

Global Halide Scintillation Crystals Market Research Report 2026(Status and Outlook)

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Abstracts

The 2025 U.S. tariff policies introduce profound uncertainty into the global economic landscape. This report critically examines the implications of recent tariff adjustments and international strategic countermeasures on Halide Scintillation Crystals competitive dynamics, regional economic interdependencies, and supply chain reconfigurations. Halide Scintillation Crystals are materials used in detecting radiation by emitting visible light when exposed to high-energy particles. These crystals are employed in various applications, such as medical imaging (e.g., PET scans), nuclear medicine, and radiation monitoring. They work by absorbing ionizing radiation and then re-emitting it as visible light, which can be measured to determine the presence and intensity of radiation. Common Halide Scintillation Crystals include sodium iodide (NaI) doped with thallium and cesium iodide (CsI). In 2024, global Halide Scintillation Crystals production reached approximately 158.49 Ton, with an average global market price of around US\$ 853 per kg. The upstream supply chain for Halide Scintillation Crystals encompasses high-purity halide compounds, rare-earth materials, dopants, precision crucibles and crystal-growth equipment. Key raw materials include ultra-high-purity NaI and CsI powder, lanthanum oxide and bromide compounds for LaBr₃, europium and cerium dopants and specialty halide salts for mixed-elpasolite systems. Global suppliers such as Albemarle, Sigma-Aldrich, American Elements, Merck and Materion provide high-purity halide chemicals, while companies including Umicore and Solvay supply rare-earth dopant materials. Crystal growers depend on platinum, iridium or graphite crucibles from Heraeus, Morgan Advanced Materials and Plansee, aligned with vertical Bridgman or modified Czochralski growth systems manufactured by Crystal Systems, Cyberstar and other precision furnace providers. The cost structure is shaped by halide purity, dopant quality, yield from crystal growth and post-processing such as cutting, polishing and encapsulation. Downstream usage spans medical and healthcare imaging, industrial nondestructive testing, nuclear security, military and defense systems and

other specialized scientific applications. In the Medical & Healthcare sector, NaI:Tl and CsI:Tl are widely used in gamma cameras, PET scanners and SPECT systems due to strong emission intensities and compatibility with photomultiplier and photodiode readout schemes. Industrial Applications rely on NaI, CsI and mixed-halide scintillators for X-ray inspection, oil well logging, environmental radiation monitoring and non-destructive testing across manufacturing and energy sectors. Military & Defense customers deploy high-performance crystals such as LaBr₃:Ce, SrI₂:Eu and CLYC for radiation identification, neutron-gamma discrimination and field-deployable spectroscopic monitoring. Other applications include scientific instruments, astrophysical detectors and research reactors. Key customers include medical device manufacturers, imaging system integrators, nuclear security agencies, inspection equipment OEMs and defense contractors requiring high resolution, stability and spectral sensitivity. Gross margins for Halide Scintillation Crystals generally fall in the 30% to 50% range, depending on material type, dopant composition and crystal-growth difficulty. Halide Scintillation Crystals represent a core class of inorganic radiation-detection materials capable of converting incoming ionizing radiation into visible or near-visible light pulses, enabling accurate energy measurement and high-sensitivity detection in medical, industrial, and security environments. The product landscape includes sodium iodide (NaI), cesium iodide (CsI), lanthanum bromide (LaBr₃) and other advanced mixed-halide scintillators. Among them, NaI crystals, particularly thallium-doped NaI:Tl, remained the dominant product category in 2024, accounting for approximately 41% of the global market due to their mature manufacturing base, high light output, broad spectral response and extensive installed use in legacy and modern detection systems. CsI scintillators offer robust mechanical stability, lower hygroscopicity and compatibility with compact photodiode-based detectors, supporting widespread adoption in portable and industrial systems. LaBr₃ crystals represent the premium performance class, providing exceptionally high light yield and outstanding energy resolution required for advanced spectroscopy, nuclear security and specialized medical instrumentation. Other materials, including SrI₂:Eu, CLYC and composite elpasolites, fill niche demand in neutron-gamma discrimination, well logging and military sensing applications where dual-mode detection and high sensitivity are critical. Application demand is led by Industrial Applications, which accounted for more than 42% of global market share in 2024. Industries such as oil and gas, power generation, manufacturing inspection and environmental radiation monitoring rely heavily on NaI, CsI and mixed-Halide Scintillation Crystals to support nondestructive testing, X-ray inspection, pipeline integrity evaluation, cargo screening and fixed-site radiation monitoring. The Medical & Healthcare segment applies NaI:Tl and CsI:Tl in SPECT imaging, PET systems, gamma cameras and nuclear medicine, benefiting from stable light output, strong emission intensity and compatibility with PMTs and silicon

photodiodes. Military & Defense applications integrate high-performance LaBr₃:Ce and CLYC into portable spectrometers, vehicle-mounted detection systems, border-security monitors and field-deployable neutron/gamma discrimination instruments, where energy resolution and radiation-type identification reliability are essential. Other uses include astrophysical detection, research instrumentation and high-energy physics experiments requiring ultra-high sensitivity materials. Market growth is driven by several structural factors. The expansion of industrial nondestructive testing, the rising demand for radiation detection in oil well logging and the broad adoption of scintillator-based detectors in safety-critical industrial settings continue to support strong volume growth. Increasing healthcare investment and the global shift toward early-stage imaging diagnostics stimulate demand for SPECT and PET systems, reinforcing the use of NaI and CsI scintillators. In defense and homeland security, heightened geopolitical tension and increased investment in nuclear-detection infrastructure stimulate demand for high-resolution materials such as LaBr₃ and mixed-halide crystals. Technological advances in crystal growth, dopant control, encapsulation and readout electronics further enhance material performance and expand new application boundaries. However, the Halide Scintillation Crystal market also faces certain restraints. The growth of high-performance LaBr₃ and SrI₂ materials is limited by high production cost, low crystal-growth yields and dependence on ultra-high-purity halide compounds. Some halide crystals are highly hygroscopic, requiring sensitive storage and encapsulation processes that raise system costs. Competing detector technologies such as semiconductor radiation detectors, silicon photomultipliers and emerging perovskite-based materials present alternative solutions in specific applications. Market growth is also influenced by regulatory requirements in medical imaging, fluctuations in rare-earth pricing and investment cycles in the industrial and oil-and-gas sectors. Despite these constraints, the Halide Scintillation Crystal market remains robust, supported by increasing global safety standards and the strong consumption base in Asia-Pacific, which accounted for approximately 48% of global revenue in 2024.

The global Halide Scintillation Crystals market size was estimated at USD 135.0 million in 2025 and is projected to grow at a compound annual growth rate (CAGR) of 4.10% during the forecast period.

This report offers a comprehensive and in-depth analysis of the global Halide Scintillation Crystals market, covering all critical facets from a broad macroeconomic overview to detailed micro-level insights. It examines market size, competitive landscape, emerging development trends, niche segments, key drivers and challenges, as well as conducts SWOT and value chain analyses.

The insights provided enable readers to understand the competitive dynamics within the industry and formulate effective strategies to enhance profitability and market positioning. Additionally, the report presents a clear framework for evaluating the current status and future outlook of business organizations operating in this sector.

A significant focus of this report lies in the competitive landscape of the global Halide Scintillation Crystals market. It offers detailed profiles of major players, including their market shares, performance metrics, product portfolios, and operational status. This enables stakeholders to identify leading competitors and gain a nuanced understanding of market rivalry and structure.

In summary, this report serves as an essential resource for industry participants, investors, researchers, consultants, and business strategists, as well as anyone planning to enter or expand their presence in the Halide Scintillation Crystals market.

Global Halide Scintillation Crystals Market: Market Segmentation Analysis

This research report provides a detailed segmentation of the market by region (country), key manufacturers, product type, and application. Market segmentation divides the overall market into distinct subsets based on factors such as product categories, end-user industries, geographic locations, and other relevant criteria.

A clear understanding of these market segments enables decision-makers to tailor their product development, sales, and marketing strategies more effectively to meet the unique needs of each segment. Leveraging market segmentation insights can significantly enhance targeted approaches, optimize resource allocation, and accelerate product innovation cycles by aligning offerings with the specific demands of diverse customer groups.

Key Company

Luxium Solutions (Saint-Gobain Crystals)
Dynasil
Shanghai SICCAS
Scionix
Rexon Components
EPIC Crystal
Kinheng Crystal Materials (Shanghai) Co., Ltd.
Beijing Scitlion Technology

Alpha Spectra
Crydet
Shanghai EBO

Market Segmentation (by Type)

Nal Scintillation Crystals
CsI Scintillation Crystals
LaBr₃ Scintillation Crystals
Others

Market Segmentation (by Application)

Medical & Healthcare
Industrial Applications
Military & Defense
Others

Geographic Segmentation

North America (USA, Canada, Mexico)
Europe (Germany, UK, France, Russia, Italy, Rest of Europe)
Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Rest of Asia-Pacific)
South America (Brazil, Argentina, Columbia, Rest of South America)
The Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria, South Africa, Rest of MEA)

Key Benefits of This Market Research:

Industry drivers, restraints, and opportunities covered in the study
Neutral perspective on the market performance
Recent industry trends and developments
Competitive landscape & strategies of key players
Potential & niche segments and regions exhibiting promising growth covered
Historical, current, and projected market size, in terms of value
In-depth analysis of the Halide Scintillation Crystals Market
Overview of the regional outlook of the Halide Scintillation Crystals Market:

Customization of the Report

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Chapter Outline

Chapter 1 mainly introduces the statistical scope of the report, market division standards, and market research methods.

Chapter 2 is an executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the Halide Scintillation Crystals Market and its likely evolution in the short to mid-term, and long term.

Chapter 3 makes a detailed analysis of the market's competitive landscape of the market and provides the market share, capacity, output, price, latest development plan, merger, and acquisition information of the main manufacturers in the market.

Chapter 4 is the analysis of the whole market industrial chain, including the upstream and downstream of the industry, as well as Porter's five forces analysis.

Chapter 5 introduces the latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 6 provides the analysis of various market segments according to product types, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 7 provides the analysis of various market segments according to application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 8 provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and capacity of each country in the world.

Chapter 9 shares the main producing countries of Halide Scintillation Crystals, their

output value, profit level, regional supply, production capacity layout, etc. from the supply side.

Chapter 10 introduces the basic situation of the main companies in the market in detail, including product sales revenue, sales volume, price, gross profit margin, market share, product introduction, recent development, etc.

Chapter 11 provides a quantitative analysis of the market size and development potential of each region in the next five years.

Chapter 12 provides a quantitative analysis of the market size and development potential of each market segment in the next five years.

Chapter 13 is the main points and conclusions of the report.

Key Reasons to Buy this Report:

Access to date statistics compiled by our researchers. These provide you with historical and forecast data, which is analyzed to tell you why your market is set to change

This enables you to anticipate market changes to remain ahead of your competitors

You will be able to copy data from the Excel spreadsheet straight into your marketing plans, business presentations, or other strategic documents

The concise analysis, clear graph, and table format will enable you to pinpoint the information you require quickly

Provision of market value data for each segment and sub-segment

Indicates the region and segment that is expected to witness the fastest growth as well as to dominate the market

Analysis by geography highlighting the consumption of the product/service in the region as well as indicating the factors that are affecting the market within each region

Competitive landscape which incorporates the market ranking of the major players, along with new service/product launches, partnerships, business expansions, and acquisitions in the past five years of companies profiled

Extensive company profiles comprising of company overview, company insights, product benchmarking, and SWOT analysis for the major market players

The current as well as the future market outlook of the industry concerning recent developments which involve growth opportunities and drivers as well as challenges and restraints of both emerging as well as developed regions

Includes in-depth analysis of the market from various perspectives through Porter's five forces analysis

Provides insight into the market through Value Chain
Market dynamics scenario, along with growth opportunities of the market in the years to come
6-month post-sales analyst support

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Contents

1 RESEARCH METHODOLOGY AND STATISTICAL SCOPE

1.1 Market Definition and Statistical Scope of Halide Scintillation Crystals

1.2 Key Market Segments

1.2.1 Halide Scintillation Crystals Segment by Type

1.2.2 Halide Scintillation Crystals Segment by Application

1.3 Methodology & Sources of Information

1.3.1 Research Methodology

1.3.2 Research Process

1.3.3 Market Breakdown and Data Triangulation

1.3.4 Base Year

1.3.5 Report Assumptions & Caveats

2 HALIDE SCINTILLATION CRYSTALS MARKET OVERVIEW

2.1 Global Market Overview

2.1.1 Global Halide Scintillation Crystals Market Size (M USD) Estimates and Forecasts (2020-2035)

2.1.2 Global Halide Scintillation Crystals Sales Estimates and Forecasts (2020-2035)

2.2 Market Segment Executive Summary

2.3 Global Market Size by Region

3 HALIDE SCINTILLATION CRYSTALS MARKET COMPETITIVE LANDSCAPE

3.1 Company Assessment Quadrant

3.2 Global Halide Scintillation Crystals Product Life Cycle

3.3 Global Halide Scintillation Crystals Sales by Manufacturers (2020-2025)

3.4 Global Halide Scintillation Crystals Revenue Market Share by Manufacturers (2020-2025)

3.5 Halide Scintillation Crystals Market Share by Company Type (Tier 1, Tier 2, and Tier 3)

3.6 Global Halide Scintillation Crystals Average Price by Manufacturers (2020-2025)

3.7 Manufacturers? Manufacturing Sites, Areas Served, and Product Types

3.8 Halide Scintillation Crystals Market Competitive Situation and Trends

3.8.1 Halide Scintillation Crystals Market Concentration Rate

3.8.2 Global 5 and 10 Largest Halide Scintillation Crystals Players Market Share by Revenue

3.8.3 Mergers & Acquisitions, Expansion

4 HALIDE SCINTILLATION CRYSTALS INDUSTRY CHAIN ANALYSIS

4.1 Halide Scintillation Crystals Industry Chain Analysis

4.2 Market Overview of Key Raw Materials

4.3 Midstream Market Analysis

4.4 Downstream Customer Analysis

5 THE DEVELOPMENT AND DYNAMICS OF HALIDE SCINTILLATION CRYSTALS MARKET

5.1 Key Development Trends

5.2 Driving Factors

5.3 Market Challenges

5.4 Industry News

5.4.1 New Product Developments

5.4.2 Mergers & Acquisitions

5.4.3 Expansions

5.4.4 Collaboration/Supply Contracts

5.5 PEST Analysis

5.5.1 Industry Policies Analysis

5.5.2 Economic Environment Analysis

5.5.3 Social Environment Analysis

5.5.4 Technological Environment Analysis

5.6 Global Halide Scintillation Crystals Market Porter's Five Forces Analysis

5.6.1 Global Trade Frictions

5.6.2 U.S. Tariff Policy ? April 2025

5.6.3 Global Trade Frictions and Their Impacts to Halide Scintillation Crystals Market

5.7 ESG Ratings of Leading Companies

6 HALIDE SCINTILLATION CRYSTALS MARKET SEGMENTATION BY TYPE

6.1 Evaluation Matrix of Segment Market Development Potential (Type)

6.2 Global Halide Scintillation Crystals Sales Market Share by Type (2020-2025)

6.3 Global Halide Scintillation Crystals Market Size by Type (2020-2025)

6.4 Global Halide Scintillation Crystals Price by Type (2020-2025)

7 HALIDE SCINTILLATION CRYSTALS MARKET SEGMENTATION BY

APPLICATION

- 7.1 Evaluation Matrix of Segment Market Development Potential (Application)
- 7.2 Global Halide Scintillation Crystals Market Sales by Application (2020-2025)
- 7.3 Global Halide Scintillation Crystals Market Size (M USD) by Application (2020-2025)
- 7.4 Global Halide Scintillation Crystals Sales Growth Rate by Application (2020-2025)

8 HALIDE SCINTILLATION CRYSTALS MARKET SALES BY REGION

- 8.1 Global Halide Scintillation Crystals Sales by Region
 - 8.1.1 Global Halide Scintillation Crystals Sales by Region
 - 8.1.2 Global Halide Scintillation Crystals Sales Market Share by Region
- 8.2 Global Halide Scintillation Crystals Market Size by Region
 - 8.2.1 Global Halide Scintillation Crystals Market Size by Region
 - 8.2.2 Global Halide Scintillation Crystals Market Size by Region
- 8.3 North America
 - 8.3.1 North America Halide Scintillation Crystals Sales by Country
 - 8.3.2 North America Halide Scintillation Crystals Market Size by Country
 - 8.3.3 U.S. Market Overview
 - 8.3.4 Canada Market Overview
 - 8.3.5 Mexico Market Overview
- 8.4 Europe
 - 8.4.1 Europe Halide Scintillation Crystals Sales by Country
 - 8.4.2 Europe Halide Scintillation Crystals Market Size by Country
 - 8.4.3 Germany Market Overview
 - 8.4.4 France Market Overview
 - 8.4.5 U.K. Market Overview
 - 8.4.6 Italy Market Overview
 - 8.4.7 Spain Market Overview
- 8.5 Asia Pacific
 - 8.5.1 Asia Pacific Halide Scintillation Crystals Sales by Region
 - 8.5.2 Asia Pacific Halide Scintillation Crystals Market Size by Region
 - 8.5.3 China Market Overview
 - 8.5.4 Japan Market Overview
 - 8.5.5 South Korea Market Overview
 - 8.5.6 India Market Overview
 - 8.5.7 Southeast Asia Market Overview
- 8.6 South America
 - 8.6.1 South America Halide Scintillation Crystals Sales by Country

- 8.6.2 South America Halide Scintillation Crystals Market Size by Country
- 8.6.3 Brazil Market Overview
- 8.6.4 Argentina Market Overview
- 8.6.5 Columbia Market Overview
- 8.7 Middle East and Africa
 - 8.7.1 Middle East and Africa Halide Scintillation Crystals Sales by Region
 - 8.7.2 Middle East and Africa Halide Scintillation Crystals Market Size by Region
 - 8.7.3 Saudi Arabia Market Overview
 - 8.7.4 UAE Market Overview
 - 8.7.5 Egypt Market Overview
 - 8.7.6 Nigeria Market Overview
 - 8.7.7 South Africa Market Overview

9 HALIDE SCINTILLATION CRYSTALS MARKET PRODUCTION BY REGION

- 9.1 Global Production of Halide Scintillation Crystals by Region(2020-2025)
- 9.2 Global Halide Scintillation Crystals Revenue Market Share by Region (2020-2025)
- 9.3 Global Halide Scintillation Crystals Production, Revenue, Price and Gross Margin (2020-2025)
- 9.4 North America Halide Scintillation Crystals Production
 - 9.4.1 North America Halide Scintillation Crystals Production Growth Rate (2020-2025)
 - 9.4.2 North America Halide Scintillation Crystals Production, Revenue, Price and Gross Margin (2020-2025)
- 9.5 Europe Halide Scintillation Crystals Production
 - 9.5.1 Europe Halide Scintillation Crystals Production Growth Rate (2020-2025)
 - 9.5.2 Europe Halide Scintillation Crystals Production, Revenue, Price and Gross Margin (2020-2025)
- 9.6 Japan Halide Scintillation Crystals Production (2020-2025)
 - 9.6.1 Japan Halide Scintillation Crystals Production Growth Rate (2020-2025)
 - 9.6.2 Japan Halide Scintillation Crystals Production, Revenue, Price and Gross Margin (2020-2025)
- 9.7 China Halide Scintillation Crystals Production (2020-2025)
 - 9.7.1 China Halide Scintillation Crystals Production Growth Rate (2020-2025)
 - 9.7.2 China Halide Scintillation Crystals Production, Revenue, Price and Gross Margin (2020-2025)

10 KEY COMPANIES PROFILE

- 10.1 Luxium Solutions (Saint-Gobain Crystals)

- 10.1.1 Luxium Solutions (Saint-Gobain Crystals) Basic Information
- 10.1.2 Luxium Solutions (Saint-Gobain Crystals) Halide Scintillation Crystals Product Overview
- 10.1.3 Luxium Solutions (Saint-Gobain Crystals) Halide Scintillation Crystals Product Market Performance
- 10.1.4 Luxium Solutions (Saint-Gobain Crystals) Business Overview
- 10.1.5 Luxium Solutions (Saint-Gobain Crystals) SWOT Analysis
- 10.1.6 Luxium Solutions (Saint-Gobain Crystals) Recent Developments
- 10.2 Dynasil
 - 10.2.1 Dynasil Basic Information
 - 10.2.2 Dynasil Halide Scintillation Crystals Product Overview
 - 10.2.3 Dynasil Halide Scintillation Crystals Product Market Performance
 - 10.2.4 Dynasil Business Overview
 - 10.2.5 Dynasil SWOT Analysis
 - 10.2.6 Dynasil Recent Developments
- 10.3 Shanghai SICCAS
 - 10.3.1 Shanghai SICCAS Basic Information
 - 10.3.2 Shanghai SICCAS Halide Scintillation Crystals Product Overview
 - 10.3.3 Shanghai SICCAS Halide Scintillation Crystals Product Market Performance
 - 10.3.4 Shanghai SICCAS Business Overview
 - 10.3.5 Shanghai SICCAS SWOT Analysis
 - 10.3.6 Shanghai SICCAS Recent Developments
- 10.4 Scionix
 - 10.4.1 Scionix Basic Information
 - 10.4.2 Scionix Halide Scintillation Crystals Product Overview
 - 10.4.3 Scionix Halide Scintillation Crystals Product Market Performance
 - 10.4.4 Scionix Business Overview
 - 10.4.5 Scionix Recent Developments
- 10.5 Rexion Components
 - 10.5.1 Rexion Components Basic Information
 - 10.5.2 Rexion Components Halide Scintillation Crystals Product Overview
 - 10.5.3 Rexion Components Halide Scintillation Crystals Product Market Performance
 - 10.5.4 Rexion Components Business Overview
 - 10.5.5 Rexion Components Recent Developments
- 10.6 EPIC Crystal
 - 10.6.1 EPIC Crystal Basic Information
 - 10.6.2 EPIC Crystal Halide Scintillation Crystals Product Overview
 - 10.6.3 EPIC Crystal Halide Scintillation Crystals Product Market Performance
 - 10.6.4 EPIC Crystal Business Overview

- 10.6.5 EPIC Crystal Recent Developments
- 10.7 Kinheng Crystal Materials (Shanghai) Co., Ltd.
 - 10.7.1 Kinheng Crystal Materials (Shanghai) Co., Ltd. Basic Information
 - 10.7.2 Kinheng Crystal Materials (Shanghai) Co., Ltd. Halide Scintillation Crystals Product Overview
 - 10.7.3 Kinheng Crystal Materials (Shanghai) Co., Ltd. Halide Scintillation Crystals Product Market Performance
 - 10.7.4 Kinheng Crystal Materials (Shanghai) Co., Ltd. Business Overview
 - 10.7.5 Kinheng Crystal Materials (Shanghai) Co., Ltd. Recent Developments
- 10.8 Beijing Scitlion Technology
 - 10.8.1 Beijing Scitlion Technology Basic Information
 - 10.8.2 Beijing Scitlion Technology Halide Scintillation Crystals Product Overview
 - 10.8.3 Beijing Scitlion Technology Halide Scintillation Crystals Product Market Performance
 - 10.8.4 Beijing Scitlion Technology Business Overview
 - 10.8.5 Beijing Scitlion Technology Recent Developments
- 10.9 Alpha Spectra
 - 10.9.1 Alpha Spectra Basic Information
 - 10.9.2 Alpha Spectra Halide Scintillation Crystals Product Overview
 - 10.9.3 Alpha Spectra Halide Scintillation Crystals Product Market Performance
 - 10.9.4 Alpha Spectra Business Overview
 - 10.9.5 Alpha Spectra Recent Developments
- 10.10 Crydet
 - 10.10.1 Crydet Basic Information
 - 10.10.2 Crydet Halide Scintillation Crystals Product Overview
 - 10.10.3 Crydet Halide Scintillation Crystals Product Market Performance
 - 10.10.4 Crydet Business Overview
 - 10.10.5 Crydet Recent Developments
- 10.11 Shanghai EBO
 - 10.11.1 Shanghai EBO Basic Information
 - 10.11.2 Shanghai EBO Halide Scintillation Crystals Product Overview
 - 10.11.3 Shanghai EBO Halide Scintillation Crystals Product Market Performance
 - 10.11.4 Shanghai EBO Business Overview
 - 10.11.5 Shanghai EBO Recent Developments

11 HALIDE SCINTILLATION CRYSTALS MARKET FORECAST BY REGION

- 11.1 Global Halide Scintillation Crystals Market Size Forecast
- 11.2 Global Halide Scintillation Crystals Market Forecast by Region

- 11.2.1 North America Market Size Forecast by Country
- 11.2.2 Europe Halide Scintillation Crystals Market Size Forecast by Country
- 11.2.3 Asia Pacific Halide Scintillation Crystals Market Size Forecast by Region
- 11.2.4 South America Halide Scintillation Crystals Market Size Forecast by Country
- 11.2.5 Middle East and Africa Forecasted Sales of Halide Scintillation Crystals by Country

12 FORECAST MARKET BY TYPE AND BY APPLICATION (2026-2035)

- 12.1 Global Halide Scintillation Crystals Market Forecast by Type (2026-2035)
 - 12.1.1 Global Forecasted Sales of Halide Scintillation Crystals by Type (2026-2035)
 - 12.1.2 Global Halide Scintillation Crystals Market Size Forecast by Type (2026-2035)
 - 12.1.3 Global Forecasted Price of Halide Scintillation Crystals by Type (2026-2035)
- 12.2 Global Halide Scintillation Crystals Market Forecast by Application (2026-2035)
 - 12.2.1 Global Halide Scintillation Crystals Sales (K MT) Forecast by Application
 - 12.2.2 Global Halide Scintillation Crystals Market Size (M USD) Forecast by Application (2026-2035)

13 CONCLUSION AND KEY FINDINGS

List Of Tables

LIST OF TABLES

- Table 1. Introduction of the Type
- Table 2. Introduction of the Application
- Table 3. Global Halide Scintillation Crystals Market Size by Type (M USD)
- Table 4. Global Halide Scintillation Crystals Market Size by Application
- Table 5. Halide Scintillation Crystals Market Size Comparison by Region (M USD)
- Table 6. Global Halide Scintillation Crystals Sales (K MT) by Manufacturers (2020-2025)
- Table 7. Global Halide Scintillation Crystals Sales Market Share by Manufacturers (2020-2025)
- Table 8. Global Halide Scintillation Crystals Revenue (M USD) by Manufacturers (2020-2025)
- Table 9. Global Halide Scintillation Crystals Revenue Share by Manufacturers (2020-2025)
- Table 10. Company Type (Tier 1, Tier 2, and Tier 3) & (based on the Revenue in Halide Scintillation Crystals as of 2025)
- Table 11. Global Market Halide Scintillation Crystals Average Price (USD/KG) of Key Manufacturers (2020-2025)
- Table 12. Manufacturers? Manufacturing Sites, Areas Served
- Table 13. Manufacturers? Product Type
- Table 14. Global Halide Scintillation Crystals Manufacturers Market Concentration Ratio (CR5 and HHI)
- Table 15. Mergers & Acquisitions, Expansion Plans
- Table 16. Market Overview of Key Raw Materials
- Table 17. Midstream Market Analysis
- Table 18. Downstream Customer Analysis
- Table 19. Key Development Trends
- Table 20. Driving Factors
- Table 21. Halide Scintillation Crystals Market Challenges
- Table 22. Goldman Sachs' forecast real GDP growth rate for 2025-2026
- Table 23. S&P Global ' Forecast Real GDP Growth Rate For 2025-2027
- Table 24. World Bank ' Forecast Real GDP Growth Rate For 2025-2026
- Table 25. The Tariff Rates Imposed by the United States on Major Commodity Trading Countries
- Table 26. Global Halide Scintillation Crystals Sales by Type (K MT)
- Table 27. Global Halide Scintillation Crystals Market Size by Type (M USD)
- Table 28. Global Halide Scintillation Crystals Sales (K MT) by Type (2020-2025)

- Table 29. Global Halide Scintillation Crystals Sales Market Share by Type (2020-2025)
- Table 30. Global Halide Scintillation Crystals Market Size (M USD) by Type (2020-2025)
- Table 31. Global Halide Scintillation Crystals Market Share by Type (2020-2025)
- Table 32. Global Halide Scintillation Crystals Price (USD/KG) by Type (2020-2025)
- Table 33. Global Halide Scintillation Crystals Sales (K MT) by Application
- Table 34. Global Halide Scintillation Crystals Market Size by Application
- Table 35. Global Halide Scintillation Crystals Sales by Application (2020-2025) & (K MT)
- Table 36. Global Halide Scintillation Crystals Sales Market Share by Application (2020-2025)
- Table 37. Global Halide Scintillation Crystals Market Size by Application (2020-2025) & (M USD)
- Table 38. Global Halide Scintillation Crystals Market Share by Application (2020-2025)
- Table 39. Global Halide Scintillation Crystals Sales Growth Rate by Application (2020-2025)
- Table 40. Global Halide Scintillation Crystals Sales by Region (2020-2025) & (K MT)
- Table 41. Global Halide Scintillation Crystals Sales Market Share by Region (2020-2025)
- Table 42. Global Halide Scintillation Crystals Market Size by Region (2020-2025) & (M USD)
- Table 43. Global Halide Scintillation Crystals Market Size by Region (2020-2025)
- Table 44. North America Halide Scintillation Crystals Sales by Country (2020-2025) & (K MT)
- Table 45. North America Halide Scintillation Crystals Market Size by Country (2020-2025) & (M USD)
- Table 46. Europe Halide Scintillation Crystals Sales by Country (2020-2025) & (K MT)
- Table 47. Europe Halide Scintillation Crystals Market Size by Country (2020-2025) & (M USD)
- Table 48. Asia Pacific Halide Scintillation Crystals Sales by Region (2020-2025) & (K MT)
- Table 49. Asia Pacific Halide Scintillation Crystals Market Size by Region (2020-2025) & (M USD)
- Table 50. South America Halide Scintillation Crystals Sales by Country (2020-2025) & (K MT)
- Table 51. South America Halide Scintillation Crystals Market Size by Country (2020-2025) & (M USD)
- Table 52. Middle East and Africa Halide Scintillation Crystals Sales by Region (2020-2025) & (K MT)
- Table 53. Middle East and Africa Halide Scintillation Crystals Market Size by Region (2020-2025) & (M USD)

- Table 54. Global Halide Scintillation Crystals Production (K MT) by Region(2020-2025)
- Table 55. Global Halide Scintillation Crystals Revenue (US\$ Million) by Region (2020-2025)
- Table 56. Global Halide Scintillation Crystals Revenue Market Share by Region (2020-2025)
- Table 57. Global Halide Scintillation Crystals Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)
- Table 58. North America Halide Scintillation Crystals Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)
- Table 59. Europe Halide Scintillation Crystals Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)
- Table 60. Japan Halide Scintillation Crystals Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)
- Table 61. China Halide Scintillation Crystals Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)
- Table 62. Luxium Solutions (Saint-Gobain Crystals) Basic Information
- Table 63. Luxium Solutions (Saint-Gobain Crystals) Halide Scintillation Crystals Product Overview
- Table 64. Luxium Solutions (Saint-Gobain Crystals) Halide Scintillation Crystals Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 65. Luxium Solutions (Saint-Gobain Crystals) Business Overview
- Table 66. Luxium Solutions (Saint-Gobain Crystals) SWOT Analysis
- Table 67. Luxium Solutions (Saint-Gobain Crystals) Recent Developments
- Table 68. Dynasil Basic Information
- Table 69. Dynasil Halide Scintillation Crystals Product Overview
- Table 70. Dynasil Halide Scintillation Crystals Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 71. Dynasil Business Overview
- Table 72. Dynasil SWOT Analysis
- Table 73. Dynasil Recent Developments
- Table 74. Shanghai SICCAS Basic Information
- Table 75. Shanghai SICCAS Halide Scintillation Crystals Product Overview
- Table 76. Shanghai SICCAS Halide Scintillation Crystals Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 77. Shanghai SICCAS Business Overview
- Table 78. Shanghai SICCAS SWOT Analysis
- Table 79. Shanghai SICCAS Recent Developments
- Table 80. Scionix Basic Information
- Table 81. Scionix Halide Scintillation Crystals Product Overview

Table 82. Scionix Halide Scintillation Crystals Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 83. Scionix Business Overview

Table 84. Scionix Recent Developments

Table 85. Rexon Components Basic Information

Table 86. Rexon Components Halide Scintillation Crystals Product Overview

Table 87. Rexon Components Halide Scintillation Crystals Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 88. Rexon Components Business Overview

Table 89. Rexon Components Recent Developments

Table 90. EPIC Crystal Basic Information

Table 91. EPIC Crystal Halide Scintillation Crystals Product Overview

Table 92. EPIC Crystal Halide Scintillation Crystals Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 93. EPIC Crystal Business Overview

Table 94. EPIC Crystal Recent Developments

Table 95. Kinheng Crystal Materials (Shanghai) Co., Ltd. Basic Information

Table 96. Kinheng Crystal Materials (Shanghai) Co., Ltd. Halide Scintillation Crystals Product Overview

Table 97. Kinheng Crystal Materials (Shanghai) Co., Ltd. Halide Scintillation Crystals Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 98. Kinheng Crystal Materials (Shanghai) Co., Ltd. Business Overview

Table 99. Kinheng Crystal Materials (Shanghai) Co., Ltd. Recent Developments

Table 100. Beijing Scitlion Technology Basic Information

Table 101. Beijing Scitlion Technology Halide Scintillation Crystals Product Overview

Table 102. Beijing Scitlion Technology Halide Scintillation Crystals Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 103. Beijing Scitlion Technology Business Overview

Table 104. Beijing Scitlion Technology Recent Developments

Table 105. Alpha Spectra Basic Information

Table 106. Alpha Spectra Halide Scintillation Crystals Product Overview

Table 107. Alpha Spectra Halide Scintillation Crystals Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 108. Alpha Spectra Business Overview

Table 109. Alpha Spectra Recent Developments

Table 110. Crydet Basic Information

Table 111. Crydet Halide Scintillation Crystals Product Overview

Table 112. Crydet Halide Scintillation Crystals Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 113. Crydet Business Overview

Table 114. Crydet Recent Developments

Table 115. Shanghai EBO Basic Information

Table 116. Shanghai EBO Halide Scintillation Crystals Product Overview

Table 117. Shanghai EBO Halide Scintillation Crystals Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 118. Shanghai EBO Business Overview

Table 119. Shanghai EBO Recent Developments

Table 120. Global Halide Scintillation Crystals Sales Forecast by Region (2026-2035) & (K MT)

Table 121. Global Halide Scintillation Crystals Market Size Forecast by Region (2026-2035) & (M USD)

Table 122. North America Halide Scintillation Crystals Sales Forecast by Country (2026-2035) & (K MT)

Table 123. North America Halide Scintillation Crystals Market Size Forecast by Country (2026-2035) & (M USD)

Table 124. Europe Halide Scintillation Crystals Sales Forecast by Country (2026-2035) & (K MT)

Table 125. Europe Halide Scintillation Crystals Market Size Forecast by Country (2026-2035) & (M USD)

Table 126. Asia Pacific Halide Scintillation Crystals Sales Forecast by Region (2026-2035) & (K MT)

Table 127. Asia Pacific Halide Scintillation Crystals Market Size Forecast by Region (2026-2035) & (M USD)

Table 128. South America Halide Scintillation Crystals Sales Forecast by Country (2026-2035) & (K MT)

Table 129. South America Halide Scintillation Crystals Market Size Forecast by Country (2026-2035) & (M USD)

Table 130. Middle East and Africa Halide Scintillation Crystals Sales Forecast by Country (2026-2035) & (Units)

Table 131. Middle East and Africa Halide Scintillation Crystals Market Size Forecast by Country (2026-2035) & (M USD)

Table 132. Global Halide Scintillation Crystals Sales Forecast by Type (2026-2035) & (K MT)

Table 133. Global Halide Scintillation Crystals Market Size Forecast by Type (2026-2035) & (M USD)

Table 134. Global Halide Scintillation Crystals Price Forecast by Type (2026-2035) & (USD/KG)

Table 135. Global Halide Scintillation Crystals Sales (K MT) Forecast by Application

(2026-2035)

Table 136. Global Halide Scintillation Crystals Market Size Forecast by Application
(2026-2035) & (M USD)

List Of Figures

LIST OF FIGURES

- Figure 1. Product Picture of Halide Scintillation Crystals
- Figure 2. Data Triangulation
- Figure 3. Key Caveats
- Figure 4. Global Halide Scintillation Crystals Market Size (M USD), 2025-2035
- Figure 5. Global Halide Scintillation Crystals Market Size (M USD) (2020-2035)
- Figure 6. Global Halide Scintillation Crystals Sales (K MT) & (2020-2035)
- Figure 7. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 8. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 9. Evaluation Matrix of Regional Market Development Potential
- Figure 10. Halide Scintillation Crystals Market Size by Country (M USD)
- Figure 11. Company Assessment Quadrant
- Figure 12. Global Halide Scintillation Crystals Product Life Cycle
- Figure 13. Halide Scintillation Crystals Sales Share by Manufacturers in 2025
- Figure 14. Global Halide Scintillation Crystals Revenue Share by Manufacturers in 2025
- Figure 15. Halide Scintillation Crystals Market Share by Company Type (Tier 1, Tier 2 and Tier 3): 2025
- Figure 16. Global Market Halide Scintillation Crystals Average Price (USD/KG) of Key Manufacturers in 2025
- Figure 17. The Global 5 and 10 Largest Players: Market Share by Halide Scintillation Crystals Revenue in 2025
- Figure 18. Industry Chain Map of Halide Scintillation Crystals
- Figure 19. Global Halide Scintillation Crystals Market PEST Analysis
- Figure 20. Global Halide Scintillation Crystals Market Porter's Five Forces Analysis
- Figure 21. Global Merchandise Trade as a Percentage Of GDP
- Figure 22. US - Imports of Goods by Country
- Figure 23. China Exports by Country
- Figure 24. ESG Rating Distribution of The Leading Company Compared With Its Peers
- Figure 25. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 26. Global Halide Scintillation Crystals Market Share by Type
- Figure 27. Sales Market Share of Halide Scintillation Crystals by Type (2020-2025)
- Figure 28. Sales Market Share of Halide Scintillation Crystals by Type in 2025
- Figure 29. Market Share of Halide Scintillation Crystals by Type (2020-2025)
- Figure 30. Market Share of Halide Scintillation Crystals by Type in 2025
- Figure 31. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 32. Global Halide Scintillation Crystals Market Share by Application

Figure 33. Global Halide Scintillation Crystals Sales Market Share by Application (2020-2025)

Figure 34. Global Halide Scintillation Crystals Sales Market Share by Application in 2025

Figure 35. Global Halide Scintillation Crystals Market Share by Application (2020-2025)

Figure 36. Global Halide Scintillation Crystals Market Share by Application in 2025

Figure 37. Global Halide Scintillation Crystals Sales Growth Rate by Application (2020-2025)

Figure 38. Global Halide Scintillation Crystals Sales Market Share by Region (2020-2025)

Figure 39. Global Halide Scintillation Crystals Market Size by Region (2020-2025)

Figure 40. North America Halide Scintillation Crystals Sales and Growth Rate (2020-2025) & (K MT)

Figure 41. North America Halide Scintillation Crystals Sales and Growth Rate (2020-2025) & (K MT)

Figure 42. North America Halide Scintillation Crystals Sales Market Share by Country in 2024

Figure 43. North America Halide Scintillation Crystals Market Size and Growth Rate (2020-2025) & (M USD)

Figure 44. North America Halide Scintillation Crystals Market Size by Country in 2024

Figure 45. U.S. Halide Scintillation Crystals Sales and Growth Rate (2020-2025) & (K MT)

Figure 46. U.S. Halide Scintillation Crystals Market Size and Growth Rate (2020-2025) & (M USD)

Figure 47. Canada Halide Scintillation Crystals Sales (K MT) and Growth Rate (2020-2025)

Figure 48. Canada Halide Scintillation Crystals Market Size (M USD) and Growth Rate (2020-2025)

Figure 49. Mexico Halide Scintillation Crystals Sales (Units) and Growth Rate (2020-2025)

Figure 50. Mexico Halide Scintillation Crystals Market Size (Units) and Growth Rate (2020-2025)

Figure 51. Europe Halide Scintillation Crystals Sales and Growth Rate (2020-2025) & (K MT)

Figure 52. Europe Halide Scintillation Crystals Sales Market Share by Country in 2024

Figure 53. Europe Halide Scintillation Crystals Market Size and Growth Rate (2020-2025) & (M USD)

Figure 54. Europe Halide Scintillation Crystals Market Size by Country in 2024

Figure 55. Germany Halide Scintillation Crystals Sales and Growth Rate (2020-2025) &

(K MT)

Figure 56. Germany Halide Scintillation Crystals Market Size and Growth Rate (2020-2025) & (M USD)

Figure 57. France Halide Scintillation Crystals Sales and Growth Rate (2020-2025) & (K MT)

Figure 58. France Halide Scintillation Crystals Market Size and Growth Rate (2020-2025) & (M USD)

Figure 59. U.K. Halide Scintillation Crystals Sales and Growth Rate (2020-2025) & (K MT)

Figure 60. U.K. Halide Scintillation Crystals Market Size and Growth Rate (2020-2025) & (M USD)

Figure 61. Italy Halide Scintillation Crystals Sales and Growth Rate (2020-2025) & (K MT)

Figure 62. Italy Halide Scintillation Crystals Market Size and Growth Rate (2020-2025) & (M USD)

Figure 63. Spain Halide Scintillation Crystals Sales and Growth Rate (2020-2025) & (K MT)

Figure 64. Spain Halide Scintillation Crystals Market Size and Growth Rate (2020-2025) & (M USD)

Figure 65. Asia Pacific Halide Scintillation Crystals Sales and Growth Rate (K MT)

Figure 66. Asia Pacific Halide Scintillation Crystals Sales Market Share by Region in 2024

Figure 67. Asia Pacific Halide Scintillation Crystals Market Size by Region in 2024

Figure 68. China Halide Scintillation Crystals Sales and Growth Rate (2020-2025) & (K MT)

Figure 69. China Halide Scintillation Crystals Market Size and Growth Rate (2020-2025) & (M USD)

Figure 70. Japan Halide Scintillation Crystals Sales and Growth Rate (2020-2025) & (K MT)

Figure 71. Japan Halide Scintillation Crystals Market Size and Growth Rate (2020-2025) & (M USD)

Figure 72. South Korea Halide Scintillation Crystals Sales and Growth Rate (2020-2025) & (K MT)

Figure 73. South Korea Halide Scintillation Crystals Market Size and Growth Rate (2020-2025) & (M USD)

Figure 74. India Halide Scintillation Crystals Sales and Growth Rate (2020-2025) & (K MT)

Figure 75. India Halide Scintillation Crystals Market Size and Growth Rate (2020-2025) & (M USD)

Figure 76. Southeast Asia Halide Scintillation Crystals Sales and Growth Rate (2020-2025) & (K MT)

Figure 77. Southeast Asia Halide Scintillation Crystals Market Size and Growth Rate (2020-2025) & (M USD)

Figure 78. South America Halide Scintillation Crystals Sales and Growth Rate (K MT)

Figure 79. South America Halide Scintillation Crystals Sales Market Share by Country in 2024

Figure 80. South America Halide Scintillation Crystals Market Size and Growth Rate (M USD)

Figure 81. South America Halide Scintillation Crystals Market Size by Country in 2024

Figure 82. Brazil Halide Scintillation Crystals Sales and Growth Rate (2020-2025) & (K MT)

Figure 83. Brazil Halide Scintillation Crystals Market Size and Growth Rate (2020-2025) & (M USD)

Figure 84. Argentina Halide Scintillation Crystals Sales and Growth Rate (2020-2025) & (K MT)

Figure 85. Argentina Halide Scintillation Crystals Market Size and Growth Rate (2020-2025) & (M USD)

Figure 86. Columbia Halide Scintillation Crystals Sales and Growth Rate (2020-2025) & (K MT)

Figure 87. Columbia Halide Scintillation Crystals Market Size and Growth Rate (2020-2025) & (M USD)

Figure 88. Middle East and Africa Halide Scintillation Crystals Sales and Growth Rate (K MT)

Figure 89. Middle East and Africa Halide Scintillation Crystals Sales Market Share by Region in 2024

Figure 90. Middle East and Africa Halide Scintillation Crystals Market Size and Growth Rate (M USD)

Figure 91. Middle East and Africa Halide Scintillation Crystals Market Size by Region in 2024

Figure 92. Saudi Arabia Halide Scintillation Crystals Sales and Growth Rate (2020-2025) & (K MT)

Figure 93. Saudi Arabia Halide Scintillation Crystals Market Size and Growth Rate (2020-2025) & (M USD)

Figure 94. UAE Halide Scintillation Crystals Sales and Growth Rate (2020-2025) & (K MT)

Figure 95. UAE Halide Scintillation Crystals Market Size and Growth Rate (2020-2025) & (M USD)

Figure 96. Egypt Halide Scintillation Crystals Sales and Growth Rate (2020-2025) & (K

MT)

Figure 97. Egypt Halide Scintillation Crystals Market Size and Growth Rate (2020-2025) & (M USD)

Figure 98. Nigeria Halide Scintillation Crystals Sales and Growth Rate (2020-2025) & (K MT)

Figure 99. Nigeria Halide Scintillation Crystals Market Size and Growth Rate (2020-2025) & (M USD)

Figure 100. South Africa Halide Scintillation Crystals Sales and Growth Rate (2020-2025) & (K MT)

Figure 101. South Africa Halide Scintillation Crystals Market Size and Growth Rate (2020-2025) & (M USD)

Figure 102. Global Halide Scintillation Crystals Production Market Share by Region (2020-2025)

Figure 103. North America Halide Scintillation Crystals Production (K MT) Growth Rate (2020-2025)

Figure 104. Europe Halide Scintillation Crystals Production (K MT) Growth Rate (2020-2025)

Figure 105. Japan Halide Scintillation Crystals Production (K MT) Growth Rate (2020-2025)

Figure 106. China Halide Scintillation Crystals Production (K MT) Growth Rate (2020-2025)

Figure 107. Global Halide Scintillation Crystals Sales Forecast by Volume (2020-2035) & (K MT)

Figure 108. Global Halide Scintillation Crystals Market Size Forecast by Value (2020-2035) & (M USD)

Figure 109. Global Halide Scintillation Crystals Sales Market Share Forecast by Type (2026-2035)

Figure 110. Global Halide Scintillation Crystals Market Share Forecast by Type (2026-2035)

Figure 111. Global Halide Scintillation Crystals Sales Forecast by Application (2026-2035)

Figure 112. Global Halide Scintillation Crystals Market Share Forecast by Application (2026-2035)

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