

# Global Glycerol Monolaurate (GML) Market Research Report 2026(Status and Outlook)

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## Abstracts

The 2025 U.S. tariff policies introduce profound uncertainty into the global economic landscape. This report critically examines the implications of recent tariff adjustments and international strategic countermeasures on Glycerol Monolaurate (GML) competitive dynamics, regional economic interdependencies, and supply chain reconfigurations. Glycerol monolaurate (GML, monolaurin) is the mono-ester of glycerol and lauric acid (C12:0) ? a monoacylglyceride used as an emulsifier/surfactant and as a broad-spectrum antimicrobial. Chemically it is 2,3-dihydroxypropyl dodecanoate (CAS 27215-38-9); as an electively neutral mono-glyceride it can be produced by esterifying lauric acid (or methyl laurate) with glycerol, via chemical (acid-catalyzed) or lipase-catalyzed routes under solvent-free conditions, followed by purification (often molecular distillation) to reach ?90% GML grades. Literature and regulatory dossiers describe GRAS use of mono- and diglycerides in foods, and multiple studies document GML?s antimicrobial and immunomodulatory properties relevant to food and personal-care preservation. In 2024, global production of glycerol monolaurate (GML) exceeded 53,000 metric tons, with an average ex-factory price of approximately \$2,600 per ton. Industrial mono/diglyceride facilities (utilizing chemical or enzymatic methods, followed by refining/molecular distillation) typically have an annual capacity of 3,000 to 10,000 tons. The industry's average gross profit margin ranges between 20% and 30%. Upstream: GML draws on lauric fatty acids sourced predominantly from coconut oil and palm kernel oil (the world?s ?lauric oils?), where lauric acid ? 45?56% of triglycerides; price/supply for these oils has been tight in 2024?2025, lifting lauric-derivative costs. Glycerol is widely available as a biodiesel by-product, supplying most global glycerin feedstock. Midstream: producers perform chemical or lipase-catalyzed esterification/glycerolysis of lauric feedstocks with glycerol under solvent-free conditions, then molecularly distill to high-purity GML (40?45%, 70?80%, or ?90% grades). Downstream: usage spans food (emulsifier/antimicrobial adjunct), cosmetics &

personal care (preservative/surfactant), dietary supplements (monolaurin capsules/powders), and feed. Asia-Pacific (APAC) is the production hub thanks to proximity to lauric oils and a dense oleochemical base (Indonesia, Malaysia, Philippines, China). Tightness in coconut/palm-kernel oil since 2024 has raised feedstock costs in the region, but APAC retains cost leadership and supplies much of the world's high-purity GML. Europe has strong food/cosmetic demand for 'clean-label' antimicrobials and emulsifiers. Buyers are sensitive to EN/INCI labeling and lauric-oil cost swings; procurement often dual-sources between EU formulators and APAC producers to balance quality, price and continuity. (Lauric oil market notes through 2024 flagged tight supply.) North America shows robust supplement and natural-preservative demand. U.S. GRAS footing for mono-/diglycerides and literature on GML's antimicrobial activity aid adoption across food, beverage, and personal care ? though large CPGs still validate organoleptics and label claims case-by-case. Global glycerol monolaurate (GML) key players include Jiangsu Hengxing, Oleon NV, Zhejiang Vega Bio-Technology, Hangzhou Zanyu, PT Musim Mas, etc. Global top 3 manufacturers hold a share about 25%. China is the largest market with a share about 40%, followed by North America and Southeast Asia, both have a share about 30 percent.

The global Glycerol Monolaurate (GML) market size was estimated at USD 138.0 million in 2025 and is projected to grow at a compound annual growth rate (CAGR) of 5.30% during the forecast period.

This report offers a comprehensive and in-depth analysis of the global Glycerol Monolaurate (GML) market, covering all critical facets from a broad macroeconomic overview to detailed micro-level insights. It examines market size, competitive landscape, emerging development trends, niche segments, key drivers and challenges, as well as conducts SWOT and value chain analyses.

The insights provided enable readers to understand the competitive dynamics within the industry and formulate effective strategies to enhance profitability and market positioning. Additionally, the report presents a clear framework for evaluating the current status and future outlook of business organizations operating in this sector.

A significant focus of this report lies in the competitive landscape of the global Glycerol Monolaurate (GML) market. It offers detailed profiles of major players, including their market shares, performance metrics, product portfolios, and operational status. This enables stakeholders to identify leading competitors and gain a nuanced understanding of market rivalry and structure.

In summary, this report serves as an essential resource for industry participants, investors, researchers, consultants, and business strategists, as well as anyone planning to enter or expand their presence in the Glycerol Monolaurate (GML) market.

## **Global Glycerol Monolaurate (GML) Market: Market Segmentation Analysis**

This research report provides a detailed segmentation of the market by region (country), key manufacturers, product type, and application. Market segmentation divides the overall market into distinct subsets based on factors such as product categories, end-user industries, geographic locations, and other relevant criteria.

A clear understanding of these market segments enables decision-makers to tailor their product development, sales, and marketing strategies more effectively to meet the unique needs of each segment. Leveraging market segmentation insights can significantly enhance targeted approaches, optimize resource allocation, and accelerate product innovation cycles by aligning offerings with the specific demands of diverse customer groups.

### **Key Company**

Oleon  
Arxada  
BASF  
Rikevita  
Berg + Schmidt  
Mosselman  
Lasenor  
Musim Mas Group  
Fine Organics  
Colonial Chemical  
Venus Ethoxyethers  
Hangzhou Fuchun  
Henan Zhengtong Food Technology  
Addeasy Bio-Technology  
Jiangsu Hengxing  
Guangdong Cardlo Biotechnology  
Zhejiang Vega Bio-Technology  
Hangzhou Gengyang Chemical

Wuhan Calid Biotechnology  
Hangzhou Zanyu  
Hubei Horwath

### **Market Segmentation (by Type)**

40?-45?  
70?-80?  
?90?

### **Market Segmentation (by Application)**

Feed Industry  
Cosmetics and Personal Care  
Food and Dietary Supplement  
Others

### **Geographic Segmentation**

North America (USA, Canada, Mexico)  
Europe (Germany, UK, France, Russia, Italy, Rest of Europe)  
Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Rest of Asia-Pacific)  
South America (Brazil, Argentina, Columbia, Rest of South America)  
The Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria, South Africa, Rest of MEA)

### **Key Benefits of This Market Research:**

Industry drivers, restraints, and opportunities covered in the study  
Neutral perspective on the market performance  
Recent industry trends and developments  
Competitive landscape & strategies of key players  
Potential & niche segments and regions exhibiting promising growth covered  
Historical, current, and projected market size, in terms of value  
In-depth analysis of the Glycerol Monolaurate (GML) Market  
Overview of the regional outlook of the Glycerol Monolaurate (GML) Market:

### **Customization of the Report**

In case of any queries or customization requirements, please connect with our sales team, who will ensure that your requirements are met.

## **Chapter Outline**

Chapter 1 mainly introduces the statistical scope of the report, market division standards, and market research methods.

Chapter 2 is an executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the Glycerol Monolaurate (GML) Market and its likely evolution in the short to mid-term, and long term.

Chapter 3 makes a detailed analysis of the market's competitive landscape of the market and provides the market share, capacity, output, price, latest development plan, merger, and acquisition information of the main manufacturers in the market.

Chapter 4 is the analysis of the whole market industrial chain, including the upstream and downstream of the industry, as well as Porter's five forces analysis.

Chapter 5 introduces the latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 6 provides the analysis of various market segments according to product types, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 7 provides the analysis of various market segments according to application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 8 provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and capacity of each country in the world.

Chapter 9 shares the main producing countries of Glycerol Monolaurate (GML), their output value, profit level, regional supply, production capacity layout, etc. from the

supply side.

Chapter 10 introduces the basic situation of the main companies in the market in detail, including product sales revenue, sales volume, price, gross profit margin, market share, product introduction, recent development, etc.

Chapter 11 provides a quantitative analysis of the market size and development potential of each region in the next five years.

Chapter 12 provides a quantitative analysis of the market size and development potential of each market segment in the next five years.

Chapter 13 is the main points and conclusions of the report.

### **Key Reasons to Buy this Report:**

Access to date statistics compiled by our researchers. These provide you with historical and forecast data, which is analyzed to tell you why your market is set to change

This enables you to anticipate market changes to remain ahead of your competitors

You will be able to copy data from the Excel spreadsheet straight into your marketing plans, business presentations, or other strategic documents

The concise analysis, clear graph, and table format will enable you to pinpoint the information you require quickly

Provision of market value data for each segment and sub-segment

Indicates the region and segment that is expected to witness the fastest growth as well as to dominate the market

Analysis by geography highlighting the consumption of the product/service in the region as well as indicating the factors that are affecting the market within each region

Competitive landscape which incorporates the market ranking of the major players, along with new service/product launches, partnerships, business expansions, and acquisitions in the past five years of companies profiled

Extensive company profiles comprising of company overview, company insights, product benchmarking, and SWOT analysis for the major market players

The current as well as the future market outlook of the industry concerning recent developments which involve growth opportunities and drivers as well as challenges and restraints of both emerging as well as developed regions

Includes in-depth analysis of the market from various perspectives through Porter's five forces analysis

Provides insight into the market through Value Chain

Market dynamics scenario, along with growth opportunities of the market in the years to come

6-month post-sales analyst support

### **Customization of the Report**

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