

Global Glass Medical Tubing Market Research Report 2025(Status and Outlook)

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Abstracts

Report Overview

Glass medical tubing is a specialized product used in various medical applications such as laboratory equipment, pharmaceutical packaging, and medical devices. It is characterized by its high thermal resistance, chemical inertness, and transparency. The market for glass medical tubing is positioned within the broader medical glassware industry, which is driven by factors such as technological advancements, increasing healthcare expenditure, and growing demand for precision instruments.

Key growth drivers for the glass medical tubing market include the rising prevalence of chronic diseases, expanding geriatric population, and the increasing adoption of glass as a preferred material in the healthcare sector due to its non-reactive nature. Furthermore, the emphasis on quality control and safety standards in medical devices and pharmaceutical packaging is boosting the demand for high-quality glass tubing.

One of the prominent trends in the glass medical tubing market is the growing preference for borosilicate glass due to its superior thermal shock resistance and durability. Borosilicate glass is widely used in medical tubing applications where resistance to extreme temperatures and harsh chemicals is crucial, such as in laboratory equipment and pharmaceutical packaging.

Another trend shaping the market is the increasing focus on customization and precision manufacturing. With advancements in glass manufacturing technologies, companies are able to offer customized solutions to meet the specific requirements of medical device manufacturers and pharmaceutical companies. This trend is driven by the need for specialized tubing dimensions, tolerances, and surface finishes to ensure

compatibility with various medical applications.

Moreover, sustainability and environmental concerns are influencing market trends, with a growing emphasis on recyclable and eco-friendly materials. Glass is considered a sustainable material due to its recyclability and non-toxic nature, making it a preferred choice for environmentally conscious consumers and industries.

In conclusion, the market for glass medical tubing is poised for growth driven by factors such as the increasing demand for precision instruments, technological advancements in glass manufacturing, and the focus on quality and safety in healthcare applications. Companies in this market can capitalize on the trends towards customization, sustainability, and quality control to differentiate their offerings and meet the evolving needs of the healthcare industry.

The global Glass Medical Tubing market size was estimated at USD 633.15 million in 2024 and is projected to reach USD 935.45 million by 2033, exhibiting a CAGR of 5.00% during the forecast period.

This report provides a deep insight into the global Glass Medical Tubing market covering all its essential aspects. This ranges from a macro overview of the market to micro details of the market size, competitive landscape, development trend, niche market, key market drivers and challenges, SWOT analysis, Porter's five forces analysis, value chain analysis, PEST analysis, etc.

The analysis helps the reader to shape the competition within the industries and strategies for the competitive environment to enhance the potential profit. Furthermore, it provides a simple framework for evaluating and accessing the position of the business organization. The report structure also focuses on the competitive landscape of the Global Glass Medical Tubing Market, this report introduces in detail the market share, market performance, product situation, operation situation, etc. of the main players, which helps the readers in the industry to identify the main competitors and deeply understand the competition pattern of the market.

In a word, this report is a must-read for industry players, investors, researchers, consultants, business strategists, and all those who have any kind of stake or are planning to foray into the Glass Medical Tubing market in any manner.

Global Glass Medical Tubing Market: Market Segmentation Analysis

The research report includes specific segments by region (country), manufacturers, Type, and Application. Market segmentation creates subsets of a market based on product type, end-user or application, Geographic, and other factors. By understanding the market segments, the decision-maker can leverage this targeting in the product, sales, and marketing strategies. Market segments can power your product development cycles by informing how you create product offerings for different segments.

Key Company

SCHOTT

Technical Glass Products

Specialty Glass Products

VitroCom

King Precision Glass

NDS Technologies

Corning

Kavalier

Duran

De Dietrich

Market Segmentation (by Type)

Single-hole Glass Tube

Porous Glass Tube

Market Segmentation (by Application)

Medical

Pharmaceutical

Research

Geographic Segmentation

North America (USA, Canada, Mexico)

Europe (Germany, UK, France, Russia, Italy, Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Rest of Asia-Pacific)

South America (Brazil, Argentina, Columbia, Rest of South America)

The Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria, South Africa, Rest of MEA)

Key Benefits of This Market Research:

Industry drivers, restraints, and opportunities covered in the study

Neutral perspective on the market performance

Recent industry trends and developments

Competitive landscape & strategies of key players

Potential & niche segments and regions exhibiting promising growth covered

Historical, current, and projected market size, in terms of value

In-depth analysis of the Glass Medical Tubing Market

Overview of the regional outlook of the Glass Medical Tubing Market:

Key Reasons to Buy this Report:

Access to date statistics compiled by our researchers. These provide you with historical and forecast data, which is analyzed to tell you why your market is set to change

This enables you to anticipate market changes to remain ahead of your competitors

You will be able to copy data from the Excel spreadsheet straight into your marketing plans, business presentations, or other strategic documents

The concise analysis, clear graph, and table format will enable you to pinpoint the information you require quickly

Provision of market value data for each segment and sub-segment

Indicates the region and segment that is expected to witness the fastest growth as well as to dominate the market

Analysis by geography highlighting the consumption of the product/service in the region as well as indicating the factors that are affecting the market within each region

Competitive landscape which incorporates the market ranking of the major players, along with new service/product launches, partnerships, business expansions, and acquisitions in the past five years of companies profiled

Extensive company profiles comprising of company overview, company insights, product benchmarking, and SWOT analysis for the major market players

The current as well as the future market outlook of the industry concerning recent developments which involve growth opportunities and drivers as well as challenges and restraints of both emerging as well as developed regions

Includes in-depth analysis of the market from various perspectives through Porter's five forces analysis

Provides insight into the market through Value Chain

Market dynamics scenario, along with growth opportunities of the market in the

years to come

6-month post-sales analyst support

Customization of the Report

In case of any queries or customization requirements, please connect with our sales team, who will ensure that your requirements are met.

Chapter Outline

Chapter 1 mainly introduces the statistical scope of the report, market division standards, and market research methods.

Chapter 2 is an executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the Glass Medical Tubing Market and its likely evolution in the short to mid-term, and long term.

Chapter 3 makes a detailed analysis of the market's competitive landscape of the market and provides the market share, capacity, output, price, latest development plan, merger, and acquisition information of the main manufacturers in the market.

Chapter 4 is the analysis of the whole market industrial chain, including the upstream and downstream of the industry, as well as Porter's five forces analysis.

Chapter 5 introduces the latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 6 provides the analysis of various market segments according to product types, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 7 provides the analysis of various market segments according to application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 8 provides a quantitative analysis of the market size and development potential of each region from the consumer side and its main countries and introduces the market development, future development prospects, market space, and capacity of each country in the world.

Chapter 9 shares the main producing countries of Glass Medical Tubing, their output value, profit level, regional supply, production capacity layout, etc. from the supply side.

Chapter 10 introduces the basic situation of the main companies in the market in detail, including product sales revenue, sales volume, price, gross profit margin, market share, product introduction, recent development, etc.

Chapter 11 provides a quantitative analysis of the market size and development potential of each region during the forecast period.

Chapter 12 provides a quantitative analysis of the market size and development potential of each market segment during the forecast period.

Chapter 13 is the main points and conclusions of the report.

Contents

1 RESEARCH METHODOLOGY AND STATISTICAL SCOPE

1.1 Market Definition and Statistical Scope of Glass Medical Tubing

1.2 Key Market Segments

1.2.1 Glass Medical Tubing Segment by Type

1.2.2 Glass Medical Tubing Segment by Application

1.3 Methodology & Sources of Information

1.3.1 Research Methodology

1.3.2 Research Process

1.3.3 Market Breakdown and Data Triangulation

1.3.4 Base Year

1.3.5 Report Assumptions & Caveats

2 GLASS MEDICAL TUBING MARKET OVERVIEW

2.1 Global Market Overview

2.1.1 Global Glass Medical Tubing Market Size (M USD) Estimates and Forecasts (2020-2033)

2.1.2 Global Glass Medical Tubing Sales Estimates and Forecasts (2020-2033)

2.2 Market Segment Executive Summary

2.3 Global Market Size by Region

3 GLASS MEDICAL TUBING MARKET COMPETITIVE LANDSCAPE

3.1 Company Assessment Quadrant

3.2 Global Glass Medical Tubing Product Life Cycle

3.3 Global Glass Medical Tubing Sales by Manufacturers (2020-2025)

3.4 Global Glass Medical Tubing Revenue Market Share by Manufacturers (2020-2025)

3.5 Glass Medical Tubing Market Share by Company Type (Tier 1, Tier 2, and Tier 3)

3.6 Global Glass Medical Tubing Average Price by Manufacturers (2020-2025)

3.7 Manufacturers Glass Medical Tubing Sales Sites, Area Served, Product Type

3.8 Glass Medical Tubing Market Competitive Situation and Trends

3.8.1 Glass Medical Tubing Market Concentration Rate

3.8.2 Global 5 and 10 Largest Glass Medical Tubing Players Market Share by Revenue

3.8.3 Mergers & Acquisitions, Expansion

4 GLASS MEDICAL TUBING INDUSTRY CHAIN ANALYSIS

- 4.1 Glass Medical Tubing Industry Chain Analysis
- 4.2 Market Overview of Key Raw Materials
- 4.3 Midstream Market Analysis
- 4.4 Downstream Customer Analysis

5 THE DEVELOPMENT AND DYNAMICS OF GLASS MEDICAL TUBING MARKET

- 5.1 Key Development Trends
- 5.2 Driving Factors
- 5.3 Market Challenges
- 5.4 Market Restraints
- 5.5 Industry News
 - 5.5.1 New Product Developments
 - 5.5.2 Mergers & Acquisitions
 - 5.5.3 Expansions
 - 5.5.4 Collaboration/Supply Contracts
- 5.6 PEST Analysis
 - 5.6.1 Industry Policies Analysis
 - 5.6.2 Economic Environment Analysis
 - 5.6.3 Social Environment Analysis
 - 5.6.4 Technological Environment Analysis
- 5.7 Global Glass Medical Tubing Market Porter's Five Forces Analysis
 - 5.7.1 Global Trade Frictions
 - 5.7.2 Global Trade Frictions and Their Impacts to Glass Medical Tubing Market
- 5.8 ESG Ratings of Leading Companies

6 GLASS MEDICAL TUBING MARKET SEGMENTATION BY TYPE

- 6.1 Evaluation Matrix of Segment Market Development Potential (Type)
- 6.2 Global Glass Medical Tubing Sales Market Share by Type (2020-2025)
- 6.3 Global Glass Medical Tubing Market Size Market Share by Type (2020-2025)
- 6.4 Global Glass Medical Tubing Price by Type (2020-2025)

7 GLASS MEDICAL TUBING MARKET SEGMENTATION BY APPLICATION

- 7.1 Evaluation Matrix of Segment Market Development Potential (Application)
- 7.2 Global Glass Medical Tubing Market Sales by Application (2020-2025)

7.3 Global Glass Medical Tubing Market Size (M USD) by Application (2020-2025)

7.4 Global Glass Medical Tubing Sales Growth Rate by Application (2020-2025)

8 GLASS MEDICAL TUBING MARKET SALES BY REGION

8.1 Global Glass Medical Tubing Sales by Region

8.1.1 Global Glass Medical Tubing Sales by Region

8.1.2 Global Glass Medical Tubing Sales Market Share by Region

8.2 Global Glass Medical Tubing Market Size by Region

8.2.1 Global Glass Medical Tubing Market Size by Region

8.2.2 Global Glass Medical Tubing Market Size Market Share by Region

8.3 North America

8.3.1 North America Glass Medical Tubing Sales by Country

8.3.2 North America Glass Medical Tubing Market Size by Country

8.3.3 U.S. Market Overview

8.3.4 Canada Market Overview

8.3.5 Mexico Market Overview

8.4 Europe

8.4.1 Europe Glass Medical Tubing Sales by Country

8.4.2 Europe Glass Medical Tubing Market Size by Country

8.4.3 Germany Market Overview

8.4.4 France Market Overview

8.4.5 U.K. Market Overview

8.4.6 Italy Market Overview

8.4.7 Spain Market Overview

8.5 Asia Pacific

8.5.1 Asia Pacific Glass Medical Tubing Sales by Region

8.5.2 Asia Pacific Glass Medical Tubing Market Size by Region

8.5.3 China Market Overview

8.5.4 Japan Market Overview

8.5.5 South Korea Market Overview

8.5.6 India Market Overview

8.5.7 Southeast Asia Market Overview

8.6 South America

8.6.1 South America Glass Medical Tubing Sales by Country

8.6.2 South America Glass Medical Tubing Market Size by Country

8.6.3 Brazil Market Overview

8.6.4 Argentina Market Overview

8.6.5 Columbia Market Overview

8.7 Middle East and Africa

8.7.1 Middle East and Africa Glass Medical Tubing Sales by Region

8.7.2 Middle East and Africa Glass Medical Tubing Market Size by Region

8.7.3 Saudi Arabia Market Overview

8.7.4 UAE Market Overview

8.7.5 Egypt Market Overview

8.7.6 Nigeria Market Overview

8.7.7 South Africa Market Overview

9 GLASS MEDICAL TUBING MARKET PRODUCTION BY REGION

9.1 Global Production of Glass Medical Tubing by Region(2020-2025)

9.2 Global Glass Medical Tubing Revenue Market Share by Region (2020-2025)

9.3 Global Glass Medical Tubing Production, Revenue, Price and Gross Margin (2020-2025)

9.4 North America Glass Medical Tubing Production

9.4.1 North America Glass Medical Tubing Production Growth Rate (2020-2025)

9.4.2 North America Glass Medical Tubing Production, Revenue, Price and Gross Margin (2020-2025)

9.5 Europe Glass Medical Tubing Production

9.5.1 Europe Glass Medical Tubing Production Growth Rate (2020-2025)

9.5.2 Europe Glass Medical Tubing Production, Revenue, Price and Gross Margin (2020-2025)

9.6 Japan Glass Medical Tubing Production (2020-2025)

9.6.1 Japan Glass Medical Tubing Production Growth Rate (2020-2025)

9.6.2 Japan Glass Medical Tubing Production, Revenue, Price and Gross Margin (2020-2025)

9.7 China Glass Medical Tubing Production (2020-2025)

9.7.1 China Glass Medical Tubing Production Growth Rate (2020-2025)

9.7.2 China Glass Medical Tubing Production, Revenue, Price and Gross Margin (2020-2025)

10 KEY COMPANIES PROFILE

10.1 SCHOTT

10.1.1 SCHOTT Basic Information

10.1.2 SCHOTT Glass Medical Tubing Product Overview

10.1.3 SCHOTT Glass Medical Tubing Product Market Performance

10.1.4 SCHOTT Business Overview

- 10.1.5 SCHOTT SWOT Analysis
- 10.1.6 SCHOTT Recent Developments
- 10.2 Technical Glass Products
 - 10.2.1 Technical Glass Products Basic Information
 - 10.2.2 Technical Glass Products Glass Medical Tubing Product Overview
 - 10.2.3 Technical Glass Products Glass Medical Tubing Product Market Performance
 - 10.2.4 Technical Glass Products Business Overview
 - 10.2.5 Technical Glass Products SWOT Analysis
 - 10.2.6 Technical Glass Products Recent Developments
- 10.3 Specialty Glass Products
 - 10.3.1 Specialty Glass Products Basic Information
 - 10.3.2 Specialty Glass Products Glass Medical Tubing Product Overview
 - 10.3.3 Specialty Glass Products Glass Medical Tubing Product Market Performance
 - 10.3.4 Specialty Glass Products Business Overview
 - 10.3.5 Specialty Glass Products SWOT Analysis
 - 10.3.6 Specialty Glass Products Recent Developments
- 10.4 VitroCom
 - 10.4.1 VitroCom Basic Information
 - 10.4.2 VitroCom Glass Medical Tubing Product Overview
 - 10.4.3 VitroCom Glass Medical Tubing Product Market Performance
 - 10.4.4 VitroCom Business Overview
 - 10.4.5 VitroCom Recent Developments
- 10.5 King Precision Glass
 - 10.5.1 King Precision Glass Basic Information
 - 10.5.2 King Precision Glass Glass Medical Tubing Product Overview
 - 10.5.3 King Precision Glass Glass Medical Tubing Product Market Performance
 - 10.5.4 King Precision Glass Business Overview
 - 10.5.5 King Precision Glass Recent Developments
- 10.6 NDS Technologies
 - 10.6.1 NDS Technologies Basic Information
 - 10.6.2 NDS Technologies Glass Medical Tubing Product Overview
 - 10.6.3 NDS Technologies Glass Medical Tubing Product Market Performance
 - 10.6.4 NDS Technologies Business Overview
 - 10.6.5 NDS Technologies Recent Developments
- 10.7 Corning
 - 10.7.1 Corning Basic Information
 - 10.7.2 Corning Glass Medical Tubing Product Overview
 - 10.7.3 Corning Glass Medical Tubing Product Market Performance
 - 10.7.4 Corning Business Overview

10.7.5 Corning Recent Developments

10.8 Kavalier

10.8.1 Kavalier Basic Information

10.8.2 Kavalier Glass Medical Tubing Product Overview

10.8.3 Kavalier Glass Medical Tubing Product Market Performance

10.8.4 Kavalier Business Overview

10.8.5 Kavalier Recent Developments

10.9 Duran

10.9.1 Duran Basic Information

10.9.2 Duran Glass Medical Tubing Product Overview

10.9.3 Duran Glass Medical Tubing Product Market Performance

10.9.4 Duran Business Overview

10.9.5 Duran Recent Developments

10.10 De Dietrich

10.10.1 De Dietrich Basic Information

10.10.2 De Dietrich Glass Medical Tubing Product Overview

10.10.3 De Dietrich Glass Medical Tubing Product Market Performance

10.10.4 De Dietrich Business Overview

10.10.5 De Dietrich Recent Developments

11 GLASS MEDICAL TUBING MARKET FORECAST BY REGION

11.1 Global Glass Medical Tubing Market Size Forecast

11.2 Global Glass Medical Tubing Market Forecast by Region

11.2.1 North America Market Size Forecast by Country

11.2.2 Europe Glass Medical Tubing Market Size Forecast by Country

11.2.3 Asia Pacific Glass Medical Tubing Market Size Forecast by Region

11.2.4 South America Glass Medical Tubing Market Size Forecast by Country

11.2.5 Middle East and Africa Forecasted Sales of Glass Medical Tubing by Country

12 FORECAST MARKET BY TYPE AND BY APPLICATION (2026-2033)

12.1 Global Glass Medical Tubing Market Forecast by Type (2026-2033)

12.1.1 Global Forecasted Sales of Glass Medical Tubing by Type (2026-2033)

12.1.2 Global Glass Medical Tubing Market Size Forecast by Type (2026-2033)

12.1.3 Global Forecasted Price of Glass Medical Tubing by Type (2026-2033)

12.2 Global Glass Medical Tubing Market Forecast by Application (2026-2033)

12.2.1 Global Glass Medical Tubing Sales (K Units) Forecast by Application

12.2.2 Global Glass Medical Tubing Market Size (M USD) Forecast by Application

(2026-2033)

13 CONCLUSION AND KEY FINDINGS

List Of Tables

LIST OF TABLES

Table 1. Introduction of the Type
Table 2. Introduction of the Application
Table 3. Market Size (M USD) Segment Executive Summary
Table 4. Glass Medical Tubing Market Size Comparison by Region (M USD)
Table 5. Global Glass Medical Tubing Sales (K Units) by Manufacturers (2020-2025)
Table 6. Global Glass Medical Tubing Sales Market Share by Manufacturers (2020-2025)
Table 7. Global Glass Medical Tubing Revenue (M USD) by Manufacturers (2020-2025)
Table 8. Global Glass Medical Tubing Revenue Share by Manufacturers (2020-2025)
Table 9. Company Type (Tier 1, Tier 2, and Tier 3) & (based on the Revenue in Glass Medical Tubing as of 2024)
Table 10. Global Market Glass Medical Tubing Average Price (USD/Unit) of Key Manufacturers (2020-2025)
Table 11. Manufacturers Glass Medical Tubing Sales Sites and Area Served
Table 12. Manufacturers Glass Medical Tubing Product Type
Table 13. Global Glass Medical Tubing Manufacturers Market Concentration Ratio (CR5 and HHI)
Table 14. Mergers & Acquisitions, Expansion Plans
Table 15. Market Overview of Key Raw Materials
Table 16. Midstream Market Analysis
Table 17. Downstream Customer Analysis
Table 18. Key Development Trends
Table 19. Driving Factors
Table 20. Glass Medical Tubing Market Challenges
Table 21. Goldman Sachs' forecast real GDP growth rate for 2024-2026
Table 22. S&P Global ' Forecast Real GDP Growth Rate For 2024-2027
Table 23. World Bank ' Forecast Real GDP Growth Rate For 2024-2026
Table 24. Global Glass Medical Tubing Sales by Type (K Units)
Table 25. Global Glass Medical Tubing Market Size by Type (M USD)
Table 26. Global Glass Medical Tubing Sales (K Units) by Type (2020-2025)
Table 27. Global Glass Medical Tubing Sales Market Share by Type (2020-2025)
Table 28. Global Glass Medical Tubing Market Size (M USD) by Type (2020-2025)
Table 29. Global Glass Medical Tubing Market Size Share by Type (2020-2025)
Table 30. Global Glass Medical Tubing Price (USD/Unit) by Type (2020-2025)
Table 31. Global Glass Medical Tubing Sales (K Units) by Application

Table 32. Global Glass Medical Tubing Market Size by Application

Table 33. Global Glass Medical Tubing Sales by Application (2020-2025) & (K Units)

Table 34. Global Glass Medical Tubing Sales Market Share by Application (2020-2025)

Table 35. Global Glass Medical Tubing Market Size by Application (2020-2025) & (M USD)

Table 36. Global Glass Medical Tubing Market Share by Application (2020-2025)

Table 37. Global Glass Medical Tubing Sales Growth Rate by Application (2020-2025)

Table 38. Global Glass Medical Tubing Sales by Region (2020-2025) & (K Units)

Table 39. Global Glass Medical Tubing Sales Market Share by Region (2020-2025)

Table 40. Global Glass Medical Tubing Market Size by Region (2020-2025) & (M USD)

Table 41. Global Glass Medical Tubing Market Size Market Share by Region (2020-2025)

Table 42. North America Glass Medical Tubing Sales by Country (2020-2025) & (K Units)

Table 43. North America Glass Medical Tubing Market Size by Country (2020-2025) & (M USD)

Table 44. Europe Glass Medical Tubing Sales by Country (2020-2025) & (K Units)

Table 45. Europe Glass Medical Tubing Market Size by Country (2020-2025) & (M USD)

Table 46. Asia Pacific Glass Medical Tubing Sales by Region (2020-2025) & (K Units)

Table 47. Asia Pacific Glass Medical Tubing Market Size by Region (2020-2025) & (M USD)

Table 48. South America Glass Medical Tubing Sales by Country (2020-2025) & (K Units)

Table 49. South America Glass Medical Tubing Market Size by Country (2020-2025) & (M USD)

Table 50. Middle East and Africa Glass Medical Tubing Sales by Region (2020-2025) & (K Units)

Table 51. Middle East and Africa Glass Medical Tubing Market Size by Region (2020-2025) & (M USD)

Table 52. Global Glass Medical Tubing Production (K Units) by Region(2020-2025)

Table 53. Global Glass Medical Tubing Revenue (US\$ Million) by Region (2020-2025)

Table 54. Global Glass Medical Tubing Revenue Market Share by Region (2020-2025)

Table 55. Global Glass Medical Tubing Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 56. North America Glass Medical Tubing Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 57. Europe Glass Medical Tubing Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 58. Japan Glass Medical Tubing Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 59. China Glass Medical Tubing Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 60. SCHOTT Basic Information

Table 61. SCHOTT Glass Medical Tubing Product Overview

Table 62. SCHOTT Glass Medical Tubing Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 63. SCHOTT Business Overview

Table 64. SCHOTT SWOT Analysis

Table 65. SCHOTT Recent Developments

Table 66. Technical Glass Products Basic Information

Table 67. Technical Glass Products Glass Medical Tubing Product Overview

Table 68. Technical Glass Products Glass Medical Tubing Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 69. Technical Glass Products Business Overview

Table 70. Technical Glass Products SWOT Analysis

Table 71. Technical Glass Products Recent Developments

Table 72. Specialty Glass Products Basic Information

Table 73. Specialty Glass Products Glass Medical Tubing Product Overview

Table 74. Specialty Glass Products Glass Medical Tubing Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 75. Specialty Glass Products Business Overview

Table 76. Specialty Glass Products SWOT Analysis

Table 77. Specialty Glass Products Recent Developments

Table 78. VitroCom Basic Information

Table 79. VitroCom Glass Medical Tubing Product Overview

Table 80. VitroCom Glass Medical Tubing Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 81. VitroCom Business Overview

Table 82. VitroCom Recent Developments

Table 83. King Precision Glass Basic Information

Table 84. King Precision Glass Glass Medical Tubing Product Overview

Table 85. King Precision Glass Glass Medical Tubing Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 86. King Precision Glass Business Overview

Table 87. King Precision Glass Recent Developments

Table 88. NDS Technologies Basic Information

Table 89. NDS Technologies Glass Medical Tubing Product Overview

Table 90. NDS Technologies Glass Medical Tubing Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
Table 91. NDS Technologies Business Overview
Table 92. NDS Technologies Recent Developments
Table 93. Corning Basic Information
Table 94. Corning Glass Medical Tubing Product Overview
Table 95. Corning Glass Medical Tubing Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
Table 96. Corning Business Overview
Table 97. Corning Recent Developments
Table 98. Kavalier Basic Information
Table 99. Kavalier Glass Medical Tubing Product Overview
Table 100. Kavalier Glass Medical Tubing Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
Table 101. Kavalier Business Overview
Table 102. Kavalier Recent Developments
Table 103. Duran Basic Information
Table 104. Duran Glass Medical Tubing Product Overview
Table 105. Duran Glass Medical Tubing Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
Table 106. Duran Business Overview
Table 107. Duran Recent Developments
Table 108. De Dietrich Basic Information
Table 109. De Dietrich Glass Medical Tubing Product Overview
Table 110. De Dietrich Glass Medical Tubing Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
Table 111. De Dietrich Business Overview
Table 112. De Dietrich Recent Developments
Table 113. Global Glass Medical Tubing Sales Forecast by Region (2026-2033) & (K Units)
Table 114. Global Glass Medical Tubing Market Size Forecast by Region (2026-2033) & (M USD)
Table 115. North America Glass Medical Tubing Sales Forecast by Country (2026-2033) & (K Units)
Table 116. North America Glass Medical Tubing Market Size Forecast by Country (2026-2033) & (M USD)
Table 117. Europe Glass Medical Tubing Sales Forecast by Country (2026-2033) & (K Units)
Table 118. Europe Glass Medical Tubing Market Size Forecast by Country (2026-2033)

& (M USD)

Table 119. Asia Pacific Glass Medical Tubing Sales Forecast by Region (2026-2033) & (K Units)

Table 120. Asia Pacific Glass Medical Tubing Market Size Forecast by Region (2026-2033) & (M USD)

Table 121. South America Glass Medical Tubing Sales Forecast by Country (2026-2033) & (K Units)

Table 122. South America Glass Medical Tubing Market Size Forecast by Country (2026-2033) & (M USD)

Table 123. Middle East and Africa Glass Medical Tubing Sales Forecast by Country (2026-2033) & (Units)

Table 124. Middle East and Africa Glass Medical Tubing Market Size Forecast by Country (2026-2033) & (M USD)

Table 125. Global Glass Medical Tubing Sales Forecast by Type (2026-2033) & (K Units)

Table 126. Global Glass Medical Tubing Market Size Forecast by Type (2026-2033) & (M USD)

Table 127. Global Glass Medical Tubing Price Forecast by Type (2026-2033) & (USD/Unit)

Table 128. Global Glass Medical Tubing Sales (K Units) Forecast by Application (2026-2033)

Table 129. Global Glass Medical Tubing Market Size Forecast by Application (2026-2033) & (M USD)

List Of Figures

LIST OF FIGURES

- Figure 1. Product Picture of Glass Medical Tubing
- Figure 2. Data Triangulation
- Figure 3. Key Caveats
- Figure 4. Global Glass Medical Tubing Market Size (M USD), 2024-2033
- Figure 5. Global Glass Medical Tubing Market Size (M USD) (2020-2033)
- Figure 6. Global Glass Medical Tubing Sales (K Units) & (2020-2033)
- Figure 7. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 8. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 9. Evaluation Matrix of Regional Market Development Potential
- Figure 10. Glass Medical Tubing Market Size by Country (M USD)
- Figure 11. Company Assessment Quadrant
- Figure 12. Global Glass Medical Tubing Product Life Cycle
- Figure 13. Glass Medical Tubing Sales Share by Manufacturers in 2024
- Figure 14. Global Glass Medical Tubing Revenue Share by Manufacturers in 2024
- Figure 15. Glass Medical Tubing Market Share by Company Type (Tier 1, Tier 2 and Tier 3): 2024
- Figure 16. Global Market Glass Medical Tubing Average Price (USD/Unit) of Key Manufacturers in 2024
- Figure 17. The Global 5 and 10 Largest Players: Market Share by Glass Medical Tubing Revenue in 2024
- Figure 18. Industry Chain Map of Glass Medical Tubing
- Figure 19. Global Glass Medical Tubing Market PESTE Analysis
- Figure 20. Global Glass Medical Tubing Market Porter's Five Forces Analysis
- Figure 21. Global Merchandise Trade as a Percentage Of GDP
- Figure 22. US - Imports of Goods by Country
- Figure 23. China Exports by Country
- Figure 24. ESG Rating Distribution of The Leading Company Compared With Its Peers
- Figure 25. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 26. Global Glass Medical Tubing Market Share by Type
- Figure 27. Sales Market Share of Glass Medical Tubing by Type (2020-2025)
- Figure 28. Sales Market Share of Glass Medical Tubing by Type in 2024
- Figure 29. Market Size Share of Glass Medical Tubing by Type (2020-2025)
- Figure 30. Market Size Share of Glass Medical Tubing by Type in 2024
- Figure 31. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 32. Global Glass Medical Tubing Market Share by Application

Figure 33. Global Glass Medical Tubing Sales Market Share by Application (2020-2025)

Figure 34. Global Glass Medical Tubing Sales Market Share by Application in 2024

Figure 35. Global Glass Medical Tubing Market Share by Application (2020-2025)

Figure 36. Global Glass Medical Tubing Market Share by Application in 2024

Figure 37. Global Glass Medical Tubing Sales Growth Rate by Application (2020-2025)

Figure 38. Global Glass Medical Tubing Sales Market Share by Region (2020-2025)

Figure 39. Global Glass Medical Tubing Market Size Market Share by Region (2020-2025)

Figure 40. North America Glass Medical Tubing Sales and Growth Rate (2020-2025) & (K Units)

Figure 41. North America Glass Medical Tubing Sales and Growth Rate (2020-2025) & (K Units)

Figure 42. North America Glass Medical Tubing Sales Market Share by Country in 2024

Figure 43. North America Glass Medical Tubing Market Size and Growth Rate (2020-2025) & (M USD)

Figure 44. North America Glass Medical Tubing Market Size Market Share by Country in 2024

Figure 45. U.S. Glass Medical Tubing Sales and Growth Rate (2020-2025) & (K Units)

Figure 46. U.S. Glass Medical Tubing Market Size and Growth Rate (2020-2025) & (M USD)

Figure 47. Canada Glass Medical Tubing Sales (K Units) and Growth Rate (2020-2025)

Figure 48. Canada Glass Medical Tubing Market Size (M USD) and Growth Rate (2020-2025)

Figure 49. Mexico Glass Medical Tubing Sales (Units) and Growth Rate (2020-2025)

Figure 50. Mexico Glass Medical Tubing Market Size (Units) and Growth Rate (2020-2025)

Figure 51. Europe Glass Medical Tubing Sales and Growth Rate (2020-2025) & (K Units)

Figure 52. Europe Glass Medical Tubing Sales Market Share by Country in 2024

Figure 53. Europe Glass Medical Tubing Market Size and Growth Rate (2020-2025) & (M USD)

Figure 54. Europe Glass Medical Tubing Market Size Market Share by Country in 2024

Figure 55. Germany Glass Medical Tubing Sales and Growth Rate (2020-2025) & (K Units)

Figure 56. Germany Glass Medical Tubing Market Size and Growth Rate (2020-2025) & (M USD)

Figure 57. France Glass Medical Tubing Sales and Growth Rate (2020-2025) & (K Units)

Figure 58. France Glass Medical Tubing Market Size and Growth Rate (2020-2025) &

(M USD)

Figure 59. U.K. Glass Medical Tubing Sales and Growth Rate (2020-2025) & (K Units)

Figure 60. U.K. Glass Medical Tubing Market Size and Growth Rate (2020-2025) & (M USD)

Figure 61. Italy Glass Medical Tubing Sales and Growth Rate (2020-2025) & (K Units)

Figure 62. Italy Glass Medical Tubing Market Size and Growth Rate (2020-2025) & (M USD)

Figure 63. Spain Glass Medical Tubing Sales and Growth Rate (2020-2025) & (K Units)

Figure 64. Spain Glass Medical Tubing Market Size and Growth Rate (2020-2025) & (M USD)

Figure 65. Asia Pacific Glass Medical Tubing Sales and Growth Rate (K Units)

Figure 66. Asia Pacific Glass Medical Tubing Sales Market Share by Region in 2024

Figure 67. Asia Pacific Glass Medical Tubing Market Size Market Share by Region in 2024

Figure 68. China Glass Medical Tubing Sales and Growth Rate (2020-2025) & (K Units)

Figure 69. China Glass Medical Tubing Market Size and Growth Rate (2020-2025) & (M USD)

Figure 70. Japan Glass Medical Tubing Sales and Growth Rate (2020-2025) & (K Units)

Figure 71. Japan Glass Medical Tubing Market Size and Growth Rate (2020-2025) & (M USD)

Figure 72. South Korea Glass Medical Tubing Sales and Growth Rate (2020-2025) & (K Units)

Figure 73. South Korea Glass Medical Tubing Market Size and Growth Rate (2020-2025) & (M USD)

Figure 74. India Glass Medical Tubing Sales and Growth Rate (2020-2025) & (K Units)

Figure 75. India Glass Medical Tubing Market Size and Growth Rate (2020-2025) & (M USD)

Figure 76. Southeast Asia Glass Medical Tubing Sales and Growth Rate (2020-2025) & (K Units)

Figure 77. Southeast Asia Glass Medical Tubing Market Size and Growth Rate (2020-2025) & (M USD)

Figure 78. South America Glass Medical Tubing Sales and Growth Rate (K Units)

Figure 79. South America Glass Medical Tubing Sales Market Share by Country in 2024

Figure 80. South America Glass Medical Tubing Market Size and Growth Rate (M USD)

Figure 81. South America Glass Medical Tubing Market Size Market Share by Country in 2024

Figure 82. Brazil Glass Medical Tubing Sales and Growth Rate (2020-2025) & (K Units)

Figure 83. Brazil Glass Medical Tubing Market Size and Growth Rate (2020-2025) & (M USD)

Figure 84. Argentina Glass Medical Tubing Sales and Growth Rate (2020-2025) & (K Units)

Figure 85. Argentina Glass Medical Tubing Market Size and Growth Rate (2020-2025) & (M USD)

Figure 86. Columbia Glass Medical Tubing Sales and Growth Rate (2020-2025) & (K Units)

Figure 87. Columbia Glass Medical Tubing Market Size and Growth Rate (2020-2025) & (M USD)

Figure 88. Middle East and Africa Glass Medical Tubing Sales and Growth Rate (K Units)

Figure 89. Middle East and Africa Glass Medical Tubing Sales Market Share by Region in 2024

Figure 90. Middle East and Africa Glass Medical Tubing Market Size and Growth Rate (M USD)

Figure 91. Middle East and Africa Glass Medical Tubing Market Size Market Share by Region in 2024

Figure 92. Saudi Arabia Glass Medical Tubing Sales and Growth Rate (2020-2025) & (K Units)

Figure 93. Saudi Arabia Glass Medical Tubing Market Size and Growth Rate (2020-2025) & (M USD)

Figure 94. UAE Glass Medical Tubing Sales and Growth Rate (2020-2025) & (K Units)

Figure 95. UAE Glass Medical Tubing Market Size and Growth Rate (2020-2025) & (M USD)

Figure 96. Egypt Glass Medical Tubing Sales and Growth Rate (2020-2025) & (K Units)

Figure 97. Egypt Glass Medical Tubing Market Size and Growth Rate (2020-2025) & (M USD)

Figure 98. Nigeria Glass Medical Tubing Sales and Growth Rate (2020-2025) & (K Units)

Figure 99. Nigeria Glass Medical Tubing Market Size and Growth Rate (2020-2025) & (M USD)

Figure 100. South Africa Glass Medical Tubing Sales and Growth Rate (2020-2025) & (K Units)

Figure 101. South Africa Glass Medical Tubing Market Size and Growth Rate (2020-2025) & (M USD)

Figure 102. Global Glass Medical Tubing Production Market Share by Region (2020-2025)

Figure 103. North America Glass Medical Tubing Production (K Units) Growth Rate (2020-2025)

Figure 104. Europe Glass Medical Tubing Production (K Units) Growth Rate

(2020-2025)

Figure 105. Japan Glass Medical Tubing Production (K Units) Growth Rate (2020-2025)

Figure 106. China Glass Medical Tubing Production (K Units) Growth Rate (2020-2025)

Figure 107. Global Glass Medical Tubing Sales Forecast by Volume (2020-2033) & (K Units)

Figure 108. Global Glass Medical Tubing Market Size Forecast by Value (2020-2033) & (M USD)

Figure 109. Global Glass Medical Tubing Sales Market Share Forecast by Type (2026-2033)

Figure 110. Global Glass Medical Tubing Market Share Forecast by Type (2026-2033)

Figure 111. Global Glass Medical Tubing Sales Forecast by Application (2026-2033)

Figure 112. Global Glass Medical Tubing Market Share Forecast by Application (2026-2033)

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