

Global Glass Fiber Core Wire Market Research Report 2026(Status and Outlook)

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Abstracts

The 2025 U.S. tariff policies introduce profound uncertainty into the global economic landscape. This report critically examines the implications of recent tariff adjustments and international strategic countermeasures on Glass Fiber Core Wire competitive dynamics, regional economic interdependencies, and supply chain reconfigurations. In 2024, global production of glass fiber core wire is 1,335 million meters, with an average selling price of \$1 per meter. Glass fiber core cable is a composite cable with glass fiber as its core material. It typically consists of a high-strength glass fiber bundle as the central load-bearing element, coated with plastic, metal, or other materials to enhance mechanical properties, temperature resistance, and insulation. It offers lightweight, high strength, corrosion resistance, high temperature resistance, and excellent insulation properties, making it widely used in communications, power generation, construction, and industrial sectors. Glass fiber core cable is particularly critical in optical fiber cables, serving as the supporting framework for the optical fibers, providing structural stability and tensile strength, ensuring reliable optical signal transmission. With the development of high-performance composite materials, glass fiber core cables are also evolving towards intelligent, lightweight, and multifunctional designs. As a high-performance composite material, fiberglass core wire's industrial chain spans upstream mineral and chemical raw materials (such as quartz sand, soda ash, and borax) and energy supply, to midstream glass fiber manufacturing and core wire processing (using processes such as tank kiln drawing, impregnation, and braiding), and downstream applications in telecommunications, power generation, construction, transportation, new energy, environmental protection, and electronics. Manufacturing clusters have formed in Jiangsu, Zhejiang, Shanghai, and Shandong provinces, while raw material supply and application companies are concentrated in Hebei, Xinjiang, and Sichuan. With the advancement of the "dual carbon" strategy, the industry is accelerating its transformation toward high-performance, green, low-carbon, and intelligent

manufacturing, showing promising development prospects in emerging sectors such as wind power, rail transit, and building energy conservation.

The global Glass Fiber Core Wire market size was estimated at USD 1335.0 million in 2025 and is projected to grow at a compound annual growth rate (CAGR) of 5.60% during the forecast period.

This report offers a comprehensive and in-depth analysis of the global Glass Fiber Core Wire market, covering all critical facets from a broad macroeconomic overview to detailed micro-level insights. It examines market size, competitive landscape, emerging development trends, niche segments, key drivers and challenges, as well as conducts SWOT and value chain analyses.

The insights provided enable readers to understand the competitive dynamics within the industry and formulate effective strategies to enhance profitability and market positioning. Additionally, the report presents a clear framework for evaluating the current status and future outlook of business organizations operating in this sector.

A significant focus of this report lies in the competitive landscape of the global Glass Fiber Core Wire market. It offers detailed profiles of major players, including their market shares, performance metrics, product portfolios, and operational status. This enables stakeholders to identify leading competitors and gain a nuanced understanding of market rivalry and structure.

In summary, this report serves as an essential resource for industry participants, investors, researchers, consultants, and business strategists, as well as anyone planning to enter or expand their presence in the Glass Fiber Core Wire market.

Global Glass Fiber Core Wire Market: Market Segmentation Analysis

This research report provides a detailed segmentation of the market by region (country), key manufacturers, product type, and application. Market segmentation divides the overall market into distinct subsets based on factors such as product categories, end-user industries, geographic locations, and other relevant criteria.

A clear understanding of these market segments enables decision-makers to tailor their product development, sales, and marketing strategies more effectively to meet the unique needs of each segment. Leveraging market segmentation insights can significantly enhance targeted approaches, optimize resource allocation, and accelerate

product innovation cycles by aligning offerings with the specific demands of diverse customer groups.

Key Company

NSG Group
Spare Composites
Lapp Group
Owens Corning
Johns Manville
NEG
AGY
Binani Industries
Heatsense Cables
Sumitomo Electric
Norden Communication
Bhuwal
XSDCable
China Jushi
Taishan Fiberglas

Market Segmentation (by Type)

Single-Core
Multi-Core

Market Segmentation (by Application)

Communications Industry
Construction Industry
Power Industry
Others

Geographic Segmentation

North America (USA, Canada, Mexico)
Europe (Germany, UK, France, Russia, Italy, Rest of Europe)
Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Rest of Asia-Pacific)
South America (Brazil, Argentina, Columbia, Rest of South America)

The Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria, South Africa, Rest of MEA)

Key Benefits of This Market Research:

Industry drivers, restraints, and opportunities covered in the study
Neutral perspective on the market performance
Recent industry trends and developments
Competitive landscape & strategies of key players
Potential & niche segments and regions exhibiting promising growth covered
Historical, current, and projected market size, in terms of value
In-depth analysis of the Glass Fiber Core Wire Market
Overview of the regional outlook of the Glass Fiber Core Wire Market:

Customization of the Report

In case of any queries or customization requirements, please connect with our sales team, who will ensure that your requirements are met.

Chapter Outline

Chapter 1 mainly introduces the statistical scope of the report, market division standards, and market research methods.

Chapter 2 is an executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the Glass Fiber Core Wire Market and its likely evolution in the short to mid-term, and long term.

Chapter 3 makes a detailed analysis of the market's competitive landscape of the market and provides the market share, capacity, output, price, latest development plan, merger, and acquisition information of the main manufacturers in the market.

Chapter 4 is the analysis of the whole market industrial chain, including the upstream and downstream of the industry, as well as Porter's five forces analysis.

Chapter 5 introduces the latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the

industry, and the analysis of relevant policies in the industry.

Chapter 6 provides the analysis of various market segments according to product types, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 7 provides the analysis of various market segments according to application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 8 provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and capacity of each country in the world.

Chapter 9 shares the main producing countries of Glass Fiber Core Wire, their output value, profit level, regional supply, production capacity layout, etc. from the supply side.

Chapter 10 introduces the basic situation of the main companies in the market in detail, including product sales revenue, sales volume, price, gross profit margin, market share, product introduction, recent development, etc.

Chapter 11 provides a quantitative analysis of the market size and development potential of each region in the next five years.

Chapter 12 provides a quantitative analysis of the market size and development potential of each market segment in the next five years.

Chapter 13 is the main points and conclusions of the report.

Key Reasons to Buy this Report:

Access to date statistics compiled by our researchers. These provide you with historical and forecast data, which is analyzed to tell you why your market is set to change

This enables you to anticipate market changes to remain ahead of your competitors

You will be able to copy data from the Excel spreadsheet straight into your marketing plans, business presentations, or other strategic documents

The concise analysis, clear graph, and table format will enable you to pinpoint the information you require quickly

Provision of market value data for each segment and sub-segment

Indicates the region and segment that is expected to witness the fastest growth as well as to dominate the market

Analysis by geography highlighting the consumption of the product/service in the region as well as indicating the factors that are affecting the market within each region

Competitive landscape which incorporates the market ranking of the major players, along with new service/product launches, partnerships, business expansions, and acquisitions in the past five years of companies profiled

Extensive company profiles comprising of company overview, company insights, product benchmarking, and SWOT analysis for the major market players

The current as well as the future market outlook of the industry concerning recent developments which involve growth opportunities and drivers as well as challenges and restraints of both emerging as well as developed regions

Includes in-depth analysis of the market from various perspectives through Porter's five forces analysis

Provides insight into the market through Value Chain

Market dynamics scenario, along with growth opportunities of the market in the years to come

6-month post-sales analyst support

Customization of the Report

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Contents

1 RESEARCH METHODOLOGY AND STATISTICAL SCOPE

- 1.1 Market Definition and Statistical Scope of Glass Fiber Core Wire
- 1.2 Key Market Segments
 - 1.2.1 Glass Fiber Core Wire Segment by Type
 - 1.2.2 Glass Fiber Core Wire Segment by Application
- 1.3 Methodology & Sources of Information
 - 1.3.1 Research Methodology
 - 1.3.2 Research Process
 - 1.3.3 Market Breakdown and Data Triangulation
 - 1.3.4 Base Year
 - 1.3.5 Report Assumptions & Caveats

2 GLASS FIBER CORE WIRE MARKET OVERVIEW

- 2.1 Global Market Overview
 - 2.1.1 Global Glass Fiber Core Wire Market Size (M USD) Estimates and Forecasts (2020-2035)
 - 2.1.2 Global Glass Fiber Core Wire Sales Estimates and Forecasts (2020-2035)
- 2.2 Market Segment Executive Summary
- 2.3 Global Market Size by Region

3 GLASS FIBER CORE WIRE MARKET COMPETITIVE LANDSCAPE

- 3.1 Company Assessment Quadrant
- 3.2 Global Glass Fiber Core Wire Product Life Cycle
- 3.3 Global Glass Fiber Core Wire Sales by Manufacturers (2020-2025)
- 3.4 Global Glass Fiber Core Wire Revenue Market Share by Manufacturers (2020-2025)
- 3.5 Glass Fiber Core Wire Market Share by Company Type (Tier 1, Tier 2, and Tier 3)
- 3.6 Global Glass Fiber Core Wire Average Price by Manufacturers (2020-2025)
- 3.7 Manufacturers? Manufacturing Sites, Areas Served, and Product Types
- 3.8 Glass Fiber Core Wire Market Competitive Situation and Trends
 - 3.8.1 Glass Fiber Core Wire Market Concentration Rate
 - 3.8.2 Global 5 and 10 Largest Glass Fiber Core Wire Players Market Share by Revenue
 - 3.8.3 Mergers & Acquisitions, Expansion

4 GLASS FIBER CORE WIRE INDUSTRY CHAIN ANALYSIS

- 4.1 Glass Fiber Core Wire Industry Chain Analysis
- 4.2 Market Overview of Key Raw Materials
- 4.3 Midstream Market Analysis
- 4.4 Downstream Customer Analysis

5 THE DEVELOPMENT AND DYNAMICS OF GLASS FIBER CORE WIRE MARKET

- 5.1 Key Development Trends
- 5.2 Driving Factors
- 5.3 Market Challenges
- 5.4 Industry News
 - 5.4.1 New Product Developments
 - 5.4.2 Mergers & Acquisitions
 - 5.4.3 Expansions
 - 5.4.4 Collaboration/Supply Contracts
- 5.5 PEST Analysis
 - 5.5.1 Industry Policies Analysis
 - 5.5.2 Economic Environment Analysis
 - 5.5.3 Social Environment Analysis
 - 5.5.4 Technological Environment Analysis
- 5.6 Global Glass Fiber Core Wire Market Porter's Five Forces Analysis
 - 5.6.1 Global Trade Frictions
 - 5.6.2 U.S. Tariff Policy ? April 2025
 - 5.6.3 Global Trade Frictions and Their Impacts to Glass Fiber Core Wire Market
- 5.7 ESG Ratings of Leading Companies

6 GLASS FIBER CORE WIRE MARKET SEGMENTATION BY TYPE

- 6.1 Evaluation Matrix of Segment Market Development Potential (Type)
- 6.2 Global Glass Fiber Core Wire Sales Market Share by Type (2020-2025)
- 6.3 Global Glass Fiber Core Wire Market Size by Type (2020-2025)
- 6.4 Global Glass Fiber Core Wire Price by Type (2020-2025)

7 GLASS FIBER CORE WIRE MARKET SEGMENTATION BY APPLICATION

- 7.1 Evaluation Matrix of Segment Market Development Potential (Application)

- 7.2 Global Glass Fiber Core Wire Market Sales by Application (2020-2025)
- 7.3 Global Glass Fiber Core Wire Market Size (M USD) by Application (2020-2025)
- 7.4 Global Glass Fiber Core Wire Sales Growth Rate by Application (2020-2025)

8 GLASS FIBER CORE WIRE MARKET SALES BY REGION

- 8.1 Global Glass Fiber Core Wire Sales by Region
 - 8.1.1 Global Glass Fiber Core Wire Sales by Region
 - 8.1.2 Global Glass Fiber Core Wire Sales Market Share by Region
- 8.2 Global Glass Fiber Core Wire Market Size by Region
 - 8.2.1 Global Glass Fiber Core Wire Market Size by Region
 - 8.2.2 Global Glass Fiber Core Wire Market Size by Region
- 8.3 North America
 - 8.3.1 North America Glass Fiber Core Wire Sales by Country
 - 8.3.2 North America Glass Fiber Core Wire Market Size by Country
 - 8.3.3 U.S. Market Overview
 - 8.3.4 Canada Market Overview
 - 8.3.5 Mexico Market Overview
- 8.4 Europe
 - 8.4.1 Europe Glass Fiber Core Wire Sales by Country
 - 8.4.2 Europe Glass Fiber Core Wire Market Size by Country
 - 8.4.3 Germany Market Overview
 - 8.4.4 France Market Overview
 - 8.4.5 U.K. Market Overview
 - 8.4.6 Italy Market Overview
 - 8.4.7 Spain Market Overview
- 8.5 Asia Pacific
 - 8.5.1 Asia Pacific Glass Fiber Core Wire Sales by Region
 - 8.5.2 Asia Pacific Glass Fiber Core Wire Market Size by Region
 - 8.5.3 China Market Overview
 - 8.5.4 Japan Market Overview
 - 8.5.5 South Korea Market Overview
 - 8.5.6 India Market Overview
 - 8.5.7 Southeast Asia Market Overview
- 8.6 South America
 - 8.6.1 South America Glass Fiber Core Wire Sales by Country
 - 8.6.2 South America Glass Fiber Core Wire Market Size by Country
 - 8.6.3 Brazil Market Overview
 - 8.6.4 Argentina Market Overview

- 8.6.5 Columbia Market Overview
- 8.7 Middle East and Africa
 - 8.7.1 Middle East and Africa Glass Fiber Core Wire Sales by Region
 - 8.7.2 Middle East and Africa Glass Fiber Core Wire Market Size by Region
 - 8.7.3 Saudi Arabia Market Overview
 - 8.7.4 UAE Market Overview
 - 8.7.5 Egypt Market Overview
 - 8.7.6 Nigeria Market Overview
 - 8.7.7 South Africa Market Overview

9 GLASS FIBER CORE WIRE MARKET PRODUCTION BY REGION

- 9.1 Global Production of Glass Fiber Core Wire by Region(2020-2025)
- 9.2 Global Glass Fiber Core Wire Revenue Market Share by Region (2020-2025)
- 9.3 Global Glass Fiber Core Wire Production, Revenue, Price and Gross Margin (2020-2025)
- 9.4 North America Glass Fiber Core Wire Production
 - 9.4.1 North America Glass Fiber Core Wire Production Growth Rate (2020-2025)
 - 9.4.2 North America Glass Fiber Core Wire Production, Revenue, Price and Gross Margin (2020-2025)
- 9.5 Europe Glass Fiber Core Wire Production
 - 9.5.1 Europe Glass Fiber Core Wire Production Growth Rate (2020-2025)
 - 9.5.2 Europe Glass Fiber Core Wire Production, Revenue, Price and Gross Margin (2020-2025)
- 9.6 Japan Glass Fiber Core Wire Production (2020-2025)
 - 9.6.1 Japan Glass Fiber Core Wire Production Growth Rate (2020-2025)
 - 9.6.2 Japan Glass Fiber Core Wire Production, Revenue, Price and Gross Margin (2020-2025)
- 9.7 China Glass Fiber Core Wire Production (2020-2025)
 - 9.7.1 China Glass Fiber Core Wire Production Growth Rate (2020-2025)
 - 9.7.2 China Glass Fiber Core Wire Production, Revenue, Price and Gross Margin (2020-2025)

10 KEY COMPANIES PROFILE

- 10.1 NSG Group
 - 10.1.1 NSG Group Basic Information
 - 10.1.2 NSG Group Glass Fiber Core Wire Product Overview
 - 10.1.3 NSG Group Glass Fiber Core Wire Product Market Performance

- 10.1.4 NSG Group Business Overview
- 10.1.5 NSG Group SWOT Analysis
- 10.1.6 NSG Group Recent Developments
- 10.2 Spare Composites
 - 10.2.1 Spare Composites Basic Information
 - 10.2.2 Spare Composites Glass Fiber Core Wire Product Overview
 - 10.2.3 Spare Composites Glass Fiber Core Wire Product Market Performance
 - 10.2.4 Spare Composites Business Overview
 - 10.2.5 Spare Composites SWOT Analysis
 - 10.2.6 Spare Composites Recent Developments
- 10.3 Lapp Group
 - 10.3.1 Lapp Group Basic Information
 - 10.3.2 Lapp Group Glass Fiber Core Wire Product Overview
 - 10.3.3 Lapp Group Glass Fiber Core Wire Product Market Performance
 - 10.3.4 Lapp Group Business Overview
 - 10.3.5 Lapp Group SWOT Analysis
 - 10.3.6 Lapp Group Recent Developments
- 10.4 Owens Corning
 - 10.4.1 Owens Corning Basic Information
 - 10.4.2 Owens Corning Glass Fiber Core Wire Product Overview
 - 10.4.3 Owens Corning Glass Fiber Core Wire Product Market Performance
 - 10.4.4 Owens Corning Business Overview
 - 10.4.5 Owens Corning Recent Developments
- 10.5 Johns Manville
 - 10.5.1 Johns Manville Basic Information
 - 10.5.2 Johns Manville Glass Fiber Core Wire Product Overview
 - 10.5.3 Johns Manville Glass Fiber Core Wire Product Market Performance
 - 10.5.4 Johns Manville Business Overview
 - 10.5.5 Johns Manville Recent Developments
- 10.6 NEG
 - 10.6.1 NEG Basic Information
 - 10.6.2 NEG Glass Fiber Core Wire Product Overview
 - 10.6.3 NEG Glass Fiber Core Wire Product Market Performance
 - 10.6.4 NEG Business Overview
 - 10.6.5 NEG Recent Developments
- 10.7 AGY
 - 10.7.1 AGY Basic Information
 - 10.7.2 AGY Glass Fiber Core Wire Product Overview
 - 10.7.3 AGY Glass Fiber Core Wire Product Market Performance

- 10.7.4 AGY Business Overview
- 10.7.5 AGY Recent Developments
- 10.8 Binani Industries
 - 10.8.1 Binani Industries Basic Information
 - 10.8.2 Binani Industries Glass Fiber Core Wire Product Overview
 - 10.8.3 Binani Industries Glass Fiber Core Wire Product Market Performance
 - 10.8.4 Binani Industries Business Overview
 - 10.8.5 Binani Industries Recent Developments
- 10.9 Heatsense Cables
 - 10.9.1 Heatsense Cables Basic Information
 - 10.9.2 Heatsense Cables Glass Fiber Core Wire Product Overview
 - 10.9.3 Heatsense Cables Glass Fiber Core Wire Product Market Performance
 - 10.9.4 Heatsense Cables Business Overview
 - 10.9.5 Heatsense Cables Recent Developments
- 10.10 Sumitomo Electric
 - 10.10.1 Sumitomo Electric Basic Information
 - 10.10.2 Sumitomo Electric Glass Fiber Core Wire Product Overview
 - 10.10.3 Sumitomo Electric Glass Fiber Core Wire Product Market Performance
 - 10.10.4 Sumitomo Electric Business Overview
 - 10.10.5 Sumitomo Electric Recent Developments
- 10.11 Norden Communication
 - 10.11.1 Norden Communication Basic Information
 - 10.11.2 Norden Communication Glass Fiber Core Wire Product Overview
 - 10.11.3 Norden Communication Glass Fiber Core Wire Product Market Performance
 - 10.11.4 Norden Communication Business Overview
 - 10.11.5 Norden Communication Recent Developments
- 10.12 Bhuwal
 - 10.12.1 Bhuwal Basic Information
 - 10.12.2 Bhuwal Glass Fiber Core Wire Product Overview
 - 10.12.3 Bhuwal Glass Fiber Core Wire Product Market Performance
 - 10.12.4 Bhuwal Business Overview
 - 10.12.5 Bhuwal Recent Developments
- 10.13 XSDCable
 - 10.13.1 XSDCable Basic Information
 - 10.13.2 XSDCable Glass Fiber Core Wire Product Overview
 - 10.13.3 XSDCable Glass Fiber Core Wire Product Market Performance
 - 10.13.4 XSDCable Business Overview
 - 10.13.5 XSDCable Recent Developments
- 10.14 China Jushi

- 10.14.1 China Jushi Basic Information
- 10.14.2 China Jushi Glass Fiber Core Wire Product Overview
- 10.14.3 China Jushi Glass Fiber Core Wire Product Market Performance
- 10.14.4 China Jushi Business Overview
- 10.14.5 China Jushi Recent Developments
- 10.15 Taishan Fiberglas
 - 10.15.1 Taishan Fiberglas Basic Information
 - 10.15.2 Taishan Fiberglas Glass Fiber Core Wire Product Overview
 - 10.15.3 Taishan Fiberglas Glass Fiber Core Wire Product Market Performance
 - 10.15.4 Taishan Fiberglas Business Overview
 - 10.15.5 Taishan Fiberglas Recent Developments

11 GLASS FIBER CORE WIRE MARKET FORECAST BY REGION

- 11.1 Global Glass Fiber Core Wire Market Size Forecast
- 11.2 Global Glass Fiber Core Wire Market Forecast by Region
 - 11.2.1 North America Market Size Forecast by Country
 - 11.2.2 Europe Glass Fiber Core Wire Market Size Forecast by Country
 - 11.2.3 Asia Pacific Glass Fiber Core Wire Market Size Forecast by Region
 - 11.2.4 South America Glass Fiber Core Wire Market Size Forecast by Country
 - 11.2.5 Middle East and Africa Forecasted Sales of Glass Fiber Core Wire by Country

12 FORECAST MARKET BY TYPE AND BY APPLICATION (2026-2035)

- 12.1 Global Glass Fiber Core Wire Market Forecast by Type (2026-2035)
 - 12.1.1 Global Forecasted Sales of Glass Fiber Core Wire by Type (2026-2035)
 - 12.1.2 Global Glass Fiber Core Wire Market Size Forecast by Type (2026-2035)
 - 12.1.3 Global Forecasted Price of Glass Fiber Core Wire by Type (2026-2035)
- 12.2 Global Glass Fiber Core Wire Market Forecast by Application (2026-2035)
 - 12.2.1 Global Glass Fiber Core Wire Sales (K MT) Forecast by Application
 - 12.2.2 Global Glass Fiber Core Wire Market Size (M USD) Forecast by Application (2026-2035)

13 CONCLUSION AND KEY FINDINGS

List Of Tables

LIST OF TABLES

Table 1. Introduction of the Type

Table 2. Introduction of the Application

Table 3. Global Glass Fiber Core Wire Market Size by Type (M USD)

Table 4. Global Glass Fiber Core Wire Market Size by Application

Table 5. Glass Fiber Core Wire Market Size Comparison by Region (M USD)

Table 6. Global Glass Fiber Core Wire Sales (K MT) by Manufacturers (2020-2025)

Table 7. Global Glass Fiber Core Wire Sales Market Share by Manufacturers (2020-2025)

Table 8. Global Glass Fiber Core Wire Revenue (M USD) by Manufacturers (2020-2025)

Table 9. Global Glass Fiber Core Wire Revenue Share by Manufacturers (2020-2025)

Table 10. Company Type (Tier 1, Tier 2, and Tier 3) & (based on the Revenue in Glass Fiber Core Wire as of 2025)

Table 11. Global Market Glass Fiber Core Wire Average Price (USD/KG) of Key Manufacturers (2020-2025)

Table 12. Manufacturers? Manufacturing Sites, Areas Served

Table 13. Manufacturers? Product Type

Table 14. Global Glass Fiber Core Wire Manufacturers Market Concentration Ratio (CR5 and HHI)

Table 15. Mergers & Acquisitions, Expansion Plans

Table 16. Market Overview of Key Raw Materials

Table 17. Midstream Market Analysis

Table 18. Downstream Customer Analysis

Table 19. Key Development Trends

Table 20. Driving Factors

Table 21. Glass Fiber Core Wire Market Challenges

Table 22. Goldman Sachs' forecast real GDP growth rate for 2025-2026

Table 23. S&P Global ' Forecast Real GDP Growth Rate For 2025-2027

Table 24. World Bank ' Forecast Real GDP Growth Rate For 2025-2026

Table 25. The Tariff Rates Imposed by the United States on Major Commodity Trading Countries

Table 26. Global Glass Fiber Core Wire Sales by Type (K MT)

Table 27. Global Glass Fiber Core Wire Market Size by Type (M USD)

Table 28. Global Glass Fiber Core Wire Sales (K MT) by Type (2020-2025)

Table 29. Global Glass Fiber Core Wire Sales Market Share by Type (2020-2025)

- Table 30. Global Glass Fiber Core Wire Market Size (M USD) by Type (2020-2025)
- Table 31. Global Glass Fiber Core Wire Market Share by Type (2020-2025)
- Table 32. Global Glass Fiber Core Wire Price (USD/KG) by Type (2020-2025)
- Table 33. Global Glass Fiber Core Wire Sales (K MT) by Application
- Table 34. Global Glass Fiber Core Wire Market Size by Application
- Table 35. Global Glass Fiber Core Wire Sales by Application (2020-2025) & (K MT)
- Table 36. Global Glass Fiber Core Wire Sales Market Share by Application (2020-2025)
- Table 37. Global Glass Fiber Core Wire Market Size by Application (2020-2025) & (M USD)
- Table 38. Global Glass Fiber Core Wire Market Share by Application (2020-2025)
- Table 39. Global Glass Fiber Core Wire Sales Growth Rate by Application (2020-2025)
- Table 40. Global Glass Fiber Core Wire Sales by Region (2020-2025) & (K MT)
- Table 41. Global Glass Fiber Core Wire Sales Market Share by Region (2020-2025)
- Table 42. Global Glass Fiber Core Wire Market Size by Region (2020-2025) & (M USD)
- Table 43. Global Glass Fiber Core Wire Market Size by Region (2020-2025)
- Table 44. North America Glass Fiber Core Wire Sales by Country (2020-2025) & (K MT)
- Table 45. North America Glass Fiber Core Wire Market Size by Country (2020-2025) & (M USD)
- Table 46. Europe Glass Fiber Core Wire Sales by Country (2020-2025) & (K MT)
- Table 47. Europe Glass Fiber Core Wire Market Size by Country (2020-2025) & (M USD)
- Table 48. Asia Pacific Glass Fiber Core Wire Sales by Region (2020-2025) & (K MT)
- Table 49. Asia Pacific Glass Fiber Core Wire Market Size by Region (2020-2025) & (M USD)
- Table 50. South America Glass Fiber Core Wire Sales by Country (2020-2025) & (K MT)
- Table 51. South America Glass Fiber Core Wire Market Size by Country (2020-2025) & (M USD)
- Table 52. Middle East and Africa Glass Fiber Core Wire Sales by Region (2020-2025) & (K MT)
- Table 53. Middle East and Africa Glass Fiber Core Wire Market Size by Region (2020-2025) & (M USD)
- Table 54. Global Glass Fiber Core Wire Production (K MT) by Region(2020-2025)
- Table 55. Global Glass Fiber Core Wire Revenue (US\$ Million) by Region (2020-2025)
- Table 56. Global Glass Fiber Core Wire Revenue Market Share by Region (2020-2025)
- Table 57. Global Glass Fiber Core Wire Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)
- Table 58. North America Glass Fiber Core Wire Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)

Table 59. Europe Glass Fiber Core Wire Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)

Table 60. Japan Glass Fiber Core Wire Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)

Table 61. China Glass Fiber Core Wire Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)

Table 62. NSG Group Basic Information

Table 63. NSG Group Glass Fiber Core Wire Product Overview

Table 64. NSG Group Glass Fiber Core Wire Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 65. NSG Group Business Overview

Table 66. NSG Group SWOT Analysis

Table 67. NSG Group Recent Developments

Table 68. Spare Composites Basic Information

Table 69. Spare Composites Glass Fiber Core Wire Product Overview

Table 70. Spare Composites Glass Fiber Core Wire Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 71. Spare Composites Business Overview

Table 72. Spare Composites SWOT Analysis

Table 73. Spare Composites Recent Developments

Table 74. Lapp Group Basic Information

Table 75. Lapp Group Glass Fiber Core Wire Product Overview

Table 76. Lapp Group Glass Fiber Core Wire Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 77. Lapp Group Business Overview

Table 78. Lapp Group SWOT Analysis

Table 79. Lapp Group Recent Developments

Table 80. Owens Corning Basic Information

Table 81. Owens Corning Glass Fiber Core Wire Product Overview

Table 82. Owens Corning Glass Fiber Core Wire Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 83. Owens Corning Business Overview

Table 84. Owens Corning Recent Developments

Table 85. Johns Manville Basic Information

Table 86. Johns Manville Glass Fiber Core Wire Product Overview

Table 87. Johns Manville Glass Fiber Core Wire Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 88. Johns Manville Business Overview

Table 89. Johns Manville Recent Developments

Table 90. NEG Basic Information

Table 91. NEG Glass Fiber Core Wire Product Overview

Table 92. NEG Glass Fiber Core Wire Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 93. NEG Business Overview

Table 94. NEG Recent Developments

Table 95. AGY Basic Information

Table 96. AGY Glass Fiber Core Wire Product Overview

Table 97. AGY Glass Fiber Core Wire Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 98. AGY Business Overview

Table 99. AGY Recent Developments

Table 100. Binani Industries Basic Information

Table 101. Binani Industries Glass Fiber Core Wire Product Overview

Table 102. Binani Industries Glass Fiber Core Wire Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 103. Binani Industries Business Overview

Table 104. Binani Industries Recent Developments

Table 105. Heatsense Cables Basic Information

Table 106. Heatsense Cables Glass Fiber Core Wire Product Overview

Table 107. Heatsense Cables Glass Fiber Core Wire Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 108. Heatsense Cables Business Overview

Table 109. Heatsense Cables Recent Developments

Table 110. Sumitomo Electric Basic Information

Table 111. Sumitomo Electric Glass Fiber Core Wire Product Overview

Table 112. Sumitomo Electric Glass Fiber Core Wire Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 113. Sumitomo Electric Business Overview

Table 114. Sumitomo Electric Recent Developments

Table 115. Norden Communication Basic Information

Table 116. Norden Communication Glass Fiber Core Wire Product Overview

Table 117. Norden Communication Glass Fiber Core Wire Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 118. Norden Communication Business Overview

Table 119. Norden Communication Recent Developments

Table 120. Bhuwal Basic Information

Table 121. Bhuwal Glass Fiber Core Wire Product Overview

Table 122. Bhuwal Glass Fiber Core Wire Sales (K MT), Revenue (M USD), Price

(USD/KG) and Gross Margin (2020-2025)

Table 123. Bhuwal Business Overview

Table 124. Bhuwal Recent Developments

Table 125. XSDCable Basic Information

Table 126. XSDCable Glass Fiber Core Wire Product Overview

Table 127. XSDCable Glass Fiber Core Wire Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 128. XSDCable Business Overview

Table 129. XSDCable Recent Developments

Table 130. China Jushi Basic Information

Table 131. China Jushi Glass Fiber Core Wire Product Overview

Table 132. China Jushi Glass Fiber Core Wire Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 133. China Jushi Business Overview

Table 134. China Jushi Recent Developments

Table 135. Taishan Fiberglas Basic Information

Table 136. Taishan Fiberglas Glass Fiber Core Wire Product Overview

Table 137. Taishan Fiberglas Glass Fiber Core Wire Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 138. Taishan Fiberglas Business Overview

Table 139. Taishan Fiberglas Recent Developments

Table 140. Global Glass Fiber Core Wire Sales Forecast by Region (2026-2035) & (K MT)

Table 141. Global Glass Fiber Core Wire Market Size Forecast by Region (2026-2035) & (M USD)

Table 142. North America Glass Fiber Core Wire Sales Forecast by Country (2026-2035) & (K MT)

Table 143. North America Glass Fiber Core Wire Market Size Forecast by Country (2026-2035) & (M USD)

Table 144. Europe Glass Fiber Core Wire Sales Forecast by Country (2026-2035) & (K MT)

Table 145. Europe Glass Fiber Core Wire Market Size Forecast by Country (2026-2035) & (M USD)

Table 146. Asia Pacific Glass Fiber Core Wire Sales Forecast by Region (2026-2035) & (K MT)

Table 147. Asia Pacific Glass Fiber Core Wire Market Size Forecast by Region (2026-2035) & (M USD)

Table 148. South America Glass Fiber Core Wire Sales Forecast by Country (2026-2035) & (K MT)

Table 149. South America Glass Fiber Core Wire Market Size Forecast by Country (2026-2035) & (M USD)

Table 150. Middle East and Africa Glass Fiber Core Wire Sales Forecast by Country (2026-2035) & (Units)

Table 151. Middle East and Africa Glass Fiber Core Wire Market Size Forecast by Country (2026-2035) & (M USD)

Table 152. Global Glass Fiber Core Wire Sales Forecast by Type (2026-2035) & (K MT)

Table 153. Global Glass Fiber Core Wire Market Size Forecast by Type (2026-2035) & (M USD)

Table 154. Global Glass Fiber Core Wire Price Forecast by Type (2026-2035) & (USD/KG)

Table 155. Global Glass Fiber Core Wire Sales (K MT) Forecast by Application (2026-2035)

Table 156. Global Glass Fiber Core Wire Market Size Forecast by Application (2026-2035) & (M USD)

List Of Figures

LIST OF FIGURES

- Figure 1. Product Picture of Glass Fiber Core Wire
- Figure 2. Data Triangulation
- Figure 3. Key Caveats
- Figure 4. Global Glass Fiber Core Wire Market Size (M USD), 2025-2035
- Figure 5. Global Glass Fiber Core Wire Market Size (M USD) (2020-2035)
- Figure 6. Global Glass Fiber Core Wire Sales (K MT) & (2020-2035)
- Figure 7. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 8. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 9. Evaluation Matrix of Regional Market Development Potential
- Figure 10. Glass Fiber Core Wire Market Size by Country (M USD)
- Figure 11. Company Assessment Quadrant
- Figure 12. Global Glass Fiber Core Wire Product Life Cycle
- Figure 13. Glass Fiber Core Wire Sales Share by Manufacturers in 2025
- Figure 14. Global Glass Fiber Core Wire Revenue Share by Manufacturers in 2025
- Figure 15. Glass Fiber Core Wire Market Share by Company Type (Tier 1, Tier 2 and Tier 3): 2025
- Figure 16. Global Market Glass Fiber Core Wire Average Price (USD/KG) of Key Manufacturers in 2025
- Figure 17. The Global 5 and 10 Largest Players: Market Share by Glass Fiber Core Wire Revenue in 2025
- Figure 18. Industry Chain Map of Glass Fiber Core Wire
- Figure 19. Global Glass Fiber Core Wire Market PEST Analysis
- Figure 20. Global Glass Fiber Core Wire Market Porter's Five Forces Analysis
- Figure 21. Global Merchandise Trade as a Percentage Of GDP
- Figure 22. US - Imports of Goods by Country
- Figure 23. China Exports by Country
- Figure 24. ESG Rating Distribution of The Leading Company Compared With Its Peers
- Figure 25. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 26. Global Glass Fiber Core Wire Market Share by Type
- Figure 27. Sales Market Share of Glass Fiber Core Wire by Type (2020-2025)
- Figure 28. Sales Market Share of Glass Fiber Core Wire by Type in 2025
- Figure 29. Market Share of Glass Fiber Core Wire by Type (2020-2025)
- Figure 30. Market Share of Glass Fiber Core Wire by Type in 2025
- Figure 31. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 32. Global Glass Fiber Core Wire Market Share by Application

Figure 33. Global Glass Fiber Core Wire Sales Market Share by Application (2020-2025)

Figure 34. Global Glass Fiber Core Wire Sales Market Share by Application in 2025

Figure 35. Global Glass Fiber Core Wire Market Share by Application (2020-2025)

Figure 36. Global Glass Fiber Core Wire Market Share by Application in 2025

Figure 37. Global Glass Fiber Core Wire Sales Growth Rate by Application (2020-2025)

Figure 38. Global Glass Fiber Core Wire Sales Market Share by Region (2020-2025)

Figure 39. Global Glass Fiber Core Wire Market Size by Region (2020-2025)

Figure 40. North America Glass Fiber Core Wire Sales and Growth Rate (2020-2025) & (K MT)

Figure 41. North America Glass Fiber Core Wire Sales and Growth Rate (2020-2025) & (K MT)

Figure 42. North America Glass Fiber Core Wire Sales Market Share by Country in 2024

Figure 43. North America Glass Fiber Core Wire Market Size and Growth Rate (2020-2025) & (M USD)

Figure 44. North America Glass Fiber Core Wire Market Size by Country in 2024

Figure 45. U.S. Glass Fiber Core Wire Sales and Growth Rate (2020-2025) & (K MT)

Figure 46. U.S. Glass Fiber Core Wire Market Size and Growth Rate (2020-2025) & (M USD)

Figure 47. Canada Glass Fiber Core Wire Sales (K MT) and Growth Rate (2020-2025)

Figure 48. Canada Glass Fiber Core Wire Market Size (M USD) and Growth Rate (2020-2025)

Figure 49. Mexico Glass Fiber Core Wire Sales (Units) and Growth Rate (2020-2025)

Figure 50. Mexico Glass Fiber Core Wire Market Size (Units) and Growth Rate (2020-2025)

Figure 51. Europe Glass Fiber Core Wire Sales and Growth Rate (2020-2025) & (K MT)

Figure 52. Europe Glass Fiber Core Wire Sales Market Share by Country in 2024

Figure 53. Europe Glass Fiber Core Wire Market Size and Growth Rate (2020-2025) & (M USD)

Figure 54. Europe Glass Fiber Core Wire Market Size by Country in 2024

Figure 55. Germany Glass Fiber Core Wire Sales and Growth Rate (2020-2025) & (K MT)

Figure 56. Germany Glass Fiber Core Wire Market Size and Growth Rate (2020-2025) & (M USD)

Figure 57. France Glass Fiber Core Wire Sales and Growth Rate (2020-2025) & (K MT)

Figure 58. France Glass Fiber Core Wire Market Size and Growth Rate (2020-2025) & (M USD)

Figure 59. U.K. Glass Fiber Core Wire Sales and Growth Rate (2020-2025) & (K MT)

Figure 60. U.K. Glass Fiber Core Wire Market Size and Growth Rate (2020-2025) & (M USD)

Figure 61. Italy Glass Fiber Core Wire Sales and Growth Rate (2020-2025) & (K MT)

Figure 62. Italy Glass Fiber Core Wire Market Size and Growth Rate (2020-2025) & (M USD)

Figure 63. Spain Glass Fiber Core Wire Sales and Growth Rate (2020-2025) & (K MT)

Figure 64. Spain Glass Fiber Core Wire Market Size and Growth Rate (2020-2025) & (M USD)

Figure 65. Asia Pacific Glass Fiber Core Wire Sales and Growth Rate (K MT)

Figure 66. Asia Pacific Glass Fiber Core Wire Sales Market Share by Region in 2024

Figure 67. Asia Pacific Glass Fiber Core Wire Market Size by Region in 2024

Figure 68. China Glass Fiber Core Wire Sales and Growth Rate (2020-2025) & (K MT)

Figure 69. China Glass Fiber Core Wire Market Size and Growth Rate (2020-2025) & (M USD)

Figure 70. Japan Glass Fiber Core Wire Sales and Growth Rate (2020-2025) & (K MT)

Figure 71. Japan Glass Fiber Core Wire Market Size and Growth Rate (2020-2025) & (M USD)

Figure 72. South Korea Glass Fiber Core Wire Sales and Growth Rate (2020-2025) & (K MT)

Figure 73. South Korea Glass Fiber Core Wire Market Size and Growth Rate (2020-2025) & (M USD)

Figure 74. India Glass Fiber Core Wire Sales and Growth Rate (2020-2025) & (K MT)

Figure 75. India Glass Fiber Core Wire Market Size and Growth Rate (2020-2025) & (M USD)

Figure 76. Southeast Asia Glass Fiber Core Wire Sales and Growth Rate (2020-2025) & (K MT)

Figure 77. Southeast Asia Glass Fiber Core Wire Market Size and Growth Rate (2020-2025) & (M USD)

Figure 78. South America Glass Fiber Core Wire Sales and Growth Rate (K MT)

Figure 79. South America Glass Fiber Core Wire Sales Market Share by Country in 2024

Figure 80. South America Glass Fiber Core Wire Market Size and Growth Rate (M USD)

Figure 81. South America Glass Fiber Core Wire Market Size by Country in 2024

Figure 82. Brazil Glass Fiber Core Wire Sales and Growth Rate (2020-2025) & (K MT)

Figure 83. Brazil Glass Fiber Core Wire Market Size and Growth Rate (2020-2025) & (M USD)

Figure 84. Argentina Glass Fiber Core Wire Sales and Growth Rate (2020-2025) & (K MT)

- Figure 85. Argentina Glass Fiber Core Wire Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 86. Columbia Glass Fiber Core Wire Sales and Growth Rate (2020-2025) & (K MT)
- Figure 87. Columbia Glass Fiber Core Wire Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 88. Middle East and Africa Glass Fiber Core Wire Sales and Growth Rate (K MT)
- Figure 89. Middle East and Africa Glass Fiber Core Wire Sales Market Share by Region in 2024
- Figure 90. Middle East and Africa Glass Fiber Core Wire Market Size and Growth Rate (M USD)
- Figure 91. Middle East and Africa Glass Fiber Core Wire Market Size by Region in 2024
- Figure 92. Saudi Arabia Glass Fiber Core Wire Sales and Growth Rate (2020-2025) & (K MT)
- Figure 93. Saudi Arabia Glass Fiber Core Wire Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 94. UAE Glass Fiber Core Wire Sales and Growth Rate (2020-2025) & (K MT)
- Figure 95. UAE Glass Fiber Core Wire Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 96. Egypt Glass Fiber Core Wire Sales and Growth Rate (2020-2025) & (K MT)
- Figure 97. Egypt Glass Fiber Core Wire Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 98. Nigeria Glass Fiber Core Wire Sales and Growth Rate (2020-2025) & (K MT)
- Figure 99. Nigeria Glass Fiber Core Wire Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 100. South Africa Glass Fiber Core Wire Sales and Growth Rate (2020-2025) & (K MT)
- Figure 101. South Africa Glass Fiber Core Wire Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 102. Global Glass Fiber Core Wire Production Market Share by Region (2020-2025)
- Figure 103. North America Glass Fiber Core Wire Production (K MT) Growth Rate (2020-2025)
- Figure 104. Europe Glass Fiber Core Wire Production (K MT) Growth Rate (2020-2025)
- Figure 105. Japan Glass Fiber Core Wire Production (K MT) Growth Rate (2020-2025)
- Figure 106. China Glass Fiber Core Wire Production (K MT) Growth Rate (2020-2025)
- Figure 107. Global Glass Fiber Core Wire Sales Forecast by Volume (2020-2035) & (K MT)
- Figure 108. Global Glass Fiber Core Wire Market Size Forecast by Value (2020-2035) &

(M USD)

Figure 109. Global Glass Fiber Core Wire Sales Market Share Forecast by Type (2026-2035)

Figure 110. Global Glass Fiber Core Wire Market Share Forecast by Type (2026-2035)

Figure 111. Global Glass Fiber Core Wire Sales Forecast by Application (2026-2035)

Figure 112. Global Glass Fiber Core Wire Market Share Forecast by Application (2026-2035)

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