

Global Hand Orthoses Market Research Report 2024(Status and Outlook)

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Abstracts

Report Overview

Hand orthoses are medical devices designed to support, protect, or immobilize the hand and wrist for therapeutic purposes. These orthotic devices are commonly used in the treatment of various hand conditions such as arthritis, carpal tunnel syndrome, and post-injury rehabilitation. Hand orthoses are typically prescribed by healthcare professionals such as orthopedic specialists, physical therapists, and occupational therapists.

The current market size for hand orthoses in 2023 is estimated at approximately USD 250 million. The market is projected to grow at a compound annual growth rate (CAGR) of 5.70% from 2024 to 2032. This growth can be attributed to several key factors driving the market forward.

One of the primary growth drivers for the hand orthoses market is the increasing prevalence of hand-related conditions such as arthritis and repetitive strain injuries. As the global population ages and lifestyles become more sedentary, the incidence of these conditions is expected to rise, leading to a higher demand for hand orthotic devices.

Another significant factor contributing to market growth is the advancements in orthotic technology. Manufacturers are constantly innovating to develop more comfortable, lightweight, and customizable hand orthoses that offer better support and functionality. These technological advancements are attracting more consumers and healthcare providers to opt for orthotic solutions.

Moreover, the growing awareness about the benefits of early intervention and

rehabilitation in hand injuries is driving the demand for hand orthoses. Patients are increasingly seeking non-invasive treatment options that can help improve hand function, reduce pain, and prevent further complications, thereby boosting the market for hand orthotic devices.

In terms of market trends, there is a noticeable shift towards the use of 3D printing technology in the manufacturing of hand orthoses. This trend allows for greater customization and precision in the design of orthotic devices, leading to better patient outcomes and increased comfort. Additionally, there is a rising preference for eco-friendly and sustainable materials in hand orthoses, aligning with the broader trend towards environmentally conscious healthcare practices.

Regional market distribution shows that North America and Europe currently dominate the hand orthoses market due to the presence of well-established healthcare infrastructure, high healthcare expenditure, and a large patient pool with hand-related conditions. Asia-Pacific is expected to witness significant growth in the market due to improving healthcare access, rising disposable incomes, and increasing awareness about hand health in countries like China and India.

Despite the positive outlook, the hand orthoses market faces challenges such as reimbursement issues, especially in emerging markets where insurance coverage for orthotic devices may be limited. Additionally, the lack of standardized regulations for orthotic devices across different regions poses a challenge for manufacturers in terms of market entry and product compliance.

In conclusion, the hand orthoses market is poised for steady growth driven by factors such as increasing prevalence of hand conditions, technological advancements, and growing awareness about hand health. Manufacturers in this space should focus on innovation, customization, and market expansion strategies to capitalize on the opportunities presented by this evolving market landscape.

This report provides a deep insight into the global Hand Orthoses market covering all its essential aspects. This ranges from a macro overview of the market to micro details of the market size, competitive landscape, development trend, niche market, key market drivers and challenges, SWOT analysis, value chain analysis, etc.

The analysis helps the reader to shape the competition within the industries and strategies for the competitive environment to enhance the potential profit. Furthermore, it provides a simple framework for evaluating and accessing the position of the business

organization. The report structure also focuses on the competitive landscape of the Global Hand Orthoses Market, this report introduces in detail the market share, market performance, product situation, operation situation, etc. of the main players, which helps the readers in the industry to identify the main competitors and deeply understand the competition pattern of the market.

In a word, this report is a must-read for industry players, investors, researchers, consultants, business strategists, and all those who have any kind of stake or are planning to foray into the Hand Orthoses market in any manner.

Global Hand Orthoses Market: Market Segmentation Analysis

The research report includes specific segments by region (country), manufacturers, Type, and Application. Market segmentation creates subsets of a market based on product type, end-user or application, Geographic, and other factors. By understanding the market segments, the decision-maker can leverage this targeting in the product, sales, and marketing strategies. Market segments can power your product development cycles by informing how you create product offerings for different segments.

Key Company

Hanger Clinic

Comprehensive Prosthetics and Orthotics

Essex Orthopaedics

DJO Global

Ottobock

DeRoyal Industries

Thuasne

Juzo

Xi'an Hai Hong Prosthetic and Orthosis

Market Segmentation (by Type)

Dynamic Orthotics

Static Orthotics

Market Segmentation (by Application)

Hospitals

Clinics

Homecare Settings

Geographic Segmentation

North America (USA, Canada, Mexico)

Europe (Germany, UK, France, Russia, Italy, Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Rest of Asia-Pacific)

South America (Brazil, Argentina, Columbia, Rest of South America)

The Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria, South Africa, Rest of MEA)

Key Benefits of This Market Research:

Industry drivers, restraints, and opportunities covered in the study

Neutral perspective on the market performance

Recent industry trends and developments

Competitive landscape & strategies of key players

Potential & niche segments and regions exhibiting promising growth covered

Historical, current, and projected market size, in terms of value

In-depth analysis of the Hand Orthoses Market

Overview of the regional outlook of the Hand Orthoses Market:

Key Reasons to Buy this Report:

Access to date statistics compiled by our researchers. These provide you with historical and forecast data, which is analyzed to tell you why your market is set to change

This enables you to anticipate market changes to remain ahead of your competitors

You will be able to copy data from the Excel spreadsheet straight into your marketing plans, business presentations, or other strategic documents

The concise analysis, clear graph, and table format will enable you to pinpoint the information you require quickly

Provision of market value (USD Billion) data for each segment and sub-segment

Indicates the region and segment that is expected to witness the fastest growth as well as to dominate the market

Analysis by geography highlighting the consumption of the product/service in the region as well as indicating the factors that are affecting the market within each region

Competitive landscape which incorporates the market ranking of the major players, along with new service/product launches, partnerships, business expansions, and acquisitions in the past five years of companies profiled

Extensive company profiles comprising of company overview, company insights, product benchmarking, and SWOT analysis for the major market players

The current as well as the future market outlook of the industry concerning recent developments which involve growth opportunities and drivers as well as challenges and restraints of both emerging as well as developed regions

Includes in-depth analysis of the market from various perspectives through Porter's five forces analysis

Provides insight into the market through Value Chain

Market dynamics scenario, along with growth opportunities of the market in the years to come

6-month post-sales analyst support

Customization of the Report

In case of any queries or customization requirements, please connect with our sales team, who will ensure that your requirements are met.

Chapter Outline

Chapter 1 mainly introduces the statistical scope of the report, market division standards, and market research methods.

Chapter 2 is an executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the Hand Orthoses Market and its likely evolution in the short to mid-term, and long term.

Chapter 3 makes a detailed analysis of the market's competitive landscape of the market and provides the market share, capacity, output, price, latest development plan, merger, and acquisition information of the main manufacturers in the market.

Chapter 4 is the analysis of the whole market industrial chain, including the upstream and downstream of the industry, as well as Porter's five forces analysis.

Chapter 5 introduces the latest developments of the market, the driving factors and

restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 6 provides the analysis of various market segments according to product types, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 7 provides the analysis of various market segments according to application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 8 provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and capacity of each country in the world.

Chapter 9 introduces the basic situation of the main companies in the market in detail, including product sales revenue, sales volume, price, gross profit margin, market share, product introduction, recent development, etc.

Chapter 10 provides a quantitative analysis of the market size and development potential of each region in the next five years.

Chapter 11 provides a quantitative analysis of the market size and development potential of each market segment (product type and application) in the next five years.

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