

Global Ground Fault Protection Device Market Research Report 2026(Status and Outlook)

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Abstracts

The 2025 U.S. tariff policies introduce profound uncertainty into the global economic landscape. This report critically examines the implications of recent tariff adjustments and international strategic countermeasures on Ground Fault Protection Device competitive dynamics, regional economic interdependencies, and supply chain reconfigurations. A ground fault protection device is a safety mechanism designed to detect unintended electrical paths (ground faults) between an electrical system and the ground, which can occur due to insulation failures, damaged wiring, or contact with water. When a ground fault is detected, the device quickly interrupts the electrical circuit to prevent electric shock, equipment damage, or fire. Common types include Ground Fault Circuit Interrupters (GFCIs) for residential and commercial use, and Ground Fault Protection of Equipment (GFPE) used in industrial settings. These devices are crucial for enhancing electrical safety in environments where the risk of electrical leakage to the ground is significant.

The global Ground Fault Protection Device market size was estimated at USD 425.0 million in 2025 and is projected to grow at a compound annual growth rate (CAGR) of 4.50% during the forecast period.

This report offers a comprehensive and in-depth analysis of the global Ground Fault Protection Device market, covering all critical facets from a broad macroeconomic overview to detailed micro-level insights. It examines market size, competitive landscape, emerging development trends, niche segments, key drivers and challenges, as well as conducts SWOT and value chain analyses.

The insights provided enable readers to understand the competitive dynamics within the industry and formulate effective strategies to enhance profitability and market

positioning. Additionally, the report presents a clear framework for evaluating the current status and future outlook of business organizations operating in this sector.

A significant focus of this report lies in the competitive landscape of the global Ground Fault Protection Device market. It offers detailed profiles of major players, including their market shares, performance metrics, product portfolios, and operational status. This enables stakeholders to identify leading competitors and gain a nuanced understanding of market rivalry and structure.

In summary, this report serves as an essential resource for industry participants, investors, researchers, consultants, and business strategists, as well as anyone planning to enter or expand their presence in the Ground Fault Protection Device market.

Global Ground Fault Protection Device Market: Market Segmentation Analysis

This research report provides a detailed segmentation of the market by region (country), key manufacturers, product type, and application. Market segmentation divides the overall market into distinct subsets based on factors such as product categories, end-user industries, geographic locations, and other relevant criteria.

A clear understanding of these market segments enables decision-makers to tailor their product development, sales, and marketing strategies more effectively to meet the unique needs of each segment. Leveraging market segmentation insights can significantly enhance targeted approaches, optimize resource allocation, and accelerate product innovation cycles by aligning offerings with the specific demands of diverse customer groups.

Key Company

Schneider Electric
Eaton
ABB
Siemens
Littelfuse
Leviton Manufacturing
General Electric (GE)
Morningstar
NK Technologies

MOLEX

Tower Manufacturing

Omron

BENDER

Guangdong Ford Electronics

Beijing DHHB

Market Segmentation (by Type)

Ground Fault Circuit Interrupters

Differential Relays

Ground Fault Monitoring Systems

Receptacles

Market Segmentation (by Application)

Residential Settings

Commercial Settings

Geographic Segmentation

North America (USA, Canada, Mexico)

Europe (Germany, UK, France, Russia, Italy, Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Rest of Asia-Pacific)

South America (Brazil, Argentina, Columbia, Rest of South America)

The Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria, South Africa, Rest of MEA)

Key Benefits of This Market Research:

Industry drivers, restraints, and opportunities covered in the study

Neutral perspective on the market performance

Recent industry trends and developments

Competitive landscape & strategies of key players
Potential & niche segments and regions exhibiting promising growth covered
Historical, current, and projected market size, in terms of value
In-depth analysis of the Ground Fault Protection Device Market
Overview of the regional outlook of the Ground Fault Protection Device Market:

Customization of the Report

In case of any queries or customization requirements, please connect with our sales team, who will ensure that your requirements are met.

Chapter Outline

Chapter 1 mainly introduces the statistical scope of the report, market division standards, and market research methods.

Chapter 2 is an executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the Ground Fault Protection Device Market and its likely evolution in the short to mid-term, and long term.

Chapter 3 makes a detailed analysis of the market's competitive landscape of the market and provides the market share, capacity, output, price, latest development plan, merger, and acquisition information of the main manufacturers in the market.

Chapter 4 is the analysis of the whole market industrial chain, including the upstream and downstream of the industry, as well as Porter's five forces analysis.

Chapter 5 introduces the latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 6 provides the analysis of various market segments according to product types, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 7 provides the analysis of various market segments according to application, covering the market size and development potential of each market segment, to help

readers find the blue ocean market in different downstream markets.

Chapter 8 provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and capacity of each country in the world.

Chapter 9 shares the main producing countries of Ground Fault Protection Device, their output value, profit level, regional supply, production capacity layout, etc. from the supply side.

Chapter 10 introduces the basic situation of the main companies in the market in detail, including product sales revenue, sales volume, price, gross profit margin, market share, product introduction, recent development, etc.

Chapter 11 provides a quantitative analysis of the market size and development potential of each region in the next five years.

Chapter 12 provides a quantitative analysis of the market size and development potential of each market segment in the next five years.

Chapter 13 is the main points and conclusions of the report.

Key Reasons to Buy this Report:

Access to date statistics compiled by our researchers. These provide you with historical and forecast data, which is analyzed to tell you why your market is set to change

This enables you to anticipate market changes to remain ahead of your competitors

You will be able to copy data from the Excel spreadsheet straight into your marketing plans, business presentations, or other strategic documents

The concise analysis, clear graph, and table format will enable you to pinpoint the information you require quickly

Provision of market value data for each segment and sub-segment

Indicates the region and segment that is expected to witness the fastest growth as well as to dominate the market

Analysis by geography highlighting the consumption of the product/service in the region as well as indicating the factors that are affecting the market within each region

Competitive landscape which incorporates the market ranking of the major players, along with new service/product launches, partnerships, business expansions, and acquisitions in the past five years of companies profiled

Extensive company profiles comprising of company overview, company insights, product benchmarking, and SWOT analysis for the major market players

The current as well as the future market outlook of the industry concerning recent developments which involve growth opportunities and drivers as well as challenges and restraints of both emerging as well as developed regions

Includes in-depth analysis of the market from various perspectives through Porter's five forces analysis

Provides insight into the market through Value Chain

Market dynamics scenario, along with growth opportunities of the market in the years to come

6-month post-sales analyst support

Customization of the Report

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Contents

1 RESEARCH METHODOLOGY AND STATISTICAL SCOPE

- 1.1 Market Definition and Statistical Scope of Ground Fault Protection Device
- 1.2 Key Market Segments
 - 1.2.1 Ground Fault Protection Device Segment by Type
 - 1.2.2 Ground Fault Protection Device Segment by Application
- 1.3 Methodology & Sources of Information
 - 1.3.1 Research Methodology
 - 1.3.2 Research Process
 - 1.3.3 Market Breakdown and Data Triangulation
 - 1.3.4 Base Year
 - 1.3.5 Report Assumptions & Caveats

2 GROUND FAULT PROTECTION DEVICE MARKET OVERVIEW

- 2.1 Global Market Overview
 - 2.1.1 Global Ground Fault Protection Device Market Size (M USD) Estimates and Forecasts (2020-2035)
 - 2.1.2 Global Ground Fault Protection Device Sales Estimates and Forecasts (2020-2035)
- 2.2 Market Segment Executive Summary
- 2.3 Global Market Size by Region

3 GROUND FAULT PROTECTION DEVICE MARKET COMPETITIVE LANDSCAPE

- 3.1 Company Assessment Quadrant
- 3.2 Global Ground Fault Protection Device Product Life Cycle
- 3.3 Global Ground Fault Protection Device Sales by Manufacturers (2020-2025)
- 3.4 Global Ground Fault Protection Device Revenue Market Share by Manufacturers (2020-2025)
- 3.5 Ground Fault Protection Device Market Share by Company Type (Tier 1, Tier 2, and Tier 3)
- 3.6 Global Ground Fault Protection Device Average Price by Manufacturers (2020-2025)
- 3.7 Manufacturers? Manufacturing Sites, Areas Served, and Product Types
- 3.8 Ground Fault Protection Device Market Competitive Situation and Trends
 - 3.8.1 Ground Fault Protection Device Market Concentration Rate

3.8.2 Global 5 and 10 Largest Ground Fault Protection Device Players Market Share by Revenue

3.8.3 Mergers & Acquisitions, Expansion

4 GROUND FAULT PROTECTION DEVICE INDUSTRY CHAIN ANALYSIS

4.1 Ground Fault Protection Device Industry Chain Analysis

4.2 Market Overview of Key Raw Materials

4.3 Midstream Market Analysis

4.4 Downstream Customer Analysis

5 THE DEVELOPMENT AND DYNAMICS OF GROUND FAULT PROTECTION DEVICE MARKET

5.1 Key Development Trends

5.2 Driving Factors

5.3 Market Challenges

5.4 Industry News

5.4.1 New Product Developments

5.4.2 Mergers & Acquisitions

5.4.3 Expansions

5.4.4 Collaboration/Supply Contracts

5.5 PEST Analysis

5.5.1 Industry Policies Analysis

5.5.2 Economic Environment Analysis

5.5.3 Social Environment Analysis

5.5.4 Technological Environment Analysis

5.6 Global Ground Fault Protection Device Market Porter's Five Forces Analysis

5.6.1 Global Trade Frictions

5.6.2 U.S. Tariff Policy ? April 2025

5.6.3 Global Trade Frictions and Their Impacts to Ground Fault Protection Device Market

5.7 ESG Ratings of Leading Companies

6 GROUND FAULT PROTECTION DEVICE MARKET SEGMENTATION BY TYPE

6.1 Evaluation Matrix of Segment Market Development Potential (Type)

6.2 Global Ground Fault Protection Device Sales Market Share by Type (2020-2025)

6.3 Global Ground Fault Protection Device Market Size by Type (2020-2025)

6.4 Global Ground Fault Protection Device Price by Type (2020-2025)

7 GROUND FAULT PROTECTION DEVICE MARKET SEGMENTATION BY APPLICATION

7.1 Evaluation Matrix of Segment Market Development Potential (Application)

7.2 Global Ground Fault Protection Device Market Sales by Application (2020-2025)

7.3 Global Ground Fault Protection Device Market Size (M USD) by Application (2020-2025)

7.4 Global Ground Fault Protection Device Sales Growth Rate by Application (2020-2025)

8 GROUND FAULT PROTECTION DEVICE MARKET SALES BY REGION

8.1 Global Ground Fault Protection Device Sales by Region

8.1.1 Global Ground Fault Protection Device Sales by Region

8.1.2 Global Ground Fault Protection Device Sales Market Share by Region

8.2 Global Ground Fault Protection Device Market Size by Region

8.2.1 Global Ground Fault Protection Device Market Size by Region

8.2.2 Global Ground Fault Protection Device Market Size by Region

8.3 North America

8.3.1 North America Ground Fault Protection Device Sales by Country

8.3.2 North America Ground Fault Protection Device Market Size by Country

8.3.3 U.S. Market Overview

8.3.4 Canada Market Overview

8.3.5 Mexico Market Overview

8.4 Europe

8.4.1 Europe Ground Fault Protection Device Sales by Country

8.4.2 Europe Ground Fault Protection Device Market Size by Country

8.4.3 Germany Market Overview

8.4.4 France Market Overview

8.4.5 U.K. Market Overview

8.4.6 Italy Market Overview

8.4.7 Spain Market Overview

8.5 Asia Pacific

8.5.1 Asia Pacific Ground Fault Protection Device Sales by Region

8.5.2 Asia Pacific Ground Fault Protection Device Market Size by Region

8.5.3 China Market Overview

8.5.4 Japan Market Overview

- 8.5.5 South Korea Market Overview
- 8.5.6 India Market Overview
- 8.5.7 Southeast Asia Market Overview
- 8.6 South America
 - 8.6.1 South America Ground Fault Protection Device Sales by Country
 - 8.6.2 South America Ground Fault Protection Device Market Size by Country
 - 8.6.3 Brazil Market Overview
 - 8.6.4 Argentina Market Overview
 - 8.6.5 Columbia Market Overview
- 8.7 Middle East and Africa
 - 8.7.1 Middle East and Africa Ground Fault Protection Device Sales by Region
 - 8.7.2 Middle East and Africa Ground Fault Protection Device Market Size by Region
 - 8.7.3 Saudi Arabia Market Overview
 - 8.7.4 UAE Market Overview
 - 8.7.5 Egypt Market Overview
 - 8.7.6 Nigeria Market Overview
 - 8.7.7 South Africa Market Overview

9 GROUND FAULT PROTECTION DEVICE MARKET PRODUCTION BY REGION

- 9.1 Global Production of Ground Fault Protection Device by Region(2020-2025)
- 9.2 Global Ground Fault Protection Device Revenue Market Share by Region (2020-2025)
- 9.3 Global Ground Fault Protection Device Production, Revenue, Price and Gross Margin (2020-2025)
- 9.4 North America Ground Fault Protection Device Production
 - 9.4.1 North America Ground Fault Protection Device Production Growth Rate (2020-2025)
 - 9.4.2 North America Ground Fault Protection Device Production, Revenue, Price and Gross Margin (2020-2025)
- 9.5 Europe Ground Fault Protection Device Production
 - 9.5.1 Europe Ground Fault Protection Device Production Growth Rate (2020-2025)
 - 9.5.2 Europe Ground Fault Protection Device Production, Revenue, Price and Gross Margin (2020-2025)
- 9.6 Japan Ground Fault Protection Device Production (2020-2025)
 - 9.6.1 Japan Ground Fault Protection Device Production Growth Rate (2020-2025)
 - 9.6.2 Japan Ground Fault Protection Device Production, Revenue, Price and Gross Margin (2020-2025)
- 9.7 China Ground Fault Protection Device Production (2020-2025)

- 9.7.1 China Ground Fault Protection Device Production Growth Rate (2020-2025)
- 9.7.2 China Ground Fault Protection Device Production, Revenue, Price and Gross Margin (2020-2025)

10 KEY COMPANIES PROFILE

10.1 Schneider Electric

- 10.1.1 Schneider Electric Basic Information
- 10.1.2 Schneider Electric Ground Fault Protection Device Product Overview
- 10.1.3 Schneider Electric Ground Fault Protection Device Product Market Performance
- 10.1.4 Schneider Electric Business Overview
- 10.1.5 Schneider Electric SWOT Analysis
- 10.1.6 Schneider Electric Recent Developments

10.2 Eaton

- 10.2.1 Eaton Basic Information
- 10.2.2 Eaton Ground Fault Protection Device Product Overview
- 10.2.3 Eaton Ground Fault Protection Device Product Market Performance
- 10.2.4 Eaton Business Overview
- 10.2.5 Eaton SWOT Analysis
- 10.2.6 Eaton Recent Developments

10.3 ABB

- 10.3.1 ABB Basic Information
- 10.3.2 ABB Ground Fault Protection Device Product Overview
- 10.3.3 ABB Ground Fault Protection Device Product Market Performance
- 10.3.4 ABB Business Overview
- 10.3.5 ABB SWOT Analysis
- 10.3.6 ABB Recent Developments

10.4 Siemens

- 10.4.1 Siemens Basic Information
- 10.4.2 Siemens Ground Fault Protection Device Product Overview
- 10.4.3 Siemens Ground Fault Protection Device Product Market Performance
- 10.4.4 Siemens Business Overview
- 10.4.5 Siemens Recent Developments

10.5 Littelfuse

- 10.5.1 Littelfuse Basic Information
- 10.5.2 Littelfuse Ground Fault Protection Device Product Overview
- 10.5.3 Littelfuse Ground Fault Protection Device Product Market Performance
- 10.5.4 Littelfuse Business Overview
- 10.5.5 Littelfuse Recent Developments

10.6 Leviton Manufacturing

10.6.1 Leviton Manufacturing Basic Information

10.6.2 Leviton Manufacturing Ground Fault Protection Device Product Overview

10.6.3 Leviton Manufacturing Ground Fault Protection Device Product Market

Performance

10.6.4 Leviton Manufacturing Business Overview

10.6.5 Leviton Manufacturing Recent Developments

10.7 General Electric (GE)

10.7.1 General Electric (GE) Basic Information

10.7.2 General Electric (GE) Ground Fault Protection Device Product Overview

10.7.3 General Electric (GE) Ground Fault Protection Device Product Market

Performance

10.7.4 General Electric (GE) Business Overview

10.7.5 General Electric (GE) Recent Developments

10.8 Morningstar

10.8.1 Morningstar Basic Information

10.8.2 Morningstar Ground Fault Protection Device Product Overview

10.8.3 Morningstar Ground Fault Protection Device Product Market Performance

10.8.4 Morningstar Business Overview

10.8.5 Morningstar Recent Developments

10.9 NK Technologies

10.9.1 NK Technologies Basic Information

10.9.2 NK Technologies Ground Fault Protection Device Product Overview

10.9.3 NK Technologies Ground Fault Protection Device Product Market Performance

10.9.4 NK Technologies Business Overview

10.9.5 NK Technologies Recent Developments

10.10 MOLEX

10.10.1 MOLEX Basic Information

10.10.2 MOLEX Ground Fault Protection Device Product Overview

10.10.3 MOLEX Ground Fault Protection Device Product Market Performance

10.10.4 MOLEX Business Overview

10.10.5 MOLEX Recent Developments

10.11 Tower Manufacturing

10.11.1 Tower Manufacturing Basic Information

10.11.2 Tower Manufacturing Ground Fault Protection Device Product Overview

10.11.3 Tower Manufacturing Ground Fault Protection Device Product Market

Performance

10.11.4 Tower Manufacturing Business Overview

10.11.5 Tower Manufacturing Recent Developments

10.12 Omron

10.12.1 Omron Basic Information

10.12.2 Omron Ground Fault Protection Device Product Overview

10.12.3 Omron Ground Fault Protection Device Product Market Performance

10.12.4 Omron Business Overview

10.12.5 Omron Recent Developments

10.13 BENDER

10.13.1 BENDER Basic Information

10.13.2 BENDER Ground Fault Protection Device Product Overview

10.13.3 BENDER Ground Fault Protection Device Product Market Performance

10.13.4 BENDER Business Overview

10.13.5 BENDER Recent Developments

10.14 Guangdong Ford Electronics

10.14.1 Guangdong Ford Electronics Basic Information

10.14.2 Guangdong Ford Electronics Ground Fault Protection Device Product Overview

10.14.3 Guangdong Ford Electronics Ground Fault Protection Device Product Market Performance

10.14.4 Guangdong Ford Electronics Business Overview

10.14.5 Guangdong Ford Electronics Recent Developments

10.15 Beijing DHHB

10.15.1 Beijing DHHB Basic Information

10.15.2 Beijing DHHB Ground Fault Protection Device Product Overview

10.15.3 Beijing DHHB Ground Fault Protection Device Product Market Performance

10.15.4 Beijing DHHB Business Overview

10.15.5 Beijing DHHB Recent Developments

11 GROUND FAULT PROTECTION DEVICE MARKET FORECAST BY REGION

11.1 Global Ground Fault Protection Device Market Size Forecast

11.2 Global Ground Fault Protection Device Market Forecast by Region

11.2.1 North America Market Size Forecast by Country

11.2.2 Europe Ground Fault Protection Device Market Size Forecast by Country

11.2.3 Asia Pacific Ground Fault Protection Device Market Size Forecast by Region

11.2.4 South America Ground Fault Protection Device Market Size Forecast by Country

11.2.5 Middle East and Africa Forecasted Sales of Ground Fault Protection Device by Country

12 FORECAST MARKET BY TYPE AND BY APPLICATION (2026-2035)

12.1 Global Ground Fault Protection Device Market Forecast by Type (2026-2035)

12.1.1 Global Forecasted Sales of Ground Fault Protection Device by Type (2026-2035)

12.1.2 Global Ground Fault Protection Device Market Size Forecast by Type (2026-2035)

12.1.3 Global Forecasted Price of Ground Fault Protection Device by Type (2026-2035)

12.2 Global Ground Fault Protection Device Market Forecast by Application (2026-2035)

12.2.1 Global Ground Fault Protection Device Sales (K Units) Forecast by Application

12.2.2 Global Ground Fault Protection Device Market Size (M USD) Forecast by Application (2026-2035)

13 CONCLUSION AND KEY FINDINGS

List Of Tables

LIST OF TABLES

Table 1. Introduction of the Type

Table 2. Introduction of the Application

Table 3. Global Ground Fault Protection Device Market Size by Type (M USD)

Table 4. Global Ground Fault Protection Device Market Size by Application

Table 5. Ground Fault Protection Device Market Size Comparison by Region (M USD)

Table 6. Global Ground Fault Protection Device Sales (K Units) by Manufacturers (2020-2025)

Table 7. Global Ground Fault Protection Device Sales Market Share by Manufacturers (2020-2025)

Table 8. Global Ground Fault Protection Device Revenue (M USD) by Manufacturers (2020-2025)

Table 9. Global Ground Fault Protection Device Revenue Share by Manufacturers (2020-2025)

Table 10. Company Type (Tier 1, Tier 2, and Tier 3) & (based on the Revenue in Ground Fault Protection Device as of 2025)

Table 11. Global Market Ground Fault Protection Device Average Price (USD/Unit) of Key Manufacturers (2020-2025)

Table 12. Manufacturers? Manufacturing Sites, Areas Served

Table 13. Manufacturers? Product Type

Table 14. Global Ground Fault Protection Device Manufacturers Market Concentration Ratio (CR5 and HHI)

Table 15. Mergers & Acquisitions, Expansion Plans

Table 16. Market Overview of Key Raw Materials

Table 17. Midstream Market Analysis

Table 18. Downstream Customer Analysis

Table 19. Key Development Trends

Table 20. Driving Factors

Table 21. Ground Fault Protection Device Market Challenges

Table 22. Goldman Sachs' forecast real GDP growth rate for 2025-2026

Table 23. S&P Global ' Forecast Real GDP Growth Rate For 2025-2027

Table 24. World Bank ' Forecast Real GDP Growth Rate For 2025-2026

Table 25. The Tariff Rates Imposed by the United States on Major Commodity Trading Countries

Table 26. Global Ground Fault Protection Device Sales by Type (K Units)

Table 27. Global Ground Fault Protection Device Market Size by Type (M USD)

Table 28. Global Ground Fault Protection Device Sales (K Units) by Type (2020-2025)

Table 29. Global Ground Fault Protection Device Sales Market Share by Type (2020-2025)

Table 30. Global Ground Fault Protection Device Market Size (M USD) by Type (2020-2025)

Table 31. Global Ground Fault Protection Device Market Share by Type (2020-2025)

Table 32. Global Ground Fault Protection Device Price (USD/Unit) by Type (2020-2025)

Table 33. Global Ground Fault Protection Device Sales (K Units) by Application

Table 34. Global Ground Fault Protection Device Market Size by Application

Table 35. Global Ground Fault Protection Device Sales by Application (2020-2025) & (K Units)

Table 36. Global Ground Fault Protection Device Sales Market Share by Application (2020-2025)

Table 37. Global Ground Fault Protection Device Market Size by Application (2020-2025) & (M USD)

Table 38. Global Ground Fault Protection Device Market Share by Application (2020-2025)

Table 39. Global Ground Fault Protection Device Sales Growth Rate by Application (2020-2025)

Table 40. Global Ground Fault Protection Device Sales by Region (2020-2025) & (K Units)

Table 41. Global Ground Fault Protection Device Sales Market Share by Region (2020-2025)

Table 42. Global Ground Fault Protection Device Market Size by Region (2020-2025) & (M USD)

Table 43. Global Ground Fault Protection Device Market Size by Region (2020-2025)

Table 44. North America Ground Fault Protection Device Sales by Country (2020-2025) & (K Units)

Table 45. North America Ground Fault Protection Device Market Size by Country (2020-2025) & (M USD)

Table 46. Europe Ground Fault Protection Device Sales by Country (2020-2025) & (K Units)

Table 47. Europe Ground Fault Protection Device Market Size by Country (2020-2025) & (M USD)

Table 48. Asia Pacific Ground Fault Protection Device Sales by Region (2020-2025) & (K Units)

Table 49. Asia Pacific Ground Fault Protection Device Market Size by Region (2020-2025) & (M USD)

Table 50. South America Ground Fault Protection Device Sales by Country (2020-2025)

& (K Units)

Table 51. South America Ground Fault Protection Device Market Size by Country (2020-2025) & (M USD)

Table 52. Middle East and Africa Ground Fault Protection Device Sales by Region (2020-2025) & (K Units)

Table 53. Middle East and Africa Ground Fault Protection Device Market Size by Region (2020-2025) & (M USD)

Table 54. Global Ground Fault Protection Device Production (K Units) by Region(2020-2025)

Table 55. Global Ground Fault Protection Device Revenue (US\$ Million) by Region (2020-2025)

Table 56. Global Ground Fault Protection Device Revenue Market Share by Region (2020-2025)

Table 57. Global Ground Fault Protection Device Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 58. North America Ground Fault Protection Device Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 59. Europe Ground Fault Protection Device Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 60. Japan Ground Fault Protection Device Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 61. China Ground Fault Protection Device Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 62. Schneider Electric Basic Information

Table 63. Schneider Electric Ground Fault Protection Device Product Overview

Table 64. Schneider Electric Ground Fault Protection Device Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 65. Schneider Electric Business Overview

Table 66. Schneider Electric SWOT Analysis

Table 67. Schneider Electric Recent Developments

Table 68. Eaton Basic Information

Table 69. Eaton Ground Fault Protection Device Product Overview

Table 70. Eaton Ground Fault Protection Device Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 71. Eaton Business Overview

Table 72. Eaton SWOT Analysis

Table 73. Eaton Recent Developments

Table 74. ABB Basic Information

Table 75. ABB Ground Fault Protection Device Product Overview

Table 76. ABB Ground Fault Protection Device Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 77. ABB Business Overview

Table 78. ABB SWOT Analysis

Table 79. ABB Recent Developments

Table 80. Siemens Basic Information

Table 81. Siemens Ground Fault Protection Device Product Overview

Table 82. Siemens Ground Fault Protection Device Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 83. Siemens Business Overview

Table 84. Siemens Recent Developments

Table 85. Littelfuse Basic Information

Table 86. Littelfuse Ground Fault Protection Device Product Overview

Table 87. Littelfuse Ground Fault Protection Device Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 88. Littelfuse Business Overview

Table 89. Littelfuse Recent Developments

Table 90. Leviton Manufacturing Basic Information

Table 91. Leviton Manufacturing Ground Fault Protection Device Product Overview

Table 92. Leviton Manufacturing Ground Fault Protection Device Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 93. Leviton Manufacturing Business Overview

Table 94. Leviton Manufacturing Recent Developments

Table 95. General Electric (GE) Basic Information

Table 96. General Electric (GE) Ground Fault Protection Device Product Overview

Table 97. General Electric (GE) Ground Fault Protection Device Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 98. General Electric (GE) Business Overview

Table 99. General Electric (GE) Recent Developments

Table 100. Morningstar Basic Information

Table 101. Morningstar Ground Fault Protection Device Product Overview

Table 102. Morningstar Ground Fault Protection Device Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 103. Morningstar Business Overview

Table 104. Morningstar Recent Developments

Table 105. NK Technologies Basic Information

Table 106. NK Technologies Ground Fault Protection Device Product Overview

Table 107. NK Technologies Ground Fault Protection Device Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

- Table 108. NK Technologies Business Overview
- Table 109. NK Technologies Recent Developments
- Table 110. MOLEX Basic Information
- Table 111. MOLEX Ground Fault Protection Device Product Overview
- Table 112. MOLEX Ground Fault Protection Device Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 113. MOLEX Business Overview
- Table 114. MOLEX Recent Developments
- Table 115. Tower Manufacturing Basic Information
- Table 116. Tower Manufacturing Ground Fault Protection Device Product Overview
- Table 117. Tower Manufacturing Ground Fault Protection Device Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 118. Tower Manufacturing Business Overview
- Table 119. Tower Manufacturing Recent Developments
- Table 120. Omron Basic Information
- Table 121. Omron Ground Fault Protection Device Product Overview
- Table 122. Omron Ground Fault Protection Device Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 123. Omron Business Overview
- Table 124. Omron Recent Developments
- Table 125. BENDER Basic Information
- Table 126. BENDER Ground Fault Protection Device Product Overview
- Table 127. BENDER Ground Fault Protection Device Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 128. BENDER Business Overview
- Table 129. BENDER Recent Developments
- Table 130. Guangdong Ford Electronics Basic Information
- Table 131. Guangdong Ford Electronics Ground Fault Protection Device Product Overview
- Table 132. Guangdong Ford Electronics Ground Fault Protection Device Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 133. Guangdong Ford Electronics Business Overview
- Table 134. Guangdong Ford Electronics Recent Developments
- Table 135. Beijing DHHB Basic Information
- Table 136. Beijing DHHB Ground Fault Protection Device Product Overview
- Table 137. Beijing DHHB Ground Fault Protection Device Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 138. Beijing DHHB Business Overview
- Table 139. Beijing DHHB Recent Developments

- Table 140. Global Ground Fault Protection Device Sales Forecast by Region (2026-2035) & (K Units)
- Table 141. Global Ground Fault Protection Device Market Size Forecast by Region (2026-2035) & (M USD)
- Table 142. North America Ground Fault Protection Device Sales Forecast by Country (2026-2035) & (K Units)
- Table 143. North America Ground Fault Protection Device Market Size Forecast by Country (2026-2035) & (M USD)
- Table 144. Europe Ground Fault Protection Device Sales Forecast by Country (2026-2035) & (K Units)
- Table 145. Europe Ground Fault Protection Device Market Size Forecast by Country (2026-2035) & (M USD)
- Table 146. Asia Pacific Ground Fault Protection Device Sales Forecast by Region (2026-2035) & (K Units)
- Table 147. Asia Pacific Ground Fault Protection Device Market Size Forecast by Region (2026-2035) & (M USD)
- Table 148. South America Ground Fault Protection Device Sales Forecast by Country (2026-2035) & (K Units)
- Table 149. South America Ground Fault Protection Device Market Size Forecast by Country (2026-2035) & (M USD)
- Table 150. Middle East and Africa Ground Fault Protection Device Sales Forecast by Country (2026-2035) & (Units)
- Table 151. Middle East and Africa Ground Fault Protection Device Market Size Forecast by Country (2026-2035) & (M USD)
- Table 152. Global Ground Fault Protection Device Sales Forecast by Type (2026-2035) & (K Units)
- Table 153. Global Ground Fault Protection Device Market Size Forecast by Type (2026-2035) & (M USD)
- Table 154. Global Ground Fault Protection Device Price Forecast by Type (2026-2035) & (USD/Unit)
- Table 155. Global Ground Fault Protection Device Sales (K Units) Forecast by Application (2026-2035)
- Table 156. Global Ground Fault Protection Device Market Size Forecast by Application (2026-2035) & (M USD)

List Of Figures

LIST OF FIGURES

- Figure 1. Product Picture of Ground Fault Protection Device
- Figure 2. Data Triangulation
- Figure 3. Key Caveats
- Figure 4. Global Ground Fault Protection Device Market Size (M USD), 2025-2035
- Figure 5. Global Ground Fault Protection Device Market Size (M USD) (2020-2035)
- Figure 6. Global Ground Fault Protection Device Sales (K Units) & (2020-2035)
- Figure 7. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 8. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 9. Evaluation Matrix of Regional Market Development Potential
- Figure 10. Ground Fault Protection Device Market Size by Country (M USD)
- Figure 11. Company Assessment Quadrant
- Figure 12. Global Ground Fault Protection Device Product Life Cycle
- Figure 13. Ground Fault Protection Device Sales Share by Manufacturers in 2025
- Figure 14. Global Ground Fault Protection Device Revenue Share by Manufacturers in 2025
- Figure 15. Ground Fault Protection Device Market Share by Company Type (Tier 1, Tier 2 and Tier 3): 2025
- Figure 16. Global Market Ground Fault Protection Device Average Price (USD/Unit) of Key Manufacturers in 2025
- Figure 17. The Global 5 and 10 Largest Players: Market Share by Ground Fault Protection Device Revenue in 2025
- Figure 18. Industry Chain Map of Ground Fault Protection Device
- Figure 19. Global Ground Fault Protection Device Market PEST Analysis
- Figure 20. Global Ground Fault Protection Device Market Porter's Five Forces Analysis
- Figure 21. Global Merchandise Trade as a Percentage Of GDP
- Figure 22. US - Imports of Goods by Country
- Figure 23. China Exports by Country
- Figure 24. ESG Rating Distribution of The Leading Company Compared With Its Peers
- Figure 25. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 26. Global Ground Fault Protection Device Market Share by Type
- Figure 27. Sales Market Share of Ground Fault Protection Device by Type (2020-2025)
- Figure 28. Sales Market Share of Ground Fault Protection Device by Type in 2025
- Figure 29. Market Share of Ground Fault Protection Device by Type (2020-2025)
- Figure 30. Market Share of Ground Fault Protection Device by Type in 2025
- Figure 31. Evaluation Matrix of Segment Market Development Potential (Application)

Figure 32. Global Ground Fault Protection Device Market Share by Application

Figure 33. Global Ground Fault Protection Device Sales Market Share by Application (2020-2025)

Figure 34. Global Ground Fault Protection Device Sales Market Share by Application in 2025

Figure 35. Global Ground Fault Protection Device Market Share by Application (2020-2025)

Figure 36. Global Ground Fault Protection Device Market Share by Application in 2025

Figure 37. Global Ground Fault Protection Device Sales Growth Rate by Application (2020-2025)

Figure 38. Global Ground Fault Protection Device Sales Market Share by Region (2020-2025)

Figure 39. Global Ground Fault Protection Device Market Size by Region (2020-2025)

Figure 40. North America Ground Fault Protection Device Sales and Growth Rate (2020-2025) & (K Units)

Figure 41. North America Ground Fault Protection Device Sales and Growth Rate (2020-2025) & (K Units)

Figure 42. North America Ground Fault Protection Device Sales Market Share by Country in 2024

Figure 43. North America Ground Fault Protection Device Market Size and Growth Rate (2020-2025) & (M USD)

Figure 44. North America Ground Fault Protection Device Market Size by Country in 2024

Figure 45. U.S. Ground Fault Protection Device Sales and Growth Rate (2020-2025) & (K Units)

Figure 46. U.S. Ground Fault Protection Device Market Size and Growth Rate (2020-2025) & (M USD)

Figure 47. Canada Ground Fault Protection Device Sales (K Units) and Growth Rate (2020-2025)

Figure 48. Canada Ground Fault Protection Device Market Size (M USD) and Growth Rate (2020-2025)

Figure 49. Mexico Ground Fault Protection Device Sales (Units) and Growth Rate (2020-2025)

Figure 50. Mexico Ground Fault Protection Device Market Size (Units) and Growth Rate (2020-2025)

Figure 51. Europe Ground Fault Protection Device Sales and Growth Rate (2020-2025) & (K Units)

Figure 52. Europe Ground Fault Protection Device Sales Market Share by Country in 2024

Figure 53. Europe Ground Fault Protection Device Market Size and Growth Rate (2020-2025) & (M USD)

Figure 54. Europe Ground Fault Protection Device Market Size by Country in 2024

Figure 55. Germany Ground Fault Protection Device Sales and Growth Rate (2020-2025) & (K Units)

Figure 56. Germany Ground Fault Protection Device Market Size and Growth Rate (2020-2025) & (M USD)

Figure 57. France Ground Fault Protection Device Sales and Growth Rate (2020-2025) & (K Units)

Figure 58. France Ground Fault Protection Device Market Size and Growth Rate (2020-2025) & (M USD)

Figure 59. U.K. Ground Fault Protection Device Sales and Growth Rate (2020-2025) & (K Units)

Figure 60. U.K. Ground Fault Protection Device Market Size and Growth Rate (2020-2025) & (M USD)

Figure 61. Italy Ground Fault Protection Device Sales and Growth Rate (2020-2025) & (K Units)

Figure 62. Italy Ground Fault Protection Device Market Size and Growth Rate (2020-2025) & (M USD)

Figure 63. Spain Ground Fault Protection Device Sales and Growth Rate (2020-2025) & (K Units)

Figure 64. Spain Ground Fault Protection Device Market Size and Growth Rate (2020-2025) & (M USD)

Figure 65. Asia Pacific Ground Fault Protection Device Sales and Growth Rate (K Units)

Figure 66. Asia Pacific Ground Fault Protection Device Sales Market Share by Region in 2024

Figure 67. Asia Pacific Ground Fault Protection Device Market Size by Region in 2024

Figure 68. China Ground Fault Protection Device Sales and Growth Rate (2020-2025) & (K Units)

Figure 69. China Ground Fault Protection Device Market Size and Growth Rate (2020-2025) & (M USD)

Figure 70. Japan Ground Fault Protection Device Sales and Growth Rate (2020-2025) & (K Units)

Figure 71. Japan Ground Fault Protection Device Market Size and Growth Rate (2020-2025) & (M USD)

Figure 72. South Korea Ground Fault Protection Device Sales and Growth Rate (2020-2025) & (K Units)

Figure 73. South Korea Ground Fault Protection Device Market Size and Growth Rate (2020-2025) & (M USD)

Figure 74. India Ground Fault Protection Device Sales and Growth Rate (2020-2025) & (K Units)

Figure 75. India Ground Fault Protection Device Market Size and Growth Rate (2020-2025) & (M USD)

Figure 76. Southeast Asia Ground Fault Protection Device Sales and Growth Rate (2020-2025) & (K Units)

Figure 77. Southeast Asia Ground Fault Protection Device Market Size and Growth Rate (2020-2025) & (M USD)

Figure 78. South America Ground Fault Protection Device Sales and Growth Rate (K Units)

Figure 79. South America Ground Fault Protection Device Sales Market Share by Country in 2024

Figure 80. South America Ground Fault Protection Device Market Size and Growth Rate (M USD)

Figure 81. South America Ground Fault Protection Device Market Size by Country in 2024

Figure 82. Brazil Ground Fault Protection Device Sales and Growth Rate (2020-2025) & (K Units)

Figure 83. Brazil Ground Fault Protection Device Market Size and Growth Rate (2020-2025) & (M USD)

Figure 84. Argentina Ground Fault Protection Device Sales and Growth Rate (2020-2025) & (K Units)

Figure 85. Argentina Ground Fault Protection Device Market Size and Growth Rate (2020-2025) & (M USD)

Figure 86. Columbia Ground Fault Protection Device Sales and Growth Rate (2020-2025) & (K Units)

Figure 87. Columbia Ground Fault Protection Device Market Size and Growth Rate (2020-2025) & (M USD)

Figure 88. Middle East and Africa Ground Fault Protection Device Sales and Growth Rate (K Units)

Figure 89. Middle East and Africa Ground Fault Protection Device Sales Market Share by Region in 2024

Figure 90. Middle East and Africa Ground Fault Protection Device Market Size and Growth Rate (M USD)

Figure 91. Middle East and Africa Ground Fault Protection Device Market Size by Region in 2024

Figure 92. Saudi Arabia Ground Fault Protection Device Sales and Growth Rate (2020-2025) & (K Units)

Figure 93. Saudi Arabia Ground Fault Protection Device Market Size and Growth Rate

(2020-2025) & (M USD)

Figure 94. UAE Ground Fault Protection Device Sales and Growth Rate (2020-2025) & (K Units)

Figure 95. UAE Ground Fault Protection Device Market Size and Growth Rate (2020-2025) & (M USD)

Figure 96. Egypt Ground Fault Protection Device Sales and Growth Rate (2020-2025) & (K Units)

Figure 97. Egypt Ground Fault Protection Device Market Size and Growth Rate (2020-2025) & (M USD)

Figure 98. Nigeria Ground Fault Protection Device Sales and Growth Rate (2020-2025) & (K Units)

Figure 99. Nigeria Ground Fault Protection Device Market Size and Growth Rate (2020-2025) & (M USD)

Figure 100. South Africa Ground Fault Protection Device Sales and Growth Rate (2020-2025) & (K Units)

Figure 101. South Africa Ground Fault Protection Device Market Size and Growth Rate (2020-2025) & (M USD)

Figure 102. Global Ground Fault Protection Device Production Market Share by Region (2020-2025)

Figure 103. North America Ground Fault Protection Device Production (K Units) Growth Rate (2020-2025)

Figure 104. Europe Ground Fault Protection Device Production (K Units) Growth Rate (2020-2025)

Figure 105. Japan Ground Fault Protection Device Production (K Units) Growth Rate (2020-2025)

Figure 106. China Ground Fault Protection Device Production (K Units) Growth Rate (2020-2025)

Figure 107. Global Ground Fault Protection Device Sales Forecast by Volume (2020-2035) & (K Units)

Figure 108. Global Ground Fault Protection Device Market Size Forecast by Value (2020-2035) & (M USD)

Figure 109. Global Ground Fault Protection Device Sales Market Share Forecast by Type (2026-2035)

Figure 110. Global Ground Fault Protection Device Market Share Forecast by Type (2026-2035)

Figure 111. Global Ground Fault Protection Device Sales Forecast by Application (2026-2035)

Figure 112. Global Ground Fault Protection Device Market Share Forecast by Application (2026-2035)

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