

# Global Heat Shield Market Research Report 2025(Status and Outlook)

<https://marketpublishers.com/r/G9D12ADEE153EN.html>

Date: August 2025

Pages: 136

Price: US\$ 3,200.00 (Single User License)

ID: G9D12ADEE153EN

## Abstracts

The growing demand from the end-use industries such as automotive, aircraft, and defense is expected to drive the demand for heat shield.

The global Heat Shield market size was estimated at USD 12770.0 million in 2024 and is projected to grow at a compound annual growth rate (CAGR) of 0.02% during the forecast period.

This report offers a comprehensive and in-depth analysis of the global Heat Shield market, covering all critical facets from a broad macroeconomic overview to detailed micro-level insights. It examines market size, competitive landscape, emerging development trends, niche segments, key drivers and challenges, as well as conducts SWOT and value chain analyses.

The insights provided enable readers to understand the competitive dynamics within the industry and formulate effective strategies to enhance profitability and market positioning. Additionally, the report presents a clear framework for evaluating the current status and future outlook of business organizations operating in this sector.

A significant focus of this report lies in the competitive landscape of the global Heat Shield market. It offers detailed profiles of major players, including their market shares, performance metrics, product portfolios, and operational status. This enables stakeholders to identify leading competitors and gain a nuanced understanding of market rivalry and structure.

In summary, this report serves as an essential resource for industry participants, investors, researchers, consultants, and business strategists, as well as anyone

planning to enter or expand their presence in the Heat Shield market.

## **Global Heat Shield Market: Market Segmentation Analysis**

This research report provides a detailed segmentation of the market by region (country), key manufacturers, product type, and application. Market segmentation divides the overall market into distinct subsets based on factors such as product categories, end-user industries, geographic locations, and other relevant criteria.

A clear understanding of these market segments enables decision-makers to tailor their product development, sales, and marketing strategies more effectively to meet the unique needs of each segment. Leveraging market segmentation insights can significantly enhance targeted approaches, optimize resource allocation, and accelerate product innovation cycles by aligning offerings with the specific demands of diverse customer groups.

### **Key Company**

Morgan Advanced Materials  
Dana Holding  
Federal Mogul Holding  
Autoneum Holdings  
Lydall  
Elringklinger  
Progress-Werk Oberkirch  
UGN  
Thermotec Automotive Products  
Zircotec

### **Market Segmentation (by Type)**

Rigid Heat Shield  
Flexible Heat Shield

### **Market Segmentation (by Application)**

Auto Industry  
Building

Chemical Industry  
Other

### **Geographic Segmentation**

North America (USA, Canada, Mexico)

Europe (Germany, UK, France, Russia, Italy, Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Rest of Asia-Pacific)

South America (Brazil, Argentina, Columbia, Rest of South America)

The Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria, South Africa, Rest of MEA)

### **Key Benefits of This Market Research:**

Industry drivers, restraints, and opportunities covered in the study

Neutral perspective on the market performance

Recent industry trends and developments

Competitive landscape & strategies of key players

Potential & niche segments and regions exhibiting promising growth covered

Historical, current, and projected market size, in terms of value

In-depth analysis of the Heat Shield Market

Overview of the regional outlook of the Heat Shield Market:

### **Customization of the Report**

In case of any queries or customization requirements, please connect with our sales team, who will ensure that your requirements are met.

## Chapter Outline

Chapter 1 mainly introduces the statistical scope of the report, market division standards, and market research methods.

Chapter 2 is an executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the Heat Shield Market and its likely evolution in the short to mid-term, and long term.

Chapter 3 makes a detailed analysis of the market's competitive landscape of the market and provides the market share, capacity, output, price, latest development plan, merger, and acquisition information of the main manufacturers in the market.

Chapter 4 is the analysis of the whole market industrial chain, including the upstream and downstream of the industry, as well as Porter's five forces analysis.

Chapter 5 introduces the latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 6 provides the analysis of various market segments according to product types, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 7 provides the analysis of various market segments according to application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 8 provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and capacity of each country in the world.

Chapter 9 shares the main producing countries of Heat Shield, their output value, profit level, regional supply, production capacity layout, etc. from the supply side.

Chapter 10 introduces the basic situation of the main companies in the market in detail, including product sales revenue, sales volume, price, gross profit margin, market share, product introduction, recent development, etc.

Chapter 11 provides a quantitative analysis of the market size and development potential of each region in the next five years.

Chapter 12 provides a quantitative analysis of the market size and development potential of each market segment in the next five years.

Chapter 13 is the main points and conclusions of the report.

### **Key Reasons to Buy this Report:**

Access to date statistics compiled by our researchers. These provide you with historical and forecast data, which is analyzed to tell you why your market is set to change

This enables you to anticipate market changes to remain ahead of your competitors

You will be able to copy data from the Excel spreadsheet straight into your marketing plans, business presentations, or other strategic documents

The concise analysis, clear graph, and table format will enable you to pinpoint the information you require quickly

Provision of market value data for each segment and sub-segment

Indicates the region and segment that is expected to witness the fastest growth as well as to dominate the market

Analysis by geography highlighting the consumption of the product/service in the region as well as indicating the factors that are affecting the market within each region

Competitive landscape which incorporates the market ranking of the major players, along with new service/product launches, partnerships, business

expansions, and acquisitions in the past five years of companies profiled

Extensive company profiles comprising of company overview, company insights, product benchmarking, and SWOT analysis for the major market players

The current as well as the future market outlook of the industry concerning recent developments which involve growth opportunities and drivers as well as challenges and restraints of both emerging as well as developed regions

Includes in-depth analysis of the market from various perspectives through Porter's five forces analysis

Provides insight into the market through Value Chain

Market dynamics scenario, along with growth opportunities of the market in the years to come

6-month post-sales analyst support

### **Customization of the Report**

In case of any queries or customization requirements, please connect with our sales team, who will ensure that your requirements are met.

## Contents

### **1 RESEARCH METHODOLOGY AND STATISTICAL SCOPE**

#### 1.1 Market Definition and Statistical Scope of Heat Shield

#### 1.2 Key Market Segments

##### 1.2.1 Heat Shield Segment by Type

##### 1.2.2 Heat Shield Segment by Application

#### 1.3 Methodology & Sources of Information

##### 1.3.1 Research Methodology

##### 1.3.2 Research Process

##### 1.3.3 Market Breakdown and Data Triangulation

##### 1.3.4 Base Year

##### 1.3.5 Report Assumptions & Caveats

### **2 HEAT SHIELD MARKET OVERVIEW**

#### 2.1 Global Market Overview

##### 2.1.1 Global Heat Shield Market Size (M USD) Estimates and Forecasts (2020-2033)

##### 2.1.2 Global Heat Shield Sales Estimates and Forecasts (2020-2033)

#### 2.2 Market Segment Executive Summary

#### 2.3 Global Market Size by Region

### **3 HEAT SHIELD MARKET COMPETITIVE LANDSCAPE**

#### 3.1 Company Assessment Quadrant

#### 3.2 Global Heat Shield Product Life Cycle

#### 3.3 Global Heat Shield Sales by Manufacturers (2020-2025)

#### 3.4 Global Heat Shield Revenue Market Share by Manufacturers (2020-2025)

#### 3.5 Heat Shield Market Share by Company Type (Tier 1, Tier 2, and Tier 3)

#### 3.6 Global Heat Shield Average Price by Manufacturers (2020-2025)

#### 3.7 Manufacturers? Manufacturing Sites, Areas Served, and Product Types

#### 3.8 Heat Shield Market Competitive Situation and Trends

##### 3.8.1 Heat Shield Market Concentration Rate

##### 3.8.2 Global 5 and 10 Largest Heat Shield Players Market Share by Revenue

##### 3.8.3 Mergers & Acquisitions, Expansion

### **4 HEAT SHIELD INDUSTRY CHAIN ANALYSIS**

- 4.1 Heat Shield Industry Chain Analysis
- 4.2 Market Overview of Key Raw Materials
- 4.3 Midstream Market Analysis
- 4.4 Downstream Customer Analysis

## **5 THE DEVELOPMENT AND DYNAMICS OF HEAT SHIELD MARKET**

- 5.1 Key Development Trends
- 5.2 Driving Factors
- 5.3 Market Challenges
- 5.4 Industry News
  - 5.4.1 New Product Developments
  - 5.4.2 Mergers & Acquisitions
  - 5.4.3 Expansions
  - 5.4.4 Collaboration/Supply Contracts
- 5.5 PEST Analysis
  - 5.5.1 Industry Policies Analysis
  - 5.5.2 Economic Environment Analysis
  - 5.5.3 Social Environment Analysis
  - 5.5.4 Technological Environment Analysis
- 5.6 Global Heat Shield Market Porter's Five Forces Analysis
  - 5.6.1 Global Trade Frictions
  - 5.6.2 U.S. Tariff Policy ? April 2025
  - 5.6.3 Global Trade Frictions and Their Impacts to Heat Shield Market
- 5.7 ESG Ratings of Leading Companies

## **6 HEAT SHIELD MARKET SEGMENTATION BY TYPE**

- 6.1 Evaluation Matrix of Segment Market Development Potential (Type)
- 6.2 Global Heat Shield Sales Market Share by Type (2020-2025)
- 6.3 Global Heat Shield Market Size Market Share by Type (2020-2025)
- 6.4 Global Heat Shield Price by Type (2020-2025)

## **7 HEAT SHIELD MARKET SEGMENTATION BY APPLICATION**

- 7.1 Evaluation Matrix of Segment Market Development Potential (Application)
- 7.2 Global Heat Shield Market Sales by Application (2020-2025)
- 7.3 Global Heat Shield Market Size (M USD) by Application (2020-2025)
- 7.4 Global Heat Shield Sales Growth Rate by Application (2020-2025)

## **8 HEAT SHIELD MARKET SALES BY REGION**

### **8.1 Global Heat Shield Sales by Region**

#### **8.1.1 Global Heat Shield Sales by Region**

#### **8.1.2 Global Heat Shield Sales Market Share by Region**

### **8.2 Global Heat Shield Market Size by Region**

#### **8.2.1 Global Heat Shield Market Size by Region**

#### **8.2.2 Global Heat Shield Market Size Market Share by Region**

### **8.3 North America**

#### **8.3.1 North America Heat Shield Sales by Country**

#### **8.3.2 North America Heat Shield Market Size by Country**

#### **8.3.3 U.S. Market Overview**

#### **8.3.4 Canada Market Overview**

#### **8.3.5 Mexico Market Overview**

### **8.4 Europe**

#### **8.4.1 Europe Heat Shield Sales by Country**

#### **8.4.2 Europe Heat Shield Market Size by Country**

#### **8.4.3 Germany Market Overview**

#### **8.4.4 France Market Overview**

#### **8.4.5 U.K. Market Overview**

#### **8.4.6 Italy Market Overview**

#### **8.4.7 Spain Market Overview**

### **8.5 Asia Pacific**

#### **8.5.1 Asia Pacific Heat Shield Sales by Region**

#### **8.5.2 Asia Pacific Heat Shield Market Size by Region**

#### **8.5.3 China Market Overview**

#### **8.5.4 Japan Market Overview**

#### **8.5.5 South Korea Market Overview**

#### **8.5.6 India Market Overview**

#### **8.5.7 Southeast Asia Market Overview**

### **8.6 South America**

#### **8.6.1 South America Heat Shield Sales by Country**

#### **8.6.2 South America Heat Shield Market Size by Country**

#### **8.6.3 Brazil Market Overview**

#### **8.6.4 Argentina Market Overview**

#### **8.6.5 Columbia Market Overview**

### **8.7 Middle East and Africa**

#### **8.7.1 Middle East and Africa Heat Shield Sales by Region**

8.7.2 Middle East and Africa Heat Shield Market Size by Region

8.7.3 Saudi Arabia Market Overview

8.7.4 UAE Market Overview

8.7.5 Egypt Market Overview

8.7.6 Nigeria Market Overview

8.7.7 South Africa Market Overview

## **9 HEAT SHIELD MARKET PRODUCTION BY REGION**

9.1 Global Production of Heat Shield by Region(2020-2025)

9.2 Global Heat Shield Revenue Market Share by Region (2020-2025)

9.3 Global Heat Shield Production, Revenue, Price and Gross Margin (2020-2025)

9.4 North America Heat Shield Production

9.4.1 North America Heat Shield Production Growth Rate (2020-2025)

9.4.2 North America Heat Shield Production, Revenue, Price and Gross Margin (2020-2025)

9.5 Europe Heat Shield Production

9.5.1 Europe Heat Shield Production Growth Rate (2020-2025)

9.5.2 Europe Heat Shield Production, Revenue, Price and Gross Margin (2020-2025)

9.6 Japan Heat Shield Production (2020-2025)

9.6.1 Japan Heat Shield Production Growth Rate (2020-2025)

9.6.2 Japan Heat Shield Production, Revenue, Price and Gross Margin (2020-2025)

9.7 China Heat Shield Production (2020-2025)

9.7.1 China Heat Shield Production Growth Rate (2020-2025)

9.7.2 China Heat Shield Production, Revenue, Price and Gross Margin (2020-2025)

## **10 KEY COMPANIES PROFILE**

10.1 Morgan Advanced Materials

10.1.1 Morgan Advanced Materials Basic Information

10.1.2 Morgan Advanced Materials Heat Shield Product Overview

10.1.3 Morgan Advanced Materials Heat Shield Product Market Performance

10.1.4 Morgan Advanced Materials Business Overview

10.1.5 Morgan Advanced Materials SWOT Analysis

10.1.6 Morgan Advanced Materials Recent Developments

10.2 Dana Holding

10.2.1 Dana Holding Basic Information

10.2.2 Dana Holding Heat Shield Product Overview

10.2.3 Dana Holding Heat Shield Product Market Performance

- 10.2.4 Dana Holding Business Overview
- 10.2.5 Dana Holding SWOT Analysis
- 10.2.6 Dana Holding Recent Developments
- 10.3 Federal Mogul Holding
  - 10.3.1 Federal Mogul Holding Basic Information
  - 10.3.2 Federal Mogul Holding Heat Shield Product Overview
  - 10.3.3 Federal Mogul Holding Heat Shield Product Market Performance
  - 10.3.4 Federal Mogul Holding Business Overview
  - 10.3.5 Federal Mogul Holding SWOT Analysis
  - 10.3.6 Federal Mogul Holding Recent Developments
- 10.4 Autoneum Holdings
  - 10.4.1 Autoneum Holdings Basic Information
  - 10.4.2 Autoneum Holdings Heat Shield Product Overview
  - 10.4.3 Autoneum Holdings Heat Shield Product Market Performance
  - 10.4.4 Autoneum Holdings Business Overview
  - 10.4.5 Autoneum Holdings Recent Developments
- 10.5 Lydall
  - 10.5.1 Lydall Basic Information
  - 10.5.2 Lydall Heat Shield Product Overview
  - 10.5.3 Lydall Heat Shield Product Market Performance
  - 10.5.4 Lydall Business Overview
  - 10.5.5 Lydall Recent Developments
- 10.6 Elringklinger
  - 10.6.1 Elringklinger Basic Information
  - 10.6.2 Elringklinger Heat Shield Product Overview
  - 10.6.3 Elringklinger Heat Shield Product Market Performance
  - 10.6.4 Elringklinger Business Overview
  - 10.6.5 Elringklinger Recent Developments
- 10.7 Progress-Werk Oberkirch
  - 10.7.1 Progress-Werk Oberkirch Basic Information
  - 10.7.2 Progress-Werk Oberkirch Heat Shield Product Overview
  - 10.7.3 Progress-Werk Oberkirch Heat Shield Product Market Performance
  - 10.7.4 Progress-Werk Oberkirch Business Overview
  - 10.7.5 Progress-Werk Oberkirch Recent Developments
- 10.8 UGN
  - 10.8.1 UGN Basic Information
  - 10.8.2 UGN Heat Shield Product Overview
  - 10.8.3 UGN Heat Shield Product Market Performance
  - 10.8.4 UGN Business Overview

- 10.8.5 UGN Recent Developments
- 10.9 Thermotec Automotive Products
  - 10.9.1 Thermotec Automotive Products Basic Information
  - 10.9.2 Thermotec Automotive Products Heat Shield Product Overview
  - 10.9.3 Thermotec Automotive Products Heat Shield Product Market Performance
  - 10.9.4 Thermotec Automotive Products Business Overview
  - 10.9.5 Thermotec Automotive Products Recent Developments
- 10.10 Zircotec
  - 10.10.1 Zircotec Basic Information
  - 10.10.2 Zircotec Heat Shield Product Overview
  - 10.10.3 Zircotec Heat Shield Product Market Performance
  - 10.10.4 Zircotec Business Overview
  - 10.10.5 Zircotec Recent Developments

## **11 HEAT SHIELD MARKET FORECAST BY REGION**

- 11.1 Global Heat Shield Market Size Forecast
- 11.2 Global Heat Shield Market Forecast by Region
  - 11.2.1 North America Market Size Forecast by Country
  - 11.2.2 Europe Heat Shield Market Size Forecast by Country
  - 11.2.3 Asia Pacific Heat Shield Market Size Forecast by Region
  - 11.2.4 South America Heat Shield Market Size Forecast by Country
  - 11.2.5 Middle East and Africa Forecasted Sales of Heat Shield by Country

## **12 FORECAST MARKET BY TYPE AND BY APPLICATION (2026-2033)**

- 12.1 Global Heat Shield Market Forecast by Type (2026-2033)
  - 12.1.1 Global Forecasted Sales of Heat Shield by Type (2026-2033)
  - 12.1.2 Global Heat Shield Market Size Forecast by Type (2026-2033)
  - 12.1.3 Global Forecasted Price of Heat Shield by Type (2026-2033)
- 12.2 Global Heat Shield Market Forecast by Application (2026-2033)
  - 12.2.1 Global Heat Shield Sales (K MT) Forecast by Application
  - 12.2.2 Global Heat Shield Market Size (M USD) Forecast by Application (2026-2033)

## **13 CONCLUSION AND KEY FINDINGS**

## List Of Tables

### LIST OF TABLES

|                                                                                                       |
|-------------------------------------------------------------------------------------------------------|
| Table 1. Introduction of the Type                                                                     |
| Table 2. Introduction of the Application                                                              |
| Table 3. Market Size (M USD) Segment Executive Summary                                                |
| Table 4. Heat Shield Market Size Comparison by Region (M USD)                                         |
| Table 5. Global Heat Shield Sales (K MT) by Manufacturers (2020-2025)                                 |
| Table 6. Global Heat Shield Sales Market Share by Manufacturers (2020-2025)                           |
| Table 7. Global Heat Shield Revenue (M USD) by Manufacturers (2020-2025)                              |
| Table 8. Global Heat Shield Revenue Share by Manufacturers (2020-2025)                                |
| Table 9. Company Type (Tier 1, Tier 2, and Tier 3) & (based on the Revenue in Heat Shield as of 2024) |
| Table 10. Global Market Heat Shield Average Price (USD/KG) of Key Manufacturers (2020-2025)           |
| Table 11. Manufacturers? Manufacturing Sites, Areas Served                                            |
| Table 12. Manufacturers? Product Type                                                                 |
| Table 13. Global Heat Shield Manufacturers Market Concentration Ratio (CR5 and HHI)                   |
| Table 14. Mergers & Acquisitions, Expansion Plans                                                     |
| Table 15. Market Overview of Key Raw Materials                                                        |
| Table 16. Midstream Market Analysis                                                                   |
| Table 17. Downstream Customer Analysis                                                                |
| Table 18. Key Development Trends                                                                      |
| Table 19. Driving Factors                                                                             |
| Table 20. Heat Shield Market Challenges                                                               |
| Table 21. Goldman Sachs' forecast real GDP growth rate for 2024-2026                                  |
| Table 22. S&P Global ' Forecast Real GDP Growth Rate For 2024-2027                                    |
| Table 23. World Bank ' Forecast Real GDP Growth Rate For 2024-2026                                    |
| Table 24. The Tariff Rates Imposed by the United States on Major Commodity Trading Countries          |
| Table 25. Global Heat Shield Sales by Type (K MT)                                                     |
| Table 26. Global Heat Shield Market Size by Type (M USD)                                              |
| Table 27. Global Heat Shield Sales (K MT) by Type (2020-2025)                                         |
| Table 28. Global Heat Shield Sales Market Share by Type (2020-2025)                                   |
| Table 29. Global Heat Shield Market Size (M USD) by Type (2020-2025)                                  |
| Table 30. Global Heat Shield Market Size Share by Type (2020-2025)                                    |
| Table 31. Global Heat Shield Price (USD/KG) by Type (2020-2025)                                       |
| Table 32. Global Heat Shield Sales (K MT) by Application                                              |

|                                                                                                                            |
|----------------------------------------------------------------------------------------------------------------------------|
| Table 33. Global Heat Shield Market Size by Application                                                                    |
| Table 34. Global Heat Shield Sales by Application (2020-2025) & (K MT)                                                     |
| Table 35. Global Heat Shield Sales Market Share by Application (2020-2025)                                                 |
| Table 36. Global Heat Shield Market Size by Application (2020-2025) & (M USD)                                              |
| Table 37. Global Heat Shield Market Share by Application (2020-2025)                                                       |
| Table 38. Global Heat Shield Sales Growth Rate by Application (2020-2025)                                                  |
| Table 39. Global Heat Shield Sales by Region (2020-2025) & (K MT)                                                          |
| Table 40. Global Heat Shield Sales Market Share by Region (2020-2025)                                                      |
| Table 41. Global Heat Shield Market Size by Region (2020-2025) & (M USD)                                                   |
| Table 42. Global Heat Shield Market Size Market Share by Region (2020-2025)                                                |
| Table 43. North America Heat Shield Sales by Country (2020-2025) & (K MT)                                                  |
| Table 44. North America Heat Shield Market Size by Country (2020-2025) & (M USD)                                           |
| Table 45. Europe Heat Shield Sales by Country (2020-2025) & (K MT)                                                         |
| Table 46. Europe Heat Shield Market Size by Country (2020-2025) & (M USD)                                                  |
| Table 47. Asia Pacific Heat Shield Sales by Region (2020-2025) & (K MT)                                                    |
| Table 48. Asia Pacific Heat Shield Market Size by Region (2020-2025) & (M USD)                                             |
| Table 49. South America Heat Shield Sales by Country (2020-2025) & (K MT)                                                  |
| Table 50. South America Heat Shield Market Size by Country (2020-2025) & (M USD)                                           |
| Table 51. Middle East and Africa Heat Shield Sales by Region (2020-2025) & (K MT)                                          |
| Table 52. Middle East and Africa Heat Shield Market Size by Region (2020-2025) & (M USD)                                   |
| Table 53. Global Heat Shield Production (K MT) by Region(2020-2025)                                                        |
| Table 54. Global Heat Shield Revenue (US\$ Million) by Region (2020-2025)                                                  |
| Table 55. Global Heat Shield Revenue Market Share by Region (2020-2025)                                                    |
| Table 56. Global Heat Shield Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)        |
| Table 57. North America Heat Shield Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025) |
| Table 58. Europe Heat Shield Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)        |
| Table 59. Japan Heat Shield Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)         |
| Table 60. China Heat Shield Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)         |
| Table 61. Morgan Advanced Materials Basic Information                                                                      |
| Table 62. Morgan Advanced Materials Heat Shield Product Overview                                                           |
| Table 63. Morgan Advanced Materials Heat Shield Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025) |
| Table 64. Morgan Advanced Materials Business Overview                                                                      |

|                                                                                                                          |
|--------------------------------------------------------------------------------------------------------------------------|
| Table 65. Morgan Advanced Materials SWOT Analysis                                                                        |
| Table 66. Morgan Advanced Materials Recent Developments                                                                  |
| Table 67. Dana Holding Basic Information                                                                                 |
| Table 68. Dana Holding Heat Shield Product Overview                                                                      |
| Table 69. Dana Holding Heat Shield Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)            |
| Table 70. Dana Holding Business Overview                                                                                 |
| Table 71. Dana Holding SWOT Analysis                                                                                     |
| Table 72. Dana Holding Recent Developments                                                                               |
| Table 73. Federal Mogul Holding Basic Information                                                                        |
| Table 74. Federal Mogul Holding Heat Shield Product Overview                                                             |
| Table 75. Federal Mogul Holding Heat Shield Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)   |
| Table 76. Federal Mogul Holding Business Overview                                                                        |
| Table 77. Federal Mogul Holding SWOT Analysis                                                                            |
| Table 78. Federal Mogul Holding Recent Developments                                                                      |
| Table 79. Autoneum Holdings Basic Information                                                                            |
| Table 80. Autoneum Holdings Heat Shield Product Overview                                                                 |
| Table 81. Autoneum Holdings Heat Shield Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)       |
| Table 82. Autoneum Holdings Business Overview                                                                            |
| Table 83. Autoneum Holdings Recent Developments                                                                          |
| Table 84. Lydall Basic Information                                                                                       |
| Table 85. Lydall Heat Shield Product Overview                                                                            |
| Table 86. Lydall Heat Shield Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)                  |
| Table 87. Lydall Business Overview                                                                                       |
| Table 88. Lydall Recent Developments                                                                                     |
| Table 89. Elringklinger Basic Information                                                                                |
| Table 90. Elringklinger Heat Shield Product Overview                                                                     |
| Table 91. Elringklinger Heat Shield Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)           |
| Table 92. Elringklinger Business Overview                                                                                |
| Table 93. Elringklinger Recent Developments                                                                              |
| Table 94. Progress-Werk Oberkirch Basic Information                                                                      |
| Table 95. Progress-Werk Oberkirch Heat Shield Product Overview                                                           |
| Table 96. Progress-Werk Oberkirch Heat Shield Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025) |
| Table 97. Progress-Werk Oberkirch Business Overview                                                                      |

Table 98. Progress-Werk Oberkirch Recent Developments

Table 99. UGN Basic Information

Table 100. UGN Heat Shield Product Overview

Table 101. UGN Heat Shield Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 102. UGN Business Overview

Table 103. UGN Recent Developments

Table 104. Thermotec Automotive Products Basic Information

Table 105. Thermotec Automotive Products Heat Shield Product Overview

Table 106. Thermotec Automotive Products Heat Shield Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 107. Thermotec Automotive Products Business Overview

Table 108. Thermotec Automotive Products Recent Developments

Table 109. Zircotec Basic Information

Table 110. Zircotec Heat Shield Product Overview

Table 111. Zircotec Heat Shield Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 112. Zircotec Business Overview

Table 113. Zircotec Recent Developments

Table 114. Global Heat Shield Sales Forecast by Region (2026-2033) & (K MT)

Table 115. Global Heat Shield Market Size Forecast by Region (2026-2033) & (M USD)

Table 116. North America Heat Shield Sales Forecast by Country (2026-2033) & (K MT)

Table 117. North America Heat Shield Market Size Forecast by Country (2026-2033) & (M USD)

Table 118. Europe Heat Shield Sales Forecast by Country (2026-2033) & (K MT)

Table 119. Europe Heat Shield Market Size Forecast by Country (2026-2033) & (M USD)

Table 120. Asia Pacific Heat Shield Sales Forecast by Region (2026-2033) & (K MT)

Table 121. Asia Pacific Heat Shield Market Size Forecast by Region (2026-2033) & (M USD)

Table 122. South America Heat Shield Sales Forecast by Country (2026-2033) & (K MT)

Table 123. South America Heat Shield Market Size Forecast by Country (2026-2033) & (M USD)

Table 124. Middle East and Africa Heat Shield Sales Forecast by Country (2026-2033) & (Units)

Table 125. Middle East and Africa Heat Shield Market Size Forecast by Country (2026-2033) & (M USD)

Table 126. Global Heat Shield Sales Forecast by Type (2026-2033) & (K MT)

Table 127. Global Heat Shield Market Size Forecast by Type (2026-2033) & (M USD)

Table 128. Global Heat Shield Price Forecast by Type (2026-2033) & (USD/KG)

Table 129. Global Heat Shield Sales (K MT) Forecast by Application (2026-2033)

Table 130. Global Heat Shield Market Size Forecast by Application (2026-2033) & (M USD)

## List Of Figures

### LIST OF FIGURES

- Figure 1. Product Picture of Heat Shield
- Figure 2. Data Triangulation
- Figure 3. Key Caveats
- Figure 4. Global Heat Shield Market Size (M USD), 2024-2033
- Figure 5. Global Heat Shield Market Size (M USD) (2020-2033)
- Figure 6. Global Heat Shield Sales (K MT) & (2020-2033)
- Figure 7. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 8. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 9. Evaluation Matrix of Regional Market Development Potential
- Figure 10. Heat Shield Market Size by Country (M USD)
- Figure 11. Company Assessment Quadrant
- Figure 12. Global Heat Shield Product Life Cycle
- Figure 13. Heat Shield Sales Share by Manufacturers in 2024
- Figure 14. Global Heat Shield Revenue Share by Manufacturers in 2024
- Figure 15. Heat Shield Market Share by Company Type (Tier 1, Tier 2 and Tier 3): 2024
- Figure 16. Global Market Heat Shield Average Price (USD/KG) of Key Manufacturers in 2024
- Figure 17. The Global 5 and 10 Largest Players: Market Share by Heat Shield Revenue in 2024
- Figure 18. Industry Chain Map of Heat Shield
- Figure 19. Global Heat Shield Market PEST Analysis
- Figure 20. Global Heat Shield Market Porter's Five Forces Analysis
- Figure 21. Global Merchandise Trade as a Percentage Of GDP
- Figure 22. US - Imports of Goods by Country
- Figure 23. China Exports by Country
- Figure 24. ESG Rating Distribution of The Leading Company Compared With Its Peers
- Figure 25. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 26. Global Heat Shield Market Share by Type
- Figure 27. Sales Market Share of Heat Shield by Type (2020-2025)
- Figure 28. Sales Market Share of Heat Shield by Type in 2024
- Figure 29. Market Size Share of Heat Shield by Type (2020-2025)
- Figure 30. Market Size Share of Heat Shield by Type in 2024
- Figure 31. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 32. Global Heat Shield Market Share by Application
- Figure 33. Global Heat Shield Sales Market Share by Application (2020-2025)

- Figure 34. Global Heat Shield Sales Market Share by Application in 2024
- Figure 35. Global Heat Shield Market Share by Application (2020-2025)
- Figure 36. Global Heat Shield Market Share by Application in 2024
- Figure 37. Global Heat Shield Sales Growth Rate by Application (2020-2025)
- Figure 38. Global Heat Shield Sales Market Share by Region (2020-2025)
- Figure 39. Global Heat Shield Market Size Market Share by Region (2020-2025)
- Figure 40. North America Heat Shield Sales and Growth Rate (2020-2025) & (K MT)
- Figure 41. North America Heat Shield Sales and Growth Rate (2020-2025) & (K MT)
- Figure 42. North America Heat Shield Sales Market Share by Country in 2024
- Figure 43. North America Heat Shield Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 44. North America Heat Shield Market Size Market Share by Country in 2024
- Figure 45. U.S. Heat Shield Sales and Growth Rate (2020-2025) & (K MT)
- Figure 46. U.S. Heat Shield Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 47. Canada Heat Shield Sales (K MT) and Growth Rate (2020-2025)
- Figure 48. Canada Heat Shield Market Size (M USD) and Growth Rate (2020-2025)
- Figure 49. Mexico Heat Shield Sales (Units) and Growth Rate (2020-2025)
- Figure 50. Mexico Heat Shield Market Size (Units) and Growth Rate (2020-2025)
- Figure 51. Europe Heat Shield Sales and Growth Rate (2020-2025) & (K MT)
- Figure 52. Europe Heat Shield Sales Market Share by Country in 2024
- Figure 53. Europe Heat Shield Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 54. Europe Heat Shield Market Size Market Share by Country in 2024
- Figure 55. Germany Heat Shield Sales and Growth Rate (2020-2025) & (K MT)
- Figure 56. Germany Heat Shield Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 57. France Heat Shield Sales and Growth Rate (2020-2025) & (K MT)
- Figure 58. France Heat Shield Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 59. U.K. Heat Shield Sales and Growth Rate (2020-2025) & (K MT)
- Figure 60. U.K. Heat Shield Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 61. Italy Heat Shield Sales and Growth Rate (2020-2025) & (K MT)
- Figure 62. Italy Heat Shield Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 63. Spain Heat Shield Sales and Growth Rate (2020-2025) & (K MT)
- Figure 64. Spain Heat Shield Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 65. Asia Pacific Heat Shield Sales and Growth Rate (K MT)
- Figure 66. Asia Pacific Heat Shield Sales Market Share by Region in 2024
- Figure 67. Asia Pacific Heat Shield Market Size Market Share by Region in 2024
- Figure 68. China Heat Shield Sales and Growth Rate (2020-2025) & (K MT)
- Figure 69. China Heat Shield Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 70. Japan Heat Shield Sales and Growth Rate (2020-2025) & (K MT)
- Figure 71. Japan Heat Shield Market Size and Growth Rate (2020-2025) & (M USD)

Figure 72. South Korea Heat Shield Sales and Growth Rate (2020-2025) & (K MT)

Figure 73. South Korea Heat Shield Market Size and Growth Rate (2020-2025) & (M USD)

Figure 74. India Heat Shield Sales and Growth Rate (2020-2025) & (K MT)

Figure 75. India Heat Shield Market Size and Growth Rate (2020-2025) & (M USD)

Figure 76. Southeast Asia Heat Shield Sales and Growth Rate (2020-2025) & (K MT)

Figure 77. Southeast Asia Heat Shield Market Size and Growth Rate (2020-2025) & (M USD)

Figure 78. South America Heat Shield Sales and Growth Rate (K MT)

Figure 79. South America Heat Shield Sales Market Share by Country in 2024

Figure 80. South America Heat Shield Market Size and Growth Rate (M USD)

Figure 81. South America Heat Shield Market Size Market Share by Country in 2024

Figure 82. Brazil Heat Shield Sales and Growth Rate (2020-2025) & (K MT)

Figure 83. Brazil Heat Shield Market Size and Growth Rate (2020-2025) & (M USD)

Figure 84. Argentina Heat Shield Sales and Growth Rate (2020-2025) & (K MT)

Figure 85. Argentina Heat Shield Market Size and Growth Rate (2020-2025) & (M USD)

Figure 86. Columbia Heat Shield Sales and Growth Rate (2020-2025) & (K MT)

Figure 87. Columbia Heat Shield Market Size and Growth Rate (2020-2025) & (M USD)

Figure 88. Middle East and Africa Heat Shield Sales and Growth Rate (K MT)

Figure 89. Middle East and Africa Heat Shield Sales Market Share by Region in 2024

Figure 90. Middle East and Africa Heat Shield Market Size and Growth Rate (M USD)

Figure 91. Middle East and Africa Heat Shield Market Size Market Share by Region in 2024

Figure 92. Saudi Arabia Heat Shield Sales and Growth Rate (2020-2025) & (K MT)

Figure 93. Saudi Arabia Heat Shield Market Size and Growth Rate (2020-2025) & (M USD)

Figure 94. UAE Heat Shield Sales and Growth Rate (2020-2025) & (K MT)

Figure 95. UAE Heat Shield Market Size and Growth Rate (2020-2025) & (M USD)

Figure 96. Egypt Heat Shield Sales and Growth Rate (2020-2025) & (K MT)

Figure 97. Egypt Heat Shield Market Size and Growth Rate (2020-2025) & (M USD)

Figure 98. Nigeria Heat Shield Sales and Growth Rate (2020-2025) & (K MT)

Figure 99. Nigeria Heat Shield Market Size and Growth Rate (2020-2025) & (M USD)

Figure 100. South Africa Heat Shield Sales and Growth Rate (2020-2025) & (K MT)

Figure 101. South Africa Heat Shield Market Size and Growth Rate (2020-2025) & (M USD)

Figure 102. Global Heat Shield Production Market Share by Region (2020-2025)

Figure 103. North America Heat Shield Production (K MT) Growth Rate (2020-2025)

Figure 104. Europe Heat Shield Production (K MT) Growth Rate (2020-2025)

Figure 105. Japan Heat Shield Production (K MT) Growth Rate (2020-2025)

- Figure 106. China Heat Shield Production (K MT) Growth Rate (2020-2025)
- Figure 107. Global Heat Shield Sales Forecast by Volume (2020-2033) & (K MT)
- Figure 108. Global Heat Shield Market Size Forecast by Value (2020-2033) & (M USD)
- Figure 109. Global Heat Shield Sales Market Share Forecast by Type (2026-2033)
- Figure 110. Global Heat Shield Market Share Forecast by Type (2026-2033)
- Figure 111. Global Heat Shield Sales Forecast by Application (2026-2033)
- Figure 112. Global Heat Shield Market Share Forecast by Application (2026-2033)

## I would like to order

Product name: Global Heat Shield Market Research Report 2025(Status and Outlook)

Product link: <https://marketpublishers.com/r/G9D12ADEE153EN.html>

Price: US\$ 3,200.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

[info@marketpublishers.com](mailto:info@marketpublishers.com)

## Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/G9D12ADEE153EN.html>