

Global Harmonic Integrated Joint Module Market Research Report 2026(Status and Outlook)

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Abstracts

The 2025 U.S. tariff policies introduce profound uncertainty into the global economic landscape. This report critically examines the implications of recent tariff adjustments and international strategic countermeasures on Harmonic Integrated Joint Module competitive dynamics, regional economic interdependencies, and supply chain reconfigurations. Robot joint modules are core components in a robot's structure used to achieve joint movement. They typically consist of motors, transmission mechanisms (such as gears, belts, levers, etc.), sensors (such as encoders), and a control system. The main function of a joint module is to precisely control the robot's joint angles, speeds, and positions according to control commands, enabling the robot to perform various motion tasks. They are widely used in humanoid robots, bipedal robots, and high-load biomimetic robots. Linear joint modules consist of core components such as frameless torque motors, planetary roller screws, force sensors, encoders, and drivers. They employ an integrated design of the planetary roller screw nut and the frameless torque motor rotor, enabling precise speed, position, and force control. Compared to rotary joints, they offer better precision retention and rigidity, and zero backlash can be achieved through preloaded nuts. Furthermore, planetary roller screws have strong impact resistance, uniform force distribution, long lifespan, and a certain degree of self-locking characteristics, thus contributing to energy conservation when used as leg joints in humanoid robots. In 2024, global production of Linear Joint Modules reached 732,500 units, with an average selling price of US\$160.06 per unit. The gross profit margin was approximately 46.94%. Major raw materials included gears, gear rings, flanges and housings, shafts, bearings, steel, aluminum, and planetary carriers. The company's annual production of joint modules was 500,000 units. Downstream customers were robotics companies. With the rapid development of robotics technology, robot joint modules, as an indispensable and important component of robot systems, have gradually become one of the key technologies in global intelligent manufacturing,

automated production, service industries, and medical fields. In recent years, with the continuous progress of industrial automation, intelligent manufacturing, and artificial intelligence, the market demand for robot joint modules has continued to grow, showing strong momentum. Against this backdrop, the current market situation and future development trends of robot joint modules are also constantly changing. Technological innovation, application expansion, and intensified market competition are driving this field towards greater precision, efficiency, and diversification. Currently, the main players in the robot joint module market include major robot manufacturers, automation equipment companies, and some specialized robot joint module manufacturers worldwide. In the field of industrial robots, with the widespread adoption of intelligent manufacturing and automated production, robot joint modules have become key tools for improving production efficiency, reducing labor costs, and enhancing product quality. The precision, reliability, and durability of industrial robot joint modules are crucial for ensuring the stability and continuity of production lines. Therefore, the market demand for joint modules with high precision, high reliability, and high load-bearing capacity is constantly increasing. The service robot field is also expanding rapidly, especially in applications in medical, home, and security sectors. For example, in the medical industry, robotic surgical systems require extremely high precision in their joint modules to enable minimally invasive surgery and complex procedures. In the home sector, service robots rely on flexible joint modules for tasks such as cleaning and monitoring. As these applications mature, the demand for high-performance, low-power, and compact joint modules in the service robot market continues to rise. Beyond these traditional areas, robot joint modules are also demonstrating broad market potential in emerging fields such as educational robots, agricultural robots, and autonomous vehicles, becoming an indispensable technology in various intelligent devices and systems.

The global Harmonic Integrated Joint Module market size was estimated at USD 117.0 million in 2025 and is projected to grow at a compound annual growth rate (CAGR) of 23.20% during the forecast period.

This report offers a comprehensive and in-depth analysis of the global Harmonic Integrated Joint Module market, covering all critical facets from a broad macroeconomic overview to detailed micro-level insights. It examines market size, competitive landscape, emerging development trends, niche segments, key drivers and challenges, as well as conducts SWOT and value chain analyses.

The insights provided enable readers to understand the competitive dynamics within the industry and formulate effective strategies to enhance profitability and market

positioning. Additionally, the report presents a clear framework for evaluating the current status and future outlook of business organizations operating in this sector.

A significant focus of this report lies in the competitive landscape of the global Harmonic Integrated Joint Module market. It offers detailed profiles of major players, including their market shares, performance metrics, product portfolios, and operational status. This enables stakeholders to identify leading competitors and gain a nuanced understanding of market rivalry and structure.

In summary, this report serves as an essential resource for industry participants, investors, researchers, consultants, and business strategists, as well as anyone planning to enter or expand their presence in the Harmonic Integrated Joint Module market.

Global Harmonic Integrated Joint Module Market: Market Segmentation Analysis

This research report provides a detailed segmentation of the market by region (country), key manufacturers, product type, and application. Market segmentation divides the overall market into distinct subsets based on factors such as product categories, end-user industries, geographic locations, and other relevant criteria.

A clear understanding of these market segments enables decision-makers to tailor their product development, sales, and marketing strategies more effectively to meet the unique needs of each segment. Leveraging market segmentation insights can significantly enhance targeted approaches, optimize resource allocation, and accelerate product innovation cycles by aligning offerings with the specific demands of diverse customer groups.

Key Company

Infranor

Harmonic Drive LLC

Jiangsu Eyoubot Technology Co.,LTD.

Techsoft Robots

Suzhou Linkhou Robot co.,Ltd.

Guohua (Qingdao) Intelligent Equipment Co., Ltd.

Beijing Emerging Eastern Aviation Equipment Co., Ltd.

Newgear Intelligent Transmission (Guangdong) Co., Ltd.

Zhejiang Hechuan Technology Co., Ltd.

Hangzhou Seenpin Electromechanical Transmission Co., Ltd.
Zhejiang Jiechang Linear Motion Technology Co., Ltd.
Shanghai Dizi Precision Machinery Co.,Ltd.
Shuanglin Co.,Ltd.

Market Segmentation (by Type)

Ball Bearings
Rollers
Dexterous Hand Screws

Market Segmentation (by Application)

Service Robots
Educational Robots
Entertainment Robots
Others

Geographic Segmentation

North America (USA, Canada, Mexico)
Europe (Germany, UK, France, Russia, Italy, Rest of Europe)
Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Rest of Asia-Pacific)
South America (Brazil, Argentina, Columbia, Rest of South America)
The Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria, South Africa, Rest of MEA)

Key Benefits of This Market Research:

Industry drivers, restraints, and opportunities covered in the study
Neutral perspective on the market performance
Recent industry trends and developments
Competitive landscape & strategies of key players
Potential & niche segments and regions exhibiting promising growth covered
Historical, current, and projected market size, in terms of value
In-depth analysis of the Harmonic Integrated Joint Module Market
Overview of the regional outlook of the Harmonic Integrated Joint Module Market:

Customization of the Report

In case of any queries or customization requirements, please connect with our sales team, who will ensure that your requirements are met.

Chapter Outline

Chapter 1 mainly introduces the statistical scope of the report, market division standards, and market research methods.

Chapter 2 is an executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the Harmonic Integrated Joint Module Market and its likely evolution in the short to mid-term, and long term.

Chapter 3 makes a detailed analysis of the market's competitive landscape of the market and provides the market share, capacity, output, price, latest development plan, merger, and acquisition information of the main manufacturers in the market.

Chapter 4 is the analysis of the whole market industrial chain, including the upstream and downstream of the industry, as well as Porter's five forces analysis.

Chapter 5 introduces the latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 6 provides the analysis of various market segments according to product types, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 7 provides the analysis of various market segments according to application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 8 provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and capacity of each country in the world.

Chapter 9 shares the main producing countries of Harmonic Integrated Joint Module,

their output value, profit level, regional supply, production capacity layout, etc. from the supply side.

Chapter 10 introduces the basic situation of the main companies in the market in detail, including product sales revenue, sales volume, price, gross profit margin, market share, product introduction, recent development, etc.

Chapter 11 provides a quantitative analysis of the market size and development potential of each region in the next five years.

Chapter 12 provides a quantitative analysis of the market size and development potential of each market segment in the next five years.

Chapter 13 is the main points and conclusions of the report.

Key Reasons to Buy this Report:

Access to date statistics compiled by our researchers. These provide you with historical and forecast data, which is analyzed to tell you why your market is set to change

This enables you to anticipate market changes to remain ahead of your competitors

You will be able to copy data from the Excel spreadsheet straight into your marketing plans, business presentations, or other strategic documents

The concise analysis, clear graph, and table format will enable you to pinpoint the information you require quickly

Provision of market value data for each segment and sub-segment

Indicates the region and segment that is expected to witness the fastest growth as well as to dominate the market

Analysis by geography highlighting the consumption of the product/service in the region as well as indicating the factors that are affecting the market within each region

Competitive landscape which incorporates the market ranking of the major players, along with new service/product launches, partnerships, business expansions, and acquisitions in the past five years of companies profiled

Extensive company profiles comprising of company overview, company insights, product benchmarking, and SWOT analysis for the major market players

The current as well as the future market outlook of the industry concerning recent developments which involve growth opportunities and drivers as well as challenges and restraints of both emerging as well as developed regions

Includes in-depth analysis of the market from various perspectives through Porter's five forces analysis

Provides insight into the market through Value Chain
Market dynamics scenario, along with growth opportunities of the market in the years to come
6-month post-sales analyst support

Customization of the Report

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