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Global Heavy-Duty Tractor Engine Market Research Report 2026(Status and Outlook)

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Abstracts

The 2025 U.S. tariff policies introduce profound uncertainty into the global economic landscape. This report critically examines the implications of recent tariff adjustments and international strategic countermeasures on Heavy-Duty Tractor Engine competitive dynamics, regional economic interdependencies, and supply chain reconfigurations.In 2024, the global production of heavy-duty tractor engines reached 85,000 units, with an average selling price of 45,000 USD per unit, a production capacity of 95,000 units, and a gross margin of 27%.Heavy-duty tractor engines are high-power internal combustion engines specifically designed for large tractors and agricultural machinery that perform intensive field operations. They provide high torque, robust durability, and long operational life to support plowing, hauling, and other heavy agricultural tasks under demanding conditions.Upstream materials mainly include high-strength steel, precision castings, fuel systems, and electronic control components, providing essential resources for engine manufacturing. The midstream consists of engine design, assembly, and performance testing. Downstream applications cover agricultural machinery, construction equipment, and transport vehicles, providing core power for plowing, hauling, and heavy-duty operations. Market development is influenced by raw material costs, environmental emission regulations, and the level of agricultural mechanization.

The global Heavy-Duty Tractor Engine market size was estimated at USD 3825.0 million in 2025 and is projected to grow at a compound annual growth rate (CAGR) of 6.20% during the forecast period.

This report offers a comprehensive and in-depth analysis of the global Heavy-Duty Tractor Engine market, covering all critical facets from a broad macroeconomic overview to detailed micro-level insights. It examines market size, competitive

landscape, emerging development trends, niche segments, key drivers and challenges, as well as conducts SWOT and value chain analyses.

The insights provided enable readers to understand the competitive dynamics within the industry and formulate effective strategies to enhance profitability and market positioning. Additionally, the report presents a clear framework for evaluating the current status and future outlook of business organizations operating in this sector.

A significant focus of this report lies in the competitive landscape of the global Heavy-Duty Tractor Engine market. It offers detailed profiles of major players, including their market shares, performance metrics, product portfolios, and operational status. This enables stakeholders to identify leading competitors and gain a nuanced understanding of market rivalry and structure.

In summary, this report serves as an essential resource for industry participants, investors, researchers, consultants, and business strategists, as well as anyone planning to enter or expand their presence in the Heavy-Duty Tractor Engine market.

Global Heavy-Duty Tractor Engine Market: Market Segmentation Analysis

This research report provides a detailed segmentation of the market by region (country), key manufacturers, product type, and application. Market segmentation divides the overall market into distinct subsets based on factors such as product categories, end-user industries, geographic locations, and other relevant criteria.

A clear understanding of these market segments enables decision-makers to tailor their product development, sales, and marketing strategies more effectively to meet the unique needs of each segment. Leveraging market segmentation insights can significantly enhance targeted approaches, optimize resource allocation, and accelerate product innovation cycles by aligning offerings with the specific demands of diverse customer groups.

Key Company

Kirloskar Group
AGCO Power
Faw Jiefang Automotive Co., Ltd.
Perkins
Mitsubishi

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Honda
Iseki
Yanmar
KUBOTA
Caterpillar
John Deere
Mahindra & Mahindra
VST Tillers Tractors
Cummins
DEUTZ
Weichai
FPT Industrial

Market Segmentation (by Type)

Below 50KW
50KW-120KW
Above 120KW

Market Segmentation (by Application)

Industrial
Agricultural
Others

Geographic Segmentation

North America (USA, Canada, Mexico)
Europe (Germany, UK, France, Russia, Italy, Rest of Europe)
Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Rest of Asia-Pacific)
South America (Brazil, Argentina, Columbia, Rest of South America)
The Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria, South Africa, Rest of MEA)

Key Benefits of This Market Research:

Industry drivers, restraints, and opportunities covered in the study
Neutral perspective on the market performance
Recent industry trends and developments

Competitive landscape & strategies of key players
Potential & niche segments and regions exhibiting promising growth covered
Historical, current, and projected market size, in terms of value
In-depth analysis of the Heavy-Duty Tractor Engine Market
Overview of the regional outlook of the Heavy-Duty Tractor Engine Market:

Customization of the Report

In case of any queries or customization requirements, please connect with our sales team, who will ensure that your requirements are met.

Chapter Outline

Chapter 1 mainly introduces the statistical scope of the report, market division standards, and market research methods.

Chapter 2 is an executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the Heavy-Duty Tractor Engine Market and its likely evolution in the short to mid-term, and long term.

Chapter 3 makes a detailed analysis of the market's competitive landscape of the market and provides the market share, capacity, output, price, latest development plan, merger, and acquisition information of the main manufacturers in the market.

Chapter 4 is the analysis of the whole market industrial chain, including the upstream and downstream of the industry, as well as Porter's five forces analysis.

Chapter 5 introduces the latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 6 provides the analysis of various market segments according to product types, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 7 provides the analysis of various market segments according to application, covering the market size and development potential of each market segment, to help

readers find the blue ocean market in different downstream markets.

Chapter 8 provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and capacity of each country in the world.

Chapter 9 shares the main producing countries of Heavy-Duty Tractor Engine, their output value, profit level, regional supply, production capacity layout, etc. from the supply side.

Chapter 10 introduces the basic situation of the main companies in the market in detail, including product sales revenue, sales volume, price, gross profit margin, market share, product introduction, recent development, etc.

Chapter 11 provides a quantitative analysis of the market size and development potential of each region in the next five years.

Chapter 12 provides a quantitative analysis of the market size and development potential of each market segment in the next five years.

Chapter 13 is the main points and conclusions of the report.

Key Reasons to Buy this Report:

Access to date statistics compiled by our researchers. These provide you with historical and forecast data, which is analyzed to tell you why your market is set to change
This enables you to anticipate market changes to remain ahead of your competitors
You will be able to copy data from the Excel spreadsheet straight into your marketing plans, business presentations, or other strategic documents
The concise analysis, clear graph, and table format will enable you to pinpoint the information you require quickly
Provision of market value data for each segment and sub-segment
Indicates the region and segment that is expected to witness the fastest growth as well as to dominate the market
Analysis by geography highlighting the consumption of the product/service in the region as well as indicating the factors that are affecting the market within each region
Competitive landscape which incorporates the market ranking of the major players, along with new service/product launches, partnerships, business expansions, and acquisitions in the past five years of companies profiled

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Extensive company profiles comprising of company overview, company insights, product benchmarking, and SWOT analysis for the major market players
The current as well as the future market outlook of the industry concerning recent developments which involve growth opportunities and drivers as well as challenges and restraints of both emerging as well as developed regions
Includes in-depth analysis of the market from various perspectives through Porter?s five forces analysis
Provides insight into the market through Value Chain
Market dynamics scenario, along with growth opportunities of the market in the years to come
6-month post-sales analyst support

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Contents

1 RESEARCH METHODOLOGY AND STATISTICAL SCOPE

1.1 Market Definition and Statistical Scope of Heavy-Duty Tractor Engine
1.2 Key Market Segments
  1.2.1 Heavy-Duty Tractor Engine Segment by Type
  1.2.2 Heavy-Duty Tractor Engine Segment by Application
1.3 Methodology & Sources of Information
  1.3.1 Research Methodology
  1.3.2 Research Process
  1.3.3 Market Breakdown and Data Triangulation
  1.3.4 Base Year
  1.3.5 Report Assumptions & Caveats

2 HEAVY-DUTY TRACTOR ENGINE MARKET OVERVIEW

2.1 Global Market Overview
  2.1.1 Global Heavy-Duty Tractor Engine Market Size (M USD) Estimates and Forecasts (2020-2035)
  2.1.2 Global Heavy-Duty Tractor Engine Sales Estimates and Forecasts (2020-2035)
2.2 Market Segment Executive Summary
2.3 Global Market Size by Region

3 HEAVY-DUTY TRACTOR ENGINE MARKET COMPETITIVE LANDSCAPE

3.1 Company Assessment Quadrant
3.2 Global Heavy-Duty Tractor Engine Product Life Cycle
3.3 Global Heavy-Duty Tractor Engine Sales by Manufacturers (2020-2025)
3.4 Global Heavy-Duty Tractor Engine Revenue Market Share by Manufacturers (2020-2025)
3.5 Heavy-Duty Tractor Engine Market Share by Company Type (Tier 1, Tier 2, and Tier 3)
3.6 Global Heavy-Duty Tractor Engine Average Price by Manufacturers (2020-2025)
3.7 Manufacturers? Manufacturing Sites, Areas Served, and Product Types
3.8 Heavy-Duty Tractor Engine Market Competitive Situation and Trends
  3.8.1 Heavy-Duty Tractor Engine Market Concentration Rate
  3.8.2 Global 5 and 10 Largest Heavy-Duty Tractor Engine Players Market Share by Revenue

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3.8.3 Mergers & Acquisitions, Expansion

4 HEAVY-DUTY TRACTOR ENGINE INDUSTRY CHAIN ANALYSIS

4.1 Heavy-Duty Tractor Engine Industry Chain Analysis
4.2 Market Overview of Key Raw Materials
4.3 Midstream Market Analysis
4.4 Downstream Customer Analysis

5 THE DEVELOPMENT AND DYNAMICS OF HEAVY-DUTY TRACTOR ENGINE MARKET

5.1 Key Development Trends
5.2 Driving Factors
5.3 Market Challenges
5.4 Industry News
5.4.1 New Product Developments
5.4.2 Mergers & Acquisitions
5.4.3 Expansions
5.4.4 Collaboration/Supply Contracts
5.5 PEST Analysis
5.5.1 Industry Policies Analysis
5.5.2 Economic Environment Analysis
5.5.3 Social Environment Analysis
5.5.4 Technological Environment Analysis
5.6 Global Heavy-Duty Tractor Engine Market Porter's Five Forces Analysis
5.6.1 Global Trade Frictions
5.6.2 U.S. Tariff Policy ? April 2025
5.6.3 Global Trade Frictions and Their Impacts to Heavy-Duty Tractor Engine Market
5.7 ESG Ratings of Leading Companies

6 HEAVY-DUTY TRACTOR ENGINE MARKET SEGMENTATION BY TYPE

6.1 Evaluation Matrix of Segment Market Development Potential (Type)
6.2 Global Heavy-Duty Tractor Engine Sales Market Share by Type (2020-2025)
6.3 Global Heavy-Duty Tractor Engine Market Size by Type (2020-2025)
6.4 Global Heavy-Duty Tractor Engine Price by Type (2020-2025)

7 HEAVY-DUTY TRACTOR ENGINE MARKET SEGMENTATION BY APPLICATION

+357 96 030922
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7.1 Evaluation Matrix of Segment Market Development Potential (Application)
7.2 Global Heavy-Duty Tractor Engine Market Sales by Application (2020-2025)
7.3 Global Heavy-Duty Tractor Engine Market Size (M USD) by Application (2020-2025)
7.4 Global Heavy-Duty Tractor Engine Sales Growth Rate by Application (2020-2025)

8 HEAVY-DUTY TRACTOR ENGINE MARKET SALES BY REGION

8.1 Global Heavy-Duty Tractor Engine Sales by Region
  8.1.1 Global Heavy-Duty Tractor Engine Sales by Region
  8.1.2 Global Heavy-Duty Tractor Engine Sales Market Share by Region
8.2 Global Heavy-Duty Tractor Engine Market Size by Region
  8.2.1 Global Heavy-Duty Tractor Engine Market Size by Region
  8.2.2 Global Heavy-Duty Tractor Engine Market Size by Region
8.3 North America
  8.3.1 North America Heavy-Duty Tractor Engine Sales by Country
  8.3.2 North America Heavy-Duty Tractor Engine Market Size by Country
  8.3.3 U.S. Market Overview
  8.3.4 Canada Market Overview
  8.3.5 Mexico Market Overview
8.4 Europe
  8.4.1 Europe Heavy-Duty Tractor Engine Sales by Country
  8.4.2 Europe Heavy-Duty Tractor Engine Market Size by Country
  8.4.3 Germany Market Overview
  8.4.4 France Market Overview
  8.4.5 U.K. Market Overview
  8.4.6 Italy Market Overview
  8.4.7 Spain Market Overview
8.5 Asia Pacific
  8.5.1 Asia Pacific Heavy-Duty Tractor Engine Sales by Region
  8.5.2 Asia Pacific Heavy-Duty Tractor Engine Market Size by Region
  8.5.3 China Market Overview
  8.5.4 Japan Market Overview
  8.5.5 South Korea Market Overview
  8.5.6 India Market Overview
  8.5.7 Southeast Asia Market Overview
8.6 South America
  8.6.1 South America Heavy-Duty Tractor Engine Sales by Country
  8.6.2 South America Heavy-Duty Tractor Engine Market Size by Country

8.6.3 Brazil Market Overview
8.6.4 Argentina Market Overview
8.6.5 Columbia Market Overview
8.7 Middle East and Africa
8.7.1 Middle East and Africa Heavy-Duty Tractor Engine Sales by Region
8.7.2 Middle East and Africa Heavy-Duty Tractor Engine Market Size by Region
8.7.3 Saudi Arabia Market Overview
8.7.4 UAE Market Overview
8.7.5 Egypt Market Overview
8.7.6 Nigeria Market Overview
8.7.7 South Africa Market Overview

9 HEAVY-DUTY TRACTOR ENGINE MARKET PRODUCTION BY REGION

9.1 Global Production of Heavy-Duty Tractor Engine by Region(2020-2025)
9.2 Global Heavy-Duty Tractor Engine Revenue Market Share by Region (2020-2025)
9.3 Global Heavy-Duty Tractor Engine Production, Revenue, Price and Gross Margin (2020-2025)
9.4 North America Heavy-Duty Tractor Engine Production
9.4.1 North America Heavy-Duty Tractor Engine Production Growth Rate (2020-2025)
9.4.2 North America Heavy-Duty Tractor Engine Production, Revenue, Price and Gross Margin (2020-2025)
9.5 Europe Heavy-Duty Tractor Engine Production
9.5.1 Europe Heavy-Duty Tractor Engine Production Growth Rate (2020-2025)
9.5.2 Europe Heavy-Duty Tractor Engine Production, Revenue, Price and Gross Margin (2020-2025)
9.6 Japan Heavy-Duty Tractor Engine Production (2020-2025)
9.6.1 Japan Heavy-Duty Tractor Engine Production Growth Rate (2020-2025)
9.6.2 Japan Heavy-Duty Tractor Engine Production, Revenue, Price and Gross Margin (2020-2025)
9.7 China Heavy-Duty Tractor Engine Production (2020-2025)
9.7.1 China Heavy-Duty Tractor Engine Production Growth Rate (2020-2025)
9.7.2 China Heavy-Duty Tractor Engine Production, Revenue, Price and Gross Margin (2020-2025)

10 KEY COMPANIES PROFILE

10.1 Kirloskar Group
10.1.1 Kirloskar Group Basic Information

10.1.2 Kirloskar Group Heavy-Duty Tractor Engine Product Overview
10.1.3 Kirloskar Group Heavy-Duty Tractor Engine Product Market Performance
10.1.4 Kirloskar Group Business Overview
10.1.5 Kirloskar Group SWOT Analysis
10.1.6 Kirloskar Group Recent Developments
10.2 AGCO Power
10.2.1 AGCO Power Basic Information
10.2.2 AGCO Power Heavy-Duty Tractor Engine Product Overview
10.2.3 AGCO Power Heavy-Duty Tractor Engine Product Market Performance
10.2.4 AGCO Power Business Overview
10.2.5 AGCO Power SWOT Analysis
10.2.6 AGCO Power Recent Developments
10.3 Faw Jiefang Automotive Co., Ltd.
10.3.1 Faw Jiefang Automotive Co., Ltd. Basic Information
10.3.2 Faw Jiefang Automotive Co., Ltd. Heavy-Duty Tractor Engine Product Overview
10.3.3 Faw Jiefang Automotive Co., Ltd. Heavy-Duty Tractor Engine Product Market Performance
10.3.4 Faw Jiefang Automotive Co., Ltd. Business Overview
10.3.5 Faw Jiefang Automotive Co., Ltd. SWOT Analysis
10.3.6 Faw Jiefang Automotive Co., Ltd. Recent Developments
10.4 Perkins
10.4.1 Perkins Basic Information
10.4.2 Perkins Heavy-Duty Tractor Engine Product Overview
10.4.3 Perkins Heavy-Duty Tractor Engine Product Market Performance
10.4.4 Perkins Business Overview
10.4.5 Perkins Recent Developments
10.5 Mitsubishi
10.5.1 Mitsubishi Basic Information
10.5.2 Mitsubishi Heavy-Duty Tractor Engine Product Overview
10.5.3 Mitsubishi Heavy-Duty Tractor Engine Product Market Performance
10.5.4 Mitsubishi Business Overview
10.5.5 Mitsubishi Recent Developments
10.6 Honda
10.6.1 Honda Basic Information
10.6.2 Honda Heavy-Duty Tractor Engine Product Overview
10.6.3 Honda Heavy-Duty Tractor Engine Product Market Performance
10.6.4 Honda Business Overview
10.6.5 Honda Recent Developments
10.7 Iseki

10.7.1 Iseki Basic Information
10.7.2 Iseki Heavy-Duty Tractor Engine Product Overview
10.7.3 Iseki Heavy-Duty Tractor Engine Product Market Performance
10.7.4 Iseki Business Overview
10.7.5 Iseki Recent Developments
10.8 Yanmar
10.8.1 Yanmar Basic Information
10.8.2 Yanmar Heavy-Duty Tractor Engine Product Overview
10.8.3 Yanmar Heavy-Duty Tractor Engine Product Market Performance
10.8.4 Yanmar Business Overview
10.8.5 Yanmar Recent Developments
10.9 KUBOTA
10.9.1 KUBOTA Basic Information
10.9.2 KUBOTA Heavy-Duty Tractor Engine Product Overview
10.9.3 KUBOTA Heavy-Duty Tractor Engine Product Market Performance
10.9.4 KUBOTA Business Overview
10.9.5 KUBOTA Recent Developments
10.10 Caterpillar
10.10.1 Caterpillar Basic Information
10.10.2 Caterpillar Heavy-Duty Tractor Engine Product Overview
10.10.3 Caterpillar Heavy-Duty Tractor Engine Product Market Performance
10.10.4 Caterpillar Business Overview
10.10.5 Caterpillar Recent Developments
10.11 John Deere
10.11.1 John Deere Basic Information
10.11.2 John Deere Heavy-Duty Tractor Engine Product Overview
10.11.3 John Deere Heavy-Duty Tractor Engine Product Market Performance
10.11.4 John Deere Business Overview
10.11.5 John Deere Recent Developments
10.12 Mahindra and Mahindra
10.12.1 Mahindra and Mahindra Basic Information
10.12.2 Mahindra and Mahindra Heavy-Duty Tractor Engine Product Overview
10.12.3 Mahindra and Mahindra Heavy-Duty Tractor Engine Product Market Performance
10.12.4 Mahindra and Mahindra Business Overview
10.12.5 Mahindra and Mahindra Recent Developments
10.13 VST Tillers Tractors
10.13.1 VST Tillers Tractors Basic Information
10.13.2 VST Tillers Tractors Heavy-Duty Tractor Engine Product Overview

10.13.3 VST Tillers Tractors Heavy-Duty Tractor Engine Product Market Performance
10.13.4 VST Tillers Tractors Business Overview
10.13.5 VST Tillers Tractors Recent Developments
10.14 Cummins
10.14.1 Cummins Basic Information
10.14.2 Cummins Heavy-Duty Tractor Engine Product Overview
10.14.3 Cummins Heavy-Duty Tractor Engine Product Market Performance
10.14.4 Cummins Business Overview
10.14.5 Cummins Recent Developments
10.15 DEUTZ
10.15.1 DEUTZ Basic Information
10.15.2 DEUTZ Heavy-Duty Tractor Engine Product Overview
10.15.3 DEUTZ Heavy-Duty Tractor Engine Product Market Performance
10.15.4 DEUTZ Business Overview
10.15.5 DEUTZ Recent Developments
10.16 Weichai
10.16.1 Weichai Basic Information
10.16.2 Weichai Heavy-Duty Tractor Engine Product Overview
10.16.3 Weichai Heavy-Duty Tractor Engine Product Market Performance
10.16.4 Weichai Business Overview
10.16.5 Weichai Recent Developments
10.17 FPT Industrial
10.17.1 FPT Industrial Basic Information
10.17.2 FPT Industrial Heavy-Duty Tractor Engine Product Overview
10.17.3 FPT Industrial Heavy-Duty Tractor Engine Product Market Performance
10.17.4 FPT Industrial Business Overview
10.17.5 FPT Industrial Recent Developments

11 HEAVY-DUTY TRACTOR ENGINE MARKET FORECAST BY REGION

11.1 Global Heavy-Duty Tractor Engine Market Size Forecast
11.2 Global Heavy-Duty Tractor Engine Market Forecast by Region
11.2.1 North America Market Size Forecast by Country
11.2.2 Europe Heavy-Duty Tractor Engine Market Size Forecast by Country
11.2.3 Asia Pacific Heavy-Duty Tractor Engine Market Size Forecast by Region
11.2.4 South America Heavy-Duty Tractor Engine Market Size Forecast by Country
11.2.5 Middle East and Africa Forecasted Sales of Heavy-Duty Tractor Engine by Country

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12 FORECAST MARKET BY TYPE AND BY APPLICATION (2026-2035)

12.1 Global Heavy-Duty Tractor Engine Market Forecast by Type (2026-2035)
12.1.1 Global Forecasted Sales of Heavy-Duty Tractor Engine by Type (2026-2035)
12.1.2 Global Heavy-Duty Tractor Engine Market Size Forecast by Type (2026-2035)
12.1.3 Global Forecasted Price of Heavy-Duty Tractor Engine by Type (2026-2035)
12.2 Global Heavy-Duty Tractor Engine Market Forecast by Application (2026-2035)
12.2.1 Global Heavy-Duty Tractor Engine Sales (K Units) Forecast by Application
12.2.2 Global Heavy-Duty Tractor Engine Market Size (M USD) Forecast by Application (2026-2035)

13 CONCLUSION AND KEY FINDINGS

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List Of Tables

LIST OF TABLES

Table 1. Introduction of the Type
Table 2. Introduction of the Application
Table 3. Global Heavy-Duty Tractor Engine Market Size by Type (M USD)
Table 4. Global Heavy-Duty Tractor Engine Market Size by Application
Table 5. Heavy-Duty Tractor Engine Market Size Comparison by Region (M USD)
Table 6. Global Heavy-Duty Tractor Engine Sales (K Units) by Manufacturers (2020-2025)
Table 7. Global Heavy-Duty Tractor Engine Sales Market Share by Manufacturers (2020-2025)
Table 8. Global Heavy-Duty Tractor Engine Revenue (M USD) by Manufacturers (2020-2025)
Table 9. Global Heavy-Duty Tractor Engine Revenue Share by Manufacturers (2020-2025)
Table 10. Company Type (Tier 1, Tier 2, and Tier 3) & (based on the Revenue in Heavy-Duty Tractor Engine as of 2025)
Table 11. Global Market Heavy-Duty Tractor Engine Average Price (USD/Unit) of Key Manufacturers (2020-2025)
Table 12. Manufacturers? Manufacturing Sites, Areas Served
Table 13. Manufacturers? Product Type
Table 14. Global Heavy-Duty Tractor Engine Manufacturers Market Concentration Ratio (CR5 and HHI)
Table 15. Mergers & Acquisitions, Expansion Plans
Table 16. Market Overview of Key Raw Materials
Table 17. Midstream Market Analysis
Table 18. Downstream Customer Analysis
Table 19. Key Development Trends
Table 20. Driving Factors
Table 21. Heavy-Duty Tractor Engine Market Challenges
Table 22. Goldman Sachs' forecast real GDP growth rate for 2025-2026
Table 23. S&P Global ' Forecast Real GDP Growth Rate For 2025-2027
Table 24. World Bank ' Forecast Real GDP Growth Rate For 2025-2026
Table 25. The Tariff Rates Imposed by the United States on Major Commodity Trading Countries
Table 26. Global Heavy-Duty Tractor Engine Sales by Type (K Units)
Table 27. Global Heavy-Duty Tractor Engine Market Size by Type (M USD)

Table 28. Global Heavy-Duty Tractor Engine Sales (K Units) by Type (2020-2025)
Table 29. Global Heavy-Duty Tractor Engine Sales Market Share by Type (2020-2025)
Table 30. Global Heavy-Duty Tractor Engine Market Size (M USD) by Type (2020-2025)
Table 31. Global Heavy-Duty Tractor Engine Market Share by Type (2020-2025)
Table 32. Global Heavy-Duty Tractor Engine Price (USD/Unit) by Type (2020-2025)
Table 33. Global Heavy-Duty Tractor Engine Sales (K Units) by Application
Table 34. Global Heavy-Duty Tractor Engine Market Size by Application
Table 35. Global Heavy-Duty Tractor Engine Sales by Application (2020-2025) & (K Units)
Table 36. Global Heavy-Duty Tractor Engine Sales Market Share by Application (2020-2025)
Table 37. Global Heavy-Duty Tractor Engine Market Size by Application (2020-2025) & (M USD)
Table 38. Global Heavy-Duty Tractor Engine Market Share by Application (2020-2025)
Table 39. Global Heavy-Duty Tractor Engine Sales Growth Rate by Application (2020-2025)
Table 40. Global Heavy-Duty Tractor Engine Sales by Region (2020-2025) & (K Units)
Table 41. Global Heavy-Duty Tractor Engine Sales Market Share by Region (2020-2025)
Table 42. Global Heavy-Duty Tractor Engine Market Size by Region (2020-2025) & (M USD)
Table 43. Global Heavy-Duty Tractor Engine Market Size by Region (2020-2025)
Table 44. North America Heavy-Duty Tractor Engine Sales by Country (2020-2025) & (K Units)
Table 45. North America Heavy-Duty Tractor Engine Market Size by Country (2020-2025) & (M USD)
Table 46. Europe Heavy-Duty Tractor Engine Sales by Country (2020-2025) & (K Units)
Table 47. Europe Heavy-Duty Tractor Engine Market Size by Country (2020-2025) & (M USD)
Table 48. Asia Pacific Heavy-Duty Tractor Engine Sales by Region (2020-2025) & (K Units)
Table 49. Asia Pacific Heavy-Duty Tractor Engine Market Size by Region (2020-2025) & (M USD)
Table 50. South America Heavy-Duty Tractor Engine Sales by Country (2020-2025) & (K Units)
Table 51. South America Heavy-Duty Tractor Engine Market Size by Country (2020-2025) & (M USD)
Table 52. Middle East and Africa Heavy-Duty Tractor Engine Sales by Region (2020-2025) & (K Units)

Table 53. Middle East and Africa Heavy-Duty Tractor Engine Market Size by Region (2020-2025) & (M USD)
Table 54. Global Heavy-Duty Tractor Engine Production (K Units) by Region(2020-2025)
Table 55. Global Heavy-Duty Tractor Engine Revenue (US$ Million) by Region (2020-2025)
Table 56. Global Heavy-Duty Tractor Engine Revenue Market Share by Region (2020-2025)
Table 57. Global Heavy-Duty Tractor Engine Production (K Units), Revenue (US$ Million), Price (USD/Unit) and Gross Margin (2020-2025)
Table 58. North America Heavy-Duty Tractor Engine Production (K Units), Revenue (US$ Million), Price (USD/Unit) and Gross Margin (2020-2025)
Table 59. Europe Heavy-Duty Tractor Engine Production (K Units), Revenue (US$ Million), Price (USD/Unit) and Gross Margin (2020-2025)
Table 60. Japan Heavy-Duty Tractor Engine Production (K Units), Revenue (US$ Million), Price (USD/Unit) and Gross Margin (2020-2025)
Table 61. China Heavy-Duty Tractor Engine Production (K Units), Revenue (US$ Million), Price (USD/Unit) and Gross Margin (2020-2025)
Table 62. Kirloskar Group Basic Information
Table 63. Kirloskar Group Heavy-Duty Tractor Engine Product Overview
Table 64. Kirloskar Group Heavy-Duty Tractor Engine Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
Table 65. Kirloskar Group Business Overview
Table 66. Kirloskar Group SWOT Analysis
Table 67. Kirloskar Group Recent Developments
Table 68. AGCO Power Basic Information
Table 69. AGCO Power Heavy-Duty Tractor Engine Product Overview
Table 70. AGCO Power Heavy-Duty Tractor Engine Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
Table 71. AGCO Power Business Overview
Table 72. AGCO Power SWOT Analysis
Table 73. AGCO Power Recent Developments
Table 74. Faw Jiefang Automotive Co., Ltd. Basic Information
Table 75. Faw Jiefang Automotive Co., Ltd. Heavy-Duty Tractor Engine Product Overview
Table 76. Faw Jiefang Automotive Co., Ltd. Heavy-Duty Tractor Engine Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
Table 77. Faw Jiefang Automotive Co., Ltd. Business Overview
Table 78. Faw Jiefang Automotive Co., Ltd. SWOT Analysis

Table 79. Faw Jiefang Automotive Co., Ltd. Recent Developments
Table 80. Perkins Basic Information
Table 81. Perkins Heavy-Duty Tractor Engine Product Overview
Table 82. Perkins Heavy-Duty Tractor Engine Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
Table 83. Perkins Business Overview
Table 84. Perkins Recent Developments
Table 85. Mitsubishi Basic Information
Table 86. Mitsubishi Heavy-Duty Tractor Engine Product Overview
Table 87. Mitsubishi Heavy-Duty Tractor Engine Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
Table 88. Mitsubishi Business Overview
Table 89. Mitsubishi Recent Developments
Table 90. Honda Basic Information
Table 91. Honda Heavy-Duty Tractor Engine Product Overview
Table 92. Honda Heavy-Duty Tractor Engine Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
Table 93. Honda Business Overview
Table 94. Honda Recent Developments
Table 95. Iseki Basic Information
Table 96. Iseki Heavy-Duty Tractor Engine Product Overview
Table 97. Iseki Heavy-Duty Tractor Engine Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
Table 98. Iseki Business Overview
Table 99. Iseki Recent Developments
Table 100. Yanmar Basic Information
Table 101. Yanmar Heavy-Duty Tractor Engine Product Overview
Table 102. Yanmar Heavy-Duty Tractor Engine Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
Table 103. Yanmar Business Overview
Table 104. Yanmar Recent Developments
Table 105. KUBOTA Basic Information
Table 106. KUBOTA Heavy-Duty Tractor Engine Product Overview
Table 107. KUBOTA Heavy-Duty Tractor Engine Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
Table 108. KUBOTA Business Overview
Table 109. KUBOTA Recent Developments
Table 110. Caterpillar Basic Information
Table 111. Caterpillar Heavy-Duty Tractor Engine Product Overview

Table 112. Caterpillar Heavy-Duty Tractor Engine Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
Table 113. Caterpillar Business Overview
Table 114. Caterpillar Recent Developments
Table 115. John Deere Basic Information
Table 116. John Deere Heavy-Duty Tractor Engine Product Overview
Table 117. John Deere Heavy-Duty Tractor Engine Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
Table 118. John Deere Business Overview
Table 119. John Deere Recent Developments
Table 120. Mahindra and Mahindra Basic Information
Table 121. Mahindra and Mahindra Heavy-Duty Tractor Engine Product Overview
Table 122. Mahindra and Mahindra Heavy-Duty Tractor Engine Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
Table 123. Mahindra and Mahindra Business Overview
Table 124. Mahindra and Mahindra Recent Developments
Table 125. VST Tillers Tractors Basic Information
Table 126. VST Tillers Tractors Heavy-Duty Tractor Engine Product Overview
Table 127. VST Tillers Tractors Heavy-Duty Tractor Engine Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
Table 128. VST Tillers Tractors Business Overview
Table 129. VST Tillers Tractors Recent Developments
Table 130. Cummins Basic Information
Table 131. Cummins Heavy-Duty Tractor Engine Product Overview
Table 132. Cummins Heavy-Duty Tractor Engine Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
Table 133. Cummins Business Overview
Table 134. Cummins Recent Developments
Table 135. DEUTZ Basic Information
Table 136. DEUTZ Heavy-Duty Tractor Engine Product Overview
Table 137. DEUTZ Heavy-Duty Tractor Engine Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
Table 138. DEUTZ Business Overview
Table 139. DEUTZ Recent Developments
Table 140. Weichai Basic Information
Table 141. Weichai Heavy-Duty Tractor Engine Product Overview
Table 142. Weichai Heavy-Duty Tractor Engine Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
Table 143. Weichai Business Overview

Table 144. Weichai Recent Developments
Table 145. FPT Industrial Basic Information
Table 146. FPT Industrial Heavy-Duty Tractor Engine Product Overview
Table 147. FPT Industrial Heavy-Duty Tractor Engine Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
Table 148. FPT Industrial Business Overview
Table 149. FPT Industrial Recent Developments
Table 150. Global Heavy-Duty Tractor Engine Sales Forecast by Region (2026-2035) & (K Units)
Table 151. Global Heavy-Duty Tractor Engine Market Size Forecast by Region (2026-2035) & (M USD)
Table 152. North America Heavy-Duty Tractor Engine Sales Forecast by Country (2026-2035) & (K Units)
Table 153. North America Heavy-Duty Tractor Engine Market Size Forecast by Country (2026-2035) & (M USD)
Table 154. Europe Heavy-Duty Tractor Engine Sales Forecast by Country (2026-2035) & (K Units)
Table 155. Europe Heavy-Duty Tractor Engine Market Size Forecast by Country (2026-2035) & (M USD)
Table 156. Asia Pacific Heavy-Duty Tractor Engine Sales Forecast by Region (2026-2035) & (K Units)
Table 157. Asia Pacific Heavy-Duty Tractor Engine Market Size Forecast by Region (2026-2035) & (M USD)
Table 158. South America Heavy-Duty Tractor Engine Sales Forecast by Country (2026-2035) & (K Units)
Table 159. South America Heavy-Duty Tractor Engine Market Size Forecast by Country (2026-2035) & (M USD)
Table 160. Middle East and Africa Heavy-Duty Tractor Engine Sales Forecast by Country (2026-2035) & (Units)
Table 161. Middle East and Africa Heavy-Duty Tractor Engine Market Size Forecast by Country (2026-2035) & (M USD)
Table 162. Global Heavy-Duty Tractor Engine Sales Forecast by Type (2026-2035) & (K Units)
Table 163. Global Heavy-Duty Tractor Engine Market Size Forecast by Type (2026-2035) & (M USD)
Table 164. Global Heavy-Duty Tractor Engine Price Forecast by Type (2026-2035) & (USD/Unit)
Table 165. Global Heavy-Duty Tractor Engine Sales (K Units) Forecast by Application (2026-2035)

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Table 166. Global Heavy-Duty Tractor Engine Market Size Forecast by Application (2026-2035) & (M USD)

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List Of Figures

LIST OF FIGURES

Figure 1. Product Picture of Heavy-Duty Tractor Engine
Figure 2. Data Triangulation
Figure 3. Key Caveats
Figure 4. Global Heavy-Duty Tractor Engine Market Size (M USD), 2025-2035
Figure 5. Global Heavy-Duty Tractor Engine Market Size (M USD) (2020-2035)
Figure 6. Global Heavy-Duty Tractor Engine Sales (K Units) & (2020-2035)
Figure 7. Evaluation Matrix of Segment Market Development Potential (Type)
Figure 8. Evaluation Matrix of Segment Market Development Potential (Application)
Figure 9. Evaluation Matrix of Regional Market Development Potential
Figure 10. Heavy-Duty Tractor Engine Market Size by Country (M USD)
Figure 11. Company Assessment Quadrant
Figure 12. Global Heavy-Duty Tractor Engine Product Life Cycle
Figure 13. Heavy-Duty Tractor Engine Sales Share by Manufacturers in 2025
Figure 14. Global Heavy-Duty Tractor Engine Revenue Share by Manufacturers in 2025
Figure 15. Heavy-Duty Tractor Engine Market Share by Company Type (Tier 1, Tier 2 and Tier 3): 2025
Figure 16. Global Market Heavy-Duty Tractor Engine Average Price (USD/Unit) of Key Manufacturers in 2025
Figure 17. The Global 5 and 10 Largest Players: Market Share by Heavy-Duty Tractor Engine Revenue in 2025
Figure 18. Industry Chain Map of Heavy-Duty Tractor Engine
Figure 19. Global Heavy-Duty Tractor Engine Market PEST Analysis
Figure 20. Global Heavy-Duty Tractor Engine Market Porter's Five Forces Analysis
Figure 21. Global Merchandise Trade as a Percentage Of GDP
Figure 22. US - Imports of Goods by Country
Figure 23. China Exports by Country
Figure 24. ESG Rating Distribution of The Leading Company Compared With Its Peers
Figure 25. Evaluation Matrix of Segment Market Development Potential (Type)
Figure 26. Global Heavy-Duty Tractor Engine Market Share by Type
Figure 27. Sales Market Share of Heavy-Duty Tractor Engine by Type (2020-2025)
Figure 28. Sales Market Share of Heavy-Duty Tractor Engine by Type in 2025
Figure 29. Market Share of Heavy-Duty Tractor Engine by Type (2020-2025)
Figure 30. Market Share of Heavy-Duty Tractor Engine by Type in 2025
Figure 31. Evaluation Matrix of Segment Market Development Potential (Application)
Figure 32. Global Heavy-Duty Tractor Engine Market Share by Application

Figure 33. Global Heavy-Duty Tractor Engine Sales Market Share by Application (2020-2025)
Figure 34. Global Heavy-Duty Tractor Engine Sales Market Share by Application in 2025
Figure 35. Global Heavy-Duty Tractor Engine Market Share by Application (2020-2025)
Figure 36. Global Heavy-Duty Tractor Engine Market Share by Application in 2025
Figure 37. Global Heavy-Duty Tractor Engine Sales Growth Rate by Application (2020-2025)
Figure 38. Global Heavy-Duty Tractor Engine Sales Market Share by Region (2020-2025)
Figure 39. Global Heavy-Duty Tractor Engine Market Size by Region (2020-2025)
Figure 40. North America Heavy-Duty Tractor Engine Sales and Growth Rate (2020-2025) & (K Units)
Figure 41. North America Heavy-Duty Tractor Engine Sales and Growth Rate (2020-2025) & (K Units)
Figure 42. North America Heavy-Duty Tractor Engine Sales Market Share by Country in 2024
Figure 43. North America Heavy-Duty Tractor Engine Market Size and Growth Rate (2020-2025) & (M USD)
Figure 44. North America Heavy-Duty Tractor Engine Market Size by Country in 2024
Figure 45. U.S. Heavy-Duty Tractor Engine Sales and Growth Rate (2020-2025) & (K Units)
Figure 46. U.S. Heavy-Duty Tractor Engine Market Size and Growth Rate (2020-2025) & (M USD)
Figure 47. Canada Heavy-Duty Tractor Engine Sales (K Units) and Growth Rate (2020-2025)
Figure 48. Canada Heavy-Duty Tractor Engine Market Size (M USD) and Growth Rate (2020-2025)
Figure 49. Mexico Heavy-Duty Tractor Engine Sales (Units) and Growth Rate (2020-2025)
Figure 50. Mexico Heavy-Duty Tractor Engine Market Size (Units) and Growth Rate (2020-2025)
Figure 51. Europe Heavy-Duty Tractor Engine Sales and Growth Rate (2020-2025) & (K Units)
Figure 52. Europe Heavy-Duty Tractor Engine Sales Market Share by Country in 2024
Figure 53. Europe Heavy-Duty Tractor Engine Market Size and Growth Rate (2020-2025) & (M USD)
Figure 54. Europe Heavy-Duty Tractor Engine Market Size by Country in 2024
Figure 55. Germany Heavy-Duty Tractor Engine Sales and Growth Rate (2020-2025) &

(K Units)
Figure 56. Germany Heavy-Duty Tractor Engine Market Size and Growth Rate (2020-2025) & (M USD)
Figure 57. France Heavy-Duty Tractor Engine Sales and Growth Rate (2020-2025) & (K Units)
Figure 58. France Heavy-Duty Tractor Engine Market Size and Growth Rate (2020-2025) & (M USD)
Figure 59. U.K. Heavy-Duty Tractor Engine Sales and Growth Rate (2020-2025) & (K Units)
Figure 60. U.K. Heavy-Duty Tractor Engine Market Size and Growth Rate (2020-2025) & (M USD)
Figure 61. Italy Heavy-Duty Tractor Engine Sales and Growth Rate (2020-2025) & (K Units)
Figure 62. Italy Heavy-Duty Tractor Engine Market Size and Growth Rate (2020-2025) & (M USD)
Figure 63. Spain Heavy-Duty Tractor Engine Sales and Growth Rate (2020-2025) & (K Units)
Figure 64. Spain Heavy-Duty Tractor Engine Market Size and Growth Rate (2020-2025) & (M USD)
Figure 65. Asia Pacific Heavy-Duty Tractor Engine Sales and Growth Rate (K Units)
Figure 66. Asia Pacific Heavy-Duty Tractor Engine Sales Market Share by Region in 2024
Figure 67. Asia Pacific Heavy-Duty Tractor Engine Market Size by Region in 2024
Figure 68. China Heavy-Duty Tractor Engine Sales and Growth Rate (2020-2025) & (K Units)
Figure 69. China Heavy-Duty Tractor Engine Market Size and Growth Rate (2020-2025) & (M USD)
Figure 70. Japan Heavy-Duty Tractor Engine Sales and Growth Rate (2020-2025) & (K Units)
Figure 71. Japan Heavy-Duty Tractor Engine Market Size and Growth Rate (2020-2025) & (M USD)
Figure 72. South Korea Heavy-Duty Tractor Engine Sales and Growth Rate (2020-2025) & (K Units)
Figure 73. South Korea Heavy-Duty Tractor Engine Market Size and Growth Rate (2020-2025) & (M USD)
Figure 74. India Heavy-Duty Tractor Engine Sales and Growth Rate (2020-2025) & (K Units)
Figure 75. India Heavy-Duty Tractor Engine Market Size and Growth Rate (2020-2025) & (M USD)

Figure 76. Southeast Asia Heavy-Duty Tractor Engine Sales and Growth Rate (2020-2025) & (K Units)
Figure 77. Southeast Asia Heavy-Duty Tractor Engine Market Size and Growth Rate (2020-2025) & (M USD)
Figure 78. South America Heavy-Duty Tractor Engine Sales and Growth Rate (K Units)
Figure 79. South America Heavy-Duty Tractor Engine Sales Market Share by Country in 2024
Figure 80. South America Heavy-Duty Tractor Engine Market Size and Growth Rate (M USD)
Figure 81. South America Heavy-Duty Tractor Engine Market Size by Country in 2024
Figure 82. Brazil Heavy-Duty Tractor Engine Sales and Growth Rate (2020-2025) & (K Units)
Figure 83. Brazil Heavy-Duty Tractor Engine Market Size and Growth Rate (2020-2025) & (M USD)
Figure 84. Argentina Heavy-Duty Tractor Engine Sales and Growth Rate (2020-2025) & (K Units)
Figure 85. Argentina Heavy-Duty Tractor Engine Market Size and Growth Rate (2020-2025) & (M USD)
Figure 86. Columbia Heavy-Duty Tractor Engine Sales and Growth Rate (2020-2025) & (K Units)
Figure 87. Columbia Heavy-Duty Tractor Engine Market Size and Growth Rate (2020-2025) & (M USD)
Figure 88. Middle East and Africa Heavy-Duty Tractor Engine Sales and Growth Rate (K Units)
Figure 89. Middle East and Africa Heavy-Duty Tractor Engine Sales Market Share by Region in 2024
Figure 90. Middle East and Africa Heavy-Duty Tractor Engine Market Size and Growth Rate (M USD)
Figure 91. Middle East and Africa Heavy-Duty Tractor Engine Market Size by Region in 2024
Figure 92. Saudi Arabia Heavy-Duty Tractor Engine Sales and Growth Rate (2020-2025) & (K Units)
Figure 93. Saudi Arabia Heavy-Duty Tractor Engine Market Size and Growth Rate (2020-2025) & (M USD)
Figure 94. UAE Heavy-Duty Tractor Engine Sales and Growth Rate (2020-2025) & (K Units)
Figure 95. UAE Heavy-Duty Tractor Engine Market Size and Growth Rate (2020-2025) & (M USD)
Figure 96. Egypt Heavy-Duty Tractor Engine Sales and Growth Rate (2020-2025) & (K

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Units)
Figure 97. Egypt Heavy-Duty Tractor Engine Market Size and Growth Rate (2020-2025) & (M USD)
Figure 98. Nigeria Heavy-Duty Tractor Engine Sales and Growth Rate (2020-2025) & (K Units)
Figure 99. Nigeria Heavy-Duty Tractor Engine Market Size and Growth Rate (2020-2025) & (M USD)
Figure 100. South Africa Heavy-Duty Tractor Engine Sales and Growth Rate (2020-2025) & (K Units)
Figure 101. South Africa Heavy-Duty Tractor Engine Market Size and Growth Rate (2020-2025) & (M USD)
Figure 102. Global Heavy-Duty Tractor Engine Production Market Share by Region (2020-2025)
Figure 103. North America Heavy-Duty Tractor Engine Production (K Units) Growth Rate (2020-2025)
Figure 104. Europe Heavy-Duty Tractor Engine Production (K Units) Growth Rate (2020-2025)
Figure 105. Japan Heavy-Duty Tractor Engine Production (K Units) Growth Rate (2020-2025)
Figure 106. China Heavy-Duty Tractor Engine Production (K Units) Growth Rate (2020-2025)
Figure 107. Global Heavy-Duty Tractor Engine Sales Forecast by Volume (2020-2035) & (K Units)
Figure 108. Global Heavy-Duty Tractor Engine Market Size Forecast by Value (2020-2035) & (M USD)
Figure 109. Global Heavy-Duty Tractor Engine Sales Market Share Forecast by Type (2026-2035)
Figure 110. Global Heavy-Duty Tractor Engine Market Share Forecast by Type (2026-2035)
Figure 111. Global Heavy-Duty Tractor Engine Sales Forecast by Application (2026-2035)
Figure 112. Global Heavy-Duty Tractor Engine Market Share Forecast by Application (2026-2035)

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