

Global Genome Breeding Chip Market Research Report 2026(Status and Outlook)

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Abstracts

The 2025 U.S. tariff policies introduce profound uncertainty into the global economic landscape. This report critically examines the implications of recent tariff adjustments and international strategic countermeasures on Genome Breeding Chip competitive dynamics, regional economic interdependencies, and supply chain reconfigurations. A genome breeding chip is a high-density DNA microarray or genotyping platform designed to scan an organism's genome for thousands to millions of genetic markers—most commonly single nucleotide polymorphisms (SNPs)—that are important for breeding decisions. By capturing a wide range of genomic variation in crops or livestock, these chips allow breeders to link specific genes or loci with desirable traits such as yield, quality, disease resistance, or stress tolerance. This enables genomic selection: predicting the breeding value of individuals based on their DNA profile rather than waiting for full phenotypic testing. As a result, genome breeding chips significantly accelerate selection cycles, improve accuracy, and support precision breeding programs in modern agriculture. The average chip price ranges from tens to hundreds of dollars, depending on density and type.

The global Genome Breeding Chip market size was estimated at USD 50.12 million in 2025 and is projected to grow at a compound annual growth rate (CAGR) of 6.30% during the forecast period.

This report offers a comprehensive and in-depth analysis of the global Genome Breeding Chip market, covering all critical facets from a broad macroeconomic overview to detailed micro-level insights. It examines market size, competitive landscape, emerging development trends, niche segments, key drivers and challenges, as well as conducts SWOT and value chain analyses.

The insights provided enable readers to understand the competitive dynamics within the industry and formulate effective strategies to enhance profitability and market positioning. Additionally, the report presents a clear framework for evaluating the current status and future outlook of business organizations operating in this sector.

A significant focus of this report lies in the competitive landscape of the global Genome Breeding Chip market. It offers detailed profiles of major players, including their market shares, performance metrics, product portfolios, and operational status. This enables stakeholders to identify leading competitors and gain a nuanced understanding of market rivalry and structure.

In summary, this report serves as an essential resource for industry participants, investors, researchers, consultants, and business strategists, as well as anyone planning to enter or expand their presence in the Genome Breeding Chip market.

Global Genome Breeding Chip Market: Market Segmentation Analysis

This research report provides a detailed segmentation of the market by region (country), key manufacturers, product type, and application. Market segmentation divides the overall market into distinct subsets based on factors such as product categories, end-user industries, geographic locations, and other relevant criteria.

A clear understanding of these market segments enables decision-makers to tailor their product development, sales, and marketing strategies more effectively to meet the unique needs of each segment. Leveraging market segmentation insights can significantly enhance targeted approaches, optimize resource allocation, and accelerate product innovation cycles by aligning offerings with the specific demands of diverse customer groups.

Key Company

Thermo Fisher Scientific

illumina

Agilent

?nsect

Standard Bio Tools

LGC Biosearch Technologies

SGS TraitGenetics

Suzhou Lasso Biochip Technology

Higentec

Market Segmentation (by Type)

Solid-phase Chip
Liquid-phase Chip

Market Segmentation (by Application)

Crops
Livestock
Others

Geographic Segmentation

North America (USA, Canada, Mexico)
Europe (Germany, UK, France, Russia, Italy, Rest of Europe)
Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Rest of Asia-Pacific)
South America (Brazil, Argentina, Columbia, Rest of South America)
The Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria, South Africa, Rest of MEA)

Key Benefits of This Market Research:

Industry drivers, restraints, and opportunities covered in the study
Neutral perspective on the market performance
Recent industry trends and developments
Competitive landscape & strategies of key players
Potential & niche segments and regions exhibiting promising growth covered
Historical, current, and projected market size, in terms of value
In-depth analysis of the Genome Breeding Chip Market
Overview of the regional outlook of the Genome Breeding Chip Market:

Customization of the Report

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Chapter Outline

Chapter 1 mainly introduces the statistical scope of the report, market division standards, and market research methods.

Chapter 2 is an executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the Genome Breeding Chip Market and its likely evolution in the short to mid-term, and long term.

Chapter 3 makes a detailed analysis of the market's competitive landscape of the market and provides the market share, capacity, output, price, latest development plan, merger, and acquisition information of the main manufacturers in the market.

Chapter 4 is the analysis of the whole market industrial chain, including the upstream and downstream of the industry, as well as Porter's five forces analysis.

Chapter 5 introduces the latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 6 provides the analysis of various market segments according to product types, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 7 provides the analysis of various market segments according to application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 8 provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and capacity of each country in the world.

Chapter 9 shares the main producing countries of Genome Breeding Chip, their output value, profit level, regional supply, production capacity layout, etc. from the supply side.

Chapter 10 introduces the basic situation of the main companies in the market in detail, including product sales revenue, sales volume, price, gross profit margin, market share, product introduction, recent development, etc.

Chapter 11 provides a quantitative analysis of the market size and development potential of each region in the next five years.

Chapter 12 provides a quantitative analysis of the market size and development potential of each market segment in the next five years.

Chapter 13 is the main points and conclusions of the report.

Key Reasons to Buy this Report:

Access to date statistics compiled by our researchers. These provide you with historical and forecast data, which is analyzed to tell you why your market is set to change

This enables you to anticipate market changes to remain ahead of your competitors

You will be able to copy data from the Excel spreadsheet straight into your marketing plans, business presentations, or other strategic documents

The concise analysis, clear graph, and table format will enable you to pinpoint the information you require quickly

Provision of market value data for each segment and sub-segment

Indicates the region and segment that is expected to witness the fastest growth as well as to dominate the market

Analysis by geography highlighting the consumption of the product/service in the region as well as indicating the factors that are affecting the market within each region

Competitive landscape which incorporates the market ranking of the major players, along with new service/product launches, partnerships, business expansions, and acquisitions in the past five years of companies profiled

Extensive company profiles comprising of company overview, company insights, product benchmarking, and SWOT analysis for the major market players

The current as well as the future market outlook of the industry concerning recent developments which involve growth opportunities and drivers as well as challenges and restraints of both emerging as well as developed regions

Includes in-depth analysis of the market from various perspectives through Porter's five forces analysis

Provides insight into the market through Value Chain

Market dynamics scenario, along with growth opportunities of the market in the years to come

6-month post-sales analyst support

Customization of the Report

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Contents

1 RESEARCH METHODOLOGY AND STATISTICAL SCOPE

- 1.1 Market Definition and Statistical Scope of Genome Breeding Chip
- 1.2 Key Market Segments
 - 1.2.1 Genome Breeding Chip Segment by Type
 - 1.2.2 Genome Breeding Chip Segment by Application
- 1.3 Methodology & Sources of Information
 - 1.3.1 Research Methodology
 - 1.3.2 Research Process
 - 1.3.3 Market Breakdown and Data Triangulation
 - 1.3.4 Base Year
 - 1.3.5 Report Assumptions & Caveats

2 GENOME BREEDING CHIP MARKET OVERVIEW

- 2.1 Global Market Overview
 - 2.1.1 Global Genome Breeding Chip Market Size (M USD) Estimates and Forecasts (2020-2035)
 - 2.1.2 Global Genome Breeding Chip Sales Estimates and Forecasts (2020-2035)
- 2.2 Market Segment Executive Summary
- 2.3 Global Market Size by Region

3 GENOME BREEDING CHIP MARKET COMPETITIVE LANDSCAPE

- 3.1 Company Assessment Quadrant
- 3.2 Global Genome Breeding Chip Product Life Cycle
- 3.3 Global Genome Breeding Chip Sales by Manufacturers (2020-2025)
- 3.4 Global Genome Breeding Chip Revenue Market Share by Manufacturers (2020-2025)
- 3.5 Genome Breeding Chip Market Share by Company Type (Tier 1, Tier 2, and Tier 3)
- 3.6 Global Genome Breeding Chip Average Price by Manufacturers (2020-2025)
- 3.7 Manufacturers? Manufacturing Sites, Areas Served, and Product Types
- 3.8 Genome Breeding Chip Market Competitive Situation and Trends
 - 3.8.1 Genome Breeding Chip Market Concentration Rate
 - 3.8.2 Global 5 and 10 Largest Genome Breeding Chip Players Market Share by Revenue
 - 3.8.3 Mergers & Acquisitions, Expansion

4 GENOME BREEDING CHIP INDUSTRY CHAIN ANALYSIS

- 4.1 Genome Breeding Chip Industry Chain Analysis
- 4.2 Market Overview of Key Raw Materials
- 4.3 Midstream Market Analysis
- 4.4 Downstream Customer Analysis

5 THE DEVELOPMENT AND DYNAMICS OF GENOME BREEDING CHIP MARKET

- 5.1 Key Development Trends
- 5.2 Driving Factors
- 5.3 Market Challenges
- 5.4 Industry News
 - 5.4.1 New Product Developments
 - 5.4.2 Mergers & Acquisitions
 - 5.4.3 Expansions
 - 5.4.4 Collaboration/Supply Contracts
- 5.5 PEST Analysis
 - 5.5.1 Industry Policies Analysis
 - 5.5.2 Economic Environment Analysis
 - 5.5.3 Social Environment Analysis
 - 5.5.4 Technological Environment Analysis
- 5.6 Global Genome Breeding Chip Market Porter's Five Forces Analysis
 - 5.6.1 Global Trade Frictions
 - 5.6.2 U.S. Tariff Policy ? April 2025
 - 5.6.3 Global Trade Frictions and Their Impacts to Genome Breeding Chip Market
- 5.7 ESG Ratings of Leading Companies

6 GENOME BREEDING CHIP MARKET SEGMENTATION BY TYPE

- 6.1 Evaluation Matrix of Segment Market Development Potential (Type)
- 6.2 Global Genome Breeding Chip Sales Market Share by Type (2020-2025)
- 6.3 Global Genome Breeding Chip Market Size by Type (2020-2025)
- 6.4 Global Genome Breeding Chip Price by Type (2020-2025)

7 GENOME BREEDING CHIP MARKET SEGMENTATION BY APPLICATION

- 7.1 Evaluation Matrix of Segment Market Development Potential (Application)

- 7.2 Global Genome Breeding Chip Market Sales by Application (2020-2025)
- 7.3 Global Genome Breeding Chip Market Size (M USD) by Application (2020-2025)
- 7.4 Global Genome Breeding Chip Sales Growth Rate by Application (2020-2025)

8 GENOME BREEDING CHIP MARKET SALES BY REGION

- 8.1 Global Genome Breeding Chip Sales by Region
 - 8.1.1 Global Genome Breeding Chip Sales by Region
 - 8.1.2 Global Genome Breeding Chip Sales Market Share by Region
- 8.2 Global Genome Breeding Chip Market Size by Region
 - 8.2.1 Global Genome Breeding Chip Market Size by Region
 - 8.2.2 Global Genome Breeding Chip Market Size by Region
- 8.3 North America
 - 8.3.1 North America Genome Breeding Chip Sales by Country
 - 8.3.2 North America Genome Breeding Chip Market Size by Country
 - 8.3.3 U.S. Market Overview
 - 8.3.4 Canada Market Overview
 - 8.3.5 Mexico Market Overview
- 8.4 Europe
 - 8.4.1 Europe Genome Breeding Chip Sales by Country
 - 8.4.2 Europe Genome Breeding Chip Market Size by Country
 - 8.4.3 Germany Market Overview
 - 8.4.4 France Market Overview
 - 8.4.5 U.K. Market Overview
 - 8.4.6 Italy Market Overview
 - 8.4.7 Spain Market Overview
- 8.5 Asia Pacific
 - 8.5.1 Asia Pacific Genome Breeding Chip Sales by Region
 - 8.5.2 Asia Pacific Genome Breeding Chip Market Size by Region
 - 8.5.3 China Market Overview
 - 8.5.4 Japan Market Overview
 - 8.5.5 South Korea Market Overview
 - 8.5.6 India Market Overview
 - 8.5.7 Southeast Asia Market Overview
- 8.6 South America
 - 8.6.1 South America Genome Breeding Chip Sales by Country
 - 8.6.2 South America Genome Breeding Chip Market Size by Country
 - 8.6.3 Brazil Market Overview
 - 8.6.4 Argentina Market Overview

8.6.5 Columbia Market Overview

8.7 Middle East and Africa

8.7.1 Middle East and Africa Genome Breeding Chip Sales by Region

8.7.2 Middle East and Africa Genome Breeding Chip Market Size by Region

8.7.3 Saudi Arabia Market Overview

8.7.4 UAE Market Overview

8.7.5 Egypt Market Overview

8.7.6 Nigeria Market Overview

8.7.7 South Africa Market Overview

9 GENOME BREEDING CHIP MARKET PRODUCTION BY REGION

9.1 Global Production of Genome Breeding Chip by Region(2020-2025)

9.2 Global Genome Breeding Chip Revenue Market Share by Region (2020-2025)

9.3 Global Genome Breeding Chip Production, Revenue, Price and Gross Margin (2020-2025)

9.4 North America Genome Breeding Chip Production

9.4.1 North America Genome Breeding Chip Production Growth Rate (2020-2025)

9.4.2 North America Genome Breeding Chip Production, Revenue, Price and Gross Margin (2020-2025)

9.5 Europe Genome Breeding Chip Production

9.5.1 Europe Genome Breeding Chip Production Growth Rate (2020-2025)

9.5.2 Europe Genome Breeding Chip Production, Revenue, Price and Gross Margin (2020-2025)

9.6 Japan Genome Breeding Chip Production (2020-2025)

9.6.1 Japan Genome Breeding Chip Production Growth Rate (2020-2025)

9.6.2 Japan Genome Breeding Chip Production, Revenue, Price and Gross Margin (2020-2025)

9.7 China Genome Breeding Chip Production (2020-2025)

9.7.1 China Genome Breeding Chip Production Growth Rate (2020-2025)

9.7.2 China Genome Breeding Chip Production, Revenue, Price and Gross Margin (2020-2025)

10 KEY COMPANIES PROFILE

10.1 Thermo Fisher Scientific

10.1.1 Thermo Fisher Scientific Basic Information

10.1.2 Thermo Fisher Scientific Genome Breeding Chip Product Overview

10.1.3 Thermo Fisher Scientific Genome Breeding Chip Product Market Performance

- 10.1.4 Thermo Fisher Scientific Business Overview
- 10.1.5 Thermo Fisher Scientific SWOT Analysis
- 10.1.6 Thermo Fisher Scientific Recent Developments
- 10.2 illumina
 - 10.2.1 illumina Basic Information
 - 10.2.2 illumina Genome Breeding Chip Product Overview
 - 10.2.3 illumina Genome Breeding Chip Product Market Performance
 - 10.2.4 illumina Business Overview
 - 10.2.5 illumina SWOT Analysis
 - 10.2.6 illumina Recent Developments
- 10.3 Agilent
 - 10.3.1 Agilent Basic Information
 - 10.3.2 Agilent Genome Breeding Chip Product Overview
 - 10.3.3 Agilent Genome Breeding Chip Product Market Performance
 - 10.3.4 Agilent Business Overview
 - 10.3.5 Agilent SWOT Analysis
 - 10.3.6 Agilent Recent Developments
- 10.4 ?nsect
 - 10.4.1 ?nsect Basic Information
 - 10.4.2 ?nsect Genome Breeding Chip Product Overview
 - 10.4.3 ?nsect Genome Breeding Chip Product Market Performance
 - 10.4.4 ?nsect Business Overview
 - 10.4.5 ?nsect Recent Developments
- 10.5 Standard Bio Tools
 - 10.5.1 Standard Bio Tools Basic Information
 - 10.5.2 Standard Bio Tools Genome Breeding Chip Product Overview
 - 10.5.3 Standard Bio Tools Genome Breeding Chip Product Market Performance
 - 10.5.4 Standard Bio Tools Business Overview
 - 10.5.5 Standard Bio Tools Recent Developments
- 10.6 LGC Biosearch Technologies
 - 10.6.1 LGC Biosearch Technologies Basic Information
 - 10.6.2 LGC Biosearch Technologies Genome Breeding Chip Product Overview
 - 10.6.3 LGC Biosearch Technologies Genome Breeding Chip Product Market Performance
 - 10.6.4 LGC Biosearch Technologies Business Overview
 - 10.6.5 LGC Biosearch Technologies Recent Developments
- 10.7 SGS TraitGenetics
 - 10.7.1 SGS TraitGenetics Basic Information
 - 10.7.2 SGS TraitGenetics Genome Breeding Chip Product Overview

- 10.7.3 SGS TraitGenetics Genome Breeding Chip Product Market Performance
- 10.7.4 SGS TraitGenetics Business Overview
- 10.7.5 SGS TraitGenetics Recent Developments
- 10.8 Suzhou Lasso Biochip Technology
 - 10.8.1 Suzhou Lasso Biochip Technology Basic Information
 - 10.8.2 Suzhou Lasso Biochip Technology Genome Breeding Chip Product Overview
 - 10.8.3 Suzhou Lasso Biochip Technology Genome Breeding Chip Product Market Performance
 - 10.8.4 Suzhou Lasso Biochip Technology Business Overview
 - 10.8.5 Suzhou Lasso Biochip Technology Recent Developments
- 10.9 Higentec
 - 10.9.1 Higentec Basic Information
 - 10.9.2 Higentec Genome Breeding Chip Product Overview
 - 10.9.3 Higentec Genome Breeding Chip Product Market Performance
 - 10.9.4 Higentec Business Overview
 - 10.9.5 Higentec Recent Developments

11 GENOME BREEDING CHIP MARKET FORECAST BY REGION

- 11.1 Global Genome Breeding Chip Market Size Forecast
- 11.2 Global Genome Breeding Chip Market Forecast by Region
 - 11.2.1 North America Market Size Forecast by Country
 - 11.2.2 Europe Genome Breeding Chip Market Size Forecast by Country
 - 11.2.3 Asia Pacific Genome Breeding Chip Market Size Forecast by Region
 - 11.2.4 South America Genome Breeding Chip Market Size Forecast by Country
 - 11.2.5 Middle East and Africa Forecasted Sales of Genome Breeding Chip by Country

12 FORECAST MARKET BY TYPE AND BY APPLICATION (2026-2035)

- 12.1 Global Genome Breeding Chip Market Forecast by Type (2026-2035)
 - 12.1.1 Global Forecasted Sales of Genome Breeding Chip by Type (2026-2035)
 - 12.1.2 Global Genome Breeding Chip Market Size Forecast by Type (2026-2035)
 - 12.1.3 Global Forecasted Price of Genome Breeding Chip by Type (2026-2035)
- 12.2 Global Genome Breeding Chip Market Forecast by Application (2026-2035)
 - 12.2.1 Global Genome Breeding Chip Sales (K MT) Forecast by Application
 - 12.2.2 Global Genome Breeding Chip Market Size (M USD) Forecast by Application (2026-2035)

13 CONCLUSION AND KEY FINDINGS

List Of Tables

LIST OF TABLES

Table 1. Introduction of the Type

Table 2. Introduction of the Application

Table 3. Global Genome Breeding Chip Market Size by Type (M USD)

Table 4. Global Genome Breeding Chip Market Size by Application

Table 5. Genome Breeding Chip Market Size Comparison by Region (M USD)

Table 6. Global Genome Breeding Chip Sales (K MT) by Manufacturers (2020-2025)

Table 7. Global Genome Breeding Chip Sales Market Share by Manufacturers (2020-2025)

Table 8. Global Genome Breeding Chip Revenue (M USD) by Manufacturers (2020-2025)

Table 9. Global Genome Breeding Chip Revenue Share by Manufacturers (2020-2025)

Table 10. Company Type (Tier 1, Tier 2, and Tier 3) & (based on the Revenue in Genome Breeding Chip as of 2025)

Table 11. Global Market Genome Breeding Chip Average Price (USD/KG) of Key Manufacturers (2020-2025)

Table 12. Manufacturers? Manufacturing Sites, Areas Served

Table 13. Manufacturers? Product Type

Table 14. Global Genome Breeding Chip Manufacturers Market Concentration Ratio (CR5 and HHI)

Table 15. Mergers & Acquisitions, Expansion Plans

Table 16. Market Overview of Key Raw Materials

Table 17. Midstream Market Analysis

Table 18. Downstream Customer Analysis

Table 19. Key Development Trends

Table 20. Driving Factors

Table 21. Genome Breeding Chip Market Challenges

Table 22. Goldman Sachs' forecast real GDP growth rate for 2025-2026

Table 23. S&P Global ' Forecast Real GDP Growth Rate For 2025-2027

Table 24. World Bank ' Forecast Real GDP Growth Rate For 2025-2026

Table 25. The Tariff Rates Imposed by the United States on Major Commodity Trading Countries

Table 26. Global Genome Breeding Chip Sales by Type (K MT)

Table 27. Global Genome Breeding Chip Market Size by Type (M USD)

Table 28. Global Genome Breeding Chip Sales (K MT) by Type (2020-2025)

Table 29. Global Genome Breeding Chip Sales Market Share by Type (2020-2025)

- Table 30. Global Genome Breeding Chip Market Size (M USD) by Type (2020-2025)
- Table 31. Global Genome Breeding Chip Market Share by Type (2020-2025)
- Table 32. Global Genome Breeding Chip Price (USD/KG) by Type (2020-2025)
- Table 33. Global Genome Breeding Chip Sales (K MT) by Application
- Table 34. Global Genome Breeding Chip Market Size by Application
- Table 35. Global Genome Breeding Chip Sales by Application (2020-2025) & (K MT)
- Table 36. Global Genome Breeding Chip Sales Market Share by Application (2020-2025)
- Table 37. Global Genome Breeding Chip Market Size by Application (2020-2025) & (M USD)
- Table 38. Global Genome Breeding Chip Market Share by Application (2020-2025)
- Table 39. Global Genome Breeding Chip Sales Growth Rate by Application (2020-2025)
- Table 40. Global Genome Breeding Chip Sales by Region (2020-2025) & (K MT)
- Table 41. Global Genome Breeding Chip Sales Market Share by Region (2020-2025)
- Table 42. Global Genome Breeding Chip Market Size by Region (2020-2025) & (M USD)
- Table 43. Global Genome Breeding Chip Market Size by Region (2020-2025)
- Table 44. North America Genome Breeding Chip Sales by Country (2020-2025) & (K MT)
- Table 45. North America Genome Breeding Chip Market Size by Country (2020-2025) & (M USD)
- Table 46. Europe Genome Breeding Chip Sales by Country (2020-2025) & (K MT)
- Table 47. Europe Genome Breeding Chip Market Size by Country (2020-2025) & (M USD)
- Table 48. Asia Pacific Genome Breeding Chip Sales by Region (2020-2025) & (K MT)
- Table 49. Asia Pacific Genome Breeding Chip Market Size by Region (2020-2025) & (M USD)
- Table 50. South America Genome Breeding Chip Sales by Country (2020-2025) & (K MT)
- Table 51. South America Genome Breeding Chip Market Size by Country (2020-2025) & (M USD)
- Table 52. Middle East and Africa Genome Breeding Chip Sales by Region (2020-2025) & (K MT)
- Table 53. Middle East and Africa Genome Breeding Chip Market Size by Region (2020-2025) & (M USD)
- Table 54. Global Genome Breeding Chip Production (K MT) by Region(2020-2025)
- Table 55. Global Genome Breeding Chip Revenue (US\$ Million) by Region (2020-2025)
- Table 56. Global Genome Breeding Chip Revenue Market Share by Region (2020-2025)

Table 57. Global Genome Breeding Chip Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)

Table 58. North America Genome Breeding Chip Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)

Table 59. Europe Genome Breeding Chip Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)

Table 60. Japan Genome Breeding Chip Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)

Table 61. China Genome Breeding Chip Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)

Table 62. Thermo Fisher Scientific Basic Information

Table 63. Thermo Fisher Scientific Genome Breeding Chip Product Overview

Table 64. Thermo Fisher Scientific Genome Breeding Chip Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 65. Thermo Fisher Scientific Business Overview

Table 66. Thermo Fisher Scientific SWOT Analysis

Table 67. Thermo Fisher Scientific Recent Developments

Table 68. illumina Basic Information

Table 69. illumina Genome Breeding Chip Product Overview

Table 70. illumina Genome Breeding Chip Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 71. illumina Business Overview

Table 72. illumina SWOT Analysis

Table 73. illumina Recent Developments

Table 74. Agilent Basic Information

Table 75. Agilent Genome Breeding Chip Product Overview

Table 76. Agilent Genome Breeding Chip Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 77. Agilent Business Overview

Table 78. Agilent SWOT Analysis

Table 79. Agilent Recent Developments

Table 80. ?nsect Basic Information

Table 81. ?nsect Genome Breeding Chip Product Overview

Table 82. ?nsect Genome Breeding Chip Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 83. ?nsect Business Overview

Table 84. ?nsect Recent Developments

Table 85. Standard Bio Tools Basic Information

Table 86. Standard Bio Tools Genome Breeding Chip Product Overview

Table 87. Standard Bio Tools Genome Breeding Chip Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 88. Standard Bio Tools Business Overview

Table 89. Standard Bio Tools Recent Developments

Table 90. LGC Biosearch Technologies Basic Information

Table 91. LGC Biosearch Technologies Genome Breeding Chip Product Overview

Table 92. LGC Biosearch Technologies Genome Breeding Chip Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 93. LGC Biosearch Technologies Business Overview

Table 94. LGC Biosearch Technologies Recent Developments

Table 95. SGS TraitGenetics Basic Information

Table 96. SGS TraitGenetics Genome Breeding Chip Product Overview

Table 97. SGS TraitGenetics Genome Breeding Chip Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 98. SGS TraitGenetics Business Overview

Table 99. SGS TraitGenetics Recent Developments

Table 100. Suzhou Lasso Biochip Technology Basic Information

Table 101. Suzhou Lasso Biochip Technology Genome Breeding Chip Product Overview

Table 102. Suzhou Lasso Biochip Technology Genome Breeding Chip Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 103. Suzhou Lasso Biochip Technology Business Overview

Table 104. Suzhou Lasso Biochip Technology Recent Developments

Table 105. Higentec Basic Information

Table 106. Higentec Genome Breeding Chip Product Overview

Table 107. Higentec Genome Breeding Chip Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 108. Higentec Business Overview

Table 109. Higentec Recent Developments

Table 110. Global Genome Breeding Chip Sales Forecast by Region (2026-2035) & (K MT)

Table 111. Global Genome Breeding Chip Market Size Forecast by Region (2026-2035) & (M USD)

Table 112. North America Genome Breeding Chip Sales Forecast by Country (2026-2035) & (K MT)

Table 113. North America Genome Breeding Chip Market Size Forecast by Country (2026-2035) & (M USD)

Table 114. Europe Genome Breeding Chip Sales Forecast by Country (2026-2035) & (K MT)

- Table 115. Europe Genome Breeding Chip Market Size Forecast by Country (2026-2035) & (M USD)
- Table 116. Asia Pacific Genome Breeding Chip Sales Forecast by Region (2026-2035) & (K MT)
- Table 117. Asia Pacific Genome Breeding Chip Market Size Forecast by Region (2026-2035) & (M USD)
- Table 118. South America Genome Breeding Chip Sales Forecast by Country (2026-2035) & (K MT)
- Table 119. South America Genome Breeding Chip Market Size Forecast by Country (2026-2035) & (M USD)
- Table 120. Middle East and Africa Genome Breeding Chip Sales Forecast by Country (2026-2035) & (Units)
- Table 121. Middle East and Africa Genome Breeding Chip Market Size Forecast by Country (2026-2035) & (M USD)
- Table 122. Global Genome Breeding Chip Sales Forecast by Type (2026-2035) & (K MT)
- Table 123. Global Genome Breeding Chip Market Size Forecast by Type (2026-2035) & (M USD)
- Table 124. Global Genome Breeding Chip Price Forecast by Type (2026-2035) & (USD/KG)
- Table 125. Global Genome Breeding Chip Sales (K MT) Forecast by Application (2026-2035)
- Table 126. Global Genome Breeding Chip Market Size Forecast by Application (2026-2035) & (M USD)

List Of Figures

LIST OF FIGURES

- Figure 1. Product Picture of Genome Breeding Chip
- Figure 2. Data Triangulation
- Figure 3. Key Caveats
- Figure 4. Global Genome Breeding Chip Market Size (M USD), 2025-2035
- Figure 5. Global Genome Breeding Chip Market Size (M USD) (2020-2035)
- Figure 6. Global Genome Breeding Chip Sales (K MT) & (2020-2035)
- Figure 7. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 8. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 9. Evaluation Matrix of Regional Market Development Potential
- Figure 10. Genome Breeding Chip Market Size by Country (M USD)
- Figure 11. Company Assessment Quadrant
- Figure 12. Global Genome Breeding Chip Product Life Cycle
- Figure 13. Genome Breeding Chip Sales Share by Manufacturers in 2025
- Figure 14. Global Genome Breeding Chip Revenue Share by Manufacturers in 2025
- Figure 15. Genome Breeding Chip Market Share by Company Type (Tier 1, Tier 2 and Tier 3): 2025
- Figure 16. Global Market Genome Breeding Chip Average Price (USD/KG) of Key Manufacturers in 2025
- Figure 17. The Global 5 and 10 Largest Players: Market Share by Genome Breeding Chip Revenue in 2025
- Figure 18. Industry Chain Map of Genome Breeding Chip
- Figure 19. Global Genome Breeding Chip Market PEST Analysis
- Figure 20. Global Genome Breeding Chip Market Porter's Five Forces Analysis
- Figure 21. Global Merchandise Trade as a Percentage Of GDP
- Figure 22. US - Imports of Goods by Country
- Figure 23. China Exports by Country
- Figure 24. ESG Rating Distribution of The Leading Company Compared With Its Peers
- Figure 25. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 26. Global Genome Breeding Chip Market Share by Type
- Figure 27. Sales Market Share of Genome Breeding Chip by Type (2020-2025)
- Figure 28. Sales Market Share of Genome Breeding Chip by Type in 2025
- Figure 29. Market Share of Genome Breeding Chip by Type (2020-2025)
- Figure 30. Market Share of Genome Breeding Chip by Type in 2025
- Figure 31. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 32. Global Genome Breeding Chip Market Share by Application

Figure 33. Global Genome Breeding Chip Sales Market Share by Application (2020-2025)

Figure 34. Global Genome Breeding Chip Sales Market Share by Application in 2025

Figure 35. Global Genome Breeding Chip Market Share by Application (2020-2025)

Figure 36. Global Genome Breeding Chip Market Share by Application in 2025

Figure 37. Global Genome Breeding Chip Sales Growth Rate by Application (2020-2025)

Figure 38. Global Genome Breeding Chip Sales Market Share by Region (2020-2025)

Figure 39. Global Genome Breeding Chip Market Size by Region (2020-2025)

Figure 40. North America Genome Breeding Chip Sales and Growth Rate (2020-2025) & (K MT)

Figure 41. North America Genome Breeding Chip Sales and Growth Rate (2020-2025) & (K MT)

Figure 42. North America Genome Breeding Chip Sales Market Share by Country in 2024

Figure 43. North America Genome Breeding Chip Market Size and Growth Rate (2020-2025) & (M USD)

Figure 44. North America Genome Breeding Chip Market Size by Country in 2024

Figure 45. U.S. Genome Breeding Chip Sales and Growth Rate (2020-2025) & (K MT)

Figure 46. U.S. Genome Breeding Chip Market Size and Growth Rate (2020-2025) & (M USD)

Figure 47. Canada Genome Breeding Chip Sales (K MT) and Growth Rate (2020-2025)

Figure 48. Canada Genome Breeding Chip Market Size (M USD) and Growth Rate (2020-2025)

Figure 49. Mexico Genome Breeding Chip Sales (Units) and Growth Rate (2020-2025)

Figure 50. Mexico Genome Breeding Chip Market Size (Units) and Growth Rate (2020-2025)

Figure 51. Europe Genome Breeding Chip Sales and Growth Rate (2020-2025) & (K MT)

Figure 52. Europe Genome Breeding Chip Sales Market Share by Country in 2024

Figure 53. Europe Genome Breeding Chip Market Size and Growth Rate (2020-2025) & (M USD)

Figure 54. Europe Genome Breeding Chip Market Size by Country in 2024

Figure 55. Germany Genome Breeding Chip Sales and Growth Rate (2020-2025) & (K MT)

Figure 56. Germany Genome Breeding Chip Market Size and Growth Rate (2020-2025) & (M USD)

Figure 57. France Genome Breeding Chip Sales and Growth Rate (2020-2025) & (K MT)

Figure 58. France Genome Breeding Chip Market Size and Growth Rate (2020-2025) & (M USD)

Figure 59. U.K. Genome Breeding Chip Sales and Growth Rate (2020-2025) & (K MT)

Figure 60. U.K. Genome Breeding Chip Market Size and Growth Rate (2020-2025) & (M USD)

Figure 61. Italy Genome Breeding Chip Sales and Growth Rate (2020-2025) & (K MT)

Figure 62. Italy Genome Breeding Chip Market Size and Growth Rate (2020-2025) & (M USD)

Figure 63. Spain Genome Breeding Chip Sales and Growth Rate (2020-2025) & (K MT)

Figure 64. Spain Genome Breeding Chip Market Size and Growth Rate (2020-2025) & (M USD)

Figure 65. Asia Pacific Genome Breeding Chip Sales and Growth Rate (K MT)

Figure 66. Asia Pacific Genome Breeding Chip Sales Market Share by Region in 2024

Figure 67. Asia Pacific Genome Breeding Chip Market Size by Region in 2024

Figure 68. China Genome Breeding Chip Sales and Growth Rate (2020-2025) & (K MT)

Figure 69. China Genome Breeding Chip Market Size and Growth Rate (2020-2025) & (M USD)

Figure 70. Japan Genome Breeding Chip Sales and Growth Rate (2020-2025) & (K MT)

Figure 71. Japan Genome Breeding Chip Market Size and Growth Rate (2020-2025) & (M USD)

Figure 72. South Korea Genome Breeding Chip Sales and Growth Rate (2020-2025) & (K MT)

Figure 73. South Korea Genome Breeding Chip Market Size and Growth Rate (2020-2025) & (M USD)

Figure 74. India Genome Breeding Chip Sales and Growth Rate (2020-2025) & (K MT)

Figure 75. India Genome Breeding Chip Market Size and Growth Rate (2020-2025) & (M USD)

Figure 76. Southeast Asia Genome Breeding Chip Sales and Growth Rate (2020-2025) & (K MT)

Figure 77. Southeast Asia Genome Breeding Chip Market Size and Growth Rate (2020-2025) & (M USD)

Figure 78. South America Genome Breeding Chip Sales and Growth Rate (K MT)

Figure 79. South America Genome Breeding Chip Sales Market Share by Country in 2024

Figure 80. South America Genome Breeding Chip Market Size and Growth Rate (M USD)

Figure 81. South America Genome Breeding Chip Market Size by Country in 2024

Figure 82. Brazil Genome Breeding Chip Sales and Growth Rate (2020-2025) & (K MT)

Figure 83. Brazil Genome Breeding Chip Market Size and Growth Rate (2020-2025) &

(M USD)

Figure 84. Argentina Genome Breeding Chip Sales and Growth Rate (2020-2025) & (K MT)

Figure 85. Argentina Genome Breeding Chip Market Size and Growth Rate (2020-2025) & (M USD)

Figure 86. Columbia Genome Breeding Chip Sales and Growth Rate (2020-2025) & (K MT)

Figure 87. Columbia Genome Breeding Chip Market Size and Growth Rate (2020-2025) & (M USD)

Figure 88. Middle East and Africa Genome Breeding Chip Sales and Growth Rate (K MT)

Figure 89. Middle East and Africa Genome Breeding Chip Sales Market Share by Region in 2024

Figure 90. Middle East and Africa Genome Breeding Chip Market Size and Growth Rate (M USD)

Figure 91. Middle East and Africa Genome Breeding Chip Market Size by Region in 2024

Figure 92. Saudi Arabia Genome Breeding Chip Sales and Growth Rate (2020-2025) & (K MT)

Figure 93. Saudi Arabia Genome Breeding Chip Market Size and Growth Rate (2020-2025) & (M USD)

Figure 94. UAE Genome Breeding Chip Sales and Growth Rate (2020-2025) & (K MT)

Figure 95. UAE Genome Breeding Chip Market Size and Growth Rate (2020-2025) & (M USD)

Figure 96. Egypt Genome Breeding Chip Sales and Growth Rate (2020-2025) & (K MT)

Figure 97. Egypt Genome Breeding Chip Market Size and Growth Rate (2020-2025) & (M USD)

Figure 98. Nigeria Genome Breeding Chip Sales and Growth Rate (2020-2025) & (K MT)

Figure 99. Nigeria Genome Breeding Chip Market Size and Growth Rate (2020-2025) & (M USD)

Figure 100. South Africa Genome Breeding Chip Sales and Growth Rate (2020-2025) & (K MT)

Figure 101. South Africa Genome Breeding Chip Market Size and Growth Rate (2020-2025) & (M USD)

Figure 102. Global Genome Breeding Chip Production Market Share by Region (2020-2025)

Figure 103. North America Genome Breeding Chip Production (K MT) Growth Rate (2020-2025)

Figure 104. Europe Genome Breeding Chip Production (K MT) Growth Rate (2020-2025)

Figure 105. Japan Genome Breeding Chip Production (K MT) Growth Rate (2020-2025)

Figure 106. China Genome Breeding Chip Production (K MT) Growth Rate (2020-2025)

Figure 107. Global Genome Breeding Chip Sales Forecast by Volume (2020-2035) & (K MT)

Figure 108. Global Genome Breeding Chip Market Size Forecast by Value (2020-2035) & (M USD)

Figure 109. Global Genome Breeding Chip Sales Market Share Forecast by Type (2026-2035)

Figure 110. Global Genome Breeding Chip Market Share Forecast by Type (2026-2035)

Figure 111. Global Genome Breeding Chip Sales Forecast by Application (2026-2035)

Figure 112. Global Genome Breeding Chip Market Share Forecast by Application (2026-2035)

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