

# Global Hard-wired Trailer Mount Market Research Report 2026(Status and Outlook)

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## Abstracts

The 2025 U.S. tariff policies introduce profound uncertainty into the global economic landscape. This report critically examines the implications of recent tariff adjustments and international strategic countermeasures on Hard-wired Trailer Mount competitive dynamics, regional economic interdependencies, and supply chain reconfigurations. A Hard-wired Trailer Mount is a towing device installed at the rear of a vehicle. It features a fixed, non-removable structure and is primarily used for towing trailers, RVs, or other towed equipment. Its secure connection to the vehicle chassis provides stable traction and load support, making it suitable for frequent towing or long-term use. While a fixed tow bar is more durable and reliable than a removable or concealed tow bar, it may be less aesthetically pleasing and less flexible. Sales in 2024 are expected to be 1.75 million units, with an average price of \$420 per unit. The upstream supply chain for fixed tow bars primarily consists of metal materials (such as carbon steel, alloy steel, and aluminum alloy) and supporting components (such as connectors, cables, and sensors). Fluctuations in raw material costs significantly impact the entire supply chain. Manufacturing processes include metal stamping, welding, electroplating, and anti-corrosion treatment. Manufacturers with independent R&D capabilities customize designs based on the vehicle chassis structure, while also complying with various national traffic regulations and certification standards (such as ECE R55 and SAE J684) to meet installation and market access requirements. Downstream, fixed tow bars are widely used on passenger cars, pickup trucks, and light commercial vehicles, serving applications such as RV towing, logistics transportation, and agricultural trailering. Sales channels include OEM assembly by vehicle manufacturers, aftermarket parts sales, upgrades and modifications at 4S dealerships, e-commerce platforms, and professional installation stores. With the growing demand for RV travel, outdoor leisure activities, and small-scale logistics, aftermarket demand for customized and intelligent tow bars is growing year by year, driving product development towards modularization,

lightweighting, and multifunctionality.

The global Hard-wired Trailer Mount market size was estimated at USD 735.0 million in 2025 and is projected to grow at a compound annual growth rate (CAGR) of 5.50% during the forecast period.

This report offers a comprehensive and in-depth analysis of the global Hard-wired Trailer Mount market, covering all critical facets from a broad macroeconomic overview to detailed micro-level insights. It examines market size, competitive landscape, emerging development trends, niche segments, key drivers and challenges, as well as conducts SWOT and value chain analyses.

The insights provided enable readers to understand the competitive dynamics within the industry and formulate effective strategies to enhance profitability and market positioning. Additionally, the report presents a clear framework for evaluating the current status and future outlook of business organizations operating in this sector.

A significant focus of this report lies in the competitive landscape of the global Hard-wired Trailer Mount market. It offers detailed profiles of major players, including their market shares, performance metrics, product portfolios, and operational status. This enables stakeholders to identify leading competitors and gain a nuanced understanding of market rivalry and structure.

In summary, this report serves as an essential resource for industry participants, investors, researchers, consultants, and business strategists, as well as anyone planning to enter or expand their presence in the Hard-wired Trailer Mount market.

### **Global Hard-wired Trailer Mount Market: Market Segmentation Analysis**

This research report provides a detailed segmentation of the market by region (country), key manufacturers, product type, and application. Market segmentation divides the overall market into distinct subsets based on factors such as product categories, end-user industries, geographic locations, and other relevant criteria.

A clear understanding of these market segments enables decision-makers to tailor their product development, sales, and marketing strategies more effectively to meet the unique needs of each segment. Leveraging market segmentation insights can significantly enhance targeted approaches, optimize resource allocation, and accelerate product innovation cycles by aligning offerings with the specific demands of diverse

customer groups.

### **Key Company**

CURT Manufacturing LLC  
Horizon Global Corporation  
TriMas Corporation  
BOSAL Group  
Brink Group B.V.  
Westfalia?Automotive GmbH  
GDW Group  
Witter Towbars  
PCT Automotive  
Tow?Trust Towbars Ltd  
Steinhof  
Hayman Reese

### **Market Segmentation (by Type)**

Flange Tow Bar  
Fixed Swan Neck Tow Bar  
Fixed Flange Ball

### **Market Segmentation (by Application)**

Commercial Vehicles  
Passenger Vehicles

### **Geographic Segmentation**

North America (USA, Canada, Mexico)

Europe (Germany, UK, France, Russia, Italy, Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Rest of Asia-Pacific)

South America (Brazil, Argentina, Columbia, Rest of South America)

The Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria, South Africa, Rest of MEA)

### **Key Benefits of This Market Research:**

Industry drivers, restraints, and opportunities covered in the study  
Neutral perspective on the market performance  
Recent industry trends and developments  
Competitive landscape & strategies of key players  
Potential & niche segments and regions exhibiting promising growth covered  
Historical, current, and projected market size, in terms of value  
In-depth analysis of the Hard-wired Trailer Mount Market  
Overview of the regional outlook of the Hard-wired Trailer Mount Market:

### **Customization of the Report**

In case of any queries or customization requirements, please connect with our sales team, who will ensure that your requirements are met.

### **Chapter Outline**

Chapter 1 mainly introduces the statistical scope of the report, market division standards, and market research methods.

Chapter 2 is an executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the Hard-wired Trailer Mount Market and its likely evolution in the short to mid-term, and long term.

Chapter 3 makes a detailed analysis of the market's competitive landscape of the market and provides the market share, capacity, output, price, latest development plan, merger, and acquisition information of the main manufacturers in the market.

Chapter 4 is the analysis of the whole market industrial chain, including the upstream and downstream of the industry, as well as Porter's five forces analysis.

Chapter 5 introduces the latest developments of the market, the driving factors and

restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 6 provides the analysis of various market segments according to product types, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 7 provides the analysis of various market segments according to application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 8 provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and capacity of each country in the world.

Chapter 9 shares the main producing countries of Hard-wired Trailer Mount, their output value, profit level, regional supply, production capacity layout, etc. from the supply side.

Chapter 10 introduces the basic situation of the main companies in the market in detail, including product sales revenue, sales volume, price, gross profit margin, market share, product introduction, recent development, etc.

Chapter 11 provides a quantitative analysis of the market size and development potential of each region in the next five years.

Chapter 12 provides a quantitative analysis of the market size and development potential of each market segment in the next five years.

Chapter 13 is the main points and conclusions of the report.

### **Key Reasons to Buy this Report:**

Access to date statistics compiled by our researchers. These provide you with historical and forecast data, which is analyzed to tell you why your market is set to change

This enables you to anticipate market changes to remain ahead of your competitors

You will be able to copy data from the Excel spreadsheet straight into your marketing plans, business presentations, or other strategic documents

The concise analysis, clear graph, and table format will enable you to pinpoint the information you require quickly

Provision of market value data for each segment and sub-segment

Indicates the region and segment that is expected to witness the fastest growth as well as to dominate the market

Analysis by geography highlighting the consumption of the product/service in the region as well as indicating the factors that are affecting the market within each region

Competitive landscape which incorporates the market ranking of the major players, along with new service/product launches, partnerships, business expansions, and acquisitions in the past five years of companies profiled

Extensive company profiles comprising of company overview, company insights, product benchmarking, and SWOT analysis for the major market players

The current as well as the future market outlook of the industry concerning recent developments which involve growth opportunities and drivers as well as challenges and restraints of both emerging as well as developed regions

Includes in-depth analysis of the market from various perspectives through Porter's five forces analysis

Provides insight into the market through Value Chain

Market dynamics scenario, along with growth opportunities of the market in the years to come

6-month post-sales analyst support

## **Customization of the Report**

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