

# Global Heavy Water Market Research Report 2026(Status and Outlook)

<https://marketpublishers.com/r/G98E3D52FF26EN.html>

Date: March 2026

Pages: 125

Price: US\$ 3,200.00 (Single User License)

ID: G98E3D52FF26EN

## Abstracts

The 2025 U.S. tariff policies introduce profound uncertainty into the global economic landscape. This report critically examines the implications of recent tariff adjustments and international strategic countermeasures on Heavy Water competitive dynamics, regional economic interdependencies, and supply chain reconfigurations. Deuterium oxide, also known as "Heavy Water (D<sub>2</sub>O)" or "deuterium water", is the compound of oxygen and the heavy isotope of hydrogen, namely deuterium. It is called Heavy Water because its density is greater than H<sub>2</sub>O and its chemical formula is D<sub>2</sub>O. Deuterium contains a neutron and proton in its nucleus, which makes it twice as heavy as protium (hydrogen), which contains only one proton. Deuterium oxide is colorless and odorless liquid in normal temperature and pressure. Compared to ordinary water, its chemical characteristic is relatively inactive with specific gravity of 1.10775 (25 °C), melting/freezing point of 3.82 °C, and boiling point of 101.42 °C. The hydrogen bond strength and degree of association between Heavy Water molecules are both stronger than that of ordinary water molecules. In 2024, the global sales volume of heavy water exceeded 430 tons, with an average ex-factory price of \$646 per kilogram. Depending on the scale of the facilities, the annual production capacity of a single production line ranges from 20 to several tens of tons, and the industry's gross profit margin is approximately 50%-60%. Regionally, established markets in North America and Europe have historically dominated heavy water production due to their early nuclear power programs and substantial infrastructure investments. However, the Asia-Pacific region has emerged as a significant player, with India leading the way through its extensive network of heavy water plants operated by the Heavy Water Board (HWB). In Latin America, Argentina continues to maintain a robust heavy water sale. Key industry players are predominantly state-backed organizations with deep expertise in nuclear technology. For instance, India's Heavy Water Board operates seven major production plants with a combined capacity estimated at around 400 tonnes per year, supporting

both domestic nuclear power generation and export markets. In Canada, historical heavy water production facilities such as the Bruce Heavy Water Plant were once among the world's largest. Other countries, including Iran, also have significant heavy water production capacities tailored to their specific nuclear energy and defense needs. These entities collectively shape a competitive landscape that is both mature and innovation-driven.

The global Heavy Water market size was estimated at USD 278.0 million in 2025 and is projected to grow at a compound annual growth rate (CAGR) of 6.90% during the forecast period.

This report offers a comprehensive and in-depth analysis of the global Heavy Water market, covering all critical facets from a broad macroeconomic overview to detailed micro-level insights. It examines market size, competitive landscape, emerging development trends, niche segments, key drivers and challenges, as well as conducts SWOT and value chain analyses.

The insights provided enable readers to understand the competitive dynamics within the industry and formulate effective strategies to enhance profitability and market positioning. Additionally, the report presents a clear framework for evaluating the current status and future outlook of business organizations operating in this sector.

A significant focus of this report lies in the competitive landscape of the global Heavy Water market. It offers detailed profiles of major players, including their market shares, performance metrics, product portfolios, and operational status. This enables stakeholders to identify leading competitors and gain a nuanced understanding of market rivalry and structure.

In summary, this report serves as an essential resource for industry participants, investors, researchers, consultants, and business strategists, as well as anyone planning to enter or expand their presence in the Heavy Water market.

### **Global Heavy Water Market: Market Segmentation Analysis**

This research report provides a detailed segmentation of the market by region (country), key manufacturers, product type, and application. Market segmentation divides the overall market into distinct subsets based on factors such as product categories, end-user industries, geographic locations, and other relevant criteria.

A clear understanding of these market segments enables decision-makers to tailor their product development, sales, and marketing strategies more effectively to meet the unique needs of each segment. Leveraging market segmentation insights can significantly enhance targeted approaches, optimize resource allocation, and accelerate product innovation cycles by aligning offerings with the specific demands of diverse customer groups.

### **Key Company**

Isowater  
Cambridge Isotope Laboratories  
Mesbah Energy  
Heavy Water Board (HWB)  
Sichuan Xinhuoju Chemical

### **Market Segmentation (by Type)**

Purity 99%  
Purity 99.5%-99.9%  
Purity 99.9% and above

### **Market Segmentation (by Application)**

Nuclear Power  
Deuterated NMR Solvents  
Semiconductor  
OLED  
Pharmaceutical  
Others

### **Geographic Segmentation**

North America (USA, Canada, Mexico)

Europe (Germany, UK, France, Russia, Italy, Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Rest of Asia-Pacific)

South America (Brazil, Argentina, Columbia, Rest of South America)

The Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria, South Africa, Rest of MEA)

### **Key Benefits of This Market Research:**

Industry drivers, restraints, and opportunities covered in the study

Neutral perspective on the market performance

Recent industry trends and developments

Competitive landscape & strategies of key players

Potential & niche segments and regions exhibiting promising growth covered

Historical, current, and projected market size, in terms of value

In-depth analysis of the Heavy Water Market

Overview of the regional outlook of the Heavy Water Market:

### **Customization of the Report**

In case of any queries or customization requirements, please connect with our sales team, who will ensure that your requirements are met.

### **Chapter Outline**

Chapter 1 mainly introduces the statistical scope of the report, market division standards, and market research methods.

Chapter 2 is an executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the Heavy Water Market and its likely evolution in the short to mid-term, and long term.

Chapter 3 makes a detailed analysis of the market's competitive landscape of the market and provides the market share, capacity, output, price, latest development plan, merger, and acquisition information of the main manufacturers in the market.

Chapter 4 is the analysis of the whole market industrial chain, including the upstream and downstream of the industry, as well as Porter's five forces analysis.

Chapter 5 introduces the latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 6 provides the analysis of various market segments according to product types, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 7 provides the analysis of various market segments according to application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 8 provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and capacity of each country in the world.

Chapter 9 shares the main producing countries of Heavy Water, their output value, profit level, regional supply, production capacity layout, etc. from the supply side.

Chapter 10 introduces the basic situation of the main companies in the market in detail, including product sales revenue, sales volume, price, gross profit margin, market share, product introduction, recent development, etc.

Chapter 11 provides a quantitative analysis of the market size and development potential of each region in the next five years.

Chapter 12 provides a quantitative analysis of the market size and development potential of each market segment in the next five years.

Chapter 13 is the main points and conclusions of the report.

### **Key Reasons to Buy this Report:**

Access to date statistics compiled by our researchers. These provide you with historical and forecast data, which is analyzed to tell you why your market is set to change

This enables you to anticipate market changes to remain ahead of your competitors

You will be able to copy data from the Excel spreadsheet straight into your marketing plans, business presentations, or other strategic documents

The concise analysis, clear graph, and table format will enable you to pinpoint the information you require quickly

Provision of market value data for each segment and sub-segment

Indicates the region and segment that is expected to witness the fastest growth as well as to dominate the market

Analysis by geography highlighting the consumption of the product/service in the region as well as indicating the factors that are affecting the market within each region

Competitive landscape which incorporates the market ranking of the major players, along with new service/product launches, partnerships, business expansions, and acquisitions in the past five years of companies profiled

Extensive company profiles comprising of company overview, company insights, product benchmarking, and SWOT analysis for the major market players

The current as well as the future market outlook of the industry concerning recent developments which involve growth opportunities and drivers as well as challenges and restraints of both emerging as well as developed regions

Includes in-depth analysis of the market from various perspectives through Porter's five forces analysis

Provides insight into the market through Value Chain

Market dynamics scenario, along with growth opportunities of the market in the years to come

6-month post-sales analyst support

## **Customization of the Report**

In case of any queries or customization requirements, please connect with our sales team, who will ensure that your requirements are met.

## Contents

### **1 RESEARCH METHODOLOGY AND STATISTICAL SCOPE**

- 1.1 Market Definition and Statistical Scope of Heavy Water
- 1.2 Key Market Segments
  - 1.2.1 Heavy Water Segment by Type
  - 1.2.2 Heavy Water Segment by Application
- 1.3 Methodology & Sources of Information
  - 1.3.1 Research Methodology
  - 1.3.2 Research Process
  - 1.3.3 Market Breakdown and Data Triangulation
  - 1.3.4 Base Year
  - 1.3.5 Report Assumptions & Caveats

### **2 HEAVY WATER MARKET OVERVIEW**

- 2.1 Global Market Overview
  - 2.1.1 Global Heavy Water Market Size (M USD) Estimates and Forecasts (2020-2035)
  - 2.1.2 Global Heavy Water Sales Estimates and Forecasts (2020-2035)
- 2.2 Market Segment Executive Summary
- 2.3 Global Market Size by Region

### **3 HEAVY WATER MARKET COMPETITIVE LANDSCAPE**

- 3.1 Company Assessment Quadrant
- 3.2 Global Heavy Water Product Life Cycle
- 3.3 Global Heavy Water Sales by Manufacturers (2020-2025)
- 3.4 Global Heavy Water Revenue Market Share by Manufacturers (2020-2025)
- 3.5 Heavy Water Market Share by Company Type (Tier 1, Tier 2, and Tier 3)
- 3.6 Global Heavy Water Average Price by Manufacturers (2020-2025)
- 3.7 Manufacturers? Manufacturing Sites, Areas Served, and Product Types
- 3.8 Heavy Water Market Competitive Situation and Trends
  - 3.8.1 Heavy Water Market Concentration Rate
  - 3.8.2 Global 5 and 10 Largest Heavy Water Players Market Share by Revenue
  - 3.8.3 Mergers & Acquisitions, Expansion

### **4 HEAVY WATER INDUSTRY CHAIN ANALYSIS**

- 4.1 Heavy Water Industry Chain Analysis
- 4.2 Market Overview of Key Raw Materials
- 4.3 Midstream Market Analysis
- 4.4 Downstream Customer Analysis

## **5 THE DEVELOPMENT AND DYNAMICS OF HEAVY WATER MARKET**

- 5.1 Key Development Trends
- 5.2 Driving Factors
- 5.3 Market Challenges
- 5.4 Industry News
  - 5.4.1 New Product Developments
  - 5.4.2 Mergers & Acquisitions
  - 5.4.3 Expansions
  - 5.4.4 Collaboration/Supply Contracts
- 5.5 PEST Analysis
  - 5.5.1 Industry Policies Analysis
  - 5.5.2 Economic Environment Analysis
  - 5.5.3 Social Environment Analysis
  - 5.5.4 Technological Environment Analysis
- 5.6 Global Heavy Water Market Porter's Five Forces Analysis
  - 5.6.1 Global Trade Frictions
  - 5.6.2 U.S. Tariff Policy ? April 2025
  - 5.6.3 Global Trade Frictions and Their Impacts to Heavy Water Market
- 5.7 ESG Ratings of Leading Companies

## **6 HEAVY WATER MARKET SEGMENTATION BY TYPE**

- 6.1 Evaluation Matrix of Segment Market Development Potential (Type)
- 6.2 Global Heavy Water Sales Market Share by Type (2020-2025)
- 6.3 Global Heavy Water Market Size by Type (2020-2025)
- 6.4 Global Heavy Water Price by Type (2020-2025)

## **7 HEAVY WATER MARKET SEGMENTATION BY APPLICATION**

- 7.1 Evaluation Matrix of Segment Market Development Potential (Application)
- 7.2 Global Heavy Water Market Sales by Application (2020-2025)
- 7.3 Global Heavy Water Market Size (M USD) by Application (2020-2025)
- 7.4 Global Heavy Water Sales Growth Rate by Application (2020-2025)

## **8 HEAVY WATER MARKET SALES BY REGION**

### 8.1 Global Heavy Water Sales by Region

#### 8.1.1 Global Heavy Water Sales by Region

#### 8.1.2 Global Heavy Water Sales Market Share by Region

### 8.2 Global Heavy Water Market Size by Region

#### 8.2.1 Global Heavy Water Market Size by Region

#### 8.2.2 Global Heavy Water Market Size by Region

### 8.3 North America

#### 8.3.1 North America Heavy Water Sales by Country

#### 8.3.2 North America Heavy Water Market Size by Country

#### 8.3.3 U.S. Market Overview

#### 8.3.4 Canada Market Overview

#### 8.3.5 Mexico Market Overview

### 8.4 Europe

#### 8.4.1 Europe Heavy Water Sales by Country

#### 8.4.2 Europe Heavy Water Market Size by Country

#### 8.4.3 Germany Market Overview

#### 8.4.4 France Market Overview

#### 8.4.5 U.K. Market Overview

#### 8.4.6 Italy Market Overview

#### 8.4.7 Spain Market Overview

### 8.5 Asia Pacific

#### 8.5.1 Asia Pacific Heavy Water Sales by Region

#### 8.5.2 Asia Pacific Heavy Water Market Size by Region

#### 8.5.3 China Market Overview

#### 8.5.4 Japan Market Overview

#### 8.5.5 South Korea Market Overview

#### 8.5.6 India Market Overview

#### 8.5.7 Southeast Asia Market Overview

### 8.6 South America

#### 8.6.1 South America Heavy Water Sales by Country

#### 8.6.2 South America Heavy Water Market Size by Country

#### 8.6.3 Brazil Market Overview

#### 8.6.4 Argentina Market Overview

#### 8.6.5 Columbia Market Overview

### 8.7 Middle East and Africa

#### 8.7.1 Middle East and Africa Heavy Water Sales by Region

- 8.7.2 Middle East and Africa Heavy Water Market Size by Region
- 8.7.3 Saudi Arabia Market Overview
- 8.7.4 UAE Market Overview
- 8.7.5 Egypt Market Overview
- 8.7.6 Nigeria Market Overview
- 8.7.7 South Africa Market Overview

## **9 HEAVY WATER MARKET PRODUCTION BY REGION**

- 9.1 Global Production of Heavy Water by Region(2020-2025)
- 9.2 Global Heavy Water Revenue Market Share by Region (2020-2025)
- 9.3 Global Heavy Water Production, Revenue, Price and Gross Margin (2020-2025)
- 9.4 North America Heavy Water Production
  - 9.4.1 North America Heavy Water Production Growth Rate (2020-2025)
  - 9.4.2 North America Heavy Water Production, Revenue, Price and Gross Margin (2020-2025)
- 9.5 Europe Heavy Water Production
  - 9.5.1 Europe Heavy Water Production Growth Rate (2020-2025)
  - 9.5.2 Europe Heavy Water Production, Revenue, Price and Gross Margin (2020-2025)
- 9.6 Japan Heavy Water Production (2020-2025)
  - 9.6.1 Japan Heavy Water Production Growth Rate (2020-2025)
  - 9.6.2 Japan Heavy Water Production, Revenue, Price and Gross Margin (2020-2025)
- 9.7 China Heavy Water Production (2020-2025)
  - 9.7.1 China Heavy Water Production Growth Rate (2020-2025)
  - 9.7.2 China Heavy Water Production, Revenue, Price and Gross Margin (2020-2025)

## **10 KEY COMPANIES PROFILE**

- 10.1 Isowater
  - 10.1.1 Isowater Basic Information
  - 10.1.2 Isowater Heavy Water Product Overview
  - 10.1.3 Isowater Heavy Water Product Market Performance
  - 10.1.4 Isowater Business Overview
  - 10.1.5 Isowater SWOT Analysis
  - 10.1.6 Isowater Recent Developments
- 10.2 Cambridge Isotope Laboratories
  - 10.2.1 Cambridge Isotope Laboratories Basic Information
  - 10.2.2 Cambridge Isotope Laboratories Heavy Water Product Overview
  - 10.2.3 Cambridge Isotope Laboratories Heavy Water Product Market Performance

- 10.2.4 Cambridge Isotope Laboratories Business Overview
- 10.2.5 Cambridge Isotope Laboratories SWOT Analysis
- 10.2.6 Cambridge Isotope Laboratories Recent Developments
- 10.3 Mesbah Energy
  - 10.3.1 Mesbah Energy Basic Information
  - 10.3.2 Mesbah Energy Heavy Water Product Overview
  - 10.3.3 Mesbah Energy Heavy Water Product Market Performance
  - 10.3.4 Mesbah Energy Business Overview
  - 10.3.5 Mesbah Energy SWOT Analysis
  - 10.3.6 Mesbah Energy Recent Developments
- 10.4 Heavy Water Board (HWB)
  - 10.4.1 Heavy Water Board (HWB) Basic Information
  - 10.4.2 Heavy Water Board (HWB) Heavy Water Product Overview
  - 10.4.3 Heavy Water Board (HWB) Heavy Water Product Market Performance
  - 10.4.4 Heavy Water Board (HWB) Business Overview
  - 10.4.5 Heavy Water Board (HWB) Recent Developments
- 10.5 Sichuan Xinhuoju Chemical
  - 10.5.1 Sichuan Xinhuoju Chemical Basic Information
  - 10.5.2 Sichuan Xinhuoju Chemical Heavy Water Product Overview
  - 10.5.3 Sichuan Xinhuoju Chemical Heavy Water Product Market Performance
  - 10.5.4 Sichuan Xinhuoju Chemical Business Overview
  - 10.5.5 Sichuan Xinhuoju Chemical Recent Developments

## **11 HEAVY WATER MARKET FORECAST BY REGION**

- 11.1 Global Heavy Water Market Size Forecast
- 11.2 Global Heavy Water Market Forecast by Region
  - 11.2.1 North America Market Size Forecast by Country
  - 11.2.2 Europe Heavy Water Market Size Forecast by Country
  - 11.2.3 Asia Pacific Heavy Water Market Size Forecast by Region
  - 11.2.4 South America Heavy Water Market Size Forecast by Country
  - 11.2.5 Middle East and Africa Forecasted Sales of Heavy Water by Country

## **12 FORECAST MARKET BY TYPE AND BY APPLICATION (2026-2035)**

- 12.1 Global Heavy Water Market Forecast by Type (2026-2035)
  - 12.1.1 Global Forecasted Sales of Heavy Water by Type (2026-2035)
  - 12.1.2 Global Heavy Water Market Size Forecast by Type (2026-2035)
  - 12.1.3 Global Forecasted Price of Heavy Water by Type (2026-2035)

## 12.2 Global Heavy Water Market Forecast by Application (2026-2035)

### 12.2.1 Global Heavy Water Sales (K MT) Forecast by Application

### 12.2.2 Global Heavy Water Market Size (M USD) Forecast by Application (2026-2035)

## 13 CONCLUSION AND KEY FINDINGS

## List Of Tables

### LIST OF TABLES

- Table 1. Introduction of the Type
- Table 2. Introduction of the Application
- Table 3. Global Heavy Water Market Size by Type (M USD)
- Table 4. Global Heavy Water Market Size by Application
- Table 5. Heavy Water Market Size Comparison by Region (M USD)
- Table 6. Global Heavy Water Sales (K MT) by Manufacturers (2020-2025)
- Table 7. Global Heavy Water Sales Market Share by Manufacturers (2020-2025)
- Table 8. Global Heavy Water Revenue (M USD) by Manufacturers (2020-2025)
- Table 9. Global Heavy Water Revenue Share by Manufacturers (2020-2025)
- Table 10. Company Type (Tier 1, Tier 2, and Tier 3) & (based on the Revenue in Heavy Water as of 2025)
- Table 11. Global Market Heavy Water Average Price (USD/KG) of Key Manufacturers (2020-2025)
- Table 12. Manufacturers? Manufacturing Sites, Areas Served
- Table 13. Manufacturers? Product Type
- Table 14. Global Heavy Water Manufacturers Market Concentration Ratio (CR5 and HHI)
- Table 15. Mergers & Acquisitions, Expansion Plans
- Table 16. Market Overview of Key Raw Materials
- Table 17. Midstream Market Analysis
- Table 18. Downstream Customer Analysis
- Table 19. Key Development Trends
- Table 20. Driving Factors
- Table 21. Heavy Water Market Challenges
- Table 22. Goldman Sachs' forecast real GDP growth rate for 2025-2026
- Table 23. S&P Global ' Forecast Real GDP Growth Rate For 2025-2027
- Table 24. World Bank ' Forecast Real GDP Growth Rate For 2025-2026
- Table 25. The Tariff Rates Imposed by the United States on Major Commodity Trading Countries
- Table 26. Global Heavy Water Sales by Type (K MT)
- Table 27. Global Heavy Water Market Size by Type (M USD)
- Table 28. Global Heavy Water Sales (K MT) by Type (2020-2025)
- Table 29. Global Heavy Water Sales Market Share by Type (2020-2025)
- Table 30. Global Heavy Water Market Size (M USD) by Type (2020-2025)
- Table 31. Global Heavy Water Market Share by Type (2020-2025)

- Table 32. Global Heavy Water Price (USD/KG) by Type (2020-2025)
- Table 33. Global Heavy Water Sales (K MT) by Application
- Table 34. Global Heavy Water Market Size by Application
- Table 35. Global Heavy Water Sales by Application (2020-2025) & (K MT)
- Table 36. Global Heavy Water Sales Market Share by Application (2020-2025)
- Table 37. Global Heavy Water Market Size by Application (2020-2025) & (M USD)
- Table 38. Global Heavy Water Market Share by Application (2020-2025)
- Table 39. Global Heavy Water Sales Growth Rate by Application (2020-2025)
- Table 40. Global Heavy Water Sales by Region (2020-2025) & (K MT)
- Table 41. Global Heavy Water Sales Market Share by Region (2020-2025)
- Table 42. Global Heavy Water Market Size by Region (2020-2025) & (M USD)
- Table 43. Global Heavy Water Market Size by Region (2020-2025)
- Table 44. North America Heavy Water Sales by Country (2020-2025) & (K MT)
- Table 45. North America Heavy Water Market Size by Country (2020-2025) & (M USD)
- Table 46. Europe Heavy Water Sales by Country (2020-2025) & (K MT)
- Table 47. Europe Heavy Water Market Size by Country (2020-2025) & (M USD)
- Table 48. Asia Pacific Heavy Water Sales by Region (2020-2025) & (K MT)
- Table 49. Asia Pacific Heavy Water Market Size by Region (2020-2025) & (M USD)
- Table 50. South America Heavy Water Sales by Country (2020-2025) & (K MT)
- Table 51. South America Heavy Water Market Size by Country (2020-2025) & (M USD)
- Table 52. Middle East and Africa Heavy Water Sales by Region (2020-2025) & (K MT)
- Table 53. Middle East and Africa Heavy Water Market Size by Region (2020-2025) & (M USD)
- Table 54. Global Heavy Water Production (K MT) by Region(2020-2025)
- Table 55. Global Heavy Water Revenue (US\$ Million) by Region (2020-2025)
- Table 56. Global Heavy Water Revenue Market Share by Region (2020-2025)
- Table 57. Global Heavy Water Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)
- Table 58. North America Heavy Water Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)
- Table 59. Europe Heavy Water Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)
- Table 60. Japan Heavy Water Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)
- Table 61. China Heavy Water Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)
- Table 62. Isowater Basic Information
- Table 63. Isowater Heavy Water Product Overview
- Table 64. Isowater Heavy Water Sales (K MT), Revenue (M USD), Price (USD/KG) and

**Gross Margin (2020-2025)**

Table 65. Isowater Business Overview

Table 66. Isowater SWOT Analysis

Table 67. Isowater Recent Developments

Table 68. Cambridge Isotope Laboratories Basic Information

Table 69. Cambridge Isotope Laboratories Heavy Water Product Overview

Table 70. Cambridge Isotope Laboratories Heavy Water Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 71. Cambridge Isotope Laboratories Business Overview

Table 72. Cambridge Isotope Laboratories SWOT Analysis

Table 73. Cambridge Isotope Laboratories Recent Developments

Table 74. Mesbah Energy Basic Information

Table 75. Mesbah Energy Heavy Water Product Overview

Table 76. Mesbah Energy Heavy Water Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 77. Mesbah Energy Business Overview

Table 78. Mesbah Energy SWOT Analysis

Table 79. Mesbah Energy Recent Developments

Table 80. Heavy Water Board (HWB) Basic Information

Table 81. Heavy Water Board (HWB) Heavy Water Product Overview

Table 82. Heavy Water Board (HWB) Heavy Water Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 83. Heavy Water Board (HWB) Business Overview

Table 84. Heavy Water Board (HWB) Recent Developments

Table 85. Sichuan Xinhuoju Chemical Basic Information

Table 86. Sichuan Xinhuoju Chemical Heavy Water Product Overview

Table 87. Sichuan Xinhuoju Chemical Heavy Water Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 88. Sichuan Xinhuoju Chemical Business Overview

Table 89. Sichuan Xinhuoju Chemical Recent Developments

Table 90. Global Heavy Water Sales Forecast by Region (2026-2035) &amp; (K MT)

Table 91. Global Heavy Water Market Size Forecast by Region (2026-2035) &amp; (M USD)

Table 92. North America Heavy Water Sales Forecast by Country (2026-2035) &amp; (K MT)

Table 93. North America Heavy Water Market Size Forecast by Country (2026-2035) &amp; (M USD)

Table 94. Europe Heavy Water Sales Forecast by Country (2026-2035) &amp; (K MT)

Table 95. Europe Heavy Water Market Size Forecast by Country (2026-2035) &amp; (M USD)

Table 96. Asia Pacific Heavy Water Sales Forecast by Region (2026-2035) &amp; (K MT)

Table 97. Asia Pacific Heavy Water Market Size Forecast by Region (2026-2035) & (M USD)

Table 98. South America Heavy Water Sales Forecast by Country (2026-2035) & (K MT)

Table 99. South America Heavy Water Market Size Forecast by Country (2026-2035) & (M USD)

Table 100. Middle East and Africa Heavy Water Sales Forecast by Country (2026-2035) & (Units)

Table 101. Middle East and Africa Heavy Water Market Size Forecast by Country (2026-2035) & (M USD)

Table 102. Global Heavy Water Sales Forecast by Type (2026-2035) & (K MT)

Table 103. Global Heavy Water Market Size Forecast by Type (2026-2035) & (M USD)

Table 104. Global Heavy Water Price Forecast by Type (2026-2035) & (USD/KG)

Table 105. Global Heavy Water Sales (K MT) Forecast by Application (2026-2035)

Table 106. Global Heavy Water Market Size Forecast by Application (2026-2035) & (M USD)

## List Of Figures

### LIST OF FIGURES

- Figure 1. Product Picture of Heavy Water
- Figure 2. Data Triangulation
- Figure 3. Key Caveats
- Figure 4. Global Heavy Water Market Size (M USD), 2025-2035
- Figure 5. Global Heavy Water Market Size (M USD) (2020-2035)
- Figure 6. Global Heavy Water Sales (K MT) & (2020-2035)
- Figure 7. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 8. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 9. Evaluation Matrix of Regional Market Development Potential
- Figure 10. Heavy Water Market Size by Country (M USD)
- Figure 11. Company Assessment Quadrant
- Figure 12. Global Heavy Water Product Life Cycle
- Figure 13. Heavy Water Sales Share by Manufacturers in 2025
- Figure 14. Global Heavy Water Revenue Share by Manufacturers in 2025
- Figure 15. Heavy Water Market Share by Company Type (Tier 1, Tier 2 and Tier 3): 2025
- Figure 16. Global Market Heavy Water Average Price (USD/KG) of Key Manufacturers in 2025
- Figure 17. The Global 5 and 10 Largest Players: Market Share by Heavy Water Revenue in 2025
- Figure 18. Industry Chain Map of Heavy Water
- Figure 19. Global Heavy Water Market PEST Analysis
- Figure 20. Global Heavy Water Market Porter's Five Forces Analysis
- Figure 21. Global Merchandise Trade as a Percentage Of GDP
- Figure 22. US - Imports of Goods by Country
- Figure 23. China Exports by Country
- Figure 24. ESG Rating Distribution of The Leading Company Compared With Its Peers
- Figure 25. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 26. Global Heavy Water Market Share by Type
- Figure 27. Sales Market Share of Heavy Water by Type (2020-2025)
- Figure 28. Sales Market Share of Heavy Water by Type in 2025
- Figure 29. Market Share of Heavy Water by Type (2020-2025)
- Figure 30. Market Share of Heavy Water by Type in 2025
- Figure 31. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 32. Global Heavy Water Market Share by Application

- Figure 33. Global Heavy Water Sales Market Share by Application (2020-2025)
- Figure 34. Global Heavy Water Sales Market Share by Application in 2025
- Figure 35. Global Heavy Water Market Share by Application (2020-2025)
- Figure 36. Global Heavy Water Market Share by Application in 2025
- Figure 37. Global Heavy Water Sales Growth Rate by Application (2020-2025)
- Figure 38. Global Heavy Water Sales Market Share by Region (2020-2025)
- Figure 39. Global Heavy Water Market Size by Region (2020-2025)
- Figure 40. North America Heavy Water Sales and Growth Rate (2020-2025) & (K MT)
- Figure 41. North America Heavy Water Sales and Growth Rate (2020-2025) & (K MT)
- Figure 42. North America Heavy Water Sales Market Share by Country in 2024
- Figure 43. North America Heavy Water Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 44. North America Heavy Water Market Size by Country in 2024
- Figure 45. U.S. Heavy Water Sales and Growth Rate (2020-2025) & (K MT)
- Figure 46. U.S. Heavy Water Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 47. Canada Heavy Water Sales (K MT) and Growth Rate (2020-2025)
- Figure 48. Canada Heavy Water Market Size (M USD) and Growth Rate (2020-2025)
- Figure 49. Mexico Heavy Water Sales (Units) and Growth Rate (2020-2025)
- Figure 50. Mexico Heavy Water Market Size (Units) and Growth Rate (2020-2025)
- Figure 51. Europe Heavy Water Sales and Growth Rate (2020-2025) & (K MT)
- Figure 52. Europe Heavy Water Sales Market Share by Country in 2024
- Figure 53. Europe Heavy Water Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 54. Europe Heavy Water Market Size by Country in 2024
- Figure 55. Germany Heavy Water Sales and Growth Rate (2020-2025) & (K MT)
- Figure 56. Germany Heavy Water Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 57. France Heavy Water Sales and Growth Rate (2020-2025) & (K MT)
- Figure 58. France Heavy Water Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 59. U.K. Heavy Water Sales and Growth Rate (2020-2025) & (K MT)
- Figure 60. U.K. Heavy Water Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 61. Italy Heavy Water Sales and Growth Rate (2020-2025) & (K MT)
- Figure 62. Italy Heavy Water Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 63. Spain Heavy Water Sales and Growth Rate (2020-2025) & (K MT)
- Figure 64. Spain Heavy Water Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 65. Asia Pacific Heavy Water Sales and Growth Rate (K MT)
- Figure 66. Asia Pacific Heavy Water Sales Market Share by Region in 2024
- Figure 67. Asia Pacific Heavy Water Market Size by Region in 2024
- Figure 68. China Heavy Water Sales and Growth Rate (2020-2025) & (K MT)
- Figure 69. China Heavy Water Market Size and Growth Rate (2020-2025) & (M USD)

- Figure 70. Japan Heavy Water Sales and Growth Rate (2020-2025) & (K MT)
- Figure 71. Japan Heavy Water Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 72. South Korea Heavy Water Sales and Growth Rate (2020-2025) & (K MT)
- Figure 73. South Korea Heavy Water Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 74. India Heavy Water Sales and Growth Rate (2020-2025) & (K MT)
- Figure 75. India Heavy Water Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 76. Southeast Asia Heavy Water Sales and Growth Rate (2020-2025) & (K MT)
- Figure 77. Southeast Asia Heavy Water Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 78. South America Heavy Water Sales and Growth Rate (K MT)
- Figure 79. South America Heavy Water Sales Market Share by Country in 2024
- Figure 80. South America Heavy Water Market Size and Growth Rate (M USD)
- Figure 81. South America Heavy Water Market Size by Country in 2024
- Figure 82. Brazil Heavy Water Sales and Growth Rate (2020-2025) & (K MT)
- Figure 83. Brazil Heavy Water Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 84. Argentina Heavy Water Sales and Growth Rate (2020-2025) & (K MT)
- Figure 85. Argentina Heavy Water Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 86. Columbia Heavy Water Sales and Growth Rate (2020-2025) & (K MT)
- Figure 87. Columbia Heavy Water Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 88. Middle East and Africa Heavy Water Sales and Growth Rate (K MT)
- Figure 89. Middle East and Africa Heavy Water Sales Market Share by Region in 2024
- Figure 90. Middle East and Africa Heavy Water Market Size and Growth Rate (M USD)
- Figure 91. Middle East and Africa Heavy Water Market Size by Region in 2024
- Figure 92. Saudi Arabia Heavy Water Sales and Growth Rate (2020-2025) & (K MT)
- Figure 93. Saudi Arabia Heavy Water Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 94. UAE Heavy Water Sales and Growth Rate (2020-2025) & (K MT)
- Figure 95. UAE Heavy Water Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 96. Egypt Heavy Water Sales and Growth Rate (2020-2025) & (K MT)
- Figure 97. Egypt Heavy Water Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 98. Nigeria Heavy Water Sales and Growth Rate (2020-2025) & (K MT)
- Figure 99. Nigeria Heavy Water Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 100. South Africa Heavy Water Sales and Growth Rate (2020-2025) & (K MT)
- Figure 101. South Africa Heavy Water Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 102. Global Heavy Water Production Market Share by Region (2020-2025)

Figure 103. North America Heavy Water Production (K MT) Growth Rate (2020-2025)

Figure 104. Europe Heavy Water Production (K MT) Growth Rate (2020-2025)

Figure 105. Japan Heavy Water Production (K MT) Growth Rate (2020-2025)

Figure 106. China Heavy Water Production (K MT) Growth Rate (2020-2025)

Figure 107. Global Heavy Water Sales Forecast by Volume (2020-2035) & (K MT)

Figure 108. Global Heavy Water Market Size Forecast by Value (2020-2035) & (M USD)

Figure 109. Global Heavy Water Sales Market Share Forecast by Type (2026-2035)

Figure 110. Global Heavy Water Market Share Forecast by Type (2026-2035)

Figure 111. Global Heavy Water Sales Forecast by Application (2026-2035)

Figure 112. Global Heavy Water Market Share Forecast by Application (2026-2035)

## I would like to order

Product name: Global Heavy Water Market Research Report 2026(Status and Outlook)

Product link: <https://marketpublishers.com/r/G98E3D52FF26EN.html>

Price: US\$ 3,200.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

[info@marketpublishers.com](mailto:info@marketpublishers.com)

## Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/G98E3D52FF26EN.html>