

# Global Heat Recovery Wheels Market Research Report 2026(Status and Outlook)

<https://marketpublishers.com/r/GC542AC6B528EN.html>

Date: March 2026

Pages: 141

Price: US\$ 3,200.00 (Single User License)

ID: GC542AC6B528EN

## Abstracts

Heat Recovery Wheels is a type of energy recovery heat exchanger positioned within the supply and exhaust air streams of an air-handling system or in the exhaust gases of an industrial process, in order to recover the heat energy. Other variants include enthalpy wheels and desiccant wheels. A cooling-specific thermal wheel is sometimes referred to as a Kyoto wheel. The Heat Recovery Wheels industry has a high market concentration. Pahwa Group (Bry-Air and DRI), Klingenburg and Ostberg are the world's leading companies. These three participants accounted for approximately 33% of the market. In this study, the sales market of Heat Recovery Wheels is divided into five geographic regions. The Asia-Pacific region will occupy the largest sales market share, reaching 40%. Followed by Europe and North America. From the perspective of product types, the Sorption Rotors segment will occupy the largest consumer market share and it is expected that this segment will account for 46%.

The global Heat Recovery Wheels market size was estimated at USD 288.0 million in 2025 and is projected to grow at a compound annual growth rate (CAGR) of 4.20% during the forecast period.

This report offers a comprehensive and in-depth analysis of the global Heat Recovery Wheels market, covering all critical facets from a broad macroeconomic overview to detailed micro-level insights. It examines market size, competitive landscape, emerging development trends, niche segments, key drivers and challenges, as well as conducts SWOT and value chain analyses.

The insights provided enable readers to understand the competitive dynamics within the industry and formulate effective strategies to enhance profitability and market positioning. Additionally, the report presents a clear framework for evaluating the current

status and future outlook of business organizations operating in this sector.

A significant focus of this report lies in the competitive landscape of the global Heat Recovery Wheels market. It offers detailed profiles of major players, including their market shares, performance metrics, product portfolios, and operational status. This enables stakeholders to identify leading competitors and gain a nuanced understanding of market rivalry and structure.

In summary, this report serves as an essential resource for industry participants, investors, researchers, consultants, and business strategists, as well as anyone planning to enter or expand their presence in the Heat Recovery Wheels market.

### **Global Heat Recovery Wheels Market: Market Segmentation Analysis**

This research report provides a detailed segmentation of the market by region (country), key manufacturers, product type, and application. Market segmentation divides the overall market into distinct subsets based on factors such as product categories, end-user industries, geographic locations, and other relevant criteria.

A clear understanding of these market segments enables decision-makers to tailor their product development, sales, and marketing strategies more effectively to meet the unique needs of each segment. Leveraging market segmentation insights can significantly enhance targeted approaches, optimize resource allocation, and accelerate product innovation cycles by aligning offerings with the specific demands of diverse customer groups.

### **Key Company**

Pahwa Group?Bry-Air and DRI?

Ostberg

Hoval Group

Klingenburg

Eri Corporation

Greenheck

FlaktGroup SEMCO

NovelAire

HEATEX

Seibu Giken

Airxchange

## **Market Segmentation (by Type)**

Condensation Rotors  
Hygroscopic Rotors  
Sorption Rotors

## **Market Segmentation (by Application)**

Residential  
Commercial  
Industrial

## **Geographic Segmentation**

North America (USA, Canada, Mexico)

Europe (Germany, UK, France, Russia, Italy, Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Rest of Asia-Pacific)

South America (Brazil, Argentina, Columbia, Rest of South America)

The Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria, South Africa, Rest of MEA)

## **Key Benefits of This Market Research:**

Industry drivers, restraints, and opportunities covered in the study  
Neutral perspective on the market performance  
Recent industry trends and developments  
Competitive landscape & strategies of key players  
Potential & niche segments and regions exhibiting promising growth covered  
Historical, current, and projected market size, in terms of value  
In-depth analysis of the Heat Recovery Wheels Market  
Overview of the regional outlook of the Heat Recovery Wheels Market:

## Customization of the Report

In case of any queries or customization requirements, please connect with our sales team, who will ensure that your requirements are met.

## Chapter Outline

Chapter 1 mainly introduces the statistical scope of the report, market division standards, and market research methods.

Chapter 2 is an executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the Heat Recovery Wheels Market and its likely evolution in the short to mid-term, and long term.

Chapter 3 makes a detailed analysis of the market's competitive landscape of the market and provides the market share, capacity, output, price, latest development plan, merger, and acquisition information of the main manufacturers in the market.

Chapter 4 is the analysis of the whole market industrial chain, including the upstream and downstream of the industry, as well as Porter's five forces analysis.

Chapter 5 introduces the latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 6 provides the analysis of various market segments according to product types, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 7 provides the analysis of various market segments according to application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 8 provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and capacity of each country in the world.

Chapter 9 shares the main producing countries of Heat Recovery Wheels, their output value, profit level, regional supply, production capacity layout, etc. from the supply side.

Chapter 10 introduces the basic situation of the main companies in the market in detail, including product sales revenue, sales volume, price, gross profit margin, market share, product introduction, recent development, etc.

Chapter 11 provides a quantitative analysis of the market size and development potential of each region in the next five years.

Chapter 12 provides a quantitative analysis of the market size and development potential of each market segment in the next five years.

Chapter 13 is the main points and conclusions of the report.

### **Key Reasons to Buy this Report:**

Access to date statistics compiled by our researchers. These provide you with historical and forecast data, which is analyzed to tell you why your market is set to change

This enables you to anticipate market changes to remain ahead of your competitors

You will be able to copy data from the Excel spreadsheet straight into your marketing plans, business presentations, or other strategic documents

The concise analysis, clear graph, and table format will enable you to pinpoint the information you require quickly

Provision of market value data for each segment and sub-segment

Indicates the region and segment that is expected to witness the fastest growth as well as to dominate the market

Analysis by geography highlighting the consumption of the product/service in the region as well as indicating the factors that are affecting the market within each region

Competitive landscape which incorporates the market ranking of the major players, along with new service/product launches, partnerships, business expansions, and acquisitions in the past five years of companies profiled

Extensive company profiles comprising of company overview, company insights, product benchmarking, and SWOT analysis for the major market players

The current as well as the future market outlook of the industry concerning recent developments which involve growth opportunities and drivers as well as challenges and restraints of both emerging as well as developed regions

Includes in-depth analysis of the market from various perspectives through Porter's five forces analysis

Provides insight into the market through Value Chain

Market dynamics scenario, along with growth opportunities of the market in the years to come

6-month post-sales analyst support

### **Customization of the Report**

In case of any queries or customization requirements, please connect with our sales team, who will ensure that your requirements are met.

## Contents

### **1 RESEARCH METHODOLOGY AND STATISTICAL SCOPE**

- 1.1 Market Definition and Statistical Scope of Heat Recovery Wheels
- 1.2 Key Market Segments
  - 1.2.1 Heat Recovery Wheels Segment by Type
  - 1.2.2 Heat Recovery Wheels Segment by Application
- 1.3 Methodology & Sources of Information
  - 1.3.1 Research Methodology
  - 1.3.2 Research Process
  - 1.3.3 Market Breakdown and Data Triangulation
  - 1.3.4 Base Year
  - 1.3.5 Report Assumptions & Caveats

### **2 HEAT RECOVERY WHEELS MARKET OVERVIEW**

- 2.1 Global Market Overview
  - 2.1.1 Global Heat Recovery Wheels Market Size (M USD) Estimates and Forecasts (2020-2035)
  - 2.1.2 Global Heat Recovery Wheels Sales Estimates and Forecasts (2020-2035)
- 2.2 Market Segment Executive Summary
- 2.3 Global Market Size by Region

### **3 HEAT RECOVERY WHEELS MARKET COMPETITIVE LANDSCAPE**

- 3.1 Company Assessment Quadrant
- 3.2 Global Heat Recovery Wheels Product Life Cycle
- 3.3 Global Heat Recovery Wheels Sales by Manufacturers (2020-2025)
- 3.4 Global Heat Recovery Wheels Revenue Market Share by Manufacturers (2020-2025)
- 3.5 Heat Recovery Wheels Market Share by Company Type (Tier 1, Tier 2, and Tier 3)
- 3.6 Global Heat Recovery Wheels Average Price by Manufacturers (2020-2025)
- 3.7 Manufacturers? Manufacturing Sites, Areas Served, and Product Types
- 3.8 Heat Recovery Wheels Market Competitive Situation and Trends
  - 3.8.1 Heat Recovery Wheels Market Concentration Rate
  - 3.8.2 Global 5 and 10 Largest Heat Recovery Wheels Players Market Share by Revenue
  - 3.8.3 Mergers & Acquisitions, Expansion

## **4 HEAT RECOVERY WHEELS INDUSTRY CHAIN ANALYSIS**

- 4.1 Heat Recovery Wheels Industry Chain Analysis
- 4.2 Market Overview of Key Raw Materials
- 4.3 Midstream Market Analysis
- 4.4 Downstream Customer Analysis

## **5 THE DEVELOPMENT AND DYNAMICS OF HEAT RECOVERY WHEELS MARKET**

- 5.1 Key Development Trends
- 5.2 Driving Factors
- 5.3 Market Challenges
- 5.4 Industry News
  - 5.4.1 New Product Developments
  - 5.4.2 Mergers & Acquisitions
  - 5.4.3 Expansions
  - 5.4.4 Collaboration/Supply Contracts
- 5.5 PEST Analysis
  - 5.5.1 Industry Policies Analysis
  - 5.5.2 Economic Environment Analysis
  - 5.5.3 Social Environment Analysis
  - 5.5.4 Technological Environment Analysis
- 5.6 Global Heat Recovery Wheels Market Porter's Five Forces Analysis
  - 5.6.1 Global Trade Frictions
  - 5.6.2 U.S. Tariff Policy ? April 2025
  - 5.6.3 Global Trade Frictions and Their Impacts to Heat Recovery Wheels Market
- 5.7 ESG Ratings of Leading Companies

## **6 HEAT RECOVERY WHEELS MARKET SEGMENTATION BY TYPE**

- 6.1 Evaluation Matrix of Segment Market Development Potential (Type)
- 6.2 Global Heat Recovery Wheels Sales Market Share by Type (2020-2025)
- 6.3 Global Heat Recovery Wheels Market Size by Type (2020-2025)
- 6.4 Global Heat Recovery Wheels Price by Type (2020-2025)

## **7 HEAT RECOVERY WHEELS MARKET SEGMENTATION BY APPLICATION**

- 7.1 Evaluation Matrix of Segment Market Development Potential (Application)

- 7.2 Global Heat Recovery Wheels Market Sales by Application (2020-2025)
- 7.3 Global Heat Recovery Wheels Market Size (M USD) by Application (2020-2025)
- 7.4 Global Heat Recovery Wheels Sales Growth Rate by Application (2020-2025)

## **8 HEAT RECOVERY WHEELS MARKET SALES BY REGION**

- 8.1 Global Heat Recovery Wheels Sales by Region
  - 8.1.1 Global Heat Recovery Wheels Sales by Region
  - 8.1.2 Global Heat Recovery Wheels Sales Market Share by Region
- 8.2 Global Heat Recovery Wheels Market Size by Region
  - 8.2.1 Global Heat Recovery Wheels Market Size by Region
  - 8.2.2 Global Heat Recovery Wheels Market Size by Region
- 8.3 North America
  - 8.3.1 North America Heat Recovery Wheels Sales by Country
  - 8.3.2 North America Heat Recovery Wheels Market Size by Country
  - 8.3.3 U.S. Market Overview
  - 8.3.4 Canada Market Overview
  - 8.3.5 Mexico Market Overview
- 8.4 Europe
  - 8.4.1 Europe Heat Recovery Wheels Sales by Country
  - 8.4.2 Europe Heat Recovery Wheels Market Size by Country
  - 8.4.3 Germany Market Overview
  - 8.4.4 France Market Overview
  - 8.4.5 U.K. Market Overview
  - 8.4.6 Italy Market Overview
  - 8.4.7 Spain Market Overview
- 8.5 Asia Pacific
  - 8.5.1 Asia Pacific Heat Recovery Wheels Sales by Region
  - 8.5.2 Asia Pacific Heat Recovery Wheels Market Size by Region
  - 8.5.3 China Market Overview
  - 8.5.4 Japan Market Overview
  - 8.5.5 South Korea Market Overview
  - 8.5.6 India Market Overview
  - 8.5.7 Southeast Asia Market Overview
- 8.6 South America
  - 8.6.1 South America Heat Recovery Wheels Sales by Country
  - 8.6.2 South America Heat Recovery Wheels Market Size by Country
  - 8.6.3 Brazil Market Overview
  - 8.6.4 Argentina Market Overview

- 8.6.5 Columbia Market Overview
- 8.7 Middle East and Africa
  - 8.7.1 Middle East and Africa Heat Recovery Wheels Sales by Region
  - 8.7.2 Middle East and Africa Heat Recovery Wheels Market Size by Region
  - 8.7.3 Saudi Arabia Market Overview
  - 8.7.4 UAE Market Overview
  - 8.7.5 Egypt Market Overview
  - 8.7.6 Nigeria Market Overview
  - 8.7.7 South Africa Market Overview

## **9 HEAT RECOVERY WHEELS MARKET PRODUCTION BY REGION**

- 9.1 Global Production of Heat Recovery Wheels by Region(2020-2025)
- 9.2 Global Heat Recovery Wheels Revenue Market Share by Region (2020-2025)
- 9.3 Global Heat Recovery Wheels Production, Revenue, Price and Gross Margin (2020-2025)
- 9.4 North America Heat Recovery Wheels Production
  - 9.4.1 North America Heat Recovery Wheels Production Growth Rate (2020-2025)
  - 9.4.2 North America Heat Recovery Wheels Production, Revenue, Price and Gross Margin (2020-2025)
- 9.5 Europe Heat Recovery Wheels Production
  - 9.5.1 Europe Heat Recovery Wheels Production Growth Rate (2020-2025)
  - 9.5.2 Europe Heat Recovery Wheels Production, Revenue, Price and Gross Margin (2020-2025)
- 9.6 Japan Heat Recovery Wheels Production (2020-2025)
  - 9.6.1 Japan Heat Recovery Wheels Production Growth Rate (2020-2025)
  - 9.6.2 Japan Heat Recovery Wheels Production, Revenue, Price and Gross Margin (2020-2025)
- 9.7 China Heat Recovery Wheels Production (2020-2025)
  - 9.7.1 China Heat Recovery Wheels Production Growth Rate (2020-2025)
  - 9.7.2 China Heat Recovery Wheels Production, Revenue, Price and Gross Margin (2020-2025)

## **10 KEY COMPANIES PROFILE**

- 10.1 Pahwa Group?Bry-Air and DRI?
  - 10.1.1 Pahwa Group?Bry-Air and DRI? Basic Information
  - 10.1.2 Pahwa Group?Bry-Air and DRI? Heat Recovery Wheels Product Overview
  - 10.1.3 Pahwa Group?Bry-Air and DRI? Heat Recovery Wheels Product Market

## Performance

10.1.4 Pahwa Group?Bry-Air and DRI? Business Overview

10.1.5 Pahwa Group?Bry-Air and DRI? SWOT Analysis

10.1.6 Pahwa Group?Bry-Air and DRI? Recent Developments

## 10.2 Ostberg

10.2.1 Ostberg Basic Information

10.2.2 Ostberg Heat Recovery Wheels Product Overview

10.2.3 Ostberg Heat Recovery Wheels Product Market Performance

10.2.4 Ostberg Business Overview

10.2.5 Ostberg SWOT Analysis

10.2.6 Ostberg Recent Developments

## 10.3 Hoval Group

10.3.1 Hoval Group Basic Information

10.3.2 Hoval Group Heat Recovery Wheels Product Overview

10.3.3 Hoval Group Heat Recovery Wheels Product Market Performance

10.3.4 Hoval Group Business Overview

10.3.5 Hoval Group SWOT Analysis

10.3.6 Hoval Group Recent Developments

## 10.4 Klingenburg

10.4.1 Klingenburg Basic Information

10.4.2 Klingenburg Heat Recovery Wheels Product Overview

10.4.3 Klingenburg Heat Recovery Wheels Product Market Performance

10.4.4 Klingenburg Business Overview

10.4.5 Klingenburg Recent Developments

## 10.5 Eri Corporation

10.5.1 Eri Corporation Basic Information

10.5.2 Eri Corporation Heat Recovery Wheels Product Overview

10.5.3 Eri Corporation Heat Recovery Wheels Product Market Performance

10.5.4 Eri Corporation Business Overview

10.5.5 Eri Corporation Recent Developments

## 10.6 Greenheck

10.6.1 Greenheck Basic Information

10.6.2 Greenheck Heat Recovery Wheels Product Overview

10.6.3 Greenheck Heat Recovery Wheels Product Market Performance

10.6.4 Greenheck Business Overview

10.6.5 Greenheck Recent Developments

## 10.7 FlaktGroup SEMCO

10.7.1 FlaktGroup SEMCO Basic Information

10.7.2 FlaktGroup SEMCO Heat Recovery Wheels Product Overview

- 10.7.3 FlaktGroup SEMCO Heat Recovery Wheels Product Market Performance
- 10.7.4 FlaktGroup SEMCO Business Overview
- 10.7.5 FlaktGroup SEMCO Recent Developments
- 10.8 NovelAire
  - 10.8.1 NovelAire Basic Information
  - 10.8.2 NovelAire Heat Recovery Wheels Product Overview
  - 10.8.3 NovelAire Heat Recovery Wheels Product Market Performance
  - 10.8.4 NovelAire Business Overview
  - 10.8.5 NovelAire Recent Developments
- 10.9 HEATEX
  - 10.9.1 HEATEX Basic Information
  - 10.9.2 HEATEX Heat Recovery Wheels Product Overview
  - 10.9.3 HEATEX Heat Recovery Wheels Product Market Performance
  - 10.9.4 HEATEX Business Overview
  - 10.9.5 HEATEX Recent Developments
- 10.10 Seibu Giken
  - 10.10.1 Seibu Giken Basic Information
  - 10.10.2 Seibu Giken Heat Recovery Wheels Product Overview
  - 10.10.3 Seibu Giken Heat Recovery Wheels Product Market Performance
  - 10.10.4 Seibu Giken Business Overview
  - 10.10.5 Seibu Giken Recent Developments
- 10.11 Airxchange
  - 10.11.1 Airxchange Basic Information
  - 10.11.2 Airxchange Heat Recovery Wheels Product Overview
  - 10.11.3 Airxchange Heat Recovery Wheels Product Market Performance
  - 10.11.4 Airxchange Business Overview
  - 10.11.5 Airxchange Recent Developments

## **11 HEAT RECOVERY WHEELS MARKET FORECAST BY REGION**

- 11.1 Global Heat Recovery Wheels Market Size Forecast
- 11.2 Global Heat Recovery Wheels Market Forecast by Region
  - 11.2.1 North America Market Size Forecast by Country
  - 11.2.2 Europe Heat Recovery Wheels Market Size Forecast by Country
  - 11.2.3 Asia Pacific Heat Recovery Wheels Market Size Forecast by Region
  - 11.2.4 South America Heat Recovery Wheels Market Size Forecast by Country
  - 11.2.5 Middle East and Africa Forecasted Sales of Heat Recovery Wheels by Country

## **12 FORECAST MARKET BY TYPE AND BY APPLICATION (2026-2035)**

## 12.1 Global Heat Recovery Wheels Market Forecast by Type (2026-2035)

12.1.1 Global Forecasted Sales of Heat Recovery Wheels by Type (2026-2035)

12.1.2 Global Heat Recovery Wheels Market Size Forecast by Type (2026-2035)

12.1.3 Global Forecasted Price of Heat Recovery Wheels by Type (2026-2035)

## 12.2 Global Heat Recovery Wheels Market Forecast by Application (2026-2035)

12.2.1 Global Heat Recovery Wheels Sales (K Units) Forecast by Application

12.2.2 Global Heat Recovery Wheels Market Size (M USD) Forecast by Application (2026-2035)

## 13 CONCLUSION AND KEY FINDINGS

## List Of Tables

### LIST OF TABLES

- Table 1. Introduction of the Type
- Table 2. Introduction of the Application
- Table 3. Global Heat Recovery Wheels Market Size by Type (M USD)
- Table 4. Global Heat Recovery Wheels Market Size by Application
- Table 5. Heat Recovery Wheels Market Size Comparison by Region (M USD)
- Table 6. Global Heat Recovery Wheels Sales (K Units) by Manufacturers (2020-2025)
- Table 7. Global Heat Recovery Wheels Sales Market Share by Manufacturers (2020-2025)
- Table 8. Global Heat Recovery Wheels Revenue (M USD) by Manufacturers (2020-2025)
- Table 9. Global Heat Recovery Wheels Revenue Share by Manufacturers (2020-2025)
- Table 10. Company Type (Tier 1, Tier 2, and Tier 3) & (based on the Revenue in Heat Recovery Wheels as of 2025)
- Table 11. Global Market Heat Recovery Wheels Average Price (USD/Unit) of Key Manufacturers (2020-2025)
- Table 12. Manufacturers? Manufacturing Sites, Areas Served
- Table 13. Manufacturers? Product Type
- Table 14. Global Heat Recovery Wheels Manufacturers Market Concentration Ratio (CR5 and HHI)
- Table 15. Mergers & Acquisitions, Expansion Plans
- Table 16. Market Overview of Key Raw Materials
- Table 17. Midstream Market Analysis
- Table 18. Downstream Customer Analysis
- Table 19. Key Development Trends
- Table 20. Driving Factors
- Table 21. Heat Recovery Wheels Market Challenges
- Table 22. Goldman Sachs' forecast real GDP growth rate for 2025-2026
- Table 23. S&P Global ' Forecast Real GDP Growth Rate For 2025-2027
- Table 24. World Bank ' Forecast Real GDP Growth Rate For 2025-2026
- Table 25. The Tariff Rates Imposed by the United States on Major Commodity Trading Countries
- Table 26. Global Heat Recovery Wheels Sales by Type (K Units)
- Table 27. Global Heat Recovery Wheels Market Size by Type (M USD)
- Table 28. Global Heat Recovery Wheels Sales (K Units) by Type (2020-2025)
- Table 29. Global Heat Recovery Wheels Sales Market Share by Type (2020-2025)

- Table 30. Global Heat Recovery Wheels Market Size (M USD) by Type (2020-2025)
- Table 31. Global Heat Recovery Wheels Market Share by Type (2020-2025)
- Table 32. Global Heat Recovery Wheels Price (USD/Unit) by Type (2020-2025)
- Table 33. Global Heat Recovery Wheels Sales (K Units) by Application
- Table 34. Global Heat Recovery Wheels Market Size by Application
- Table 35. Global Heat Recovery Wheels Sales by Application (2020-2025) & (K Units)
- Table 36. Global Heat Recovery Wheels Sales Market Share by Application (2020-2025)
- Table 37. Global Heat Recovery Wheels Market Size by Application (2020-2025) & (M USD)
- Table 38. Global Heat Recovery Wheels Market Share by Application (2020-2025)
- Table 39. Global Heat Recovery Wheels Sales Growth Rate by Application (2020-2025)
- Table 40. Global Heat Recovery Wheels Sales by Region (2020-2025) & (K Units)
- Table 41. Global Heat Recovery Wheels Sales Market Share by Region (2020-2025)
- Table 42. Global Heat Recovery Wheels Market Size by Region (2020-2025) & (M USD)
- Table 43. Global Heat Recovery Wheels Market Size by Region (2020-2025)
- Table 44. North America Heat Recovery Wheels Sales by Country (2020-2025) & (K Units)
- Table 45. North America Heat Recovery Wheels Market Size by Country (2020-2025) & (M USD)
- Table 46. Europe Heat Recovery Wheels Sales by Country (2020-2025) & (K Units)
- Table 47. Europe Heat Recovery Wheels Market Size by Country (2020-2025) & (M USD)
- Table 48. Asia Pacific Heat Recovery Wheels Sales by Region (2020-2025) & (K Units)
- Table 49. Asia Pacific Heat Recovery Wheels Market Size by Region (2020-2025) & (M USD)
- Table 50. South America Heat Recovery Wheels Sales by Country (2020-2025) & (K Units)
- Table 51. South America Heat Recovery Wheels Market Size by Country (2020-2025) & (M USD)
- Table 52. Middle East and Africa Heat Recovery Wheels Sales by Region (2020-2025) & (K Units)
- Table 53. Middle East and Africa Heat Recovery Wheels Market Size by Region (2020-2025) & (M USD)
- Table 54. Global Heat Recovery Wheels Production (K Units) by Region(2020-2025)
- Table 55. Global Heat Recovery Wheels Revenue (US\$ Million) by Region (2020-2025)
- Table 56. Global Heat Recovery Wheels Revenue Market Share by Region (2020-2025)
- Table 57. Global Heat Recovery Wheels Production (K Units), Revenue (US\$ Million),

Price (USD/Unit) and Gross Margin (2020-2025)

Table 58. North America Heat Recovery Wheels Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 59. Europe Heat Recovery Wheels Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 60. Japan Heat Recovery Wheels Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 61. China Heat Recovery Wheels Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 62. Pahwa Group?Bry-Air and DRI? Basic Information

Table 63. Pahwa Group?Bry-Air and DRI? Heat Recovery Wheels Product Overview

Table 64. Pahwa Group?Bry-Air and DRI? Heat Recovery Wheels Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 65. Pahwa Group?Bry-Air and DRI? Business Overview

Table 66. Pahwa Group?Bry-Air and DRI? SWOT Analysis

Table 67. Pahwa Group?Bry-Air and DRI? Recent Developments

Table 68. Ostberg Basic Information

Table 69. Ostberg Heat Recovery Wheels Product Overview

Table 70. Ostberg Heat Recovery Wheels Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 71. Ostberg Business Overview

Table 72. Ostberg SWOT Analysis

Table 73. Ostberg Recent Developments

Table 74. Hoval Group Basic Information

Table 75. Hoval Group Heat Recovery Wheels Product Overview

Table 76. Hoval Group Heat Recovery Wheels Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 77. Hoval Group Business Overview

Table 78. Hoval Group SWOT Analysis

Table 79. Hoval Group Recent Developments

Table 80. Klingenburg Basic Information

Table 81. Klingenburg Heat Recovery Wheels Product Overview

Table 82. Klingenburg Heat Recovery Wheels Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 83. Klingenburg Business Overview

Table 84. Klingenburg Recent Developments

Table 85. Eri Corporation Basic Information

Table 86. Eri Corporation Heat Recovery Wheels Product Overview

Table 87. Eri Corporation Heat Recovery Wheels Sales (K Units), Revenue (M USD),

Price (USD/Unit) and Gross Margin (2020-2025)

Table 88. Eri Corporation Business Overview

Table 89. Eri Corporation Recent Developments

Table 90. Greenheck Basic Information

Table 91. Greenheck Heat Recovery Wheels Product Overview

Table 92. Greenheck Heat Recovery Wheels Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 93. Greenheck Business Overview

Table 94. Greenheck Recent Developments

Table 95. FlaktGroup SEMCO Basic Information

Table 96. FlaktGroup SEMCO Heat Recovery Wheels Product Overview

Table 97. FlaktGroup SEMCO Heat Recovery Wheels Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 98. FlaktGroup SEMCO Business Overview

Table 99. FlaktGroup SEMCO Recent Developments

Table 100. NovelAire Basic Information

Table 101. NovelAire Heat Recovery Wheels Product Overview

Table 102. NovelAire Heat Recovery Wheels Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 103. NovelAire Business Overview

Table 104. NovelAire Recent Developments

Table 105. HEATEX Basic Information

Table 106. HEATEX Heat Recovery Wheels Product Overview

Table 107. HEATEX Heat Recovery Wheels Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 108. HEATEX Business Overview

Table 109. HEATEX Recent Developments

Table 110. Seibu Giken Basic Information

Table 111. Seibu Giken Heat Recovery Wheels Product Overview

Table 112. Seibu Giken Heat Recovery Wheels Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 113. Seibu Giken Business Overview

Table 114. Seibu Giken Recent Developments

Table 115. Airxchange Basic Information

Table 116. Airxchange Heat Recovery Wheels Product Overview

Table 117. Airxchange Heat Recovery Wheels Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 118. Airxchange Business Overview

Table 119. Airxchange Recent Developments

Table 120. Global Heat Recovery Wheels Sales Forecast by Region (2026-2035) & (K Units)

Table 121. Global Heat Recovery Wheels Market Size Forecast by Region (2026-2035) & (M USD)

Table 122. North America Heat Recovery Wheels Sales Forecast by Country (2026-2035) & (K Units)

Table 123. North America Heat Recovery Wheels Market Size Forecast by Country (2026-2035) & (M USD)

Table 124. Europe Heat Recovery Wheels Sales Forecast by Country (2026-2035) & (K Units)

Table 125. Europe Heat Recovery Wheels Market Size Forecast by Country (2026-2035) & (M USD)

Table 126. Asia Pacific Heat Recovery Wheels Sales Forecast by Region (2026-2035) & (K Units)

Table 127. Asia Pacific Heat Recovery Wheels Market Size Forecast by Region (2026-2035) & (M USD)

Table 128. South America Heat Recovery Wheels Sales Forecast by Country (2026-2035) & (K Units)

Table 129. South America Heat Recovery Wheels Market Size Forecast by Country (2026-2035) & (M USD)

Table 130. Middle East and Africa Heat Recovery Wheels Sales Forecast by Country (2026-2035) & (Units)

Table 131. Middle East and Africa Heat Recovery Wheels Market Size Forecast by Country (2026-2035) & (M USD)

Table 132. Global Heat Recovery Wheels Sales Forecast by Type (2026-2035) & (K Units)

Table 133. Global Heat Recovery Wheels Market Size Forecast by Type (2026-2035) & (M USD)

Table 134. Global Heat Recovery Wheels Price Forecast by Type (2026-2035) & (USD/Unit)

Table 135. Global Heat Recovery Wheels Sales (K Units) Forecast by Application (2026-2035)

Table 136. Global Heat Recovery Wheels Market Size Forecast by Application (2026-2035) & (M USD)

## List Of Figures

### LIST OF FIGURES

- Figure 1. Product Picture of Heat Recovery Wheels
- Figure 2. Data Triangulation
- Figure 3. Key Caveats
- Figure 4. Global Heat Recovery Wheels Market Size (M USD), 2025-2035
- Figure 5. Global Heat Recovery Wheels Market Size (M USD) (2020-2035)
- Figure 6. Global Heat Recovery Wheels Sales (K Units) & (2020-2035)
- Figure 7. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 8. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 9. Evaluation Matrix of Regional Market Development Potential
- Figure 10. Heat Recovery Wheels Market Size by Country (M USD)
- Figure 11. Company Assessment Quadrant
- Figure 12. Global Heat Recovery Wheels Product Life Cycle
- Figure 13. Heat Recovery Wheels Sales Share by Manufacturers in 2025
- Figure 14. Global Heat Recovery Wheels Revenue Share by Manufacturers in 2025
- Figure 15. Heat Recovery Wheels Market Share by Company Type (Tier 1, Tier 2 and Tier 3): 2025
- Figure 16. Global Market Heat Recovery Wheels Average Price (USD/Unit) of Key Manufacturers in 2025
- Figure 17. The Global 5 and 10 Largest Players: Market Share by Heat Recovery Wheels Revenue in 2025
- Figure 18. Industry Chain Map of Heat Recovery Wheels
- Figure 19. Global Heat Recovery Wheels Market PEST Analysis
- Figure 20. Global Heat Recovery Wheels Market Porter's Five Forces Analysis
- Figure 21. Global Merchandise Trade as a Percentage Of GDP
- Figure 22. US - Imports of Goods by Country
- Figure 23. China Exports by Country
- Figure 24. ESG Rating Distribution of The Leading Company Compared With Its Peers
- Figure 25. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 26. Global Heat Recovery Wheels Market Share by Type
- Figure 27. Sales Market Share of Heat Recovery Wheels by Type (2020-2025)
- Figure 28. Sales Market Share of Heat Recovery Wheels by Type in 2025
- Figure 29. Market Share of Heat Recovery Wheels by Type (2020-2025)
- Figure 30. Market Share of Heat Recovery Wheels by Type in 2025
- Figure 31. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 32. Global Heat Recovery Wheels Market Share by Application

- Figure 33. Global Heat Recovery Wheels Sales Market Share by Application (2020-2025)
- Figure 34. Global Heat Recovery Wheels Sales Market Share by Application in 2025
- Figure 35. Global Heat Recovery Wheels Market Share by Application (2020-2025)
- Figure 36. Global Heat Recovery Wheels Market Share by Application in 2025
- Figure 37. Global Heat Recovery Wheels Sales Growth Rate by Application (2020-2025)
- Figure 38. Global Heat Recovery Wheels Sales Market Share by Region (2020-2025)
- Figure 39. Global Heat Recovery Wheels Market Size by Region (2020-2025)
- Figure 40. North America Heat Recovery Wheels Sales and Growth Rate (2020-2025) & (K Units)
- Figure 41. North America Heat Recovery Wheels Sales and Growth Rate (2020-2025) & (K Units)
- Figure 42. North America Heat Recovery Wheels Sales Market Share by Country in 2024
- Figure 43. North America Heat Recovery Wheels Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 44. North America Heat Recovery Wheels Market Size by Country in 2024
- Figure 45. U.S. Heat Recovery Wheels Sales and Growth Rate (2020-2025) & (K Units)
- Figure 46. U.S. Heat Recovery Wheels Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 47. Canada Heat Recovery Wheels Sales (K Units) and Growth Rate (2020-2025)
- Figure 48. Canada Heat Recovery Wheels Market Size (M USD) and Growth Rate (2020-2025)
- Figure 49. Mexico Heat Recovery Wheels Sales (Units) and Growth Rate (2020-2025)
- Figure 50. Mexico Heat Recovery Wheels Market Size (Units) and Growth Rate (2020-2025)
- Figure 51. Europe Heat Recovery Wheels Sales and Growth Rate (2020-2025) & (K Units)
- Figure 52. Europe Heat Recovery Wheels Sales Market Share by Country in 2024
- Figure 53. Europe Heat Recovery Wheels Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 54. Europe Heat Recovery Wheels Market Size by Country in 2024
- Figure 55. Germany Heat Recovery Wheels Sales and Growth Rate (2020-2025) & (K Units)
- Figure 56. Germany Heat Recovery Wheels Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 57. France Heat Recovery Wheels Sales and Growth Rate (2020-2025) & (K

Units)

Figure 58. France Heat Recovery Wheels Market Size and Growth Rate (2020-2025) & (M USD)

Figure 59. U.K. Heat Recovery Wheels Sales and Growth Rate (2020-2025) & (K Units)

Figure 60. U.K. Heat Recovery Wheels Market Size and Growth Rate (2020-2025) & (M USD)

Figure 61. Italy Heat Recovery Wheels Sales and Growth Rate (2020-2025) & (K Units)

Figure 62. Italy Heat Recovery Wheels Market Size and Growth Rate (2020-2025) & (M USD)

Figure 63. Spain Heat Recovery Wheels Sales and Growth Rate (2020-2025) & (K Units)

Figure 64. Spain Heat Recovery Wheels Market Size and Growth Rate (2020-2025) & (M USD)

Figure 65. Asia Pacific Heat Recovery Wheels Sales and Growth Rate (K Units)

Figure 66. Asia Pacific Heat Recovery Wheels Sales Market Share by Region in 2024

Figure 67. Asia Pacific Heat Recovery Wheels Market Size by Region in 2024

Figure 68. China Heat Recovery Wheels Sales and Growth Rate (2020-2025) & (K Units)

Figure 69. China Heat Recovery Wheels Market Size and Growth Rate (2020-2025) & (M USD)

Figure 70. Japan Heat Recovery Wheels Sales and Growth Rate (2020-2025) & (K Units)

Figure 71. Japan Heat Recovery Wheels Market Size and Growth Rate (2020-2025) & (M USD)

Figure 72. South Korea Heat Recovery Wheels Sales and Growth Rate (2020-2025) & (K Units)

Figure 73. South Korea Heat Recovery Wheels Market Size and Growth Rate (2020-2025) & (M USD)

Figure 74. India Heat Recovery Wheels Sales and Growth Rate (2020-2025) & (K Units)

Figure 75. India Heat Recovery Wheels Market Size and Growth Rate (2020-2025) & (M USD)

Figure 76. Southeast Asia Heat Recovery Wheels Sales and Growth Rate (2020-2025) & (K Units)

Figure 77. Southeast Asia Heat Recovery Wheels Market Size and Growth Rate (2020-2025) & (M USD)

Figure 78. South America Heat Recovery Wheels Sales and Growth Rate (K Units)

Figure 79. South America Heat Recovery Wheels Sales Market Share by Country in 2024

Figure 80. South America Heat Recovery Wheels Market Size and Growth Rate (M

USD)

Figure 81. South America Heat Recovery Wheels Market Size by Country in 2024

Figure 82. Brazil Heat Recovery Wheels Sales and Growth Rate (2020-2025) & (K Units)

Figure 83. Brazil Heat Recovery Wheels Market Size and Growth Rate (2020-2025) & (M USD)

Figure 84. Argentina Heat Recovery Wheels Sales and Growth Rate (2020-2025) & (K Units)

Figure 85. Argentina Heat Recovery Wheels Market Size and Growth Rate (2020-2025) & (M USD)

Figure 86. Columbia Heat Recovery Wheels Sales and Growth Rate (2020-2025) & (K Units)

Figure 87. Columbia Heat Recovery Wheels Market Size and Growth Rate (2020-2025) & (M USD)

Figure 88. Middle East and Africa Heat Recovery Wheels Sales and Growth Rate (K Units)

Figure 89. Middle East and Africa Heat Recovery Wheels Sales Market Share by Region in 2024

Figure 90. Middle East and Africa Heat Recovery Wheels Market Size and Growth Rate (M USD)

Figure 91. Middle East and Africa Heat Recovery Wheels Market Size by Region in 2024

Figure 92. Saudi Arabia Heat Recovery Wheels Sales and Growth Rate (2020-2025) & (K Units)

Figure 93. Saudi Arabia Heat Recovery Wheels Market Size and Growth Rate (2020-2025) & (M USD)

Figure 94. UAE Heat Recovery Wheels Sales and Growth Rate (2020-2025) & (K Units)

Figure 95. UAE Heat Recovery Wheels Market Size and Growth Rate (2020-2025) & (M USD)

Figure 96. Egypt Heat Recovery Wheels Sales and Growth Rate (2020-2025) & (K Units)

Figure 97. Egypt Heat Recovery Wheels Market Size and Growth Rate (2020-2025) & (M USD)

Figure 98. Nigeria Heat Recovery Wheels Sales and Growth Rate (2020-2025) & (K Units)

Figure 99. Nigeria Heat Recovery Wheels Market Size and Growth Rate (2020-2025) & (M USD)

Figure 100. South Africa Heat Recovery Wheels Sales and Growth Rate (2020-2025) & (K Units)

Figure 101. South Africa Heat Recovery Wheels Market Size and Growth Rate (2020-2025) & (M USD)

Figure 102. Global Heat Recovery Wheels Production Market Share by Region (2020-2025)

Figure 103. North America Heat Recovery Wheels Production (K Units) Growth Rate (2020-2025)

Figure 104. Europe Heat Recovery Wheels Production (K Units) Growth Rate (2020-2025)

Figure 105. Japan Heat Recovery Wheels Production (K Units) Growth Rate (2020-2025)

Figure 106. China Heat Recovery Wheels Production (K Units) Growth Rate (2020-2025)

Figure 107. Global Heat Recovery Wheels Sales Forecast by Volume (2020-2035) & (K Units)

Figure 108. Global Heat Recovery Wheels Market Size Forecast by Value (2020-2035) & (M USD)

Figure 109. Global Heat Recovery Wheels Sales Market Share Forecast by Type (2026-2035)

Figure 110. Global Heat Recovery Wheels Market Share Forecast by Type (2026-2035)

Figure 111. Global Heat Recovery Wheels Sales Forecast by Application (2026-2035)

Figure 112. Global Heat Recovery Wheels Market Share Forecast by Application (2026-2035)

## I would like to order

Product name: Global Heat Recovery Wheels Market Research Report 2026(Status and Outlook)

Product link: <https://marketpublishers.com/r/GC542AC6B528EN.html>

Price: US\$ 3,200.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

[info@marketpublishers.com](mailto:info@marketpublishers.com)

## Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/GC542AC6B528EN.html>