

Global Handheld 3D Intraoral Scanner Market Research Report 2026(Status and Outlook)

<https://marketpublishers.com/r/G361FE27D66FEN.html>

Date: March 2026

Pages: 159

Price: US\$ 2,980.00 (Single User License)

ID: G361FE27D66FEN

Abstracts

The 2025 U.S. tariff policies introduce profound uncertainty into the global economic landscape. This report critically examines the implications of recent tariff adjustments and international strategic countermeasures on Handheld 3D Intraoral Scanner competitive dynamics, regional economic interdependencies, and supply chain reconfigurations. In 2024, global Handheld 3D Intraoral Scanner production reached approximately 34,130 units with an average global market price of around US\$ 25,000 per unit, a single-line production capacity of approximately 300 units/year, and a gross profit margin of approximately 20%-40%. Handheld 3D intraoral scanner is a dental device used by dentists and orthodontists to capture high-resolution 3D images of a patient's oral cavity, including teeth, gums, and other intraoral structures. The scanner is designed to be held in the hand and moved around the patient's mouth to capture a comprehensive and accurate digital impression of the teeth and surrounding tissues. The upstream segment mainly consists of suppliers of high-resolution image sensors, optical lenses and mirrors, LED/laser light sources, ASICs/SoCs and GPUs for real-time 3D processing, batteries and power-management ICs (for wireless units), Wi-Fi / Bluetooth modules, USB-C cables and connectors (for wired units), as well as plastics, metals and medical-grade coatings for handpiece housings and scanner tips; in parallel, independent software vendors provide 3D reconstruction engines, AI algorithms and CAD/CAM integration SDKs. The midstream segment is made up of scanner OEMs and digital dentistry solution providers that design, assemble, calibrate and validate wired and wireless intraoral scanners, develop or bundle acquisition software, connect them to cloud platforms and lab portals, obtain regulatory approvals (FDA, CE, NMPA, etc.), and package them with service, training and sometimes chairside mills or memberships, then sell via direct sales teams, distributors and DSOs. The downstream segment includes daily users and application environments: general dentists and specialist practices (restorative, prosthodontic, implant, orthodontic), dental

chains and DSOs, hospital dental departments, mobile and outreach dentistry providers (particularly attracted to wireless systems), as well as dental laboratories and aligner/implant manufacturers that receive the digital impression files.

The global Handheld 3D Intraoral Scanner market size was estimated at USD 853.0 million in 2025 and is projected to grow at a compound annual growth rate (CAGR) of 3.60% during the forecast period.

This report offers a comprehensive and in-depth analysis of the global Handheld 3D Intraoral Scanner market, covering all critical facets from a broad macroeconomic overview to detailed micro-level insights. It examines market size, competitive landscape, emerging development trends, niche segments, key drivers and challenges, as well as conducts SWOT and value chain analyses.

The insights provided enable readers to understand the competitive dynamics within the industry and formulate effective strategies to enhance profitability and market positioning. Additionally, the report presents a clear framework for evaluating the current status and future outlook of business organizations operating in this sector.

A significant focus of this report lies in the competitive landscape of the global Handheld 3D Intraoral Scanner market. It offers detailed profiles of major players, including their market shares, performance metrics, product portfolios, and operational status. This enables stakeholders to identify leading competitors and gain a nuanced understanding of market rivalry and structure.

In summary, this report serves as an essential resource for industry participants, investors, researchers, consultants, and business strategists, as well as anyone planning to enter or expand their presence in the Handheld 3D Intraoral Scanner market.

Global Handheld 3D Intraoral Scanner Market: Market Segmentation Analysis

This research report provides a detailed segmentation of the market by region (country), key manufacturers, product type, and application. Market segmentation divides the overall market into distinct subsets based on factors such as product categories, end-user industries, geographic locations, and other relevant criteria.

A clear understanding of these market segments enables decision-makers to tailor their product development, sales, and marketing strategies more effectively to meet the

unique needs of each segment. Leveraging market segmentation insights can significantly enhance targeted approaches, optimize resource allocation, and accelerate product innovation cycles by aligning offerings with the specific demands of diverse customer groups.

Key Company

Dentsply Sirona
3Shape
Carestream
Straumann
Planmeca
Castellini
Launca
Shining 3D
FREQTY
FUSSEN
Medit
Owandy
MyRay
Launca Medical
Alliedstar
Panda Scanner

Market Segmentation (by Type)

Structured Light
Photogrammetry + Structured Light
Others

Market Segmentation (by Application)

Orthodontics
Prosthodontics
Implants
Others

Geographic Segmentation

North America (USA, Canada, Mexico)

Europe (Germany, UK, France, Russia, Italy, Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Rest of Asia-Pacific)

South America (Brazil, Argentina, Columbia, Rest of South America)

The Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria, South Africa, Rest of MEA)

Key Benefits of This Market Research:

Industry drivers, restraints, and opportunities covered in the study

Neutral perspective on the market performance

Recent industry trends and developments

Competitive landscape & strategies of key players

Potential & niche segments and regions exhibiting promising growth covered

Historical, current, and projected market size, in terms of value

In-depth analysis of the Handheld 3D Intraoral Scanner Market

Overview of the regional outlook of the Handheld 3D Intraoral Scanner Market:

Customization of the Report

In case of any queries or customization requirements, please connect with our sales team, who will ensure that your requirements are met.

Chapter Outline

Chapter 1 mainly introduces the statistical scope of the report, market division standards, and market research methods.

Chapter 2 is an executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the Handheld 3D Intraoral Scanner Market and its likely evolution in the short to mid-term, and long term.

Chapter 3 makes a detailed analysis of the market's competitive landscape of the market and provides the market share, capacity, output, price, latest development plan, merger, and acquisition information of the main manufacturers in the market.

Chapter 4 is the analysis of the whole market industrial chain, including the upstream

and downstream of the industry, as well as Porter's five forces analysis.

Chapter 5 introduces the latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 6 provides the analysis of various market segments according to product types, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 7 provides the analysis of various market segments according to application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 8 provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and capacity of each country in the world.

Chapter 9 shares the main producing countries of Handheld 3D Intraoral Scanner, their output value, profit level, regional supply, production capacity layout, etc. from the supply side.

Chapter 10 introduces the basic situation of the main companies in the market in detail, including product sales revenue, sales volume, price, gross profit margin, market share, product introduction, recent development, etc.

Chapter 11 provides a quantitative analysis of the market size and development potential of each region in the next five years.

Chapter 12 provides a quantitative analysis of the market size and development potential of each market segment in the next five years.

Chapter 13 is the main points and conclusions of the report.

Key Reasons to Buy this Report:

Access to date statistics compiled by our researchers. These provide you with historical and forecast data, which is analyzed to tell you why your market is set to change. This enables you to anticipate market changes to remain ahead of your competitors.

You will be able to copy data from the Excel spreadsheet straight into your marketing plans, business presentations, or other strategic documents

The concise analysis, clear graph, and table format will enable you to pinpoint the information you require quickly

Provision of market value data for each segment and sub-segment

Indicates the region and segment that is expected to witness the fastest growth as well as to dominate the market

Analysis by geography highlighting the consumption of the product/service in the region as well as indicating the factors that are affecting the market within each region

Competitive landscape which incorporates the market ranking of the major players, along with new service/product launches, partnerships, business expansions, and acquisitions in the past five years of companies profiled

Extensive company profiles comprising of company overview, company insights, product benchmarking, and SWOT analysis for the major market players

The current as well as the future market outlook of the industry concerning recent developments which involve growth opportunities and drivers as well as challenges and restraints of both emerging as well as developed regions

Includes in-depth analysis of the market from various perspectives through Porter's five forces analysis

Provides insight into the market through Value Chain

Market dynamics scenario, along with growth opportunities of the market in the years to come

6-month post-sales analyst support

Customization of the Report

In case of any queries or customization requirements, please connect with our sales team, who will ensure that your requirements are met.

Contents

1 RESEARCH METHODOLOGY AND STATISTICAL SCOPE

- 1.1 Market Definition and Statistical Scope of Handheld 3D Intraoral Scanner
- 1.2 Key Market Segments
 - 1.2.1 Handheld 3D Intraoral Scanner Segment by Type
 - 1.2.2 Handheld 3D Intraoral Scanner Segment by Application
- 1.3 Methodology & Sources of Information
 - 1.3.1 Research Methodology
 - 1.3.2 Research Process
 - 1.3.3 Market Breakdown and Data Triangulation
 - 1.3.4 Base Year
 - 1.3.5 Report Assumptions & Caveats

2 HANDHELD 3D INTRAORAL SCANNER MARKET OVERVIEW

- 2.1 Global Market Overview
 - 2.1.1 Global Handheld 3D Intraoral Scanner Market Size (M USD) Estimates and Forecasts (2020-2035)
 - 2.1.2 Global Handheld 3D Intraoral Scanner Sales Estimates and Forecasts (2020-2035)
- 2.2 Market Segment Executive Summary
- 2.3 Global Market Size by Region

3 HANDHELD 3D INTRAORAL SCANNER MARKET COMPETITIVE LANDSCAPE

- 3.1 Company Assessment Quadrant
- 3.2 Global Handheld 3D Intraoral Scanner Product Life Cycle
- 3.3 Global Handheld 3D Intraoral Scanner Sales by Manufacturers (2020-2025)
- 3.4 Global Handheld 3D Intraoral Scanner Revenue Market Share by Manufacturers (2020-2025)
- 3.5 Handheld 3D Intraoral Scanner Market Share by Company Type (Tier 1, Tier 2, and Tier 3)
- 3.6 Global Handheld 3D Intraoral Scanner Average Price by Manufacturers (2020-2025)
- 3.7 Manufacturers? Manufacturing Sites, Areas Served, and Product Types
- 3.8 Handheld 3D Intraoral Scanner Market Competitive Situation and Trends
 - 3.8.1 Handheld 3D Intraoral Scanner Market Concentration Rate
 - 3.8.2 Global 5 and 10 Largest Handheld 3D Intraoral Scanner Players Market Share

by Revenue

3.8.3 Mergers & Acquisitions, Expansion

4 HANDHELD 3D INTRAORAL SCANNER INDUSTRY CHAIN ANALYSIS

4.1 Handheld 3D Intraoral Scanner Industry Chain Analysis

4.2 Market Overview of Key Raw Materials

4.3 Midstream Market Analysis

4.4 Downstream Customer Analysis

5 THE DEVELOPMENT AND DYNAMICS OF HANDHELD 3D INTRAORAL SCANNER MARKET

5.1 Key Development Trends

5.2 Driving Factors

5.3 Market Challenges

5.4 Industry News

5.4.1 New Product Developments

5.4.2 Mergers & Acquisitions

5.4.3 Expansions

5.4.4 Collaboration/Supply Contracts

5.5 PEST Analysis

5.5.1 Industry Policies Analysis

5.5.2 Economic Environment Analysis

5.5.3 Social Environment Analysis

5.5.4 Technological Environment Analysis

5.6 Global Handheld 3D Intraoral Scanner Market Porter's Five Forces Analysis

5.6.1 Global Trade Frictions

5.6.2 U.S. Tariff Policy ? April 2025

5.6.3 Global Trade Frictions and Their Impacts to Handheld 3D Intraoral Scanner Market

5.7 ESG Ratings of Leading Companies

6 HANDHELD 3D INTRAORAL SCANNER MARKET SEGMENTATION BY TYPE

6.1 Evaluation Matrix of Segment Market Development Potential (Type)

6.2 Global Handheld 3D Intraoral Scanner Sales Market Share by Type (2020-2025)

6.3 Global Handheld 3D Intraoral Scanner Market Size by Type (2020-2025)

6.4 Global Handheld 3D Intraoral Scanner Price by Type (2020-2025)

7 HANDHELD 3D INTRAORAL SCANNER MARKET SEGMENTATION BY APPLICATION

- 7.1 Evaluation Matrix of Segment Market Development Potential (Application)
- 7.2 Global Handheld 3D Intraoral Scanner Market Sales by Application (2020-2025)
- 7.3 Global Handheld 3D Intraoral Scanner Market Size (M USD) by Application (2020-2025)
- 7.4 Global Handheld 3D Intraoral Scanner Sales Growth Rate by Application (2020-2025)

8 HANDHELD 3D INTRAORAL SCANNER MARKET SALES BY REGION

- 8.1 Global Handheld 3D Intraoral Scanner Sales by Region
 - 8.1.1 Global Handheld 3D Intraoral Scanner Sales by Region
 - 8.1.2 Global Handheld 3D Intraoral Scanner Sales Market Share by Region
- 8.2 Global Handheld 3D Intraoral Scanner Market Size by Region
 - 8.2.1 Global Handheld 3D Intraoral Scanner Market Size by Region
 - 8.2.2 Global Handheld 3D Intraoral Scanner Market Size by Region
- 8.3 North America
 - 8.3.1 North America Handheld 3D Intraoral Scanner Sales by Country
 - 8.3.2 North America Handheld 3D Intraoral Scanner Market Size by Country
 - 8.3.3 U.S. Market Overview
 - 8.3.4 Canada Market Overview
 - 8.3.5 Mexico Market Overview
- 8.4 Europe
 - 8.4.1 Europe Handheld 3D Intraoral Scanner Sales by Country
 - 8.4.2 Europe Handheld 3D Intraoral Scanner Market Size by Country
 - 8.4.3 Germany Market Overview
 - 8.4.4 France Market Overview
 - 8.4.5 U.K. Market Overview
 - 8.4.6 Italy Market Overview
 - 8.4.7 Spain Market Overview
- 8.5 Asia Pacific
 - 8.5.1 Asia Pacific Handheld 3D Intraoral Scanner Sales by Region
 - 8.5.2 Asia Pacific Handheld 3D Intraoral Scanner Market Size by Region
 - 8.5.3 China Market Overview
 - 8.5.4 Japan Market Overview
 - 8.5.5 South Korea Market Overview

- 8.5.6 India Market Overview
- 8.5.7 Southeast Asia Market Overview
- 8.6 South America
 - 8.6.1 South America Handheld 3D Intraoral Scanner Sales by Country
 - 8.6.2 South America Handheld 3D Intraoral Scanner Market Size by Country
 - 8.6.3 Brazil Market Overview
 - 8.6.4 Argentina Market Overview
 - 8.6.5 Columbia Market Overview
- 8.7 Middle East and Africa
 - 8.7.1 Middle East and Africa Handheld 3D Intraoral Scanner Sales by Region
 - 8.7.2 Middle East and Africa Handheld 3D Intraoral Scanner Market Size by Region
 - 8.7.3 Saudi Arabia Market Overview
 - 8.7.4 UAE Market Overview
 - 8.7.5 Egypt Market Overview
 - 8.7.6 Nigeria Market Overview
 - 8.7.7 South Africa Market Overview

9 HANDHELD 3D INTRAORAL SCANNER MARKET PRODUCTION BY REGION

- 9.1 Global Production of Handheld 3D Intraoral Scanner by Region(2020-2025)
- 9.2 Global Handheld 3D Intraoral Scanner Revenue Market Share by Region (2020-2025)
- 9.3 Global Handheld 3D Intraoral Scanner Production, Revenue, Price and Gross Margin (2020-2025)
- 9.4 North America Handheld 3D Intraoral Scanner Production
 - 9.4.1 North America Handheld 3D Intraoral Scanner Production Growth Rate (2020-2025)
 - 9.4.2 North America Handheld 3D Intraoral Scanner Production, Revenue, Price and Gross Margin (2020-2025)
- 9.5 Europe Handheld 3D Intraoral Scanner Production
 - 9.5.1 Europe Handheld 3D Intraoral Scanner Production Growth Rate (2020-2025)
 - 9.5.2 Europe Handheld 3D Intraoral Scanner Production, Revenue, Price and Gross Margin (2020-2025)
- 9.6 Japan Handheld 3D Intraoral Scanner Production (2020-2025)
 - 9.6.1 Japan Handheld 3D Intraoral Scanner Production Growth Rate (2020-2025)
 - 9.6.2 Japan Handheld 3D Intraoral Scanner Production, Revenue, Price and Gross Margin (2020-2025)
- 9.7 China Handheld 3D Intraoral Scanner Production (2020-2025)
 - 9.7.1 China Handheld 3D Intraoral Scanner Production Growth Rate (2020-2025)

9.7.2 China Handheld 3D Intraoral Scanner Production, Revenue, Price and Gross Margin (2020-2025)

10 KEY COMPANIES PROFILE

10.1 Dentsply Sirona

- 10.1.1 Dentsply Sirona Basic Information
- 10.1.2 Dentsply Sirona Handheld 3D Intraoral Scanner Product Overview
- 10.1.3 Dentsply Sirona Handheld 3D Intraoral Scanner Product Market Performance
- 10.1.4 Dentsply Sirona Business Overview
- 10.1.5 Dentsply Sirona SWOT Analysis
- 10.1.6 Dentsply Sirona Recent Developments

10.2 3Shape

- 10.2.1 3Shape Basic Information
- 10.2.2 3Shape Handheld 3D Intraoral Scanner Product Overview
- 10.2.3 3Shape Handheld 3D Intraoral Scanner Product Market Performance
- 10.2.4 3Shape Business Overview
- 10.2.5 3Shape SWOT Analysis
- 10.2.6 3Shape Recent Developments

10.3 Carestream

- 10.3.1 Carestream Basic Information
- 10.3.2 Carestream Handheld 3D Intraoral Scanner Product Overview
- 10.3.3 Carestream Handheld 3D Intraoral Scanner Product Market Performance
- 10.3.4 Carestream Business Overview
- 10.3.5 Carestream SWOT Analysis
- 10.3.6 Carestream Recent Developments

10.4 Straumann

- 10.4.1 Straumann Basic Information
- 10.4.2 Straumann Handheld 3D Intraoral Scanner Product Overview
- 10.4.3 Straumann Handheld 3D Intraoral Scanner Product Market Performance
- 10.4.4 Straumann Business Overview
- 10.4.5 Straumann Recent Developments

10.5 Planmeca

- 10.5.1 Planmeca Basic Information
- 10.5.2 Planmeca Handheld 3D Intraoral Scanner Product Overview
- 10.5.3 Planmeca Handheld 3D Intraoral Scanner Product Market Performance
- 10.5.4 Planmeca Business Overview
- 10.5.5 Planmeca Recent Developments

10.6 Castellini

- 10.6.1 Castellini Basic Information
- 10.6.2 Castellini Handheld 3D Intraoral Scanner Product Overview
- 10.6.3 Castellini Handheld 3D Intraoral Scanner Product Market Performance
- 10.6.4 Castellini Business Overview
- 10.6.5 Castellini Recent Developments
- 10.7 Launca
 - 10.7.1 Launca Basic Information
 - 10.7.2 Launca Handheld 3D Intraoral Scanner Product Overview
 - 10.7.3 Launca Handheld 3D Intraoral Scanner Product Market Performance
 - 10.7.4 Launca Business Overview
 - 10.7.5 Launca Recent Developments
- 10.8 Shining 3D
 - 10.8.1 Shining 3D Basic Information
 - 10.8.2 Shining 3D Handheld 3D Intraoral Scanner Product Overview
 - 10.8.3 Shining 3D Handheld 3D Intraoral Scanner Product Market Performance
 - 10.8.4 Shining 3D Business Overview
 - 10.8.5 Shining 3D Recent Developments
- 10.9 FREQTY
 - 10.9.1 FREQTY Basic Information
 - 10.9.2 FREQTY Handheld 3D Intraoral Scanner Product Overview
 - 10.9.3 FREQTY Handheld 3D Intraoral Scanner Product Market Performance
 - 10.9.4 FREQTY Business Overview
 - 10.9.5 FREQTY Recent Developments
- 10.10 FUSSEN
 - 10.10.1 FUSSEN Basic Information
 - 10.10.2 FUSSEN Handheld 3D Intraoral Scanner Product Overview
 - 10.10.3 FUSSEN Handheld 3D Intraoral Scanner Product Market Performance
 - 10.10.4 FUSSEN Business Overview
 - 10.10.5 FUSSEN Recent Developments
- 10.11 Medit
 - 10.11.1 Medit Basic Information
 - 10.11.2 Medit Handheld 3D Intraoral Scanner Product Overview
 - 10.11.3 Medit Handheld 3D Intraoral Scanner Product Market Performance
 - 10.11.4 Medit Business Overview
 - 10.11.5 Medit Recent Developments
- 10.12 Owandy
 - 10.12.1 Owandy Basic Information
 - 10.12.2 Owandy Handheld 3D Intraoral Scanner Product Overview
 - 10.12.3 Owandy Handheld 3D Intraoral Scanner Product Market Performance

- 10.12.4 Owandy Business Overview
- 10.12.5 Owandy Recent Developments
- 10.13 MyRay
 - 10.13.1 MyRay Basic Information
 - 10.13.2 MyRay Handheld 3D Intraoral Scanner Product Overview
 - 10.13.3 MyRay Handheld 3D Intraoral Scanner Product Market Performance
 - 10.13.4 MyRay Business Overview
 - 10.13.5 MyRay Recent Developments
- 10.14 Launca Medical
 - 10.14.1 Launca Medical Basic Information
 - 10.14.2 Launca Medical Handheld 3D Intraoral Scanner Product Overview
 - 10.14.3 Launca Medical Handheld 3D Intraoral Scanner Product Market Performance
 - 10.14.4 Launca Medical Business Overview
 - 10.14.5 Launca Medical Recent Developments
- 10.15 Alliedstar
 - 10.15.1 Alliedstar Basic Information
 - 10.15.2 Alliedstar Handheld 3D Intraoral Scanner Product Overview
 - 10.15.3 Alliedstar Handheld 3D Intraoral Scanner Product Market Performance
 - 10.15.4 Alliedstar Business Overview
 - 10.15.5 Alliedstar Recent Developments
- 10.16 Panda Scanner
 - 10.16.1 Panda Scanner Basic Information
 - 10.16.2 Panda Scanner Handheld 3D Intraoral Scanner Product Overview
 - 10.16.3 Panda Scanner Handheld 3D Intraoral Scanner Product Market Performance
 - 10.16.4 Panda Scanner Business Overview
 - 10.16.5 Panda Scanner Recent Developments

11 HANDHELD 3D INTRAORAL SCANNER MARKET FORECAST BY REGION

- 11.1 Global Handheld 3D Intraoral Scanner Market Size Forecast
- 11.2 Global Handheld 3D Intraoral Scanner Market Forecast by Region
 - 11.2.1 North America Market Size Forecast by Country
 - 11.2.2 Europe Handheld 3D Intraoral Scanner Market Size Forecast by Country
 - 11.2.3 Asia Pacific Handheld 3D Intraoral Scanner Market Size Forecast by Region
 - 11.2.4 South America Handheld 3D Intraoral Scanner Market Size Forecast by Country
 - 11.2.5 Middle East and Africa Forecasted Sales of Handheld 3D Intraoral Scanner by Country

12 FORECAST MARKET BY TYPE AND BY APPLICATION (2026-2035)

12.1 Global Handheld 3D Intraoral Scanner Market Forecast by Type (2026-2035)

12.1.1 Global Forecasted Sales of Handheld 3D Intraoral Scanner by Type (2026-2035)

12.1.2 Global Handheld 3D Intraoral Scanner Market Size Forecast by Type (2026-2035)

12.1.3 Global Forecasted Price of Handheld 3D Intraoral Scanner by Type (2026-2035)

12.2 Global Handheld 3D Intraoral Scanner Market Forecast by Application (2026-2035)

12.2.1 Global Handheld 3D Intraoral Scanner Sales (K Units) Forecast by Application

12.2.2 Global Handheld 3D Intraoral Scanner Market Size (M USD) Forecast by Application (2026-2035)

13 CONCLUSION AND KEY FINDINGS

List Of Tables

LIST OF TABLES

Table 1. Introduction of the Type

Table 2. Introduction of the Application

Table 3. Global Handheld 3D Intraoral Scanner Market Size by Type (M USD)

Table 4. Global Handheld 3D Intraoral Scanner Market Size by Application

Table 5. Handheld 3D Intraoral Scanner Market Size Comparison by Region (M USD)

Table 6. Global Handheld 3D Intraoral Scanner Sales (K Units) by Manufacturers (2020-2025)

Table 7. Global Handheld 3D Intraoral Scanner Sales Market Share by Manufacturers (2020-2025)

Table 8. Global Handheld 3D Intraoral Scanner Revenue (M USD) by Manufacturers (2020-2025)

Table 9. Global Handheld 3D Intraoral Scanner Revenue Share by Manufacturers (2020-2025)

Table 10. Company Type (Tier 1, Tier 2, and Tier 3) & (based on the Revenue in Handheld 3D Intraoral Scanner as of 2025)

Table 11. Global Market Handheld 3D Intraoral Scanner Average Price (USD/Unit) of Key Manufacturers (2020-2025)

Table 12. Manufacturers? Manufacturing Sites, Areas Served

Table 13. Manufacturers? Product Type

Table 14. Global Handheld 3D Intraoral Scanner Manufacturers Market Concentration Ratio (CR5 and HHI)

Table 15. Mergers & Acquisitions, Expansion Plans

Table 16. Market Overview of Key Raw Materials

Table 17. Midstream Market Analysis

Table 18. Downstream Customer Analysis

Table 19. Key Development Trends

Table 20. Driving Factors

Table 21. Handheld 3D Intraoral Scanner Market Challenges

Table 22. Goldman Sachs' forecast real GDP growth rate for 2025-2026

Table 23. S&P Global ' Forecast Real GDP Growth Rate For 2025-2027

Table 24. World Bank ' Forecast Real GDP Growth Rate For 2025-2026

Table 25. The Tariff Rates Imposed by the United States on Major Commodity Trading Countries

Table 26. Global Handheld 3D Intraoral Scanner Sales by Type (K Units)

Table 27. Global Handheld 3D Intraoral Scanner Market Size by Type (M USD)

Table 28. Global Handheld 3D Intraoral Scanner Sales (K Units) by Type (2020-2025)

Table 29. Global Handheld 3D Intraoral Scanner Sales Market Share by Type (2020-2025)

Table 30. Global Handheld 3D Intraoral Scanner Market Size (M USD) by Type (2020-2025)

Table 31. Global Handheld 3D Intraoral Scanner Market Share by Type (2020-2025)

Table 32. Global Handheld 3D Intraoral Scanner Price (USD/Unit) by Type (2020-2025)

Table 33. Global Handheld 3D Intraoral Scanner Sales (K Units) by Application

Table 34. Global Handheld 3D Intraoral Scanner Market Size by Application

Table 35. Global Handheld 3D Intraoral Scanner Sales by Application (2020-2025) & (K Units)

Table 36. Global Handheld 3D Intraoral Scanner Sales Market Share by Application (2020-2025)

Table 37. Global Handheld 3D Intraoral Scanner Market Size by Application (2020-2025) & (M USD)

Table 38. Global Handheld 3D Intraoral Scanner Market Share by Application (2020-2025)

Table 39. Global Handheld 3D Intraoral Scanner Sales Growth Rate by Application (2020-2025)

Table 40. Global Handheld 3D Intraoral Scanner Sales by Region (2020-2025) & (K Units)

Table 41. Global Handheld 3D Intraoral Scanner Sales Market Share by Region (2020-2025)

Table 42. Global Handheld 3D Intraoral Scanner Market Size by Region (2020-2025) & (M USD)

Table 43. Global Handheld 3D Intraoral Scanner Market Size by Region (2020-2025)

Table 44. North America Handheld 3D Intraoral Scanner Sales by Country (2020-2025) & (K Units)

Table 45. North America Handheld 3D Intraoral Scanner Market Size by Country (2020-2025) & (M USD)

Table 46. Europe Handheld 3D Intraoral Scanner Sales by Country (2020-2025) & (K Units)

Table 47. Europe Handheld 3D Intraoral Scanner Market Size by Country (2020-2025) & (M USD)

Table 48. Asia Pacific Handheld 3D Intraoral Scanner Sales by Region (2020-2025) & (K Units)

Table 49. Asia Pacific Handheld 3D Intraoral Scanner Market Size by Region (2020-2025) & (M USD)

Table 50. South America Handheld 3D Intraoral Scanner Sales by Country (2020-2025)

& (K Units)

Table 51. South America Handheld 3D Intraoral Scanner Market Size by Country (2020-2025) & (M USD)

Table 52. Middle East and Africa Handheld 3D Intraoral Scanner Sales by Region (2020-2025) & (K Units)

Table 53. Middle East and Africa Handheld 3D Intraoral Scanner Market Size by Region (2020-2025) & (M USD)

Table 54. Global Handheld 3D Intraoral Scanner Production (K Units) by Region(2020-2025)

Table 55. Global Handheld 3D Intraoral Scanner Revenue (US\$ Million) by Region (2020-2025)

Table 56. Global Handheld 3D Intraoral Scanner Revenue Market Share by Region (2020-2025)

Table 57. Global Handheld 3D Intraoral Scanner Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 58. North America Handheld 3D Intraoral Scanner Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 59. Europe Handheld 3D Intraoral Scanner Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 60. Japan Handheld 3D Intraoral Scanner Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 61. China Handheld 3D Intraoral Scanner Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 62. Dentsply Sirona Basic Information

Table 63. Dentsply Sirona Handheld 3D Intraoral Scanner Product Overview

Table 64. Dentsply Sirona Handheld 3D Intraoral Scanner Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 65. Dentsply Sirona Business Overview

Table 66. Dentsply Sirona SWOT Analysis

Table 67. Dentsply Sirona Recent Developments

Table 68. 3Shape Basic Information

Table 69. 3Shape Handheld 3D Intraoral Scanner Product Overview

Table 70. 3Shape Handheld 3D Intraoral Scanner Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 71. 3Shape Business Overview

Table 72. 3Shape SWOT Analysis

Table 73. 3Shape Recent Developments

Table 74. Carestream Basic Information

Table 75. Carestream Handheld 3D Intraoral Scanner Product Overview

Table 76. Carestream Handheld 3D Intraoral Scanner Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 77. Carestream Business Overview

Table 78. Carestream SWOT Analysis

Table 79. Carestream Recent Developments

Table 80. Straumann Basic Information

Table 81. Straumann Handheld 3D Intraoral Scanner Product Overview

Table 82. Straumann Handheld 3D Intraoral Scanner Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 83. Straumann Business Overview

Table 84. Straumann Recent Developments

Table 85. Planmeca Basic Information

Table 86. Planmeca Handheld 3D Intraoral Scanner Product Overview

Table 87. Planmeca Handheld 3D Intraoral Scanner Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 88. Planmeca Business Overview

Table 89. Planmeca Recent Developments

Table 90. Castellini Basic Information

Table 91. Castellini Handheld 3D Intraoral Scanner Product Overview

Table 92. Castellini Handheld 3D Intraoral Scanner Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 93. Castellini Business Overview

Table 94. Castellini Recent Developments

Table 95. Launca Basic Information

Table 96. Launca Handheld 3D Intraoral Scanner Product Overview

Table 97. Launca Handheld 3D Intraoral Scanner Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 98. Launca Business Overview

Table 99. Launca Recent Developments

Table 100. Shining 3D Basic Information

Table 101. Shining 3D Handheld 3D Intraoral Scanner Product Overview

Table 102. Shining 3D Handheld 3D Intraoral Scanner Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 103. Shining 3D Business Overview

Table 104. Shining 3D Recent Developments

Table 105. FREQTY Basic Information

Table 106. FREQTY Handheld 3D Intraoral Scanner Product Overview

Table 107. FREQTY Handheld 3D Intraoral Scanner Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 108. FREQTY Business Overview

Table 109. FREQTY Recent Developments

Table 110. FUSSEN Basic Information

Table 111. FUSSEN Handheld 3D Intraoral Scanner Product Overview

Table 112. FUSSEN Handheld 3D Intraoral Scanner Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 113. FUSSEN Business Overview

Table 114. FUSSEN Recent Developments

Table 115. Medit Basic Information

Table 116. Medit Handheld 3D Intraoral Scanner Product Overview

Table 117. Medit Handheld 3D Intraoral Scanner Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 118. Medit Business Overview

Table 119. Medit Recent Developments

Table 120. Owandy Basic Information

Table 121. Owandy Handheld 3D Intraoral Scanner Product Overview

Table 122. Owandy Handheld 3D Intraoral Scanner Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 123. Owandy Business Overview

Table 124. Owandy Recent Developments

Table 125. MyRay Basic Information

Table 126. MyRay Handheld 3D Intraoral Scanner Product Overview

Table 127. MyRay Handheld 3D Intraoral Scanner Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 128. MyRay Business Overview

Table 129. MyRay Recent Developments

Table 130. Launca Medical Basic Information

Table 131. Launca Medical Handheld 3D Intraoral Scanner Product Overview

Table 132. Launca Medical Handheld 3D Intraoral Scanner Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 133. Launca Medical Business Overview

Table 134. Launca Medical Recent Developments

Table 135. Alliedstar Basic Information

Table 136. Alliedstar Handheld 3D Intraoral Scanner Product Overview

Table 137. Alliedstar Handheld 3D Intraoral Scanner Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 138. Alliedstar Business Overview

Table 139. Alliedstar Recent Developments

Table 140. Panda Scanner Basic Information

- Table 141. Panda Scanner Handheld 3D Intraoral Scanner Product Overview
- Table 142. Panda Scanner Handheld 3D Intraoral Scanner Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 143. Panda Scanner Business Overview
- Table 144. Panda Scanner Recent Developments
- Table 145. Global Handheld 3D Intraoral Scanner Sales Forecast by Region (2026-2035) & (K Units)
- Table 146. Global Handheld 3D Intraoral Scanner Market Size Forecast by Region (2026-2035) & (M USD)
- Table 147. North America Handheld 3D Intraoral Scanner Sales Forecast by Country (2026-2035) & (K Units)
- Table 148. North America Handheld 3D Intraoral Scanner Market Size Forecast by Country (2026-2035) & (M USD)
- Table 149. Europe Handheld 3D Intraoral Scanner Sales Forecast by Country (2026-2035) & (K Units)
- Table 150. Europe Handheld 3D Intraoral Scanner Market Size Forecast by Country (2026-2035) & (M USD)
- Table 151. Asia Pacific Handheld 3D Intraoral Scanner Sales Forecast by Region (2026-2035) & (K Units)
- Table 152. Asia Pacific Handheld 3D Intraoral Scanner Market Size Forecast by Region (2026-2035) & (M USD)
- Table 153. South America Handheld 3D Intraoral Scanner Sales Forecast by Country (2026-2035) & (K Units)
- Table 154. South America Handheld 3D Intraoral Scanner Market Size Forecast by Country (2026-2035) & (M USD)
- Table 155. Middle East and Africa Handheld 3D Intraoral Scanner Sales Forecast by Country (2026-2035) & (Units)
- Table 156. Middle East and Africa Handheld 3D Intraoral Scanner Market Size Forecast by Country (2026-2035) & (M USD)
- Table 157. Global Handheld 3D Intraoral Scanner Sales Forecast by Type (2026-2035) & (K Units)
- Table 158. Global Handheld 3D Intraoral Scanner Market Size Forecast by Type (2026-2035) & (M USD)
- Table 159. Global Handheld 3D Intraoral Scanner Price Forecast by Type (2026-2035) & (USD/Unit)
- Table 160. Global Handheld 3D Intraoral Scanner Sales (K Units) Forecast by Application (2026-2035)
- Table 161. Global Handheld 3D Intraoral Scanner Market Size Forecast by Application (2026-2035) & (M USD)

List Of Figures

LIST OF FIGURES

- Figure 1. Product Picture of Handheld 3D Intraoral Scanner
- Figure 2. Data Triangulation
- Figure 3. Key Caveats
- Figure 4. Global Handheld 3D Intraoral Scanner Market Size (M USD), 2025-2035
- Figure 5. Global Handheld 3D Intraoral Scanner Market Size (M USD) (2020-2035)
- Figure 6. Global Handheld 3D Intraoral Scanner Sales (K Units) & (2020-2035)
- Figure 7. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 8. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 9. Evaluation Matrix of Regional Market Development Potential
- Figure 10. Handheld 3D Intraoral Scanner Market Size by Country (M USD)
- Figure 11. Company Assessment Quadrant
- Figure 12. Global Handheld 3D Intraoral Scanner Product Life Cycle
- Figure 13. Handheld 3D Intraoral Scanner Sales Share by Manufacturers in 2025
- Figure 14. Global Handheld 3D Intraoral Scanner Revenue Share by Manufacturers in 2025
- Figure 15. Handheld 3D Intraoral Scanner Market Share by Company Type (Tier 1, Tier 2 and Tier 3): 2025
- Figure 16. Global Market Handheld 3D Intraoral Scanner Average Price (USD/Unit) of Key Manufacturers in 2025
- Figure 17. The Global 5 and 10 Largest Players: Market Share by Handheld 3D Intraoral Scanner Revenue in 2025
- Figure 18. Industry Chain Map of Handheld 3D Intraoral Scanner
- Figure 19. Global Handheld 3D Intraoral Scanner Market PEST Analysis
- Figure 20. Global Handheld 3D Intraoral Scanner Market Porter's Five Forces Analysis
- Figure 21. Global Merchandise Trade as a Percentage Of GDP
- Figure 22. US - Imports of Goods by Country
- Figure 23. China Exports by Country
- Figure 24. ESG Rating Distribution of The Leading Company Compared With Its Peers
- Figure 25. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 26. Global Handheld 3D Intraoral Scanner Market Share by Type
- Figure 27. Sales Market Share of Handheld 3D Intraoral Scanner by Type (2020-2025)
- Figure 28. Sales Market Share of Handheld 3D Intraoral Scanner by Type in 2025
- Figure 29. Market Share of Handheld 3D Intraoral Scanner by Type (2020-2025)
- Figure 30. Market Share of Handheld 3D Intraoral Scanner by Type in 2025
- Figure 31. Evaluation Matrix of Segment Market Development Potential (Application)

- Figure 32. Global Handheld 3D Intraoral Scanner Market Share by Application
- Figure 33. Global Handheld 3D Intraoral Scanner Sales Market Share by Application (2020-2025)
- Figure 34. Global Handheld 3D Intraoral Scanner Sales Market Share by Application in 2025
- Figure 35. Global Handheld 3D Intraoral Scanner Market Share by Application (2020-2025)
- Figure 36. Global Handheld 3D Intraoral Scanner Market Share by Application in 2025
- Figure 37. Global Handheld 3D Intraoral Scanner Sales Growth Rate by Application (2020-2025)
- Figure 38. Global Handheld 3D Intraoral Scanner Sales Market Share by Region (2020-2025)
- Figure 39. Global Handheld 3D Intraoral Scanner Market Size by Region (2020-2025)
- Figure 40. North America Handheld 3D Intraoral Scanner Sales and Growth Rate (2020-2025) & (K Units)
- Figure 41. North America Handheld 3D Intraoral Scanner Sales and Growth Rate (2020-2025) & (K Units)
- Figure 42. North America Handheld 3D Intraoral Scanner Sales Market Share by Country in 2024
- Figure 43. North America Handheld 3D Intraoral Scanner Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 44. North America Handheld 3D Intraoral Scanner Market Size by Country in 2024
- Figure 45. U.S. Handheld 3D Intraoral Scanner Sales and Growth Rate (2020-2025) & (K Units)
- Figure 46. U.S. Handheld 3D Intraoral Scanner Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 47. Canada Handheld 3D Intraoral Scanner Sales (K Units) and Growth Rate (2020-2025)
- Figure 48. Canada Handheld 3D Intraoral Scanner Market Size (M USD) and Growth Rate (2020-2025)
- Figure 49. Mexico Handheld 3D Intraoral Scanner Sales (Units) and Growth Rate (2020-2025)
- Figure 50. Mexico Handheld 3D Intraoral Scanner Market Size (Units) and Growth Rate (2020-2025)
- Figure 51. Europe Handheld 3D Intraoral Scanner Sales and Growth Rate (2020-2025) & (K Units)
- Figure 52. Europe Handheld 3D Intraoral Scanner Sales Market Share by Country in 2024

Figure 53. Europe Handheld 3D Intraoral Scanner Market Size and Growth Rate (2020-2025) & (M USD)

Figure 54. Europe Handheld 3D Intraoral Scanner Market Size by Country in 2024

Figure 55. Germany Handheld 3D Intraoral Scanner Sales and Growth Rate (2020-2025) & (K Units)

Figure 56. Germany Handheld 3D Intraoral Scanner Market Size and Growth Rate (2020-2025) & (M USD)

Figure 57. France Handheld 3D Intraoral Scanner Sales and Growth Rate (2020-2025) & (K Units)

Figure 58. France Handheld 3D Intraoral Scanner Market Size and Growth Rate (2020-2025) & (M USD)

Figure 59. U.K. Handheld 3D Intraoral Scanner Sales and Growth Rate (2020-2025) & (K Units)

Figure 60. U.K. Handheld 3D Intraoral Scanner Market Size and Growth Rate (2020-2025) & (M USD)

Figure 61. Italy Handheld 3D Intraoral Scanner Sales and Growth Rate (2020-2025) & (K Units)

Figure 62. Italy Handheld 3D Intraoral Scanner Market Size and Growth Rate (2020-2025) & (M USD)

Figure 63. Spain Handheld 3D Intraoral Scanner Sales and Growth Rate (2020-2025) & (K Units)

Figure 64. Spain Handheld 3D Intraoral Scanner Market Size and Growth Rate (2020-2025) & (M USD)

Figure 65. Asia Pacific Handheld 3D Intraoral Scanner Sales and Growth Rate (K Units)

Figure 66. Asia Pacific Handheld 3D Intraoral Scanner Sales Market Share by Region in 2024

Figure 67. Asia Pacific Handheld 3D Intraoral Scanner Market Size by Region in 2024

Figure 68. China Handheld 3D Intraoral Scanner Sales and Growth Rate (2020-2025) & (K Units)

Figure 69. China Handheld 3D Intraoral Scanner Market Size and Growth Rate (2020-2025) & (M USD)

Figure 70. Japan Handheld 3D Intraoral Scanner Sales and Growth Rate (2020-2025) & (K Units)

Figure 71. Japan Handheld 3D Intraoral Scanner Market Size and Growth Rate (2020-2025) & (M USD)

Figure 72. South Korea Handheld 3D Intraoral Scanner Sales and Growth Rate (2020-2025) & (K Units)

Figure 73. South Korea Handheld 3D Intraoral Scanner Market Size and Growth Rate (2020-2025) & (M USD)

Figure 74. India Handheld 3D Intraoral Scanner Sales and Growth Rate (2020-2025) & (K Units)

Figure 75. India Handheld 3D Intraoral Scanner Market Size and Growth Rate (2020-2025) & (M USD)

Figure 76. Southeast Asia Handheld 3D Intraoral Scanner Sales and Growth Rate (2020-2025) & (K Units)

Figure 77. Southeast Asia Handheld 3D Intraoral Scanner Market Size and Growth Rate (2020-2025) & (M USD)

Figure 78. South America Handheld 3D Intraoral Scanner Sales and Growth Rate (K Units)

Figure 79. South America Handheld 3D Intraoral Scanner Sales Market Share by Country in 2024

Figure 80. South America Handheld 3D Intraoral Scanner Market Size and Growth Rate (M USD)

Figure 81. South America Handheld 3D Intraoral Scanner Market Size by Country in 2024

Figure 82. Brazil Handheld 3D Intraoral Scanner Sales and Growth Rate (2020-2025) & (K Units)

Figure 83. Brazil Handheld 3D Intraoral Scanner Market Size and Growth Rate (2020-2025) & (M USD)

Figure 84. Argentina Handheld 3D Intraoral Scanner Sales and Growth Rate (2020-2025) & (K Units)

Figure 85. Argentina Handheld 3D Intraoral Scanner Market Size and Growth Rate (2020-2025) & (M USD)

Figure 86. Columbia Handheld 3D Intraoral Scanner Sales and Growth Rate (2020-2025) & (K Units)

Figure 87. Columbia Handheld 3D Intraoral Scanner Market Size and Growth Rate (2020-2025) & (M USD)

Figure 88. Middle East and Africa Handheld 3D Intraoral Scanner Sales and Growth Rate (K Units)

Figure 89. Middle East and Africa Handheld 3D Intraoral Scanner Sales Market Share by Region in 2024

Figure 90. Middle East and Africa Handheld 3D Intraoral Scanner Market Size and Growth Rate (M USD)

Figure 91. Middle East and Africa Handheld 3D Intraoral Scanner Market Size by Region in 2024

Figure 92. Saudi Arabia Handheld 3D Intraoral Scanner Sales and Growth Rate (2020-2025) & (K Units)

Figure 93. Saudi Arabia Handheld 3D Intraoral Scanner Market Size and Growth Rate

(2020-2025) & (M USD)

Figure 94. UAE Handheld 3D Intraoral Scanner Sales and Growth Rate (2020-2025) & (K Units)

Figure 95. UAE Handheld 3D Intraoral Scanner Market Size and Growth Rate (2020-2025) & (M USD)

Figure 96. Egypt Handheld 3D Intraoral Scanner Sales and Growth Rate (2020-2025) & (K Units)

Figure 97. Egypt Handheld 3D Intraoral Scanner Market Size and Growth Rate (2020-2025) & (M USD)

Figure 98. Nigeria Handheld 3D Intraoral Scanner Sales and Growth Rate (2020-2025) & (K Units)

Figure 99. Nigeria Handheld 3D Intraoral Scanner Market Size and Growth Rate (2020-2025) & (M USD)

Figure 100. South Africa Handheld 3D Intraoral Scanner Sales and Growth Rate (2020-2025) & (K Units)

Figure 101. South Africa Handheld 3D Intraoral Scanner Market Size and Growth Rate (2020-2025) & (M USD)

Figure 102. Global Handheld 3D Intraoral Scanner Production Market Share by Region (2020-2025)

Figure 103. North America Handheld 3D Intraoral Scanner Production (K Units) Growth Rate (2020-2025)

Figure 104. Europe Handheld 3D Intraoral Scanner Production (K Units) Growth Rate (2020-2025)

Figure 105. Japan Handheld 3D Intraoral Scanner Production (K Units) Growth Rate (2020-2025)

Figure 106. China Handheld 3D Intraoral Scanner Production (K Units) Growth Rate (2020-2025)

Figure 107. Global Handheld 3D Intraoral Scanner Sales Forecast by Volume (2020-2035) & (K Units)

Figure 108. Global Handheld 3D Intraoral Scanner Market Size Forecast by Value (2020-2035) & (M USD)

Figure 109. Global Handheld 3D Intraoral Scanner Sales Market Share Forecast by Type (2026-2035)

Figure 110. Global Handheld 3D Intraoral Scanner Market Share Forecast by Type (2026-2035)

Figure 111. Global Handheld 3D Intraoral Scanner Sales Forecast by Application (2026-2035)

Figure 112. Global Handheld 3D Intraoral Scanner Market Share Forecast by Application (2026-2035)

I would like to order

Product name: Global Handheld 3D Intraoral Scanner Market Research Report 2026(Status and Outlook)

Product link: <https://marketpublishers.com/r/G361FE27D66FEN.html>

Price: US\$ 2,980.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/G361FE27D66FEN.html>