

Global Helium Gas Recovery Membrane Market Research Report 2026(Status and Outlook)

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Abstracts

The 2025 U.S. tariff policies introduce profound uncertainty into the global economic landscape. This report critically examines the implications of recent tariff adjustments and international strategic countermeasures on Helium Gas Recovery Membrane competitive dynamics, regional economic interdependencies, and supply chain reconfigurations. Helium gas recovery membranes are specialized components used in helium recovery systems, particularly in industries where helium is employed and needs to be efficiently collected, purified, and recycled. Helium Gas Recovery Membrane is a specialized gas separation membrane system designed to recover and purify helium from gas mixtures in industries such as semiconductor manufacturing, cryogenics, welding, and MRI cooling. These membranes use selective permeability?typically through polyimide, polysulfone, or glassy polymer materials?to allow helium to pass through faster than other gases (e.g., nitrogen, oxygen, or hydrogen), thereby enabling efficient separation. In the industry chain, the upstream includes polymer membrane material suppliers, hollow fiber module manufacturers, and membrane module assembly equipment providers. The midstream consists of membrane system integrators and gas recovery solution providers, who design and install complete helium recycling systems. The downstream includes semiconductor fabs, research laboratories, MRI equipment operators, and industrial gas suppliers, which use these systems to recover expensive helium for reuse, reduce operational costs, and promote sustainability. In 2024, global Helium Gas Recovery Membrane sales reached approximately 113.6 k units, with an average global market price of around \$1,182 per unit. The production capacity of Helium Gas Recovery Membrane in 2024 is approximately 120 k units. The gross profit margin of Helium Gas Recovery Membrane is between 20% and 30%. The Helium Gas Recovery Membrane market focuses on advanced membrane separation technologies designed to recover and purify helium from natural gas, cryogenic processes, and industrial exhaust streams. Driven by the

global shortage and rising price of helium, the market is expanding across industries such as semiconductors, electronics manufacturing, medical imaging (MRI), aerospace, and welding. Upstream, it relies on polymer membrane materials, module housings, and gas compression systems, while downstream demand comes from gas purification plants, specialty gas suppliers, and end users seeking cost-effective helium recycling. Technological improvements in polyimide and composite membranes, along with integration with pressure swing adsorption (PSA) and cryogenic systems, are enhancing efficiency and broadening adoption, especially in regions with strong semiconductor and industrial gas sectors such as North America, Europe, Japan, and South Korea.

The global Helium Gas Recovery Membrane market size was estimated at USD 134.0 million in 2025 and is projected to grow at a compound annual growth rate (CAGR) of 6.80% during the forecast period.

This report offers a comprehensive and in-depth analysis of the global Helium Gas Recovery Membrane market, covering all critical facets from a broad macroeconomic overview to detailed micro-level insights. It examines market size, competitive landscape, emerging development trends, niche segments, key drivers and challenges, as well as conducts SWOT and value chain analyses.

The insights provided enable readers to understand the competitive dynamics within the industry and formulate effective strategies to enhance profitability and market positioning. Additionally, the report presents a clear framework for evaluating the current status and future outlook of business organizations operating in this sector.

A significant focus of this report lies in the competitive landscape of the global Helium Gas Recovery Membrane market. It offers detailed profiles of major players, including their market shares, performance metrics, product portfolios, and operational status. This enables stakeholders to identify leading competitors and gain a nuanced understanding of market rivalry and structure.

In summary, this report serves as an essential resource for industry participants, investors, researchers, consultants, and business strategists, as well as anyone planning to enter or expand their presence in the Helium Gas Recovery Membrane market.

Global Helium Gas Recovery Membrane Market: Market Segmentation Analysis

This research report provides a detailed segmentation of the market by region (country), key manufacturers, product type, and application. Market segmentation divides the overall market into distinct subsets based on factors such as product categories, end-user industries, geographic locations, and other relevant criteria.

A clear understanding of these market segments enables decision-makers to tailor their product development, sales, and marketing strategies more effectively to meet the unique needs of each segment. Leveraging market segmentation insights can significantly enhance targeted approaches, optimize resource allocation, and accelerate product innovation cycles by aligning offerings with the specific demands of diverse customer groups.

Key Company

Air Liquide
Air Products
UBE Corporation
Evonik
Linde Engineering
Grasys
Airrane
Generon IGS
Tianbang Membrane Technology

Market Segmentation (by Type)

Polymeric Membrane
Inorganic Membrane

Market Segmentation (by Application)

Oil and Gas
Industrial Manufacturing
Semiconductor
Medical
Others

Geographic Segmentation

North America (USA, Canada, Mexico)

Europe (Germany, UK, France, Russia, Italy, Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Rest of Asia-Pacific)

South America (Brazil, Argentina, Columbia, Rest of South America)

The Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria, South Africa, Rest of MEA)

Key Benefits of This Market Research:

Industry drivers, restraints, and opportunities covered in the study

Neutral perspective on the market performance

Recent industry trends and developments

Competitive landscape & strategies of key players

Potential & niche segments and regions exhibiting promising growth covered

Historical, current, and projected market size, in terms of value

In-depth analysis of the Helium Gas Recovery Membrane Market

Overview of the regional outlook of the Helium Gas Recovery Membrane Market:

Customization of the Report

In case of any queries or customization requirements, please connect with our sales team, who will ensure that your requirements are met.

Chapter Outline

Chapter 1 mainly introduces the statistical scope of the report, market division standards, and market research methods.

Chapter 2 is an executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the Helium Gas Recovery Membrane Market and its likely evolution in the short to mid-term, and long term.

Chapter 3 makes a detailed analysis of the market's competitive landscape of the market and provides the market share, capacity, output, price, latest development plan, merger, and acquisition information of the main manufacturers in the market.

Chapter 4 is the analysis of the whole market industrial chain, including the upstream

and downstream of the industry, as well as Porter's five forces analysis.

Chapter 5 introduces the latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 6 provides the analysis of various market segments according to product types, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 7 provides the analysis of various market segments according to application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 8 provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and capacity of each country in the world.

Chapter 9 shares the main producing countries of Helium Gas Recovery Membrane, their output value, profit level, regional supply, production capacity layout, etc. from the supply side.

Chapter 10 introduces the basic situation of the main companies in the market in detail, including product sales revenue, sales volume, price, gross profit margin, market share, product introduction, recent development, etc.

Chapter 11 provides a quantitative analysis of the market size and development potential of each region in the next five years.

Chapter 12 provides a quantitative analysis of the market size and development potential of each market segment in the next five years.

Chapter 13 is the main points and conclusions of the report.

Key Reasons to Buy this Report:

Access to date statistics compiled by our researchers. These provide you with historical and forecast data, which is analyzed to tell you why your market is set to change. This enables you to anticipate market changes to remain ahead of your competitors.

You will be able to copy data from the Excel spreadsheet straight into your marketing plans, business presentations, or other strategic documents

The concise analysis, clear graph, and table format will enable you to pinpoint the information you require quickly

Provision of market value data for each segment and sub-segment

Indicates the region and segment that is expected to witness the fastest growth as well as to dominate the market

Analysis by geography highlighting the consumption of the product/service in the region as well as indicating the factors that are affecting the market within each region

Competitive landscape which incorporates the market ranking of the major players, along with new service/product launches, partnerships, business expansions, and acquisitions in the past five years of companies profiled

Extensive company profiles comprising of company overview, company insights, product benchmarking, and SWOT analysis for the major market players

The current as well as the future market outlook of the industry concerning recent developments which involve growth opportunities and drivers as well as challenges and restraints of both emerging as well as developed regions

Includes in-depth analysis of the market from various perspectives through Porter's five forces analysis

Provides insight into the market through Value Chain

Market dynamics scenario, along with growth opportunities of the market in the years to come

6-month post-sales analyst support

Customization of the Report

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Contents

1 RESEARCH METHODOLOGY AND STATISTICAL SCOPE

1.1 Market Definition and Statistical Scope of Helium Gas Recovery Membrane

1.2 Key Market Segments

1.2.1 Helium Gas Recovery Membrane Segment by Type

1.2.2 Helium Gas Recovery Membrane Segment by Application

1.3 Methodology & Sources of Information

1.3.1 Research Methodology

1.3.2 Research Process

1.3.3 Market Breakdown and Data Triangulation

1.3.4 Base Year

1.3.5 Report Assumptions & Caveats

2 HELIUM GAS RECOVERY MEMBRANE MARKET OVERVIEW

2.1 Global Market Overview

2.1.1 Global Helium Gas Recovery Membrane Market Size (M USD) Estimates and Forecasts (2020-2035)

2.1.2 Global Helium Gas Recovery Membrane Sales Estimates and Forecasts (2020-2035)

2.2 Market Segment Executive Summary

2.3 Global Market Size by Region

3 HELIUM GAS RECOVERY MEMBRANE MARKET COMPETITIVE LANDSCAPE

3.1 Company Assessment Quadrant

3.2 Global Helium Gas Recovery Membrane Product Life Cycle

3.3 Global Helium Gas Recovery Membrane Sales by Manufacturers (2020-2025)

3.4 Global Helium Gas Recovery Membrane Revenue Market Share by Manufacturers (2020-2025)

3.5 Helium Gas Recovery Membrane Market Share by Company Type (Tier 1, Tier 2, and Tier 3)

3.6 Global Helium Gas Recovery Membrane Average Price by Manufacturers (2020-2025)

3.7 Manufacturers? Manufacturing Sites, Areas Served, and Product Types

3.8 Helium Gas Recovery Membrane Market Competitive Situation and Trends

3.8.1 Helium Gas Recovery Membrane Market Concentration Rate

3.8.2 Global 5 and 10 Largest Helium Gas Recovery Membrane Players Market Share by Revenue

3.8.3 Mergers & Acquisitions, Expansion

4 HELIUM GAS RECOVERY MEMBRANE INDUSTRY CHAIN ANALYSIS

4.1 Helium Gas Recovery Membrane Industry Chain Analysis

4.2 Market Overview of Key Raw Materials

4.3 Midstream Market Analysis

4.4 Downstream Customer Analysis

5 THE DEVELOPMENT AND DYNAMICS OF HELIUM GAS RECOVERY MEMBRANE MARKET

5.1 Key Development Trends

5.2 Driving Factors

5.3 Market Challenges

5.4 Industry News

5.4.1 New Product Developments

5.4.2 Mergers & Acquisitions

5.4.3 Expansions

5.4.4 Collaboration/Supply Contracts

5.5 PEST Analysis

5.5.1 Industry Policies Analysis

5.5.2 Economic Environment Analysis

5.5.3 Social Environment Analysis

5.5.4 Technological Environment Analysis

5.6 Global Helium Gas Recovery Membrane Market Porter's Five Forces Analysis

5.6.1 Global Trade Frictions

5.6.2 U.S. Tariff Policy ? April 2025

5.6.3 Global Trade Frictions and Their Impacts to Helium Gas Recovery Membrane Market

5.7 ESG Ratings of Leading Companies

6 HELIUM GAS RECOVERY MEMBRANE MARKET SEGMENTATION BY TYPE

6.1 Evaluation Matrix of Segment Market Development Potential (Type)

6.2 Global Helium Gas Recovery Membrane Sales Market Share by Type (2020-2025)

6.3 Global Helium Gas Recovery Membrane Market Size by Type (2020-2025)

6.4 Global Helium Gas Recovery Membrane Price by Type (2020-2025)

7 HELIUM GAS RECOVERY MEMBRANE MARKET SEGMENTATION BY APPLICATION

- 7.1 Evaluation Matrix of Segment Market Development Potential (Application)
- 7.2 Global Helium Gas Recovery Membrane Market Sales by Application (2020-2025)
- 7.3 Global Helium Gas Recovery Membrane Market Size (M USD) by Application (2020-2025)
- 7.4 Global Helium Gas Recovery Membrane Sales Growth Rate by Application (2020-2025)

8 HELIUM GAS RECOVERY MEMBRANE MARKET SALES BY REGION

- 8.1 Global Helium Gas Recovery Membrane Sales by Region
 - 8.1.1 Global Helium Gas Recovery Membrane Sales by Region
 - 8.1.2 Global Helium Gas Recovery Membrane Sales Market Share by Region
- 8.2 Global Helium Gas Recovery Membrane Market Size by Region
 - 8.2.1 Global Helium Gas Recovery Membrane Market Size by Region
 - 8.2.2 Global Helium Gas Recovery Membrane Market Size by Region
- 8.3 North America
 - 8.3.1 North America Helium Gas Recovery Membrane Sales by Country
 - 8.3.2 North America Helium Gas Recovery Membrane Market Size by Country
 - 8.3.3 U.S. Market Overview
 - 8.3.4 Canada Market Overview
 - 8.3.5 Mexico Market Overview
- 8.4 Europe
 - 8.4.1 Europe Helium Gas Recovery Membrane Sales by Country
 - 8.4.2 Europe Helium Gas Recovery Membrane Market Size by Country
 - 8.4.3 Germany Market Overview
 - 8.4.4 France Market Overview
 - 8.4.5 U.K. Market Overview
 - 8.4.6 Italy Market Overview
 - 8.4.7 Spain Market Overview
- 8.5 Asia Pacific
 - 8.5.1 Asia Pacific Helium Gas Recovery Membrane Sales by Region
 - 8.5.2 Asia Pacific Helium Gas Recovery Membrane Market Size by Region
 - 8.5.3 China Market Overview
 - 8.5.4 Japan Market Overview

- 8.5.5 South Korea Market Overview
- 8.5.6 India Market Overview
- 8.5.7 Southeast Asia Market Overview
- 8.6 South America
 - 8.6.1 South America Helium Gas Recovery Membrane Sales by Country
 - 8.6.2 South America Helium Gas Recovery Membrane Market Size by Country
 - 8.6.3 Brazil Market Overview
 - 8.6.4 Argentina Market Overview
 - 8.6.5 Columbia Market Overview
- 8.7 Middle East and Africa
 - 8.7.1 Middle East and Africa Helium Gas Recovery Membrane Sales by Region
 - 8.7.2 Middle East and Africa Helium Gas Recovery Membrane Market Size by Region
 - 8.7.3 Saudi Arabia Market Overview
 - 8.7.4 UAE Market Overview
 - 8.7.5 Egypt Market Overview
 - 8.7.6 Nigeria Market Overview
 - 8.7.7 South Africa Market Overview

9 HELIUM GAS RECOVERY MEMBRANE MARKET PRODUCTION BY REGION

- 9.1 Global Production of Helium Gas Recovery Membrane by Region(2020-2025)
- 9.2 Global Helium Gas Recovery Membrane Revenue Market Share by Region (2020-2025)
- 9.3 Global Helium Gas Recovery Membrane Production, Revenue, Price and Gross Margin (2020-2025)
- 9.4 North America Helium Gas Recovery Membrane Production
 - 9.4.1 North America Helium Gas Recovery Membrane Production Growth Rate (2020-2025)
 - 9.4.2 North America Helium Gas Recovery Membrane Production, Revenue, Price and Gross Margin (2020-2025)
- 9.5 Europe Helium Gas Recovery Membrane Production
 - 9.5.1 Europe Helium Gas Recovery Membrane Production Growth Rate (2020-2025)
 - 9.5.2 Europe Helium Gas Recovery Membrane Production, Revenue, Price and Gross Margin (2020-2025)
- 9.6 Japan Helium Gas Recovery Membrane Production (2020-2025)
 - 9.6.1 Japan Helium Gas Recovery Membrane Production Growth Rate (2020-2025)
 - 9.6.2 Japan Helium Gas Recovery Membrane Production, Revenue, Price and Gross Margin (2020-2025)
- 9.7 China Helium Gas Recovery Membrane Production (2020-2025)

- 9.7.1 China Helium Gas Recovery Membrane Production Growth Rate (2020-2025)
- 9.7.2 China Helium Gas Recovery Membrane Production, Revenue, Price and Gross Margin (2020-2025)

10 KEY COMPANIES PROFILE

10.1 Air Liquide

- 10.1.1 Air Liquide Basic Information
- 10.1.2 Air Liquide Helium Gas Recovery Membrane Product Overview
- 10.1.3 Air Liquide Helium Gas Recovery Membrane Product Market Performance
- 10.1.4 Air Liquide Business Overview
- 10.1.5 Air Liquide SWOT Analysis
- 10.1.6 Air Liquide Recent Developments

10.2 Air Products

- 10.2.1 Air Products Basic Information
- 10.2.2 Air Products Helium Gas Recovery Membrane Product Overview
- 10.2.3 Air Products Helium Gas Recovery Membrane Product Market Performance
- 10.2.4 Air Products Business Overview
- 10.2.5 Air Products SWOT Analysis
- 10.2.6 Air Products Recent Developments

10.3 UBE Corporation

- 10.3.1 UBE Corporation Basic Information
- 10.3.2 UBE Corporation Helium Gas Recovery Membrane Product Overview
- 10.3.3 UBE Corporation Helium Gas Recovery Membrane Product Market Performance
- 10.3.4 UBE Corporation Business Overview
- 10.3.5 UBE Corporation SWOT Analysis
- 10.3.6 UBE Corporation Recent Developments

10.4 Evonik

- 10.4.1 Evonik Basic Information
- 10.4.2 Evonik Helium Gas Recovery Membrane Product Overview
- 10.4.3 Evonik Helium Gas Recovery Membrane Product Market Performance
- 10.4.4 Evonik Business Overview
- 10.4.5 Evonik Recent Developments

10.5 Linde Engineering

- 10.5.1 Linde Engineering Basic Information
- 10.5.2 Linde Engineering Helium Gas Recovery Membrane Product Overview
- 10.5.3 Linde Engineering Helium Gas Recovery Membrane Product Market Performance

- 10.5.4 Linde Engineering Business Overview
- 10.5.5 Linde Engineering Recent Developments
- 10.6 Grasys
 - 10.6.1 Grasys Basic Information
 - 10.6.2 Grasys Helium Gas Recovery Membrane Product Overview
 - 10.6.3 Grasys Helium Gas Recovery Membrane Product Market Performance
 - 10.6.4 Grasys Business Overview
 - 10.6.5 Grasys Recent Developments
- 10.7 Airrane
 - 10.7.1 Airrane Basic Information
 - 10.7.2 Airrane Helium Gas Recovery Membrane Product Overview
 - 10.7.3 Airrane Helium Gas Recovery Membrane Product Market Performance
 - 10.7.4 Airrane Business Overview
 - 10.7.5 Airrane Recent Developments
- 10.8 Generon IGS
 - 10.8.1 Generon IGS Basic Information
 - 10.8.2 Generon IGS Helium Gas Recovery Membrane Product Overview
 - 10.8.3 Generon IGS Helium Gas Recovery Membrane Product Market Performance
 - 10.8.4 Generon IGS Business Overview
 - 10.8.5 Generon IGS Recent Developments
- 10.9 Tianbang Membrane Technology
 - 10.9.1 Tianbang Membrane Technology Basic Information
 - 10.9.2 Tianbang Membrane Technology Helium Gas Recovery Membrane Product Overview
 - 10.9.3 Tianbang Membrane Technology Helium Gas Recovery Membrane Product Market Performance
 - 10.9.4 Tianbang Membrane Technology Business Overview
 - 10.9.5 Tianbang Membrane Technology Recent Developments

11 HELIUM GAS RECOVERY MEMBRANE MARKET FORECAST BY REGION

- 11.1 Global Helium Gas Recovery Membrane Market Size Forecast
- 11.2 Global Helium Gas Recovery Membrane Market Forecast by Region
 - 11.2.1 North America Market Size Forecast by Country
 - 11.2.2 Europe Helium Gas Recovery Membrane Market Size Forecast by Country
 - 11.2.3 Asia Pacific Helium Gas Recovery Membrane Market Size Forecast by Region
 - 11.2.4 South America Helium Gas Recovery Membrane Market Size Forecast by Country
 - 11.2.5 Middle East and Africa Forecasted Sales of Helium Gas Recovery Membrane

by Country

12 FORECAST MARKET BY TYPE AND BY APPLICATION (2026-2035)

12.1 Global Helium Gas Recovery Membrane Market Forecast by Type (2026-2035)

12.1.1 Global Forecasted Sales of Helium Gas Recovery Membrane by Type (2026-2035)

12.1.2 Global Helium Gas Recovery Membrane Market Size Forecast by Type (2026-2035)

12.1.3 Global Forecasted Price of Helium Gas Recovery Membrane by Type (2026-2035)

12.2 Global Helium Gas Recovery Membrane Market Forecast by Application (2026-2035)

12.2.1 Global Helium Gas Recovery Membrane Sales (K Units) Forecast by Application

12.2.2 Global Helium Gas Recovery Membrane Market Size (M USD) Forecast by Application (2026-2035)

13 CONCLUSION AND KEY FINDINGS

List Of Tables

LIST OF TABLES

Table 1. Introduction of the Type
Table 2. Introduction of the Application
Table 3. Global Helium Gas Recovery Membrane Market Size by Type (M USD)
Table 4. Global Helium Gas Recovery Membrane Market Size by Application
Table 5. Helium Gas Recovery Membrane Market Size Comparison by Region (M USD)
Table 6. Global Helium Gas Recovery Membrane Sales (K Units) by Manufacturers (2020-2025)
Table 7. Global Helium Gas Recovery Membrane Sales Market Share by Manufacturers (2020-2025)
Table 8. Global Helium Gas Recovery Membrane Revenue (M USD) by Manufacturers (2020-2025)
Table 9. Global Helium Gas Recovery Membrane Revenue Share by Manufacturers (2020-2025)
Table 10. Company Type (Tier 1, Tier 2, and Tier 3) & (based on the Revenue in Helium Gas Recovery Membrane as of 2025)
Table 11. Global Market Helium Gas Recovery Membrane Average Price (USD/Unit) of Key Manufacturers (2020-2025)
Table 12. Manufacturers? Manufacturing Sites, Areas Served
Table 13. Manufacturers? Product Type
Table 14. Global Helium Gas Recovery Membrane Manufacturers Market Concentration Ratio (CR5 and HHI)
Table 15. Mergers & Acquisitions, Expansion Plans
Table 16. Market Overview of Key Raw Materials
Table 17. Midstream Market Analysis
Table 18. Downstream Customer Analysis
Table 19. Key Development Trends
Table 20. Driving Factors
Table 21. Helium Gas Recovery Membrane Market Challenges
Table 22. Goldman Sachs' forecast real GDP growth rate for 2025-2026
Table 23. S&P Global ' Forecast Real GDP Growth Rate For 2025-2027
Table 24. World Bank ' Forecast Real GDP Growth Rate For 2025-2026
Table 25. The Tariff Rates Imposed by the United States on Major Commodity Trading Countries
Table 26. Global Helium Gas Recovery Membrane Sales by Type (K Units)
Table 27. Global Helium Gas Recovery Membrane Market Size by Type (M USD)

Table 28. Global Helium Gas Recovery Membrane Sales (K Units) by Type (2020-2025)

Table 29. Global Helium Gas Recovery Membrane Sales Market Share by Type (2020-2025)

Table 30. Global Helium Gas Recovery Membrane Market Size (M USD) by Type (2020-2025)

Table 31. Global Helium Gas Recovery Membrane Market Share by Type (2020-2025)

Table 32. Global Helium Gas Recovery Membrane Price (USD/Unit) by Type (2020-2025)

Table 33. Global Helium Gas Recovery Membrane Sales (K Units) by Application

Table 34. Global Helium Gas Recovery Membrane Market Size by Application

Table 35. Global Helium Gas Recovery Membrane Sales by Application (2020-2025) & (K Units)

Table 36. Global Helium Gas Recovery Membrane Sales Market Share by Application (2020-2025)

Table 37. Global Helium Gas Recovery Membrane Market Size by Application (2020-2025) & (M USD)

Table 38. Global Helium Gas Recovery Membrane Market Share by Application (2020-2025)

Table 39. Global Helium Gas Recovery Membrane Sales Growth Rate by Application (2020-2025)

Table 40. Global Helium Gas Recovery Membrane Sales by Region (2020-2025) & (K Units)

Table 41. Global Helium Gas Recovery Membrane Sales Market Share by Region (2020-2025)

Table 42. Global Helium Gas Recovery Membrane Market Size by Region (2020-2025) & (M USD)

Table 43. Global Helium Gas Recovery Membrane Market Size by Region (2020-2025)

Table 44. North America Helium Gas Recovery Membrane Sales by Country (2020-2025) & (K Units)

Table 45. North America Helium Gas Recovery Membrane Market Size by Country (2020-2025) & (M USD)

Table 46. Europe Helium Gas Recovery Membrane Sales by Country (2020-2025) & (K Units)

Table 47. Europe Helium Gas Recovery Membrane Market Size by Country (2020-2025) & (M USD)

Table 48. Asia Pacific Helium Gas Recovery Membrane Sales by Region (2020-2025) & (K Units)

Table 49. Asia Pacific Helium Gas Recovery Membrane Market Size by Region (2020-2025) & (M USD)

Table 50. South America Helium Gas Recovery Membrane Sales by Country (2020-2025) & (K Units)
Table 51. South America Helium Gas Recovery Membrane Market Size by Country (2020-2025) & (M USD)
Table 52. Middle East and Africa Helium Gas Recovery Membrane Sales by Region (2020-2025) & (K Units)
Table 53. Middle East and Africa Helium Gas Recovery Membrane Market Size by Region (2020-2025) & (M USD)
Table 54. Global Helium Gas Recovery Membrane Production (K Units) by Region(2020-2025)
Table 55. Global Helium Gas Recovery Membrane Revenue (US\$ Million) by Region (2020-2025)
Table 56. Global Helium Gas Recovery Membrane Revenue Market Share by Region (2020-2025)
Table 57. Global Helium Gas Recovery Membrane Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)
Table 58. North America Helium Gas Recovery Membrane Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)
Table 59. Europe Helium Gas Recovery Membrane Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)
Table 60. Japan Helium Gas Recovery Membrane Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)
Table 61. China Helium Gas Recovery Membrane Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)
Table 62. Air Liquide Basic Information
Table 63. Air Liquide Helium Gas Recovery Membrane Product Overview
Table 64. Air Liquide Helium Gas Recovery Membrane Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
Table 65. Air Liquide Business Overview
Table 66. Air Liquide SWOT Analysis
Table 67. Air Liquide Recent Developments
Table 68. Air Products Basic Information
Table 69. Air Products Helium Gas Recovery Membrane Product Overview
Table 70. Air Products Helium Gas Recovery Membrane Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
Table 71. Air Products Business Overview
Table 72. Air Products SWOT Analysis
Table 73. Air Products Recent Developments
Table 74. UBE Corporation Basic Information

Table 75. UBE Corporation Helium Gas Recovery Membrane Product Overview
Table 76. UBE Corporation Helium Gas Recovery Membrane Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
Table 77. UBE Corporation Business Overview
Table 78. UBE Corporation SWOT Analysis
Table 79. UBE Corporation Recent Developments
Table 80. Evonik Basic Information
Table 81. Evonik Helium Gas Recovery Membrane Product Overview
Table 82. Evonik Helium Gas Recovery Membrane Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
Table 83. Evonik Business Overview
Table 84. Evonik Recent Developments
Table 85. Linde Engineering Basic Information
Table 86. Linde Engineering Helium Gas Recovery Membrane Product Overview
Table 87. Linde Engineering Helium Gas Recovery Membrane Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
Table 88. Linde Engineering Business Overview
Table 89. Linde Engineering Recent Developments
Table 90. Grasys Basic Information
Table 91. Grasys Helium Gas Recovery Membrane Product Overview
Table 92. Grasys Helium Gas Recovery Membrane Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
Table 93. Grasys Business Overview
Table 94. Grasys Recent Developments
Table 95. Airrane Basic Information
Table 96. Airrane Helium Gas Recovery Membrane Product Overview
Table 97. Airrane Helium Gas Recovery Membrane Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
Table 98. Airrane Business Overview
Table 99. Airrane Recent Developments
Table 100. Generon IGS Basic Information
Table 101. Generon IGS Helium Gas Recovery Membrane Product Overview
Table 102. Generon IGS Helium Gas Recovery Membrane Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
Table 103. Generon IGS Business Overview
Table 104. Generon IGS Recent Developments
Table 105. Tianbang Membrane Technology Basic Information
Table 106. Tianbang Membrane Technology Helium Gas Recovery Membrane Product Overview

Table 107. Tianbang Membrane Technology Helium Gas Recovery Membrane Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 108. Tianbang Membrane Technology Business Overview

Table 109. Tianbang Membrane Technology Recent Developments

Table 110. Global Helium Gas Recovery Membrane Sales Forecast by Region (2026-2035) & (K Units)

Table 111. Global Helium Gas Recovery Membrane Market Size Forecast by Region (2026-2035) & (M USD)

Table 112. North America Helium Gas Recovery Membrane Sales Forecast by Country (2026-2035) & (K Units)

Table 113. North America Helium Gas Recovery Membrane Market Size Forecast by Country (2026-2035) & (M USD)

Table 114. Europe Helium Gas Recovery Membrane Sales Forecast by Country (2026-2035) & (K Units)

Table 115. Europe Helium Gas Recovery Membrane Market Size Forecast by Country (2026-2035) & (M USD)

Table 116. Asia Pacific Helium Gas Recovery Membrane Sales Forecast by Region (2026-2035) & (K Units)

Table 117. Asia Pacific Helium Gas Recovery Membrane Market Size Forecast by Region (2026-2035) & (M USD)

Table 118. South America Helium Gas Recovery Membrane Sales Forecast by Country (2026-2035) & (K Units)

Table 119. South America Helium Gas Recovery Membrane Market Size Forecast by Country (2026-2035) & (M USD)

Table 120. Middle East and Africa Helium Gas Recovery Membrane Sales Forecast by Country (2026-2035) & (Units)

Table 121. Middle East and Africa Helium Gas Recovery Membrane Market Size Forecast by Country (2026-2035) & (M USD)

Table 122. Global Helium Gas Recovery Membrane Sales Forecast by Type (2026-2035) & (K Units)

Table 123. Global Helium Gas Recovery Membrane Market Size Forecast by Type (2026-2035) & (M USD)

Table 124. Global Helium Gas Recovery Membrane Price Forecast by Type (2026-2035) & (USD/Unit)

Table 125. Global Helium Gas Recovery Membrane Sales (K Units) Forecast by Application (2026-2035)

Table 126. Global Helium Gas Recovery Membrane Market Size Forecast by Application (2026-2035) & (M USD)

List Of Figures

LIST OF FIGURES

- Figure 1. Product Picture of Helium Gas Recovery Membrane
- Figure 2. Data Triangulation
- Figure 3. Key Caveats
- Figure 4. Global Helium Gas Recovery Membrane Market Size (M USD), 2025-2035
- Figure 5. Global Helium Gas Recovery Membrane Market Size (M USD) (2020-2035)
- Figure 6. Global Helium Gas Recovery Membrane Sales (K Units) & (2020-2035)
- Figure 7. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 8. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 9. Evaluation Matrix of Regional Market Development Potential
- Figure 10. Helium Gas Recovery Membrane Market Size by Country (M USD)
- Figure 11. Company Assessment Quadrant
- Figure 12. Global Helium Gas Recovery Membrane Product Life Cycle
- Figure 13. Helium Gas Recovery Membrane Sales Share by Manufacturers in 2025
- Figure 14. Global Helium Gas Recovery Membrane Revenue Share by Manufacturers in 2025
- Figure 15. Helium Gas Recovery Membrane Market Share by Company Type (Tier 1, Tier 2 and Tier 3): 2025
- Figure 16. Global Market Helium Gas Recovery Membrane Average Price (USD/Unit) of Key Manufacturers in 2025
- Figure 17. The Global 5 and 10 Largest Players: Market Share by Helium Gas Recovery Membrane Revenue in 2025
- Figure 18. Industry Chain Map of Helium Gas Recovery Membrane
- Figure 19. Global Helium Gas Recovery Membrane Market PEST Analysis
- Figure 20. Global Helium Gas Recovery Membrane Market Porter's Five Forces Analysis
- Figure 21. Global Merchandise Trade as a Percentage Of GDP
- Figure 22. US - Imports of Goods by Country
- Figure 23. China Exports by Country
- Figure 24. ESG Rating Distribution of The Leading Company Compared With Its Peers
- Figure 25. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 26. Global Helium Gas Recovery Membrane Market Share by Type
- Figure 27. Sales Market Share of Helium Gas Recovery Membrane by Type (2020-2025)
- Figure 28. Sales Market Share of Helium Gas Recovery Membrane by Type in 2025
- Figure 29. Market Share of Helium Gas Recovery Membrane by Type (2020-2025)

- Figure 30. Market Share of Helium Gas Recovery Membrane by Type in 2025
- Figure 31. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 32. Global Helium Gas Recovery Membrane Market Share by Application
- Figure 33. Global Helium Gas Recovery Membrane Sales Market Share by Application (2020-2025)
- Figure 34. Global Helium Gas Recovery Membrane Sales Market Share by Application in 2025
- Figure 35. Global Helium Gas Recovery Membrane Market Share by Application (2020-2025)
- Figure 36. Global Helium Gas Recovery Membrane Market Share by Application in 2025
- Figure 37. Global Helium Gas Recovery Membrane Sales Growth Rate by Application (2020-2025)
- Figure 38. Global Helium Gas Recovery Membrane Sales Market Share by Region (2020-2025)
- Figure 39. Global Helium Gas Recovery Membrane Market Size by Region (2020-2025)
- Figure 40. North America Helium Gas Recovery Membrane Sales and Growth Rate (2020-2025) & (K Units)
- Figure 41. North America Helium Gas Recovery Membrane Sales and Growth Rate (2020-2025) & (K Units)
- Figure 42. North America Helium Gas Recovery Membrane Sales Market Share by Country in 2024
- Figure 43. North America Helium Gas Recovery Membrane Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 44. North America Helium Gas Recovery Membrane Market Size by Country in 2024
- Figure 45. U.S. Helium Gas Recovery Membrane Sales and Growth Rate (2020-2025) & (K Units)
- Figure 46. U.S. Helium Gas Recovery Membrane Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 47. Canada Helium Gas Recovery Membrane Sales (K Units) and Growth Rate (2020-2025)
- Figure 48. Canada Helium Gas Recovery Membrane Market Size (M USD) and Growth Rate (2020-2025)
- Figure 49. Mexico Helium Gas Recovery Membrane Sales (Units) and Growth Rate (2020-2025)
- Figure 50. Mexico Helium Gas Recovery Membrane Market Size (Units) and Growth Rate (2020-2025)
- Figure 51. Europe Helium Gas Recovery Membrane Sales and Growth Rate

(2020-2025) & (K Units)

Figure 52. Europe Helium Gas Recovery Membrane Sales Market Share by Country in 2024

Figure 53. Europe Helium Gas Recovery Membrane Market Size and Growth Rate (2020-2025) & (M USD)

Figure 54. Europe Helium Gas Recovery Membrane Market Size by Country in 2024

Figure 55. Germany Helium Gas Recovery Membrane Sales and Growth Rate (2020-2025) & (K Units)

Figure 56. Germany Helium Gas Recovery Membrane Market Size and Growth Rate (2020-2025) & (M USD)

Figure 57. France Helium Gas Recovery Membrane Sales and Growth Rate (2020-2025) & (K Units)

Figure 58. France Helium Gas Recovery Membrane Market Size and Growth Rate (2020-2025) & (M USD)

Figure 59. U.K. Helium Gas Recovery Membrane Sales and Growth Rate (2020-2025) & (K Units)

Figure 60. U.K. Helium Gas Recovery Membrane Market Size and Growth Rate (2020-2025) & (M USD)

Figure 61. Italy Helium Gas Recovery Membrane Sales and Growth Rate (2020-2025) & (K Units)

Figure 62. Italy Helium Gas Recovery Membrane Market Size and Growth Rate (2020-2025) & (M USD)

Figure 63. Spain Helium Gas Recovery Membrane Sales and Growth Rate (2020-2025) & (K Units)

Figure 64. Spain Helium Gas Recovery Membrane Market Size and Growth Rate (2020-2025) & (M USD)

Figure 65. Asia Pacific Helium Gas Recovery Membrane Sales and Growth Rate (K Units)

Figure 66. Asia Pacific Helium Gas Recovery Membrane Sales Market Share by Region in 2024

Figure 67. Asia Pacific Helium Gas Recovery Membrane Market Size by Region in 2024

Figure 68. China Helium Gas Recovery Membrane Sales and Growth Rate (2020-2025) & (K Units)

Figure 69. China Helium Gas Recovery Membrane Market Size and Growth Rate (2020-2025) & (M USD)

Figure 70. Japan Helium Gas Recovery Membrane Sales and Growth Rate (2020-2025) & (K Units)

Figure 71. Japan Helium Gas Recovery Membrane Market Size and Growth Rate (2020-2025) & (M USD)

Figure 72. South Korea Helium Gas Recovery Membrane Sales and Growth Rate (2020-2025) & (K Units)

Figure 73. South Korea Helium Gas Recovery Membrane Market Size and Growth Rate (2020-2025) & (M USD)

Figure 74. India Helium Gas Recovery Membrane Sales and Growth Rate (2020-2025) & (K Units)

Figure 75. India Helium Gas Recovery Membrane Market Size and Growth Rate (2020-2025) & (M USD)

Figure 76. Southeast Asia Helium Gas Recovery Membrane Sales and Growth Rate (2020-2025) & (K Units)

Figure 77. Southeast Asia Helium Gas Recovery Membrane Market Size and Growth Rate (2020-2025) & (M USD)

Figure 78. South America Helium Gas Recovery Membrane Sales and Growth Rate (K Units)

Figure 79. South America Helium Gas Recovery Membrane Sales Market Share by Country in 2024

Figure 80. South America Helium Gas Recovery Membrane Market Size and Growth Rate (M USD)

Figure 81. South America Helium Gas Recovery Membrane Market Size by Country in 2024

Figure 82. Brazil Helium Gas Recovery Membrane Sales and Growth Rate (2020-2025) & (K Units)

Figure 83. Brazil Helium Gas Recovery Membrane Market Size and Growth Rate (2020-2025) & (M USD)

Figure 84. Argentina Helium Gas Recovery Membrane Sales and Growth Rate (2020-2025) & (K Units)

Figure 85. Argentina Helium Gas Recovery Membrane Market Size and Growth Rate (2020-2025) & (M USD)

Figure 86. Columbia Helium Gas Recovery Membrane Sales and Growth Rate (2020-2025) & (K Units)

Figure 87. Columbia Helium Gas Recovery Membrane Market Size and Growth Rate (2020-2025) & (M USD)

Figure 88. Middle East and Africa Helium Gas Recovery Membrane Sales and Growth Rate (K Units)

Figure 89. Middle East and Africa Helium Gas Recovery Membrane Sales Market Share by Region in 2024

Figure 90. Middle East and Africa Helium Gas Recovery Membrane Market Size and Growth Rate (M USD)

Figure 91. Middle East and Africa Helium Gas Recovery Membrane Market Size by

Region in 2024

Figure 92. Saudi Arabia Helium Gas Recovery Membrane Sales and Growth Rate (2020-2025) & (K Units)

Figure 93. Saudi Arabia Helium Gas Recovery Membrane Market Size and Growth Rate (2020-2025) & (M USD)

Figure 94. UAE Helium Gas Recovery Membrane Sales and Growth Rate (2020-2025) & (K Units)

Figure 95. UAE Helium Gas Recovery Membrane Market Size and Growth Rate (2020-2025) & (M USD)

Figure 96. Egypt Helium Gas Recovery Membrane Sales and Growth Rate (2020-2025) & (K Units)

Figure 97. Egypt Helium Gas Recovery Membrane Market Size and Growth Rate (2020-2025) & (M USD)

Figure 98. Nigeria Helium Gas Recovery Membrane Sales and Growth Rate (2020-2025) & (K Units)

Figure 99. Nigeria Helium Gas Recovery Membrane Market Size and Growth Rate (2020-2025) & (M USD)

Figure 100. South Africa Helium Gas Recovery Membrane Sales and Growth Rate (2020-2025) & (K Units)

Figure 101. South Africa Helium Gas Recovery Membrane Market Size and Growth Rate (2020-2025) & (M USD)

Figure 102. Global Helium Gas Recovery Membrane Production Market Share by Region (2020-2025)

Figure 103. North America Helium Gas Recovery Membrane Production (K Units) Growth Rate (2020-2025)

Figure 104. Europe Helium Gas Recovery Membrane Production (K Units) Growth Rate (2020-2025)

Figure 105. Japan Helium Gas Recovery Membrane Production (K Units) Growth Rate (2020-2025)

Figure 106. China Helium Gas Recovery Membrane Production (K Units) Growth Rate (2020-2025)

Figure 107. Global Helium Gas Recovery Membrane Sales Forecast by Volume (2020-2035) & (K Units)

Figure 108. Global Helium Gas Recovery Membrane Market Size Forecast by Value (2020-2035) & (M USD)

Figure 109. Global Helium Gas Recovery Membrane Sales Market Share Forecast by Type (2026-2035)

Figure 110. Global Helium Gas Recovery Membrane Market Share Forecast by Type (2026-2035)

Figure 111. Global Helium Gas Recovery Membrane Sales Forecast by Application (2026-2035)

Figure 112. Global Helium Gas Recovery Membrane Market Share Forecast by Application (2026-2035)

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