

Global Heavy-Duty Landscape Fabric Market Research Report 2026(Status and Outlook)

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Abstracts

Heavy-duty landscape fabric is a robust, durable, and specialized material primarily used in landscaping and gardening applications. It is typically made from high-quality synthetic fibers such as polypropylene or polyester, which are woven or non-woven together to create a strong, tear-resistant sheet. This fabric serves multiple essential functions in the landscape. Firstly, it acts as a barrier to suppress weed growth by blocking sunlight from reaching the soil, preventing weed seeds from germinating and existing weeds from thriving. Secondly, it allows for proper water drainage, ensuring that excess water can pass through while retaining soil moisture at an appropriate level. Additionally, heavy-duty landscape fabric provides soil stabilization, reducing erosion and helping to maintain the integrity of garden beds, pathways, and other landscaped areas. Its heavy-duty nature means it can withstand harsh outdoor conditions, including exposure to UV rays, foot traffic, and the weight of heavy mulch or other landscaping materials. It is often used in large-scale commercial landscaping projects, as well as in residential gardens where long-lasting and reliable weed control and soil protection are desired.

The global Heavy-Duty Landscape Fabric market size was estimated at USD 108.0 million in 2025 and is projected to grow at a compound annual growth rate (CAGR) of 3.40% during the forecast period.

This report offers a comprehensive and in-depth analysis of the global Heavy-Duty Landscape Fabric market, covering all critical facets from a broad macroeconomic overview to detailed micro-level insights. It examines market size, competitive landscape, emerging development trends, niche segments, key drivers and challenges, as well as conducts SWOT and value chain analyses.

The insights provided enable readers to understand the competitive dynamics within the industry and formulate effective strategies to enhance profitability and market positioning. Additionally, the report presents a clear framework for evaluating the current status and future outlook of business organizations operating in this sector.

A significant focus of this report lies in the competitive landscape of the global Heavy-Duty Landscape Fabric market. It offers detailed profiles of major players, including their market shares, performance metrics, product portfolios, and operational status. This enables stakeholders to identify leading competitors and gain a nuanced understanding of market rivalry and structure.

In summary, this report serves as an essential resource for industry participants, investors, researchers, consultants, and business strategists, as well as anyone planning to enter or expand their presence in the Heavy-Duty Landscape Fabric market.

Global Heavy-Duty Landscape Fabric Market: Market Segmentation Analysis

This research report provides a detailed segmentation of the market by region (country), key manufacturers, product type, and application. Market segmentation divides the overall market into distinct subsets based on factors such as product categories, end-user industries, geographic locations, and other relevant criteria.

A clear understanding of these market segments enables decision-makers to tailor their product development, sales, and marketing strategies more effectively to meet the unique needs of each segment. Leveraging market segmentation insights can significantly enhance targeted approaches, optimize resource allocation, and accelerate product innovation cycles by aligning offerings with the specific demands of diverse customer groups.

Key Company

Cherokee Manufacturing

Ground Cover Industries, Inc.

Apollo Gardening

Sandbaggy

SRW

Gardening Naturally

Shandong Hongguan New Material Co., Ltd.

Yardworks

Yangzhou Dandelion Outdoor Equipment

VEVOR

Market Segmentation (by Type)

Woven Landscape Fabric

Non-Woven Landscape Fabric

Market Segmentation (by Application)

Garden Beds and Planting Areas

Pathways and Walkways

Others

Geographic Segmentation

North America (USA, Canada, Mexico)

Europe (Germany, UK, France, Russia, Italy, Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Rest of Asia-Pacific)

South America (Brazil, Argentina, Columbia, Rest of South America)

The Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria, South Africa, Rest of MEA)

Key Benefits of This Market Research:

Industry drivers, restraints, and opportunities covered in the study

Neutral perspective on the market performance

Recent industry trends and developments

Competitive landscape & strategies of key players

Potential & niche segments and regions exhibiting promising growth covered

Historical, current, and projected market size, in terms of value

In-depth analysis of the Heavy-Duty Landscape Fabric Market

Overview of the regional outlook of the Heavy-Duty Landscape Fabric Market:

Customization of the Report

In case of any queries or customization requirements, please connect with our sales team, who will ensure that your requirements are met.

Chapter Outline

Chapter 1 mainly introduces the statistical scope of the report, market division standards, and market research methods.

Chapter 2 is an executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future

development potential, and so on. It offers a high-level view of the current state of the Heavy-Duty Landscape Fabric Market and its likely evolution in the short to mid-term, and long term.

Chapter 3 makes a detailed analysis of the market's competitive landscape of the market and provides the market share, capacity, output, price, latest development plan, merger, and acquisition information of the main manufacturers in the market.

Chapter 4 is the analysis of the whole market industrial chain, including the upstream and downstream of the industry, as well as Porter's five forces analysis.

Chapter 5 introduces the latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 6 provides the analysis of various market segments according to product types, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 7 provides the analysis of various market segments according to application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 8 provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and capacity of each country in the world.

Chapter 9 shares the main producing countries of Heavy-Duty Landscape Fabric, their output value, profit level, regional supply, production capacity layout, etc. from the supply side.

Chapter 10 introduces the basic situation of the main companies in the market in detail, including product sales revenue, sales volume, price, gross profit margin, market share, product introduction, recent development, etc.

Chapter 11 provides a quantitative analysis of the market size and development potential of each region in the next five years.

Chapter 12 provides a quantitative analysis of the market size and development

potential of each market segment in the next five years.

Chapter 13 is the main points and conclusions of the report.

Key Reasons to Buy this Report:

Access to date statistics compiled by our researchers. These provide you with historical and forecast data, which is analyzed to tell you why your market is set to change

This enables you to anticipate market changes to remain ahead of your competitors

You will be able to copy data from the Excel spreadsheet straight into your marketing plans, business presentations, or other strategic documents

The concise analysis, clear graph, and table format will enable you to pinpoint the information you require quickly

Provision of market value data for each segment and sub-segment

Indicates the region and segment that is expected to witness the fastest growth as well as to dominate the market

Analysis by geography highlighting the consumption of the product/service in the region as well as indicating the factors that are affecting the market within each region

Competitive landscape which incorporates the market ranking of the major players, along with new service/product launches, partnerships, business expansions, and acquisitions in the past five years of companies profiled

Extensive company profiles comprising of company overview, company insights, product benchmarking, and SWOT analysis for the major market players

The current as well as the future market outlook of the industry concerning recent developments which involve growth opportunities and drivers as well as challenges and restraints of both emerging as well as developed regions

Includes in-depth analysis of the market from various perspectives through Porter's five forces analysis

Provides insight into the market through Value Chain

Market dynamics scenario, along with growth opportunities of the market in the years to come

6-month post-sales analyst support

Contents

1 RESEARCH METHODOLOGY AND STATISTICAL SCOPE

1.1 Market Definition and Statistical Scope of Heavy-Duty Landscape Fabric

1.2 Key Market Segments

1.2.1 Heavy-Duty Landscape Fabric Segment by Type

1.2.2 Heavy-Duty Landscape Fabric Segment by Application

1.3 Methodology & Sources of Information

1.3.1 Research Methodology

1.3.2 Research Process

1.3.3 Market Breakdown and Data Triangulation

1.3.4 Base Year

1.3.5 Report Assumptions & Caveats

2 HEAVY-DUTY LANDSCAPE FABRIC MARKET OVERVIEW

2.1 Global Market Overview

2.1.1 Global Heavy-Duty Landscape Fabric Market Size (M USD) Estimates and Forecasts (2020-2035)

2.1.2 Global Heavy-Duty Landscape Fabric Sales Estimates and Forecasts (2020-2035)

2.2 Market Segment Executive Summary

2.3 Global Market Size by Region

3 HEAVY-DUTY LANDSCAPE FABRIC MARKET COMPETITIVE LANDSCAPE

3.1 Company Assessment Quadrant

3.2 Global Heavy-Duty Landscape Fabric Product Life Cycle

3.3 Global Heavy-Duty Landscape Fabric Sales by Manufacturers (2020-2025)

3.4 Global Heavy-Duty Landscape Fabric Revenue Market Share by Manufacturers (2020-2025)

3.5 Heavy-Duty Landscape Fabric Market Share by Company Type (Tier 1, Tier 2, and Tier 3)

3.6 Global Heavy-Duty Landscape Fabric Average Price by Manufacturers (2020-2025)

3.7 Manufacturers' Manufacturing Sites, Areas Served, and Product Types

3.8 Heavy-Duty Landscape Fabric Market Competitive Situation and Trends

3.8.1 Heavy-Duty Landscape Fabric Market Concentration Rate

3.8.2 Global 5 and 10 Largest Heavy-Duty Landscape Fabric Players Market Share by

Revenue

3.8.3 Mergers & Acquisitions, Expansion

4 HEAVY-DUTY LANDSCAPE FABRIC INDUSTRY CHAIN ANALYSIS

4.1 Heavy-Duty Landscape Fabric Industry Chain Analysis

4.2 Market Overview of Key Raw Materials

4.3 Midstream Market Analysis

4.4 Downstream Customer Analysis

5 THE DEVELOPMENT AND DYNAMICS OF HEAVY-DUTY LANDSCAPE FABRIC MARKET

5.1 Key Development Trends

5.2 Driving Factors

5.3 Market Challenges

5.4 Industry News

5.4.1 New Product Developments

5.4.2 Mergers & Acquisitions

5.4.3 Expansions

5.4.4 Collaboration/Supply Contracts

5.5 PEST Analysis

5.5.1 Industry Policies Analysis

5.5.2 Economic Environment Analysis

5.5.3 Social Environment Analysis

5.5.4 Technological Environment Analysis

5.6 Global Heavy-Duty Landscape Fabric Market Porter's Five Forces Analysis

5.6.1 Global Trade Frictions

5.6.2 U.S. Tariff Policy – April 2025

5.6.3 Global Trade Frictions and Their Impacts to Heavy-Duty Landscape Fabric Market

5.7 ESG Ratings of Leading Companies

6 HEAVY-DUTY LANDSCAPE FABRIC MARKET SEGMENTATION BY TYPE

6.1 Evaluation Matrix of Segment Market Development Potential (Type)

6.2 Global Heavy-Duty Landscape Fabric Sales Market Share by Type (2020-2025)

6.3 Global Heavy-Duty Landscape Fabric Market Size by Type (2020-2025)

6.4 Global Heavy-Duty Landscape Fabric Price by Type (2020-2025)

7 HEAVY-DUTY LANDSCAPE FABRIC MARKET SEGMENTATION BY APPLICATION

- 7.1 Evaluation Matrix of Segment Market Development Potential (Application)
- 7.2 Global Heavy-Duty Landscape Fabric Market Sales by Application (2020-2025)
- 7.3 Global Heavy-Duty Landscape Fabric Market Size (M USD) by Application (2020-2025)
- 7.4 Global Heavy-Duty Landscape Fabric Sales Growth Rate by Application (2020-2025)

8 HEAVY-DUTY LANDSCAPE FABRIC MARKET SALES BY REGION

- 8.1 Global Heavy-Duty Landscape Fabric Sales by Region
 - 8.1.1 Global Heavy-Duty Landscape Fabric Sales by Region
 - 8.1.2 Global Heavy-Duty Landscape Fabric Sales Market Share by Region
- 8.2 Global Heavy-Duty Landscape Fabric Market Size by Region
 - 8.2.1 Global Heavy-Duty Landscape Fabric Market Size by Region
 - 8.2.2 Global Heavy-Duty Landscape Fabric Market Size by Region
- 8.3 North America
 - 8.3.1 North America Heavy-Duty Landscape Fabric Sales by Country
 - 8.3.2 North America Heavy-Duty Landscape Fabric Market Size by Country
 - 8.3.3 U.S. Market Overview
 - 8.3.4 Canada Market Overview
 - 8.3.5 Mexico Market Overview
- 8.4 Europe
 - 8.4.1 Europe Heavy-Duty Landscape Fabric Sales by Country
 - 8.4.2 Europe Heavy-Duty Landscape Fabric Market Size by Country
 - 8.4.3 Germany Market Overview
 - 8.4.4 France Market Overview
 - 8.4.5 U.K. Market Overview
 - 8.4.6 Italy Market Overview
 - 8.4.7 Spain Market Overview
- 8.5 Asia Pacific
 - 8.5.1 Asia Pacific Heavy-Duty Landscape Fabric Sales by Region
 - 8.5.2 Asia Pacific Heavy-Duty Landscape Fabric Market Size by Region
 - 8.5.3 China Market Overview
 - 8.5.4 Japan Market Overview
 - 8.5.5 South Korea Market Overview

8.5.6 India Market Overview

8.5.7 Southeast Asia Market Overview

8.6 South America

8.6.1 South America Heavy-Duty Landscape Fabric Sales by Country

8.6.2 South America Heavy-Duty Landscape Fabric Market Size by Country

8.6.3 Brazil Market Overview

8.6.4 Argentina Market Overview

8.6.5 Columbia Market Overview

8.7 Middle East and Africa

8.7.1 Middle East and Africa Heavy-Duty Landscape Fabric Sales by Region

8.7.2 Middle East and Africa Heavy-Duty Landscape Fabric Market Size by Region

8.7.3 Saudi Arabia Market Overview

8.7.4 UAE Market Overview

8.7.5 Egypt Market Overview

8.7.6 Nigeria Market Overview

8.7.7 South Africa Market Overview

9 HEAVY-DUTY LANDSCAPE FABRIC MARKET PRODUCTION BY REGION

9.1 Global Production of Heavy-Duty Landscape Fabric by Region(2020-2025)

9.2 Global Heavy-Duty Landscape Fabric Revenue Market Share by Region
(2020-2025)

9.3 Global Heavy-Duty Landscape Fabric Production, Revenue, Price and Gross Margin
(2020-2025)

9.4 North America Heavy-Duty Landscape Fabric Production

9.4.1 North America Heavy-Duty Landscape Fabric Production Growth Rate
(2020-2025)

9.4.2 North America Heavy-Duty Landscape Fabric Production, Revenue, Price and
Gross Margin (2020-2025)

9.5 Europe Heavy-Duty Landscape Fabric Production

9.5.1 Europe Heavy-Duty Landscape Fabric Production Growth Rate (2020-2025)

9.5.2 Europe Heavy-Duty Landscape Fabric Production, Revenue, Price and Gross
Margin (2020-2025)

9.6 Japan Heavy-Duty Landscape Fabric Production (2020-2025)

9.6.1 Japan Heavy-Duty Landscape Fabric Production Growth Rate (2020-2025)

9.6.2 Japan Heavy-Duty Landscape Fabric Production, Revenue, Price and Gross
Margin (2020-2025)

9.7 China Heavy-Duty Landscape Fabric Production (2020-2025)

9.7.1 China Heavy-Duty Landscape Fabric Production Growth Rate (2020-2025)

9.7.2 China Heavy-Duty Landscape Fabric Production, Revenue, Price and Gross Margin (2020-2025)

10 KEY COMPANIES PROFILE

10.1 Cherokee Manufacturing

10.1.1 Cherokee Manufacturing Basic Information

10.1.2 Cherokee Manufacturing Heavy-Duty Landscape Fabric Product Overview

10.1.3 Cherokee Manufacturing Heavy-Duty Landscape Fabric Product Market

Performance

10.1.4 Cherokee Manufacturing Business Overview

10.1.5 Cherokee Manufacturing SWOT Analysis

10.1.6 Cherokee Manufacturing Recent Developments

10.2 Ground Cover Industries, Inc.

10.2.1 Ground Cover Industries, Inc. Basic Information

10.2.2 Ground Cover Industries, Inc. Heavy-Duty Landscape Fabric Product Overview

10.2.3 Ground Cover Industries, Inc. Heavy-Duty Landscape Fabric Product Market

Performance

10.2.4 Ground Cover Industries, Inc. Business Overview

10.2.5 Ground Cover Industries, Inc. SWOT Analysis

10.2.6 Ground Cover Industries, Inc. Recent Developments

10.3 Apollo Gardening

10.3.1 Apollo Gardening Basic Information

10.3.2 Apollo Gardening Heavy-Duty Landscape Fabric Product Overview

10.3.3 Apollo Gardening Heavy-Duty Landscape Fabric Product Market Performance

10.3.4 Apollo Gardening Business Overview

10.3.5 Apollo Gardening SWOT Analysis

10.3.6 Apollo Gardening Recent Developments

10.4 Sandbaggy

10.4.1 Sandbaggy Basic Information

10.4.2 Sandbaggy Heavy-Duty Landscape Fabric Product Overview

10.4.3 Sandbaggy Heavy-Duty Landscape Fabric Product Market Performance

10.4.4 Sandbaggy Business Overview

10.4.5 Sandbaggy Recent Developments

10.5 SRW

10.5.1 SRW Basic Information

10.5.2 SRW Heavy-Duty Landscape Fabric Product Overview

10.5.3 SRW Heavy-Duty Landscape Fabric Product Market Performance

10.5.4 SRW Business Overview

- 10.5.5 SRW Recent Developments
- 10.6 Gardening Naturally
 - 10.6.1 Gardening Naturally Basic Information
 - 10.6.2 Gardening Naturally Heavy-Duty Landscape Fabric Product Overview
 - 10.6.3 Gardening Naturally Heavy-Duty Landscape Fabric Product Market Performance
 - 10.6.4 Gardening Naturally Business Overview
 - 10.6.5 Gardening Naturally Recent Developments
- 10.7 Shandong Hongguan New Material Co., Ltd.
 - 10.7.1 Shandong Hongguan New Material Co., Ltd. Basic Information
 - 10.7.2 Shandong Hongguan New Material Co., Ltd. Heavy-Duty Landscape Fabric Product Overview
 - 10.7.3 Shandong Hongguan New Material Co., Ltd. Heavy-Duty Landscape Fabric Product Market Performance
 - 10.7.4 Shandong Hongguan New Material Co., Ltd. Business Overview
 - 10.7.5 Shandong Hongguan New Material Co., Ltd. Recent Developments
- 10.8 Yardworks
 - 10.8.1 Yardworks Basic Information
 - 10.8.2 Yardworks Heavy-Duty Landscape Fabric Product Overview
 - 10.8.3 Yardworks Heavy-Duty Landscape Fabric Product Market Performance
 - 10.8.4 Yardworks Business Overview
 - 10.8.5 Yardworks Recent Developments
- 10.9 Yangzhou Dandelion Outdoor Equipment
 - 10.9.1 Yangzhou Dandelion Outdoor Equipment Basic Information
 - 10.9.2 Yangzhou Dandelion Outdoor Equipment Heavy-Duty Landscape Fabric Product Overview
 - 10.9.3 Yangzhou Dandelion Outdoor Equipment Heavy-Duty Landscape Fabric Product Market Performance
 - 10.9.4 Yangzhou Dandelion Outdoor Equipment Business Overview
 - 10.9.5 Yangzhou Dandelion Outdoor Equipment Recent Developments
- 10.10 VEVOR
 - 10.10.1 VEVOR Basic Information
 - 10.10.2 VEVOR Heavy-Duty Landscape Fabric Product Overview
 - 10.10.3 VEVOR Heavy-Duty Landscape Fabric Product Market Performance
 - 10.10.4 VEVOR Business Overview
 - 10.10.5 VEVOR Recent Developments

11 HEAVY-DUTY LANDSCAPE FABRIC MARKET FORECAST BY REGION

- 11.1 Global Heavy-Duty Landscape Fabric Market Size Forecast
- 11.2 Global Heavy-Duty Landscape Fabric Market Forecast by Region
 - 11.2.1 North America Market Size Forecast by Country
 - 11.2.2 Europe Heavy-Duty Landscape Fabric Market Size Forecast by Country
 - 11.2.3 Asia Pacific Heavy-Duty Landscape Fabric Market Size Forecast by Region
 - 11.2.4 South America Heavy-Duty Landscape Fabric Market Size Forecast by Country
 - 11.2.5 Middle East and Africa Forecasted Sales of Heavy-Duty Landscape Fabric by Country

12 FORECAST MARKET BY TYPE AND BY APPLICATION (2026-2035)

- 12.1 Global Heavy-Duty Landscape Fabric Market Forecast by Type (2026-2035)
 - 12.1.1 Global Forecasted Sales of Heavy-Duty Landscape Fabric by Type (2026-2035)
 - 12.1.2 Global Heavy-Duty Landscape Fabric Market Size Forecast by Type (2026-2035)
 - 12.1.3 Global Forecasted Price of Heavy-Duty Landscape Fabric by Type (2026-2035)
- 12.2 Global Heavy-Duty Landscape Fabric Market Forecast by Application (2026-2035)
 - 12.2.1 Global Heavy-Duty Landscape Fabric Sales (K MT) Forecast by Application
 - 12.2.2 Global Heavy-Duty Landscape Fabric Market Size (M USD) Forecast by Application (2026-2035)

13 CONCLUSION AND KEY FINDINGS

List Of Tables

LIST OF TABLES

Table 1. Introduction of the Type
Table 2. Introduction of the Application
Table 3. Global Heavy-Duty Landscape Fabric Market Size by Type (M USD)
Table 4. Global Heavy-Duty Landscape Fabric Market Size by Application
Table 5. Heavy-Duty Landscape Fabric Market Size Comparison by Region (M USD)
Table 6. Global Heavy-Duty Landscape Fabric Sales (K MT) by Manufacturers (2020-2025)
Table 7. Global Heavy-Duty Landscape Fabric Sales Market Share by Manufacturers (2020-2025)
Table 8. Global Heavy-Duty Landscape Fabric Revenue (M USD) by Manufacturers (2020-2025)
Table 9. Global Heavy-Duty Landscape Fabric Revenue Share by Manufacturers (2020-2025)
Table 10. Company Type (Tier 1, Tier 2, and Tier 3) & (based on the Revenue in Heavy-Duty Landscape Fabric as of 2025)
Table 11. Global Market Heavy-Duty Landscape Fabric Average Price (USD/KG) of Key Manufacturers (2020-2025)
Table 12. Manufacturers' Manufacturing Sites, Areas Served
Table 13. Manufacturers' Product Type
Table 14. Global Heavy-Duty Landscape Fabric Manufacturers Market Concentration Ratio (CR5 and HHI)
Table 15. Mergers & Acquisitions, Expansion Plans
Table 16. Market Overview of Key Raw Materials
Table 17. Midstream Market Analysis
Table 18. Downstream Customer Analysis
Table 19. Key Development Trends
Table 20. Driving Factors
Table 21. Heavy-Duty Landscape Fabric Market Challenges
Table 22. Goldman Sachs' forecast real GDP growth rate for 2025-2026
Table 23. S&P Global ' Forecast Real GDP Growth Rate For 2025-2027
Table 24. World Bank ' Forecast Real GDP Growth Rate For 2025-2026
Table 25. The Tariff Rates Imposed by the United States on Major Commodity Trading Countries
Table 26. Global Heavy-Duty Landscape Fabric Sales by Type (K MT)
Table 27. Global Heavy-Duty Landscape Fabric Market Size by Type (M USD)

Table 28. Global Heavy-Duty Landscape Fabric Sales (K MT) by Type (2020-2025)

Table 29. Global Heavy-Duty Landscape Fabric Sales Market Share by Type (2020-2025)

Table 30. Global Heavy-Duty Landscape Fabric Market Size (M USD) by Type (2020-2025)

Table 31. Global Heavy-Duty Landscape Fabric Market Share by Type (2020-2025)

Table 32. Global Heavy-Duty Landscape Fabric Price (USD/KG) by Type (2020-2025)

Table 33. Global Heavy-Duty Landscape Fabric Sales (K MT) by Application

Table 34. Global Heavy-Duty Landscape Fabric Market Size by Application

Table 35. Global Heavy-Duty Landscape Fabric Sales by Application (2020-2025) & (K MT)

Table 36. Global Heavy-Duty Landscape Fabric Sales Market Share by Application (2020-2025)

Table 37. Global Heavy-Duty Landscape Fabric Market Size by Application (2020-2025) & (M USD)

Table 38. Global Heavy-Duty Landscape Fabric Market Share by Application (2020-2025)

Table 39. Global Heavy-Duty Landscape Fabric Sales Growth Rate by Application (2020-2025)

Table 40. Global Heavy-Duty Landscape Fabric Sales by Region (2020-2025) & (K MT)

Table 41. Global Heavy-Duty Landscape Fabric Sales Market Share by Region (2020-2025)

Table 42. Global Heavy-Duty Landscape Fabric Market Size by Region (2020-2025) & (M USD)

Table 43. Global Heavy-Duty Landscape Fabric Market Size by Region (2020-2025)

Table 44. North America Heavy-Duty Landscape Fabric Sales by Country (2020-2025) & (K MT)

Table 45. North America Heavy-Duty Landscape Fabric Market Size by Country (2020-2025) & (M USD)

Table 46. Europe Heavy-Duty Landscape Fabric Sales by Country (2020-2025) & (K MT)

Table 47. Europe Heavy-Duty Landscape Fabric Market Size by Country (2020-2025) & (M USD)

Table 48. Asia Pacific Heavy-Duty Landscape Fabric Sales by Region (2020-2025) & (K MT)

Table 49. Asia Pacific Heavy-Duty Landscape Fabric Market Size by Region (2020-2025) & (M USD)

Table 50. South America Heavy-Duty Landscape Fabric Sales by Country (2020-2025) & (K MT)

Table 51. South America Heavy-Duty Landscape Fabric Market Size by Country (2020-2025) & (M USD)

Table 52. Middle East and Africa Heavy-Duty Landscape Fabric Sales by Region (2020-2025) & (K MT)

Table 53. Middle East and Africa Heavy-Duty Landscape Fabric Market Size by Region (2020-2025) & (M USD)

Table 54. Global Heavy-Duty Landscape Fabric Production (K MT) by Region(2020-2025)

Table 55. Global Heavy-Duty Landscape Fabric Revenue (US\$ Million) by Region (2020-2025)

Table 56. Global Heavy-Duty Landscape Fabric Revenue Market Share by Region (2020-2025)

Table 57. Global Heavy-Duty Landscape Fabric Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)

Table 58. North America Heavy-Duty Landscape Fabric Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)

Table 59. Europe Heavy-Duty Landscape Fabric Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)

Table 60. Japan Heavy-Duty Landscape Fabric Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)

Table 61. China Heavy-Duty Landscape Fabric Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)

Table 62. Cherokee Manufacturing Basic Information

Table 63. Cherokee Manufacturing Heavy-Duty Landscape Fabric Product Overview

Table 64. Cherokee Manufacturing Heavy-Duty Landscape Fabric Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 65. Cherokee Manufacturing Business Overview

Table 66. Cherokee Manufacturing SWOT Analysis

Table 67. Cherokee Manufacturing Recent Developments

Table 68. Ground Cover Industries, Inc. Basic Information

Table 69. Ground Cover Industries, Inc. Heavy-Duty Landscape Fabric Product Overview

Table 70. Ground Cover Industries, Inc. Heavy-Duty Landscape Fabric Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 71. Ground Cover Industries, Inc. Business Overview

Table 72. Ground Cover Industries, Inc. SWOT Analysis

Table 73. Ground Cover Industries, Inc. Recent Developments

Table 74. Apollo Gardening Basic Information

Table 75. Apollo Gardening Heavy-Duty Landscape Fabric Product Overview

Table 76. Apollo Gardening Heavy-Duty Landscape Fabric Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 77. Apollo Gardening Business Overview

Table 78. Apollo Gardening SWOT Analysis

Table 79. Apollo Gardening Recent Developments

Table 80. Sandbaggy Basic Information

Table 81. Sandbaggy Heavy-Duty Landscape Fabric Product Overview

Table 82. Sandbaggy Heavy-Duty Landscape Fabric Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 83. Sandbaggy Business Overview

Table 84. Sandbaggy Recent Developments

Table 85. SRW Basic Information

Table 86. SRW Heavy-Duty Landscape Fabric Product Overview

Table 87. SRW Heavy-Duty Landscape Fabric Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 88. SRW Business Overview

Table 89. SRW Recent Developments

Table 90. Gardening Naturally Basic Information

Table 91. Gardening Naturally Heavy-Duty Landscape Fabric Product Overview

Table 92. Gardening Naturally Heavy-Duty Landscape Fabric Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 93. Gardening Naturally Business Overview

Table 94. Gardening Naturally Recent Developments

Table 95. Shandong Hongguan New Material Co., Ltd. Basic Information

Table 96. Shandong Hongguan New Material Co., Ltd. Heavy-Duty Landscape Fabric Product Overview

Table 97. Shandong Hongguan New Material Co., Ltd. Heavy-Duty Landscape Fabric Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 98. Shandong Hongguan New Material Co., Ltd. Business Overview

Table 99. Shandong Hongguan New Material Co., Ltd. Recent Developments

Table 100. Yardworks Basic Information

Table 101. Yardworks Heavy-Duty Landscape Fabric Product Overview

Table 102. Yardworks Heavy-Duty Landscape Fabric Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 103. Yardworks Business Overview

Table 104. Yardworks Recent Developments

Table 105. Yangzhou Dandelion Outdoor Equipment Basic Information

Table 106. Yangzhou Dandelion Outdoor Equipment Heavy-Duty Landscape Fabric Product Overview

Table 107. Yangzhou Dandelion Outdoor Equipment Heavy-Duty Landscape Fabric Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 108. Yangzhou Dandelion Outdoor Equipment Business Overview

Table 109. Yangzhou Dandelion Outdoor Equipment Recent Developments

Table 110. VEVOR Basic Information

Table 111. VEVOR Heavy-Duty Landscape Fabric Product Overview

Table 112. VEVOR Heavy-Duty Landscape Fabric Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 113. VEVOR Business Overview

Table 114. VEVOR Recent Developments

Table 115. Global Heavy-Duty Landscape Fabric Sales Forecast by Region (2026-2035) & (K MT)

Table 116. Global Heavy-Duty Landscape Fabric Market Size Forecast by Region (2026-2035) & (M USD)

Table 117. North America Heavy-Duty Landscape Fabric Sales Forecast by Country (2026-2035) & (K MT)

Table 118. North America Heavy-Duty Landscape Fabric Market Size Forecast by Country (2026-2035) & (M USD)

Table 119. Europe Heavy-Duty Landscape Fabric Sales Forecast by Country (2026-2035) & (K MT)

Table 120. Europe Heavy-Duty Landscape Fabric Market Size Forecast by Country (2026-2035) & (M USD)

Table 121. Asia Pacific Heavy-Duty Landscape Fabric Sales Forecast by Region (2026-2035) & (K MT)

Table 122. Asia Pacific Heavy-Duty Landscape Fabric Market Size Forecast by Region (2026-2035) & (M USD)

Table 123. South America Heavy-Duty Landscape Fabric Sales Forecast by Country (2026-2035) & (K MT)

Table 124. South America Heavy-Duty Landscape Fabric Market Size Forecast by Country (2026-2035) & (M USD)

Table 125. Middle East and Africa Heavy-Duty Landscape Fabric Sales Forecast by Country (2026-2035) & (Units)

Table 126. Middle East and Africa Heavy-Duty Landscape Fabric Market Size Forecast by Country (2026-2035) & (M USD)

Table 127. Global Heavy-Duty Landscape Fabric Sales Forecast by Type (2026-2035) & (K MT)

Table 128. Global Heavy-Duty Landscape Fabric Market Size Forecast by Type (2026-2035) & (M USD)

Table 129. Global Heavy-Duty Landscape Fabric Price Forecast by Type (2026-2035) &

(USD/KG)

Table 130. Global Heavy-Duty Landscape Fabric Sales (K MT) Forecast by Application (2026-2035)

Table 131. Global Heavy-Duty Landscape Fabric Market Size Forecast by Application (2026-2035) & (M USD)

List Of Figures

LIST OF FIGURES

- Figure 1. Product Picture of Heavy-Duty Landscape Fabric
- Figure 2. Data Triangulation
- Figure 3. Key Caveats
- Figure 4. Global Heavy-Duty Landscape Fabric Market Size (M USD), 2025-2035
- Figure 5. Global Heavy-Duty Landscape Fabric Market Size (M USD) (2020-2035)
- Figure 6. Global Heavy-Duty Landscape Fabric Sales (K MT) & (2020-2035)
- Figure 7. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 8. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 9. Evaluation Matrix of Regional Market Development Potential
- Figure 10. Heavy-Duty Landscape Fabric Market Size by Country (M USD)
- Figure 11. Company Assessment Quadrant
- Figure 12. Global Heavy-Duty Landscape Fabric Product Life Cycle
- Figure 13. Heavy-Duty Landscape Fabric Sales Share by Manufacturers in 2025
- Figure 14. Global Heavy-Duty Landscape Fabric Revenue Share by Manufacturers in 2025
- Figure 15. Heavy-Duty Landscape Fabric Market Share by Company Type (Tier 1, Tier 2 and Tier 3): 2025
- Figure 16. Global Market Heavy-Duty Landscape Fabric Average Price (USD/KG) of Key Manufacturers in 2025
- Figure 17. The Global 5 and 10 Largest Players: Market Share by Heavy-Duty Landscape Fabric Revenue in 2025
- Figure 18. Industry Chain Map of Heavy-Duty Landscape Fabric
- Figure 19. Global Heavy-Duty Landscape Fabric Market PEST Analysis
- Figure 20. Global Heavy-Duty Landscape Fabric Market Porter's Five Forces Analysis
- Figure 21. Global Merchandise Trade as a Percentage Of GDP
- Figure 22. US - Imports of Goods by Country
- Figure 23. China Exports by Country
- Figure 24. ESG Rating Distribution of The Leading Company Compared With Its Peers
- Figure 25. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 26. Global Heavy-Duty Landscape Fabric Market Share by Type
- Figure 27. Sales Market Share of Heavy-Duty Landscape Fabric by Type (2020-2025)
- Figure 28. Sales Market Share of Heavy-Duty Landscape Fabric by Type in 2025
- Figure 29. Market Share of Heavy-Duty Landscape Fabric by Type (2020-2025)
- Figure 30. Market Share of Heavy-Duty Landscape Fabric by Type in 2025
- Figure 31. Evaluation Matrix of Segment Market Development Potential (Application)

Figure 32. Global Heavy-Duty Landscape Fabric Market Share by Application

Figure 33. Global Heavy-Duty Landscape Fabric Sales Market Share by Application (2020-2025)

Figure 34. Global Heavy-Duty Landscape Fabric Sales Market Share by Application in 2025

Figure 35. Global Heavy-Duty Landscape Fabric Market Share by Application (2020-2025)

Figure 36. Global Heavy-Duty Landscape Fabric Market Share by Application in 2025

Figure 37. Global Heavy-Duty Landscape Fabric Sales Growth Rate by Application (2020-2025)

Figure 38. Global Heavy-Duty Landscape Fabric Sales Market Share by Region (2020-2025)

Figure 39. Global Heavy-Duty Landscape Fabric Market Size by Region (2020-2025)

Figure 40. North America Heavy-Duty Landscape Fabric Sales and Growth Rate (2020-2025) & (K MT)

Figure 41. North America Heavy-Duty Landscape Fabric Sales and Growth Rate (2020-2025) & (K MT)

Figure 42. North America Heavy-Duty Landscape Fabric Sales Market Share by Country in 2024

Figure 43. North America Heavy-Duty Landscape Fabric Market Size and Growth Rate (2020-2025) & (M USD)

Figure 44. North America Heavy-Duty Landscape Fabric Market Size by Country in 2024

Figure 45. U.S. Heavy-Duty Landscape Fabric Sales and Growth Rate (2020-2025) & (K MT)

Figure 46. U.S. Heavy-Duty Landscape Fabric Market Size and Growth Rate (2020-2025) & (M USD)

Figure 47. Canada Heavy-Duty Landscape Fabric Sales (K MT) and Growth Rate (2020-2025)

Figure 48. Canada Heavy-Duty Landscape Fabric Market Size (M USD) and Growth Rate (2020-2025)

Figure 49. Mexico Heavy-Duty Landscape Fabric Sales (Units) and Growth Rate (2020-2025)

Figure 50. Mexico Heavy-Duty Landscape Fabric Market Size (Units) and Growth Rate (2020-2025)

Figure 51. Europe Heavy-Duty Landscape Fabric Sales and Growth Rate (2020-2025) & (K MT)

Figure 52. Europe Heavy-Duty Landscape Fabric Sales Market Share by Country in 2024

Figure 53. Europe Heavy-Duty Landscape Fabric Market Size and Growth Rate (2020-2025) & (M USD)

Figure 54. Europe Heavy-Duty Landscape Fabric Market Size by Country in 2024

Figure 55. Germany Heavy-Duty Landscape Fabric Sales and Growth Rate (2020-2025) & (K MT)

Figure 56. Germany Heavy-Duty Landscape Fabric Market Size and Growth Rate (2020-2025) & (M USD)

Figure 57. France Heavy-Duty Landscape Fabric Sales and Growth Rate (2020-2025) & (K MT)

Figure 58. France Heavy-Duty Landscape Fabric Market Size and Growth Rate (2020-2025) & (M USD)

Figure 59. U.K. Heavy-Duty Landscape Fabric Sales and Growth Rate (2020-2025) & (K MT)

Figure 60. U.K. Heavy-Duty Landscape Fabric Market Size and Growth Rate (2020-2025) & (M USD)

Figure 61. Italy Heavy-Duty Landscape Fabric Sales and Growth Rate (2020-2025) & (K MT)

Figure 62. Italy Heavy-Duty Landscape Fabric Market Size and Growth Rate (2020-2025) & (M USD)

Figure 63. Spain Heavy-Duty Landscape Fabric Sales and Growth Rate (2020-2025) & (K MT)

Figure 64. Spain Heavy-Duty Landscape Fabric Market Size and Growth Rate (2020-2025) & (M USD)

Figure 65. Asia Pacific Heavy-Duty Landscape Fabric Sales and Growth Rate (K MT)

Figure 66. Asia Pacific Heavy-Duty Landscape Fabric Sales Market Share by Region in 2024

Figure 67. Asia Pacific Heavy-Duty Landscape Fabric Market Size by Region in 2024

Figure 68. China Heavy-Duty Landscape Fabric Sales and Growth Rate (2020-2025) & (K MT)

Figure 69. China Heavy-Duty Landscape Fabric Market Size and Growth Rate (2020-2025) & (M USD)

Figure 70. Japan Heavy-Duty Landscape Fabric Sales and Growth Rate (2020-2025) & (K MT)

Figure 71. Japan Heavy-Duty Landscape Fabric Market Size and Growth Rate (2020-2025) & (M USD)

Figure 72. South Korea Heavy-Duty Landscape Fabric Sales and Growth Rate (2020-2025) & (K MT)

Figure 73. South Korea Heavy-Duty Landscape Fabric Market Size and Growth Rate (2020-2025) & (M USD)

Figure 74. India Heavy-Duty Landscape Fabric Sales and Growth Rate (2020-2025) & (K MT)

Figure 75. India Heavy-Duty Landscape Fabric Market Size and Growth Rate (2020-2025) & (M USD)

Figure 76. Southeast Asia Heavy-Duty Landscape Fabric Sales and Growth Rate (2020-2025) & (K MT)

Figure 77. Southeast Asia Heavy-Duty Landscape Fabric Market Size and Growth Rate (2020-2025) & (M USD)

Figure 78. South America Heavy-Duty Landscape Fabric Sales and Growth Rate (K MT)

Figure 79. South America Heavy-Duty Landscape Fabric Sales Market Share by Country in 2024

Figure 80. South America Heavy-Duty Landscape Fabric Market Size and Growth Rate (M USD)

Figure 81. South America Heavy-Duty Landscape Fabric Market Size by Country in 2024

Figure 82. Brazil Heavy-Duty Landscape Fabric Sales and Growth Rate (2020-2025) & (K MT)

Figure 83. Brazil Heavy-Duty Landscape Fabric Market Size and Growth Rate (2020-2025) & (M USD)

Figure 84. Argentina Heavy-Duty Landscape Fabric Sales and Growth Rate (2020-2025) & (K MT)

Figure 85. Argentina Heavy-Duty Landscape Fabric Market Size and Growth Rate (2020-2025) & (M USD)

Figure 86. Columbia Heavy-Duty Landscape Fabric Sales and Growth Rate (2020-2025) & (K MT)

Figure 87. Columbia Heavy-Duty Landscape Fabric Market Size and Growth Rate (2020-2025) & (M USD)

Figure 88. Middle East and Africa Heavy-Duty Landscape Fabric Sales and Growth Rate (K MT)

Figure 89. Middle East and Africa Heavy-Duty Landscape Fabric Sales Market Share by Region in 2024

Figure 90. Middle East and Africa Heavy-Duty Landscape Fabric Market Size and Growth Rate (M USD)

Figure 91. Middle East and Africa Heavy-Duty Landscape Fabric Market Size by Region in 2024

Figure 92. Saudi Arabia Heavy-Duty Landscape Fabric Sales and Growth Rate (2020-2025) & (K MT)

Figure 93. Saudi Arabia Heavy-Duty Landscape Fabric Market Size and Growth Rate

(2020-2025) & (M USD)

Figure 94. UAE Heavy-Duty Landscape Fabric Sales and Growth Rate (2020-2025) & (K MT)

Figure 95. UAE Heavy-Duty Landscape Fabric Market Size and Growth Rate (2020-2025) & (M USD)

Figure 96. Egypt Heavy-Duty Landscape Fabric Sales and Growth Rate (2020-2025) & (K MT)

Figure 97. Egypt Heavy-Duty Landscape Fabric Market Size and Growth Rate (2020-2025) & (M USD)

Figure 98. Nigeria Heavy-Duty Landscape Fabric Sales and Growth Rate (2020-2025) & (K MT)

Figure 99. Nigeria Heavy-Duty Landscape Fabric Market Size and Growth Rate (2020-2025) & (M USD)

Figure 100. South Africa Heavy-Duty Landscape Fabric Sales and Growth Rate (2020-2025) & (K MT)

Figure 101. South Africa Heavy-Duty Landscape Fabric Market Size and Growth Rate (2020-2025) & (M USD)

Figure 102. Global Heavy-Duty Landscape Fabric Production Market Share by Region (2020-2025)

Figure 103. North America Heavy-Duty Landscape Fabric Production (K MT) Growth Rate (2020-2025)

Figure 104. Europe Heavy-Duty Landscape Fabric Production (K MT) Growth Rate (2020-2025)

Figure 105. Japan Heavy-Duty Landscape Fabric Production (K MT) Growth Rate (2020-2025)

Figure 106. China Heavy-Duty Landscape Fabric Production (K MT) Growth Rate (2020-2025)

Figure 107. Global Heavy-Duty Landscape Fabric Sales Forecast by Volume (2020-2035) & (K MT)

Figure 108. Global Heavy-Duty Landscape Fabric Market Size Forecast by Value (2020-2035) & (M USD)

Figure 109. Global Heavy-Duty Landscape Fabric Sales Market Share Forecast by Type (2026-2035)

Figure 110. Global Heavy-Duty Landscape Fabric Market Share Forecast by Type (2026-2035)

Figure 111. Global Heavy-Duty Landscape Fabric Sales Forecast by Application (2026-2035)

Figure 112. Global Heavy-Duty Landscape Fabric Market Share Forecast by Application (2026-2035)

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