

# Global Gravity Based Testing and Sorting Machine Market Research Report 2026(Status and Outlook)

<https://marketpublishers.com/r/G33E8B6F15EBEN.html>

Date: March 2026

Pages: 158

Price: US\$ 2,980.00 (Single User License)

ID: G33E8B6F15EBEN

## Abstracts

The 2025 U.S. tariff policies introduce profound uncertainty into the global economic landscape. This report critically examines the implications of recent tariff adjustments and international strategic countermeasures on Gravity Based Testing and Sorting Machine competitive dynamics, regional economic interdependencies, and supply chain reconfigurations. Gravity Based Testing and Sorting Machine uses the gravity of the semiconductor device itself and external compressed air as the driving force for device movement. The device moves along the track of the sorter from top to bottom. While the semiconductor is moving, each component of the sorter will complete the entire testing process. The advantages of this type of sorting machine are that the equipment has a simple structure, is easy to maintain and operate; has stable production performance and low failure rate. The disadvantage is that because the device is driven by gravity, the hourly output of the equipment is relatively low; and the hardware structure of this type of sorter also causes the equipment to be unable to support the testing of relatively small products and special packaging types such as ball grid array packaging. In 2024, global Gravity Based Testing and Sorting Machine production reached approximately 2,193 units, with an average global market price of around K US\$ 87.34 per unit. The annual production capacity of gravity based testing and sorting machine is 3,000 units, with a gross profit margin of about 30%. The upstream mainly includes precision mechanical parts and sheet metal parts, linear motors and servo systems, motion control cards, industrial PCs and PLCs, power supplies and I/O modules, ATE test machine interface boards and test sockets, vision and sensors, temperature control and constant temperature chambers, pneumatic and vacuum components, as well as supporting processing such as cables, cabinets and spraying. The downstream is connected to IDM and OSAT packaging and testing plants, and is divided into logic IC, analog IC, power devices, memory, Different product lines, such as automotive and industrial chips, are deployed in the mid-test, final test and reliability screening sections,

and serve end industries such as consumer electronics, automotive electronics, industrial power supplies, new energy and data centers through these customers. From a cost structure perspective, the material BOM (mechanism, servo and control, electrical, temperature control, fixtures and fixtures, etc.) generally accounts for 55% to 70% of the total machine cost, and assembly and joint debugging, on-site installation acceptance and training account for about 10% to 15%. Gravity test sorting machines are currently in the development stage of "mainly mature stocks, supplemented by structural upgrades". They are still the main handler form in the fields of small-signal discrete devices, small-package analog ICs and some low-power MOSFETs. It is expected that the overall demand will remain stable or slightly increase with the shipment of discrete devices and mid-to-low-end analog chips. On the one hand, Under the pressure of continuous decline in single unit price and packaging and testing cost pressure, downstream companies pay more attention to the UPH, failure rate and unit test cost of equipment, pushing gravity sorters to evolve towards higher cycle times, lower maintenance, support for Tape & Reel direct output, and deep integration with ATE, MES, and barcode traceability. On the other hand, automotive regulations, industrial regulations and The penetration of some power devices has led to an increase in the proportion of high-temperature and even three-temperature gravity test sorting machines, and modules such as simple aging and visual appearance inspection have been gradually superimposed to form an integrated platform; from the perspective of the competition landscape, normal-temperature general gravity models have basically been domestically produced in China, with fierce price competition and a downward shift in gross profit margins. In terms of current and high-reliability applications, a few manufacturers in Europe, the United States and Japan still maintain technological advantages, while local manufacturers are gradually penetrating into the mid-to-high end through platform design, in-depth integration with local packaging and testing factories, and strengthening the software and fixture ecosystem. The overall trend is of "moderate total volume, low-end involution, high-end concentration towards high-temperature three-temperature and intelligence, and continued advancement of local substitution."

The global Gravity Based Testing and Sorting Machine market size was estimated at USD 191.0 million in 2025 and is projected to grow at a compound annual growth rate (CAGR) of 5.50% during the forecast period.

This report offers a comprehensive and in-depth analysis of the global Gravity Based Testing and Sorting Machine market, covering all critical facets from a broad macroeconomic overview to detailed micro-level insights. It examines market size, competitive landscape, emerging development trends, niche segments, key drivers and

challenges, as well as conducts SWOT and value chain analyses.

The insights provided enable readers to understand the competitive dynamics within the industry and formulate effective strategies to enhance profitability and market positioning. Additionally, the report presents a clear framework for evaluating the current status and future outlook of business organizations operating in this sector.

A significant focus of this report lies in the competitive landscape of the global Gravity Based Testing and Sorting Machine market. It offers detailed profiles of major players, including their market shares, performance metrics, product portfolios, and operational status. This enables stakeholders to identify leading competitors and gain a nuanced understanding of market rivalry and structure.

In summary, this report serves as an essential resource for industry participants, investors, researchers, consultants, and business strategists, as well as anyone planning to enter or expand their presence in the Gravity Based Testing and Sorting Machine market.

### **Global Gravity Based Testing and Sorting Machine Market: Market Segmentation Analysis**

This research report provides a detailed segmentation of the market by region (country), key manufacturers, product type, and application. Market segmentation divides the overall market into distinct subsets based on factors such as product categories, end-user industries, geographic locations, and other relevant criteria.

A clear understanding of these market segments enables decision-makers to tailor their product development, sales, and marketing strategies more effectively to meet the unique needs of each segment. Leveraging market segmentation insights can significantly enhance targeted approaches, optimize resource allocation, and accelerate product innovation cycles by aligning offerings with the specific demands of diverse customer groups.

### **Key Company**

Cohu, Inc. (Xcerra & MCT)  
Changchuan Technology  
Advantest  
Hon Precision

Shenkeda Semiconductor  
Boston Semi Equipment  
EXIS TECH  
SRM Integration  
Shanghai Yingshuo  
TESEC Corporation  
Fuzhou Palide  
Shanghai Cascol  
Shenzhen Good-Machine Automation Equipment  
Foshan PowerTECH

### **Market Segmentation (by Type)**

Straight-back  
Inclined-back

### **Market Segmentation (by Application)**

IDMs  
OSATs

### **Geographic Segmentation**

North America (USA, Canada, Mexico)  
Europe (Germany, UK, France, Russia, Italy, Rest of Europe)  
Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Rest of Asia-Pacific)  
South America (Brazil, Argentina, Columbia, Rest of South America)  
The Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria, South Africa, Rest of MEA)

### **Key Benefits of This Market Research:**

Industry drivers, restraints, and opportunities covered in the study  
Neutral perspective on the market performance  
Recent industry trends and developments  
Competitive landscape & strategies of key players  
Potential & niche segments and regions exhibiting promising growth covered  
Historical, current, and projected market size, in terms of value  
In-depth analysis of the Gravity Based Testing and Sorting Machine Market

Overview of the regional outlook of the Gravity Based Testing and Sorting Machine Market:

## **Customization of the Report**

In case of any queries or customization requirements, please connect with our sales team, who will ensure that your requirements are met.

## **Chapter Outline**

Chapter 1 mainly introduces the statistical scope of the report, market division standards, and market research methods.

Chapter 2 is an executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the Gravity Based Testing and Sorting Machine Market and its likely evolution in the short to mid-term, and long term.

Chapter 3 makes a detailed analysis of the market's competitive landscape of the market and provides the market share, capacity, output, price, latest development plan, merger, and acquisition information of the main manufacturers in the market.

Chapter 4 is the analysis of the whole market industrial chain, including the upstream and downstream of the industry, as well as Porter's five forces analysis.

Chapter 5 introduces the latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 6 provides the analysis of various market segments according to product types, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 7 provides the analysis of various market segments according to application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 8 provides a quantitative analysis of the market size and development potential

of each region and its main countries and introduces the market development, future development prospects, market space, and capacity of each country in the world.

Chapter 9 shares the main producing countries of Gravity Based Testing and Sorting Machine, their output value, profit level, regional supply, production capacity layout, etc. from the supply side.

Chapter 10 introduces the basic situation of the main companies in the market in detail, including product sales revenue, sales volume, price, gross profit margin, market share, product introduction, recent development, etc.

Chapter 11 provides a quantitative analysis of the market size and development potential of each region in the next five years.

Chapter 12 provides a quantitative analysis of the market size and development potential of each market segment in the next five years.

Chapter 13 is the main points and conclusions of the report.

### **Key Reasons to Buy this Report:**

Access to date statistics compiled by our researchers. These provide you with historical and forecast data, which is analyzed to tell you why your market is set to change  
This enables you to anticipate market changes to remain ahead of your competitors  
You will be able to copy data from the Excel spreadsheet straight into your marketing plans, business presentations, or other strategic documents

The concise analysis, clear graph, and table format will enable you to pinpoint the information you require quickly

Provision of market value data for each segment and sub-segment

Indicates the region and segment that is expected to witness the fastest growth as well as to dominate the market

Analysis by geography highlighting the consumption of the product/service in the region as well as indicating the factors that are affecting the market within each region

Competitive landscape which incorporates the market ranking of the major players, along with new service/product launches, partnerships, business expansions, and acquisitions in the past five years of companies profiled

Extensive company profiles comprising of company overview, company insights, product benchmarking, and SWOT analysis for the major market players

The current as well as the future market outlook of the industry concerning recent

developments which involve growth opportunities and drivers as well as challenges and restraints of both emerging as well as developed regions

Includes in-depth analysis of the market from various perspectives through Porter's five forces analysis

Provides insight into the market through Value Chain

Market dynamics scenario, along with growth opportunities of the market in the years to come

6-month post-sales analyst support

### **Customization of the Report**

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