

Global Generic Injectables Market Research Report 2025(Status and Outlook)

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Abstracts

Report Overview

The generic injectables market comprises sterile, off-patent pharmaceutical formulations administered via injection, including intravenous (IV), intramuscular (IM), and subcutaneous routes. These products are bioequivalent to branded injectables but are sold at significantly lower costs after patent expiration, making them critical for cost-sensitive healthcare systems. The market covers a wide range of therapeutic areas, including oncology, anti-infectives, cardiovascular diseases, and central nervous system disorders. Generic injectables must adhere to stringent regulatory standards for sterility, stability, and efficacy, posing higher manufacturing complexities compared to oral generics. The segment is driven by rising demand for affordable biologics and biosimilars, increasing prevalence of chronic diseases, and hospital cost-containment measures, though it faces challenges such as supply chain vulnerabilities and regulatory hurdles in sterile production.

The global Generic Injectables market size was estimated at USD 34009.66 million in 2024 and is projected to grow at a compound annual growth rate (CAGR) of 3.53% during the forecast period.

This report provides a deep insight into the global Generic Injectables market covering all its essential aspects. This ranges from a macro overview of the market to micro details of the market size, competitive landscape, development trend, niche market, key market drivers and challenges, SWOT analysis, value chain analysis, etc.

The analysis helps the reader to shape the competition within the industries and strategies for the competitive environment to enhance the potential profit. Furthermore, it provides a simple framework for evaluating and accessing the position of the business

organization. The report structure also focuses on the competitive landscape of the Global Generic Injectables Market, this report introduces in detail the market share, market performance, product situation, operation situation, etc. of the main players, which helps the readers in the industry to identify the main competitors and deeply understand the competition pattern of the market.

In a word, this report is a must-read for industry players, investors, researchers, consultants, business strategists, and all those who have any kind of stake or are planning to foray into the Generic Injectables market in any manner.

Global Generic Injectables Market: Market Segmentation Analysis

The research report includes specific segments by region (country), manufacturers, Type, and Application. Market segmentation creates subsets of a market based on product type, end-user or application, Geographic, and other factors. By understanding the market segments, the decision-maker can leverage this targeting in the product, sales, and marketing strategies. Market segments can power your product development cycles by informing how you create product offerings for different segments.

Key Company

Hospira (Pfizer Inc.)
Fresenius Kabi
Sandoz (Novartis)
Hikma Pharmaceuticals PLC
Dr. Reddy's Laboratories Ltd
Grifols
Nichi-Iko Group (Sagent)
Teva Pharmaceutical
Auromedics
Sanofi
Gland Pharma
Endo International PLC

Market Segmentation (by Type)

Small Molecule
Large Molecule

Market Segmentation (by Application)

Oncology

Anesthesia
Anti-Infectives
Parenteral Nutrition
Cardiovascular Diseases

Geographic Segmentation

North America (USA, Canada, Mexico)
Europe (Germany, UK, France, Russia, Italy, Rest of Europe)
Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Rest of Asia-Pacific)
South America (Brazil, Argentina, Columbia, Rest of South America)
The Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria, South Africa, Rest of MEA)

Key Benefits of This Market Research:

Industry drivers, restraints, and opportunities covered in the study
Neutral perspective on the market performance
Recent industry trends and developments
Competitive landscape & strategies of key players
Potential & niche segments and regions exhibiting promising growth covered
Historical, current, and projected market size, in terms of value
In-depth analysis of the Generic Injectables Market
Overview of the regional outlook of the Generic Injectables Market:

Customization of the Report

In case of any queries or customization requirements, please connect with our sales team, who will ensure that your requirements are met.

Chapter Outline

Chapter 1 mainly introduces the statistical scope of the report, market division standards, and market research methods.

Chapter 2 is an executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the Generic Injectables Market and its likely evolution in the short to mid-term, and long term.

Chapter 3 makes a detailed analysis of the market's competitive landscape of the market and provides the market share, capacity, output, price, latest development plan,

merger, and acquisition information of the main manufacturers in the market.

Chapter 4 is the analysis of the whole market industrial chain, including the upstream and downstream of the industry, as well as Porter's five forces analysis.

Chapter 5 introduces the latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 6 provides the analysis of various market segments according to product types, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 7 provides the analysis of various market segments according to application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 8 provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and capacity of each country in the world.

Chapter 9 shares the main producing countries of Generic Injectables, their output value, profit level, regional supply, production capacity layout, etc. from the supply side.

Chapter 10 introduces the basic situation of the main companies in the market in detail, including product sales revenue, sales volume, price, gross profit margin, market share, product introduction, recent development, etc.

Chapter 11 provides a quantitative analysis of the market size and development potential of each region in the next five years.

Chapter 12 provides a quantitative analysis of the market size and development potential of each market segment in the next five years.

Chapter 13 is the main points and conclusions of the report.

Key Reasons to Buy this Report:

Access to date statistics compiled by our researchers. These provide you with historical and forecast data, which is analyzed to tell you why your market is set to change

This enables you to anticipate market changes to remain ahead of your competitors
You will be able to copy data from the Excel spreadsheet straight into your marketing plans, business presentations, or other strategic documents

The concise analysis, clear graph, and table format will enable you to pinpoint the information you require quickly

Provision of market value data for each segment and sub-segment

Indicates the region and segment that is expected to witness the fastest growth as well as to dominate the market

Analysis by geography highlighting the consumption of the product/service in the region as well as indicating the factors that are affecting the market within each region

Competitive landscape which incorporates the market ranking of the major players, along with new service/product launches, partnerships, business expansions, and acquisitions in the past five years of companies profiled

Extensive company profiles comprising of company overview, company insights, product benchmarking, and SWOT analysis for the major market players

The current as well as the future market outlook of the industry concerning recent developments which involve growth opportunities and drivers as well as challenges and restraints of both emerging as well as developed regions

Includes in-depth analysis of the market from various perspectives through Porter's five forces analysis

Provides insight into the market through Value Chain

Market dynamics scenario, along with growth opportunities of the market in the years to come

6-month post-sales analyst support

Customization of the Report

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Contents

1 RESEARCH METHODOLOGY AND STATISTICAL SCOPE

1.1 Market Definition and Statistical Scope of Generic Injectables

1.2 Key Market Segments

1.2.1 Generic Injectables Segment by Type

1.2.2 Generic Injectables Segment by Application

1.3 Methodology & Sources of Information

1.3.1 Research Methodology

1.3.2 Research Process

1.3.3 Market Breakdown and Data Triangulation

1.3.4 Base Year

1.3.5 Report Assumptions & Caveats

2 GENERIC INJECTABLES MARKET OVERVIEW

2.1 Global Market Overview

2.1.1 Global Generic Injectables Market Size (M USD) Estimates and Forecasts (2020-2033)

2.1.2 Global Generic Injectables Sales Estimates and Forecasts (2020-2033)

2.2 Market Segment Executive Summary

2.3 Global Market Size by Region

3 GENERIC INJECTABLES MARKET COMPETITIVE LANDSCAPE

3.1 Company Assessment Quadrant

3.2 Global Generic Injectables Product Life Cycle

3.3 Global Generic Injectables Sales by Manufacturers (2020-2025)

3.4 Global Generic Injectables Revenue Market Share by Manufacturers (2020-2025)

3.5 Generic Injectables Market Share by Company Type (Tier 1, Tier 2, and Tier 3)

3.6 Global Generic Injectables Average Price by Manufacturers (2020-2025)

3.7 Manufacturers? Manufacturing Sites, Areas Served, and Product Types

3.8 Generic Injectables Market Competitive Situation and Trends

3.8.1 Generic Injectables Market Concentration Rate

3.8.2 Global 5 and 10 Largest Generic Injectables Players Market Share by Revenue

3.8.3 Mergers & Acquisitions, Expansion

4 GENERIC INJECTABLES INDUSTRY CHAIN ANALYSIS

- 4.1 Generic Injectables Industry Chain Analysis
- 4.2 Market Overview of Key Raw Materials
- 4.3 Midstream Market Analysis
- 4.4 Downstream Customer Analysis

5 THE DEVELOPMENT AND DYNAMICS OF GENERIC INJECTABLES MARKET

- 5.1 Key Development Trends
- 5.2 Driving Factors
- 5.3 Market Challenges
- 5.4 Industry News
 - 5.4.1 New Product Developments
 - 5.4.2 Mergers & Acquisitions
 - 5.4.3 Expansions
 - 5.4.4 Collaboration/Supply Contracts
- 5.5 PEST Analysis
 - 5.5.1 Industry Policies Analysis
 - 5.5.2 Economic Environment Analysis
 - 5.5.3 Social Environment Analysis
 - 5.5.4 Technological Environment Analysis
- 5.6 Global Generic Injectables Market Porter's Five Forces Analysis
 - 5.6.1 Global Trade Frictions
 - 5.6.2 U.S. Tariff Policy ? April 2025
 - 5.6.3 Global Trade Frictions and Their Impacts to Generic Injectables Market
- 5.7 ESG Ratings of Leading Companies

6 GENERIC INJECTABLES MARKET SEGMENTATION BY TYPE

- 6.1 Evaluation Matrix of Segment Market Development Potential (Type)
- 6.2 Global Generic Injectables Sales Market Share by Type (2020-2025)
- 6.3 Global Generic Injectables Market Size Market Share by Type (2020-2025)
- 6.4 Global Generic Injectables Price by Type (2020-2025)

7 GENERIC INJECTABLES MARKET SEGMENTATION BY APPLICATION

- 7.1 Evaluation Matrix of Segment Market Development Potential (Application)
- 7.2 Global Generic Injectables Market Sales by Application (2020-2025)
- 7.3 Global Generic Injectables Market Size (M USD) by Application (2020-2025)

7.4 Global Generic Injectables Sales Growth Rate by Application (2020-2025)

8 GENERIC INJECTABLES MARKET SALES BY REGION

8.1 Global Generic Injectables Sales by Region

8.1.1 Global Generic Injectables Sales by Region

8.1.2 Global Generic Injectables Sales Market Share by Region

8.2 Global Generic Injectables Market Size by Region

8.2.1 Global Generic Injectables Market Size by Region

8.2.2 Global Generic Injectables Market Size Market Share by Region

8.3 North America

8.3.1 North America Generic Injectables Sales by Country

8.3.2 North America Generic Injectables Market Size by Country

8.3.3 U.S. Market Overview

8.3.4 Canada Market Overview

8.3.5 Mexico Market Overview

8.4 Europe

8.4.1 Europe Generic Injectables Sales by Country

8.4.2 Europe Generic Injectables Market Size by Country

8.4.3 Germany Market Overview

8.4.4 France Market Overview

8.4.5 U.K. Market Overview

8.4.6 Italy Market Overview

8.4.7 Spain Market Overview

8.5 Asia Pacific

8.5.1 Asia Pacific Generic Injectables Sales by Region

8.5.2 Asia Pacific Generic Injectables Market Size by Region

8.5.3 China Market Overview

8.5.4 Japan Market Overview

8.5.5 South Korea Market Overview

8.5.6 India Market Overview

8.5.7 Southeast Asia Market Overview

8.6 South America

8.6.1 South America Generic Injectables Sales by Country

8.6.2 South America Generic Injectables Market Size by Country

8.6.3 Brazil Market Overview

8.6.4 Argentina Market Overview

8.6.5 Columbia Market Overview

8.7 Middle East and Africa

- 8.7.1 Middle East and Africa Generic Injectables Sales by Region
- 8.7.2 Middle East and Africa Generic Injectables Market Size by Region
- 8.7.3 Saudi Arabia Market Overview
- 8.7.4 UAE Market Overview
- 8.7.5 Egypt Market Overview
- 8.7.6 Nigeria Market Overview
- 8.7.7 South Africa Market Overview

9 GENERIC INJECTABLES MARKET PRODUCTION BY REGION

- 9.1 Global Production of Generic Injectables by Region(2020-2025)
- 9.2 Global Generic Injectables Revenue Market Share by Region (2020-2025)
- 9.3 Global Generic Injectables Production, Revenue, Price and Gross Margin (2020-2025)
- 9.4 North America Generic Injectables Production
 - 9.4.1 North America Generic Injectables Production Growth Rate (2020-2025)
 - 9.4.2 North America Generic Injectables Production, Revenue, Price and Gross Margin (2020-2025)
- 9.5 Europe Generic Injectables Production
 - 9.5.1 Europe Generic Injectables Production Growth Rate (2020-2025)
 - 9.5.2 Europe Generic Injectables Production, Revenue, Price and Gross Margin (2020-2025)
- 9.6 Japan Generic Injectables Production (2020-2025)
 - 9.6.1 Japan Generic Injectables Production Growth Rate (2020-2025)
 - 9.6.2 Japan Generic Injectables Production, Revenue, Price and Gross Margin (2020-2025)
- 9.7 China Generic Injectables Production (2020-2025)
 - 9.7.1 China Generic Injectables Production Growth Rate (2020-2025)
 - 9.7.2 China Generic Injectables Production, Revenue, Price and Gross Margin (2020-2025)

10 KEY COMPANIES PROFILE

- 10.1 Hospira (Pfizer Inc.)
 - 10.1.1 Hospira (Pfizer Inc.) Basic Information
 - 10.1.2 Hospira (Pfizer Inc.) Generic Injectables Product Overview
 - 10.1.3 Hospira (Pfizer Inc.) Generic Injectables Product Market Performance
 - 10.1.4 Hospira (Pfizer Inc.) Business Overview
 - 10.1.5 Hospira (Pfizer Inc.) SWOT Analysis

- 10.1.6 Hospira (Pfizer Inc.) Recent Developments
- 10.2 Fresenius Kabi
 - 10.2.1 Fresenius Kabi Basic Information
 - 10.2.2 Fresenius Kabi Generic Injectables Product Overview
 - 10.2.3 Fresenius Kabi Generic Injectables Product Market Performance
 - 10.2.4 Fresenius Kabi Business Overview
 - 10.2.5 Fresenius Kabi SWOT Analysis
 - 10.2.6 Fresenius Kabi Recent Developments
- 10.3 Sandoz (Novartis)
 - 10.3.1 Sandoz (Novartis) Basic Information
 - 10.3.2 Sandoz (Novartis) Generic Injectables Product Overview
 - 10.3.3 Sandoz (Novartis) Generic Injectables Product Market Performance
 - 10.3.4 Sandoz (Novartis) Business Overview
 - 10.3.5 Sandoz (Novartis) SWOT Analysis
 - 10.3.6 Sandoz (Novartis) Recent Developments
- 10.4 Hikma Pharmaceuticals PLC
 - 10.4.1 Hikma Pharmaceuticals PLC Basic Information
 - 10.4.2 Hikma Pharmaceuticals PLC Generic Injectables Product Overview
 - 10.4.3 Hikma Pharmaceuticals PLC Generic Injectables Product Market Performance
 - 10.4.4 Hikma Pharmaceuticals PLC Business Overview
 - 10.4.5 Hikma Pharmaceuticals PLC Recent Developments
- 10.5 Dr. Reddy's Laboratories Ltd
 - 10.5.1 Dr. Reddy's Laboratories Ltd Basic Information
 - 10.5.2 Dr. Reddy's Laboratories Ltd Generic Injectables Product Overview
 - 10.5.3 Dr. Reddy's Laboratories Ltd Generic Injectables Product Market Performance
 - 10.5.4 Dr. Reddy's Laboratories Ltd Business Overview
 - 10.5.5 Dr. Reddy's Laboratories Ltd Recent Developments
- 10.6 Grifols
 - 10.6.1 Grifols Basic Information
 - 10.6.2 Grifols Generic Injectables Product Overview
 - 10.6.3 Grifols Generic Injectables Product Market Performance
 - 10.6.4 Grifols Business Overview
 - 10.6.5 Grifols Recent Developments
- 10.7 Nichi-Iko Group (Sagent)
 - 10.7.1 Nichi-Iko Group (Sagent) Basic Information
 - 10.7.2 Nichi-Iko Group (Sagent) Generic Injectables Product Overview
 - 10.7.3 Nichi-Iko Group (Sagent) Generic Injectables Product Market Performance
 - 10.7.4 Nichi-Iko Group (Sagent) Business Overview
 - 10.7.5 Nichi-Iko Group (Sagent) Recent Developments

10.8 Teva Pharmaceutical

10.8.1 Teva Pharmaceutical Basic Information

10.8.2 Teva Pharmaceutical Generic Injectables Product Overview

10.8.3 Teva Pharmaceutical Generic Injectables Product Market Performance

10.8.4 Teva Pharmaceutical Business Overview

10.8.5 Teva Pharmaceutical Recent Developments

10.9 Auromedics

10.9.1 Auromedics Basic Information

10.9.2 Auromedics Generic Injectables Product Overview

10.9.3 Auromedics Generic Injectables Product Market Performance

10.9.4 Auromedics Business Overview

10.9.5 Auromedics Recent Developments

10.10 Sanofi

10.10.1 Sanofi Basic Information

10.10.2 Sanofi Generic Injectables Product Overview

10.10.3 Sanofi Generic Injectables Product Market Performance

10.10.4 Sanofi Business Overview

10.10.5 Sanofi Recent Developments

10.11 Gland Pharma

10.11.1 Gland Pharma Basic Information

10.11.2 Gland Pharma Generic Injectables Product Overview

10.11.3 Gland Pharma Generic Injectables Product Market Performance

10.11.4 Gland Pharma Business Overview

10.11.5 Gland Pharma Recent Developments

10.12 Endo International PLC

10.12.1 Endo International PLC Basic Information

10.12.2 Endo International PLC Generic Injectables Product Overview

10.12.3 Endo International PLC Generic Injectables Product Market Performance

10.12.4 Endo International PLC Business Overview

10.12.5 Endo International PLC Recent Developments

11 GENERIC INJECTABLES MARKET FORECAST BY REGION

11.1 Global Generic Injectables Market Size Forecast

11.2 Global Generic Injectables Market Forecast by Region

11.2.1 North America Market Size Forecast by Country

11.2.2 Europe Generic Injectables Market Size Forecast by Country

11.2.3 Asia Pacific Generic Injectables Market Size Forecast by Region

11.2.4 South America Generic Injectables Market Size Forecast by Country

11.2.5 Middle East and Africa Forecasted Sales of Generic Injectables by Country

12 FORECAST MARKET BY TYPE AND BY APPLICATION (2026-2033)

12.1 Global Generic Injectables Market Forecast by Type (2026-2033)

12.1.1 Global Forecasted Sales of Generic Injectables by Type (2026-2033)

12.1.2 Global Generic Injectables Market Size Forecast by Type (2026-2033)

12.1.3 Global Forecasted Price of Generic Injectables by Type (2026-2033)

12.2 Global Generic Injectables Market Forecast by Application (2026-2033)

12.2.1 Global Generic Injectables Sales (K Units) Forecast by Application

12.2.2 Global Generic Injectables Market Size (M USD) Forecast by Application (2026-2033)

13 CONCLUSION AND KEY FINDINGS

List Of Tables

LIST OF TABLES

Table 1. Introduction of the Type
Table 2. Introduction of the Application
Table 3. Market Size (M USD) Segment Executive Summary
Table 4. Generic Injectables Market Size Comparison by Region (M USD)
Table 5. Global Generic Injectables Sales (K Units) by Manufacturers (2020-2025)
Table 6. Global Generic Injectables Sales Market Share by Manufacturers (2020-2025)
Table 7. Global Generic Injectables Revenue (M USD) by Manufacturers (2020-2025)
Table 8. Global Generic Injectables Revenue Share by Manufacturers (2020-2025)
Table 9. Company Type (Tier 1, Tier 2, and Tier 3) & (based on the Revenue in Generic Injectables as of 2024)
Table 10. Global Market Generic Injectables Average Price (USD/Unit) of Key Manufacturers (2020-2025)
Table 11. Manufacturers? Manufacturing Sites, Areas Served
Table 12. Manufacturers? Product Type
Table 13. Global Generic Injectables Manufacturers Market Concentration Ratio (CR5 and HHI)
Table 14. Mergers & Acquisitions, Expansion Plans
Table 15. Market Overview of Key Raw Materials
Table 16. Midstream Market Analysis
Table 17. Downstream Customer Analysis
Table 18. Key Development Trends
Table 19. Driving Factors
Table 20. Generic Injectables Market Challenges
Table 21. Goldman Sachs' forecast real GDP growth rate for 2024-2026
Table 22. S&P Global ' Forecast Real GDP Growth Rate For 2024-2027
Table 23. World Bank ' Forecast Real GDP Growth Rate For 2024-2026
Table 24. The Tariff Rates Imposed by the United States on Major Commodity Trading Countries
Table 25. Global Generic Injectables Sales by Type (K Units)
Table 26. Global Generic Injectables Market Size by Type (M USD)
Table 27. Global Generic Injectables Sales (K Units) by Type (2020-2025)
Table 28. Global Generic Injectables Sales Market Share by Type (2020-2025)
Table 29. Global Generic Injectables Market Size (M USD) by Type (2020-2025)
Table 30. Global Generic Injectables Market Size Share by Type (2020-2025)
Table 31. Global Generic Injectables Price (USD/Unit) by Type (2020-2025)

Table 32. Global Generic Injectables Sales (K Units) by Application
Table 33. Global Generic Injectables Market Size by Application
Table 34. Global Generic Injectables Sales by Application (2020-2025) & (K Units)
Table 35. Global Generic Injectables Sales Market Share by Application (2020-2025)
Table 36. Global Generic Injectables Market Size by Application (2020-2025) & (M USD)
Table 37. Global Generic Injectables Market Share by Application (2020-2025)
Table 38. Global Generic Injectables Sales Growth Rate by Application (2020-2025)
Table 39. Global Generic Injectables Sales by Region (2020-2025) & (K Units)
Table 40. Global Generic Injectables Sales Market Share by Region (2020-2025)
Table 41. Global Generic Injectables Market Size by Region (2020-2025) & (M USD)
Table 42. Global Generic Injectables Market Size Market Share by Region (2020-2025)
Table 43. North America Generic Injectables Sales by Country (2020-2025) & (K Units)
Table 44. North America Generic Injectables Market Size by Country (2020-2025) & (M USD)
Table 45. Europe Generic Injectables Sales by Country (2020-2025) & (K Units)
Table 46. Europe Generic Injectables Market Size by Country (2020-2025) & (M USD)
Table 47. Asia Pacific Generic Injectables Sales by Region (2020-2025) & (K Units)
Table 48. Asia Pacific Generic Injectables Market Size by Region (2020-2025) & (M USD)
Table 49. South America Generic Injectables Sales by Country (2020-2025) & (K Units)
Table 50. South America Generic Injectables Market Size by Country (2020-2025) & (M USD)
Table 51. Middle East and Africa Generic Injectables Sales by Region (2020-2025) & (K Units)
Table 52. Middle East and Africa Generic Injectables Market Size by Region (2020-2025) & (M USD)
Table 53. Global Generic Injectables Production (K Units) by Region(2020-2025)
Table 54. Global Generic Injectables Revenue (US\$ Million) by Region (2020-2025)
Table 55. Global Generic Injectables Revenue Market Share by Region (2020-2025)
Table 56. Global Generic Injectables Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)
Table 57. North America Generic Injectables Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)
Table 58. Europe Generic Injectables Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)
Table 59. Japan Generic Injectables Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)
Table 60. China Generic Injectables Production (K Units), Revenue (US\$ Million), Price

(USD/Unit) and Gross Margin (2020-2025)

Table 61. Hospira (Pfizer Inc.) Basic Information

Table 62. Hospira (Pfizer Inc.) Generic Injectables Product Overview

Table 63. Hospira (Pfizer Inc.) Generic Injectables Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 64. Hospira (Pfizer Inc.) Business Overview

Table 65. Hospira (Pfizer Inc.) SWOT Analysis

Table 66. Hospira (Pfizer Inc.) Recent Developments

Table 67. Fresenius Kabi Basic Information

Table 68. Fresenius Kabi Generic Injectables Product Overview

Table 69. Fresenius Kabi Generic Injectables Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 70. Fresenius Kabi Business Overview

Table 71. Fresenius Kabi SWOT Analysis

Table 72. Fresenius Kabi Recent Developments

Table 73. Sandoz (Novartis) Basic Information

Table 74. Sandoz (Novartis) Generic Injectables Product Overview

Table 75. Sandoz (Novartis) Generic Injectables Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 76. Sandoz (Novartis) Business Overview

Table 77. Sandoz (Novartis) SWOT Analysis

Table 78. Sandoz (Novartis) Recent Developments

Table 79. Hikma Pharmaceuticals PLC Basic Information

Table 80. Hikma Pharmaceuticals PLC Generic Injectables Product Overview

Table 81. Hikma Pharmaceuticals PLC Generic Injectables Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 82. Hikma Pharmaceuticals PLC Business Overview

Table 83. Hikma Pharmaceuticals PLC Recent Developments

Table 84. Dr. Reddy's Laboratories Ltd Basic Information

Table 85. Dr. Reddy's Laboratories Ltd Generic Injectables Product Overview

Table 86. Dr. Reddy's Laboratories Ltd Generic Injectables Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 87. Dr. Reddy's Laboratories Ltd Business Overview

Table 88. Dr. Reddy's Laboratories Ltd Recent Developments

Table 89. Grifols Basic Information

Table 90. Grifols Generic Injectables Product Overview

Table 91. Grifols Generic Injectables Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 92. Grifols Business Overview

Table 93. Grifols Recent Developments
Table 94. Nichi-Iko Group (Sagent) Basic Information
Table 95. Nichi-Iko Group (Sagent) Generic Injectables Product Overview
Table 96. Nichi-Iko Group (Sagent) Generic Injectables Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
Table 97. Nichi-Iko Group (Sagent) Business Overview
Table 98. Nichi-Iko Group (Sagent) Recent Developments
Table 99. Teva Pharmaceutical Basic Information
Table 100. Teva Pharmaceutical Generic Injectables Product Overview
Table 101. Teva Pharmaceutical Generic Injectables Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
Table 102. Teva Pharmaceutical Business Overview
Table 103. Teva Pharmaceutical Recent Developments
Table 104. Auromedics Basic Information
Table 105. Auromedics Generic Injectables Product Overview
Table 106. Auromedics Generic Injectables Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
Table 107. Auromedics Business Overview
Table 108. Auromedics Recent Developments
Table 109. Sanofi Basic Information
Table 110. Sanofi Generic Injectables Product Overview
Table 111. Sanofi Generic Injectables Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
Table 112. Sanofi Business Overview
Table 113. Sanofi Recent Developments
Table 114. Gland Pharma Basic Information
Table 115. Gland Pharma Generic Injectables Product Overview
Table 116. Gland Pharma Generic Injectables Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
Table 117. Gland Pharma Business Overview
Table 118. Gland Pharma Recent Developments
Table 119. Endo International PLC Basic Information
Table 120. Endo International PLC Generic Injectables Product Overview
Table 121. Endo International PLC Generic Injectables Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
Table 122. Endo International PLC Business Overview
Table 123. Endo International PLC Recent Developments
Table 124. Global Generic Injectables Sales Forecast by Region (2026-2033) & (K Units)

Table 125. Global Generic Injectables Market Size Forecast by Region (2026-2033) & (M USD)

Table 126. North America Generic Injectables Sales Forecast by Country (2026-2033) & (K Units)

Table 127. North America Generic Injectables Market Size Forecast by Country (2026-2033) & (M USD)

Table 128. Europe Generic Injectables Sales Forecast by Country (2026-2033) & (K Units)

Table 129. Europe Generic Injectables Market Size Forecast by Country (2026-2033) & (M USD)

Table 130. Asia Pacific Generic Injectables Sales Forecast by Region (2026-2033) & (K Units)

Table 131. Asia Pacific Generic Injectables Market Size Forecast by Region (2026-2033) & (M USD)

Table 132. South America Generic Injectables Sales Forecast by Country (2026-2033) & (K Units)

Table 133. South America Generic Injectables Market Size Forecast by Country (2026-2033) & (M USD)

Table 134. Middle East and Africa Generic Injectables Sales Forecast by Country (2026-2033) & (Units)

Table 135. Middle East and Africa Generic Injectables Market Size Forecast by Country (2026-2033) & (M USD)

Table 136. Global Generic Injectables Sales Forecast by Type (2026-2033) & (K Units)

Table 137. Global Generic Injectables Market Size Forecast by Type (2026-2033) & (M USD)

Table 138. Global Generic Injectables Price Forecast by Type (2026-2033) & (USD/Unit)

Table 139. Global Generic Injectables Sales (K Units) Forecast by Application (2026-2033)

Table 140. Global Generic Injectables Market Size Forecast by Application (2026-2033) & (M USD)

List Of Figures

LIST OF FIGURES

- Figure 1. Product Picture of Generic Injectables
- Figure 2. Data Triangulation
- Figure 3. Key Caveats
- Figure 4. Global Generic Injectables Market Size (M USD), 2024-2033
- Figure 5. Global Generic Injectables Market Size (M USD) (2020-2033)
- Figure 6. Global Generic Injectables Sales (K Units) & (2020-2033)
- Figure 7. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 8. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 9. Evaluation Matrix of Regional Market Development Potential
- Figure 10. Generic Injectables Market Size by Country (M USD)
- Figure 11. Company Assessment Quadrant
- Figure 12. Global Generic Injectables Product Life Cycle
- Figure 13. Generic Injectables Sales Share by Manufacturers in 2024
- Figure 14. Global Generic Injectables Revenue Share by Manufacturers in 2024
- Figure 15. Generic Injectables Market Share by Company Type (Tier 1, Tier 2 and Tier 3): 2024
- Figure 16. Global Market Generic Injectables Average Price (USD/Unit) of Key Manufacturers in 2024
- Figure 17. The Global 5 and 10 Largest Players: Market Share by Generic Injectables Revenue in 2024
- Figure 18. Industry Chain Map of Generic Injectables
- Figure 19. Global Generic Injectables Market PEST Analysis
- Figure 20. Global Generic Injectables Market Porter's Five Forces Analysis
- Figure 21. Global Merchandise Trade as a Percentage Of GDP
- Figure 22. US - Imports of Goods by Country
- Figure 23. China Exports by Country
- Figure 24. ESG Rating Distribution of The Leading Company Compared With Its Peers
- Figure 25. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 26. Global Generic Injectables Market Share by Type
- Figure 27. Sales Market Share of Generic Injectables by Type (2020-2025)
- Figure 28. Sales Market Share of Generic Injectables by Type in 2024
- Figure 29. Market Size Share of Generic Injectables by Type (2020-2025)
- Figure 30. Market Size Share of Generic Injectables by Type in 2024
- Figure 31. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 32. Global Generic Injectables Market Share by Application

- Figure 33. Global Generic Injectables Sales Market Share by Application (2020-2025)
- Figure 34. Global Generic Injectables Sales Market Share by Application in 2024
- Figure 35. Global Generic Injectables Market Share by Application (2020-2025)
- Figure 36. Global Generic Injectables Market Share by Application in 2024
- Figure 37. Global Generic Injectables Sales Growth Rate by Application (2020-2025)
- Figure 38. Global Generic Injectables Sales Market Share by Region (2020-2025)
- Figure 39. Global Generic Injectables Market Size Market Share by Region (2020-2025)
- Figure 40. North America Generic Injectables Sales and Growth Rate (2020-2025) & (K Units)
- Figure 41. North America Generic Injectables Sales and Growth Rate (2020-2025) & (K Units)
- Figure 42. North America Generic Injectables Sales Market Share by Country in 2024
- Figure 43. North America Generic Injectables Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 44. North America Generic Injectables Market Size Market Share by Country in 2024
- Figure 45. U.S. Generic Injectables Sales and Growth Rate (2020-2025) & (K Units)
- Figure 46. U.S. Generic Injectables Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 47. Canada Generic Injectables Sales (K Units) and Growth Rate (2020-2025)
- Figure 48. Canada Generic Injectables Market Size (M USD) and Growth Rate (2020-2025)
- Figure 49. Mexico Generic Injectables Sales (Units) and Growth Rate (2020-2025)
- Figure 50. Mexico Generic Injectables Market Size (Units) and Growth Rate (2020-2025)
- Figure 51. Europe Generic Injectables Sales and Growth Rate (2020-2025) & (K Units)
- Figure 52. Europe Generic Injectables Sales Market Share by Country in 2024
- Figure 53. Europe Generic Injectables Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 54. Europe Generic Injectables Market Size Market Share by Country in 2024
- Figure 55. Germany Generic Injectables Sales and Growth Rate (2020-2025) & (K Units)
- Figure 56. Germany Generic Injectables Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 57. France Generic Injectables Sales and Growth Rate (2020-2025) & (K Units)
- Figure 58. France Generic Injectables Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 59. U.K. Generic Injectables Sales and Growth Rate (2020-2025) & (K Units)
- Figure 60. U.K. Generic Injectables Market Size and Growth Rate (2020-2025) & (M USD)

USD)

Figure 61. Italy Generic Injectables Sales and Growth Rate (2020-2025) & (K Units)

Figure 62. Italy Generic Injectables Market Size and Growth Rate (2020-2025) & (M USD)

Figure 63. Spain Generic Injectables Sales and Growth Rate (2020-2025) & (K Units)

Figure 64. Spain Generic Injectables Market Size and Growth Rate (2020-2025) & (M USD)

Figure 65. Asia Pacific Generic Injectables Sales and Growth Rate (K Units)

Figure 66. Asia Pacific Generic Injectables Sales Market Share by Region in 2024

Figure 67. Asia Pacific Generic Injectables Market Size Market Share by Region in 2024

Figure 68. China Generic Injectables Sales and Growth Rate (2020-2025) & (K Units)

Figure 69. China Generic Injectables Market Size and Growth Rate (2020-2025) & (M USD)

Figure 70. Japan Generic Injectables Sales and Growth Rate (2020-2025) & (K Units)

Figure 71. Japan Generic Injectables Market Size and Growth Rate (2020-2025) & (M USD)

Figure 72. South Korea Generic Injectables Sales and Growth Rate (2020-2025) & (K Units)

Figure 73. South Korea Generic Injectables Market Size and Growth Rate (2020-2025) & (M USD)

Figure 74. India Generic Injectables Sales and Growth Rate (2020-2025) & (K Units)

Figure 75. India Generic Injectables Market Size and Growth Rate (2020-2025) & (M USD)

Figure 76. Southeast Asia Generic Injectables Sales and Growth Rate (2020-2025) & (K Units)

Figure 77. Southeast Asia Generic Injectables Market Size and Growth Rate (2020-2025) & (M USD)

Figure 78. South America Generic Injectables Sales and Growth Rate (K Units)

Figure 79. South America Generic Injectables Sales Market Share by Country in 2024

Figure 80. South America Generic Injectables Market Size and Growth Rate (M USD)

Figure 81. South America Generic Injectables Market Size Market Share by Country in 2024

Figure 82. Brazil Generic Injectables Sales and Growth Rate (2020-2025) & (K Units)

Figure 83. Brazil Generic Injectables Market Size and Growth Rate (2020-2025) & (M USD)

Figure 84. Argentina Generic Injectables Sales and Growth Rate (2020-2025) & (K Units)

Figure 85. Argentina Generic Injectables Market Size and Growth Rate (2020-2025) & (M USD)

Figure 86. Columbia Generic Injectables Sales and Growth Rate (2020-2025) & (K Units)

Figure 87. Columbia Generic Injectables Market Size and Growth Rate (2020-2025) & (M USD)

Figure 88. Middle East and Africa Generic Injectables Sales and Growth Rate (K Units)

Figure 89. Middle East and Africa Generic Injectables Sales Market Share by Region in 2024

Figure 90. Middle East and Africa Generic Injectables Market Size and Growth Rate (M USD)

Figure 91. Middle East and Africa Generic Injectables Market Size Market Share by Region in 2024

Figure 92. Saudi Arabia Generic Injectables Sales and Growth Rate (2020-2025) & (K Units)

Figure 93. Saudi Arabia Generic Injectables Market Size and Growth Rate (2020-2025) & (M USD)

Figure 94. UAE Generic Injectables Sales and Growth Rate (2020-2025) & (K Units)

Figure 95. UAE Generic Injectables Market Size and Growth Rate (2020-2025) & (M USD)

Figure 96. Egypt Generic Injectables Sales and Growth Rate (2020-2025) & (K Units)

Figure 97. Egypt Generic Injectables Market Size and Growth Rate (2020-2025) & (M USD)

Figure 98. Nigeria Generic Injectables Sales and Growth Rate (2020-2025) & (K Units)

Figure 99. Nigeria Generic Injectables Market Size and Growth Rate (2020-2025) & (M USD)

Figure 100. South Africa Generic Injectables Sales and Growth Rate (2020-2025) & (K Units)

Figure 101. South Africa Generic Injectables Market Size and Growth Rate (2020-2025) & (M USD)

Figure 102. Global Generic Injectables Production Market Share by Region (2020-2025)

Figure 103. North America Generic Injectables Production (K Units) Growth Rate (2020-2025)

Figure 104. Europe Generic Injectables Production (K Units) Growth Rate (2020-2025)

Figure 105. Japan Generic Injectables Production (K Units) Growth Rate (2020-2025)

Figure 106. China Generic Injectables Production (K Units) Growth Rate (2020-2025)

Figure 107. Global Generic Injectables Sales Forecast by Volume (2020-2033) & (K Units)

Figure 108. Global Generic Injectables Market Size Forecast by Value (2020-2033) & (M USD)

Figure 109. Global Generic Injectables Sales Market Share Forecast by Type

(2026-2033)

Figure 110. Global Generic Injectables Market Share Forecast by Type (2026-2033)

Figure 111. Global Generic Injectables Sales Forecast by Application (2026-2033)

Figure 112. Global Generic Injectables Market Share Forecast by Application
(2026-2033)

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