

Global Glass Cloth for IC Substrate Market Research Report 2026(Status and Outlook)

<https://marketpublishers.com/r/GFF60B54EEC9EN.html>

Date: March 2026

Pages: 149

Price: US\$ 3,200.00 (Single User License)

ID: GFF60B54EEC9EN

Abstracts

The 2025 U.S. tariff policies introduce profound uncertainty into the global economic landscape. This report critically examines the implications of recent tariff adjustments and international strategic countermeasures on Glass Cloth for IC Substrate competitive dynamics, regional economic interdependencies, and supply chain reconfigurations. Fiberglass fabrics used in IC substrates (IC package substrates / FC-BGA cores) are ultra-thin, highly uniform electronic glass cloths woven from electronic-grade glass yarns such as E-glass, NE-glass, T-glass, L-glass or even quartz fibers, and they serve as both the mechanical backbone and dielectric/CTE-tuning component of ABF/BT resin systems in advanced package substrates. Conventional E-glass fabrics still dominate FR-4 and general HDI PCBs, but IC-substrate-grade materials fall into several distinct categories: (i) low-dielectric (Low-Dk/Low-Df) electronic glass cloths, exemplified by Nittobo's NE-glass and AGY's L-Glass, which modify the glass composition (lower CaO/MgO, tailored network modifiers) to significantly reduce dielectric constant and loss tangent and are now widely used in high-speed PCBs and IC packaging to improve signal integrity; (ii) low-CTE electronic glass cloths such as T-glass, featuring high elastic modulus and low coefficient of thermal expansion, which Nittobo, Taiwan Glass and Baotek specifically target at large FC-BGA substrates for CPUs/GPUs/AI accelerators and advanced package substrates in order to minimize CTE mismatch, warpage and solder fatigue; (iii) functional ultra-thin and high-spread fabrics (e.g., 1037/1027/1017 styles), which use finer fibers and spreading techniques to lower void content and reduce fiber-weave-induced skew, thereby improving flatness, dimensional stability and CAF resistance in very high-layer-count substrates. Nan Ya, Grace and other suppliers explicitly highlight high spreading, low hollow fiber and CAF resistance in products positioned for IC substrates, HDI and high-end MLBs; and (iv) emerging quartz or hybrid glass fabrics that push Df even lower and tune CTE more precisely for 112G/224G SerDes, CoWoS/2.5D packages and future glass-core

substrates. Together with ABF/BT and other advanced resins, these fiberglass fabrics define the dielectric constant/loss, CTE, warpage behavior and reliability of IC substrates and are extensively used in package substrates for CPUs, GPUs, AI accelerators, network switches/routers, SerDes PHYs and HBM stacks, with spill-over into high-speed backplanes, 5G RF boards and high-frequency automotive and industrial electronics. From an industry standpoint, fiberglass fabrics for IC substrates have evolved from generic E-glass electronic cloths into a specialized sub-segment centered on low dielectric properties, low CTE and extreme thinness. Growth is driven by three structural vectors: first, the surge of AI servers, GPU clusters and advanced packaging (CoWoS, HBM, multi-chip FC-BGA) is pushing IC substrates to larger sizes, higher layer counts and more high-speed channels, turning T-glass-type low-CTE, high-modulus cloth into a critical bottleneck material? industry reports note that only Nittobo, Taiwan Glass and Taishan Fiberglass can stably mass-produce low-CTE fiberglass fabric for high-end IC substrates, resulting in a highly concentrated and tight supply; second, 5G infrastructure and data-center switches/routers migrating to 25?112G SerDes make low-Dk/Df fabrics and spread-glass construction a baseline requirement for high-speed CCL and substrates, with materials vendors and PCB houses consistently identifying low Dk/Df as the central trend in next-generation PCB/substrate materials; third, automotive electronics, EV power modules and mission-critical industrial/military systems increase demand for dimensionally stable, low-CTE, CAF-resistant and high-temperature electronic fabrics. Looking ahead, material systems are shifting from E-glass to NE-glass, L-glass, T-glass and eventually quartz-based fibers, often combined with halogen-free, low-polarity resins to further lower Dk/Df for 100G/200G-class signaling; at the same time, fiber diameters and fabric thickness keep shrinking (down toward 3?4 ?m fibers and 5?10 ?m ultra-thin fabrics), with high-spread, low-void constructions used to mitigate fiber-weave effects and enhance stack-up flatness and reliability, while hybrid glass?quartz and glass-core panel technologies blur the boundary between ?glass fabric reinforced organics? and ?glass substrates? in heterogeneous integration. Overall, AI, 5G and automotive electronics will continue to drive high-speed and high-reliability requirements, underpinning robust mid-to-long-term demand for IC-substrate-grade fiberglass fabrics, while long investment cycles and stringent quality barriers mean the segment is likely to remain a seller?s market for several years. Competitively, the market for IC-substrate-grade fiberglass fabrics?especially low-Dk, low-CTE and ultra-thin constructions?is highly concentrated among a handful of Japanese, Taiwanese, US and Chinese players, forming a ?global oligopoly + regional champions + emerging domestic challengers? structure: on the global low-dielectric glass fiber front, key players include Nittobo, Taishan Fiberglass, AGY, Taiwan Glass and Fulltech Fiber Glass, with the top five accounting for a large share of the market; Nittobo leads with its NE-glass (the de-facto standard low-Dk

glass) and T-glass (high-elasticity, low-CTE glass described in its integrated reports as essential to semiconductor package substrates) and continues to invest in new special glass cloth capacity for 5G/AI applications, while Taiwan Glass and Baotek cooperate closely with IC-substrate material makers via T-glass/NE-glass tech-transfer and are widely cited as core suppliers for ABF/FC-BGA substrates used in Nvidia-class GPUs. AGY, through its L-Glass and L-HDI product lines, provides low-Dk/Df, low-CTE fibers targeted at high-frequency PCBs, backplanes, AI-infrastructure boards and IC packaging, and is a key supplier in North American and European high-end markets. In Taiwan, besides Taiwan Glass, Nan Ya Plastics, Baotek, Fulltech and PFG offer electronic glass fabrics, with Nan Ya explicitly positioning its high-spread, low-void, CAF-resistant fabrics for IC substrates, HDI and MLBs. In mainland China, Grace Fabric Technology (603256.SH) focuses on mid-to-high-end electronic-grade fiberglass cloth and classifies its products into low-Dk/Df, low-CTE, high anti-CAF and high-dimension-stability categories, explicitly citing advanced IC packaging and fast-signal-transmission boards as target applications; recent technical and financial coverage notes that Grace has developed 5- μ m-class ultra-thin fabrics adopted in high-end electronics including game consoles and smartphones. Brokerage and industry reports further highlight Linzhou Guangyuan, Taishan Fiberglass and Sinoma-backed projects as mainstream domestic suppliers of low-dielectric electronic glass cloth, with new first-generation and second-generation Low-Dk lines under construction and special glass cloth projects of tens of millions of meters per year being announced, all aiming at import substitution against NE-glass/T-glass-class materials. Overall, Japanese and Taiwanese suppliers still dominate the highest-end IC-substrate fabric segment in terms of technology and margins, US players like AGY lead in specialty low-loss fibers for high-frequency and AI infrastructure, while Chinese manufacturers already hold scale advantages in general-purpose electronic fabrics and are rapidly closing the gap in Low-Dk, Low-CTE and ultra-thin fabrics to penetrate global IC-substrate and high-speed PCB supply chains. In the value chain, IC-substrate fiberglass fabrics sit in the middle of a long sequence that runs ?raw materials ? electronic glass yarn ? electronic fabrics ? CCL/IC-substrate materials ? substrate fabs ? OSAT/IDM and system OEMs?: upstream are high-purity silica, alumina, boron oxide and other glass-forming chemicals plus energy (natural gas/electricity), followed by electronic-grade fiber production via pool-furnace or bushing melting and drawing, where fiber diameter (typically 3-6 μ m, even finer for ultra-thin fabrics) and sizing chemistry are tightly controlled to support Low-Dk, Low-CTE and ultra-thin fabric performance; this yarn is then woven, spread, desized and surface-treated in electronic-cloth plants to produce a range of fabric styles from traditional 7628/2116 to ultra-thin 1037/1027/1017 grades, with high strength, heat resistance, flame retardance and electrical insulation specifically tuned for PCBs and IC substrates. These fabrics then flow to CCL and IC-substrate material makers, who impregnate them

with epoxy, BT, ABF or other low-polarity resin systems and laminate with copper foils (including HVLP and low-CTE foils) to create high-speed CCL, core materials and build-up dielectrics tailored for FC-BGA and IC-substrate applications; downstream, IC-substrate manufacturers such as Ibiden, Shinko, Unimicron, Nan Ya PCB and numerous Taiwanese/Chinese substrate houses convert these materials into package substrates for CPUs, GPUs, AI accelerators, SerDes, HBM and mobile SoCs, which are then assembled and tested by OSATs and IDMs before entering servers, GPU accelerator cards, networking gear, 5G base stations, smartphones and automotive. The primary bottleneck in this chain lies in the midstream fabric segment—particularly Low-Dk, Low-CTE and ultra-thin cloth—where capacity expansion requires large capex, long ramp-up times and stringent process control, so high-end suppliers like Nittobo, Taiwan Glass, Taishan and Grace wield significant influence over ABF/BT substrate and high-end PCB supply security and pricing; in response, Japan, Taiwan and China are all investing aggressively in special glass cloth capacity (e.g., Baotek's T-glass/NE-glass tech-transfer projects, Sinoma and China Jushi's special electronic cloth projects, and multiple Chinese Low-Dk lines), aiming to localize supply and mitigate material risks as AI, 5G and EV demand drives an unprecedented build-out of high-performance package substrates and glass-reinforced electronics.

The global Glass Cloth for IC Substrate market size was estimated at USD 551.0 million in 2025 and is projected to grow at a compound annual growth rate (CAGR) of 6.80% during the forecast period.

This report offers a comprehensive and in-depth analysis of the global Glass Cloth for IC Substrate market, covering all critical facets from a broad macroeconomic overview to detailed micro-level insights. It examines market size, competitive landscape, emerging development trends, niche segments, key drivers and challenges, as well as conducts SWOT and value chain analyses.

The insights provided enable readers to understand the competitive dynamics within the industry and formulate effective strategies to enhance profitability and market positioning. Additionally, the report presents a clear framework for evaluating the current status and future outlook of business organizations operating in this sector.

A significant focus of this report lies in the competitive landscape of the global Glass Cloth for IC Substrate market. It offers detailed profiles of major players, including their market shares, performance metrics, product portfolios, and operational status. This enables stakeholders to identify leading competitors and gain a nuanced understanding of market rivalry and structure.

In summary, this report serves as an essential resource for industry participants, investors, researchers, consultants, and business strategists, as well as anyone planning to enter or expand their presence in the Glass Cloth for IC Substrate market.

Global Glass Cloth for IC Substrate Market: Market Segmentation Analysis

This research report provides a detailed segmentation of the market by region (country), key manufacturers, product type, and application. Market segmentation divides the overall market into distinct subsets based on factors such as product categories, end-user industries, geographic locations, and other relevant criteria.

A clear understanding of these market segments enables decision-makers to tailor their product development, sales, and marketing strategies more effectively to meet the unique needs of each segment. Leveraging market segmentation insights can significantly enhance targeted approaches, optimize resource allocation, and accelerate product innovation cycles by aligning offerings with the specific demands of diverse customer groups.

Key Company

Nittobo (Nitto Boseki)
Taiwan Glass
AGY
Asahi Kasei
Panasonic
NAN-YA Glass Fabrics
Grace Fabric Technology
Baotek Industrial Materials
Fulltech Fiber Glass Corporation
Henan Guangyuan new material
Sinoma Science & Technology

Market Segmentation (by Type)

Low-CTE Glass Cloth
Low-Dk / Low-Df Glass Cloth
E-glass
Quartz Q-glass

Market Segmentation (by Application)

ABF Substrate

BT Substrate

Geographic Segmentation

North America (USA, Canada, Mexico)

Europe (Germany, UK, France, Russia, Italy, Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Rest of Asia-Pacific)

South America (Brazil, Argentina, Columbia, Rest of South America)

The Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria, South Africa, Rest of MEA)

Key Benefits of This Market Research:

Industry drivers, restraints, and opportunities covered in the study

Neutral perspective on the market performance

Recent industry trends and developments

Competitive landscape & strategies of key players

Potential & niche segments and regions exhibiting promising growth covered

Historical, current, and projected market size, in terms of value

In-depth analysis of the Glass Cloth for IC Substrate Market

Overview of the regional outlook of the Glass Cloth for IC Substrate Market:

Customization of the Report

In case of any queries or customization requirements, please connect with our sales team, who will ensure that your requirements are met.

Chapter Outline

Chapter 1 mainly introduces the statistical scope of the report, market division standards, and market research methods.

Chapter 2 is an executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the Glass Cloth for IC Substrate Market and its likely evolution in the short to mid-term, and long term.

Chapter 3 makes a detailed analysis of the market's competitive landscape of the market and provides the market share, capacity, output, price, latest development plan, merger, and acquisition information of the main manufacturers in the market.

Chapter 4 is the analysis of the whole market industrial chain, including the upstream and downstream of the industry, as well as Porter's five forces analysis.

Chapter 5 introduces the latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 6 provides the analysis of various market segments according to product types, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 7 provides the analysis of various market segments according to application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 8 provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and capacity of each country in the world.

Chapter 9 shares the main producing countries of Glass Cloth for IC Substrate, their output value, profit level, regional supply, production capacity layout, etc. from the supply side.

Chapter 10 introduces the basic situation of the main companies in the market in detail, including product sales revenue, sales volume, price, gross profit margin, market share, product introduction, recent development, etc.

Chapter 11 provides a quantitative analysis of the market size and development potential of each region in the next five years.

Chapter 12 provides a quantitative analysis of the market size and development potential of each market segment in the next five years.

Chapter 13 is the main points and conclusions of the report.

Key Reasons to Buy this Report:

Access to date statistics compiled by our researchers. These provide you with historical and forecast data, which is analyzed to tell you why your market is set to change

This enables you to anticipate market changes to remain ahead of your competitors

You will be able to copy data from the Excel spreadsheet straight into your marketing plans, business presentations, or other strategic documents

The concise analysis, clear graph, and table format will enable you to pinpoint the information you require quickly

Provision of market value data for each segment and sub-segment

Indicates the region and segment that is expected to witness the fastest growth as well as to dominate the market

Analysis by geography highlighting the consumption of the product/service in the region as well as indicating the factors that are affecting the market within each region

Competitive landscape which incorporates the market ranking of the major players, along with new service/product launches, partnerships, business expansions, and acquisitions in the past five years of companies profiled

Extensive company profiles comprising of company overview, company insights, product benchmarking, and SWOT analysis for the major market players

The current as well as the future market outlook of the industry concerning recent developments which involve growth opportunities and drivers as well as challenges and restraints of both emerging as well as developed regions

Includes in-depth analysis of the market from various perspectives through Porter's five forces analysis

Provides insight into the market through Value Chain

Market dynamics scenario, along with growth opportunities of the market in the years to come

6-month post-sales analyst support

Customization of the Report

In case of any queries or customization requirements, please connect with our sales team, who will ensure that your requirements are met.

Contents

1 RESEARCH METHODOLOGY AND STATISTICAL SCOPE

1.1 Market Definition and Statistical Scope of Glass Cloth for IC Substrate

1.2 Key Market Segments

1.2.1 Glass Cloth for IC Substrate Segment by Type

1.2.2 Glass Cloth for IC Substrate Segment by Application

1.3 Methodology & Sources of Information

1.3.1 Research Methodology

1.3.2 Research Process

1.3.3 Market Breakdown and Data Triangulation

1.3.4 Base Year

1.3.5 Report Assumptions & Caveats

2 GLASS CLOTH FOR IC SUBSTRATE MARKET OVERVIEW

2.1 Global Market Overview

2.1.1 Global Glass Cloth for IC Substrate Market Size (M USD) Estimates and Forecasts (2020-2035)

2.1.2 Global Glass Cloth for IC Substrate Sales Estimates and Forecasts (2020-2035)

2.2 Market Segment Executive Summary

2.3 Global Market Size by Region

3 GLASS CLOTH FOR IC SUBSTRATE MARKET COMPETITIVE LANDSCAPE

3.1 Company Assessment Quadrant

3.2 Global Glass Cloth for IC Substrate Product Life Cycle

3.3 Global Glass Cloth for IC Substrate Sales by Manufacturers (2020-2025)

3.4 Global Glass Cloth for IC Substrate Revenue Market Share by Manufacturers (2020-2025)

3.5 Glass Cloth for IC Substrate Market Share by Company Type (Tier 1, Tier 2, and Tier 3)

3.6 Global Glass Cloth for IC Substrate Average Price by Manufacturers (2020-2025)

3.7 Manufacturers? Manufacturing Sites, Areas Served, and Product Types

3.8 Glass Cloth for IC Substrate Market Competitive Situation and Trends

3.8.1 Glass Cloth for IC Substrate Market Concentration Rate

3.8.2 Global 5 and 10 Largest Glass Cloth for IC Substrate Players Market Share by Revenue

3.8.3 Mergers & Acquisitions, Expansion

4 GLASS CLOTH FOR IC SUBSTRATE INDUSTRY CHAIN ANALYSIS

4.1 Glass Cloth for IC Substrate Industry Chain Analysis

4.2 Market Overview of Key Raw Materials

4.3 Midstream Market Analysis

4.4 Downstream Customer Analysis

5 THE DEVELOPMENT AND DYNAMICS OF GLASS CLOTH FOR IC SUBSTRATE MARKET

5.1 Key Development Trends

5.2 Driving Factors

5.3 Market Challenges

5.4 Industry News

5.4.1 New Product Developments

5.4.2 Mergers & Acquisitions

5.4.3 Expansions

5.4.4 Collaboration/Supply Contracts

5.5 PEST Analysis

5.5.1 Industry Policies Analysis

5.5.2 Economic Environment Analysis

5.5.3 Social Environment Analysis

5.5.4 Technological Environment Analysis

5.6 Global Glass Cloth for IC Substrate Market Porter's Five Forces Analysis

5.6.1 Global Trade Frictions

5.6.2 U.S. Tariff Policy ? April 2025

5.6.3 Global Trade Frictions and Their Impacts to Glass Cloth for IC Substrate Market

5.7 ESG Ratings of Leading Companies

6 GLASS CLOTH FOR IC SUBSTRATE MARKET SEGMENTATION BY TYPE

6.1 Evaluation Matrix of Segment Market Development Potential (Type)

6.2 Global Glass Cloth for IC Substrate Sales Market Share by Type (2020-2025)

6.3 Global Glass Cloth for IC Substrate Market Size by Type (2020-2025)

6.4 Global Glass Cloth for IC Substrate Price by Type (2020-2025)

7 GLASS CLOTH FOR IC SUBSTRATE MARKET SEGMENTATION BY

APPLICATION

- 7.1 Evaluation Matrix of Segment Market Development Potential (Application)
- 7.2 Global Glass Cloth for IC Substrate Market Sales by Application (2020-2025)
- 7.3 Global Glass Cloth for IC Substrate Market Size (M USD) by Application (2020-2025)
- 7.4 Global Glass Cloth for IC Substrate Sales Growth Rate by Application (2020-2025)

8 GLASS CLOTH FOR IC SUBSTRATE MARKET SALES BY REGION

- 8.1 Global Glass Cloth for IC Substrate Sales by Region
 - 8.1.1 Global Glass Cloth for IC Substrate Sales by Region
 - 8.1.2 Global Glass Cloth for IC Substrate Sales Market Share by Region
- 8.2 Global Glass Cloth for IC Substrate Market Size by Region
 - 8.2.1 Global Glass Cloth for IC Substrate Market Size by Region
 - 8.2.2 Global Glass Cloth for IC Substrate Market Size by Region
- 8.3 North America
 - 8.3.1 North America Glass Cloth for IC Substrate Sales by Country
 - 8.3.2 North America Glass Cloth for IC Substrate Market Size by Country
 - 8.3.3 U.S. Market Overview
 - 8.3.4 Canada Market Overview
 - 8.3.5 Mexico Market Overview
- 8.4 Europe
 - 8.4.1 Europe Glass Cloth for IC Substrate Sales by Country
 - 8.4.2 Europe Glass Cloth for IC Substrate Market Size by Country
 - 8.4.3 Germany Market Overview
 - 8.4.4 France Market Overview
 - 8.4.5 U.K. Market Overview
 - 8.4.6 Italy Market Overview
 - 8.4.7 Spain Market Overview
- 8.5 Asia Pacific
 - 8.5.1 Asia Pacific Glass Cloth for IC Substrate Sales by Region
 - 8.5.2 Asia Pacific Glass Cloth for IC Substrate Market Size by Region
 - 8.5.3 China Market Overview
 - 8.5.4 Japan Market Overview
 - 8.5.5 South Korea Market Overview
 - 8.5.6 India Market Overview
 - 8.5.7 Southeast Asia Market Overview
- 8.6 South America

- 8.6.1 South America Glass Cloth for IC Substrate Sales by Country
- 8.6.2 South America Glass Cloth for IC Substrate Market Size by Country
- 8.6.3 Brazil Market Overview
- 8.6.4 Argentina Market Overview
- 8.6.5 Columbia Market Overview
- 8.7 Middle East and Africa
 - 8.7.1 Middle East and Africa Glass Cloth for IC Substrate Sales by Region
 - 8.7.2 Middle East and Africa Glass Cloth for IC Substrate Market Size by Region
 - 8.7.3 Saudi Arabia Market Overview
 - 8.7.4 UAE Market Overview
 - 8.7.5 Egypt Market Overview
 - 8.7.6 Nigeria Market Overview
 - 8.7.7 South Africa Market Overview

9 GLASS CLOTH FOR IC SUBSTRATE MARKET PRODUCTION BY REGION

- 9.1 Global Production of Glass Cloth for IC Substrate by Region(2020-2025)
- 9.2 Global Glass Cloth for IC Substrate Revenue Market Share by Region (2020-2025)
- 9.3 Global Glass Cloth for IC Substrate Production, Revenue, Price and Gross Margin (2020-2025)
- 9.4 North America Glass Cloth for IC Substrate Production
 - 9.4.1 North America Glass Cloth for IC Substrate Production Growth Rate (2020-2025)
 - 9.4.2 North America Glass Cloth for IC Substrate Production, Revenue, Price and Gross Margin (2020-2025)
- 9.5 Europe Glass Cloth for IC Substrate Production
 - 9.5.1 Europe Glass Cloth for IC Substrate Production Growth Rate (2020-2025)
 - 9.5.2 Europe Glass Cloth for IC Substrate Production, Revenue, Price and Gross Margin (2020-2025)
- 9.6 Japan Glass Cloth for IC Substrate Production (2020-2025)
 - 9.6.1 Japan Glass Cloth for IC Substrate Production Growth Rate (2020-2025)
 - 9.6.2 Japan Glass Cloth for IC Substrate Production, Revenue, Price and Gross Margin (2020-2025)
- 9.7 China Glass Cloth for IC Substrate Production (2020-2025)
 - 9.7.1 China Glass Cloth for IC Substrate Production Growth Rate (2020-2025)
 - 9.7.2 China Glass Cloth for IC Substrate Production, Revenue, Price and Gross Margin (2020-2025)

10 KEY COMPANIES PROFILE

10.1 Nittobo (Nitto Boseki)

10.1.1 Nittobo (Nitto Boseki) Basic Information

10.1.2 Nittobo (Nitto Boseki) Glass Cloth for IC Substrate Product Overview

10.1.3 Nittobo (Nitto Boseki) Glass Cloth for IC Substrate Product Market Performance

10.1.4 Nittobo (Nitto Boseki) Business Overview

10.1.5 Nittobo (Nitto Boseki) SWOT Analysis

10.1.6 Nittobo (Nitto Boseki) Recent Developments

10.2 Taiwan Glass

10.2.1 Taiwan Glass Basic Information

10.2.2 Taiwan Glass Glass Cloth for IC Substrate Product Overview

10.2.3 Taiwan Glass Glass Cloth for IC Substrate Product Market Performance

10.2.4 Taiwan Glass Business Overview

10.2.5 Taiwan Glass SWOT Analysis

10.2.6 Taiwan Glass Recent Developments

10.3 AGY

10.3.1 AGY Basic Information

10.3.2 AGY Glass Cloth for IC Substrate Product Overview

10.3.3 AGY Glass Cloth for IC Substrate Product Market Performance

10.3.4 AGY Business Overview

10.3.5 AGY SWOT Analysis

10.3.6 AGY Recent Developments

10.4 Asahi Kasei

10.4.1 Asahi Kasei Basic Information

10.4.2 Asahi Kasei Glass Cloth for IC Substrate Product Overview

10.4.3 Asahi Kasei Glass Cloth for IC Substrate Product Market Performance

10.4.4 Asahi Kasei Business Overview

10.4.5 Asahi Kasei Recent Developments

10.5 Panasonic

10.5.1 Panasonic Basic Information

10.5.2 Panasonic Glass Cloth for IC Substrate Product Overview

10.5.3 Panasonic Glass Cloth for IC Substrate Product Market Performance

10.5.4 Panasonic Business Overview

10.5.5 Panasonic Recent Developments

10.6 NAN-YA Glass Fabrics

10.6.1 NAN-YA Glass Fabrics Basic Information

10.6.2 NAN-YA Glass Fabrics Glass Cloth for IC Substrate Product Overview

10.6.3 NAN-YA Glass Fabrics Glass Cloth for IC Substrate Product Market

Performance

10.6.4 NAN-YA Glass Fabrics Business Overview

- 10.6.5 NAN-YA Glass Fabrics Recent Developments
- 10.7 Grace Fabric Technology
 - 10.7.1 Grace Fabric Technology Basic Information
 - 10.7.2 Grace Fabric Technology Glass Cloth for IC Substrate Product Overview
 - 10.7.3 Grace Fabric Technology Glass Cloth for IC Substrate Product Market Performance
 - 10.7.4 Grace Fabric Technology Business Overview
 - 10.7.5 Grace Fabric Technology Recent Developments
- 10.8 Baotek Industrial Materials
 - 10.8.1 Baotek Industrial Materials Basic Information
 - 10.8.2 Baotek Industrial Materials Glass Cloth for IC Substrate Product Overview
 - 10.8.3 Baotek Industrial Materials Glass Cloth for IC Substrate Product Market Performance
 - 10.8.4 Baotek Industrial Materials Business Overview
 - 10.8.5 Baotek Industrial Materials Recent Developments
- 10.9 Fulltech Fiber Glass Corporation
 - 10.9.1 Fulltech Fiber Glass Corporation Basic Information
 - 10.9.2 Fulltech Fiber Glass Corporation Glass Cloth for IC Substrate Product Overview
 - 10.9.3 Fulltech Fiber Glass Corporation Glass Cloth for IC Substrate Product Market Performance
 - 10.9.4 Fulltech Fiber Glass Corporation Business Overview
 - 10.9.5 Fulltech Fiber Glass Corporation Recent Developments
- 10.10 Henan Guangyuan new material
 - 10.10.1 Henan Guangyuan new material Basic Information
 - 10.10.2 Henan Guangyuan new material Glass Cloth for IC Substrate Product Overview
 - 10.10.3 Henan Guangyuan new material Glass Cloth for IC Substrate Product Market Performance
 - 10.10.4 Henan Guangyuan new material Business Overview
 - 10.10.5 Henan Guangyuan new material Recent Developments
- 10.11 Sinoma Science and Technology
 - 10.11.1 Sinoma Science and Technology Basic Information
 - 10.11.2 Sinoma Science and Technology Glass Cloth for IC Substrate Product Overview
 - 10.11.3 Sinoma Science and Technology Glass Cloth for IC Substrate Product Market Performance
 - 10.11.4 Sinoma Science and Technology Business Overview
 - 10.11.5 Sinoma Science and Technology Recent Developments

11 GLASS CLOTH FOR IC SUBSTRATE MARKET FORECAST BY REGION

11.1 Global Glass Cloth for IC Substrate Market Size Forecast

11.2 Global Glass Cloth for IC Substrate Market Forecast by Region

11.2.1 North America Market Size Forecast by Country

11.2.2 Europe Glass Cloth for IC Substrate Market Size Forecast by Country

11.2.3 Asia Pacific Glass Cloth for IC Substrate Market Size Forecast by Region

11.2.4 South America Glass Cloth for IC Substrate Market Size Forecast by Country

11.2.5 Middle East and Africa Forecasted Sales of Glass Cloth for IC Substrate by Country

12 FORECAST MARKET BY TYPE AND BY APPLICATION (2026-2035)

12.1 Global Glass Cloth for IC Substrate Market Forecast by Type (2026-2035)

12.1.1 Global Forecasted Sales of Glass Cloth for IC Substrate by Type (2026-2035)

12.1.2 Global Glass Cloth for IC Substrate Market Size Forecast by Type (2026-2035)

12.1.3 Global Forecasted Price of Glass Cloth for IC Substrate by Type (2026-2035)

12.2 Global Glass Cloth for IC Substrate Market Forecast by Application (2026-2035)

12.2.1 Global Glass Cloth for IC Substrate Sales (K Units) Forecast by Application

12.2.2 Global Glass Cloth for IC Substrate Market Size (M USD) Forecast by Application (2026-2035)

13 CONCLUSION AND KEY FINDINGS

List Of Tables

LIST OF TABLES

- Table 1. Introduction of the Type
- Table 2. Introduction of the Application
- Table 3. Global Glass Cloth for IC Substrate Market Size by Type (M USD)
- Table 4. Global Glass Cloth for IC Substrate Market Size by Application
- Table 5. Glass Cloth for IC Substrate Market Size Comparison by Region (M USD)
- Table 6. Global Glass Cloth for IC Substrate Sales (K Units) by Manufacturers (2020-2025)
- Table 7. Global Glass Cloth for IC Substrate Sales Market Share by Manufacturers (2020-2025)
- Table 8. Global Glass Cloth for IC Substrate Revenue (M USD) by Manufacturers (2020-2025)
- Table 9. Global Glass Cloth for IC Substrate Revenue Share by Manufacturers (2020-2025)
- Table 10. Company Type (Tier 1, Tier 2, and Tier 3) & (based on the Revenue in Glass Cloth for IC Substrate as of 2025)
- Table 11. Global Market Glass Cloth for IC Substrate Average Price (USD/Unit) of Key Manufacturers (2020-2025)
- Table 12. Manufacturers? Manufacturing Sites, Areas Served
- Table 13. Manufacturers? Product Type
- Table 14. Global Glass Cloth for IC Substrate Manufacturers Market Concentration Ratio (CR5 and HHI)
- Table 15. Mergers & Acquisitions, Expansion Plans
- Table 16. Market Overview of Key Raw Materials
- Table 17. Midstream Market Analysis
- Table 18. Downstream Customer Analysis
- Table 19. Key Development Trends
- Table 20. Driving Factors
- Table 21. Glass Cloth for IC Substrate Market Challenges
- Table 22. Goldman Sachs' forecast real GDP growth rate for 2025-2026
- Table 23. S&P Global ' Forecast Real GDP Growth Rate For 2025-2027
- Table 24. World Bank ' Forecast Real GDP Growth Rate For 2025-2026
- Table 25. The Tariff Rates Imposed by the United States on Major Commodity Trading Countries
- Table 26. Global Glass Cloth for IC Substrate Sales by Type (K Units)
- Table 27. Global Glass Cloth for IC Substrate Market Size by Type (M USD)

- Table 28. Global Glass Cloth for IC Substrate Sales (K Units) by Type (2020-2025)
- Table 29. Global Glass Cloth for IC Substrate Sales Market Share by Type (2020-2025)
- Table 30. Global Glass Cloth for IC Substrate Market Size (M USD) by Type (2020-2025)
- Table 31. Global Glass Cloth for IC Substrate Market Share by Type (2020-2025)
- Table 32. Global Glass Cloth for IC Substrate Price (USD/Unit) by Type (2020-2025)
- Table 33. Global Glass Cloth for IC Substrate Sales (K Units) by Application
- Table 34. Global Glass Cloth for IC Substrate Market Size by Application
- Table 35. Global Glass Cloth for IC Substrate Sales by Application (2020-2025) & (K Units)
- Table 36. Global Glass Cloth for IC Substrate Sales Market Share by Application (2020-2025)
- Table 37. Global Glass Cloth for IC Substrate Market Size by Application (2020-2025) & (M USD)
- Table 38. Global Glass Cloth for IC Substrate Market Share by Application (2020-2025)
- Table 39. Global Glass Cloth for IC Substrate Sales Growth Rate by Application (2020-2025)
- Table 40. Global Glass Cloth for IC Substrate Sales by Region (2020-2025) & (K Units)
- Table 41. Global Glass Cloth for IC Substrate Sales Market Share by Region (2020-2025)
- Table 42. Global Glass Cloth for IC Substrate Market Size by Region (2020-2025) & (M USD)
- Table 43. Global Glass Cloth for IC Substrate Market Size by Region (2020-2025)
- Table 44. North America Glass Cloth for IC Substrate Sales by Country (2020-2025) & (K Units)
- Table 45. North America Glass Cloth for IC Substrate Market Size by Country (2020-2025) & (M USD)
- Table 46. Europe Glass Cloth for IC Substrate Sales by Country (2020-2025) & (K Units)
- Table 47. Europe Glass Cloth for IC Substrate Market Size by Country (2020-2025) & (M USD)
- Table 48. Asia Pacific Glass Cloth for IC Substrate Sales by Region (2020-2025) & (K Units)
- Table 49. Asia Pacific Glass Cloth for IC Substrate Market Size by Region (2020-2025) & (M USD)
- Table 50. South America Glass Cloth for IC Substrate Sales by Country (2020-2025) & (K Units)
- Table 51. South America Glass Cloth for IC Substrate Market Size by Country (2020-2025) & (M USD)

Table 52. Middle East and Africa Glass Cloth for IC Substrate Sales by Region (2020-2025) & (K Units)

Table 53. Middle East and Africa Glass Cloth for IC Substrate Market Size by Region (2020-2025) & (M USD)

Table 54. Global Glass Cloth for IC Substrate Production (K Units) by Region(2020-2025)

Table 55. Global Glass Cloth for IC Substrate Revenue (US\$ Million) by Region (2020-2025)

Table 56. Global Glass Cloth for IC Substrate Revenue Market Share by Region (2020-2025)

Table 57. Global Glass Cloth for IC Substrate Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 58. North America Glass Cloth for IC Substrate Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 59. Europe Glass Cloth for IC Substrate Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 60. Japan Glass Cloth for IC Substrate Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 61. China Glass Cloth for IC Substrate Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 62. Nittobo (Nitto Boseki) Basic Information

Table 63. Nittobo (Nitto Boseki) Glass Cloth for IC Substrate Product Overview

Table 64. Nittobo (Nitto Boseki) Glass Cloth for IC Substrate Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 65. Nittobo (Nitto Boseki) Business Overview

Table 66. Nittobo (Nitto Boseki) SWOT Analysis

Table 67. Nittobo (Nitto Boseki) Recent Developments

Table 68. Taiwan Glass Basic Information

Table 69. Taiwan Glass Glass Cloth for IC Substrate Product Overview

Table 70. Taiwan Glass Glass Cloth for IC Substrate Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 71. Taiwan Glass Business Overview

Table 72. Taiwan Glass SWOT Analysis

Table 73. Taiwan Glass Recent Developments

Table 74. AGY Basic Information

Table 75. AGY Glass Cloth for IC Substrate Product Overview

Table 76. AGY Glass Cloth for IC Substrate Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 77. AGY Business Overview

- Table 78. AGY SWOT Analysis
- Table 79. AGY Recent Developments
- Table 80. Asahi Kasei Basic Information
- Table 81. Asahi Kasei Glass Cloth for IC Substrate Product Overview
- Table 82. Asahi Kasei Glass Cloth for IC Substrate Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 83. Asahi Kasei Business Overview
- Table 84. Asahi Kasei Recent Developments
- Table 85. Panasonic Basic Information
- Table 86. Panasonic Glass Cloth for IC Substrate Product Overview
- Table 87. Panasonic Glass Cloth for IC Substrate Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 88. Panasonic Business Overview
- Table 89. Panasonic Recent Developments
- Table 90. NAN-YA Glass Fabrics Basic Information
- Table 91. NAN-YA Glass Fabrics Glass Cloth for IC Substrate Product Overview
- Table 92. NAN-YA Glass Fabrics Glass Cloth for IC Substrate Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 93. NAN-YA Glass Fabrics Business Overview
- Table 94. NAN-YA Glass Fabrics Recent Developments
- Table 95. Grace Fabric Technology Basic Information
- Table 96. Grace Fabric Technology Glass Cloth for IC Substrate Product Overview
- Table 97. Grace Fabric Technology Glass Cloth for IC Substrate Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 98. Grace Fabric Technology Business Overview
- Table 99. Grace Fabric Technology Recent Developments
- Table 100. Baotek Industrial Materials Basic Information
- Table 101. Baotek Industrial Materials Glass Cloth for IC Substrate Product Overview
- Table 102. Baotek Industrial Materials Glass Cloth for IC Substrate Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 103. Baotek Industrial Materials Business Overview
- Table 104. Baotek Industrial Materials Recent Developments
- Table 105. Fulltech Fiber Glass Corporation Basic Information
- Table 106. Fulltech Fiber Glass Corporation Glass Cloth for IC Substrate Product Overview
- Table 107. Fulltech Fiber Glass Corporation Glass Cloth for IC Substrate Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 108. Fulltech Fiber Glass Corporation Business Overview
- Table 109. Fulltech Fiber Glass Corporation Recent Developments

Table 110. Henan Guangyuan new material Basic Information

Table 111. Henan Guangyuan new material Glass Cloth for IC Substrate Product Overview

Table 112. Henan Guangyuan new material Glass Cloth for IC Substrate Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 113. Henan Guangyuan new material Business Overview

Table 114. Henan Guangyuan new material Recent Developments

Table 115. Sinoma Science and Technology Basic Information

Table 116. Sinoma Science and Technology Glass Cloth for IC Substrate Product Overview

Table 117. Sinoma Science and Technology Glass Cloth for IC Substrate Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 118. Sinoma Science and Technology Business Overview

Table 119. Sinoma Science and Technology Recent Developments

Table 120. Global Glass Cloth for IC Substrate Sales Forecast by Region (2026-2035) & (K Units)

Table 121. Global Glass Cloth for IC Substrate Market Size Forecast by Region (2026-2035) & (M USD)

Table 122. North America Glass Cloth for IC Substrate Sales Forecast by Country (2026-2035) & (K Units)

Table 123. North America Glass Cloth for IC Substrate Market Size Forecast by Country (2026-2035) & (M USD)

Table 124. Europe Glass Cloth for IC Substrate Sales Forecast by Country (2026-2035) & (K Units)

Table 125. Europe Glass Cloth for IC Substrate Market Size Forecast by Country (2026-2035) & (M USD)

Table 126. Asia Pacific Glass Cloth for IC Substrate Sales Forecast by Region (2026-2035) & (K Units)

Table 127. Asia Pacific Glass Cloth for IC Substrate Market Size Forecast by Region (2026-2035) & (M USD)

Table 128. South America Glass Cloth for IC Substrate Sales Forecast by Country (2026-2035) & (K Units)

Table 129. South America Glass Cloth for IC Substrate Market Size Forecast by Country (2026-2035) & (M USD)

Table 130. Middle East and Africa Glass Cloth for IC Substrate Sales Forecast by Country (2026-2035) & (Units)

Table 131. Middle East and Africa Glass Cloth for IC Substrate Market Size Forecast by Country (2026-2035) & (M USD)

Table 132. Global Glass Cloth for IC Substrate Sales Forecast by Type (2026-2035) &

(K Units)

Table 133. Global Glass Cloth for IC Substrate Market Size Forecast by Type (2026-2035) & (M USD)

Table 134. Global Glass Cloth for IC Substrate Price Forecast by Type (2026-2035) & (USD/Unit)

Table 135. Global Glass Cloth for IC Substrate Sales (K Units) Forecast by Application (2026-2035)

Table 136. Global Glass Cloth for IC Substrate Market Size Forecast by Application (2026-2035) & (M USD)

List Of Figures

LIST OF FIGURES

- Figure 1. Product Picture of Glass Cloth for IC Substrate
- Figure 2. Data Triangulation
- Figure 3. Key Caveats
- Figure 4. Global Glass Cloth for IC Substrate Market Size (M USD), 2025-2035
- Figure 5. Global Glass Cloth for IC Substrate Market Size (M USD) (2020-2035)
- Figure 6. Global Glass Cloth for IC Substrate Sales (K Units) & (2020-2035)
- Figure 7. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 8. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 9. Evaluation Matrix of Regional Market Development Potential
- Figure 10. Glass Cloth for IC Substrate Market Size by Country (M USD)
- Figure 11. Company Assessment Quadrant
- Figure 12. Global Glass Cloth for IC Substrate Product Life Cycle
- Figure 13. Glass Cloth for IC Substrate Sales Share by Manufacturers in 2025
- Figure 14. Global Glass Cloth for IC Substrate Revenue Share by Manufacturers in 2025
- Figure 15. Glass Cloth for IC Substrate Market Share by Company Type (Tier 1, Tier 2 and Tier 3): 2025
- Figure 16. Global Market Glass Cloth for IC Substrate Average Price (USD/Unit) of Key Manufacturers in 2025
- Figure 17. The Global 5 and 10 Largest Players: Market Share by Glass Cloth for IC Substrate Revenue in 2025
- Figure 18. Industry Chain Map of Glass Cloth for IC Substrate
- Figure 19. Global Glass Cloth for IC Substrate Market PEST Analysis
- Figure 20. Global Glass Cloth for IC Substrate Market Porter's Five Forces Analysis
- Figure 21. Global Merchandise Trade as a Percentage Of GDP
- Figure 22. US - Imports of Goods by Country
- Figure 23. China Exports by Country
- Figure 24. ESG Rating Distribution of The Leading Company Compared With Its Peers
- Figure 25. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 26. Global Glass Cloth for IC Substrate Market Share by Type
- Figure 27. Sales Market Share of Glass Cloth for IC Substrate by Type (2020-2025)
- Figure 28. Sales Market Share of Glass Cloth for IC Substrate by Type in 2025
- Figure 29. Market Share of Glass Cloth for IC Substrate by Type (2020-2025)
- Figure 30. Market Share of Glass Cloth for IC Substrate by Type in 2025
- Figure 31. Evaluation Matrix of Segment Market Development Potential (Application)

- Figure 32. Global Glass Cloth for IC Substrate Market Share by Application
- Figure 33. Global Glass Cloth for IC Substrate Sales Market Share by Application (2020-2025)
- Figure 34. Global Glass Cloth for IC Substrate Sales Market Share by Application in 2025
- Figure 35. Global Glass Cloth for IC Substrate Market Share by Application (2020-2025)
- Figure 36. Global Glass Cloth for IC Substrate Market Share by Application in 2025
- Figure 37. Global Glass Cloth for IC Substrate Sales Growth Rate by Application (2020-2025)
- Figure 38. Global Glass Cloth for IC Substrate Sales Market Share by Region (2020-2025)
- Figure 39. Global Glass Cloth for IC Substrate Market Size by Region (2020-2025)
- Figure 40. North America Glass Cloth for IC Substrate Sales and Growth Rate (2020-2025) & (K Units)
- Figure 41. North America Glass Cloth for IC Substrate Sales and Growth Rate (2020-2025) & (K Units)
- Figure 42. North America Glass Cloth for IC Substrate Sales Market Share by Country in 2024
- Figure 43. North America Glass Cloth for IC Substrate Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 44. North America Glass Cloth for IC Substrate Market Size by Country in 2024
- Figure 45. U.S. Glass Cloth for IC Substrate Sales and Growth Rate (2020-2025) & (K Units)
- Figure 46. U.S. Glass Cloth for IC Substrate Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 47. Canada Glass Cloth for IC Substrate Sales (K Units) and Growth Rate (2020-2025)
- Figure 48. Canada Glass Cloth for IC Substrate Market Size (M USD) and Growth Rate (2020-2025)
- Figure 49. Mexico Glass Cloth for IC Substrate Sales (Units) and Growth Rate (2020-2025)
- Figure 50. Mexico Glass Cloth for IC Substrate Market Size (Units) and Growth Rate (2020-2025)
- Figure 51. Europe Glass Cloth for IC Substrate Sales and Growth Rate (2020-2025) & (K Units)
- Figure 52. Europe Glass Cloth for IC Substrate Sales Market Share by Country in 2024
- Figure 53. Europe Glass Cloth for IC Substrate Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 54. Europe Glass Cloth for IC Substrate Market Size by Country in 2024

Figure 55. Germany Glass Cloth for IC Substrate Sales and Growth Rate (2020-2025) & (K Units)

Figure 56. Germany Glass Cloth for IC Substrate Market Size and Growth Rate (2020-2025) & (M USD)

Figure 57. France Glass Cloth for IC Substrate Sales and Growth Rate (2020-2025) & (K Units)

Figure 58. France Glass Cloth for IC Substrate Market Size and Growth Rate (2020-2025) & (M USD)

Figure 59. U.K. Glass Cloth for IC Substrate Sales and Growth Rate (2020-2025) & (K Units)

Figure 60. U.K. Glass Cloth for IC Substrate Market Size and Growth Rate (2020-2025) & (M USD)

Figure 61. Italy Glass Cloth for IC Substrate Sales and Growth Rate (2020-2025) & (K Units)

Figure 62. Italy Glass Cloth for IC Substrate Market Size and Growth Rate (2020-2025) & (M USD)

Figure 63. Spain Glass Cloth for IC Substrate Sales and Growth Rate (2020-2025) & (K Units)

Figure 64. Spain Glass Cloth for IC Substrate Market Size and Growth Rate (2020-2025) & (M USD)

Figure 65. Asia Pacific Glass Cloth for IC Substrate Sales and Growth Rate (K Units)

Figure 66. Asia Pacific Glass Cloth for IC Substrate Sales Market Share by Region in 2024

Figure 67. Asia Pacific Glass Cloth for IC Substrate Market Size by Region in 2024

Figure 68. China Glass Cloth for IC Substrate Sales and Growth Rate (2020-2025) & (K Units)

Figure 69. China Glass Cloth for IC Substrate Market Size and Growth Rate (2020-2025) & (M USD)

Figure 70. Japan Glass Cloth for IC Substrate Sales and Growth Rate (2020-2025) & (K Units)

Figure 71. Japan Glass Cloth for IC Substrate Market Size and Growth Rate (2020-2025) & (M USD)

Figure 72. South Korea Glass Cloth for IC Substrate Sales and Growth Rate (2020-2025) & (K Units)

Figure 73. South Korea Glass Cloth for IC Substrate Market Size and Growth Rate (2020-2025) & (M USD)

Figure 74. India Glass Cloth for IC Substrate Sales and Growth Rate (2020-2025) & (K Units)

Figure 75. India Glass Cloth for IC Substrate Market Size and Growth Rate (2020-2025)

& (M USD)

Figure 76. Southeast Asia Glass Cloth for IC Substrate Sales and Growth Rate (2020-2025) & (K Units)

Figure 77. Southeast Asia Glass Cloth for IC Substrate Market Size and Growth Rate (2020-2025) & (M USD)

Figure 78. South America Glass Cloth for IC Substrate Sales and Growth Rate (K Units)

Figure 79. South America Glass Cloth for IC Substrate Sales Market Share by Country in 2024

Figure 80. South America Glass Cloth for IC Substrate Market Size and Growth Rate (M USD)

Figure 81. South America Glass Cloth for IC Substrate Market Size by Country in 2024

Figure 82. Brazil Glass Cloth for IC Substrate Sales and Growth Rate (2020-2025) & (K Units)

Figure 83. Brazil Glass Cloth for IC Substrate Market Size and Growth Rate (2020-2025) & (M USD)

Figure 84. Argentina Glass Cloth for IC Substrate Sales and Growth Rate (2020-2025) & (K Units)

Figure 85. Argentina Glass Cloth for IC Substrate Market Size and Growth Rate (2020-2025) & (M USD)

Figure 86. Columbia Glass Cloth for IC Substrate Sales and Growth Rate (2020-2025) & (K Units)

Figure 87. Columbia Glass Cloth for IC Substrate Market Size and Growth Rate (2020-2025) & (M USD)

Figure 88. Middle East and Africa Glass Cloth for IC Substrate Sales and Growth Rate (K Units)

Figure 89. Middle East and Africa Glass Cloth for IC Substrate Sales Market Share by Region in 2024

Figure 90. Middle East and Africa Glass Cloth for IC Substrate Market Size and Growth Rate (M USD)

Figure 91. Middle East and Africa Glass Cloth for IC Substrate Market Size by Region in 2024

Figure 92. Saudi Arabia Glass Cloth for IC Substrate Sales and Growth Rate (2020-2025) & (K Units)

Figure 93. Saudi Arabia Glass Cloth for IC Substrate Market Size and Growth Rate (2020-2025) & (M USD)

Figure 94. UAE Glass Cloth for IC Substrate Sales and Growth Rate (2020-2025) & (K Units)

Figure 95. UAE Glass Cloth for IC Substrate Market Size and Growth Rate (2020-2025) & (M USD)

Figure 96. Egypt Glass Cloth for IC Substrate Sales and Growth Rate (2020-2025) & (K Units)

Figure 97. Egypt Glass Cloth for IC Substrate Market Size and Growth Rate (2020-2025) & (M USD)

Figure 98. Nigeria Glass Cloth for IC Substrate Sales and Growth Rate (2020-2025) & (K Units)

Figure 99. Nigeria Glass Cloth for IC Substrate Market Size and Growth Rate (2020-2025) & (M USD)

Figure 100. South Africa Glass Cloth for IC Substrate Sales and Growth Rate (2020-2025) & (K Units)

Figure 101. South Africa Glass Cloth for IC Substrate Market Size and Growth Rate (2020-2025) & (M USD)

Figure 102. Global Glass Cloth for IC Substrate Production Market Share by Region (2020-2025)

Figure 103. North America Glass Cloth for IC Substrate Production (K Units) Growth Rate (2020-2025)

Figure 104. Europe Glass Cloth for IC Substrate Production (K Units) Growth Rate (2020-2025)

Figure 105. Japan Glass Cloth for IC Substrate Production (K Units) Growth Rate (2020-2025)

Figure 106. China Glass Cloth for IC Substrate Production (K Units) Growth Rate (2020-2025)

Figure 107. Global Glass Cloth for IC Substrate Sales Forecast by Volume (2020-2035) & (K Units)

Figure 108. Global Glass Cloth for IC Substrate Market Size Forecast by Value (2020-2035) & (M USD)

Figure 109. Global Glass Cloth for IC Substrate Sales Market Share Forecast by Type (2026-2035)

Figure 110. Global Glass Cloth for IC Substrate Market Share Forecast by Type (2026-2035)

Figure 111. Global Glass Cloth for IC Substrate Sales Forecast by Application (2026-2035)

Figure 112. Global Glass Cloth for IC Substrate Market Share Forecast by Application (2026-2035)

I would like to order

Product name: Global Glass Cloth for IC Substrate Market Research Report 2026(Status and Outlook)

Product link: <https://marketpublishers.com/r/GFF60B54EEC9EN.html>

Price: US\$ 3,200.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/GFF60B54EEC9EN.html>