

# Global Ground Clamp Meter Market Research Report 2026(Status and Outlook)

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## Abstracts

The 2025 U.S. tariff policies introduce profound uncertainty into the global economic landscape. This report critically examines the implications of recent tariff adjustments and international strategic countermeasures on Ground Clamp Meter competitive dynamics, regional economic interdependencies, and supply chain reconfigurations. In 2024, global sales of ground clamp meters reached 780,000 units, with an average selling price of US\$165 per unit. A grounding clamp meter is a clamp-on testing instrument used to measure grounding resistance, leakage current, and the integrity of grounding systems. It relies on its clamp structure to achieve online measurement without disconnecting the wires. It is mainly used for grounding testing in power systems, communication base stations, building power distribution, petrochemical facilities, and industrial equipment. Upstream raw materials include ABS engineering plastics, clamp cores, coil assemblies, PCBs, resistors, capacitors, Hall effect sensors, and lithium batteries; the upstream material consumption breakdown is as follows: electronic components 55%, magnetic materials 25%, plastic casing 15%, and batteries and others 5%. Downstream suppliers include power maintenance companies, telecommunications operators, building electromechanical service providers, factory equipment maintenance units, and testing institutions; the downstream consumption breakdown is as follows: power industry 45%, telecommunications 20%, industrial equipment maintenance 20%, building electromechanical 10%, and others 5%. Global total production capacity is approximately 1.2 million units per year, with an average industry gross margin of approximately 32%. Demand growth is mainly driven by aging power grid upgrades, communication base station expansion, improved industrial safety management standards, and the increasing trend towards intelligent operation and maintenance. Grounding clamp meters are gradually replacing traditional grounding resistance testers due to their advantages such as no need for wire disconnection, high portability, and improved measurement accuracy. The future market will develop

towards high precision, wireless data transmission, intelligent diagnostics, and platform-based monitoring. Companies with sensor technology, data acquisition, and software platform capabilities will have greater market opportunities, especially in regions where power grid digitalization and intelligent operation and maintenance systems are rapidly developing.

The global Ground Clamp Meter market size was estimated at USD 129.0 million in 2025 and is projected to grow at a compound annual growth rate (CAGR) of 5.10% during the forecast period.

This report offers a comprehensive and in-depth analysis of the global Ground Clamp Meter market, covering all critical facets from a broad macroeconomic overview to detailed micro-level insights. It examines market size, competitive landscape, emerging development trends, niche segments, key drivers and challenges, as well as conducts SWOT and value chain analyses.

The insights provided enable readers to understand the competitive dynamics within the industry and formulate effective strategies to enhance profitability and market positioning. Additionally, the report presents a clear framework for evaluating the current status and future outlook of business organizations operating in this sector.

A significant focus of this report lies in the competitive landscape of the global Ground Clamp Meter market. It offers detailed profiles of major players, including their market shares, performance metrics, product portfolios, and operational status. This enables stakeholders to identify leading competitors and gain a nuanced understanding of market rivalry and structure.

In summary, this report serves as an essential resource for industry participants, investors, researchers, consultants, and business strategists, as well as anyone planning to enter or expand their presence in the Ground Clamp Meter market.

### **Global Ground Clamp Meter Market: Market Segmentation Analysis**

This research report provides a detailed segmentation of the market by region (country), key manufacturers, product type, and application. Market segmentation divides the overall market into distinct subsets based on factors such as product categories, end-user industries, geographic locations, and other relevant criteria.

A clear understanding of these market segments enables decision-makers to tailor their

product development, sales, and marketing strategies more effectively to meet the unique needs of each segment. Leveraging market segmentation insights can significantly enhance targeted approaches, optimize resource allocation, and accelerate product innovation cycles by aligning offerings with the specific demands of diverse customer groups.

### **Key Company**

Fluke

Promat

HT Instruments

Uni-Trend

KYORITSU ELECTRICAL INSTRUMENTS WORKS, LTD.

Hioki

Gossen Metrawatt

MEGABRAS

GFUVE GROUP

SNC Manufacturing

LONGDIAN

AINADISI

Megger

Stanlay

Sanwa-meter

### **Market Segmentation (by Type)**

Basic Grounding Resistance Clamp Meter

Current/Resistance Dual-function Clamp Meter

Multi-function Advanced Diagnostic Clamp Meter

### **Market Segmentation (by Application)**

Electricity

Communications

Petroleum

Chemicals

Others

### **Geographic Segmentation**

North America (USA, Canada, Mexico)

Europe (Germany, UK, France, Russia, Italy, Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Rest of Asia-Pacific)

South America (Brazil, Argentina, Columbia, Rest of South America)

The Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria, South Africa, Rest of MEA)

### **Key Benefits of This Market Research:**

Industry drivers, restraints, and opportunities covered in the study

Neutral perspective on the market performance

Recent industry trends and developments

Competitive landscape & strategies of key players

Potential & niche segments and regions exhibiting promising growth covered

Historical, current, and projected market size, in terms of value

In-depth analysis of the Ground Clamp Meter Market

Overview of the regional outlook of the Ground Clamp Meter Market:

### **Customization of the Report**

In case of any queries or customization requirements, please connect with our sales team, who will ensure that your requirements are met.

### **Chapter Outline**

Chapter 1 mainly introduces the statistical scope of the report, market division standards, and market research methods.

Chapter 2 is an executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the Ground Clamp Meter Market and its likely evolution in the short to mid-term, and long term.

Chapter 3 makes a detailed analysis of the market's competitive landscape of the market and provides the market share, capacity, output, price, latest development plan, merger, and acquisition information of the main manufacturers in the market.

Chapter 4 is the analysis of the whole market industrial chain, including the upstream and downstream of the industry, as well as Porter's five forces analysis.

Chapter 5 introduces the latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 6 provides the analysis of various market segments according to product types, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 7 provides the analysis of various market segments according to application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 8 provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and capacity of each country in the world.

Chapter 9 shares the main producing countries of Ground Clamp Meter, their output value, profit level, regional supply, production capacity layout, etc. from the supply side.

Chapter 10 introduces the basic situation of the main companies in the market in detail, including product sales revenue, sales volume, price, gross profit margin, market share, product introduction, recent development, etc.

Chapter 11 provides a quantitative analysis of the market size and development potential of each region in the next five years.

Chapter 12 provides a quantitative analysis of the market size and development potential of each market segment in the next five years.

Chapter 13 is the main points and conclusions of the report.

### **Key Reasons to Buy this Report:**

Access to date statistics compiled by our researchers. These provide you with historical and forecast data, which is analyzed to tell you why your market is set to change. This enables you to anticipate market changes to remain ahead of your competitors.

You will be able to copy data from the Excel spreadsheet straight into your marketing plans, business presentations, or other strategic documents

The concise analysis, clear graph, and table format will enable you to pinpoint the information you require quickly

Provision of market value data for each segment and sub-segment

Indicates the region and segment that is expected to witness the fastest growth as well as to dominate the market

Analysis by geography highlighting the consumption of the product/service in the region as well as indicating the factors that are affecting the market within each region

Competitive landscape which incorporates the market ranking of the major players, along with new service/product launches, partnerships, business expansions, and acquisitions in the past five years of companies profiled

Extensive company profiles comprising of company overview, company insights, product benchmarking, and SWOT analysis for the major market players

The current as well as the future market outlook of the industry concerning recent developments which involve growth opportunities and drivers as well as challenges and restraints of both emerging as well as developed regions

Includes in-depth analysis of the market from various perspectives through Porter's five forces analysis

Provides insight into the market through Value Chain

Market dynamics scenario, along with growth opportunities of the market in the years to come

6-month post-sales analyst support

### **Customization of the Report**

In case of any queries or customization requirements, please connect with our sales team, who will ensure that your requirements are met.

## Contents

### **1 RESEARCH METHODOLOGY AND STATISTICAL SCOPE**

- 1.1 Market Definition and Statistical Scope of Ground Clamp Meter
- 1.2 Key Market Segments
  - 1.2.1 Ground Clamp Meter Segment by Type
  - 1.2.2 Ground Clamp Meter Segment by Application
- 1.3 Methodology & Sources of Information
  - 1.3.1 Research Methodology
  - 1.3.2 Research Process
  - 1.3.3 Market Breakdown and Data Triangulation
  - 1.3.4 Base Year
  - 1.3.5 Report Assumptions & Caveats

### **2 GROUND CLAMP METER MARKET OVERVIEW**

- 2.1 Global Market Overview
  - 2.1.1 Global Ground Clamp Meter Market Size (M USD) Estimates and Forecasts (2020-2035)
  - 2.1.2 Global Ground Clamp Meter Sales Estimates and Forecasts (2020-2035)
- 2.2 Market Segment Executive Summary
- 2.3 Global Market Size by Region

### **3 GROUND CLAMP METER MARKET COMPETITIVE LANDSCAPE**

- 3.1 Company Assessment Quadrant
- 3.2 Global Ground Clamp Meter Product Life Cycle
- 3.3 Global Ground Clamp Meter Sales by Manufacturers (2020-2025)
- 3.4 Global Ground Clamp Meter Revenue Market Share by Manufacturers (2020-2025)
- 3.5 Ground Clamp Meter Market Share by Company Type (Tier 1, Tier 2, and Tier 3)
- 3.6 Global Ground Clamp Meter Average Price by Manufacturers (2020-2025)
- 3.7 Manufacturers? Manufacturing Sites, Areas Served, and Product Types
- 3.8 Ground Clamp Meter Market Competitive Situation and Trends
  - 3.8.1 Ground Clamp Meter Market Concentration Rate
  - 3.8.2 Global 5 and 10 Largest Ground Clamp Meter Players Market Share by Revenue
  - 3.8.3 Mergers & Acquisitions, Expansion

### **4 GROUND CLAMP METER INDUSTRY CHAIN ANALYSIS**

- 4.1 Ground Clamp Meter Industry Chain Analysis
- 4.2 Market Overview of Key Raw Materials
- 4.3 Midstream Market Analysis
- 4.4 Downstream Customer Analysis

## **5 THE DEVELOPMENT AND DYNAMICS OF GROUND CLAMP METER MARKET**

- 5.1 Key Development Trends
- 5.2 Driving Factors
- 5.3 Market Challenges
- 5.4 Industry News
  - 5.4.1 New Product Developments
  - 5.4.2 Mergers & Acquisitions
  - 5.4.3 Expansions
  - 5.4.4 Collaboration/Supply Contracts
- 5.5 PEST Analysis
  - 5.5.1 Industry Policies Analysis
  - 5.5.2 Economic Environment Analysis
  - 5.5.3 Social Environment Analysis
  - 5.5.4 Technological Environment Analysis
- 5.6 Global Ground Clamp Meter Market Porter's Five Forces Analysis
  - 5.6.1 Global Trade Frictions
  - 5.6.2 U.S. Tariff Policy ? April 2025
  - 5.6.3 Global Trade Frictions and Their Impacts to Ground Clamp Meter Market
- 5.7 ESG Ratings of Leading Companies

## **6 GROUND CLAMP METER MARKET SEGMENTATION BY TYPE**

- 6.1 Evaluation Matrix of Segment Market Development Potential (Type)
- 6.2 Global Ground Clamp Meter Sales Market Share by Type (2020-2025)
- 6.3 Global Ground Clamp Meter Market Size by Type (2020-2025)
- 6.4 Global Ground Clamp Meter Price by Type (2020-2025)

## **7 GROUND CLAMP METER MARKET SEGMENTATION BY APPLICATION**

- 7.1 Evaluation Matrix of Segment Market Development Potential (Application)
- 7.2 Global Ground Clamp Meter Market Sales by Application (2020-2025)
- 7.3 Global Ground Clamp Meter Market Size (M USD) by Application (2020-2025)

## 7.4 Global Ground Clamp Meter Sales Growth Rate by Application (2020-2025)

# 8 GROUND CLAMP METER MARKET SALES BY REGION

## 8.1 Global Ground Clamp Meter Sales by Region

### 8.1.1 Global Ground Clamp Meter Sales by Region

### 8.1.2 Global Ground Clamp Meter Sales Market Share by Region

## 8.2 Global Ground Clamp Meter Market Size by Region

### 8.2.1 Global Ground Clamp Meter Market Size by Region

### 8.2.2 Global Ground Clamp Meter Market Size by Region

## 8.3 North America

### 8.3.1 North America Ground Clamp Meter Sales by Country

### 8.3.2 North America Ground Clamp Meter Market Size by Country

### 8.3.3 U.S. Market Overview

### 8.3.4 Canada Market Overview

### 8.3.5 Mexico Market Overview

## 8.4 Europe

### 8.4.1 Europe Ground Clamp Meter Sales by Country

### 8.4.2 Europe Ground Clamp Meter Market Size by Country

### 8.4.3 Germany Market Overview

### 8.4.4 France Market Overview

### 8.4.5 U.K. Market Overview

### 8.4.6 Italy Market Overview

### 8.4.7 Spain Market Overview

## 8.5 Asia Pacific

### 8.5.1 Asia Pacific Ground Clamp Meter Sales by Region

### 8.5.2 Asia Pacific Ground Clamp Meter Market Size by Region

### 8.5.3 China Market Overview

### 8.5.4 Japan Market Overview

### 8.5.5 South Korea Market Overview

### 8.5.6 India Market Overview

### 8.5.7 Southeast Asia Market Overview

## 8.6 South America

### 8.6.1 South America Ground Clamp Meter Sales by Country

### 8.6.2 South America Ground Clamp Meter Market Size by Country

### 8.6.3 Brazil Market Overview

### 8.6.4 Argentina Market Overview

### 8.6.5 Columbia Market Overview

## 8.7 Middle East and Africa

- 8.7.1 Middle East and Africa Ground Clamp Meter Sales by Region
- 8.7.2 Middle East and Africa Ground Clamp Meter Market Size by Region
- 8.7.3 Saudi Arabia Market Overview
- 8.7.4 UAE Market Overview
- 8.7.5 Egypt Market Overview
- 8.7.6 Nigeria Market Overview
- 8.7.7 South Africa Market Overview

## **9 GROUND CLAMP METER MARKET PRODUCTION BY REGION**

- 9.1 Global Production of Ground Clamp Meter by Region(2020-2025)
- 9.2 Global Ground Clamp Meter Revenue Market Share by Region (2020-2025)
- 9.3 Global Ground Clamp Meter Production, Revenue, Price and Gross Margin (2020-2025)
- 9.4 North America Ground Clamp Meter Production
  - 9.4.1 North America Ground Clamp Meter Production Growth Rate (2020-2025)
  - 9.4.2 North America Ground Clamp Meter Production, Revenue, Price and Gross Margin (2020-2025)
- 9.5 Europe Ground Clamp Meter Production
  - 9.5.1 Europe Ground Clamp Meter Production Growth Rate (2020-2025)
  - 9.5.2 Europe Ground Clamp Meter Production, Revenue, Price and Gross Margin (2020-2025)
- 9.6 Japan Ground Clamp Meter Production (2020-2025)
  - 9.6.1 Japan Ground Clamp Meter Production Growth Rate (2020-2025)
  - 9.6.2 Japan Ground Clamp Meter Production, Revenue, Price and Gross Margin (2020-2025)
- 9.7 China Ground Clamp Meter Production (2020-2025)
  - 9.7.1 China Ground Clamp Meter Production Growth Rate (2020-2025)
  - 9.7.2 China Ground Clamp Meter Production, Revenue, Price and Gross Margin (2020-2025)

## **10 KEY COMPANIES PROFILE**

- 10.1 Fluke
  - 10.1.1 Fluke Basic Information
  - 10.1.2 Fluke Ground Clamp Meter Product Overview
  - 10.1.3 Fluke Ground Clamp Meter Product Market Performance
  - 10.1.4 Fluke Business Overview
  - 10.1.5 Fluke SWOT Analysis

- 10.1.6 Fluke Recent Developments
- 10.2 Promat
  - 10.2.1 Promat Basic Information
  - 10.2.2 Promat Ground Clamp Meter Product Overview
  - 10.2.3 Promat Ground Clamp Meter Product Market Performance
  - 10.2.4 Promat Business Overview
  - 10.2.5 Promat SWOT Analysis
  - 10.2.6 Promat Recent Developments
- 10.3 HT Instruments
  - 10.3.1 HT Instruments Basic Information
  - 10.3.2 HT Instruments Ground Clamp Meter Product Overview
  - 10.3.3 HT Instruments Ground Clamp Meter Product Market Performance
  - 10.3.4 HT Instruments Business Overview
  - 10.3.5 HT Instruments SWOT Analysis
  - 10.3.6 HT Instruments Recent Developments
- 10.4 Uni-Trend
  - 10.4.1 Uni-Trend Basic Information
  - 10.4.2 Uni-Trend Ground Clamp Meter Product Overview
  - 10.4.3 Uni-Trend Ground Clamp Meter Product Market Performance
  - 10.4.4 Uni-Trend Business Overview
  - 10.4.5 Uni-Trend Recent Developments
- 10.5 KYORITSU ELECTRICAL INSTRUMENTS WORKS, LTD.
  - 10.5.1 KYORITSU ELECTRICAL INSTRUMENTS WORKS, LTD. Basic Information
  - 10.5.2 KYORITSU ELECTRICAL INSTRUMENTS WORKS, LTD. Ground Clamp Meter Product Overview
  - 10.5.3 KYORITSU ELECTRICAL INSTRUMENTS WORKS, LTD. Ground Clamp Meter Product Market Performance
  - 10.5.4 KYORITSU ELECTRICAL INSTRUMENTS WORKS, LTD. Business Overview
  - 10.5.5 KYORITSU ELECTRICAL INSTRUMENTS WORKS, LTD. Recent Developments
- 10.6 Hioki
  - 10.6.1 Hioki Basic Information
  - 10.6.2 Hioki Ground Clamp Meter Product Overview
  - 10.6.3 Hioki Ground Clamp Meter Product Market Performance
  - 10.6.4 Hioki Business Overview
  - 10.6.5 Hioki Recent Developments
- 10.7 Gossen Metrawatt
  - 10.7.1 Gossen Metrawatt Basic Information
  - 10.7.2 Gossen Metrawatt Ground Clamp Meter Product Overview

- 10.7.3 Gossen Metrawatt Ground Clamp Meter Product Market Performance
- 10.7.4 Gossen Metrawatt Business Overview
- 10.7.5 Gossen Metrawatt Recent Developments
- 10.8 MEGABRAS
  - 10.8.1 MEGABRAS Basic Information
  - 10.8.2 MEGABRAS Ground Clamp Meter Product Overview
  - 10.8.3 MEGABRAS Ground Clamp Meter Product Market Performance
  - 10.8.4 MEGABRAS Business Overview
  - 10.8.5 MEGABRAS Recent Developments
- 10.9 GFUVE GROUP
  - 10.9.1 GFUVE GROUP Basic Information
  - 10.9.2 GFUVE GROUP Ground Clamp Meter Product Overview
  - 10.9.3 GFUVE GROUP Ground Clamp Meter Product Market Performance
  - 10.9.4 GFUVE GROUP Business Overview
  - 10.9.5 GFUVE GROUP Recent Developments
- 10.10 SNC Manufacturing
  - 10.10.1 SNC Manufacturing Basic Information
  - 10.10.2 SNC Manufacturing Ground Clamp Meter Product Overview
  - 10.10.3 SNC Manufacturing Ground Clamp Meter Product Market Performance
  - 10.10.4 SNC Manufacturing Business Overview
  - 10.10.5 SNC Manufacturing Recent Developments
- 10.11 LONGDIAN
  - 10.11.1 LONGDIAN Basic Information
  - 10.11.2 LONGDIAN Ground Clamp Meter Product Overview
  - 10.11.3 LONGDIAN Ground Clamp Meter Product Market Performance
  - 10.11.4 LONGDIAN Business Overview
  - 10.11.5 LONGDIAN Recent Developments
- 10.12 AINADISI
  - 10.12.1 AINADISI Basic Information
  - 10.12.2 AINADISI Ground Clamp Meter Product Overview
  - 10.12.3 AINADISI Ground Clamp Meter Product Market Performance
  - 10.12.4 AINADISI Business Overview
  - 10.12.5 AINADISI Recent Developments
- 10.13 Megger
  - 10.13.1 Megger Basic Information
  - 10.13.2 Megger Ground Clamp Meter Product Overview
  - 10.13.3 Megger Ground Clamp Meter Product Market Performance
  - 10.13.4 Megger Business Overview
  - 10.13.5 Megger Recent Developments

## 10.14 Stanlay

10.14.1 Stanlay Basic Information

10.14.2 Stanlay Ground Clamp Meter Product Overview

10.14.3 Stanlay Ground Clamp Meter Product Market Performance

10.14.4 Stanlay Business Overview

10.14.5 Stanlay Recent Developments

## 10.15 Sanwa-meter

10.15.1 Sanwa-meter Basic Information

10.15.2 Sanwa-meter Ground Clamp Meter Product Overview

10.15.3 Sanwa-meter Ground Clamp Meter Product Market Performance

10.15.4 Sanwa-meter Business Overview

10.15.5 Sanwa-meter Recent Developments

## **11 GROUND CLAMP METER MARKET FORECAST BY REGION**

11.1 Global Ground Clamp Meter Market Size Forecast

11.2 Global Ground Clamp Meter Market Forecast by Region

11.2.1 North America Market Size Forecast by Country

11.2.2 Europe Ground Clamp Meter Market Size Forecast by Country

11.2.3 Asia Pacific Ground Clamp Meter Market Size Forecast by Region

11.2.4 South America Ground Clamp Meter Market Size Forecast by Country

11.2.5 Middle East and Africa Forecasted Sales of Ground Clamp Meter by Country

## **12 FORECAST MARKET BY TYPE AND BY APPLICATION (2026-2035)**

12.1 Global Ground Clamp Meter Market Forecast by Type (2026-2035)

12.1.1 Global Forecasted Sales of Ground Clamp Meter by Type (2026-2035)

12.1.2 Global Ground Clamp Meter Market Size Forecast by Type (2026-2035)

12.1.3 Global Forecasted Price of Ground Clamp Meter by Type (2026-2035)

12.2 Global Ground Clamp Meter Market Forecast by Application (2026-2035)

12.2.1 Global Ground Clamp Meter Sales (K Units) Forecast by Application

12.2.2 Global Ground Clamp Meter Market Size (M USD) Forecast by Application (2026-2035)

## **13 CONCLUSION AND KEY FINDINGS**

## List Of Tables

### LIST OF TABLES

Table 1. Introduction of the Type

Table 2. Introduction of the Application

Table 3. Global Ground Clamp Meter Market Size by Type (M USD)

Table 4. Global Ground Clamp Meter Market Size by Application

Table 5. Ground Clamp Meter Market Size Comparison by Region (M USD)

Table 6. Global Ground Clamp Meter Sales (K Units) by Manufacturers (2020-2025)

Table 7. Global Ground Clamp Meter Sales Market Share by Manufacturers (2020-2025)

Table 8. Global Ground Clamp Meter Revenue (M USD) by Manufacturers (2020-2025)

Table 9. Global Ground Clamp Meter Revenue Share by Manufacturers (2020-2025)

Table 10. Company Type (Tier 1, Tier 2, and Tier 3) & (based on the Revenue in Ground Clamp Meter as of 2025)

Table 11. Global Market Ground Clamp Meter Average Price (USD/Unit) of Key Manufacturers (2020-2025)

Table 12. Manufacturers? Manufacturing Sites, Areas Served

Table 13. Manufacturers? Product Type

Table 14. Global Ground Clamp Meter Manufacturers Market Concentration Ratio (CR5 and HHI)

Table 15. Mergers & Acquisitions, Expansion Plans

Table 16. Market Overview of Key Raw Materials

Table 17. Midstream Market Analysis

Table 18. Downstream Customer Analysis

Table 19. Key Development Trends

Table 20. Driving Factors

Table 21. Ground Clamp Meter Market Challenges

Table 22. Goldman Sachs' forecast real GDP growth rate for 2025-2026

Table 23. S&P Global ' Forecast Real GDP Growth Rate For 2025-2027

Table 24. World Bank ' Forecast Real GDP Growth Rate For 2025-2026

Table 25. The Tariff Rates Imposed by the United States on Major Commodity Trading Countries

Table 26. Global Ground Clamp Meter Sales by Type (K Units)

Table 27. Global Ground Clamp Meter Market Size by Type (M USD)

Table 28. Global Ground Clamp Meter Sales (K Units) by Type (2020-2025)

Table 29. Global Ground Clamp Meter Sales Market Share by Type (2020-2025)

Table 30. Global Ground Clamp Meter Market Size (M USD) by Type (2020-2025)

- Table 31. Global Ground Clamp Meter Market Share by Type (2020-2025)
- Table 32. Global Ground Clamp Meter Price (USD/Unit) by Type (2020-2025)
- Table 33. Global Ground Clamp Meter Sales (K Units) by Application
- Table 34. Global Ground Clamp Meter Market Size by Application
- Table 35. Global Ground Clamp Meter Sales by Application (2020-2025) & (K Units)
- Table 36. Global Ground Clamp Meter Sales Market Share by Application (2020-2025)
- Table 37. Global Ground Clamp Meter Market Size by Application (2020-2025) & (M USD)
- Table 38. Global Ground Clamp Meter Market Share by Application (2020-2025)
- Table 39. Global Ground Clamp Meter Sales Growth Rate by Application (2020-2025)
- Table 40. Global Ground Clamp Meter Sales by Region (2020-2025) & (K Units)
- Table 41. Global Ground Clamp Meter Sales Market Share by Region (2020-2025)
- Table 42. Global Ground Clamp Meter Market Size by Region (2020-2025) & (M USD)
- Table 43. Global Ground Clamp Meter Market Size by Region (2020-2025)
- Table 44. North America Ground Clamp Meter Sales by Country (2020-2025) & (K Units)
- Table 45. North America Ground Clamp Meter Market Size by Country (2020-2025) & (M USD)
- Table 46. Europe Ground Clamp Meter Sales by Country (2020-2025) & (K Units)
- Table 47. Europe Ground Clamp Meter Market Size by Country (2020-2025) & (M USD)
- Table 48. Asia Pacific Ground Clamp Meter Sales by Region (2020-2025) & (K Units)
- Table 49. Asia Pacific Ground Clamp Meter Market Size by Region (2020-2025) & (M USD)
- Table 50. South America Ground Clamp Meter Sales by Country (2020-2025) & (K Units)
- Table 51. South America Ground Clamp Meter Market Size by Country (2020-2025) & (M USD)
- Table 52. Middle East and Africa Ground Clamp Meter Sales by Region (2020-2025) & (K Units)
- Table 53. Middle East and Africa Ground Clamp Meter Market Size by Region (2020-2025) & (M USD)
- Table 54. Global Ground Clamp Meter Production (K Units) by Region(2020-2025)
- Table 55. Global Ground Clamp Meter Revenue (US\$ Million) by Region (2020-2025)
- Table 56. Global Ground Clamp Meter Revenue Market Share by Region (2020-2025)
- Table 57. Global Ground Clamp Meter Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 58. North America Ground Clamp Meter Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 59. Europe Ground Clamp Meter Production (K Units), Revenue (US\$ Million),

Price (USD/Unit) and Gross Margin (2020-2025)

Table 60. Japan Ground Clamp Meter Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 61. China Ground Clamp Meter Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 62. Fluke Basic Information

Table 63. Fluke Ground Clamp Meter Product Overview

Table 64. Fluke Ground Clamp Meter Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 65. Fluke Business Overview

Table 66. Fluke SWOT Analysis

Table 67. Fluke Recent Developments

Table 68. Promat Basic Information

Table 69. Promat Ground Clamp Meter Product Overview

Table 70. Promat Ground Clamp Meter Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 71. Promat Business Overview

Table 72. Promat SWOT Analysis

Table 73. Promat Recent Developments

Table 74. HT Instruments Basic Information

Table 75. HT Instruments Ground Clamp Meter Product Overview

Table 76. HT Instruments Ground Clamp Meter Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 77. HT Instruments Business Overview

Table 78. HT Instruments SWOT Analysis

Table 79. HT Instruments Recent Developments

Table 80. Uni-Trend Basic Information

Table 81. Uni-Trend Ground Clamp Meter Product Overview

Table 82. Uni-Trend Ground Clamp Meter Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 83. Uni-Trend Business Overview

Table 84. Uni-Trend Recent Developments

Table 85. KYORITSU ELECTRICAL INSTRUMENTS WORKS, LTD. Basic Information

Table 86. KYORITSU ELECTRICAL INSTRUMENTS WORKS, LTD. Ground Clamp Meter Product Overview

Table 87. KYORITSU ELECTRICAL INSTRUMENTS WORKS, LTD. Ground Clamp Meter Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 88. KYORITSU ELECTRICAL INSTRUMENTS WORKS, LTD. Business

## Overview

- Table 89. KYORITSU ELECTRICAL INSTRUMENTS WORKS, LTD. Recent Developments
- Table 90. Hioki Basic Information
- Table 91. Hioki Ground Clamp Meter Product Overview
- Table 92. Hioki Ground Clamp Meter Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 93. Hioki Business Overview
- Table 94. Hioki Recent Developments
- Table 95. Gossen Metrawatt Basic Information
- Table 96. Gossen Metrawatt Ground Clamp Meter Product Overview
- Table 97. Gossen Metrawatt Ground Clamp Meter Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 98. Gossen Metrawatt Business Overview
- Table 99. Gossen Metrawatt Recent Developments
- Table 100. MEGABRAS Basic Information
- Table 101. MEGABRAS Ground Clamp Meter Product Overview
- Table 102. MEGABRAS Ground Clamp Meter Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 103. MEGABRAS Business Overview
- Table 104. MEGABRAS Recent Developments
- Table 105. GFUVE GROUP Basic Information
- Table 106. GFUVE GROUP Ground Clamp Meter Product Overview
- Table 107. GFUVE GROUP Ground Clamp Meter Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 108. GFUVE GROUP Business Overview
- Table 109. GFUVE GROUP Recent Developments
- Table 110. SNC Manufacturing Basic Information
- Table 111. SNC Manufacturing Ground Clamp Meter Product Overview
- Table 112. SNC Manufacturing Ground Clamp Meter Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 113. SNC Manufacturing Business Overview
- Table 114. SNC Manufacturing Recent Developments
- Table 115. LONGDIAN Basic Information
- Table 116. LONGDIAN Ground Clamp Meter Product Overview
- Table 117. LONGDIAN Ground Clamp Meter Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 118. LONGDIAN Business Overview
- Table 119. LONGDIAN Recent Developments

- Table 120. AINADISI Basic Information
- Table 121. AINADISI Ground Clamp Meter Product Overview
- Table 122. AINADISI Ground Clamp Meter Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 123. AINADISI Business Overview
- Table 124. AINADISI Recent Developments
- Table 125. Megger Basic Information
- Table 126. Megger Ground Clamp Meter Product Overview
- Table 127. Megger Ground Clamp Meter Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 128. Megger Business Overview
- Table 129. Megger Recent Developments
- Table 130. Stanley Basic Information
- Table 131. Stanley Ground Clamp Meter Product Overview
- Table 132. Stanley Ground Clamp Meter Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 133. Stanley Business Overview
- Table 134. Stanley Recent Developments
- Table 135. Sanwa-meter Basic Information
- Table 136. Sanwa-meter Ground Clamp Meter Product Overview
- Table 137. Sanwa-meter Ground Clamp Meter Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 138. Sanwa-meter Business Overview
- Table 139. Sanwa-meter Recent Developments
- Table 140. Global Ground Clamp Meter Sales Forecast by Region (2026-2035) & (K Units)
- Table 141. Global Ground Clamp Meter Market Size Forecast by Region (2026-2035) & (M USD)
- Table 142. North America Ground Clamp Meter Sales Forecast by Country (2026-2035) & (K Units)
- Table 143. North America Ground Clamp Meter Market Size Forecast by Country (2026-2035) & (M USD)
- Table 144. Europe Ground Clamp Meter Sales Forecast by Country (2026-2035) & (K Units)
- Table 145. Europe Ground Clamp Meter Market Size Forecast by Country (2026-2035) & (M USD)
- Table 146. Asia Pacific Ground Clamp Meter Sales Forecast by Region (2026-2035) & (K Units)
- Table 147. Asia Pacific Ground Clamp Meter Market Size Forecast by Region

(2026-2035) & (M USD)

Table 148. South America Ground Clamp Meter Sales Forecast by Country (2026-2035) & (K Units)

Table 149. South America Ground Clamp Meter Market Size Forecast by Country (2026-2035) & (M USD)

Table 150. Middle East and Africa Ground Clamp Meter Sales Forecast by Country (2026-2035) & (Units)

Table 151. Middle East and Africa Ground Clamp Meter Market Size Forecast by Country (2026-2035) & (M USD)

Table 152. Global Ground Clamp Meter Sales Forecast by Type (2026-2035) & (K Units)

Table 153. Global Ground Clamp Meter Market Size Forecast by Type (2026-2035) & (M USD)

Table 154. Global Ground Clamp Meter Price Forecast by Type (2026-2035) & (USD/Unit)

Table 155. Global Ground Clamp Meter Sales (K Units) Forecast by Application (2026-2035)

Table 156. Global Ground Clamp Meter Market Size Forecast by Application (2026-2035) & (M USD)

## List Of Figures

### LIST OF FIGURES

- Figure 1. Product Picture of Ground Clamp Meter
- Figure 2. Data Triangulation
- Figure 3. Key Caveats
- Figure 4. Global Ground Clamp Meter Market Size (M USD), 2025-2035
- Figure 5. Global Ground Clamp Meter Market Size (M USD) (2020-2035)
- Figure 6. Global Ground Clamp Meter Sales (K Units) & (2020-2035)
- Figure 7. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 8. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 9. Evaluation Matrix of Regional Market Development Potential
- Figure 10. Ground Clamp Meter Market Size by Country (M USD)
- Figure 11. Company Assessment Quadrant
- Figure 12. Global Ground Clamp Meter Product Life Cycle
- Figure 13. Ground Clamp Meter Sales Share by Manufacturers in 2025
- Figure 14. Global Ground Clamp Meter Revenue Share by Manufacturers in 2025
- Figure 15. Ground Clamp Meter Market Share by Company Type (Tier 1, Tier 2 and Tier 3): 2025
- Figure 16. Global Market Ground Clamp Meter Average Price (USD/Unit) of Key Manufacturers in 2025
- Figure 17. The Global 5 and 10 Largest Players: Market Share by Ground Clamp Meter Revenue in 2025
- Figure 18. Industry Chain Map of Ground Clamp Meter
- Figure 19. Global Ground Clamp Meter Market PEST Analysis
- Figure 20. Global Ground Clamp Meter Market Porter's Five Forces Analysis
- Figure 21. Global Merchandise Trade as a Percentage Of GDP
- Figure 22. US - Imports of Goods by Country
- Figure 23. China Exports by Country
- Figure 24. ESG Rating Distribution of The Leading Company Compared With Its Peers
- Figure 25. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 26. Global Ground Clamp Meter Market Share by Type
- Figure 27. Sales Market Share of Ground Clamp Meter by Type (2020-2025)
- Figure 28. Sales Market Share of Ground Clamp Meter by Type in 2025
- Figure 29. Market Share of Ground Clamp Meter by Type (2020-2025)
- Figure 30. Market Share of Ground Clamp Meter by Type in 2025
- Figure 31. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 32. Global Ground Clamp Meter Market Share by Application

- Figure 33. Global Ground Clamp Meter Sales Market Share by Application (2020-2025)
- Figure 34. Global Ground Clamp Meter Sales Market Share by Application in 2025
- Figure 35. Global Ground Clamp Meter Market Share by Application (2020-2025)
- Figure 36. Global Ground Clamp Meter Market Share by Application in 2025
- Figure 37. Global Ground Clamp Meter Sales Growth Rate by Application (2020-2025)
- Figure 38. Global Ground Clamp Meter Sales Market Share by Region (2020-2025)
- Figure 39. Global Ground Clamp Meter Market Size by Region (2020-2025)
- Figure 40. North America Ground Clamp Meter Sales and Growth Rate (2020-2025) & (K Units)
- Figure 41. North America Ground Clamp Meter Sales and Growth Rate (2020-2025) & (K Units)
- Figure 42. North America Ground Clamp Meter Sales Market Share by Country in 2024
- Figure 43. North America Ground Clamp Meter Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 44. North America Ground Clamp Meter Market Size by Country in 2024
- Figure 45. U.S. Ground Clamp Meter Sales and Growth Rate (2020-2025) & (K Units)
- Figure 46. U.S. Ground Clamp Meter Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 47. Canada Ground Clamp Meter Sales (K Units) and Growth Rate (2020-2025)
- Figure 48. Canada Ground Clamp Meter Market Size (M USD) and Growth Rate (2020-2025)
- Figure 49. Mexico Ground Clamp Meter Sales (Units) and Growth Rate (2020-2025)
- Figure 50. Mexico Ground Clamp Meter Market Size (Units) and Growth Rate (2020-2025)
- Figure 51. Europe Ground Clamp Meter Sales and Growth Rate (2020-2025) & (K Units)
- Figure 52. Europe Ground Clamp Meter Sales Market Share by Country in 2024
- Figure 53. Europe Ground Clamp Meter Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 54. Europe Ground Clamp Meter Market Size by Country in 2024
- Figure 55. Germany Ground Clamp Meter Sales and Growth Rate (2020-2025) & (K Units)
- Figure 56. Germany Ground Clamp Meter Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 57. France Ground Clamp Meter Sales and Growth Rate (2020-2025) & (K Units)
- Figure 58. France Ground Clamp Meter Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 59. U.K. Ground Clamp Meter Sales and Growth Rate (2020-2025) & (K Units)
- Figure 60. U.K. Ground Clamp Meter Market Size and Growth Rate (2020-2025) & (M USD)

USD)

Figure 61. Italy Ground Clamp Meter Sales and Growth Rate (2020-2025) & (K Units)

Figure 62. Italy Ground Clamp Meter Market Size and Growth Rate (2020-2025) & (M USD)

Figure 63. Spain Ground Clamp Meter Sales and Growth Rate (2020-2025) & (K Units)

Figure 64. Spain Ground Clamp Meter Market Size and Growth Rate (2020-2025) & (M USD)

Figure 65. Asia Pacific Ground Clamp Meter Sales and Growth Rate (K Units)

Figure 66. Asia Pacific Ground Clamp Meter Sales Market Share by Region in 2024

Figure 67. Asia Pacific Ground Clamp Meter Market Size by Region in 2024

Figure 68. China Ground Clamp Meter Sales and Growth Rate (2020-2025) & (K Units)

Figure 69. China Ground Clamp Meter Market Size and Growth Rate (2020-2025) & (M USD)

Figure 70. Japan Ground Clamp Meter Sales and Growth Rate (2020-2025) & (K Units)

Figure 71. Japan Ground Clamp Meter Market Size and Growth Rate (2020-2025) & (M USD)

Figure 72. South Korea Ground Clamp Meter Sales and Growth Rate (2020-2025) & (K Units)

Figure 73. South Korea Ground Clamp Meter Market Size and Growth Rate (2020-2025) & (M USD)

Figure 74. India Ground Clamp Meter Sales and Growth Rate (2020-2025) & (K Units)

Figure 75. India Ground Clamp Meter Market Size and Growth Rate (2020-2025) & (M USD)

Figure 76. Southeast Asia Ground Clamp Meter Sales and Growth Rate (2020-2025) & (K Units)

Figure 77. Southeast Asia Ground Clamp Meter Market Size and Growth Rate (2020-2025) & (M USD)

Figure 78. South America Ground Clamp Meter Sales and Growth Rate (K Units)

Figure 79. South America Ground Clamp Meter Sales Market Share by Country in 2024

Figure 80. South America Ground Clamp Meter Market Size and Growth Rate (M USD)

Figure 81. South America Ground Clamp Meter Market Size by Country in 2024

Figure 82. Brazil Ground Clamp Meter Sales and Growth Rate (2020-2025) & (K Units)

Figure 83. Brazil Ground Clamp Meter Market Size and Growth Rate (2020-2025) & (M USD)

Figure 84. Argentina Ground Clamp Meter Sales and Growth Rate (2020-2025) & (K Units)

Figure 85. Argentina Ground Clamp Meter Market Size and Growth Rate (2020-2025) & (M USD)

Figure 86. Columbia Ground Clamp Meter Sales and Growth Rate (2020-2025) & (K

Units)

Figure 87. Columbia Ground Clamp Meter Market Size and Growth Rate (2020-2025) & (M USD)

Figure 88. Middle East and Africa Ground Clamp Meter Sales and Growth Rate (K Units)

Figure 89. Middle East and Africa Ground Clamp Meter Sales Market Share by Region in 2024

Figure 90. Middle East and Africa Ground Clamp Meter Market Size and Growth Rate (M USD)

Figure 91. Middle East and Africa Ground Clamp Meter Market Size by Region in 2024

Figure 92. Saudi Arabia Ground Clamp Meter Sales and Growth Rate (2020-2025) & (K Units)

Figure 93. Saudi Arabia Ground Clamp Meter Market Size and Growth Rate (2020-2025) & (M USD)

Figure 94. UAE Ground Clamp Meter Sales and Growth Rate (2020-2025) & (K Units)

Figure 95. UAE Ground Clamp Meter Market Size and Growth Rate (2020-2025) & (M USD)

Figure 96. Egypt Ground Clamp Meter Sales and Growth Rate (2020-2025) & (K Units)

Figure 97. Egypt Ground Clamp Meter Market Size and Growth Rate (2020-2025) & (M USD)

Figure 98. Nigeria Ground Clamp Meter Sales and Growth Rate (2020-2025) & (K Units)

Figure 99. Nigeria Ground Clamp Meter Market Size and Growth Rate (2020-2025) & (M USD)

Figure 100. South Africa Ground Clamp Meter Sales and Growth Rate (2020-2025) & (K Units)

Figure 101. South Africa Ground Clamp Meter Market Size and Growth Rate (2020-2025) & (M USD)

Figure 102. Global Ground Clamp Meter Production Market Share by Region (2020-2025)

Figure 103. North America Ground Clamp Meter Production (K Units) Growth Rate (2020-2025)

Figure 104. Europe Ground Clamp Meter Production (K Units) Growth Rate (2020-2025)

Figure 105. Japan Ground Clamp Meter Production (K Units) Growth Rate (2020-2025)

Figure 106. China Ground Clamp Meter Production (K Units) Growth Rate (2020-2025)

Figure 107. Global Ground Clamp Meter Sales Forecast by Volume (2020-2035) & (K Units)

Figure 108. Global Ground Clamp Meter Market Size Forecast by Value (2020-2035) &

(M USD)

Figure 109. Global Ground Clamp Meter Sales Market Share Forecast by Type (2026-2035)

Figure 110. Global Ground Clamp Meter Market Share Forecast by Type (2026-2035)

Figure 111. Global Ground Clamp Meter Sales Forecast by Application (2026-2035)

Figure 112. Global Ground Clamp Meter Market Share Forecast by Application (2026-2035)

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