

Global Glucose-based Peritoneal Dialysis Solution Market Research Report 2026(Status and Outlook)

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Abstracts

The 2025 U.S. tariff policies introduce profound uncertainty into the global economic landscape. This report critically examines the implications of recent tariff adjustments and international strategic countermeasures on Glucose-based Peritoneal Dialysis Solution competitive dynamics, regional economic interdependencies, and supply chain reconfigurations. Glucose-based peritoneal dialysis solution is a commonly used formulation in peritoneal dialysis, primarily containing varying concentrations of glucose. It is infused into the patient's peritoneal cavity via a catheter. Using the peritoneum as a semipermeable membrane, this solution effectively removes excess fluid and metabolic waste from the body while providing a source of energy. This type of dialysis solution is suitable for both Continuous Ambulatory Peritoneal Dialysis (CAPD) and Automated Peritoneal Dialysis (APD). In 2024, the global sales volume of glucose-based peritoneal dialysis solutions is estimated at 72.3 million units, with an average price of USD 6.1 per unit.

1. Regional Market Landscape In 2024, North America accounts for around 34% of the global market, with the United States and Canada as the major countries, benefiting from comprehensive healthcare coverage and widespread home dialysis adoption. The Asia-Pacific region accounts for approximately 38%, with China, Japan, and India as key countries, driven by supportive policies and strong local manufacturing capabilities. Europe holds roughly 27% of the market, mainly Germany, France, and Italy, supported by mature healthcare systems. The Middle East and Africa represent about 9%, constrained by limited infrastructure and training resources.

2. Manufacturers and Industry Chain Analysis Upstream mainly includes raw material suppliers providing key chemicals such as glucose, amino acids, and icodextrin, as well as manufacturers of equipment for dialysis solution preparation and packaging. The midstream is dominated by Baxter, Fresenius Medical Care, and Terumo, collectively accounting for approximately 87% of the market, with Baxter holding around 69%. Downstream distribution channels include hospitals, dialysis centers, and home care services, with

end-users primarily being end-stage renal disease patients opting for peritoneal dialysis.

3. Technology Trends and Innovations Key technological trends include: 1) Automated Peritoneal Dialysis (APD) systems that automatically exchange dialysis fluid overnight, enhancing patient quality of life; 2) Smart monitoring and telemedicine solutions enabling real-time monitoring and data analysis during dialysis; 3) New dialysis fluid formulations with low glucose, low calcium, and low sodium to reduce side effects; 4) Portable dialysis devices allowing patients to perform dialysis at home or while traveling.

4. Policy Support and Challenges Policy support includes healthcare coverage for peritoneal dialysis fluids and equipment in the United States and Canada, public healthcare policies in China and India encouraging peritoneal dialysis to reduce hospital burden, and patient education and training programs in EU countries. Challenges include limited professional training resources affecting treatment outcomes, risks of peritonitis and catheter-related infections, potential supply chain disruptions impacting dialysis fluid availability, and variations in healthcare policies across countries limiting dialysis adoption.

The global Glucose-based Peritoneal Dialysis Solution market size was estimated at USD 442.0 million in 2025 and is projected to grow at a compound annual growth rate (CAGR) of 5.10% during the forecast period.

This report offers a comprehensive and in-depth analysis of the global Glucose-based Peritoneal Dialysis Solution market, covering all critical facets from a broad macroeconomic overview to detailed micro-level insights. It examines market size, competitive landscape, emerging development trends, niche segments, key drivers and challenges, as well as conducts SWOT and value chain analyses.

The insights provided enable readers to understand the competitive dynamics within the industry and formulate effective strategies to enhance profitability and market positioning. Additionally, the report presents a clear framework for evaluating the current status and future outlook of business organizations operating in this sector.

A significant focus of this report lies in the competitive landscape of the global Glucose-based Peritoneal Dialysis Solution market. It offers detailed profiles of major players, including their market shares, performance metrics, product portfolios, and operational status. This enables stakeholders to identify leading competitors and gain a nuanced understanding of market rivalry and structure.

In summary, this report serves as an essential resource for industry participants, investors, researchers, consultants, and business strategists, as well as anyone

planning to enter or expand their presence in the Glucose-based Peritoneal Dialysis Solution market.

Global Glucose-based Peritoneal Dialysis Solution Market: Market Segmentation Analysis

This research report provides a detailed segmentation of the market by region (country), key manufacturers, product type, and application. Market segmentation divides the overall market into distinct subsets based on factors such as product categories, end-user industries, geographic locations, and other relevant criteria.

A clear understanding of these market segments enables decision-makers to tailor their product development, sales, and marketing strategies more effectively to meet the unique needs of each segment. Leveraging market segmentation insights can significantly enhance targeted approaches, optimize resource allocation, and accelerate product innovation cycles by aligning offerings with the specific demands of diverse customer groups.

Key Company

Baxter
Fresenius
B. Braun
WEGO
Huaren Pharmaceutical
CR Double-Crane
Qingshan Likang
SSY Group
Wuhu Daorun Pharmaceuticals
Pharmasyntez Group

Market Segmentation (by Type)

Containing 1.5% Glucose
Containing 2.5% Glucose
Containing 4.25% Glucose

Market Segmentation (by Application)

Hospital
Clinic
Dialysis Center

Geographic Segmentation

North America (USA, Canada, Mexico)

Europe (Germany, UK, France, Russia, Italy, Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Rest of Asia-Pacific)

South America (Brazil, Argentina, Columbia, Rest of South America)

The Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria, South Africa, Rest of MEA)

Key Benefits of This Market Research:

Industry drivers, restraints, and opportunities covered in the study
Neutral perspective on the market performance
Recent industry trends and developments
Competitive landscape & strategies of key players
Potential & niche segments and regions exhibiting promising growth covered
Historical, current, and projected market size, in terms of value
In-depth analysis of the Glucose-based Peritoneal Dialysis Solution Market
Overview of the regional outlook of the Glucose-based Peritoneal Dialysis Solution Market:

Customization of the Report

In case of any queries or customization requirements, please connect with our sales team, who will ensure that your requirements are met.

Chapter Outline

Chapter 1 mainly introduces the statistical scope of the report, market division

standards, and market research methods.

Chapter 2 is an executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the Glucose-based Peritoneal Dialysis Solution Market and its likely evolution in the short to mid-term, and long term.

Chapter 3 makes a detailed analysis of the market's competitive landscape of the market and provides the market share, capacity, output, price, latest development plan, merger, and acquisition information of the main manufacturers in the market.

Chapter 4 is the analysis of the whole market industrial chain, including the upstream and downstream of the industry, as well as Porter's five forces analysis.

Chapter 5 introduces the latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 6 provides the analysis of various market segments according to product types, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 7 provides the analysis of various market segments according to application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 8 provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and capacity of each country in the world.

Chapter 9 shares the main producing countries of Glucose-based Peritoneal Dialysis Solution, their output value, profit level, regional supply, production capacity layout, etc. from the supply side.

Chapter 10 introduces the basic situation of the main companies in the market in detail, including product sales revenue, sales volume, price, gross profit margin, market share, product introduction, recent development, etc.

Chapter 11 provides a quantitative analysis of the market size and development potential of each region in the next five years.

Chapter 12 provides a quantitative analysis of the market size and development potential of each market segment in the next five years.

Chapter 13 is the main points and conclusions of the report.

Key Reasons to Buy this Report:

Access to date statistics compiled by our researchers. These provide you with historical and forecast data, which is analyzed to tell you why your market is set to change

This enables you to anticipate market changes to remain ahead of your competitors

You will be able to copy data from the Excel spreadsheet straight into your marketing plans, business presentations, or other strategic documents

The concise analysis, clear graph, and table format will enable you to pinpoint the information you require quickly

Provision of market value data for each segment and sub-segment

Indicates the region and segment that is expected to witness the fastest growth as well as to dominate the market

Analysis by geography highlighting the consumption of the product/service in the region as well as indicating the factors that are affecting the market within each region

Competitive landscape which incorporates the market ranking of the major players, along with new service/product launches, partnerships, business expansions, and acquisitions in the past five years of companies profiled

Extensive company profiles comprising of company overview, company insights, product benchmarking, and SWOT analysis for the major market players

The current as well as the future market outlook of the industry concerning recent developments which involve growth opportunities and drivers as well as challenges and restraints of both emerging as well as developed regions

Includes in-depth analysis of the market from various perspectives through Porter's five forces analysis

Provides insight into the market through Value Chain

Market dynamics scenario, along with growth opportunities of the market in the years to come

6-month post-sales analyst support

Customization of the Report

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Contents

1 RESEARCH METHODOLOGY AND STATISTICAL SCOPE

- 1.1 Market Definition and Statistical Scope of Glucose-based Peritoneal Dialysis Solution
- 1.2 Key Market Segments
 - 1.2.1 Glucose-based Peritoneal Dialysis Solution Segment by Type
 - 1.2.2 Glucose-based Peritoneal Dialysis Solution Segment by Application
- 1.3 Methodology & Sources of Information
 - 1.3.1 Research Methodology
 - 1.3.2 Research Process
 - 1.3.3 Market Breakdown and Data Triangulation
 - 1.3.4 Base Year
 - 1.3.5 Report Assumptions & Caveats

2 GLUCOSE-BASED PERITONEAL DIALYSIS SOLUTION MARKET OVERVIEW

- 2.1 Global Market Overview
 - 2.1.1 Global Glucose-based Peritoneal Dialysis Solution Market Size (M USD) Estimates and Forecasts (2020-2035)
 - 2.1.2 Global Glucose-based Peritoneal Dialysis Solution Sales Estimates and Forecasts (2020-2035)
- 2.2 Market Segment Executive Summary
- 2.3 Global Market Size by Region

3 GLUCOSE-BASED PERITONEAL DIALYSIS SOLUTION MARKET COMPETITIVE LANDSCAPE

- 3.1 Company Assessment Quadrant
- 3.2 Global Glucose-based Peritoneal Dialysis Solution Product Life Cycle
- 3.3 Global Glucose-based Peritoneal Dialysis Solution Sales by Manufacturers (2020-2025)
- 3.4 Global Glucose-based Peritoneal Dialysis Solution Revenue Market Share by Manufacturers (2020-2025)
- 3.5 Glucose-based Peritoneal Dialysis Solution Market Share by Company Type (Tier 1, Tier 2, and Tier 3)
- 3.6 Global Glucose-based Peritoneal Dialysis Solution Average Price by Manufacturers (2020-2025)

- 3.7 Manufacturers? Manufacturing Sites, Areas Served, and Product Types
- 3.8 Glucose-based Peritoneal Dialysis Solution Market Competitive Situation and Trends
 - 3.8.1 Glucose-based Peritoneal Dialysis Solution Market Concentration Rate
 - 3.8.2 Global 5 and 10 Largest Glucose-based Peritoneal Dialysis Solution Players
- Market Share by Revenue
 - 3.8.3 Mergers & Acquisitions, Expansion

4 GLUCOSE-BASED PERITONEAL DIALYSIS SOLUTION INDUSTRY CHAIN ANALYSIS

- 4.1 Glucose-based Peritoneal Dialysis Solution Industry Chain Analysis
- 4.2 Market Overview of Key Raw Materials
- 4.3 Midstream Market Analysis
- 4.4 Downstream Customer Analysis

5 THE DEVELOPMENT AND DYNAMICS OF GLUCOSE-BASED PERITONEAL DIALYSIS SOLUTION MARKET

- 5.1 Key Development Trends
- 5.2 Driving Factors
- 5.3 Market Challenges
- 5.4 Industry News
 - 5.4.1 New Product Developments
 - 5.4.2 Mergers & Acquisitions
 - 5.4.3 Expansions
 - 5.4.4 Collaboration/Supply Contracts
- 5.5 PEST Analysis
 - 5.5.1 Industry Policies Analysis
 - 5.5.2 Economic Environment Analysis
 - 5.5.3 Social Environment Analysis
 - 5.5.4 Technological Environment Analysis
- 5.6 Global Glucose-based Peritoneal Dialysis Solution Market Porter's Five Forces Analysis
 - 5.6.1 Global Trade Frictions
 - 5.6.2 U.S. Tariff Policy ? April 2025
 - 5.6.3 Global Trade Frictions and Their Impacts to Glucose-based Peritoneal Dialysis Solution Market
- 5.7 ESG Ratings of Leading Companies

6 GLUCOSE-BASED PERITONEAL DIALYSIS SOLUTION MARKET SEGMENTATION BY TYPE

- 6.1 Evaluation Matrix of Segment Market Development Potential (Type)
- 6.2 Global Glucose-based Peritoneal Dialysis Solution Sales Market Share by Type (2020-2025)
- 6.3 Global Glucose-based Peritoneal Dialysis Solution Market Size by Type (2020-2025)
- 6.4 Global Glucose-based Peritoneal Dialysis Solution Price by Type (2020-2025)

7 GLUCOSE-BASED PERITONEAL DIALYSIS SOLUTION MARKET SEGMENTATION BY APPLICATION

- 7.1 Evaluation Matrix of Segment Market Development Potential (Application)
- 7.2 Global Glucose-based Peritoneal Dialysis Solution Market Sales by Application (2020-2025)
- 7.3 Global Glucose-based Peritoneal Dialysis Solution Market Size (M USD) by Application (2020-2025)
- 7.4 Global Glucose-based Peritoneal Dialysis Solution Sales Growth Rate by Application (2020-2025)

8 GLUCOSE-BASED PERITONEAL DIALYSIS SOLUTION MARKET SALES BY REGION

- 8.1 Global Glucose-based Peritoneal Dialysis Solution Sales by Region
 - 8.1.1 Global Glucose-based Peritoneal Dialysis Solution Sales by Region
 - 8.1.2 Global Glucose-based Peritoneal Dialysis Solution Sales Market Share by Region
- 8.2 Global Glucose-based Peritoneal Dialysis Solution Market Size by Region
 - 8.2.1 Global Glucose-based Peritoneal Dialysis Solution Market Size by Region
 - 8.2.2 Global Glucose-based Peritoneal Dialysis Solution Market Size by Region
- 8.3 North America
 - 8.3.1 North America Glucose-based Peritoneal Dialysis Solution Sales by Country
 - 8.3.2 North America Glucose-based Peritoneal Dialysis Solution Market Size by Country
 - 8.3.3 U.S. Market Overview
 - 8.3.4 Canada Market Overview
 - 8.3.5 Mexico Market Overview

8.4 Europe

- 8.4.1 Europe Glucose-based Peritoneal Dialysis Solution Sales by Country
- 8.4.2 Europe Glucose-based Peritoneal Dialysis Solution Market Size by Country
- 8.4.3 Germany Market Overview
- 8.4.4 France Market Overview
- 8.4.5 U.K. Market Overview
- 8.4.6 Italy Market Overview
- 8.4.7 Spain Market Overview

8.5 Asia Pacific

- 8.5.1 Asia Pacific Glucose-based Peritoneal Dialysis Solution Sales by Region
- 8.5.2 Asia Pacific Glucose-based Peritoneal Dialysis Solution Market Size by Region
- 8.5.3 China Market Overview
- 8.5.4 Japan Market Overview
- 8.5.5 South Korea Market Overview
- 8.5.6 India Market Overview
- 8.5.7 Southeast Asia Market Overview

8.6 South America

- 8.6.1 South America Glucose-based Peritoneal Dialysis Solution Sales by Country
- 8.6.2 South America Glucose-based Peritoneal Dialysis Solution Market Size by Country
- 8.6.3 Brazil Market Overview
- 8.6.4 Argentina Market Overview
- 8.6.5 Columbia Market Overview

8.7 Middle East and Africa

- 8.7.1 Middle East and Africa Glucose-based Peritoneal Dialysis Solution Sales by Region
- 8.7.2 Middle East and Africa Glucose-based Peritoneal Dialysis Solution Market Size by Region
- 8.7.3 Saudi Arabia Market Overview
- 8.7.4 UAE Market Overview
- 8.7.5 Egypt Market Overview
- 8.7.6 Nigeria Market Overview
- 8.7.7 South Africa Market Overview

9 GLUCOSE-BASED PERITONEAL DIALYSIS SOLUTION MARKET PRODUCTION BY REGION

9.1 Global Production of Glucose-based Peritoneal Dialysis Solution by Region(2020-2025)

9.2 Global Glucose-based Peritoneal Dialysis Solution Revenue Market Share by Region (2020-2025)

9.3 Global Glucose-based Peritoneal Dialysis Solution Production, Revenue, Price and Gross Margin (2020-2025)

9.4 North America Glucose-based Peritoneal Dialysis Solution Production

9.4.1 North America Glucose-based Peritoneal Dialysis Solution Production Growth Rate (2020-2025)

9.4.2 North America Glucose-based Peritoneal Dialysis Solution Production, Revenue, Price and Gross Margin (2020-2025)

9.5 Europe Glucose-based Peritoneal Dialysis Solution Production

9.5.1 Europe Glucose-based Peritoneal Dialysis Solution Production Growth Rate (2020-2025)

9.5.2 Europe Glucose-based Peritoneal Dialysis Solution Production, Revenue, Price and Gross Margin (2020-2025)

9.6 Japan Glucose-based Peritoneal Dialysis Solution Production (2020-2025)

9.6.1 Japan Glucose-based Peritoneal Dialysis Solution Production Growth Rate (2020-2025)

9.6.2 Japan Glucose-based Peritoneal Dialysis Solution Production, Revenue, Price and Gross Margin (2020-2025)

9.7 China Glucose-based Peritoneal Dialysis Solution Production (2020-2025)

9.7.1 China Glucose-based Peritoneal Dialysis Solution Production Growth Rate (2020-2025)

9.7.2 China Glucose-based Peritoneal Dialysis Solution Production, Revenue, Price and Gross Margin (2020-2025)

10 KEY COMPANIES PROFILE

10.1 Baxter

10.1.1 Baxter Basic Information

10.1.2 Baxter Glucose-based Peritoneal Dialysis Solution Product Overview

10.1.3 Baxter Glucose-based Peritoneal Dialysis Solution Product Market Performance

10.1.4 Baxter Business Overview

10.1.5 Baxter SWOT Analysis

10.1.6 Baxter Recent Developments

10.2 Fresenius

10.2.1 Fresenius Basic Information

10.2.2 Fresenius Glucose-based Peritoneal Dialysis Solution Product Overview

10.2.3 Fresenius Glucose-based Peritoneal Dialysis Solution Product Market Performance

- 10.2.4 Fresenius Business Overview
- 10.2.5 Fresenius SWOT Analysis
- 10.2.6 Fresenius Recent Developments
- 10.3 B. Braun
 - 10.3.1 B. Braun Basic Information
 - 10.3.2 B. Braun Glucose-based Peritoneal Dialysis Solution Product Overview
 - 10.3.3 B. Braun Glucose-based Peritoneal Dialysis Solution Product Market Performance
 - 10.3.4 B. Braun Business Overview
 - 10.3.5 B. Braun SWOT Analysis
 - 10.3.6 B. Braun Recent Developments
- 10.4 WEGO
 - 10.4.1 WEGO Basic Information
 - 10.4.2 WEGO Glucose-based Peritoneal Dialysis Solution Product Overview
 - 10.4.3 WEGO Glucose-based Peritoneal Dialysis Solution Product Market Performance
 - 10.4.4 WEGO Business Overview
 - 10.4.5 WEGO Recent Developments
- 10.5 Huaren Pharmaceutical
 - 10.5.1 Huaren Pharmaceutical Basic Information
 - 10.5.2 Huaren Pharmaceutical Glucose-based Peritoneal Dialysis Solution Product Overview
 - 10.5.3 Huaren Pharmaceutical Glucose-based Peritoneal Dialysis Solution Product Market Performance
 - 10.5.4 Huaren Pharmaceutical Business Overview
 - 10.5.5 Huaren Pharmaceutical Recent Developments
- 10.6 CR Double-Crane
 - 10.6.1 CR Double-Crane Basic Information
 - 10.6.2 CR Double-Crane Glucose-based Peritoneal Dialysis Solution Product Overview
 - 10.6.3 CR Double-Crane Glucose-based Peritoneal Dialysis Solution Product Market Performance
 - 10.6.4 CR Double-Crane Business Overview
 - 10.6.5 CR Double-Crane Recent Developments
- 10.7 Qingshan Likang
 - 10.7.1 Qingshan Likang Basic Information
 - 10.7.2 Qingshan Likang Glucose-based Peritoneal Dialysis Solution Product Overview
 - 10.7.3 Qingshan Likang Glucose-based Peritoneal Dialysis Solution Product Market Performance

- 10.7.4 Qingshan Likang Business Overview
- 10.7.5 Qingshan Likang Recent Developments
- 10.8 SSY Group
 - 10.8.1 SSY Group Basic Information
 - 10.8.2 SSY Group Glucose-based Peritoneal Dialysis Solution Product Overview
 - 10.8.3 SSY Group Glucose-based Peritoneal Dialysis Solution Product Market Performance
 - 10.8.4 SSY Group Business Overview
 - 10.8.5 SSY Group Recent Developments
- 10.9 Wuhu Daorun Pharmaceuticals
 - 10.9.1 Wuhu Daorun Pharmaceuticals Basic Information
 - 10.9.2 Wuhu Daorun Pharmaceuticals Glucose-based Peritoneal Dialysis Solution Product Overview
 - 10.9.3 Wuhu Daorun Pharmaceuticals Glucose-based Peritoneal Dialysis Solution Product Market Performance
 - 10.9.4 Wuhu Daorun Pharmaceuticals Business Overview
 - 10.9.5 Wuhu Daorun Pharmaceuticals Recent Developments
- 10.10 Pharmasyntez Group
 - 10.10.1 Pharmasyntez Group Basic Information
 - 10.10.2 Pharmasyntez Group Glucose-based Peritoneal Dialysis Solution Product Overview
 - 10.10.3 Pharmasyntez Group Glucose-based Peritoneal Dialysis Solution Product Market Performance
 - 10.10.4 Pharmasyntez Group Business Overview
 - 10.10.5 Pharmasyntez Group Recent Developments

11 GLUCOSE-BASED PERITONEAL DIALYSIS SOLUTION MARKET FORECAST BY REGION

- 11.1 Global Glucose-based Peritoneal Dialysis Solution Market Size Forecast
- 11.2 Global Glucose-based Peritoneal Dialysis Solution Market Forecast by Region
 - 11.2.1 North America Market Size Forecast by Country
 - 11.2.2 Europe Glucose-based Peritoneal Dialysis Solution Market Size Forecast by Country
 - 11.2.3 Asia Pacific Glucose-based Peritoneal Dialysis Solution Market Size Forecast by Region
 - 11.2.4 South America Glucose-based Peritoneal Dialysis Solution Market Size Forecast by Country
 - 11.2.5 Middle East and Africa Forecasted Sales of Glucose-based Peritoneal Dialysis

Solution by Country

12 FORECAST MARKET BY TYPE AND BY APPLICATION (2026-2035)

12.1 Global Glucose-based Peritoneal Dialysis Solution Market Forecast by Type (2026-2035)

12.1.1 Global Forecasted Sales of Glucose-based Peritoneal Dialysis Solution by Type (2026-2035)

12.1.2 Global Glucose-based Peritoneal Dialysis Solution Market Size Forecast by Type (2026-2035)

12.1.3 Global Forecasted Price of Glucose-based Peritoneal Dialysis Solution by Type (2026-2035)

12.2 Global Glucose-based Peritoneal Dialysis Solution Market Forecast by Application (2026-2035)

12.2.1 Global Glucose-based Peritoneal Dialysis Solution Sales (K Units) Forecast by Application

12.2.2 Global Glucose-based Peritoneal Dialysis Solution Market Size (M USD) Forecast by Application (2026-2035)

13 CONCLUSION AND KEY FINDINGS

List Of Tables

LIST OF TABLES

Table 1. Introduction of the Type

Table 2. Introduction of the Application

Table 3. Global Glucose-based Peritoneal Dialysis Solution Market Size by Type (M USD)

Table 4. Global Glucose-based Peritoneal Dialysis Solution Market Size by Application

Table 5. Glucose-based Peritoneal Dialysis Solution Market Size Comparison by Region (M USD)

Table 6. Global Glucose-based Peritoneal Dialysis Solution Sales (K Units) by Manufacturers (2020-2025)

Table 7. Global Glucose-based Peritoneal Dialysis Solution Sales Market Share by Manufacturers (2020-2025)

Table 8. Global Glucose-based Peritoneal Dialysis Solution Revenue (M USD) by Manufacturers (2020-2025)

Table 9. Global Glucose-based Peritoneal Dialysis Solution Revenue Share by Manufacturers (2020-2025)

Table 10. Company Type (Tier 1, Tier 2, and Tier 3) & (based on the Revenue in Glucose-based Peritoneal Dialysis Solution as of 2025)

Table 11. Global Market Glucose-based Peritoneal Dialysis Solution Average Price (USD/Unit) of Key Manufacturers (2020-2025)

Table 12. Manufacturers? Manufacturing Sites, Areas Served

Table 13. Manufacturers? Product Type

Table 14. Global Glucose-based Peritoneal Dialysis Solution Manufacturers Market Concentration Ratio (CR5 and HHI)

Table 15. Mergers & Acquisitions, Expansion Plans

Table 16. Market Overview of Key Raw Materials

Table 17. Midstream Market Analysis

Table 18. Downstream Customer Analysis

Table 19. Key Development Trends

Table 20. Driving Factors

Table 21. Glucose-based Peritoneal Dialysis Solution Market Challenges

Table 22. Goldman Sachs' forecast real GDP growth rate for 2025-2026

Table 23. S&P Global ' Forecast Real GDP Growth Rate For 2025-2027

Table 24. World Bank ' Forecast Real GDP Growth Rate For 2025-2026

Table 25. The Tariff Rates Imposed by the United States on Major Commodity Trading Countries

Table 26. Global Glucose-based Peritoneal Dialysis Solution Sales by Type (K Units)

Table 27. Global Glucose-based Peritoneal Dialysis Solution Market Size by Type (M USD)

Table 28. Global Glucose-based Peritoneal Dialysis Solution Sales (K Units) by Type (2020-2025)

Table 29. Global Glucose-based Peritoneal Dialysis Solution Sales Market Share by Type (2020-2025)

Table 30. Global Glucose-based Peritoneal Dialysis Solution Market Size (M USD) by Type (2020-2025)

Table 31. Global Glucose-based Peritoneal Dialysis Solution Market Share by Type (2020-2025)

Table 32. Global Glucose-based Peritoneal Dialysis Solution Price (USD/Unit) by Type (2020-2025)

Table 33. Global Glucose-based Peritoneal Dialysis Solution Sales (K Units) by Application

Table 34. Global Glucose-based Peritoneal Dialysis Solution Market Size by Application

Table 35. Global Glucose-based Peritoneal Dialysis Solution Sales by Application (2020-2025) & (K Units)

Table 36. Global Glucose-based Peritoneal Dialysis Solution Sales Market Share by Application (2020-2025)

Table 37. Global Glucose-based Peritoneal Dialysis Solution Market Size by Application (2020-2025) & (M USD)

Table 38. Global Glucose-based Peritoneal Dialysis Solution Market Share by Application (2020-2025)

Table 39. Global Glucose-based Peritoneal Dialysis Solution Sales Growth Rate by Application (2020-2025)

Table 40. Global Glucose-based Peritoneal Dialysis Solution Sales by Region (2020-2025) & (K Units)

Table 41. Global Glucose-based Peritoneal Dialysis Solution Sales Market Share by Region (2020-2025)

Table 42. Global Glucose-based Peritoneal Dialysis Solution Market Size by Region (2020-2025) & (M USD)

Table 43. Global Glucose-based Peritoneal Dialysis Solution Market Size by Region (2020-2025)

Table 44. North America Glucose-based Peritoneal Dialysis Solution Sales by Country (2020-2025) & (K Units)

Table 45. North America Glucose-based Peritoneal Dialysis Solution Market Size by Country (2020-2025) & (M USD)

Table 46. Europe Glucose-based Peritoneal Dialysis Solution Sales by Country

(2020-2025) & (K Units)

Table 47. Europe Glucose-based Peritoneal Dialysis Solution Market Size by Country (2020-2025) & (M USD)

Table 48. Asia Pacific Glucose-based Peritoneal Dialysis Solution Sales by Region (2020-2025) & (K Units)

Table 49. Asia Pacific Glucose-based Peritoneal Dialysis Solution Market Size by Region (2020-2025) & (M USD)

Table 50. South America Glucose-based Peritoneal Dialysis Solution Sales by Country (2020-2025) & (K Units)

Table 51. South America Glucose-based Peritoneal Dialysis Solution Market Size by Country (2020-2025) & (M USD)

Table 52. Middle East and Africa Glucose-based Peritoneal Dialysis Solution Sales by Region (2020-2025) & (K Units)

Table 53. Middle East and Africa Glucose-based Peritoneal Dialysis Solution Market Size by Region (2020-2025) & (M USD)

Table 54. Global Glucose-based Peritoneal Dialysis Solution Production (K Units) by Region(2020-2025)

Table 55. Global Glucose-based Peritoneal Dialysis Solution Revenue (US\$ Million) by Region (2020-2025)

Table 56. Global Glucose-based Peritoneal Dialysis Solution Revenue Market Share by Region (2020-2025)

Table 57. Global Glucose-based Peritoneal Dialysis Solution Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 58. North America Glucose-based Peritoneal Dialysis Solution Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 59. Europe Glucose-based Peritoneal Dialysis Solution Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 60. Japan Glucose-based Peritoneal Dialysis Solution Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 61. China Glucose-based Peritoneal Dialysis Solution Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 62. Baxter Basic Information

Table 63. Baxter Glucose-based Peritoneal Dialysis Solution Product Overview

Table 64. Baxter Glucose-based Peritoneal Dialysis Solution Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 65. Baxter Business Overview

Table 66. Baxter SWOT Analysis

Table 67. Baxter Recent Developments

Table 68. Fresenius Basic Information

- Table 69. Fresenius Glucose-based Peritoneal Dialysis Solution Product Overview
- Table 70. Fresenius Glucose-based Peritoneal Dialysis Solution Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 71. Fresenius Business Overview
- Table 72. Fresenius SWOT Analysis
- Table 73. Fresenius Recent Developments
- Table 74. B. Braun Basic Information
- Table 75. B. Braun Glucose-based Peritoneal Dialysis Solution Product Overview
- Table 76. B. Braun Glucose-based Peritoneal Dialysis Solution Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 77. B. Braun Business Overview
- Table 78. B. Braun SWOT Analysis
- Table 79. B. Braun Recent Developments
- Table 80. WEGO Basic Information
- Table 81. WEGO Glucose-based Peritoneal Dialysis Solution Product Overview
- Table 82. WEGO Glucose-based Peritoneal Dialysis Solution Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 83. WEGO Business Overview
- Table 84. WEGO Recent Developments
- Table 85. Huaren Pharmaceutical Basic Information
- Table 86. Huaren Pharmaceutical Glucose-based Peritoneal Dialysis Solution Product Overview
- Table 87. Huaren Pharmaceutical Glucose-based Peritoneal Dialysis Solution Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 88. Huaren Pharmaceutical Business Overview
- Table 89. Huaren Pharmaceutical Recent Developments
- Table 90. CR Double-Crane Basic Information
- Table 91. CR Double-Crane Glucose-based Peritoneal Dialysis Solution Product Overview
- Table 92. CR Double-Crane Glucose-based Peritoneal Dialysis Solution Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 93. CR Double-Crane Business Overview
- Table 94. CR Double-Crane Recent Developments
- Table 95. Qingshan Likang Basic Information
- Table 96. Qingshan Likang Glucose-based Peritoneal Dialysis Solution Product Overview
- Table 97. Qingshan Likang Glucose-based Peritoneal Dialysis Solution Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 98. Qingshan Likang Business Overview

Table 99. Qingshan Likang Recent Developments

Table 100. SSY Group Basic Information

Table 101. SSY Group Glucose-based Peritoneal Dialysis Solution Product Overview

Table 102. SSY Group Glucose-based Peritoneal Dialysis Solution Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 103. SSY Group Business Overview

Table 104. SSY Group Recent Developments

Table 105. Wuhu Daorun Pharmaceuticals Basic Information

Table 106. Wuhu Daorun Pharmaceuticals Glucose-based Peritoneal Dialysis Solution Product Overview

Table 107. Wuhu Daorun Pharmaceuticals Glucose-based Peritoneal Dialysis Solution Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 108. Wuhu Daorun Pharmaceuticals Business Overview

Table 109. Wuhu Daorun Pharmaceuticals Recent Developments

Table 110. Pharmasynitez Group Basic Information

Table 111. Pharmasynitez Group Glucose-based Peritoneal Dialysis Solution Product Overview

Table 112. Pharmasynitez Group Glucose-based Peritoneal Dialysis Solution Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 113. Pharmasynitez Group Business Overview

Table 114. Pharmasynitez Group Recent Developments

Table 115. Global Glucose-based Peritoneal Dialysis Solution Sales Forecast by Region (2026-2035) & (K Units)

Table 116. Global Glucose-based Peritoneal Dialysis Solution Market Size Forecast by Region (2026-2035) & (M USD)

Table 117. North America Glucose-based Peritoneal Dialysis Solution Sales Forecast by Country (2026-2035) & (K Units)

Table 118. North America Glucose-based Peritoneal Dialysis Solution Market Size Forecast by Country (2026-2035) & (M USD)

Table 119. Europe Glucose-based Peritoneal Dialysis Solution Sales Forecast by Country (2026-2035) & (K Units)

Table 120. Europe Glucose-based Peritoneal Dialysis Solution Market Size Forecast by Country (2026-2035) & (M USD)

Table 121. Asia Pacific Glucose-based Peritoneal Dialysis Solution Sales Forecast by Region (2026-2035) & (K Units)

Table 122. Asia Pacific Glucose-based Peritoneal Dialysis Solution Market Size Forecast by Region (2026-2035) & (M USD)

Table 123. South America Glucose-based Peritoneal Dialysis Solution Sales Forecast by Country (2026-2035) & (K Units)

Table 124. South America Glucose-based Peritoneal Dialysis Solution Market Size Forecast by Country (2026-2035) & (M USD)

Table 125. Middle East and Africa Glucose-based Peritoneal Dialysis Solution Sales Forecast by Country (2026-2035) & (Units)

Table 126. Middle East and Africa Glucose-based Peritoneal Dialysis Solution Market Size Forecast by Country (2026-2035) & (M USD)

Table 127. Global Glucose-based Peritoneal Dialysis Solution Sales Forecast by Type (2026-2035) & (K Units)

Table 128. Global Glucose-based Peritoneal Dialysis Solution Market Size Forecast by Type (2026-2035) & (M USD)

Table 129. Global Glucose-based Peritoneal Dialysis Solution Price Forecast by Type (2026-2035) & (USD/Unit)

Table 130. Global Glucose-based Peritoneal Dialysis Solution Sales (K Units) Forecast by Application (2026-2035)

Table 131. Global Glucose-based Peritoneal Dialysis Solution Market Size Forecast by Application (2026-2035) & (M USD)

List Of Figures

LIST OF FIGURES

Figure 1. Product Picture of Glucose-based Peritoneal Dialysis Solution

Figure 2. Data Triangulation

Figure 3. Key Caveats

Figure 4. Global Glucose-based Peritoneal Dialysis Solution Market Size (M USD), 2025-2035

Figure 5. Global Glucose-based Peritoneal Dialysis Solution Market Size (M USD) (2020-2035)

Figure 6. Global Glucose-based Peritoneal Dialysis Solution Sales (K Units) & (2020-2035)

Figure 7. Evaluation Matrix of Segment Market Development Potential (Type)

Figure 8. Evaluation Matrix of Segment Market Development Potential (Application)

Figure 9. Evaluation Matrix of Regional Market Development Potential

Figure 10. Glucose-based Peritoneal Dialysis Solution Market Size by Country (M USD)

Figure 11. Company Assessment Quadrant

Figure 12. Global Glucose-based Peritoneal Dialysis Solution Product Life Cycle

Figure 13. Glucose-based Peritoneal Dialysis Solution Sales Share by Manufacturers in 2025

Figure 14. Global Glucose-based Peritoneal Dialysis Solution Revenue Share by Manufacturers in 2025

Figure 15. Glucose-based Peritoneal Dialysis Solution Market Share by Company Type (Tier 1, Tier 2 and Tier 3): 2025

Figure 16. Global Market Glucose-based Peritoneal Dialysis Solution Average Price (USD/Unit) of Key Manufacturers in 2025

Figure 17. The Global 5 and 10 Largest Players: Market Share by Glucose-based Peritoneal Dialysis Solution Revenue in 2025

Figure 18. Industry Chain Map of Glucose-based Peritoneal Dialysis Solution

Figure 19. Global Glucose-based Peritoneal Dialysis Solution Market PEST Analysis

Figure 20. Global Glucose-based Peritoneal Dialysis Solution Market Porter's Five Forces Analysis

Figure 21. Global Merchandise Trade as a Percentage Of GDP

Figure 22. US - Imports of Goods by Country

Figure 23. China Exports by Country

Figure 24. ESG Rating Distribution of The Leading Company Compared With Its Peers

Figure 25. Evaluation Matrix of Segment Market Development Potential (Type)

Figure 26. Global Glucose-based Peritoneal Dialysis Solution Market Share by Type

Figure 27. Sales Market Share of Glucose-based Peritoneal Dialysis Solution by Type (2020-2025)

Figure 28. Sales Market Share of Glucose-based Peritoneal Dialysis Solution by Type in 2025

Figure 29. Market Share of Glucose-based Peritoneal Dialysis Solution by Type (2020-2025)

Figure 30. Market Share of Glucose-based Peritoneal Dialysis Solution by Type in 2025

Figure 31. Evaluation Matrix of Segment Market Development Potential (Application)

Figure 32. Global Glucose-based Peritoneal Dialysis Solution Market Share by Application

Figure 33. Global Glucose-based Peritoneal Dialysis Solution Sales Market Share by Application (2020-2025)

Figure 34. Global Glucose-based Peritoneal Dialysis Solution Sales Market Share by Application in 2025

Figure 35. Global Glucose-based Peritoneal Dialysis Solution Market Share by Application (2020-2025)

Figure 36. Global Glucose-based Peritoneal Dialysis Solution Market Share by Application in 2025

Figure 37. Global Glucose-based Peritoneal Dialysis Solution Sales Growth Rate by Application (2020-2025)

Figure 38. Global Glucose-based Peritoneal Dialysis Solution Sales Market Share by Region (2020-2025)

Figure 39. Global Glucose-based Peritoneal Dialysis Solution Market Size by Region (2020-2025)

Figure 40. North America Glucose-based Peritoneal Dialysis Solution Sales and Growth Rate (2020-2025) & (K Units)

Figure 41. North America Glucose-based Peritoneal Dialysis Solution Sales and Growth Rate (2020-2025) & (K Units)

Figure 42. North America Glucose-based Peritoneal Dialysis Solution Sales Market Share by Country in 2024

Figure 43. North America Glucose-based Peritoneal Dialysis Solution Market Size and Growth Rate (2020-2025) & (M USD)

Figure 44. North America Glucose-based Peritoneal Dialysis Solution Market Size by Country in 2024

Figure 45. U.S. Glucose-based Peritoneal Dialysis Solution Sales and Growth Rate (2020-2025) & (K Units)

Figure 46. U.S. Glucose-based Peritoneal Dialysis Solution Market Size and Growth Rate (2020-2025) & (M USD)

Figure 47. Canada Glucose-based Peritoneal Dialysis Solution Sales (K Units) and

Growth Rate (2020-2025)

Figure 48. Canada Glucose-based Peritoneal Dialysis Solution Market Size (M USD) and Growth Rate (2020-2025)

Figure 49. Mexico Glucose-based Peritoneal Dialysis Solution Sales (Units) and Growth Rate (2020-2025)

Figure 50. Mexico Glucose-based Peritoneal Dialysis Solution Market Size (Units) and Growth Rate (2020-2025)

Figure 51. Europe Glucose-based Peritoneal Dialysis Solution Sales and Growth Rate (2020-2025) & (K Units)

Figure 52. Europe Glucose-based Peritoneal Dialysis Solution Sales Market Share by Country in 2024

Figure 53. Europe Glucose-based Peritoneal Dialysis Solution Market Size and Growth Rate (2020-2025) & (M USD)

Figure 54. Europe Glucose-based Peritoneal Dialysis Solution Market Size by Country in 2024

Figure 55. Germany Glucose-based Peritoneal Dialysis Solution Sales and Growth Rate (2020-2025) & (K Units)

Figure 56. Germany Glucose-based Peritoneal Dialysis Solution Market Size and Growth Rate (2020-2025) & (M USD)

Figure 57. France Glucose-based Peritoneal Dialysis Solution Sales and Growth Rate (2020-2025) & (K Units)

Figure 58. France Glucose-based Peritoneal Dialysis Solution Market Size and Growth Rate (2020-2025) & (M USD)

Figure 59. U.K. Glucose-based Peritoneal Dialysis Solution Sales and Growth Rate (2020-2025) & (K Units)

Figure 60. U.K. Glucose-based Peritoneal Dialysis Solution Market Size and Growth Rate (2020-2025) & (M USD)

Figure 61. Italy Glucose-based Peritoneal Dialysis Solution Sales and Growth Rate (2020-2025) & (K Units)

Figure 62. Italy Glucose-based Peritoneal Dialysis Solution Market Size and Growth Rate (2020-2025) & (M USD)

Figure 63. Spain Glucose-based Peritoneal Dialysis Solution Sales and Growth Rate (2020-2025) & (K Units)

Figure 64. Spain Glucose-based Peritoneal Dialysis Solution Market Size and Growth Rate (2020-2025) & (M USD)

Figure 65. Asia Pacific Glucose-based Peritoneal Dialysis Solution Sales and Growth Rate (K Units)

Figure 66. Asia Pacific Glucose-based Peritoneal Dialysis Solution Sales Market Share by Region in 2024

Figure 67. Asia Pacific Glucose-based Peritoneal Dialysis Solution Market Size by Region in 2024

Figure 68. China Glucose-based Peritoneal Dialysis Solution Sales and Growth Rate (2020-2025) & (K Units)

Figure 69. China Glucose-based Peritoneal Dialysis Solution Market Size and Growth Rate (2020-2025) & (M USD)

Figure 70. Japan Glucose-based Peritoneal Dialysis Solution Sales and Growth Rate (2020-2025) & (K Units)

Figure 71. Japan Glucose-based Peritoneal Dialysis Solution Market Size and Growth Rate (2020-2025) & (M USD)

Figure 72. South Korea Glucose-based Peritoneal Dialysis Solution Sales and Growth Rate (2020-2025) & (K Units)

Figure 73. South Korea Glucose-based Peritoneal Dialysis Solution Market Size and Growth Rate (2020-2025) & (M USD)

Figure 74. India Glucose-based Peritoneal Dialysis Solution Sales and Growth Rate (2020-2025) & (K Units)

Figure 75. India Glucose-based Peritoneal Dialysis Solution Market Size and Growth Rate (2020-2025) & (M USD)

Figure 76. Southeast Asia Glucose-based Peritoneal Dialysis Solution Sales and Growth Rate (2020-2025) & (K Units)

Figure 77. Southeast Asia Glucose-based Peritoneal Dialysis Solution Market Size and Growth Rate (2020-2025) & (M USD)

Figure 78. South America Glucose-based Peritoneal Dialysis Solution Sales and Growth Rate (K Units)

Figure 79. South America Glucose-based Peritoneal Dialysis Solution Sales Market Share by Country in 2024

Figure 80. South America Glucose-based Peritoneal Dialysis Solution Market Size and Growth Rate (M USD)

Figure 81. South America Glucose-based Peritoneal Dialysis Solution Market Size by Country in 2024

Figure 82. Brazil Glucose-based Peritoneal Dialysis Solution Sales and Growth Rate (2020-2025) & (K Units)

Figure 83. Brazil Glucose-based Peritoneal Dialysis Solution Market Size and Growth Rate (2020-2025) & (M USD)

Figure 84. Argentina Glucose-based Peritoneal Dialysis Solution Sales and Growth Rate (2020-2025) & (K Units)

Figure 85. Argentina Glucose-based Peritoneal Dialysis Solution Market Size and Growth Rate (2020-2025) & (M USD)

Figure 86. Columbia Glucose-based Peritoneal Dialysis Solution Sales and Growth

Rate (2020-2025) & (K Units)

Figure 87. Columbia Glucose-based Peritoneal Dialysis Solution Market Size and Growth Rate (2020-2025) & (M USD)

Figure 88. Middle East and Africa Glucose-based Peritoneal Dialysis Solution Sales and Growth Rate (K Units)

Figure 89. Middle East and Africa Glucose-based Peritoneal Dialysis Solution Sales Market Share by Region in 2024

Figure 90. Middle East and Africa Glucose-based Peritoneal Dialysis Solution Market Size and Growth Rate (M USD)

Figure 91. Middle East and Africa Glucose-based Peritoneal Dialysis Solution Market Size by Region in 2024

Figure 92. Saudi Arabia Glucose-based Peritoneal Dialysis Solution Sales and Growth Rate (2020-2025) & (K Units)

Figure 93. Saudi Arabia Glucose-based Peritoneal Dialysis Solution Market Size and Growth Rate (2020-2025) & (M USD)

Figure 94. UAE Glucose-based Peritoneal Dialysis Solution Sales and Growth Rate (2020-2025) & (K Units)

Figure 95. UAE Glucose-based Peritoneal Dialysis Solution Market Size and Growth Rate (2020-2025) & (M USD)

Figure 96. Egypt Glucose-based Peritoneal Dialysis Solution Sales and Growth Rate (2020-2025) & (K Units)

Figure 97. Egypt Glucose-based Peritoneal Dialysis Solution Market Size and Growth Rate (2020-2025) & (M USD)

Figure 98. Nigeria Glucose-based Peritoneal Dialysis Solution Sales and Growth Rate (2020-2025) & (K Units)

Figure 99. Nigeria Glucose-based Peritoneal Dialysis Solution Market Size and Growth Rate (2020-2025) & (M USD)

Figure 100. South Africa Glucose-based Peritoneal Dialysis Solution Sales and Growth Rate (2020-2025) & (K Units)

Figure 101. South Africa Glucose-based Peritoneal Dialysis Solution Market Size and Growth Rate (2020-2025) & (M USD)

Figure 102. Global Glucose-based Peritoneal Dialysis Solution Production Market Share by Region (2020-2025)

Figure 103. North America Glucose-based Peritoneal Dialysis Solution Production (K Units) Growth Rate (2020-2025)

Figure 104. Europe Glucose-based Peritoneal Dialysis Solution Production (K Units) Growth Rate (2020-2025)

Figure 105. Japan Glucose-based Peritoneal Dialysis Solution Production (K Units) Growth Rate (2020-2025)

Figure 106. China Glucose-based Peritoneal Dialysis Solution Production (K Units) Growth Rate (2020-2025)

Figure 107. Global Glucose-based Peritoneal Dialysis Solution Sales Forecast by Volume (2020-2035) & (K Units)

Figure 108. Global Glucose-based Peritoneal Dialysis Solution Market Size Forecast by Value (2020-2035) & (M USD)

Figure 109. Global Glucose-based Peritoneal Dialysis Solution Sales Market Share Forecast by Type (2026-2035)

Figure 110. Global Glucose-based Peritoneal Dialysis Solution Market Share Forecast by Type (2026-2035)

Figure 111. Global Glucose-based Peritoneal Dialysis Solution Sales Forecast by Application (2026-2035)

Figure 112. Global Glucose-based Peritoneal Dialysis Solution Market Share Forecast by Application (2026-2035)

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