

Global Gas Atomized Metal Powder Market Research Report 2026(Status and Outlook)

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Abstracts

The 2025 U.S. tariff policies introduce profound uncertainty into the global economic landscape. This report critically examines the implications of recent tariff adjustments and international strategic countermeasures on Gas Atomized Metal Powder competitive dynamics, regional economic interdependencies, and supply chain reconfigurations. Gas atomized metal powder is a kind of metal particulate material prepared through a special process. The preparation process mainly uses high-pressure airflow to quickly break and cool the molten metal liquid into fine particles. This powder has the advantages of uniform particle size distribution, high purity, good sphericity and high surface finish. It is an important raw material in additive manufacturing (such as 3D printing), thermal spraying, powder metallurgy and other fields. Compared with other powder preparation methods, such as mechanical crushing, aerosolization technology has higher production efficiency, lower energy consumption and better powder quality. Aerosolized metal powder has a wide range of applications and can be used to manufacture parts with complex structures, repair damaged parts, enhance material properties and develop new functional materials. With the continuous advancement of science and technology and the growth of market demand, the preparation technology of aerosolized metal powder is also constantly optimized and innovated, opening up a broader space for the processing and application of metal materials. From a regional perspective, the Chinese market has undergone rapid changes in recent years. In 2024, the market size reached US\$1,524.02 million, and it is projected to grow to US\$2,195.50 million by 2030. China holds a dominant position in the global consumption market for atomized metal powders. In terms of product types and technologies, iron-based metal powders currently hold the largest market share at 26.40%, followed by copper-based, aluminum-based, cobalt-based, titanium-based, and nickel-based metal powders. Over the coming years, driven by demand from industries such as 3C electronics, medical applications, machinery manufacturing, and aerospace,

the markets for titanium-based, nickel-based, and cobalt-based metal powders are expected to experience rapid growth. From the perspective of downstream applications, additive manufacturing is the most significant market segment. In 2024, the sales revenue of the additive manufacturing market reached US\$2,828.82 million, with projections indicating it will rise to US\$4,055.21 million by 2031, reflecting a compound annual growth rate (CAGR) of 6.18%. Meanwhile, spraying and metallurgy accounted for 20.20% and 15.84% of the market share, respectively, in 2024. Currently, the global market is dominated by major manufacturers such as Sandvik, Linde, SANYO SPECIAL STEEL, Fukuda Metal Foil & Powder, and Kymera International, which collectively held approximately 87% of the market share in 2024. In the coming years, competition is expected to intensify, particularly in the Chinese market. At present, China's atomized metal powder production sector exhibits a fragmented supply structure, with numerous small-scale enterprises and low market concentration. However, under the influence of various competitive factors, the industry is anticipated to undergo consolidation, leading to a more concentrated market with survival of the fittest.

The global Gas Atomized Metal Powder market size was estimated at USD 6260.0 million in 2025 and is projected to grow at a compound annual growth rate (CAGR) of 5.60% during the forecast period.

This report offers a comprehensive and in-depth analysis of the global Gas Atomized Metal Powder market, covering all critical facets from a broad macroeconomic overview to detailed micro-level insights. It examines market size, competitive landscape, emerging development trends, niche segments, key drivers and challenges, as well as conducts SWOT and value chain analyses.

The insights provided enable readers to understand the competitive dynamics within the industry and formulate effective strategies to enhance profitability and market positioning. Additionally, the report presents a clear framework for evaluating the current status and future outlook of business organizations operating in this sector.

A significant focus of this report lies in the competitive landscape of the global Gas Atomized Metal Powder market. It offers detailed profiles of major players, including their market shares, performance metrics, product portfolios, and operational status. This enables stakeholders to identify leading competitors and gain a nuanced understanding of market rivalry and structure.

In summary, this report serves as an essential resource for industry participants,

investors, researchers, consultants, and business strategists, as well as anyone planning to enter or expand their presence in the Gas Atomized Metal Powder market.

Global Gas Atomized Metal Powder Market: Market Segmentation Analysis

This research report provides a detailed segmentation of the market by region (country), key manufacturers, product type, and application. Market segmentation divides the overall market into distinct subsets based on factors such as product categories, end-user industries, geographic locations, and other relevant criteria.

A clear understanding of these market segments enables decision-makers to tailor their product development, sales, and marketing strategies more effectively to meet the unique needs of each segment. Leveraging market segmentation insights can significantly enhance targeted approaches, optimize resource allocation, and accelerate product innovation cycles by aligning offerings with the specific demands of diverse customer groups.

Key Company

Sandvik
Linde
SANYO SPECIAL STEEL
Fukuda Metal Foil & Powder
Kymera International
Safina
H?gan?s
Xi?an Bright Laser Technologies
Jiangsu Vilory Advanced Materials Technology
Avimetal
CNPC Powder
Grinm Metal Composites (Beijing)
Zhongyuan Advanced Materials
HLPOWDER
Advanced Technology & Materials
Peshing New Metal
GKN Powder Metallurgy (Dowlais Group)
Carpenter Technology
Outokumpu
Angang Group

Jiangxi Yuean Advanced Materials
Hebei Jingye Additive Manufacturing Technology
Intelligence Manufacturing Technology

Market Segmentation (by Type)

Titanium-based Metal Powder
Aluminum-based Metal Powder
Iron-based Metal Powder
Cobalt-based Metal Powder
Nickel-based Metal Powder
Copper-based Metal Powder
Others

Market Segmentation (by Application)

Metallurgy
Additive Manufacturing
Spray
Others

Geographic Segmentation

North America (USA, Canada, Mexico)
Europe (Germany, UK, France, Russia, Italy, Rest of Europe)
Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Rest of Asia-Pacific)
South America (Brazil, Argentina, Columbia, Rest of South America)
The Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria, South Africa, Rest of MEA)

Key Benefits of This Market Research:

Industry drivers, restraints, and opportunities covered in the study
Neutral perspective on the market performance
Recent industry trends and developments
Competitive landscape & strategies of key players
Potential & niche segments and regions exhibiting promising growth covered
Historical, current, and projected market size, in terms of value
In-depth analysis of the Gas Atomized Metal Powder Market

Overview of the regional outlook of the Gas Atomized Metal Powder Market:

Customization of the Report

In case of any queries or customization requirements, please connect with our sales team, who will ensure that your requirements are met.

Chapter Outline

Chapter 1 mainly introduces the statistical scope of the report, market division standards, and market research methods.

Chapter 2 is an executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the Gas Atomized Metal Powder Market and its likely evolution in the short to mid-term, and long term.

Chapter 3 makes a detailed analysis of the market's competitive landscape of the market and provides the market share, capacity, output, price, latest development plan, merger, and acquisition information of the main manufacturers in the market.

Chapter 4 is the analysis of the whole market industrial chain, including the upstream and downstream of the industry, as well as Porter's five forces analysis.

Chapter 5 introduces the latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 6 provides the analysis of various market segments according to product types, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 7 provides the analysis of various market segments according to application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 8 provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future

development prospects, market space, and capacity of each country in the world.

Chapter 9 shares the main producing countries of Gas Atomized Metal Powder, their output value, profit level, regional supply, production capacity layout, etc. from the supply side.

Chapter 10 introduces the basic situation of the main companies in the market in detail, including product sales revenue, sales volume, price, gross profit margin, market share, product introduction, recent development, etc.

Chapter 11 provides a quantitative analysis of the market size and development potential of each region in the next five years.

Chapter 12 provides a quantitative analysis of the market size and development potential of each market segment in the next five years.

Chapter 13 is the main points and conclusions of the report.

Key Reasons to Buy this Report:

Access to date statistics compiled by our researchers. These provide you with historical and forecast data, which is analyzed to tell you why your market is set to change

This enables you to anticipate market changes to remain ahead of your competitors

You will be able to copy data from the Excel spreadsheet straight into your marketing plans, business presentations, or other strategic documents

The concise analysis, clear graph, and table format will enable you to pinpoint the information you require quickly

Provision of market value data for each segment and sub-segment

Indicates the region and segment that is expected to witness the fastest growth as well as to dominate the market

Analysis by geography highlighting the consumption of the product/service in the region as well as indicating the factors that are affecting the market within each region

Competitive landscape which incorporates the market ranking of the major players, along with new service/product launches, partnerships, business expansions, and acquisitions in the past five years of companies profiled

Extensive company profiles comprising of company overview, company insights, product benchmarking, and SWOT analysis for the major market players

The current as well as the future market outlook of the industry concerning recent developments which involve growth opportunities and drivers as well as challenges and

restraints of both emerging as well as developed regions

Includes in-depth analysis of the market from various perspectives through Porter's five forces analysis

Provides insight into the market through Value Chain

Market dynamics scenario, along with growth opportunities of the market in the years to come

6-month post-sales analyst support

Customization of the Report

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