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Global Glass Ionomer Cement for Dental Market Research Report 2026(Status and Outlook)

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Abstracts

The 2025 U.S. tariff policies introduce profound uncertainty into the global economic landscape. This report critically examines the implications of recent tariff adjustments and international strategic countermeasures on Glass Ionomer Cement competitive dynamics, regional economic interdependencies, and supply chain reconfigurations.In 2024, global Glass Ionomer Cement production reached approximately 400 tons?with an average global market price of around US$ 710 per kg, a single-line production capacity of approximately 500 kg/year, and a gross profit margin of approximately 20%-40%. Glass ionomer cement is a water-based dental restorative and luting material formed by an acid–base reaction between a fluoroaluminosilicate glass powder and an aqueous solution of polyalkenoic acids, most commonly polyacrylic acid or its copolymers. When mixed, the polyacid attacks the glass surface, releasing calcium, aluminum, fluoride and other ions, which crosslink the polymer chains and create a rigid polysalt matrix that embeds the remaining glass particles. This setting mechanism gives glass ionomer cement its characteristic combination of properties: chemical adhesion to enamel and dentin via ionic interaction with calcium in the tooth structure, sustained fluoride release and partial recharge, and a coefficient of thermal expansion relatively close to that of natural teeth. Clinically, conventional glass ionomer cements are used as luting agents for crowns, bridges and orthodontic bands, as restorative materials for non-stress-bearing areas (such as cervical lesions and primary teeth), as liners and bases under other restorations, and as materials for atraumatic restorative treatment in pediatric and community dentistry. Their inherent radiopacity facilitates radiographic evaluation, while their hydrophilic nature allows better tolerance of slight moisture compared with purely hydrophobic resin systems.The global glass ionomer cement (GIC) market is a steadily growing niche segment within dental materials, supported by the high and rising prevalence of dental caries, population aging, and increased access to restorative care in emerging economies. Within this market, conventional self-curing

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GICs remain widely used for atraumatic restorative treatment (ART), pediatric dentistry, cervical lesions, liners/bases, and certain core build-ups, while luting-grade GICs and resin-modified glass ionomer cements (RMGIs) are firmly established for cementation of metal and PFM crowns, bridges, and orthodontic bands. Product mix is gradually shifting toward RMGI and glass-hybrid systems, which combine the chemical bonding and fluoride release of traditional GICs with improved early strength, wear resistance, and aesthetics, allowing their use in a broader range of clinical indications and in higher-stress situations. On the demand side, key drivers include the push for minimally invasive and bioactive restorative concepts; the need for fluoride-releasing, caries-preventive materials for children, older adults, and high-risk patients; and the practicality of GICs in public health settings where moisture control and sophisticated equipment are limited. Regionally, North America and Europe account for a large share of revenue thanks to high procedure volumes and strong adoption of higher-value RMGI and capsule products, while Asia-Pacific is identified as the fastest-growing region due to large untreated caries populations, increasing dental insurance coverage, and rapid expansion of private clinics.

The global Glass Ionomer Cement market size was estimated at USD 284.0 million in 2025 and is projected to grow at a compound annual growth rate (CAGR) of 3.10% during the forecast period.

This report offers a comprehensive and in-depth analysis of the global Glass Ionomer Cement market, covering all critical facets from a broad macroeconomic overview to detailed micro-level insights. It examines market size, competitive landscape, emerging development trends, niche segments, key drivers and challenges, as well as conducts SWOT and value chain analyses.

The insights provided enable readers to understand the competitive dynamics within the industry and formulate effective strategies to enhance profitability and market positioning. Additionally, the report presents a clear framework for evaluating the current status and future outlook of business organizations operating in this sector.

A significant focus of this report lies in the competitive landscape of the global Glass Ionomer Cement market. It offers detailed profiles of major players, including their market shares, performance metrics, product portfolios, and operational status. This enables stakeholders to identify leading competitors and gain a nuanced understanding of market rivalry and structure.

In summary, this report serves as an essential resource for industry participants,

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investors, researchers, consultants, and business strategists, as well as anyone planning to enter or expand their presence in the Glass Ionomer Cement market.

Global Glass Ionomer Cement Market: Market Segmentation Analysis

This research report provides a detailed segmentation of the market by region (country), key manufacturers, product type, and application. Market segmentation divides the overall market into distinct subsets based on factors such as product categories, end-user industries, geographic locations, and other relevant criteria.

A clear understanding of these market segments enables decision-makers to tailor their product development, sales, and marketing strategies more effectively to meet the unique needs of each segment. Leveraging market segmentation insights can significantly enhance targeted approaches, optimize resource allocation, and accelerate product innovation cycles by aligning offerings with the specific demands of diverse customer groups.

Key Company

Solventum (3M)

GC Corporate

FGM Dental Products

Ivoclar

Kerr Dental

Pentron

Prevest DenPro

SDI Limited

Shofu Inc

Vladmiva

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Advanced Healthcare Ltd (AHL)

Dentsply Sirona

Silmet Ltd

Prime Dental Manufacturing

HARVARD Dental

Market Segmentation (by Type)

Conventional

Adhesive

Self-adhesive

Market Segmentation (by Application)

Hospital

Dental Clinic

Others

Geographic Segmentation

North America (USA, Canada, Mexico)

Europe (Germany, UK, France, Russia, Italy, Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Rest of Asia-Pacific)

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South America (Brazil, Argentina, Columbia, Rest of South America)

The Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria, South Africa, Rest of MEA)

Key Benefits of This Market Research:

Industry drivers, restraints, and opportunities covered in the study

Neutral perspective on the market performance

Recent industry trends and developments

Competitive landscape & strategies of key players

Potential & niche segments and regions exhibiting promising growth covered

Historical, current, and projected market size, in terms of value

In-depth analysis of the Glass Ionomer Cement Market

Overview of the regional outlook of the Glass Ionomer Cement Market:

Customization of the Report

In case of any queries or customization requirements, please connect with our sales team, who will ensure that your requirements are met.

Chapter Outline

Chapter 1 mainly introduces the statistical scope of the report, market division standards, and market research methods.

Chapter 2 is an executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future

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development potential, and so on. It offers a high-level view of the current state of the Glass Ionomer Cement Market and its likely evolution in the short to mid-term, and long term.

Chapter 3 makes a detailed analysis of the market's competitive landscape of the market and provides the market share, capacity, output, price, latest development plan, merger, and acquisition information of the main manufacturers in the market.

Chapter 4 is the analysis of the whole market industrial chain, including the upstream and downstream of the industry, as well as Porter's five forces analysis.

Chapter 5 introduces the latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 6 provides the analysis of various market segments according to product types, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 7 provides the analysis of various market segments according to application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 8 provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and capacity of each country in the world.

Chapter 9 shares the main producing countries of Glass Ionomer Cement, their output value, profit level, regional supply, production capacity layout, etc. from the supply side.

Chapter 10 introduces the basic situation of the main companies in the market in detail, including product sales revenue, sales volume, price, gross profit margin, market share, product introduction, recent development, etc.

Chapter 11 provides a quantitative analysis of the market size and development potential of each region in the next five years.

Chapter 12 provides a quantitative analysis of the market size and development potential of each market segment in the next five years.

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Chapter 13 is the main points and conclusions of the report.

Key Reasons to Buy this Report:

Access to date statistics compiled by our researchers. These provide you with historical and forecast data, which is analyzed to tell you why your market is set to change

This enables you to anticipate market changes to remain ahead of your competitors

You will be able to copy data from the Excel spreadsheet straight into your marketing plans, business presentations, or other strategic documents

The concise analysis, clear graph, and table format will enable you to pinpoint the information you require quickly

Provision of market value data for each segment and sub-segment

Indicates the region and segment that is expected to witness the fastest growth as well as to dominate the market

Analysis by geography highlighting the consumption of the product/service in the region as well as indicating the factors that are affecting the market within each region

Competitive landscape which incorporates the market ranking of the major players, along with new service/product launches, partnerships, business expansions, and acquisitions in the past five years of companies profiled

Extensive company profiles comprising of company overview, company insights, product benchmarking, and SWOT analysis for the major market players

The current as well as the future market outlook of the industry concerning recent developments which involve growth opportunities and drivers as well as challenges and restraints of both emerging as well as developed regions

Includes in-depth analysis of the market from various perspectives through

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Porter’s five forces analysis

Provides insight into the market through Value Chain

Market dynamics scenario, along with growth opportunities of the market in the years to come

6-month post-sales analyst support

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