

Global Graphite Anode Materials Market Research Report 2025(Status and Outlook)

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Abstracts

Graphite anode materials are a critical component in lithium-ion batteries, serving as the negative electrode (anode) where lithium ions are stored during charging and released during discharging; these materials are primarily derived from either natural graphite, which is mined and processed to achieve high purity and specific performance characteristics, or synthetic graphite, which is produced through high-temperature treatment of petroleum coke or coal tar pitch to offer superior consistency, cycle life, and rate capability tailored for applications in electric vehicles, consumer electronics, and energy storage systems.

The global Graphite Anode Materials market size was estimated at USD 2536.5 million in 2024 and is projected to grow at a compound annual growth rate (CAGR) of 12.45% during the forecast period.

This report offers a comprehensive and in-depth analysis of the global Graphite Anode Materials market, covering all critical facets from a broad macroeconomic overview to detailed micro-level insights. It examines market size, competitive landscape, emerging development trends, niche segments, key drivers and challenges, as well as conducts SWOT and value chain analyses.

The insights provided enable readers to understand the competitive dynamics within the industry and formulate effective strategies to enhance profitability and market positioning. Additionally, the report presents a clear framework for evaluating the current status and future outlook of business organizations operating in this sector.

A significant focus of this report lies in the competitive landscape of the global Graphite Anode Materials market. It offers detailed profiles of major players, including their

market shares, performance metrics, product portfolios, and operational status. This enables stakeholders to identify leading competitors and gain a nuanced understanding of market rivalry and structure.

In summary, this report serves as an essential resource for industry participants, investors, researchers, consultants, and business strategists, as well as anyone planning to enter or expand their presence in the Graphite Anode Materials market.

Global Graphite Anode Materials Market: Market Segmentation Analysis

This research report provides a detailed segmentation of the market by region (country), key manufacturers, product type, and application. Market segmentation divides the overall market into distinct subsets based on factors such as product categories, end-user industries, geographic locations, and other relevant criteria.

A clear understanding of these market segments enables decision-makers to tailor their product development, sales, and marketing strategies more effectively to meet the unique needs of each segment. Leveraging market segmentation insights can significantly enhance targeted approaches, optimize resource allocation, and accelerate product innovation cycles by aligning offerings with the specific demands of diverse customer groups.

Key Company

BTR

Shanghai Putailai (Jiangxi Zichen)

Shanshan Corporation

Showa Denko Materials

Dongguan Kaijin New Energy

POSCO Chemical

Hunan Zhongke Electric (Shinzoom)

Shijiazhuang Shangtai

Mitsubishi Chemical

Shenzhen XFH Technology

Nippon Carbon

JFE Chemical Corporation

Kureha

Nations Technologies (Shenzhen Sinuo)

Jiangxi Zhengtuo New Energy
Tokai Carbon
Morgan AM&T Hairong
Shin-Etsu Chemical
Daejoo Electronic Materials

Market Segmentation (by Type)

Artificial Graphite
Natural Graphite

Market Segmentation (by Application)

Automotive
Consumer Electronics
Others

Geographic Segmentation

North America (USA, Canada, Mexico)

Europe (Germany, UK, France, Russia, Italy, Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Rest of Asia-Pacific)

South America (Brazil, Argentina, Columbia, Rest of South America)

The Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria, South Africa, Rest of MEA)

Key Benefits of This Market Research:

Industry drivers, restraints, and opportunities covered in the study
Neutral perspective on the market performance
Recent industry trends and developments
Competitive landscape & strategies of key players
Potential & niche segments and regions exhibiting promising growth covered

Historical, current, and projected market size, in terms of value

In-depth analysis of the Graphite Anode Materials Market

Overview of the regional outlook of the Graphite Anode Materials Market:

Customization of the Report

In case of any queries or customization requirements, please connect with our sales team, who will ensure that your requirements are met.

Chapter Outline

Chapter 1 mainly introduces the statistical scope of the report, market division standards, and market research methods.

Chapter 2 is an executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the Graphite Anode Materials Market and its likely evolution in the short to mid-term, and long term.

Chapter 3 makes a detailed analysis of the market's competitive landscape of the market and provides the market share, capacity, output, price, latest development plan, merger, and acquisition information of the main manufacturers in the market.

Chapter 4 is the analysis of the whole market industrial chain, including the upstream and downstream of the industry, as well as Porter's five forces analysis.

Chapter 5 introduces the latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 6 provides the analysis of various market segments according to product types, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 7 provides the analysis of various market segments according to application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 8 provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and capacity of each country in the world.

Chapter 9 shares the main producing countries of Graphite Anode Materials, their output value, profit level, regional supply, production capacity layout, etc. from the supply side.

Chapter 10 introduces the basic situation of the main companies in the market in detail, including product sales revenue, sales volume, price, gross profit margin, market share, product introduction, recent development, etc.

Chapter 11 provides a quantitative analysis of the market size and development potential of each region in the next five years.

Chapter 12 provides a quantitative analysis of the market size and development potential of each market segment in the next five years.

Chapter 13 is the main points and conclusions of the report.

Key Reasons to Buy this Report:

Access to date statistics compiled by our researchers. These provide you with historical and forecast data, which is analyzed to tell you why your market is set to change

This enables you to anticipate market changes to remain ahead of your competitors

You will be able to copy data from the Excel spreadsheet straight into your marketing plans, business presentations, or other strategic documents

The concise analysis, clear graph, and table format will enable you to pinpoint the information you require quickly

Provision of market value data for each segment and sub-segment

Indicates the region and segment that is expected to witness the fastest growth as well as to dominate the market

Analysis by geography highlighting the consumption of the product/service in the region as well as indicating the factors that are affecting the market within each region

Competitive landscape which incorporates the market ranking of the major players, along with new service/product launches, partnerships, business expansions, and acquisitions in the past five years of companies profiled

Extensive company profiles comprising of company overview, company insights, product benchmarking, and SWOT analysis for the major market players

The current as well as the future market outlook of the industry concerning recent developments which involve growth opportunities and drivers as well as challenges and restraints of both emerging as well as developed regions

Includes in-depth analysis of the market from various perspectives through Porter's five forces analysis

Provides insight into the market through Value Chain

Market dynamics scenario, along with growth opportunities of the market in the years to come

6-month post-sales analyst support

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Contents

1 RESEARCH METHODOLOGY AND STATISTICAL SCOPE

1.1 Market Definition and Statistical Scope of Graphite Anode Materials

1.2 Key Market Segments

1.2.1 Graphite Anode Materials Segment by Type

1.2.2 Graphite Anode Materials Segment by Application

1.3 Methodology & Sources of Information

1.3.1 Research Methodology

1.3.2 Research Process

1.3.3 Market Breakdown and Data Triangulation

1.3.4 Base Year

1.3.5 Report Assumptions & Caveats

2 GRAPHITE ANODE MATERIALS MARKET OVERVIEW

2.1 Global Market Overview

2.1.1 Global Graphite Anode Materials Market Size (M USD) Estimates and Forecasts (2020-2033)

2.1.2 Global Graphite Anode Materials Sales Estimates and Forecasts (2020-2033)

2.2 Market Segment Executive Summary

2.3 Global Market Size by Region

3 GRAPHITE ANODE MATERIALS MARKET COMPETITIVE LANDSCAPE

3.1 Company Assessment Quadrant

3.2 Global Graphite Anode Materials Product Life Cycle

3.3 Global Graphite Anode Materials Sales by Manufacturers (2020-2025)

3.4 Global Graphite Anode Materials Revenue Market Share by Manufacturers (2020-2025)

3.5 Graphite Anode Materials Market Share by Company Type (Tier 1, Tier 2, and Tier 3)

3.6 Global Graphite Anode Materials Average Price by Manufacturers (2020-2025)

3.7 Manufacturers? Manufacturing Sites, Areas Served, and Product Types

3.8 Graphite Anode Materials Market Competitive Situation and Trends

3.8.1 Graphite Anode Materials Market Concentration Rate

3.8.2 Global 5 and 10 Largest Graphite Anode Materials Players Market Share by Revenue

3.8.3 Mergers & Acquisitions, Expansion

4 GRAPHITE ANODE MATERIALS INDUSTRY CHAIN ANALYSIS

4.1 Graphite Anode Materials Industry Chain Analysis

4.2 Market Overview of Key Raw Materials

4.3 Midstream Market Analysis

4.4 Downstream Customer Analysis

5 THE DEVELOPMENT AND DYNAMICS OF GRAPHITE ANODE MATERIALS MARKET

5.1 Key Development Trends

5.2 Driving Factors

5.3 Market Challenges

5.4 Industry News

5.4.1 New Product Developments

5.4.2 Mergers & Acquisitions

5.4.3 Expansions

5.4.4 Collaboration/Supply Contracts

5.5 PEST Analysis

5.5.1 Industry Policies Analysis

5.5.2 Economic Environment Analysis

5.5.3 Social Environment Analysis

5.5.4 Technological Environment Analysis

5.6 Global Graphite Anode Materials Market Porter's Five Forces Analysis

5.6.1 Global Trade Frictions

5.6.2 U.S. Tariff Policy ? April 2025

5.6.3 Global Trade Frictions and Their Impacts to Graphite Anode Materials Market

5.7 ESG Ratings of Leading Companies

6 GRAPHITE ANODE MATERIALS MARKET SEGMENTATION BY TYPE

6.1 Evaluation Matrix of Segment Market Development Potential (Type)

6.2 Global Graphite Anode Materials Sales Market Share by Type (2020-2025)

6.3 Global Graphite Anode Materials Market Size Market Share by Type (2020-2025)

6.4 Global Graphite Anode Materials Price by Type (2020-2025)

7 GRAPHITE ANODE MATERIALS MARKET SEGMENTATION BY APPLICATION

- 7.1 Evaluation Matrix of Segment Market Development Potential (Application)
- 7.2 Global Graphite Anode Materials Market Sales by Application (2020-2025)
- 7.3 Global Graphite Anode Materials Market Size (M USD) by Application (2020-2025)
- 7.4 Global Graphite Anode Materials Sales Growth Rate by Application (2020-2025)

8 GRAPHITE ANODE MATERIALS MARKET SALES BY REGION

- 8.1 Global Graphite Anode Materials Sales by Region
 - 8.1.1 Global Graphite Anode Materials Sales by Region
 - 8.1.2 Global Graphite Anode Materials Sales Market Share by Region
- 8.2 Global Graphite Anode Materials Market Size by Region
 - 8.2.1 Global Graphite Anode Materials Market Size by Region
 - 8.2.2 Global Graphite Anode Materials Market Size Market Share by Region
- 8.3 North America
 - 8.3.1 North America Graphite Anode Materials Sales by Country
 - 8.3.2 North America Graphite Anode Materials Market Size by Country
 - 8.3.3 U.S. Market Overview
 - 8.3.4 Canada Market Overview
 - 8.3.5 Mexico Market Overview
- 8.4 Europe
 - 8.4.1 Europe Graphite Anode Materials Sales by Country
 - 8.4.2 Europe Graphite Anode Materials Market Size by Country
 - 8.4.3 Germany Market Overview
 - 8.4.4 France Market Overview
 - 8.4.5 U.K. Market Overview
 - 8.4.6 Italy Market Overview
 - 8.4.7 Spain Market Overview
- 8.5 Asia Pacific
 - 8.5.1 Asia Pacific Graphite Anode Materials Sales by Region
 - 8.5.2 Asia Pacific Graphite Anode Materials Market Size by Region
 - 8.5.3 China Market Overview
 - 8.5.4 Japan Market Overview
 - 8.5.5 South Korea Market Overview
 - 8.5.6 India Market Overview
 - 8.5.7 Southeast Asia Market Overview
- 8.6 South America
 - 8.6.1 South America Graphite Anode Materials Sales by Country
 - 8.6.2 South America Graphite Anode Materials Market Size by Country

8.6.3 Brazil Market Overview

8.6.4 Argentina Market Overview

8.6.5 Columbia Market Overview

8.7 Middle East and Africa

8.7.1 Middle East and Africa Graphite Anode Materials Sales by Region

8.7.2 Middle East and Africa Graphite Anode Materials Market Size by Region

8.7.3 Saudi Arabia Market Overview

8.7.4 UAE Market Overview

8.7.5 Egypt Market Overview

8.7.6 Nigeria Market Overview

8.7.7 South Africa Market Overview

9 GRAPHITE ANODE MATERIALS MARKET PRODUCTION BY REGION

9.1 Global Production of Graphite Anode Materials by Region(2020-2025)

9.2 Global Graphite Anode Materials Revenue Market Share by Region (2020-2025)

9.3 Global Graphite Anode Materials Production, Revenue, Price and Gross Margin (2020-2025)

9.4 North America Graphite Anode Materials Production

9.4.1 North America Graphite Anode Materials Production Growth Rate (2020-2025)

9.4.2 North America Graphite Anode Materials Production, Revenue, Price and Gross Margin (2020-2025)

9.5 Europe Graphite Anode Materials Production

9.5.1 Europe Graphite Anode Materials Production Growth Rate (2020-2025)

9.5.2 Europe Graphite Anode Materials Production, Revenue, Price and Gross Margin (2020-2025)

9.6 Japan Graphite Anode Materials Production (2020-2025)

9.6.1 Japan Graphite Anode Materials Production Growth Rate (2020-2025)

9.6.2 Japan Graphite Anode Materials Production, Revenue, Price and Gross Margin (2020-2025)

9.7 China Graphite Anode Materials Production (2020-2025)

9.7.1 China Graphite Anode Materials Production Growth Rate (2020-2025)

9.7.2 China Graphite Anode Materials Production, Revenue, Price and Gross Margin (2020-2025)

10 KEY COMPANIES PROFILE

10.1 BTR

10.1.1 BTR Basic Information

- 10.1.2 BTR Graphite Anode Materials Product Overview
- 10.1.3 BTR Graphite Anode Materials Product Market Performance
- 10.1.4 BTR Business Overview
- 10.1.5 BTR SWOT Analysis
- 10.1.6 BTR Recent Developments
- 10.2 Shanghai Putailai (Jiangxi Zichen)
 - 10.2.1 Shanghai Putailai (Jiangxi Zichen) Basic Information
 - 10.2.2 Shanghai Putailai (Jiangxi Zichen) Graphite Anode Materials Product Overview
 - 10.2.3 Shanghai Putailai (Jiangxi Zichen) Graphite Anode Materials Product Market Performance
 - 10.2.4 Shanghai Putailai (Jiangxi Zichen) Business Overview
 - 10.2.5 Shanghai Putailai (Jiangxi Zichen) SWOT Analysis
 - 10.2.6 Shanghai Putailai (Jiangxi Zichen) Recent Developments
- 10.3 Shanshan Corporation
 - 10.3.1 Shanshan Corporation Basic Information
 - 10.3.2 Shanshan Corporation Graphite Anode Materials Product Overview
 - 10.3.3 Shanshan Corporation Graphite Anode Materials Product Market Performance
 - 10.3.4 Shanshan Corporation Business Overview
 - 10.3.5 Shanshan Corporation SWOT Analysis
 - 10.3.6 Shanshan Corporation Recent Developments
- 10.4 Showa Denko Materials
 - 10.4.1 Showa Denko Materials Basic Information
 - 10.4.2 Showa Denko Materials Graphite Anode Materials Product Overview
 - 10.4.3 Showa Denko Materials Graphite Anode Materials Product Market Performance
 - 10.4.4 Showa Denko Materials Business Overview
 - 10.4.5 Showa Denko Materials Recent Developments
- 10.5 Dongguan Kaijin New Energy
 - 10.5.1 Dongguan Kaijin New Energy Basic Information
 - 10.5.2 Dongguan Kaijin New Energy Graphite Anode Materials Product Overview
 - 10.5.3 Dongguan Kaijin New Energy Graphite Anode Materials Product Market Performance
 - 10.5.4 Dongguan Kaijin New Energy Business Overview
 - 10.5.5 Dongguan Kaijin New Energy Recent Developments
- 10.6 POSCO Chemical
 - 10.6.1 POSCO Chemical Basic Information
 - 10.6.2 POSCO Chemical Graphite Anode Materials Product Overview
 - 10.6.3 POSCO Chemical Graphite Anode Materials Product Market Performance
 - 10.6.4 POSCO Chemical Business Overview
 - 10.6.5 POSCO Chemical Recent Developments

10.7 Hunan Zhongke Electric (Shinzoom)

10.7.1 Hunan Zhongke Electric (Shinzoom) Basic Information

10.7.2 Hunan Zhongke Electric (Shinzoom) Graphite Anode Materials Product Overview

10.7.3 Hunan Zhongke Electric (Shinzoom) Graphite Anode Materials Product Market Performance

10.7.4 Hunan Zhongke Electric (Shinzoom) Business Overview

10.7.5 Hunan Zhongke Electric (Shinzoom) Recent Developments

10.8 Shijiazhuang Shangtai

10.8.1 Shijiazhuang Shangtai Basic Information

10.8.2 Shijiazhuang Shangtai Graphite Anode Materials Product Overview

10.8.3 Shijiazhuang Shangtai Graphite Anode Materials Product Market Performance

10.8.4 Shijiazhuang Shangtai Business Overview

10.8.5 Shijiazhuang Shangtai Recent Developments

10.9 Mitsubishi Chemical

10.9.1 Mitsubishi Chemical Basic Information

10.9.2 Mitsubishi Chemical Graphite Anode Materials Product Overview

10.9.3 Mitsubishi Chemical Graphite Anode Materials Product Market Performance

10.9.4 Mitsubishi Chemical Business Overview

10.9.5 Mitsubishi Chemical Recent Developments

10.10 Shenzhen XFH Technology

10.10.1 Shenzhen XFH Technology Basic Information

10.10.2 Shenzhen XFH Technology Graphite Anode Materials Product Overview

10.10.3 Shenzhen XFH Technology Graphite Anode Materials Product Market Performance

10.10.4 Shenzhen XFH Technology Business Overview

10.10.5 Shenzhen XFH Technology Recent Developments

10.11 Nippon Carbon

10.11.1 Nippon Carbon Basic Information

10.11.2 Nippon Carbon Graphite Anode Materials Product Overview

10.11.3 Nippon Carbon Graphite Anode Materials Product Market Performance

10.11.4 Nippon Carbon Business Overview

10.11.5 Nippon Carbon Recent Developments

10.12 JFE Chemical Corporation

10.12.1 JFE Chemical Corporation Basic Information

10.12.2 JFE Chemical Corporation Graphite Anode Materials Product Overview

10.12.3 JFE Chemical Corporation Graphite Anode Materials Product Market Performance

10.12.4 JFE Chemical Corporation Business Overview

- 10.12.5 JFE Chemical Corporation Recent Developments
- 10.13 Kureha
 - 10.13.1 Kureha Basic Information
 - 10.13.2 Kureha Graphite Anode Materials Product Overview
 - 10.13.3 Kureha Graphite Anode Materials Product Market Performance
 - 10.13.4 Kureha Business Overview
 - 10.13.5 Kureha Recent Developments
- 10.14 Nations Technologies (Shenzhen Sinuo)
 - 10.14.1 Nations Technologies (Shenzhen Sinuo) Basic Information
 - 10.14.2 Nations Technologies (Shenzhen Sinuo) Graphite Anode Materials Product Overview
 - 10.14.3 Nations Technologies (Shenzhen Sinuo) Graphite Anode Materials Product Market Performance
 - 10.14.4 Nations Technologies (Shenzhen Sinuo) Business Overview
 - 10.14.5 Nations Technologies (Shenzhen Sinuo) Recent Developments
- 10.15 Jiangxi Zhengtuo New Energy
 - 10.15.1 Jiangxi Zhengtuo New Energy Basic Information
 - 10.15.2 Jiangxi Zhengtuo New Energy Graphite Anode Materials Product Overview
 - 10.15.3 Jiangxi Zhengtuo New Energy Graphite Anode Materials Product Market Performance
 - 10.15.4 Jiangxi Zhengtuo New Energy Business Overview
 - 10.15.5 Jiangxi Zhengtuo New Energy Recent Developments
- 10.16 Tokai Carbon
 - 10.16.1 Tokai Carbon Basic Information
 - 10.16.2 Tokai Carbon Graphite Anode Materials Product Overview
 - 10.16.3 Tokai Carbon Graphite Anode Materials Product Market Performance
 - 10.16.4 Tokai Carbon Business Overview
 - 10.16.5 Tokai Carbon Recent Developments
- 10.17 Morgan AMandT Hairong
 - 10.17.1 Morgan AMandT Hairong Basic Information
 - 10.17.2 Morgan AMandT Hairong Graphite Anode Materials Product Overview
 - 10.17.3 Morgan AMandT Hairong Graphite Anode Materials Product Market Performance
 - 10.17.4 Morgan AMandT Hairong Business Overview
 - 10.17.5 Morgan AMandT Hairong Recent Developments
- 10.18 Shin-Etsu Chemical
 - 10.18.1 Shin-Etsu Chemical Basic Information
 - 10.18.2 Shin-Etsu Chemical Graphite Anode Materials Product Overview
 - 10.18.3 Shin-Etsu Chemical Graphite Anode Materials Product Market Performance

- 10.18.4 Shin-Etsu Chemical Business Overview
- 10.18.5 Shin-Etsu Chemical Recent Developments
- 10.19 Daejoo Electronic Materials
 - 10.19.1 Daejoo Electronic Materials Basic Information
 - 10.19.2 Daejoo Electronic Materials Graphite Anode Materials Product Overview
 - 10.19.3 Daejoo Electronic Materials Graphite Anode Materials Product Market Performance
 - 10.19.4 Daejoo Electronic Materials Business Overview
 - 10.19.5 Daejoo Electronic Materials Recent Developments

11 GRAPHITE ANODE MATERIALS MARKET FORECAST BY REGION

- 11.1 Global Graphite Anode Materials Market Size Forecast
- 11.2 Global Graphite Anode Materials Market Forecast by Region
 - 11.2.1 North America Market Size Forecast by Country
 - 11.2.2 Europe Graphite Anode Materials Market Size Forecast by Country
 - 11.2.3 Asia Pacific Graphite Anode Materials Market Size Forecast by Region
 - 11.2.4 South America Graphite Anode Materials Market Size Forecast by Country
 - 11.2.5 Middle East and Africa Forecasted Sales of Graphite Anode Materials by Country

12 FORECAST MARKET BY TYPE AND BY APPLICATION (2026-2033)

- 12.1 Global Graphite Anode Materials Market Forecast by Type (2026-2033)
 - 12.1.1 Global Forecasted Sales of Graphite Anode Materials by Type (2026-2033)
 - 12.1.2 Global Graphite Anode Materials Market Size Forecast by Type (2026-2033)
 - 12.1.3 Global Forecasted Price of Graphite Anode Materials by Type (2026-2033)
- 12.2 Global Graphite Anode Materials Market Forecast by Application (2026-2033)
 - 12.2.1 Global Graphite Anode Materials Sales (K MT) Forecast by Application
 - 12.2.2 Global Graphite Anode Materials Market Size (M USD) Forecast by Application (2026-2033)

13 CONCLUSION AND KEY FINDINGS

List Of Tables

LIST OF TABLES

Table 1. Introduction of the Type

Table 2. Introduction of the Application

Table 3. Market Size (M USD) Segment Executive Summary

Table 4. Graphite Anode Materials Market Size Comparison by Region (M USD)

Table 5. Global Graphite Anode Materials Sales (K MT) by Manufacturers (2020-2025)

Table 6. Global Graphite Anode Materials Sales Market Share by Manufacturers (2020-2025)

Table 7. Global Graphite Anode Materials Revenue (M USD) by Manufacturers (2020-2025)

Table 8. Global Graphite Anode Materials Revenue Share by Manufacturers (2020-2025)

Table 9. Company Type (Tier 1, Tier 2, and Tier 3) & (based on the Revenue in Graphite Anode Materials as of 2024)

Table 10. Global Market Graphite Anode Materials Average Price (USD/KG) of Key Manufacturers (2020-2025)

Table 11. Manufacturers? Manufacturing Sites, Areas Served

Table 12. Manufacturers? Product Type

Table 13. Global Graphite Anode Materials Manufacturers Market Concentration Ratio (CR5 and HHI)

Table 14. Mergers & Acquisitions, Expansion Plans

Table 15. Market Overview of Key Raw Materials

Table 16. Midstream Market Analysis

Table 17. Downstream Customer Analysis

Table 18. Key Development Trends

Table 19. Driving Factors

Table 20. Graphite Anode Materials Market Challenges

Table 21. Goldman Sachs' forecast real GDP growth rate for 2024-2026

Table 22. S&P Global ' Forecast Real GDP Growth Rate For 2024-2027

Table 23. World Bank ' Forecast Real GDP Growth Rate For 2024-2026

Table 24. The Tariff Rates Imposed by the United States on Major Commodity Trading Countries

Table 25. Global Graphite Anode Materials Sales by Type (K MT)

Table 26. Global Graphite Anode Materials Market Size by Type (M USD)

Table 27. Global Graphite Anode Materials Sales (K MT) by Type (2020-2025)

Table 28. Global Graphite Anode Materials Sales Market Share by Type (2020-2025)

Table 29. Global Graphite Anode Materials Market Size (M USD) by Type (2020-2025)
Table 30. Global Graphite Anode Materials Market Size Share by Type (2020-2025)
Table 31. Global Graphite Anode Materials Price (USD/KG) by Type (2020-2025)
Table 32. Global Graphite Anode Materials Sales (K MT) by Application
Table 33. Global Graphite Anode Materials Market Size by Application
Table 34. Global Graphite Anode Materials Sales by Application (2020-2025) & (K MT)
Table 35. Global Graphite Anode Materials Sales Market Share by Application (2020-2025)
Table 36. Global Graphite Anode Materials Market Size by Application (2020-2025) & (M USD)
Table 37. Global Graphite Anode Materials Market Share by Application (2020-2025)
Table 38. Global Graphite Anode Materials Sales Growth Rate by Application (2020-2025)
Table 39. Global Graphite Anode Materials Sales by Region (2020-2025) & (K MT)
Table 40. Global Graphite Anode Materials Sales Market Share by Region (2020-2025)
Table 41. Global Graphite Anode Materials Market Size by Region (2020-2025) & (M USD)
Table 42. Global Graphite Anode Materials Market Size Market Share by Region (2020-2025)
Table 43. North America Graphite Anode Materials Sales by Country (2020-2025) & (K MT)
Table 44. North America Graphite Anode Materials Market Size by Country (2020-2025) & (M USD)
Table 45. Europe Graphite Anode Materials Sales by Country (2020-2025) & (K MT)
Table 46. Europe Graphite Anode Materials Market Size by Country (2020-2025) & (M USD)
Table 47. Asia Pacific Graphite Anode Materials Sales by Region (2020-2025) & (K MT)
Table 48. Asia Pacific Graphite Anode Materials Market Size by Region (2020-2025) & (M USD)
Table 49. South America Graphite Anode Materials Sales by Country (2020-2025) & (K MT)
Table 50. South America Graphite Anode Materials Market Size by Country (2020-2025) & (M USD)
Table 51. Middle East and Africa Graphite Anode Materials Sales by Region (2020-2025) & (K MT)
Table 52. Middle East and Africa Graphite Anode Materials Market Size by Region (2020-2025) & (M USD)
Table 53. Global Graphite Anode Materials Production (K MT) by Region(2020-2025)
Table 54. Global Graphite Anode Materials Revenue (US\$ Million) by Region

(2020-2025)

Table 55. Global Graphite Anode Materials Revenue Market Share by Region

(2020-2025)

Table 56. Global Graphite Anode Materials Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)

Table 57. North America Graphite Anode Materials Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)

Table 58. Europe Graphite Anode Materials Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)

Table 59. Japan Graphite Anode Materials Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)

Table 60. China Graphite Anode Materials Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)

Table 61. BTR Basic Information

Table 62. BTR Graphite Anode Materials Product Overview

Table 63. BTR Graphite Anode Materials Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 64. BTR Business Overview

Table 65. BTR SWOT Analysis

Table 66. BTR Recent Developments

Table 67. Shanghai Putailai (Jiangxi Zichen) Basic Information

Table 68. Shanghai Putailai (Jiangxi Zichen) Graphite Anode Materials Product Overview

Table 69. Shanghai Putailai (Jiangxi Zichen) Graphite Anode Materials Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 70. Shanghai Putailai (Jiangxi Zichen) Business Overview

Table 71. Shanghai Putailai (Jiangxi Zichen) SWOT Analysis

Table 72. Shanghai Putailai (Jiangxi Zichen) Recent Developments

Table 73. Shanshan Corporation Basic Information

Table 74. Shanshan Corporation Graphite Anode Materials Product Overview

Table 75. Shanshan Corporation Graphite Anode Materials Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 76. Shanshan Corporation Business Overview

Table 77. Shanshan Corporation SWOT Analysis

Table 78. Shanshan Corporation Recent Developments

Table 79. Showa Denko Materials Basic Information

Table 80. Showa Denko Materials Graphite Anode Materials Product Overview

Table 81. Showa Denko Materials Graphite Anode Materials Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 82. Showa Denko Materials Business Overview
Table 83. Showa Denko Materials Recent Developments
Table 84. Dongguan Kaijin New Energy Basic Information
Table 85. Dongguan Kaijin New Energy Graphite Anode Materials Product Overview
Table 86. Dongguan Kaijin New Energy Graphite Anode Materials Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
Table 87. Dongguan Kaijin New Energy Business Overview
Table 88. Dongguan Kaijin New Energy Recent Developments
Table 89. POSCO Chemical Basic Information
Table 90. POSCO Chemical Graphite Anode Materials Product Overview
Table 91. POSCO Chemical Graphite Anode Materials Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
Table 92. POSCO Chemical Business Overview
Table 93. POSCO Chemical Recent Developments
Table 94. Hunan Zhongke Electric (Shinzoom) Basic Information
Table 95. Hunan Zhongke Electric (Shinzoom) Graphite Anode Materials Product Overview
Table 96. Hunan Zhongke Electric (Shinzoom) Graphite Anode Materials Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
Table 97. Hunan Zhongke Electric (Shinzoom) Business Overview
Table 98. Hunan Zhongke Electric (Shinzoom) Recent Developments
Table 99. Shijiazhuang Shangtai Basic Information
Table 100. Shijiazhuang Shangtai Graphite Anode Materials Product Overview
Table 101. Shijiazhuang Shangtai Graphite Anode Materials Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
Table 102. Shijiazhuang Shangtai Business Overview
Table 103. Shijiazhuang Shangtai Recent Developments
Table 104. Mitsubishi Chemical Basic Information
Table 105. Mitsubishi Chemical Graphite Anode Materials Product Overview
Table 106. Mitsubishi Chemical Graphite Anode Materials Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
Table 107. Mitsubishi Chemical Business Overview
Table 108. Mitsubishi Chemical Recent Developments
Table 109. Shenzhen XFH Technology Basic Information
Table 110. Shenzhen XFH Technology Graphite Anode Materials Product Overview
Table 111. Shenzhen XFH Technology Graphite Anode Materials Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
Table 112. Shenzhen XFH Technology Business Overview
Table 113. Shenzhen XFH Technology Recent Developments

Table 114. Nippon Carbon Basic Information
Table 115. Nippon Carbon Graphite Anode Materials Product Overview
Table 116. Nippon Carbon Graphite Anode Materials Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
Table 117. Nippon Carbon Business Overview
Table 118. Nippon Carbon Recent Developments
Table 119. JFE Chemical Corporation Basic Information
Table 120. JFE Chemical Corporation Graphite Anode Materials Product Overview
Table 121. JFE Chemical Corporation Graphite Anode Materials Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
Table 122. JFE Chemical Corporation Business Overview
Table 123. JFE Chemical Corporation Recent Developments
Table 124. Kureha Basic Information
Table 125. Kureha Graphite Anode Materials Product Overview
Table 126. Kureha Graphite Anode Materials Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
Table 127. Kureha Business Overview
Table 128. Kureha Recent Developments
Table 129. Nations Technologies (Shenzhen Sinuo) Basic Information
Table 130. Nations Technologies (Shenzhen Sinuo) Graphite Anode Materials Product Overview
Table 131. Nations Technologies (Shenzhen Sinuo) Graphite Anode Materials Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
Table 132. Nations Technologies (Shenzhen Sinuo) Business Overview
Table 133. Nations Technologies (Shenzhen Sinuo) Recent Developments
Table 134. Jiangxi Zhengtuo New Energy Basic Information
Table 135. Jiangxi Zhengtuo New Energy Graphite Anode Materials Product Overview
Table 136. Jiangxi Zhengtuo New Energy Graphite Anode Materials Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
Table 137. Jiangxi Zhengtuo New Energy Business Overview
Table 138. Jiangxi Zhengtuo New Energy Recent Developments
Table 139. Tokai Carbon Basic Information
Table 140. Tokai Carbon Graphite Anode Materials Product Overview
Table 141. Tokai Carbon Graphite Anode Materials Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
Table 142. Tokai Carbon Business Overview
Table 143. Tokai Carbon Recent Developments
Table 144. Morgan AMandT Hairong Basic Information
Table 145. Morgan AMandT Hairong Graphite Anode Materials Product Overview

Table 146. Morgan AMandT Hairong Graphite Anode Materials Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 147. Morgan AMandT Hairong Business Overview

Table 148. Morgan AMandT Hairong Recent Developments

Table 149. Shin-Etsu Chemical Basic Information

Table 150. Shin-Etsu Chemical Graphite Anode Materials Product Overview

Table 151. Shin-Etsu Chemical Graphite Anode Materials Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 152. Shin-Etsu Chemical Business Overview

Table 153. Shin-Etsu Chemical Recent Developments

Table 154. Daejoo Electronic Materials Basic Information

Table 155. Daejoo Electronic Materials Graphite Anode Materials Product Overview

Table 156. Daejoo Electronic Materials Graphite Anode Materials Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 157. Daejoo Electronic Materials Business Overview

Table 158. Daejoo Electronic Materials Recent Developments

Table 159. Global Graphite Anode Materials Sales Forecast by Region (2026-2033) & (K MT)

Table 160. Global Graphite Anode Materials Market Size Forecast by Region (2026-2033) & (M USD)

Table 161. North America Graphite Anode Materials Sales Forecast by Country (2026-2033) & (K MT)

Table 162. North America Graphite Anode Materials Market Size Forecast by Country (2026-2033) & (M USD)

Table 163. Europe Graphite Anode Materials Sales Forecast by Country (2026-2033) & (K MT)

Table 164. Europe Graphite Anode Materials Market Size Forecast by Country (2026-2033) & (M USD)

Table 165. Asia Pacific Graphite Anode Materials Sales Forecast by Region (2026-2033) & (K MT)

Table 166. Asia Pacific Graphite Anode Materials Market Size Forecast by Region (2026-2033) & (M USD)

Table 167. South America Graphite Anode Materials Sales Forecast by Country (2026-2033) & (K MT)

Table 168. South America Graphite Anode Materials Market Size Forecast by Country (2026-2033) & (M USD)

Table 169. Middle East and Africa Graphite Anode Materials Sales Forecast by Country (2026-2033) & (Units)

Table 170. Middle East and Africa Graphite Anode Materials Market Size Forecast by

Country (2026-2033) & (M USD)

Table 171. Global Graphite Anode Materials Sales Forecast by Type (2026-2033) & (K MT)

Table 172. Global Graphite Anode Materials Market Size Forecast by Type (2026-2033) & (M USD)

Table 173. Global Graphite Anode Materials Price Forecast by Type (2026-2033) & (USD/KG)

Table 174. Global Graphite Anode Materials Sales (K MT) Forecast by Application (2026-2033)

Table 175. Global Graphite Anode Materials Market Size Forecast by Application (2026-2033) & (M USD)

List Of Figures

LIST OF FIGURES

- Figure 1. Product Picture of Graphite Anode Materials
- Figure 2. Data Triangulation
- Figure 3. Key Caveats
- Figure 4. Global Graphite Anode Materials Market Size (M USD), 2024-2033
- Figure 5. Global Graphite Anode Materials Market Size (M USD) (2020-2033)
- Figure 6. Global Graphite Anode Materials Sales (K MT) & (2020-2033)
- Figure 7. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 8. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 9. Evaluation Matrix of Regional Market Development Potential
- Figure 10. Graphite Anode Materials Market Size by Country (M USD)
- Figure 11. Company Assessment Quadrant
- Figure 12. Global Graphite Anode Materials Product Life Cycle
- Figure 13. Graphite Anode Materials Sales Share by Manufacturers in 2024
- Figure 14. Global Graphite Anode Materials Revenue Share by Manufacturers in 2024
- Figure 15. Graphite Anode Materials Market Share by Company Type (Tier 1, Tier 2 and Tier 3): 2024
- Figure 16. Global Market Graphite Anode Materials Average Price (USD/KG) of Key Manufacturers in 2024
- Figure 17. The Global 5 and 10 Largest Players: Market Share by Graphite Anode Materials Revenue in 2024
- Figure 18. Industry Chain Map of Graphite Anode Materials
- Figure 19. Global Graphite Anode Materials Market PEST Analysis
- Figure 20. Global Graphite Anode Materials Market Porter's Five Forces Analysis
- Figure 21. Global Merchandise Trade as a Percentage Of GDP
- Figure 22. US - Imports of Goods by Country
- Figure 23. China Exports by Country
- Figure 24. ESG Rating Distribution of The Leading Company Compared With Its Peers
- Figure 25. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 26. Global Graphite Anode Materials Market Share by Type
- Figure 27. Sales Market Share of Graphite Anode Materials by Type (2020-2025)
- Figure 28. Sales Market Share of Graphite Anode Materials by Type in 2024
- Figure 29. Market Size Share of Graphite Anode Materials by Type (2020-2025)
- Figure 30. Market Size Share of Graphite Anode Materials by Type in 2024
- Figure 31. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 32. Global Graphite Anode Materials Market Share by Application

Figure 33. Global Graphite Anode Materials Sales Market Share by Application (2020-2025)

Figure 34. Global Graphite Anode Materials Sales Market Share by Application in 2024

Figure 35. Global Graphite Anode Materials Market Share by Application (2020-2025)

Figure 36. Global Graphite Anode Materials Market Share by Application in 2024

Figure 37. Global Graphite Anode Materials Sales Growth Rate by Application (2020-2025)

Figure 38. Global Graphite Anode Materials Sales Market Share by Region (2020-2025)

Figure 39. Global Graphite Anode Materials Market Size Market Share by Region (2020-2025)

Figure 40. North America Graphite Anode Materials Sales and Growth Rate (2020-2025) & (K MT)

Figure 41. North America Graphite Anode Materials Sales and Growth Rate (2020-2025) & (K MT)

Figure 42. North America Graphite Anode Materials Sales Market Share by Country in 2024

Figure 43. North America Graphite Anode Materials Market Size and Growth Rate (2020-2025) & (M USD)

Figure 44. North America Graphite Anode Materials Market Size Market Share by Country in 2024

Figure 45. U.S. Graphite Anode Materials Sales and Growth Rate (2020-2025) & (K MT)

Figure 46. U.S. Graphite Anode Materials Market Size and Growth Rate (2020-2025) & (M USD)

Figure 47. Canada Graphite Anode Materials Sales (K MT) and Growth Rate (2020-2025)

Figure 48. Canada Graphite Anode Materials Market Size (M USD) and Growth Rate (2020-2025)

Figure 49. Mexico Graphite Anode Materials Sales (Units) and Growth Rate (2020-2025)

Figure 50. Mexico Graphite Anode Materials Market Size (Units) and Growth Rate (2020-2025)

Figure 51. Europe Graphite Anode Materials Sales and Growth Rate (2020-2025) & (K MT)

Figure 52. Europe Graphite Anode Materials Sales Market Share by Country in 2024

Figure 53. Europe Graphite Anode Materials Market Size and Growth Rate (2020-2025) & (M USD)

Figure 54. Europe Graphite Anode Materials Market Size Market Share by Country in 2024

Figure 55. Germany Graphite Anode Materials Sales and Growth Rate (2020-2025) &

(K MT)

Figure 56. Germany Graphite Anode Materials Market Size and Growth Rate (2020-2025) & (M USD)

Figure 57. France Graphite Anode Materials Sales and Growth Rate (2020-2025) & (K MT)

Figure 58. France Graphite Anode Materials Market Size and Growth Rate (2020-2025) & (M USD)

Figure 59. U.K. Graphite Anode Materials Sales and Growth Rate (2020-2025) & (K MT)

Figure 60. U.K. Graphite Anode Materials Market Size and Growth Rate (2020-2025) & (M USD)

Figure 61. Italy Graphite Anode Materials Sales and Growth Rate (2020-2025) & (K MT)

Figure 62. Italy Graphite Anode Materials Market Size and Growth Rate (2020-2025) & (M USD)

Figure 63. Spain Graphite Anode Materials Sales and Growth Rate (2020-2025) & (K MT)

Figure 64. Spain Graphite Anode Materials Market Size and Growth Rate (2020-2025) & (M USD)

Figure 65. Asia Pacific Graphite Anode Materials Sales and Growth Rate (K MT)

Figure 66. Asia Pacific Graphite Anode Materials Sales Market Share by Region in 2024

Figure 67. Asia Pacific Graphite Anode Materials Market Size Market Share by Region in 2024

Figure 68. China Graphite Anode Materials Sales and Growth Rate (2020-2025) & (K MT)

Figure 69. China Graphite Anode Materials Market Size and Growth Rate (2020-2025) & (M USD)

Figure 70. Japan Graphite Anode Materials Sales and Growth Rate (2020-2025) & (K MT)

Figure 71. Japan Graphite Anode Materials Market Size and Growth Rate (2020-2025) & (M USD)

Figure 72. South Korea Graphite Anode Materials Sales and Growth Rate (2020-2025) & (K MT)

Figure 73. South Korea Graphite Anode Materials Market Size and Growth Rate (2020-2025) & (M USD)

Figure 74. India Graphite Anode Materials Sales and Growth Rate (2020-2025) & (K MT)

Figure 75. India Graphite Anode Materials Market Size and Growth Rate (2020-2025) & (M USD)

Figure 76. Southeast Asia Graphite Anode Materials Sales and Growth Rate (2020-2025) & (K MT)

Figure 77. Southeast Asia Graphite Anode Materials Market Size and Growth Rate (2020-2025) & (M USD)

Figure 78. South America Graphite Anode Materials Sales and Growth Rate (K MT)

Figure 79. South America Graphite Anode Materials Sales Market Share by Country in 2024

Figure 80. South America Graphite Anode Materials Market Size and Growth Rate (M USD)

Figure 81. South America Graphite Anode Materials Market Size Market Share by Country in 2024

Figure 82. Brazil Graphite Anode Materials Sales and Growth Rate (2020-2025) & (K MT)

Figure 83. Brazil Graphite Anode Materials Market Size and Growth Rate (2020-2025) & (M USD)

Figure 84. Argentina Graphite Anode Materials Sales and Growth Rate (2020-2025) & (K MT)

Figure 85. Argentina Graphite Anode Materials Market Size and Growth Rate (2020-2025) & (M USD)

Figure 86. Columbia Graphite Anode Materials Sales and Growth Rate (2020-2025) & (K MT)

Figure 87. Columbia Graphite Anode Materials Market Size and Growth Rate (2020-2025) & (M USD)

Figure 88. Middle East and Africa Graphite Anode Materials Sales and Growth Rate (K MT)

Figure 89. Middle East and Africa Graphite Anode Materials Sales Market Share by Region in 2024

Figure 90. Middle East and Africa Graphite Anode Materials Market Size and Growth Rate (M USD)

Figure 91. Middle East and Africa Graphite Anode Materials Market Size Market Share by Region in 2024

Figure 92. Saudi Arabia Graphite Anode Materials Sales and Growth Rate (2020-2025) & (K MT)

Figure 93. Saudi Arabia Graphite Anode Materials Market Size and Growth Rate (2020-2025) & (M USD)

Figure 94. UAE Graphite Anode Materials Sales and Growth Rate (2020-2025) & (K MT)

Figure 95. UAE Graphite Anode Materials Market Size and Growth Rate (2020-2025) & (M USD)

Figure 96. Egypt Graphite Anode Materials Sales and Growth Rate (2020-2025) & (K MT)

Figure 97. Egypt Graphite Anode Materials Market Size and Growth Rate (2020-2025) & (M USD)

Figure 98. Nigeria Graphite Anode Materials Sales and Growth Rate (2020-2025) & (K MT)

Figure 99. Nigeria Graphite Anode Materials Market Size and Growth Rate (2020-2025) & (M USD)

Figure 100. South Africa Graphite Anode Materials Sales and Growth Rate (2020-2025) & (K MT)

Figure 101. South Africa Graphite Anode Materials Market Size and Growth Rate (2020-2025) & (M USD)

Figure 102. Global Graphite Anode Materials Production Market Share by Region (2020-2025)

Figure 103. North America Graphite Anode Materials Production (K MT) Growth Rate (2020-2025)

Figure 104. Europe Graphite Anode Materials Production (K MT) Growth Rate (2020-2025)

Figure 105. Japan Graphite Anode Materials Production (K MT) Growth Rate (2020-2025)

Figure 106. China Graphite Anode Materials Production (K MT) Growth Rate (2020-2025)

Figure 107. Global Graphite Anode Materials Sales Forecast by Volume (2020-2033) & (K MT)

Figure 108. Global Graphite Anode Materials Market Size Forecast by Value (2020-2033) & (M USD)

Figure 109. Global Graphite Anode Materials Sales Market Share Forecast by Type (2026-2033)

Figure 110. Global Graphite Anode Materials Market Share Forecast by Type (2026-2033)

Figure 111. Global Graphite Anode Materials Sales Forecast by Application (2026-2033)

Figure 112. Global Graphite Anode Materials Market Share Forecast by Application (2026-2033)

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