

# Global Handheld Drilling Tools Market Research Report 2026(Status and Outlook)

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## Abstracts

The 2025 U.S. tariff policies introduce profound uncertainty into the global economic landscape. This report critically examines the implications of recent tariff adjustments and international strategic countermeasures on Handheld Drilling Tools competitive dynamics, regional economic interdependencies, and supply chain reconfigurations. In 2024, global sales of handheld drilling tools reached 42.5 million units, with an average selling price of US\$95 per unit. Handheld drilling tools include corded drills, cordless drills, and pneumatic drills, and are widely used in construction, decoration, woodworking, repair, and industrial assembly. Upstream raw materials mainly consist of steel, copper wire, engineering plastics, motors, and lithium batteries. Based on estimated total material consumption per unit, the annual material consumption for a complete machine is approximately 102,000 tons, including approximately 34,680 tons of steel (34%), approximately 12,240 tons of copper (12%), approximately 28,560 tons of plastics (28%), approximately 18,360 tons of motors and electronic components (18%), and approximately 8,160 tons of batteries (8%). Downstream suppliers include construction companies, furniture and woodworking factories, the home market, and equipment maintenance and rental companies. Downstream consumption composition by shipment volume is: construction 40%, home/DIY 25%, woodworking/furniture 20%, and maintenance and rental 15%. Global total production capacity is approximately 58 million units per year, with an average gross profit margin of about 22%. Demand is driven by urbanization, furniture manufacturing, and the DIY boom. Business opportunities lie in cordless devices, brushless motors, long-life lithium batteries, smart connectivity (remote diagnostics/anti-theft), and equipment rental services. Companies can achieve differentiated growth by improving battery efficiency, reducing vibration and noise, and expanding their tool system ecosystem. The handheld drilling tool market is exhibiting a three-pronged development trend: "cordless, professional, and systematic." First, cordless technology continues to dominate the demand structure. The maturity of

technologies such as brushless motors, 21700 batteries, and high-efficiency BMS has enabled cordless drills to surpass corded models in terms of battery life, torque, and durability, driving their market share to over 70%. Simultaneously, increasing demands for portability, safety, and no external power supply at construction sites worldwide are further accelerating the penetration of cordless technology. Second, professional demand remains robust. Orders from construction, equipment assembly, and woodworking manufacturing have shown relative resilience throughout the economic cycle. Global building repair and renovation (RM/RO) activity is growing faster than new construction demand, making durable, long-life, and impact-resistant models key growth drivers. Tool system ecosystems (such as a single battery platform supporting multiple tools) are becoming a core competitive advantage for brands, achieving customer retention and increased repeat purchases. Third, the home and DIY market remains vibrant, especially in North America, Europe, and parts of Asia. The interest of younger consumers in small home repairs and DIY furniture is driving growth in demand for lightweight and entry-level drills. This market is more sensitive to design, safety, lightweighting, and cost, driving the emergence of more differentiated products. The future value competition in the industry will shift from single-performance competition to a "tool system + battery platform + digital maintenance" model. A company's investment in intelligence and platformization will determine its sustainable competitiveness in the global market.

The global Handheld Drilling Tools market size was estimated at USD 4038.0 million in 2025 and is projected to grow at a compound annual growth rate (CAGR) of 4.10% during the forecast period.

This report offers a comprehensive and in-depth analysis of the global Handheld Drilling Tools market, covering all critical facets from a broad macroeconomic overview to detailed micro-level insights. It examines market size, competitive landscape, emerging development trends, niche segments, key drivers and challenges, as well as conducts SWOT and value chain analyses.

The insights provided enable readers to understand the competitive dynamics within the industry and formulate effective strategies to enhance profitability and market positioning. Additionally, the report presents a clear framework for evaluating the current status and future outlook of business organizations operating in this sector.

A significant focus of this report lies in the competitive landscape of the global Handheld Drilling Tools market. It offers detailed profiles of major players, including their market shares, performance metrics, product portfolios, and operational status. This enables

stakeholders to identify leading competitors and gain a nuanced understanding of market rivalry and structure.

In summary, this report serves as an essential resource for industry participants, investors, researchers, consultants, and business strategists, as well as anyone planning to enter or expand their presence in the Handheld Drilling Tools market.

## **Global Handheld Drilling Tools Market: Market Segmentation Analysis**

This research report provides a detailed segmentation of the market by region (country), key manufacturers, product type, and application. Market segmentation divides the overall market into distinct subsets based on factors such as product categories, end-user industries, geographic locations, and other relevant criteria.

A clear understanding of these market segments enables decision-makers to tailor their product development, sales, and marketing strategies more effectively to meet the unique needs of each segment. Leveraging market segmentation insights can significantly enhance targeted approaches, optimize resource allocation, and accelerate product innovation cycles by aligning offerings with the specific demands of diverse customer groups.

### **Key Company**

Epiroc  
Rockmore International  
Maxdrill  
KYNKO INDUSTRIAL LIMITED  
Bestonedrill  
Mincon Group plc  
ACEDRILLS  
SANDCO  
Zitr?n  
BISON  
Numa Hammers  
Barkom  
KGR Industries  
Hpesa  
ProDrill  
Mindrill

## **Market Segmentation (by Type)**

Hand Drill  
Impact Drill  
Hammer Drill

## **Market Segmentation (by Application)**

Construction Industry  
Decoration Industry  
Furniture Manufacturing  
Others

## **Geographic Segmentation**

North America (USA, Canada, Mexico)  
Europe (Germany, UK, France, Russia, Italy, Rest of Europe)  
Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Rest of Asia-Pacific)  
South America (Brazil, Argentina, Columbia, Rest of South America)  
The Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria, South Africa, Rest of MEA)

## **Key Benefits of This Market Research:**

Industry drivers, restraints, and opportunities covered in the study  
Neutral perspective on the market performance  
Recent industry trends and developments  
Competitive landscape & strategies of key players  
Potential & niche segments and regions exhibiting promising growth covered  
Historical, current, and projected market size, in terms of value  
In-depth analysis of the Handheld Drilling Tools Market  
Overview of the regional outlook of the Handheld Drilling Tools Market:

## **Customization of the Report**

In case of any queries or customization requirements, please connect with our sales team, who will ensure that your requirements are met.

## Chapter Outline

Chapter 1 mainly introduces the statistical scope of the report, market division standards, and market research methods.

Chapter 2 is an executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the Handheld Drilling Tools Market and its likely evolution in the short to mid-term, and long term.

Chapter 3 makes a detailed analysis of the market's competitive landscape of the market and provides the market share, capacity, output, price, latest development plan, merger, and acquisition information of the main manufacturers in the market.

Chapter 4 is the analysis of the whole market industrial chain, including the upstream and downstream of the industry, as well as Porter's five forces analysis.

Chapter 5 introduces the latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 6 provides the analysis of various market segments according to product types, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 7 provides the analysis of various market segments according to application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 8 provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and capacity of each country in the world.

Chapter 9 shares the main producing countries of Handheld Drilling Tools, their output value, profit level, regional supply, production capacity layout, etc. from the supply side.

Chapter 10 introduces the basic situation of the main companies in the market in detail, including product sales revenue, sales volume, price, gross profit margin, market share,

product introduction, recent development, etc.

Chapter 11 provides a quantitative analysis of the market size and development potential of each region in the next five years.

Chapter 12 provides a quantitative analysis of the market size and development potential of each market segment in the next five years.

Chapter 13 is the main points and conclusions of the report.

### **Key Reasons to Buy this Report:**

Access to date statistics compiled by our researchers. These provide you with historical and forecast data, which is analyzed to tell you why your market is set to change  
This enables you to anticipate market changes to remain ahead of your competitors  
You will be able to copy data from the Excel spreadsheet straight into your marketing plans, business presentations, or other strategic documents

The concise analysis, clear graph, and table format will enable you to pinpoint the information you require quickly

Provision of market value data for each segment and sub-segment

Indicates the region and segment that is expected to witness the fastest growth as well as to dominate the market

Analysis by geography highlighting the consumption of the product/service in the region as well as indicating the factors that are affecting the market within each region

Competitive landscape which incorporates the market ranking of the major players, along with new service/product launches, partnerships, business expansions, and acquisitions in the past five years of companies profiled

Extensive company profiles comprising of company overview, company insights, product benchmarking, and SWOT analysis for the major market players

The current as well as the future market outlook of the industry concerning recent developments which involve growth opportunities and drivers as well as challenges and restraints of both emerging as well as developed regions

Includes in-depth analysis of the market from various perspectives through Porter's five forces analysis

Provides insight into the market through Value Chain

Market dynamics scenario, along with growth opportunities of the market in the years to come

6-month post-sales analyst support

## **Customization of the Report**

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