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Global Gas-Atomized Spherical Powders for Additive Manufacturing Market Research Report 2026(Status and Outlook)

https://marketpublishers.com/r/GFF631D1B5EEEN.html
Date: February 2026
Pages: 164
Price: US$ 2,980.00 (Single User License)
ID: GFF631D1B5EEEN

Abstracts

The 2025 U.S. tariff policies introduce profound uncertainty into the global economic landscape. This report critically examines the implications of recent tariff adjustments and international strategic countermeasures on Gas-Atomized Spherical Powders for Additive Manufacturing competitive dynamics, regional economic interdependencies, and supply chain reconfigurations.Gas-Atomized Spherical Powders for Additive Manufacturing are spherical metal powders produced by high-purity inert-gas atomization, characterized by narrow particle-size distribution, high sphericity and excellent flowability to meet stringent metal additive manufacturing requirements. Production in 2024 totaled 251,013 tons at an average price of USD 7,900 per ton. Typical single-line annual capacity was about 2,000 tons and the industry average gross margin in 2024 was about 30%. Upstream inputs consist of base metals such as iron, copper, aluminum, nickel and titanium, high-purity inert gases and atomization equipment, with representative suppliers including Rio Tinto, Vale, Norsk Hydro, Linde, and ALD Vacuum Technologies. The midstream covers raw-material pretreatment, gas atomization, sieving and classification, surface treatment and rigorous quality certification. Downstream demand comes from direct metal laser sintering, selective laser melting and electron beam melting processes, with typical customers including EOS, GE Additive, SLM Solutions, and 3D Systems.Gas-Atomized Spherical Powders for Additive Manufacturing are positioned for sustained growth as metal AM adoption accelerates across aerospace, automotive, energy and medical sectors. The shift toward lightweight structures, high-performance alloys and digitalized production is driving manufacturers to replace conventional subtractive processes with additive workflows, where powder quality directly determines component reliability and throughput. As process windows of DMLS, SLM and EBM systems become more mature, end users increasingly demand powders with tighter particle-size control, higher

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sphericity and cleaner chemistry, reinforcing a long-term upgrade cycle. With major OEMs scaling serial production and regulatory frameworks supporting certified AM parts, demand for high-performance spherical powders is expected to expand steadily, favoring suppliers capable of delivering consistent quality and large-scale capacity.

The global Gas-Atomized Spherical Powders for Additive Manufacturing market size was estimated at USD 1983.0 million in 2025 and is projected to grow at a compound annual growth rate (CAGR) of 6.60% during the forecast period.

This report offers a comprehensive and in-depth analysis of the global Gas-Atomized Spherical Powders for Additive Manufacturing market, covering all critical facets from a broad macroeconomic overview to detailed micro-level insights. It examines market size, competitive landscape, emerging development trends, niche segments, key drivers and challenges, as well as conducts SWOT and value chain analyses.

The insights provided enable readers to understand the competitive dynamics within the industry and formulate effective strategies to enhance profitability and market positioning. Additionally, the report presents a clear framework for evaluating the current status and future outlook of business organizations operating in this sector.

A significant focus of this report lies in the competitive landscape of the global Gas-Atomized Spherical Powders for Additive Manufacturing market. It offers detailed profiles of major players, including their market shares, performance metrics, product portfolios, and operational status. This enables stakeholders to identify leading competitors and gain a nuanced understanding of market rivalry and structure.

In summary, this report serves as an essential resource for industry participants, investors, researchers, consultants, and business strategists, as well as anyone planning to enter or expand their presence in the Gas-Atomized Spherical Powders for Additive Manufacturing market.

Global Gas-Atomized Spherical Powders for Additive Manufacturing Market: Market Segmentation Analysis

This research report provides a detailed segmentation of the market by region (country), key manufacturers, product type, and application. Market segmentation divides the overall market into distinct subsets based on factors such as product categories, end-user industries, geographic locations, and other relevant criteria.

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A clear understanding of these market segments enables decision-makers to tailor their product development, sales, and marketing strategies more effectively to meet the unique needs of each segment. Leveraging market segmentation insights can significantly enhance targeted approaches, optimize resource allocation, and accelerate product innovation cycles by aligning offerings with the specific demands of diverse customer groups.

Key Company

Sandvik
H?gan?s
Carpenter Technology
GKN Powder Metallurgy (Dowlais Group)
Kymera International
Safina
SANYO SPECIAL STEEL
Fukuda Metal Foil & Powder
Bright Laser Technologies
Jiangsu Vilory Advanced Materials Technology
Avimetal
CNPC Powder
Grinm Metal Composites (Beijing)
HLPOWDER
Advanced Technology & Materials

Market Segmentation (by Type)

Nickel Powders
Cobalt Powders
Iron Powders
Titanium Powders
Others

Market Segmentation (by Application)

Direct Metal Laser Sintering
Selective Laser Melting
Electron Beam Melting

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Others

Geographic Segmentation

North America (USA, Canada, Mexico)
Europe (Germany, UK, France, Russia, Italy, Rest of Europe)
Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Rest of Asia-Pacific)
South America (Brazil, Argentina, Columbia, Rest of South America)
The Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria, South Africa, Rest of MEA)

Key Benefits of This Market Research:

Industry drivers, restraints, and opportunities covered in the study
Neutral perspective on the market performance
Recent industry trends and developments
Competitive landscape & strategies of key players
Potential & niche segments and regions exhibiting promising growth covered
Historical, current, and projected market size, in terms of value
In-depth analysis of the Gas-Atomized Spherical Powders for Additive Manufacturing Market
Overview of the regional outlook of the Gas-Atomized Spherical Powders for Additive Manufacturing Market:

Customization of the Report

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Chapter Outline

Chapter 1 mainly introduces the statistical scope of the report, market division standards, and market research methods.

Chapter 2 is an executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the Gas-Atomized Spherical Powders for Additive Manufacturing Market and its likely evolution in the short to mid-term, and long term.

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Chapter 3 makes a detailed analysis of the market's competitive landscape of the market and provides the market share, capacity, output, price, latest development plan, merger, and acquisition information of the main manufacturers in the market.

Chapter 4 is the analysis of the whole market industrial chain, including the upstream and downstream of the industry, as well as Porter's five forces analysis.

Chapter 5 introduces the latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 6 provides the analysis of various market segments according to product types, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 7 provides the analysis of various market segments according to application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 8 provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and capacity of each country in the world.

Chapter 9 shares the main producing countries of Gas-Atomized Spherical Powders for Additive Manufacturing, their output value, profit level, regional supply, production capacity layout, etc. from the supply side.

Chapter 10 introduces the basic situation of the main companies in the market in detail, including product sales revenue, sales volume, price, gross profit margin, market share, product introduction, recent development, etc.

Chapter 11 provides a quantitative analysis of the market size and development potential of each region in the next five years.

Chapter 12 provides a quantitative analysis of the market size and development potential of each market segment in the next five years.

Chapter 13 is the main points and conclusions of the report.

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Key Reasons to Buy this Report:

Access to date statistics compiled by our researchers. These provide you with historical and forecast data, which is analyzed to tell you why your market is set to change
This enables you to anticipate market changes to remain ahead of your competitors
You will be able to copy data from the Excel spreadsheet straight into your marketing plans, business presentations, or other strategic documents
The concise analysis, clear graph, and table format will enable you to pinpoint the information you require quickly
Provision of market value data for each segment and sub-segment
Indicates the region and segment that is expected to witness the fastest growth as well as to dominate the market
Analysis by geography highlighting the consumption of the product/service in the region as well as indicating the factors that are affecting the market within each region
Competitive landscape which incorporates the market ranking of the major players, along with new service/product launches, partnerships, business expansions, and acquisitions in the past five years of companies profiled
Extensive company profiles comprising of company overview, company insights, product benchmarking, and SWOT analysis for the major market players
The current as well as the future market outlook of the industry concerning recent developments which involve growth opportunities and drivers as well as challenges and restraints of both emerging as well as developed regions
Includes in-depth analysis of the market from various perspectives through Porter?s five forces analysis
Provides insight into the market through Value Chain
Market dynamics scenario, along with growth opportunities of the market in the years to come
6-month post-sales analyst support

Customization of the Report

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9 GAS-ATOMIZED SPHERICAL POWDERS FOR ADDITIVE MANUFACTURING MARKET PRODUCTION BY REGION

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10 KEY COMPANIES PROFILE

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