

Global Handheld Laser Induced Breakdown Spectroscopy Market Research Report 2026(Status and Outlook)

<https://marketpublishers.com/r/GEBC7F802C18EN.html>

Date: March 2026

Pages: 144

Price: US\$ 2,980.00 (Single User License)

ID: GEBC7F802C18EN

Abstracts

Global main manufacturers of handheld laser induced breakdown spectroscopy include SciAps, Hitachi high tech analytical science, etc. Sciaps has the largest market share of about 20%. North America is the largest regional market, with a regional share of about 25%. At present, LIBS without carbon measurement function type is the main type of product market, with about 70% market share. The most important application is in the field of metal processing and recycling, with a share of about 35%.

The global Handheld Laser Induced Breakdown Spectroscopy market size was estimated at USD 81.1 million in 2025 and is projected to grow at a compound annual growth rate (CAGR) of 6.50% during the forecast period.

This report offers a comprehensive and in-depth analysis of the global Handheld Laser Induced Breakdown Spectroscopy market, covering all critical facets from a broad macroeconomic overview to detailed micro-level insights. It examines market size, competitive landscape, emerging development trends, niche segments, key drivers and challenges, as well as conducts SWOT and value chain analyses.

The insights provided enable readers to understand the competitive dynamics within the industry and formulate effective strategies to enhance profitability and market positioning. Additionally, the report presents a clear framework for evaluating the current status and future outlook of business organizations operating in this sector.

A significant focus of this report lies in the competitive landscape of the global Handheld Laser Induced Breakdown Spectroscopy market. It offers detailed profiles of major players, including their market shares, performance metrics, product portfolios, and

operational status. This enables stakeholders to identify leading competitors and gain a nuanced understanding of market rivalry and structure.

In summary, this report serves as an essential resource for industry participants, investors, researchers, consultants, and business strategists, as well as anyone planning to enter or expand their presence in the Handheld Laser Induced Breakdown Spectroscopy market.

Global Handheld Laser Induced Breakdown Spectroscopy Market: Market Segmentation Analysis

This research report provides a detailed segmentation of the market by region (country), key manufacturers, product type, and application. Market segmentation divides the overall market into distinct subsets based on factors such as product categories, end-user industries, geographic locations, and other relevant criteria.

A clear understanding of these market segments enables decision-makers to tailor their product development, sales, and marketing strategies more effectively to meet the unique needs of each segment. Leveraging market segmentation insights can significantly enhance targeted approaches, optimize resource allocation, and accelerate product innovation cycles by aligning offerings with the specific demands of diverse customer groups.

Key Company

SciAps

Hitachi High-Tech Analytical Science

Thermo Fisher Scientific Inc.

Rigaku

Bruker Corporation

B&W Tek

Vela Instruments

Focused Photonics Inc?Arun Technology?

Market Segmentation (by Type)

LIBS with Carbon Measurement Function

LIBS without Carbon Measurement Function

Market Segmentation (by Application)

Geological and Chemical Analysis
Metal Processing and Recycling
Pharmaceutical
Science and Research
Others

Geographic Segmentation

North America (USA, Canada, Mexico)
Europe (Germany, UK, France, Russia, Italy, Rest of Europe)
Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Rest of Asia-Pacific)
South America (Brazil, Argentina, Columbia, Rest of South America)
The Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria, South Africa, Rest of MEA)

Key Benefits of This Market Research:

Industry drivers, restraints, and opportunities covered in the study
Neutral perspective on the market performance
Recent industry trends and developments
Competitive landscape & strategies of key players
Potential & niche segments and regions exhibiting promising growth covered
Historical, current, and projected market size, in terms of value
In-depth analysis of the Handheld Laser Induced Breakdown Spectroscopy Market
Overview of the regional outlook of the Handheld Laser Induced Breakdown Spectroscopy Market:

Customization of the Report

In case of any queries or customization requirements, please connect with our sales team, who will ensure that your requirements are met.

Chapter Outline

Chapter 1 mainly introduces the statistical scope of the report, market division standards, and market research methods.

Chapter 2 is an executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the Handheld Laser Induced Breakdown Spectroscopy Market and its likely evolution in the short to mid-term, and long term.

Chapter 3 makes a detailed analysis of the market's competitive landscape of the market and provides the market share, capacity, output, price, latest development plan, merger, and acquisition information of the main manufacturers in the market.

Chapter 4 is the analysis of the whole market industrial chain, including the upstream and downstream of the industry, as well as Porter's five forces analysis.

Chapter 5 introduces the latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 6 provides the analysis of various market segments according to product types, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 7 provides the analysis of various market segments according to application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 8 provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and capacity of each country in the world.

Chapter 9 shares the main producing countries of Handheld Laser Induced Breakdown Spectroscopy, their output value, profit level, regional supply, production capacity layout, etc. from the supply side.

Chapter 10 introduces the basic situation of the main companies in the market in detail, including product sales revenue, sales volume, price, gross profit margin, market share, product introduction, recent development, etc.

Chapter 11 provides a quantitative analysis of the market size and development potential of each region in the next five years.

Chapter 12 provides a quantitative analysis of the market size and development potential of each market segment in the next five years.

Chapter 13 is the main points and conclusions of the report.

Key Reasons to Buy this Report:

Access to date statistics compiled by our researchers. These provide you with historical and forecast data, which is analyzed to tell you why your market is set to change

This enables you to anticipate market changes to remain ahead of your competitors

You will be able to copy data from the Excel spreadsheet straight into your marketing plans, business presentations, or other strategic documents

The concise analysis, clear graph, and table format will enable you to pinpoint the information you require quickly

Provision of market value data for each segment and sub-segment

Indicates the region and segment that is expected to witness the fastest growth as well as to dominate the market

Analysis by geography highlighting the consumption of the product/service in the region as well as indicating the factors that are affecting the market within each region

Competitive landscape which incorporates the market ranking of the major players, along with new service/product launches, partnerships, business expansions, and acquisitions in the past five years of companies profiled

Extensive company profiles comprising of company overview, company insights, product benchmarking, and SWOT analysis for the major market players

The current as well as the future market outlook of the industry concerning recent developments which involve growth opportunities and drivers as well as challenges and restraints of both emerging as well as developed regions

Includes in-depth analysis of the market from various perspectives through Porter's five forces analysis

Provides insight into the market through Value Chain

Market dynamics scenario, along with growth opportunities of the market in the years to come

6-month post-sales analyst support

Customization of the Report

In case of any queries or customization requirements, please connect with our sales team, who will ensure that your requirements are met.

Contents

1 RESEARCH METHODOLOGY AND STATISTICAL SCOPE

- 1.1 Market Definition and Statistical Scope of Handheld Laser Induced Breakdown Spectroscopy
- 1.2 Key Market Segments
 - 1.2.1 Handheld Laser Induced Breakdown Spectroscopy Segment by Type
 - 1.2.2 Handheld Laser Induced Breakdown Spectroscopy Segment by Application
- 1.3 Methodology & Sources of Information
 - 1.3.1 Research Methodology
 - 1.3.2 Research Process
 - 1.3.3 Market Breakdown and Data Triangulation
 - 1.3.4 Base Year
 - 1.3.5 Report Assumptions & Caveats

2 HANDHELD LASER INDUCED BREAKDOWN SPECTROSCOPY MARKET OVERVIEW

- 2.1 Global Market Overview
 - 2.1.1 Global Handheld Laser Induced Breakdown Spectroscopy Market Size (M USD) Estimates and Forecasts (2020-2035)
 - 2.1.2 Global Handheld Laser Induced Breakdown Spectroscopy Sales Estimates and Forecasts (2020-2035)
- 2.2 Market Segment Executive Summary
- 2.3 Global Market Size by Region

3 HANDHELD LASER INDUCED BREAKDOWN SPECTROSCOPY MARKET COMPETITIVE LANDSCAPE

- 3.1 Company Assessment Quadrant
- 3.2 Global Handheld Laser Induced Breakdown Spectroscopy Product Life Cycle
- 3.3 Global Handheld Laser Induced Breakdown Spectroscopy Sales by Manufacturers (2020-2025)
- 3.4 Global Handheld Laser Induced Breakdown Spectroscopy Revenue Market Share by Manufacturers (2020-2025)
- 3.5 Handheld Laser Induced Breakdown Spectroscopy Market Share by Company Type (Tier 1, Tier 2, and Tier 3)
- 3.6 Global Handheld Laser Induced Breakdown Spectroscopy Average Price by

Manufacturers (2020-2025)

3.7 Manufacturers? Manufacturing Sites, Areas Served, and Product Types

3.8 Handheld Laser Induced Breakdown Spectroscopy Market Competitive Situation and Trends

3.8.1 Handheld Laser Induced Breakdown Spectroscopy Market Concentration Rate

3.8.2 Global 5 and 10 Largest Handheld Laser Induced Breakdown Spectroscopy

Players Market Share by Revenue

3.8.3 Mergers & Acquisitions, Expansion

4 HANDHELD LASER INDUCED BREAKDOWN SPECTROSCOPY INDUSTRY CHAIN ANALYSIS

4.1 Handheld Laser Induced Breakdown Spectroscopy Industry Chain Analysis

4.2 Market Overview of Key Raw Materials

4.3 Midstream Market Analysis

4.4 Downstream Customer Analysis

5 THE DEVELOPMENT AND DYNAMICS OF HANDHELD LASER INDUCED BREAKDOWN SPECTROSCOPY MARKET

5.1 Key Development Trends

5.2 Driving Factors

5.3 Market Challenges

5.4 Industry News

5.4.1 New Product Developments

5.4.2 Mergers & Acquisitions

5.4.3 Expansions

5.4.4 Collaboration/Supply Contracts

5.5 PEST Analysis

5.5.1 Industry Policies Analysis

5.5.2 Economic Environment Analysis

5.5.3 Social Environment Analysis

5.5.4 Technological Environment Analysis

5.6 Global Handheld Laser Induced Breakdown Spectroscopy Market Porter's Five Forces Analysis

5.6.1 Global Trade Frictions

5.6.2 U.S. Tariff Policy ? April 2025

5.6.3 Global Trade Frictions and Their Impacts to Handheld Laser Induced Breakdown Spectroscopy Market

5.7 ESG Ratings of Leading Companies

6 HANDHELD LASER INDUCED BREAKDOWN SPECTROSCOPY MARKET SEGMENTATION BY TYPE

6.1 Evaluation Matrix of Segment Market Development Potential (Type)

6.2 Global Handheld Laser Induced Breakdown Spectroscopy Sales Market Share by Type (2020-2025)

6.3 Global Handheld Laser Induced Breakdown Spectroscopy Market Size by Type (2020-2025)

6.4 Global Handheld Laser Induced Breakdown Spectroscopy Price by Type (2020-2025)

7 HANDHELD LASER INDUCED BREAKDOWN SPECTROSCOPY MARKET SEGMENTATION BY APPLICATION

7.1 Evaluation Matrix of Segment Market Development Potential (Application)

7.2 Global Handheld Laser Induced Breakdown Spectroscopy Market Sales by Application (2020-2025)

7.3 Global Handheld Laser Induced Breakdown Spectroscopy Market Size (M USD) by Application (2020-2025)

7.4 Global Handheld Laser Induced Breakdown Spectroscopy Sales Growth Rate by Application (2020-2025)

8 HANDHELD LASER INDUCED BREAKDOWN SPECTROSCOPY MARKET SALES BY REGION

8.1 Global Handheld Laser Induced Breakdown Spectroscopy Sales by Region

8.1.1 Global Handheld Laser Induced Breakdown Spectroscopy Sales by Region

8.1.2 Global Handheld Laser Induced Breakdown Spectroscopy Sales Market Share by Region

8.2 Global Handheld Laser Induced Breakdown Spectroscopy Market Size by Region

8.2.1 Global Handheld Laser Induced Breakdown Spectroscopy Market Size by Region

8.2.2 Global Handheld Laser Induced Breakdown Spectroscopy Market Size by Region

8.3 North America

8.3.1 North America Handheld Laser Induced Breakdown Spectroscopy Sales by Country

8.3.2 North America Handheld Laser Induced Breakdown Spectroscopy Market Size by Country

8.3.3 U.S. Market Overview

8.3.4 Canada Market Overview

8.3.5 Mexico Market Overview

8.4 Europe

8.4.1 Europe Handheld Laser Induced Breakdown Spectroscopy Sales by Country

8.4.2 Europe Handheld Laser Induced Breakdown Spectroscopy Market Size by Country

8.4.3 Germany Market Overview

8.4.4 France Market Overview

8.4.5 U.K. Market Overview

8.4.6 Italy Market Overview

8.4.7 Spain Market Overview

8.5 Asia Pacific

8.5.1 Asia Pacific Handheld Laser Induced Breakdown Spectroscopy Sales by Region

8.5.2 Asia Pacific Handheld Laser Induced Breakdown Spectroscopy Market Size by Region

8.5.3 China Market Overview

8.5.4 Japan Market Overview

8.5.5 South Korea Market Overview

8.5.6 India Market Overview

8.5.7 Southeast Asia Market Overview

8.6 South America

8.6.1 South America Handheld Laser Induced Breakdown Spectroscopy Sales by Country

8.6.2 South America Handheld Laser Induced Breakdown Spectroscopy Market Size by Country

8.6.3 Brazil Market Overview

8.6.4 Argentina Market Overview

8.6.5 Columbia Market Overview

8.7 Middle East and Africa

8.7.1 Middle East and Africa Handheld Laser Induced Breakdown Spectroscopy Sales by Region

8.7.2 Middle East and Africa Handheld Laser Induced Breakdown Spectroscopy Market Size by Region

8.7.3 Saudi Arabia Market Overview

8.7.4 UAE Market Overview

8.7.5 Egypt Market Overview

8.7.6 Nigeria Market Overview

8.7.7 South Africa Market Overview

9 HANDHELD LASER INDUCED BREAKDOWN SPECTROSCOPY MARKET PRODUCTION BY REGION

9.1 Global Production of Handheld Laser Induced Breakdown Spectroscopy by Region(2020-2025)

9.2 Global Handheld Laser Induced Breakdown Spectroscopy Revenue Market Share by Region (2020-2025)

9.3 Global Handheld Laser Induced Breakdown Spectroscopy Production, Revenue, Price and Gross Margin (2020-2025)

9.4 North America Handheld Laser Induced Breakdown Spectroscopy Production

9.4.1 North America Handheld Laser Induced Breakdown Spectroscopy Production Growth Rate (2020-2025)

9.4.2 North America Handheld Laser Induced Breakdown Spectroscopy Production, Revenue, Price and Gross Margin (2020-2025)

9.5 Europe Handheld Laser Induced Breakdown Spectroscopy Production

9.5.1 Europe Handheld Laser Induced Breakdown Spectroscopy Production Growth Rate (2020-2025)

9.5.2 Europe Handheld Laser Induced Breakdown Spectroscopy Production, Revenue, Price and Gross Margin (2020-2025)

9.6 Japan Handheld Laser Induced Breakdown Spectroscopy Production (2020-2025)

9.6.1 Japan Handheld Laser Induced Breakdown Spectroscopy Production Growth Rate (2020-2025)

9.6.2 Japan Handheld Laser Induced Breakdown Spectroscopy Production, Revenue, Price and Gross Margin (2020-2025)

9.7 China Handheld Laser Induced Breakdown Spectroscopy Production (2020-2025)

9.7.1 China Handheld Laser Induced Breakdown Spectroscopy Production Growth Rate (2020-2025)

9.7.2 China Handheld Laser Induced Breakdown Spectroscopy Production, Revenue, Price and Gross Margin (2020-2025)

10 KEY COMPANIES PROFILE

10.1 SciAps

10.1.1 SciAps Basic Information

10.1.2 SciAps Handheld Laser Induced Breakdown Spectroscopy Product Overview

10.1.3 SciAps Handheld Laser Induced Breakdown Spectroscopy Product Market

Performance

10.1.4 SciAps Business Overview

10.1.5 SciAps SWOT Analysis

10.1.6 SciAps Recent Developments

10.2 Hitachi High-Tech Analytical Science

10.2.1 Hitachi High-Tech Analytical Science Basic Information

10.2.2 Hitachi High-Tech Analytical Science Handheld Laser Induced Breakdown

Spectroscopy Product Overview

10.2.3 Hitachi High-Tech Analytical Science Handheld Laser Induced Breakdown

Spectroscopy Product Market Performance

10.2.4 Hitachi High-Tech Analytical Science Business Overview

10.2.5 Hitachi High-Tech Analytical Science SWOT Analysis

10.2.6 Hitachi High-Tech Analytical Science Recent Developments

10.3 Thermo Fisher Scientific Inc.

10.3.1 Thermo Fisher Scientific Inc. Basic Information

10.3.2 Thermo Fisher Scientific Inc. Handheld Laser Induced Breakdown

Spectroscopy Product Overview

10.3.3 Thermo Fisher Scientific Inc. Handheld Laser Induced Breakdown

Spectroscopy Product Market Performance

10.3.4 Thermo Fisher Scientific Inc. Business Overview

10.3.5 Thermo Fisher Scientific Inc. SWOT Analysis

10.3.6 Thermo Fisher Scientific Inc. Recent Developments

10.4 Rigaku

10.4.1 Rigaku Basic Information

10.4.2 Rigaku Handheld Laser Induced Breakdown Spectroscopy Product Overview

10.4.3 Rigaku Handheld Laser Induced Breakdown Spectroscopy Product Market

Performance

10.4.4 Rigaku Business Overview

10.4.5 Rigaku Recent Developments

10.5 Bruker Corporation

10.5.1 Bruker Corporation Basic Information

10.5.2 Bruker Corporation Handheld Laser Induced Breakdown Spectroscopy Product Overview

10.5.3 Bruker Corporation Handheld Laser Induced Breakdown Spectroscopy Product

Market Performance

10.5.4 Bruker Corporation Business Overview

10.5.5 Bruker Corporation Recent Developments

10.6 BandW Tek

10.6.1 BandW Tek Basic Information

- 10.6.2 BandW Tek Handheld Laser Induced Breakdown Spectroscopy Product Overview
- 10.6.3 BandW Tek Handheld Laser Induced Breakdown Spectroscopy Product Market Performance
- 10.6.4 BandW Tek Business Overview
- 10.6.5 BandW Tek Recent Developments
- 10.7 Vela Instruments
 - 10.7.1 Vela Instruments Basic Information
 - 10.7.2 Vela Instruments Handheld Laser Induced Breakdown Spectroscopy Product Overview
 - 10.7.3 Vela Instruments Handheld Laser Induced Breakdown Spectroscopy Product Market Performance
 - 10.7.4 Vela Instruments Business Overview
 - 10.7.5 Vela Instruments Recent Developments
- 10.8 Focused Photonics Inc?Arun Technology?
 - 10.8.1 Focused Photonics Inc?Arun Technology? Basic Information
 - 10.8.2 Focused Photonics Inc?Arun Technology? Handheld Laser Induced Breakdown Spectroscopy Product Overview
 - 10.8.3 Focused Photonics Inc?Arun Technology? Handheld Laser Induced Breakdown Spectroscopy Product Market Performance
 - 10.8.4 Focused Photonics Inc?Arun Technology? Business Overview
 - 10.8.5 Focused Photonics Inc?Arun Technology? Recent Developments

11 HANDHELD LASER INDUCED BREAKDOWN SPECTROSCOPY MARKET FORECAST BY REGION

- 11.1 Global Handheld Laser Induced Breakdown Spectroscopy Market Size Forecast
- 11.2 Global Handheld Laser Induced Breakdown Spectroscopy Market Forecast by Region
 - 11.2.1 North America Market Size Forecast by Country
 - 11.2.2 Europe Handheld Laser Induced Breakdown Spectroscopy Market Size Forecast by Country
 - 11.2.3 Asia Pacific Handheld Laser Induced Breakdown Spectroscopy Market Size Forecast by Region
 - 11.2.4 South America Handheld Laser Induced Breakdown Spectroscopy Market Size Forecast by Country
 - 11.2.5 Middle East and Africa Forecasted Sales of Handheld Laser Induced Breakdown Spectroscopy by Country

12 FORECAST MARKET BY TYPE AND BY APPLICATION (2026-2035)

12.1 Global Handheld Laser Induced Breakdown Spectroscopy Market Forecast by Type (2026-2035)

12.1.1 Global Forecasted Sales of Handheld Laser Induced Breakdown Spectroscopy by Type (2026-2035)

12.1.2 Global Handheld Laser Induced Breakdown Spectroscopy Market Size Forecast by Type (2026-2035)

12.1.3 Global Forecasted Price of Handheld Laser Induced Breakdown Spectroscopy by Type (2026-2035)

12.2 Global Handheld Laser Induced Breakdown Spectroscopy Market Forecast by Application (2026-2035)

12.2.1 Global Handheld Laser Induced Breakdown Spectroscopy Sales (K Units) Forecast by Application

12.2.2 Global Handheld Laser Induced Breakdown Spectroscopy Market Size (M USD) Forecast by Application (2026-2035)

13 CONCLUSION AND KEY FINDINGS

List Of Tables

LIST OF TABLES

Table 1. Introduction of the Type

Table 2. Introduction of the Application

Table 3. Global Handheld Laser Induced Breakdown Spectroscopy Market Size by Type (M USD)

Table 4. Global Handheld Laser Induced Breakdown Spectroscopy Market Size by Application

Table 5. Handheld Laser Induced Breakdown Spectroscopy Market Size Comparison by Region (M USD)

Table 6. Global Handheld Laser Induced Breakdown Spectroscopy Sales (K Units) by Manufacturers (2020-2025)

Table 7. Global Handheld Laser Induced Breakdown Spectroscopy Sales Market Share by Manufacturers (2020-2025)

Table 8. Global Handheld Laser Induced Breakdown Spectroscopy Revenue (M USD) by Manufacturers (2020-2025)

Table 9. Global Handheld Laser Induced Breakdown Spectroscopy Revenue Share by Manufacturers (2020-2025)

Table 10. Company Type (Tier 1, Tier 2, and Tier 3) & (based on the Revenue in Handheld Laser Induced Breakdown Spectroscopy as of 2025)

Table 11. Global Market Handheld Laser Induced Breakdown Spectroscopy Average Price (USD/Unit) of Key Manufacturers (2020-2025)

Table 12. Manufacturers? Manufacturing Sites, Areas Served

Table 13. Manufacturers? Product Type

Table 14. Global Handheld Laser Induced Breakdown Spectroscopy Manufacturers Market Concentration Ratio (CR5 and HHI)

Table 15. Mergers & Acquisitions, Expansion Plans

Table 16. Market Overview of Key Raw Materials

Table 17. Midstream Market Analysis

Table 18. Downstream Customer Analysis

Table 19. Key Development Trends

Table 20. Driving Factors

Table 21. Handheld Laser Induced Breakdown Spectroscopy Market Challenges

Table 22. Goldman Sachs' forecast real GDP growth rate for 2025-2026

Table 23. S&P Global ' Forecast Real GDP Growth Rate For 2025-2027

Table 24. World Bank ' Forecast Real GDP Growth Rate For 2025-2026

Table 25. The Tariff Rates Imposed by the United States on Major Commodity Trading

Countries

Table 26. Global Handheld Laser Induced Breakdown Spectroscopy Sales by Type (K Units)

Table 27. Global Handheld Laser Induced Breakdown Spectroscopy Market Size by Type (M USD)

Table 28. Global Handheld Laser Induced Breakdown Spectroscopy Sales (K Units) by Type (2020-2025)

Table 29. Global Handheld Laser Induced Breakdown Spectroscopy Sales Market Share by Type (2020-2025)

Table 30. Global Handheld Laser Induced Breakdown Spectroscopy Market Size (M USD) by Type (2020-2025)

Table 31. Global Handheld Laser Induced Breakdown Spectroscopy Market Share by Type (2020-2025)

Table 32. Global Handheld Laser Induced Breakdown Spectroscopy Price (USD/Unit) by Type (2020-2025)

Table 33. Global Handheld Laser Induced Breakdown Spectroscopy Sales (K Units) by Application

Table 34. Global Handheld Laser Induced Breakdown Spectroscopy Market Size by Application

Table 35. Global Handheld Laser Induced Breakdown Spectroscopy Sales by Application (2020-2025) & (K Units)

Table 36. Global Handheld Laser Induced Breakdown Spectroscopy Sales Market Share by Application (2020-2025)

Table 37. Global Handheld Laser Induced Breakdown Spectroscopy Market Size by Application (2020-2025) & (M USD)

Table 38. Global Handheld Laser Induced Breakdown Spectroscopy Market Share by Application (2020-2025)

Table 39. Global Handheld Laser Induced Breakdown Spectroscopy Sales Growth Rate by Application (2020-2025)

Table 40. Global Handheld Laser Induced Breakdown Spectroscopy Sales by Region (2020-2025) & (K Units)

Table 41. Global Handheld Laser Induced Breakdown Spectroscopy Sales Market Share by Region (2020-2025)

Table 42. Global Handheld Laser Induced Breakdown Spectroscopy Market Size by Region (2020-2025) & (M USD)

Table 43. Global Handheld Laser Induced Breakdown Spectroscopy Market Size by Region (2020-2025)

Table 44. North America Handheld Laser Induced Breakdown Spectroscopy Sales by Country (2020-2025) & (K Units)

Table 45. North America Handheld Laser Induced Breakdown Spectroscopy Market Size by Country (2020-2025) & (M USD)

Table 46. Europe Handheld Laser Induced Breakdown Spectroscopy Sales by Country (2020-2025) & (K Units)

Table 47. Europe Handheld Laser Induced Breakdown Spectroscopy Market Size by Country (2020-2025) & (M USD)

Table 48. Asia Pacific Handheld Laser Induced Breakdown Spectroscopy Sales by Region (2020-2025) & (K Units)

Table 49. Asia Pacific Handheld Laser Induced Breakdown Spectroscopy Market Size by Region (2020-2025) & (M USD)

Table 50. South America Handheld Laser Induced Breakdown Spectroscopy Sales by Country (2020-2025) & (K Units)

Table 51. South America Handheld Laser Induced Breakdown Spectroscopy Market Size by Country (2020-2025) & (M USD)

Table 52. Middle East and Africa Handheld Laser Induced Breakdown Spectroscopy Sales by Region (2020-2025) & (K Units)

Table 53. Middle East and Africa Handheld Laser Induced Breakdown Spectroscopy Market Size by Region (2020-2025) & (M USD)

Table 54. Global Handheld Laser Induced Breakdown Spectroscopy Production (K Units) by Region(2020-2025)

Table 55. Global Handheld Laser Induced Breakdown Spectroscopy Revenue (US\$ Million) by Region (2020-2025)

Table 56. Global Handheld Laser Induced Breakdown Spectroscopy Revenue Market Share by Region (2020-2025)

Table 57. Global Handheld Laser Induced Breakdown Spectroscopy Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 58. North America Handheld Laser Induced Breakdown Spectroscopy Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 59. Europe Handheld Laser Induced Breakdown Spectroscopy Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 60. Japan Handheld Laser Induced Breakdown Spectroscopy Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 61. China Handheld Laser Induced Breakdown Spectroscopy Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 62. SciAps Basic Information

Table 63. SciAps Handheld Laser Induced Breakdown Spectroscopy Product Overview

Table 64. SciAps Handheld Laser Induced Breakdown Spectroscopy Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 65. SciAps Business Overview

Table 66. SciAps SWOT Analysis

Table 67. SciAps Recent Developments

Table 68. Hitachi High-Tech Analytical Science Basic Information

Table 69. Hitachi High-Tech Analytical Science Handheld Laser Induced Breakdown Spectroscopy Product Overview

Table 70. Hitachi High-Tech Analytical Science Handheld Laser Induced Breakdown Spectroscopy Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 71. Hitachi High-Tech Analytical Science Business Overview

Table 72. Hitachi High-Tech Analytical Science SWOT Analysis

Table 73. Hitachi High-Tech Analytical Science Recent Developments

Table 74. Thermo Fisher Scientific Inc. Basic Information

Table 75. Thermo Fisher Scientific Inc. Handheld Laser Induced Breakdown Spectroscopy Product Overview

Table 76. Thermo Fisher Scientific Inc. Handheld Laser Induced Breakdown Spectroscopy Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 77. Thermo Fisher Scientific Inc. Business Overview

Table 78. Thermo Fisher Scientific Inc. SWOT Analysis

Table 79. Thermo Fisher Scientific Inc. Recent Developments

Table 80. Rigaku Basic Information

Table 81. Rigaku Handheld Laser Induced Breakdown Spectroscopy Product Overview

Table 82. Rigaku Handheld Laser Induced Breakdown Spectroscopy Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 83. Rigaku Business Overview

Table 84. Rigaku Recent Developments

Table 85. Bruker Corporation Basic Information

Table 86. Bruker Corporation Handheld Laser Induced Breakdown Spectroscopy Product Overview

Table 87. Bruker Corporation Handheld Laser Induced Breakdown Spectroscopy Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 88. Bruker Corporation Business Overview

Table 89. Bruker Corporation Recent Developments

Table 90. BandW Tek Basic Information

Table 91. BandW Tek Handheld Laser Induced Breakdown Spectroscopy Product Overview

Table 92. BandW Tek Handheld Laser Induced Breakdown Spectroscopy Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 93. BandW Tek Business Overview

Table 94. BandW Tek Recent Developments

Table 95. Vela Instruments Basic Information

Table 96. Vela Instruments Handheld Laser Induced Breakdown Spectroscopy Product Overview

Table 97. Vela Instruments Handheld Laser Induced Breakdown Spectroscopy Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 98. Vela Instruments Business Overview

Table 99. Vela Instruments Recent Developments

Table 100. Focused Photonics Inc?Arun Technology? Basic Information

Table 101. Focused Photonics Inc?Arun Technology? Handheld Laser Induced Breakdown Spectroscopy Product Overview

Table 102. Focused Photonics Inc?Arun Technology? Handheld Laser Induced Breakdown Spectroscopy Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 103. Focused Photonics Inc?Arun Technology? Business Overview

Table 104. Focused Photonics Inc?Arun Technology? Recent Developments

Table 105. Global Handheld Laser Induced Breakdown Spectroscopy Sales Forecast by Region (2026-2035) & (K Units)

Table 106. Global Handheld Laser Induced Breakdown Spectroscopy Market Size Forecast by Region (2026-2035) & (M USD)

Table 107. North America Handheld Laser Induced Breakdown Spectroscopy Sales Forecast by Country (2026-2035) & (K Units)

Table 108. North America Handheld Laser Induced Breakdown Spectroscopy Market Size Forecast by Country (2026-2035) & (M USD)

Table 109. Europe Handheld Laser Induced Breakdown Spectroscopy Sales Forecast by Country (2026-2035) & (K Units)

Table 110. Europe Handheld Laser Induced Breakdown Spectroscopy Market Size Forecast by Country (2026-2035) & (M USD)

Table 111. Asia Pacific Handheld Laser Induced Breakdown Spectroscopy Sales Forecast by Region (2026-2035) & (K Units)

Table 112. Asia Pacific Handheld Laser Induced Breakdown Spectroscopy Market Size Forecast by Region (2026-2035) & (M USD)

Table 113. South America Handheld Laser Induced Breakdown Spectroscopy Sales Forecast by Country (2026-2035) & (K Units)

Table 114. South America Handheld Laser Induced Breakdown Spectroscopy Market Size Forecast by Country (2026-2035) & (M USD)

Table 115. Middle East and Africa Handheld Laser Induced Breakdown Spectroscopy Sales Forecast by Country (2026-2035) & (Units)

Table 116. Middle East and Africa Handheld Laser Induced Breakdown Spectroscopy

Market Size Forecast by Country (2026-2035) & (M USD)

Table 117. Global Handheld Laser Induced Breakdown Spectroscopy Sales Forecast by Type (2026-2035) & (K Units)

Table 118. Global Handheld Laser Induced Breakdown Spectroscopy Market Size Forecast by Type (2026-2035) & (M USD)

Table 119. Global Handheld Laser Induced Breakdown Spectroscopy Price Forecast by Type (2026-2035) & (USD/Unit)

Table 120. Global Handheld Laser Induced Breakdown Spectroscopy Sales (K Units) Forecast by Application (2026-2035)

Table 121. Global Handheld Laser Induced Breakdown Spectroscopy Market Size Forecast by Application (2026-2035) & (M USD)

List Of Figures

LIST OF FIGURES

- Figure 1. Product Picture of Handheld Laser Induced Breakdown Spectroscopy
- Figure 2. Data Triangulation
- Figure 3. Key Caveats
- Figure 4. Global Handheld Laser Induced Breakdown Spectroscopy Market Size (M USD), 2025-2035
- Figure 5. Global Handheld Laser Induced Breakdown Spectroscopy Market Size (M USD) (2020-2035)
- Figure 6. Global Handheld Laser Induced Breakdown Spectroscopy Sales (K Units) & (2020-2035)
- Figure 7. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 8. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 9. Evaluation Matrix of Regional Market Development Potential
- Figure 10. Handheld Laser Induced Breakdown Spectroscopy Market Size by Country (M USD)
- Figure 11. Company Assessment Quadrant
- Figure 12. Global Handheld Laser Induced Breakdown Spectroscopy Product Life Cycle
- Figure 13. Handheld Laser Induced Breakdown Spectroscopy Sales Share by Manufacturers in 2025
- Figure 14. Global Handheld Laser Induced Breakdown Spectroscopy Revenue Share by Manufacturers in 2025
- Figure 15. Handheld Laser Induced Breakdown Spectroscopy Market Share by Company Type (Tier 1, Tier 2 and Tier 3): 2025
- Figure 16. Global Market Handheld Laser Induced Breakdown Spectroscopy Average Price (USD/Unit) of Key Manufacturers in 2025
- Figure 17. The Global 5 and 10 Largest Players: Market Share by Handheld Laser Induced Breakdown Spectroscopy Revenue in 2025
- Figure 18. Industry Chain Map of Handheld Laser Induced Breakdown Spectroscopy
- Figure 19. Global Handheld Laser Induced Breakdown Spectroscopy Market PEST Analysis
- Figure 20. Global Handheld Laser Induced Breakdown Spectroscopy Market Porter's Five Forces Analysis
- Figure 21. Global Merchandise Trade as a Percentage Of GDP
- Figure 22. US - Imports of Goods by Country
- Figure 23. China Exports by Country
- Figure 24. ESG Rating Distribution of The Leading Company Compared With Its Peers

- Figure 25. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 26. Global Handheld Laser Induced Breakdown Spectroscopy Market Share by Type
- Figure 27. Sales Market Share of Handheld Laser Induced Breakdown Spectroscopy by Type (2020-2025)
- Figure 28. Sales Market Share of Handheld Laser Induced Breakdown Spectroscopy by Type in 2025
- Figure 29. Market Share of Handheld Laser Induced Breakdown Spectroscopy by Type (2020-2025)
- Figure 30. Market Share of Handheld Laser Induced Breakdown Spectroscopy by Type in 2025
- Figure 31. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 32. Global Handheld Laser Induced Breakdown Spectroscopy Market Share by Application
- Figure 33. Global Handheld Laser Induced Breakdown Spectroscopy Sales Market Share by Application (2020-2025)
- Figure 34. Global Handheld Laser Induced Breakdown Spectroscopy Sales Market Share by Application in 2025
- Figure 35. Global Handheld Laser Induced Breakdown Spectroscopy Market Share by Application (2020-2025)
- Figure 36. Global Handheld Laser Induced Breakdown Spectroscopy Market Share by Application in 2025
- Figure 37. Global Handheld Laser Induced Breakdown Spectroscopy Sales Growth Rate by Application (2020-2025)
- Figure 38. Global Handheld Laser Induced Breakdown Spectroscopy Sales Market Share by Region (2020-2025)
- Figure 39. Global Handheld Laser Induced Breakdown Spectroscopy Market Size by Region (2020-2025)
- Figure 40. North America Handheld Laser Induced Breakdown Spectroscopy Sales and Growth Rate (2020-2025) & (K Units)
- Figure 41. North America Handheld Laser Induced Breakdown Spectroscopy Sales and Growth Rate (2020-2025) & (K Units)
- Figure 42. North America Handheld Laser Induced Breakdown Spectroscopy Sales Market Share by Country in 2024
- Figure 43. North America Handheld Laser Induced Breakdown Spectroscopy Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 44. North America Handheld Laser Induced Breakdown Spectroscopy Market Size by Country in 2024
- Figure 45. U.S. Handheld Laser Induced Breakdown Spectroscopy Sales and Growth

Rate (2020-2025) & (K Units)

Figure 46. U.S. Handheld Laser Induced Breakdown Spectroscopy Market Size and Growth Rate (2020-2025) & (M USD)

Figure 47. Canada Handheld Laser Induced Breakdown Spectroscopy Sales (K Units) and Growth Rate (2020-2025)

Figure 48. Canada Handheld Laser Induced Breakdown Spectroscopy Market Size (M USD) and Growth Rate (2020-2025)

Figure 49. Mexico Handheld Laser Induced Breakdown Spectroscopy Sales (Units) and Growth Rate (2020-2025)

Figure 50. Mexico Handheld Laser Induced Breakdown Spectroscopy Market Size (Units) and Growth Rate (2020-2025)

Figure 51. Europe Handheld Laser Induced Breakdown Spectroscopy Sales and Growth Rate (2020-2025) & (K Units)

Figure 52. Europe Handheld Laser Induced Breakdown Spectroscopy Sales Market Share by Country in 2024

Figure 53. Europe Handheld Laser Induced Breakdown Spectroscopy Market Size and Growth Rate (2020-2025) & (M USD)

Figure 54. Europe Handheld Laser Induced Breakdown Spectroscopy Market Size by Country in 2024

Figure 55. Germany Handheld Laser Induced Breakdown Spectroscopy Sales and Growth Rate (2020-2025) & (K Units)

Figure 56. Germany Handheld Laser Induced Breakdown Spectroscopy Market Size and Growth Rate (2020-2025) & (M USD)

Figure 57. France Handheld Laser Induced Breakdown Spectroscopy Sales and Growth Rate (2020-2025) & (K Units)

Figure 58. France Handheld Laser Induced Breakdown Spectroscopy Market Size and Growth Rate (2020-2025) & (M USD)

Figure 59. U.K. Handheld Laser Induced Breakdown Spectroscopy Sales and Growth Rate (2020-2025) & (K Units)

Figure 60. U.K. Handheld Laser Induced Breakdown Spectroscopy Market Size and Growth Rate (2020-2025) & (M USD)

Figure 61. Italy Handheld Laser Induced Breakdown Spectroscopy Sales and Growth Rate (2020-2025) & (K Units)

Figure 62. Italy Handheld Laser Induced Breakdown Spectroscopy Market Size and Growth Rate (2020-2025) & (M USD)

Figure 63. Spain Handheld Laser Induced Breakdown Spectroscopy Sales and Growth Rate (2020-2025) & (K Units)

Figure 64. Spain Handheld Laser Induced Breakdown Spectroscopy Market Size and Growth Rate (2020-2025) & (M USD)

Figure 65. Asia Pacific Handheld Laser Induced Breakdown Spectroscopy Sales and Growth Rate (K Units)

Figure 66. Asia Pacific Handheld Laser Induced Breakdown Spectroscopy Sales Market Share by Region in 2024

Figure 67. Asia Pacific Handheld Laser Induced Breakdown Spectroscopy Market Size by Region in 2024

Figure 68. China Handheld Laser Induced Breakdown Spectroscopy Sales and Growth Rate (2020-2025) & (K Units)

Figure 69. China Handheld Laser Induced Breakdown Spectroscopy Market Size and Growth Rate (2020-2025) & (M USD)

Figure 70. Japan Handheld Laser Induced Breakdown Spectroscopy Sales and Growth Rate (2020-2025) & (K Units)

Figure 71. Japan Handheld Laser Induced Breakdown Spectroscopy Market Size and Growth Rate (2020-2025) & (M USD)

Figure 72. South Korea Handheld Laser Induced Breakdown Spectroscopy Sales and Growth Rate (2020-2025) & (K Units)

Figure 73. South Korea Handheld Laser Induced Breakdown Spectroscopy Market Size and Growth Rate (2020-2025) & (M USD)

Figure 74. India Handheld Laser Induced Breakdown Spectroscopy Sales and Growth Rate (2020-2025) & (K Units)

Figure 75. India Handheld Laser Induced Breakdown Spectroscopy Market Size and Growth Rate (2020-2025) & (M USD)

Figure 76. Southeast Asia Handheld Laser Induced Breakdown Spectroscopy Sales and Growth Rate (2020-2025) & (K Units)

Figure 77. Southeast Asia Handheld Laser Induced Breakdown Spectroscopy Market Size and Growth Rate (2020-2025) & (M USD)

Figure 78. South America Handheld Laser Induced Breakdown Spectroscopy Sales and Growth Rate (K Units)

Figure 79. South America Handheld Laser Induced Breakdown Spectroscopy Sales Market Share by Country in 2024

Figure 80. South America Handheld Laser Induced Breakdown Spectroscopy Market Size and Growth Rate (M USD)

Figure 81. South America Handheld Laser Induced Breakdown Spectroscopy Market Size by Country in 2024

Figure 82. Brazil Handheld Laser Induced Breakdown Spectroscopy Sales and Growth Rate (2020-2025) & (K Units)

Figure 83. Brazil Handheld Laser Induced Breakdown Spectroscopy Market Size and Growth Rate (2020-2025) & (M USD)

Figure 84. Argentina Handheld Laser Induced Breakdown Spectroscopy Sales and

Growth Rate (2020-2025) & (K Units)

Figure 85. Argentina Handheld Laser Induced Breakdown Spectroscopy Market Size and Growth Rate (2020-2025) & (M USD)

Figure 86. Columbia Handheld Laser Induced Breakdown Spectroscopy Sales and Growth Rate (2020-2025) & (K Units)

Figure 87. Columbia Handheld Laser Induced Breakdown Spectroscopy Market Size and Growth Rate (2020-2025) & (M USD)

Figure 88. Middle East and Africa Handheld Laser Induced Breakdown Spectroscopy Sales and Growth Rate (K Units)

Figure 89. Middle East and Africa Handheld Laser Induced Breakdown Spectroscopy Sales Market Share by Region in 2024

Figure 90. Middle East and Africa Handheld Laser Induced Breakdown Spectroscopy Market Size and Growth Rate (M USD)

Figure 91. Middle East and Africa Handheld Laser Induced Breakdown Spectroscopy Market Size by Region in 2024

Figure 92. Saudi Arabia Handheld Laser Induced Breakdown Spectroscopy Sales and Growth Rate (2020-2025) & (K Units)

Figure 93. Saudi Arabia Handheld Laser Induced Breakdown Spectroscopy Market Size and Growth Rate (2020-2025) & (M USD)

Figure 94. UAE Handheld Laser Induced Breakdown Spectroscopy Sales and Growth Rate (2020-2025) & (K Units)

Figure 95. UAE Handheld Laser Induced Breakdown Spectroscopy Market Size and Growth Rate (2020-2025) & (M USD)

Figure 96. Egypt Handheld Laser Induced Breakdown Spectroscopy Sales and Growth Rate (2020-2025) & (K Units)

Figure 97. Egypt Handheld Laser Induced Breakdown Spectroscopy Market Size and Growth Rate (2020-2025) & (M USD)

Figure 98. Nigeria Handheld Laser Induced Breakdown Spectroscopy Sales and Growth Rate (2020-2025) & (K Units)

Figure 99. Nigeria Handheld Laser Induced Breakdown Spectroscopy Market Size and Growth Rate (2020-2025) & (M USD)

Figure 100. South Africa Handheld Laser Induced Breakdown Spectroscopy Sales and Growth Rate (2020-2025) & (K Units)

Figure 101. South Africa Handheld Laser Induced Breakdown Spectroscopy Market Size and Growth Rate (2020-2025) & (M USD)

Figure 102. Global Handheld Laser Induced Breakdown Spectroscopy Production Market Share by Region (2020-2025)

Figure 103. North America Handheld Laser Induced Breakdown Spectroscopy Production (K Units) Growth Rate (2020-2025)

Figure 104. Europe Handheld Laser Induced Breakdown Spectroscopy Production (K Units) Growth Rate (2020-2025)

Figure 105. Japan Handheld Laser Induced Breakdown Spectroscopy Production (K Units) Growth Rate (2020-2025)

Figure 106. China Handheld Laser Induced Breakdown Spectroscopy Production (K Units) Growth Rate (2020-2025)

Figure 107. Global Handheld Laser Induced Breakdown Spectroscopy Sales Forecast by Volume (2020-2035) & (K Units)

Figure 108. Global Handheld Laser Induced Breakdown Spectroscopy Market Size Forecast by Value (2020-2035) & (M USD)

Figure 109. Global Handheld Laser Induced Breakdown Spectroscopy Sales Market Share Forecast by Type (2026-2035)

Figure 110. Global Handheld Laser Induced Breakdown Spectroscopy Market Share Forecast by Type (2026-2035)

Figure 111. Global Handheld Laser Induced Breakdown Spectroscopy Sales Forecast by Application (2026-2035)

Figure 112. Global Handheld Laser Induced Breakdown Spectroscopy Market Share Forecast by Application (2026-2035)

I would like to order

Product name: Global Handheld Laser Induced Breakdown Spectroscopy Market Research Report 2026(Status and Outlook)

Product link: <https://marketpublishers.com/r/GEBC7F802C18EN.html>

Price: US\$ 2,980.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/GEBC7F802C18EN.html>