

Global Glycerin Market Research Report 2024(Status and Outlook)

<https://marketpublishers.com/r/G86801A192A6EN.html>

Date: December 2024

Pages: 144

Price: US\$ 2,800.00 (Single User License)

ID: G86801A192A6EN

Abstracts

Report Overview

Glycerin, also known as glycerol, is a colorless, odorless, and viscous liquid that is widely used in various industries such as pharmaceuticals, food and beverages, personal care, and chemicals. It is a versatile compound with key characteristics including its humectant properties, solubility in water, and ability to attract and retain moisture. Glycerin is positioned as a crucial ingredient in products like skincare lotions, pharmaceutical formulations, food sweeteners, and industrial applications.

The current market size of the global glycerin market in 2023 is estimated at approximately USD 2.5 billion. The market is projected to grow at a Compound Annual Growth Rate (CAGR) of 4.5% from 2024 to 2032. Key growth drivers for the glycerin market include the increasing demand for natural and organic personal care products, the rising consumption of convenience foods, the expanding pharmaceutical industry, and the growing applications in the chemical industry.

One of the prominent trends in the glycerin market is the rising preference for natural and sustainable products. Consumers are increasingly seeking products with natural ingredients, driving the demand for glycerin derived from plant sources such as vegetable oils. This trend is evident in the personal care industry, where natural and organic skincare products are gaining popularity. Companies are also focusing on sustainable sourcing and production practices to meet consumer preferences.

Another trend shaping the glycerin market is the growing application in the pharmaceutical sector. Glycerin is widely used in pharmaceutical formulations due to its non-toxic nature and solubility in water. With the increasing prevalence of lifestyle

diseases and the aging population, the demand for pharmaceutical products containing glycerin is on the rise. Additionally, glycerin's role as a sweetening agent in cough syrups and liquid medications further boosts its demand in the pharmaceutical industry.

Furthermore, the food and beverage industry is witnessing a surge in the use of glycerin as a food additive and sweetener. Glycerin's ability to retain moisture and enhance texture makes it a preferred ingredient in various food products such as confectionery, baked goods, and dairy products. As consumers become more health-conscious and demand clean-label products, the food industry is exploring glycerin as a natural alternative to traditional sweeteners.

In terms of regional market distribution, leading markets for glycerin include North America, Europe, and Asia Pacific. North America dominates the market due to the presence of key players, technological advancements, and a well-established personal care industry. Europe follows closely, driven by stringent regulations promoting the use of natural ingredients in products. Asia Pacific is poised for significant growth attributed to the expanding pharmaceutical and food industries in countries like China and India.

Despite the positive outlook, the glycerin market faces challenges such as price volatility of raw materials, regulatory constraints related to purity standards, and competition from synthetic substitutes. Companies operating in the glycerin market need to focus on sustainable sourcing practices, product innovation, and compliance with regulatory standards to maintain a competitive edge and capitalize on the growing demand for glycerin across various industries.

This report provides a deep insight into the global Glycerin market covering all its essential aspects. This ranges from a macro overview of the market to micro details of the market size, competitive landscape, development trend, niche market, key market drivers and challenges, SWOT analysis, value chain analysis, etc.

The analysis helps the reader to shape the competition within the industries and strategies for the competitive environment to enhance the potential profit. Furthermore, it provides a simple framework for evaluating and accessing the position of the business organization. The report structure also focuses on the competitive landscape of the Global Glycerin Market, this report introduces in detail the market share, market performance, product situation, operation situation, etc. of the main players, which helps the readers in the industry to identify the main competitors and deeply understand the competition pattern of the market.

In a word, this report is a must-read for industry players, investors, researchers, consultants, business strategists, and all those who have any kind of stake or are planning to foray into the Glycerin market in any manner.

Global Glycerin Market: Market Segmentation Analysis

The research report includes specific segments by region (country), manufacturers, Type, and Application. Market segmentation creates subsets of a market based on product type, end-user or application, Geographic, and other factors. By understanding the market segments, the decision-maker can leverage this targeting in the product, sales, and marketing strategies. Market segments can power your product development cycles by informing how you create product offerings for different segments.

Key Company

P&G Chemicals

Emery Oleochemicals

Cargill

Archer Daniels Midland

Vantage Oleochemicals

VVF

PMC Biogenix

Twin Rivers Technologies

LDCAI

Peter Cremer North America

Owensboro Grain

Market Segmentation (by Type)

Technical Grade Glycerin

USP Grade Glycerin

Market Segmentation (by Application)

Food and Beverages

Pharmaceutical

Cosmetics

Industrial Uses

Others

Geographic Segmentation

North America (USA, Canada, Mexico)

Europe (Germany, UK, France, Russia, Italy, Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Rest of Asia-Pacific)

South America (Brazil, Argentina, Columbia, Rest of South America)

The Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria, South Africa, Rest of MEA)

Key Benefits of This Market Research:

Industry drivers, restraints, and opportunities covered in the study

Neutral perspective on the market performance

Recent industry trends and developments

Competitive landscape & strategies of key players

Potential & niche segments and regions exhibiting promising growth covered

Historical, current, and projected market size, in terms of value

In-depth analysis of the Glycerin Market

Overview of the regional outlook of the Glycerin Market:

Key Reasons to Buy this Report:

Access to date statistics compiled by our researchers. These provide you with historical and forecast data, which is analyzed to tell you why your market is set to change

This enables you to anticipate market changes to remain ahead of your competitors

You will be able to copy data from the Excel spreadsheet straight into your marketing plans, business presentations, or other strategic documents

The concise analysis, clear graph, and table format will enable you to pinpoint the information you require quickly

Provision of market value (USD Billion) data for each segment and sub-segment

Indicates the region and segment that is expected to witness the fastest growth as well as to dominate the market

Analysis by geography highlighting the consumption of the product/service in the region as well as indicating the factors that are affecting the market within each region

Competitive landscape which incorporates the market ranking of the major players, along with new service/product launches, partnerships, business expansions, and acquisitions in the past five years of companies profiled

Extensive company profiles comprising of company overview, company insights, product benchmarking, and SWOT analysis for the major market players

The current as well as the future market outlook of the industry concerning recent developments which involve growth opportunities and drivers as well as challenges and restraints of both emerging as well as developed regions

Includes in-depth analysis of the market from various perspectives through Porter's five forces analysis

Provides insight into the market through Value Chain

Market dynamics scenario, along with growth opportunities of the market in the years to come

6-month post-sales analyst support

Customization of the Report

In case of any queries or customization requirements, please connect with our sales team, who will ensure that your requirements are met.

Chapter Outline

Chapter 1 mainly introduces the statistical scope of the report, market division standards, and market research methods.

Chapter 2 is an executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the Glycerin Market and its likely evolution in the short to mid-term, and long term.

Chapter 3 makes a detailed analysis of the market's competitive landscape of the market and provides the market share, capacity, output, price, latest development plan, merger, and acquisition information of the main manufacturers in the market.

Chapter 4 is the analysis of the whole market industrial chain, including the upstream

and downstream of the industry, as well as Porter's five forces analysis.

Chapter 5 introduces the latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 6 provides the analysis of various market segments according to product types, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 7 provides the analysis of various market segments according to application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 8 provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and capacity of each country in the world.

Chapter 9 introduces the basic situation of the main companies in the market in detail, including product sales revenue, sales volume, price, gross profit margin, market share, product introduction, recent development, etc.

Chapter 10 provides a quantitative analysis of the market size and development potential of each region in the next five years.

Chapter 11 provides a quantitative analysis of the market size and development potential of each market segment (product type and application) in the next five years.

Chapter 12 is the main points and conclusions of the report.

Contents

1 RESEARCH METHODOLOGY AND STATISTICAL SCOPE

1.1 Market Definition and Statistical Scope of Glycerin

1.2 Key Market Segments

1.2.1 Glycerin Segment by Type

1.2.2 Glycerin Segment by Application

1.3 Methodology & Sources of Information

1.3.1 Research Methodology

1.3.2 Research Process

1.3.3 Market Breakdown and Data Triangulation

1.3.4 Base Year

1.3.5 Report Assumptions & Caveats

2 GLYCERIN MARKET OVERVIEW

2.1 Global Market Overview

2.1.1 Global Glycerin Market Size (M USD) Estimates and Forecasts (2019-2032)

2.1.2 Global Glycerin Sales Estimates and Forecasts (2019-2032)

2.2 Market Segment Executive Summary

2.3 Global Market Size by Region

2.4 Macroeconomic Analysis

3 GLYCERIN MARKET COMPETITIVE LANDSCAPE

3.1 Global Glycerin Sales by Manufacturers (2019-2024)

3.2 Global Glycerin Revenue Market Share by Manufacturers (2019-2024)

3.3 Glycerin Market Share by Company Type (Tier 1, Tier 2, and Tier 3)

3.4 Global Glycerin Average Price by Manufacturers (2019-2024)

3.5 Manufacturers Glycerin Sales Sites, Area Served, Product Type

3.6 Glycerin Market Competitive Situation and Trends

3.6.1 Glycerin Market Concentration Rate

3.6.2 Global 5 and 10 Largest Glycerin Players Market Share by Revenue

3.6.3 Mergers & Acquisitions, Expansion

4 GLYCERIN INDUSTRY CHAIN ANALYSIS

4.1 Glycerin Industry Chain Analysis

4.2 Market Overview of Key Raw Materials

4.3 Midstream Market Analysis

4.4 Downstream Customer Analysis

5 THE DEVELOPMENT AND DYNAMICS OF GLYCERIN MARKET

5.1 Key Development Trends

5.2 Driving Factors

5.3 Market Challenges

5.4 Market Restraints

5.5 Industry News

5.5.1 New Product Developments

5.5.2 Mergers & Acquisitions

5.5.3 Expansions

5.5.4 Collaboration/Supply Contracts

5.6 Industry Policies

6 GLYCERIN MARKET SEGMENTATION BY TYPE

6.1 Evaluation Matrix of Segment Market Development Potential (Type)

6.2 Global Glycerin Sales Market Share by Type (2019-2024)

6.3 Global Glycerin Market Size Market Share by Type (2019-2024)

6.4 Global Glycerin Price by Type (2019-2024)

7 GLYCERIN MARKET SEGMENTATION BY APPLICATION

7.1 Evaluation Matrix of Segment Market Development Potential (Application)

7.2 Global Glycerin Market Sales by Application (2019-2024)

7.3 Global Glycerin Market Size (M USD) by Application (2019-2024)

7.4 Global Glycerin Sales Growth Rate by Application (2019-2024)

8 GLYCERIN MARKET SALES BY REGION

8.1 Global Glycerin Sales by Region

8.1.1 Global Glycerin Sales by Region

8.1.2 Global Glycerin Sales Market Share by Region

8.2 Global Glycerin Market Size by Region

8.2.1 Global Glycerin Market Size by Region

8.2.2 Global Glycerin Market Size Market Share by Region

8.3 North America

8.3.1 North America Glycerin Sales by Country

8.3.2 North America Glycerin Market Size by Country

8.3.3 U.S. Market Overview

8.3.4 Canada Market Overview

8.3.5 Mexico Market Overview

8.4 Europe

8.4.1 Europe Glycerin Sales by Country

8.4.2 Europe Glycerin Market Size by Country

8.4.3 Germany Market Overview

8.4.4 France Market Overview

8.4.5 U.K. Market Overview

8.4.6 Italy Market Overview

8.4.7 Russia Market Overview

8.5 Asia Pacific

8.5.1 Asia Pacific Glycerin Sales by Region

8.5.2 China

8.5.3 Japan

8.5.4 South Korea

8.5.5 India

8.5.6 Southeast Asia

8.6 Asia Pacific

8.6.1 Asia Pacific Glycerin Market Size by Region

8.6.2 Asia Pacific Glycerin Market Size by Region

8.6.3 China

8.6.4 Japan

8.6.5 South Korea

8.6.6 India

8.6.7 Southeast Asia

8.7 South America

8.7.1 South America Glycerin Sales by Country

8.7.2 South America Glycerin Market Size by Country

8.7.3 Brazil

8.7.4 Argentina

8.7.5 Columbia

8.8 Middle East and Africa

8.8.1 Middle East and Africa Glycerin Sales by Region

8.8.2 Middle East and Africa Glycerin Market Size by Region

8.8.3 Saudi Arabia

- 8.8.4 UAE
- 8.8.5 Egypt
- 8.8.6 Nigeria
- 8.8.7 South Africa

9 GLYCERIN MARKET PRODUCTION BY REGION

- 9.1 Global Production of Glycerin by Region (2019-2024)
- 9.2 Global Glycerin Revenue Market Share by Region (2019-2024)
- 9.3 Global Glycerin Production, Revenue, Price and Gross Margin (2019-2024)
- 9.4 North America Glycerin Production
 - 9.4.1 North America Glycerin Production Growth Rate (2019-2024)
 - 9.4.2 North America Glycerin Production, Revenue, Price and Gross Margin (2019-2024)
- 9.5 Europe Glycerin Production
 - 9.5.1 Europe Glycerin Production Growth Rate (2019-2024)
 - 9.5.2 Europe Glycerin Production, Revenue, Price and Gross Margin (2019-2024)
- 9.6 Japan Glycerin Production (2019-2024)
 - 9.6.1 Japan Glycerin Production Growth Rate (2019-2024)
 - 9.6.2 Japan Glycerin Production, Revenue, Price and Gross Margin (2019-2024)
- 9.7 China Glycerin Production (2019-2024)
 - 9.7.1 China Glycerin Production Growth Rate (2019-2024)
 - 9.7.2 China Glycerin Production, Revenue, Price and Gross Margin (2019-2024)

10 KEY COMPANIES PROFILE

- 10.1 PandG Chemicals
 - 10.1.1 PandG Chemicals Glycerin Basic Information
 - 10.1.2 PandG Chemicals Glycerin Product Overview
 - 10.1.3 PandG Chemicals Glycerin Product Market Performance
 - 10.1.4 PandG Chemicals Business Overview
 - 10.1.5 PandG Chemicals Glycerin SWOT Analysis
 - 10.1.6 PandG Chemicals Recent Developments
- 10.2 Emery Oleochemicals
 - 10.2.1 Emery Oleochemicals Glycerin Basic Information
 - 10.2.2 Emery Oleochemicals Glycerin Product Overview
 - 10.2.3 Emery Oleochemicals Glycerin Product Market Performance
 - 10.2.4 Emery Oleochemicals Business Overview
 - 10.2.5 Emery Oleochemicals Glycerin SWOT Analysis

- 10.2.6 Emery Oleochemicals Recent Developments
- 10.3 Cargill
 - 10.3.1 Cargill Glycerin Basic Information
 - 10.3.2 Cargill Glycerin Product Overview
 - 10.3.3 Cargill Glycerin Product Market Performance
 - 10.3.4 Cargill Glycerin SWOT Analysis
 - 10.3.5 Cargill Business Overview
 - 10.3.6 Cargill Recent Developments
- 10.4 Archer Daniels Midland
 - 10.4.1 Archer Daniels Midland Glycerin Basic Information
 - 10.4.2 Archer Daniels Midland Glycerin Product Overview
 - 10.4.3 Archer Daniels Midland Glycerin Product Market Performance
 - 10.4.4 Archer Daniels Midland Business Overview
 - 10.4.5 Archer Daniels Midland Recent Developments
- 10.5 Vantage Oleochemicals
 - 10.5.1 Vantage Oleochemicals Glycerin Basic Information
 - 10.5.2 Vantage Oleochemicals Glycerin Product Overview
 - 10.5.3 Vantage Oleochemicals Glycerin Product Market Performance
 - 10.5.4 Vantage Oleochemicals Business Overview
 - 10.5.5 Vantage Oleochemicals Recent Developments
- 10.6 VVF
 - 10.6.1 VVF Glycerin Basic Information
 - 10.6.2 VVF Glycerin Product Overview
 - 10.6.3 VVF Glycerin Product Market Performance
 - 10.6.4 VVF Business Overview
 - 10.6.5 VVF Recent Developments
- 10.7 PMC Biogenix
 - 10.7.1 PMC Biogenix Glycerin Basic Information
 - 10.7.2 PMC Biogenix Glycerin Product Overview
 - 10.7.3 PMC Biogenix Glycerin Product Market Performance
 - 10.7.4 PMC Biogenix Business Overview
 - 10.7.5 PMC Biogenix Recent Developments
- 10.8 Twin Rivers Technologies
 - 10.8.1 Twin Rivers Technologies Glycerin Basic Information
 - 10.8.2 Twin Rivers Technologies Glycerin Product Overview
 - 10.8.3 Twin Rivers Technologies Glycerin Product Market Performance
 - 10.8.4 Twin Rivers Technologies Business Overview
 - 10.8.5 Twin Rivers Technologies Recent Developments
- 10.9 LDCAI

- 10.9.1 LDCAI Glycerin Basic Information
- 10.9.2 LDCAI Glycerin Product Overview
- 10.9.3 LDCAI Glycerin Product Market Performance
- 10.9.4 LDCAI Business Overview
- 10.9.5 LDCAI Recent Developments
- 10.10 Peter Cremer North America
 - 10.10.1 Peter Cremer North America Glycerin Basic Information
 - 10.10.2 Peter Cremer North America Glycerin Product Overview
 - 10.10.3 Peter Cremer North America Glycerin Product Market Performance
 - 10.10.4 Peter Cremer North America Business Overview
 - 10.10.5 Peter Cremer North America Recent Developments
- 10.11 Owensboro Grain
 - 10.11.1 Owensboro Grain Glycerin Basic Information
 - 10.11.2 Owensboro Grain Glycerin Product Overview
 - 10.11.3 Owensboro Grain Glycerin Product Market Performance
 - 10.11.4 Owensboro Grain Business Overview
 - 10.11.5 Owensboro Grain Recent Developments

11 GLYCERIN MARKET FORECAST BY REGION

- 11.1 Global Glycerin Market Size Forecast
- 11.2 Global Glycerin Market Forecast by Region
 - 11.2.1 North America Market Size Forecast by Country
 - 11.2.2 Europe Glycerin Market Size Forecast by Country
 - 11.2.3 Asia Pacific Glycerin Market Size Forecast by Region
 - 11.2.4 South America Glycerin Market Size Forecast by Country
 - 11.2.5 Middle East and Africa Forecasted Sales of Glycerin by Country

12 FORECAST MARKET BY TYPE AND BY APPLICATION (2025-2032)

- 12.1 Global Glycerin Market Forecast by Type (2025-2032)
 - 12.1.1 Global Forecasted Sales of Glycerin by Type (2025-2032)
 - 12.1.2 Global Glycerin Market Size Forecast by Type (2025-2032)
 - 12.1.3 Global Forecasted Price of Glycerin by Type (2025-2032)
- 12.2 Global Glycerin Market Forecast by Application (2025-2032)
 - 12.2.1 Global Glycerin Sales (K MT) Forecast by Application
 - 12.2.2 Global Glycerin Market Size (M USD) Forecast by Application (2025-2032)

13 CONCLUSION AND KEY FINDINGS

I would like to order

Product name: Global Glycerin Market Research Report 2024(Status and Outlook)

Product link: <https://marketpublishers.com/r/G86801A192A6EN.html>

Price: US\$ 2,800.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/G86801A192A6EN.html>