

# Global Grinding Machine Air Spindle Market Research Report 2026(Status and Outlook)

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## Abstracts

The 2025 U.S. tariff policies introduce profound uncertainty into the global economic landscape. This report critically examines the implications of recent tariff adjustments and international strategic countermeasures on Grinding Machine Air Spindle competitive dynamics, regional economic interdependencies, and supply chain reconfigurations. In 2024, global production of grinding machine air spindles reached 2,430 units, with an average selling price of \$21,428.57 per unit. A thinning machine (or grinder) is a device commonly used for ultra-high-precision grinding and thinning of semiconductor materials. Its primary function is to reduce the thickness of the material. The air-bearing spindle, as its core component, plays a crucial role. The spindle of an air-bearing grinder consists of a water-cooled motor and air-bearing bearings. As a core component of semiconductor grinding machines, the grinding machine air spindle directly determines the performance and efficiency of the machine.

The global Grinding Machine Air Spindle market size was estimated at USD 52.07 million in 2025 and is projected to grow at a compound annual growth rate (CAGR) of 7.10% during the forecast period.

This report offers a comprehensive and in-depth analysis of the global Grinding Machine Air Spindle market, covering all critical facets from a broad macroeconomic overview to detailed micro-level insights. It examines market size, competitive landscape, emerging development trends, niche segments, key drivers and challenges, as well as conducts SWOT and value chain analyses.

The insights provided enable readers to understand the competitive dynamics within the industry and formulate effective strategies to enhance profitability and market positioning. Additionally, the report presents a clear framework for evaluating the current

status and future outlook of business organizations operating in this sector.

A significant focus of this report lies in the competitive landscape of the global Grinding Machine Air Spindle market. It offers detailed profiles of major players, including their market shares, performance metrics, product portfolios, and operational status. This enables stakeholders to identify leading competitors and gain a nuanced understanding of market rivalry and structure.

In summary, this report serves as an essential resource for industry participants, investors, researchers, consultants, and business strategists, as well as anyone planning to enter or expand their presence in the Grinding Machine Air Spindle market.

### **Global Grinding Machine Air Spindle Market: Market Segmentation Analysis**

This research report provides a detailed segmentation of the market by region (country), key manufacturers, product type, and application. Market segmentation divides the overall market into distinct subsets based on factors such as product categories, end-user industries, geographic locations, and other relevant criteria.

A clear understanding of these market segments enables decision-makers to tailor their product development, sales, and marketing strategies more effectively to meet the unique needs of each segment. Leveraging market segmentation insights can significantly enhance targeted approaches, optimize resource allocation, and accelerate product innovation cycles by aligning offerings with the specific demands of diverse customer groups.

### **Key Company**

Kaswin  
ACCRETECH?Tokyo Seimitsu Co., Ltd.?  
NTS  
DISCO Corporation  
G&N  
Okamoto  
Koyo Machinery  
Colibri Spindles  
RPS Korea  
New Way Air Bearings  
JTEKT Machinery

**ORSKOREA**

Jingsheng Electromechanical

CETC Beijing Electronic Equipment Co.,Ltd

GL Tech

Suzhou Maxwell Technologies Co., Ltd.

**Market Segmentation (by Type)**

Permanent Magnet Synchronous Motor

AC Induction Motor

**Market Segmentation (by Application)**

Semiconductors

Optical Component Processing

Advanced Packaging

**Geographic Segmentation**

North America (USA, Canada, Mexico)

Europe (Germany, UK, France, Russia, Italy, Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Rest of Asia-Pacific)

South America (Brazil, Argentina, Columbia, Rest of South America)

The Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria, South Africa, Rest of MEA)

**Key Benefits of This Market Research:**

Industry drivers, restraints, and opportunities covered in the study

Neutral perspective on the market performance

Recent industry trends and developments

Competitive landscape &amp; strategies of key players

Potential &amp; niche segments and regions exhibiting promising growth covered

Historical, current, and projected market size, in terms of value

In-depth analysis of the Grinding Machine Air Spindle Market

Overview of the regional outlook of the Grinding Machine Air Spindle Market:

**Customization of the Report**

In case of any queries or customization requirements, please connect with our sales team, who will ensure that your requirements are met.

## **Chapter Outline**

Chapter 1 mainly introduces the statistical scope of the report, market division standards, and market research methods.

Chapter 2 is an executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the Grinding Machine Air Spindle Market and its likely evolution in the short to mid-term, and long term.

Chapter 3 makes a detailed analysis of the market's competitive landscape of the market and provides the market share, capacity, output, price, latest development plan, merger, and acquisition information of the main manufacturers in the market.

Chapter 4 is the analysis of the whole market industrial chain, including the upstream and downstream of the industry, as well as Porter's five forces analysis.

Chapter 5 introduces the latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 6 provides the analysis of various market segments according to product types, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 7 provides the analysis of various market segments according to application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 8 provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and capacity of each country in the world.

Chapter 9 shares the main producing countries of Grinding Machine Air Spindle, their output value, profit level, regional supply, production capacity layout, etc. from the

supply side.

Chapter 10 introduces the basic situation of the main companies in the market in detail, including product sales revenue, sales volume, price, gross profit margin, market share, product introduction, recent development, etc.

Chapter 11 provides a quantitative analysis of the market size and development potential of each region in the next five years.

Chapter 12 provides a quantitative analysis of the market size and development potential of each market segment in the next five years.

Chapter 13 is the main points and conclusions of the report.

### **Key Reasons to Buy this Report:**

Access to date statistics compiled by our researchers. These provide you with historical and forecast data, which is analyzed to tell you why your market is set to change

This enables you to anticipate market changes to remain ahead of your competitors

You will be able to copy data from the Excel spreadsheet straight into your marketing plans, business presentations, or other strategic documents

The concise analysis, clear graph, and table format will enable you to pinpoint the information you require quickly

Provision of market value data for each segment and sub-segment

Indicates the region and segment that is expected to witness the fastest growth as well as to dominate the market

Analysis by geography highlighting the consumption of the product/service in the region as well as indicating the factors that are affecting the market within each region

Competitive landscape which incorporates the market ranking of the major players, along with new service/product launches, partnerships, business expansions, and acquisitions in the past five years of companies profiled

Extensive company profiles comprising of company overview, company insights, product benchmarking, and SWOT analysis for the major market players

The current as well as the future market outlook of the industry concerning recent developments which involve growth opportunities and drivers as well as challenges and restraints of both emerging as well as developed regions

Includes in-depth analysis of the market from various perspectives through Porter's five forces analysis

Provides insight into the market through Value Chain

Market dynamics scenario, along with growth opportunities of the market in the years to come

6-month post-sales analyst support

### **Customization of the Report**

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## Contents

### **1 RESEARCH METHODOLOGY AND STATISTICAL SCOPE**

- 1.1 Market Definition and Statistical Scope of Grinding Machine Air Spindle
- 1.2 Key Market Segments
  - 1.2.1 Grinding Machine Air Spindle Segment by Type
  - 1.2.2 Grinding Machine Air Spindle Segment by Application
- 1.3 Methodology & Sources of Information
  - 1.3.1 Research Methodology
  - 1.3.2 Research Process
  - 1.3.3 Market Breakdown and Data Triangulation
  - 1.3.4 Base Year
  - 1.3.5 Report Assumptions & Caveats

### **2 GRINDING MACHINE AIR SPINDLE MARKET OVERVIEW**

- 2.1 Global Market Overview
  - 2.1.1 Global Grinding Machine Air Spindle Market Size (M USD) Estimates and Forecasts (2020-2035)
  - 2.1.2 Global Grinding Machine Air Spindle Sales Estimates and Forecasts (2020-2035)
- 2.2 Market Segment Executive Summary
- 2.3 Global Market Size by Region

### **3 GRINDING MACHINE AIR SPINDLE MARKET COMPETITIVE LANDSCAPE**

- 3.1 Company Assessment Quadrant
- 3.2 Global Grinding Machine Air Spindle Product Life Cycle
- 3.3 Global Grinding Machine Air Spindle Sales by Manufacturers (2020-2025)
- 3.4 Global Grinding Machine Air Spindle Revenue Market Share by Manufacturers (2020-2025)
- 3.5 Grinding Machine Air Spindle Market Share by Company Type (Tier 1, Tier 2, and Tier 3)
- 3.6 Global Grinding Machine Air Spindle Average Price by Manufacturers (2020-2025)
- 3.7 Manufacturers? Manufacturing Sites, Areas Served, and Product Types
- 3.8 Grinding Machine Air Spindle Market Competitive Situation and Trends
  - 3.8.1 Grinding Machine Air Spindle Market Concentration Rate
  - 3.8.2 Global 5 and 10 Largest Grinding Machine Air Spindle Players Market Share by Revenue

### 3.8.3 Mergers & Acquisitions, Expansion

## **4 GRINDING MACHINE AIR SPINDLE INDUSTRY CHAIN ANALYSIS**

### 4.1 Grinding Machine Air Spindle Industry Chain Analysis

### 4.2 Market Overview of Key Raw Materials

### 4.3 Midstream Market Analysis

### 4.4 Downstream Customer Analysis

## **5 THE DEVELOPMENT AND DYNAMICS OF GRINDING MACHINE AIR SPINDLE MARKET**

### 5.1 Key Development Trends

### 5.2 Driving Factors

### 5.3 Market Challenges

### 5.4 Industry News

#### 5.4.1 New Product Developments

#### 5.4.2 Mergers & Acquisitions

#### 5.4.3 Expansions

#### 5.4.4 Collaboration/Supply Contracts

### 5.5 PEST Analysis

#### 5.5.1 Industry Policies Analysis

#### 5.5.2 Economic Environment Analysis

#### 5.5.3 Social Environment Analysis

#### 5.5.4 Technological Environment Analysis

### 5.6 Global Grinding Machine Air Spindle Market Porter's Five Forces Analysis

#### 5.6.1 Global Trade Frictions

#### 5.6.2 U.S. Tariff Policy ? April 2025

#### 5.6.3 Global Trade Frictions and Their Impacts to Grinding Machine Air Spindle Market

### 5.7 ESG Ratings of Leading Companies

## **6 GRINDING MACHINE AIR SPINDLE MARKET SEGMENTATION BY TYPE**

### 6.1 Evaluation Matrix of Segment Market Development Potential (Type)

### 6.2 Global Grinding Machine Air Spindle Sales Market Share by Type (2020-2025)

### 6.3 Global Grinding Machine Air Spindle Market Size by Type (2020-2025)

### 6.4 Global Grinding Machine Air Spindle Price by Type (2020-2025)

## **7 GRINDING MACHINE AIR SPINDLE MARKET SEGMENTATION BY**

## **APPLICATION**

- 7.1 Evaluation Matrix of Segment Market Development Potential (Application)
- 7.2 Global Grinding Machine Air Spindle Market Sales by Application (2020-2025)
- 7.3 Global Grinding Machine Air Spindle Market Size (M USD) by Application (2020-2025)
- 7.4 Global Grinding Machine Air Spindle Sales Growth Rate by Application (2020-2025)

## **8 GRINDING MACHINE AIR SPINDLE MARKET SALES BY REGION**

- 8.1 Global Grinding Machine Air Spindle Sales by Region
  - 8.1.1 Global Grinding Machine Air Spindle Sales by Region
  - 8.1.2 Global Grinding Machine Air Spindle Sales Market Share by Region
- 8.2 Global Grinding Machine Air Spindle Market Size by Region
  - 8.2.1 Global Grinding Machine Air Spindle Market Size by Region
  - 8.2.2 Global Grinding Machine Air Spindle Market Size by Region
- 8.3 North America
  - 8.3.1 North America Grinding Machine Air Spindle Sales by Country
  - 8.3.2 North America Grinding Machine Air Spindle Market Size by Country
  - 8.3.3 U.S. Market Overview
  - 8.3.4 Canada Market Overview
  - 8.3.5 Mexico Market Overview
- 8.4 Europe
  - 8.4.1 Europe Grinding Machine Air Spindle Sales by Country
  - 8.4.2 Europe Grinding Machine Air Spindle Market Size by Country
  - 8.4.3 Germany Market Overview
  - 8.4.4 France Market Overview
  - 8.4.5 U.K. Market Overview
  - 8.4.6 Italy Market Overview
  - 8.4.7 Spain Market Overview
- 8.5 Asia Pacific
  - 8.5.1 Asia Pacific Grinding Machine Air Spindle Sales by Region
  - 8.5.2 Asia Pacific Grinding Machine Air Spindle Market Size by Region
  - 8.5.3 China Market Overview
  - 8.5.4 Japan Market Overview
  - 8.5.5 South Korea Market Overview
  - 8.5.6 India Market Overview
  - 8.5.7 Southeast Asia Market Overview
- 8.6 South America

- 8.6.1 South America Grinding Machine Air Spindle Sales by Country
- 8.6.2 South America Grinding Machine Air Spindle Market Size by Country
- 8.6.3 Brazil Market Overview
- 8.6.4 Argentina Market Overview
- 8.6.5 Columbia Market Overview
- 8.7 Middle East and Africa
  - 8.7.1 Middle East and Africa Grinding Machine Air Spindle Sales by Region
  - 8.7.2 Middle East and Africa Grinding Machine Air Spindle Market Size by Region
  - 8.7.3 Saudi Arabia Market Overview
  - 8.7.4 UAE Market Overview
  - 8.7.5 Egypt Market Overview
  - 8.7.6 Nigeria Market Overview
  - 8.7.7 South Africa Market Overview

## **9 GRINDING MACHINE AIR SPINDLE MARKET PRODUCTION BY REGION**

- 9.1 Global Production of Grinding Machine Air Spindle by Region(2020-2025)
- 9.2 Global Grinding Machine Air Spindle Revenue Market Share by Region (2020-2025)
- 9.3 Global Grinding Machine Air Spindle Production, Revenue, Price and Gross Margin (2020-2025)
- 9.4 North America Grinding Machine Air Spindle Production
  - 9.4.1 North America Grinding Machine Air Spindle Production Growth Rate (2020-2025)
  - 9.4.2 North America Grinding Machine Air Spindle Production, Revenue, Price and Gross Margin (2020-2025)
- 9.5 Europe Grinding Machine Air Spindle Production
  - 9.5.1 Europe Grinding Machine Air Spindle Production Growth Rate (2020-2025)
  - 9.5.2 Europe Grinding Machine Air Spindle Production, Revenue, Price and Gross Margin (2020-2025)
- 9.6 Japan Grinding Machine Air Spindle Production (2020-2025)
  - 9.6.1 Japan Grinding Machine Air Spindle Production Growth Rate (2020-2025)
  - 9.6.2 Japan Grinding Machine Air Spindle Production, Revenue, Price and Gross Margin (2020-2025)
- 9.7 China Grinding Machine Air Spindle Production (2020-2025)
  - 9.7.1 China Grinding Machine Air Spindle Production Growth Rate (2020-2025)
  - 9.7.2 China Grinding Machine Air Spindle Production, Revenue, Price and Gross Margin (2020-2025)

## **10 KEY COMPANIES PROFILE**

## 10.1 Kaswin

10.1.1 Kaswin Basic Information

10.1.2 Kaswin Grinding Machine Air Spindle Product Overview

10.1.3 Kaswin Grinding Machine Air Spindle Product Market Performance

10.1.4 Kaswin Business Overview

10.1.5 Kaswin SWOT Analysis

10.1.6 Kaswin Recent Developments

## 10.2 ACCRETECH?Tokyo Seimitsu Co., Ltd.?

10.2.1 ACCRETECH?Tokyo Seimitsu Co., Ltd.? Basic Information

10.2.2 ACCRETECH?Tokyo Seimitsu Co., Ltd.? Grinding Machine Air Spindle Product Overview

10.2.3 ACCRETECH?Tokyo Seimitsu Co., Ltd.? Grinding Machine Air Spindle Product Market Performance

10.2.4 ACCRETECH?Tokyo Seimitsu Co., Ltd.? Business Overview

10.2.5 ACCRETECH?Tokyo Seimitsu Co., Ltd.? SWOT Analysis

10.2.6 ACCRETECH?Tokyo Seimitsu Co., Ltd.? Recent Developments

## 10.3 NTS

10.3.1 NTS Basic Information

10.3.2 NTS Grinding Machine Air Spindle Product Overview

10.3.3 NTS Grinding Machine Air Spindle Product Market Performance

10.3.4 NTS Business Overview

10.3.5 NTS SWOT Analysis

10.3.6 NTS Recent Developments

## 10.4 DISCO Corporation

10.4.1 DISCO Corporation Basic Information

10.4.2 DISCO Corporation Grinding Machine Air Spindle Product Overview

10.4.3 DISCO Corporation Grinding Machine Air Spindle Product Market Performance

10.4.4 DISCO Corporation Business Overview

10.4.5 DISCO Corporation Recent Developments

## 10.5 GandN

10.5.1 GandN Basic Information

10.5.2 GandN Grinding Machine Air Spindle Product Overview

10.5.3 GandN Grinding Machine Air Spindle Product Market Performance

10.5.4 GandN Business Overview

10.5.5 GandN Recent Developments

## 10.6 Okamoto

10.6.1 Okamoto Basic Information

10.6.2 Okamoto Grinding Machine Air Spindle Product Overview

- 10.6.3 Okamoto Grinding Machine Air Spindle Product Market Performance
- 10.6.4 Okamoto Business Overview
- 10.6.5 Okamoto Recent Developments
- 10.7 Koyo Machinery
  - 10.7.1 Koyo Machinery Basic Information
  - 10.7.2 Koyo Machinery Grinding Machine Air Spindle Product Overview
  - 10.7.3 Koyo Machinery Grinding Machine Air Spindle Product Market Performance
  - 10.7.4 Koyo Machinery Business Overview
  - 10.7.5 Koyo Machinery Recent Developments
- 10.8 Colibri Spindles
  - 10.8.1 Colibri Spindles Basic Information
  - 10.8.2 Colibri Spindles Grinding Machine Air Spindle Product Overview
  - 10.8.3 Colibri Spindles Grinding Machine Air Spindle Product Market Performance
  - 10.8.4 Colibri Spindles Business Overview
  - 10.8.5 Colibri Spindles Recent Developments
- 10.9 RPS Korea
  - 10.9.1 RPS Korea Basic Information
  - 10.9.2 RPS Korea Grinding Machine Air Spindle Product Overview
  - 10.9.3 RPS Korea Grinding Machine Air Spindle Product Market Performance
  - 10.9.4 RPS Korea Business Overview
  - 10.9.5 RPS Korea Recent Developments
- 10.10 New Way Air Bearings
  - 10.10.1 New Way Air Bearings Basic Information
  - 10.10.2 New Way Air Bearings Grinding Machine Air Spindle Product Overview
  - 10.10.3 New Way Air Bearings Grinding Machine Air Spindle Product Market Performance
  - 10.10.4 New Way Air Bearings Business Overview
  - 10.10.5 New Way Air Bearings Recent Developments
- 10.11 JTEKT Machinery
  - 10.11.1 JTEKT Machinery Basic Information
  - 10.11.2 JTEKT Machinery Grinding Machine Air Spindle Product Overview
  - 10.11.3 JTEKT Machinery Grinding Machine Air Spindle Product Market Performance
  - 10.11.4 JTEKT Machinery Business Overview
  - 10.11.5 JTEKT Machinery Recent Developments
- 10.12 ORSKOREA
  - 10.12.1 ORSKOREA Basic Information
  - 10.12.2 ORSKOREA Grinding Machine Air Spindle Product Overview
  - 10.12.3 ORSKOREA Grinding Machine Air Spindle Product Market Performance
  - 10.12.4 ORSKOREA Business Overview

- 10.12.5 ORSKOREA Recent Developments
- 10.13 Jingsheng Electromechanical
  - 10.13.1 Jingsheng Electromechanical Basic Information
  - 10.13.2 Jingsheng Electromechanical Grinding Machine Air Spindle Product Overview
  - 10.13.3 Jingsheng Electromechanical Grinding Machine Air Spindle Product Market Performance
  - 10.13.4 Jingsheng Electromechanical Business Overview
  - 10.13.5 Jingsheng Electromechanical Recent Developments
- 10.14 CETC Beijing Electronic Equipment Co.,Ltd
  - 10.14.1 CETC Beijing Electronic Equipment Co.,Ltd Basic Information
  - 10.14.2 CETC Beijing Electronic Equipment Co.,Ltd Grinding Machine Air Spindle Product Overview
  - 10.14.3 CETC Beijing Electronic Equipment Co.,Ltd Grinding Machine Air Spindle Product Market Performance
  - 10.14.4 CETC Beijing Electronic Equipment Co.,Ltd Business Overview
  - 10.14.5 CETC Beijing Electronic Equipment Co.,Ltd Recent Developments
- 10.15 GL Tech
  - 10.15.1 GL Tech Basic Information
  - 10.15.2 GL Tech Grinding Machine Air Spindle Product Overview
  - 10.15.3 GL Tech Grinding Machine Air Spindle Product Market Performance
  - 10.15.4 GL Tech Business Overview
  - 10.15.5 GL Tech Recent Developments
- 10.16 Suzhou Maxwell Technologies Co., Ltd.
  - 10.16.1 Suzhou Maxwell Technologies Co., Ltd. Basic Information
  - 10.16.2 Suzhou Maxwell Technologies Co., Ltd. Grinding Machine Air Spindle Product Overview
  - 10.16.3 Suzhou Maxwell Technologies Co., Ltd. Grinding Machine Air Spindle Product Market Performance
  - 10.16.4 Suzhou Maxwell Technologies Co., Ltd. Business Overview
  - 10.16.5 Suzhou Maxwell Technologies Co., Ltd. Recent Developments

## **11 GRINDING MACHINE AIR SPINDLE MARKET FORECAST BY REGION**

- 11.1 Global Grinding Machine Air Spindle Market Size Forecast
- 11.2 Global Grinding Machine Air Spindle Market Forecast by Region
  - 11.2.1 North America Market Size Forecast by Country
  - 11.2.2 Europe Grinding Machine Air Spindle Market Size Forecast by Country
  - 11.2.3 Asia Pacific Grinding Machine Air Spindle Market Size Forecast by Region
  - 11.2.4 South America Grinding Machine Air Spindle Market Size Forecast by Country

11.2.5 Middle East and Africa Forecasted Sales of Grinding Machine Air Spindle by Country

## **12 FORECAST MARKET BY TYPE AND BY APPLICATION (2026-2035)**

12.1 Global Grinding Machine Air Spindle Market Forecast by Type (2026-2035)

12.1.1 Global Forecasted Sales of Grinding Machine Air Spindle by Type (2026-2035)

12.1.2 Global Grinding Machine Air Spindle Market Size Forecast by Type (2026-2035)

12.1.3 Global Forecasted Price of Grinding Machine Air Spindle by Type (2026-2035)

12.2 Global Grinding Machine Air Spindle Market Forecast by Application (2026-2035)

12.2.1 Global Grinding Machine Air Spindle Sales (K Units) Forecast by Application

12.2.2 Global Grinding Machine Air Spindle Market Size (M USD) Forecast by Application (2026-2035)

## **13 CONCLUSION AND KEY FINDINGS**

## List Of Tables

### LIST OF TABLES

Table 1. Introduction of the Type

Table 2. Introduction of the Application

Table 3. Global Grinding Machine Air Spindle Market Size by Type (M USD)

Table 4. Global Grinding Machine Air Spindle Market Size by Application

Table 5. Grinding Machine Air Spindle Market Size Comparison by Region (M USD)

Table 6. Global Grinding Machine Air Spindle Sales (K Units) by Manufacturers (2020-2025)

Table 7. Global Grinding Machine Air Spindle Sales Market Share by Manufacturers (2020-2025)

Table 8. Global Grinding Machine Air Spindle Revenue (M USD) by Manufacturers (2020-2025)

Table 9. Global Grinding Machine Air Spindle Revenue Share by Manufacturers (2020-2025)

Table 10. Company Type (Tier 1, Tier 2, and Tier 3) & (based on the Revenue in Grinding Machine Air Spindle as of 2025)

Table 11. Global Market Grinding Machine Air Spindle Average Price (USD/Unit) of Key Manufacturers (2020-2025)

Table 12. Manufacturers? Manufacturing Sites, Areas Served

Table 13. Manufacturers? Product Type

Table 14. Global Grinding Machine Air Spindle Manufacturers Market Concentration Ratio (CR5 and HHI)

Table 15. Mergers & Acquisitions, Expansion Plans

Table 16. Market Overview of Key Raw Materials

Table 17. Midstream Market Analysis

Table 18. Downstream Customer Analysis

Table 19. Key Development Trends

Table 20. Driving Factors

Table 21. Grinding Machine Air Spindle Market Challenges

Table 22. Goldman Sachs' forecast real GDP growth rate for 2025-2026

Table 23. S&P Global ' Forecast Real GDP Growth Rate For 2025-2027

Table 24. World Bank ' Forecast Real GDP Growth Rate For 2025-2026

Table 25. The Tariff Rates Imposed by the United States on Major Commodity Trading Countries

Table 26. Global Grinding Machine Air Spindle Sales by Type (K Units)

Table 27. Global Grinding Machine Air Spindle Market Size by Type (M USD)

Table 28. Global Grinding Machine Air Spindle Sales (K Units) by Type (2020-2025)

Table 29. Global Grinding Machine Air Spindle Sales Market Share by Type (2020-2025)

Table 30. Global Grinding Machine Air Spindle Market Size (M USD) by Type (2020-2025)

Table 31. Global Grinding Machine Air Spindle Market Share by Type (2020-2025)

Table 32. Global Grinding Machine Air Spindle Price (USD/Unit) by Type (2020-2025)

Table 33. Global Grinding Machine Air Spindle Sales (K Units) by Application

Table 34. Global Grinding Machine Air Spindle Market Size by Application

Table 35. Global Grinding Machine Air Spindle Sales by Application (2020-2025) & (K Units)

Table 36. Global Grinding Machine Air Spindle Sales Market Share by Application (2020-2025)

Table 37. Global Grinding Machine Air Spindle Market Size by Application (2020-2025) & (M USD)

Table 38. Global Grinding Machine Air Spindle Market Share by Application (2020-2025)

Table 39. Global Grinding Machine Air Spindle Sales Growth Rate by Application (2020-2025)

Table 40. Global Grinding Machine Air Spindle Sales by Region (2020-2025) & (K Units)

Table 41. Global Grinding Machine Air Spindle Sales Market Share by Region (2020-2025)

Table 42. Global Grinding Machine Air Spindle Market Size by Region (2020-2025) & (M USD)

Table 43. Global Grinding Machine Air Spindle Market Size by Region (2020-2025)

Table 44. North America Grinding Machine Air Spindle Sales by Country (2020-2025) & (K Units)

Table 45. North America Grinding Machine Air Spindle Market Size by Country (2020-2025) & (M USD)

Table 46. Europe Grinding Machine Air Spindle Sales by Country (2020-2025) & (K Units)

Table 47. Europe Grinding Machine Air Spindle Market Size by Country (2020-2025) & (M USD)

Table 48. Asia Pacific Grinding Machine Air Spindle Sales by Region (2020-2025) & (K Units)

Table 49. Asia Pacific Grinding Machine Air Spindle Market Size by Region (2020-2025) & (M USD)

Table 50. South America Grinding Machine Air Spindle Sales by Country (2020-2025) & (K Units)

- Table 51. South America Grinding Machine Air Spindle Market Size by Country (2020-2025) & (M USD)
- Table 52. Middle East and Africa Grinding Machine Air Spindle Sales by Region (2020-2025) & (K Units)
- Table 53. Middle East and Africa Grinding Machine Air Spindle Market Size by Region (2020-2025) & (M USD)
- Table 54. Global Grinding Machine Air Spindle Production (K Units) by Region(2020-2025)
- Table 55. Global Grinding Machine Air Spindle Revenue (US\$ Million) by Region (2020-2025)
- Table 56. Global Grinding Machine Air Spindle Revenue Market Share by Region (2020-2025)
- Table 57. Global Grinding Machine Air Spindle Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 58. North America Grinding Machine Air Spindle Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 59. Europe Grinding Machine Air Spindle Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 60. Japan Grinding Machine Air Spindle Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 61. China Grinding Machine Air Spindle Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 62. Kaswin Basic Information
- Table 63. Kaswin Grinding Machine Air Spindle Product Overview
- Table 64. Kaswin Grinding Machine Air Spindle Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 65. Kaswin Business Overview
- Table 66. Kaswin SWOT Analysis
- Table 67. Kaswin Recent Developments
- Table 68. ACCRETECH?Tokyo Seimitsu Co., Ltd.? Basic Information
- Table 69. ACCRETECH?Tokyo Seimitsu Co., Ltd.? Grinding Machine Air Spindle Product Overview
- Table 70. ACCRETECH?Tokyo Seimitsu Co., Ltd.? Grinding Machine Air Spindle Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 71. ACCRETECH?Tokyo Seimitsu Co., Ltd.? Business Overview
- Table 72. ACCRETECH?Tokyo Seimitsu Co., Ltd.? SWOT Analysis
- Table 73. ACCRETECH?Tokyo Seimitsu Co., Ltd.? Recent Developments
- Table 74. NTS Basic Information
- Table 75. NTS Grinding Machine Air Spindle Product Overview

Table 76. NTS Grinding Machine Air Spindle Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 77. NTS Business Overview

Table 78. NTS SWOT Analysis

Table 79. NTS Recent Developments

Table 80. DISCO Corporation Basic Information

Table 81. DISCO Corporation Grinding Machine Air Spindle Product Overview

Table 82. DISCO Corporation Grinding Machine Air Spindle Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 83. DISCO Corporation Business Overview

Table 84. DISCO Corporation Recent Developments

Table 85. GandN Basic Information

Table 86. GandN Grinding Machine Air Spindle Product Overview

Table 87. GandN Grinding Machine Air Spindle Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 88. GandN Business Overview

Table 89. GandN Recent Developments

Table 90. Okamoto Basic Information

Table 91. Okamoto Grinding Machine Air Spindle Product Overview

Table 92. Okamoto Grinding Machine Air Spindle Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 93. Okamoto Business Overview

Table 94. Okamoto Recent Developments

Table 95. Koyo Machinery Basic Information

Table 96. Koyo Machinery Grinding Machine Air Spindle Product Overview

Table 97. Koyo Machinery Grinding Machine Air Spindle Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 98. Koyo Machinery Business Overview

Table 99. Koyo Machinery Recent Developments

Table 100. Colibri Spindles Basic Information

Table 101. Colibri Spindles Grinding Machine Air Spindle Product Overview

Table 102. Colibri Spindles Grinding Machine Air Spindle Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 103. Colibri Spindles Business Overview

Table 104. Colibri Spindles Recent Developments

Table 105. RPS Korea Basic Information

Table 106. RPS Korea Grinding Machine Air Spindle Product Overview

Table 107. RPS Korea Grinding Machine Air Spindle Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

- Table 108. RPS Korea Business Overview
- Table 109. RPS Korea Recent Developments
- Table 110. New Way Air Bearings Basic Information
- Table 111. New Way Air Bearings Grinding Machine Air Spindle Product Overview
- Table 112. New Way Air Bearings Grinding Machine Air Spindle Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 113. New Way Air Bearings Business Overview
- Table 114. New Way Air Bearings Recent Developments
- Table 115. JTEKT Machinery Basic Information
- Table 116. JTEKT Machinery Grinding Machine Air Spindle Product Overview
- Table 117. JTEKT Machinery Grinding Machine Air Spindle Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 118. JTEKT Machinery Business Overview
- Table 119. JTEKT Machinery Recent Developments
- Table 120. ORSKOREA Basic Information
- Table 121. ORSKOREA Grinding Machine Air Spindle Product Overview
- Table 122. ORSKOREA Grinding Machine Air Spindle Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 123. ORSKOREA Business Overview
- Table 124. ORSKOREA Recent Developments
- Table 125. Jingsheng Electromechanical Basic Information
- Table 126. Jingsheng Electromechanical Grinding Machine Air Spindle Product Overview
- Table 127. Jingsheng Electromechanical Grinding Machine Air Spindle Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 128. Jingsheng Electromechanical Business Overview
- Table 129. Jingsheng Electromechanical Recent Developments
- Table 130. CETC Beijing Electronic Equipment Co.,Ltd Basic Information
- Table 131. CETC Beijing Electronic Equipment Co.,Ltd Grinding Machine Air Spindle Product Overview
- Table 132. CETC Beijing Electronic Equipment Co.,Ltd Grinding Machine Air Spindle Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 133. CETC Beijing Electronic Equipment Co.,Ltd Business Overview
- Table 134. CETC Beijing Electronic Equipment Co.,Ltd Recent Developments
- Table 135. GL Tech Basic Information
- Table 136. GL Tech Grinding Machine Air Spindle Product Overview
- Table 137. GL Tech Grinding Machine Air Spindle Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 138. GL Tech Business Overview

Table 139. GL Tech Recent Developments

Table 140. Suzhou Maxwell Technologies Co., Ltd. Basic Information

Table 141. Suzhou Maxwell Technologies Co., Ltd. Grinding Machine Air Spindle Product Overview

Table 142. Suzhou Maxwell Technologies Co., Ltd. Grinding Machine Air Spindle Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 143. Suzhou Maxwell Technologies Co., Ltd. Business Overview

Table 144. Suzhou Maxwell Technologies Co., Ltd. Recent Developments

Table 145. Global Grinding Machine Air Spindle Sales Forecast by Region (2026-2035) & (K Units)

Table 146. Global Grinding Machine Air Spindle Market Size Forecast by Region (2026-2035) & (M USD)

Table 147. North America Grinding Machine Air Spindle Sales Forecast by Country (2026-2035) & (K Units)

Table 148. North America Grinding Machine Air Spindle Market Size Forecast by Country (2026-2035) & (M USD)

Table 149. Europe Grinding Machine Air Spindle Sales Forecast by Country (2026-2035) & (K Units)

Table 150. Europe Grinding Machine Air Spindle Market Size Forecast by Country (2026-2035) & (M USD)

Table 151. Asia Pacific Grinding Machine Air Spindle Sales Forecast by Region (2026-2035) & (K Units)

Table 152. Asia Pacific Grinding Machine Air Spindle Market Size Forecast by Region (2026-2035) & (M USD)

Table 153. South America Grinding Machine Air Spindle Sales Forecast by Country (2026-2035) & (K Units)

Table 154. South America Grinding Machine Air Spindle Market Size Forecast by Country (2026-2035) & (M USD)

Table 155. Middle East and Africa Grinding Machine Air Spindle Sales Forecast by Country (2026-2035) & (Units)

Table 156. Middle East and Africa Grinding Machine Air Spindle Market Size Forecast by Country (2026-2035) & (M USD)

Table 157. Global Grinding Machine Air Spindle Sales Forecast by Type (2026-2035) & (K Units)

Table 158. Global Grinding Machine Air Spindle Market Size Forecast by Type (2026-2035) & (M USD)

Table 159. Global Grinding Machine Air Spindle Price Forecast by Type (2026-2035) & (USD/Unit)

Table 160. Global Grinding Machine Air Spindle Sales (K Units) Forecast by Application

(2026-2035)

Table 161. Global Grinding Machine Air Spindle Market Size Forecast by Application  
(2026-2035) & (M USD)

## List Of Figures

### LIST OF FIGURES

- Figure 1. Product Picture of Grinding Machine Air Spindle
- Figure 2. Data Triangulation
- Figure 3. Key Caveats
- Figure 4. Global Grinding Machine Air Spindle Market Size (M USD), 2025-2035
- Figure 5. Global Grinding Machine Air Spindle Market Size (M USD) (2020-2035)
- Figure 6. Global Grinding Machine Air Spindle Sales (K Units) & (2020-2035)
- Figure 7. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 8. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 9. Evaluation Matrix of Regional Market Development Potential
- Figure 10. Grinding Machine Air Spindle Market Size by Country (M USD)
- Figure 11. Company Assessment Quadrant
- Figure 12. Global Grinding Machine Air Spindle Product Life Cycle
- Figure 13. Grinding Machine Air Spindle Sales Share by Manufacturers in 2025
- Figure 14. Global Grinding Machine Air Spindle Revenue Share by Manufacturers in 2025
- Figure 15. Grinding Machine Air Spindle Market Share by Company Type (Tier 1, Tier 2 and Tier 3): 2025
- Figure 16. Global Market Grinding Machine Air Spindle Average Price (USD/Unit) of Key Manufacturers in 2025
- Figure 17. The Global 5 and 10 Largest Players: Market Share by Grinding Machine Air Spindle Revenue in 2025
- Figure 18. Industry Chain Map of Grinding Machine Air Spindle
- Figure 19. Global Grinding Machine Air Spindle Market PEST Analysis
- Figure 20. Global Grinding Machine Air Spindle Market Porter's Five Forces Analysis
- Figure 21. Global Merchandise Trade as a Percentage Of GDP
- Figure 22. US - Imports of Goods by Country
- Figure 23. China Exports by Country
- Figure 24. ESG Rating Distribution of The Leading Company Compared With Its Peers
- Figure 25. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 26. Global Grinding Machine Air Spindle Market Share by Type
- Figure 27. Sales Market Share of Grinding Machine Air Spindle by Type (2020-2025)
- Figure 28. Sales Market Share of Grinding Machine Air Spindle by Type in 2025
- Figure 29. Market Share of Grinding Machine Air Spindle by Type (2020-2025)
- Figure 30. Market Share of Grinding Machine Air Spindle by Type in 2025
- Figure 31. Evaluation Matrix of Segment Market Development Potential (Application)

- Figure 32. Global Grinding Machine Air Spindle Market Share by Application
- Figure 33. Global Grinding Machine Air Spindle Sales Market Share by Application (2020-2025)
- Figure 34. Global Grinding Machine Air Spindle Sales Market Share by Application in 2025
- Figure 35. Global Grinding Machine Air Spindle Market Share by Application (2020-2025)
- Figure 36. Global Grinding Machine Air Spindle Market Share by Application in 2025
- Figure 37. Global Grinding Machine Air Spindle Sales Growth Rate by Application (2020-2025)
- Figure 38. Global Grinding Machine Air Spindle Sales Market Share by Region (2020-2025)
- Figure 39. Global Grinding Machine Air Spindle Market Size by Region (2020-2025)
- Figure 40. North America Grinding Machine Air Spindle Sales and Growth Rate (2020-2025) & (K Units)
- Figure 41. North America Grinding Machine Air Spindle Sales and Growth Rate (2020-2025) & (K Units)
- Figure 42. North America Grinding Machine Air Spindle Sales Market Share by Country in 2024
- Figure 43. North America Grinding Machine Air Spindle Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 44. North America Grinding Machine Air Spindle Market Size by Country in 2024
- Figure 45. U.S. Grinding Machine Air Spindle Sales and Growth Rate (2020-2025) & (K Units)
- Figure 46. U.S. Grinding Machine Air Spindle Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 47. Canada Grinding Machine Air Spindle Sales (K Units) and Growth Rate (2020-2025)
- Figure 48. Canada Grinding Machine Air Spindle Market Size (M USD) and Growth Rate (2020-2025)
- Figure 49. Mexico Grinding Machine Air Spindle Sales (Units) and Growth Rate (2020-2025)
- Figure 50. Mexico Grinding Machine Air Spindle Market Size (Units) and Growth Rate (2020-2025)
- Figure 51. Europe Grinding Machine Air Spindle Sales and Growth Rate (2020-2025) & (K Units)
- Figure 52. Europe Grinding Machine Air Spindle Sales Market Share by Country in 2024
- Figure 53. Europe Grinding Machine Air Spindle Market Size and Growth Rate (2020-2025) & (M USD)

Figure 54. Europe Grinding Machine Air Spindle Market Size by Country in 2024

Figure 55. Germany Grinding Machine Air Spindle Sales and Growth Rate (2020-2025) & (K Units)

Figure 56. Germany Grinding Machine Air Spindle Market Size and Growth Rate (2020-2025) & (M USD)

Figure 57. France Grinding Machine Air Spindle Sales and Growth Rate (2020-2025) & (K Units)

Figure 58. France Grinding Machine Air Spindle Market Size and Growth Rate (2020-2025) & (M USD)

Figure 59. U.K. Grinding Machine Air Spindle Sales and Growth Rate (2020-2025) & (K Units)

Figure 60. U.K. Grinding Machine Air Spindle Market Size and Growth Rate (2020-2025) & (M USD)

Figure 61. Italy Grinding Machine Air Spindle Sales and Growth Rate (2020-2025) & (K Units)

Figure 62. Italy Grinding Machine Air Spindle Market Size and Growth Rate (2020-2025) & (M USD)

Figure 63. Spain Grinding Machine Air Spindle Sales and Growth Rate (2020-2025) & (K Units)

Figure 64. Spain Grinding Machine Air Spindle Market Size and Growth Rate (2020-2025) & (M USD)

Figure 65. Asia Pacific Grinding Machine Air Spindle Sales and Growth Rate (K Units)

Figure 66. Asia Pacific Grinding Machine Air Spindle Sales Market Share by Region in 2024

Figure 67. Asia Pacific Grinding Machine Air Spindle Market Size by Region in 2024

Figure 68. China Grinding Machine Air Spindle Sales and Growth Rate (2020-2025) & (K Units)

Figure 69. China Grinding Machine Air Spindle Market Size and Growth Rate (2020-2025) & (M USD)

Figure 70. Japan Grinding Machine Air Spindle Sales and Growth Rate (2020-2025) & (K Units)

Figure 71. Japan Grinding Machine Air Spindle Market Size and Growth Rate (2020-2025) & (M USD)

Figure 72. South Korea Grinding Machine Air Spindle Sales and Growth Rate (2020-2025) & (K Units)

Figure 73. South Korea Grinding Machine Air Spindle Market Size and Growth Rate (2020-2025) & (M USD)

Figure 74. India Grinding Machine Air Spindle Sales and Growth Rate (2020-2025) & (K Units)

- Figure 75. India Grinding Machine Air Spindle Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 76. Southeast Asia Grinding Machine Air Spindle Sales and Growth Rate (2020-2025) & (K Units)
- Figure 77. Southeast Asia Grinding Machine Air Spindle Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 78. South America Grinding Machine Air Spindle Sales and Growth Rate (K Units)
- Figure 79. South America Grinding Machine Air Spindle Sales Market Share by Country in 2024
- Figure 80. South America Grinding Machine Air Spindle Market Size and Growth Rate (M USD)
- Figure 81. South America Grinding Machine Air Spindle Market Size by Country in 2024
- Figure 82. Brazil Grinding Machine Air Spindle Sales and Growth Rate (2020-2025) & (K Units)
- Figure 83. Brazil Grinding Machine Air Spindle Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 84. Argentina Grinding Machine Air Spindle Sales and Growth Rate (2020-2025) & (K Units)
- Figure 85. Argentina Grinding Machine Air Spindle Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 86. Columbia Grinding Machine Air Spindle Sales and Growth Rate (2020-2025) & (K Units)
- Figure 87. Columbia Grinding Machine Air Spindle Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 88. Middle East and Africa Grinding Machine Air Spindle Sales and Growth Rate (K Units)
- Figure 89. Middle East and Africa Grinding Machine Air Spindle Sales Market Share by Region in 2024
- Figure 90. Middle East and Africa Grinding Machine Air Spindle Market Size and Growth Rate (M USD)
- Figure 91. Middle East and Africa Grinding Machine Air Spindle Market Size by Region in 2024
- Figure 92. Saudi Arabia Grinding Machine Air Spindle Sales and Growth Rate (2020-2025) & (K Units)
- Figure 93. Saudi Arabia Grinding Machine Air Spindle Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 94. UAE Grinding Machine Air Spindle Sales and Growth Rate (2020-2025) & (K Units)

Figure 95. UAE Grinding Machine Air Spindle Market Size and Growth Rate (2020-2025) & (M USD)

Figure 96. Egypt Grinding Machine Air Spindle Sales and Growth Rate (2020-2025) & (K Units)

Figure 97. Egypt Grinding Machine Air Spindle Market Size and Growth Rate (2020-2025) & (M USD)

Figure 98. Nigeria Grinding Machine Air Spindle Sales and Growth Rate (2020-2025) & (K Units)

Figure 99. Nigeria Grinding Machine Air Spindle Market Size and Growth Rate (2020-2025) & (M USD)

Figure 100. South Africa Grinding Machine Air Spindle Sales and Growth Rate (2020-2025) & (K Units)

Figure 101. South Africa Grinding Machine Air Spindle Market Size and Growth Rate (2020-2025) & (M USD)

Figure 102. Global Grinding Machine Air Spindle Production Market Share by Region (2020-2025)

Figure 103. North America Grinding Machine Air Spindle Production (K Units) Growth Rate (2020-2025)

Figure 104. Europe Grinding Machine Air Spindle Production (K Units) Growth Rate (2020-2025)

Figure 105. Japan Grinding Machine Air Spindle Production (K Units) Growth Rate (2020-2025)

Figure 106. China Grinding Machine Air Spindle Production (K Units) Growth Rate (2020-2025)

Figure 107. Global Grinding Machine Air Spindle Sales Forecast by Volume (2020-2035) & (K Units)

Figure 108. Global Grinding Machine Air Spindle Market Size Forecast by Value (2020-2035) & (M USD)

Figure 109. Global Grinding Machine Air Spindle Sales Market Share Forecast by Type (2026-2035)

Figure 110. Global Grinding Machine Air Spindle Market Share Forecast by Type (2026-2035)

Figure 111. Global Grinding Machine Air Spindle Sales Forecast by Application (2026-2035)

Figure 112. Global Grinding Machine Air Spindle Market Share Forecast by Application (2026-2035)

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