

Global Gas Air Separation Equipment Market Research Report 2025(Status and Outlook)

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Abstracts

Gas air separation equipment refers to industrial machinery designed to separate atmospheric air into its primary components—primarily nitrogen, oxygen, and argon—through processes such as cryogenic distillation, pressure swing adsorption (PSA), or membrane separation, enabling the production of high-purity gases essential for various sectors including manufacturing, healthcare, energy, and chemicals. This market has experienced steady growth driven by increasing demand from end-use industries such as metal fabrication, where oxygen is critical for steelmaking; healthcare, for medical-grade oxygen; and electronics, for high-purity nitrogen in semiconductor manufacturing. Technological advancements have focused on improving energy efficiency, scalability, and the integration of automation and IoT for real-time monitoring, while regional expansion is notable in emerging economies with rapid industrialization, such as China and India. Key market players include multinational corporations like Linde plc, Air Liquide, and Air Products, which dominate through extensive R&D investments and a global service network, though competition also arises from regional manufacturers offering cost-effective solutions. Challenges include high capital expenditure, energy consumption concerns, and regulatory pressures related to emissions and safety standards, yet opportunities abound in the development of modular, on-site generation units and the rising adoption in renewable energy storage and hydrogen production applications.

The global Gas Air Separation Equipment market size was estimated at USD 1250.0 million in 2024 and is projected to grow at a compound annual growth rate (CAGR) of 4.50% during the forecast period.

This report offers a comprehensive and in-depth analysis of the global Gas Air Separation Equipment market, covering all critical facets from a broad macroeconomic

overview to detailed micro-level insights. It examines market size, competitive landscape, emerging development trends, niche segments, key drivers and challenges, as well as conducts SWOT and value chain analyses.

The insights provided enable readers to understand the competitive dynamics within the industry and formulate effective strategies to enhance profitability and market positioning. Additionally, the report presents a clear framework for evaluating the current status and future outlook of business organizations operating in this sector.

A significant focus of this report lies in the competitive landscape of the global Gas Air Separation Equipment market. It offers detailed profiles of major players, including their market shares, performance metrics, product portfolios, and operational status. This enables stakeholders to identify leading competitors and gain a nuanced understanding of market rivalry and structure.

In summary, this report serves as an essential resource for industry participants, investors, researchers, consultants, and business strategists, as well as anyone planning to enter or expand their presence in the Gas Air Separation Equipment market.

Global Gas Air Separation Equipment Market: Market Segmentation Analysis

This research report provides a detailed segmentation of the market by region (country), key manufacturers, product type, and application. Market segmentation divides the overall market into distinct subsets based on factors such as product categories, end-user industries, geographic locations, and other relevant criteria.

A clear understanding of these market segments enables decision-makers to tailor their product development, sales, and marketing strategies more effectively to meet the unique needs of each segment. Leveraging market segmentation insights can significantly enhance targeted approaches, optimize resource allocation, and accelerate product innovation cycles by aligning offerings with the specific demands of diverse customer groups.

Key Company

Linde
Praxair
Air Products

Taiyo Nippon Sanso
Hangyang
Sichuan Air Separation
HNEC
Messer
JSC Cryogenmash
AMCS
Gas Engineering
Tibo
SIAD Macchine Impianti
Zhejiang Zhongyi Gas Technology
Cryogenic Industries

Market Segmentation (by Type)

High Pressure
Medium Pressure
Low Pressure

Market Segmentation (by Application)

Chemical
Metallurgy
Food and Beverages
Other

Geographic Segmentation

North America (USA, Canada, Mexico)

Europe (Germany, UK, France, Russia, Italy, Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Rest of Asia-Pacific)

South America (Brazil, Argentina, Columbia, Rest of South America)

The Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria, South Africa, Rest of MEA)

Key Benefits of This Market Research:

Industry drivers, restraints, and opportunities covered in the study
Neutral perspective on the market performance
Recent industry trends and developments
Competitive landscape & strategies of key players
Potential & niche segments and regions exhibiting promising growth covered
Historical, current, and projected market size, in terms of value
In-depth analysis of the Gas Air Separation Equipment Market
Overview of the regional outlook of the Gas Air Separation Equipment Market:

Customization of the Report

In case of any queries or customization requirements, please connect with our sales team, who will ensure that your requirements are met.

Chapter Outline

Chapter 1 mainly introduces the statistical scope of the report, market division standards, and market research methods.

Chapter 2 is an executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the Gas Air Separation Equipment Market and its likely evolution in the short to mid-term, and long term.

Chapter 3 makes a detailed analysis of the market's competitive landscape of the market and provides the market share, capacity, output, price, latest development plan, merger, and acquisition information of the main manufacturers in the market.

Chapter 4 is the analysis of the whole market industrial chain, including the upstream and downstream of the industry, as well as Porter's five forces analysis.

Chapter 5 introduces the latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 6 provides the analysis of various market segments according to product types, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 7 provides the analysis of various market segments according to application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 8 provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and capacity of each country in the world.

Chapter 9 shares the main producing countries of Gas Air Separation Equipment, their output value, profit level, regional supply, production capacity layout, etc. from the supply side.

Chapter 10 introduces the basic situation of the main companies in the market in detail, including product sales revenue, sales volume, price, gross profit margin, market share, product introduction, recent development, etc.

Chapter 11 provides a quantitative analysis of the market size and development potential of each region in the next five years.

Chapter 12 provides a quantitative analysis of the market size and development potential of each market segment in the next five years.

Chapter 13 is the main points and conclusions of the report.

Key Reasons to Buy this Report:

Access to date statistics compiled by our researchers. These provide you with historical and forecast data, which is analyzed to tell you why your market is set to change

This enables you to anticipate market changes to remain ahead of your competitors

You will be able to copy data from the Excel spreadsheet straight into your

marketing plans, business presentations, or other strategic documents

The concise analysis, clear graph, and table format will enable you to pinpoint the information you require quickly

Provision of market value data for each segment and sub-segment

Indicates the region and segment that is expected to witness the fastest growth as well as to dominate the market

Analysis by geography highlighting the consumption of the product/service in the region as well as indicating the factors that are affecting the market within each region

Competitive landscape which incorporates the market ranking of the major players, along with new service/product launches, partnerships, business expansions, and acquisitions in the past five years of companies profiled

Extensive company profiles comprising of company overview, company insights, product benchmarking, and SWOT analysis for the major market players

The current as well as the future market outlook of the industry concerning recent developments which involve growth opportunities and drivers as well as challenges and restraints of both emerging as well as developed regions

Includes in-depth analysis of the market from various perspectives through Porter's five forces analysis

Provides insight into the market through Value Chain

Market dynamics scenario, along with growth opportunities of the market in the years to come

6-month post-sales analyst support

Customization of the Report

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Contents

1 RESEARCH METHODOLOGY AND STATISTICAL SCOPE

1.1 Market Definition and Statistical Scope of Gas Air Separation Equipment

1.2 Key Market Segments

1.2.1 Gas Air Separation Equipment Segment by Type

1.2.2 Gas Air Separation Equipment Segment by Application

1.3 Methodology & Sources of Information

1.3.1 Research Methodology

1.3.2 Research Process

1.3.3 Market Breakdown and Data Triangulation

1.3.4 Base Year

1.3.5 Report Assumptions & Caveats

2 GAS AIR SEPARATION EQUIPMENT MARKET OVERVIEW

2.1 Global Market Overview

2.1.1 Global Gas Air Separation Equipment Market Size (M USD) Estimates and Forecasts (2020-2033)

2.1.2 Global Gas Air Separation Equipment Sales Estimates and Forecasts (2020-2033)

2.2 Market Segment Executive Summary

2.3 Global Market Size by Region

3 GAS AIR SEPARATION EQUIPMENT MARKET COMPETITIVE LANDSCAPE

3.1 Company Assessment Quadrant

3.2 Global Gas Air Separation Equipment Product Life Cycle

3.3 Global Gas Air Separation Equipment Sales by Manufacturers (2020-2025)

3.4 Global Gas Air Separation Equipment Revenue Market Share by Manufacturers (2020-2025)

3.5 Gas Air Separation Equipment Market Share by Company Type (Tier 1, Tier 2, and Tier 3)

3.6 Global Gas Air Separation Equipment Average Price by Manufacturers (2020-2025)

3.7 Manufacturers? Manufacturing Sites, Areas Served, and Product Types

3.8 Gas Air Separation Equipment Market Competitive Situation and Trends

3.8.1 Gas Air Separation Equipment Market Concentration Rate

3.8.2 Global 5 and 10 Largest Gas Air Separation Equipment Players Market Share by

Revenue

3.8.3 Mergers & Acquisitions, Expansion

4 GAS AIR SEPARATION EQUIPMENT INDUSTRY CHAIN ANALYSIS

4.1 Gas Air Separation Equipment Industry Chain Analysis

4.2 Market Overview of Key Raw Materials

4.3 Midstream Market Analysis

4.4 Downstream Customer Analysis

5 THE DEVELOPMENT AND DYNAMICS OF GAS AIR SEPARATION EQUIPMENT MARKET

5.1 Key Development Trends

5.2 Driving Factors

5.3 Market Challenges

5.4 Industry News

5.4.1 New Product Developments

5.4.2 Mergers & Acquisitions

5.4.3 Expansions

5.4.4 Collaboration/Supply Contracts

5.5 PEST Analysis

5.5.1 Industry Policies Analysis

5.5.2 Economic Environment Analysis

5.5.3 Social Environment Analysis

5.5.4 Technological Environment Analysis

5.6 Global Gas Air Separation Equipment Market Porter's Five Forces Analysis

5.6.1 Global Trade Frictions

5.6.2 U.S. Tariff Policy ? April 2025

5.6.3 Global Trade Frictions and Their Impacts to Gas Air Separation Equipment Market

5.7 ESG Ratings of Leading Companies

6 GAS AIR SEPARATION EQUIPMENT MARKET SEGMENTATION BY TYPE

6.1 Evaluation Matrix of Segment Market Development Potential (Type)

6.2 Global Gas Air Separation Equipment Sales Market Share by Type (2020-2025)

6.3 Global Gas Air Separation Equipment Market Size Market Share by Type (2020-2025)

6.4 Global Gas Air Separation Equipment Price by Type (2020-2025)

7 GAS AIR SEPARATION EQUIPMENT MARKET SEGMENTATION BY APPLICATION

7.1 Evaluation Matrix of Segment Market Development Potential (Application)

7.2 Global Gas Air Separation Equipment Market Sales by Application (2020-2025)

7.3 Global Gas Air Separation Equipment Market Size (M USD) by Application (2020-2025)

7.4 Global Gas Air Separation Equipment Sales Growth Rate by Application (2020-2025)

8 GAS AIR SEPARATION EQUIPMENT MARKET SALES BY REGION

8.1 Global Gas Air Separation Equipment Sales by Region

8.1.1 Global Gas Air Separation Equipment Sales by Region

8.1.2 Global Gas Air Separation Equipment Sales Market Share by Region

8.2 Global Gas Air Separation Equipment Market Size by Region

8.2.1 Global Gas Air Separation Equipment Market Size by Region

8.2.2 Global Gas Air Separation Equipment Market Size Market Share by Region

8.3 North America

8.3.1 North America Gas Air Separation Equipment Sales by Country

8.3.2 North America Gas Air Separation Equipment Market Size by Country

8.3.3 U.S. Market Overview

8.3.4 Canada Market Overview

8.3.5 Mexico Market Overview

8.4 Europe

8.4.1 Europe Gas Air Separation Equipment Sales by Country

8.4.2 Europe Gas Air Separation Equipment Market Size by Country

8.4.3 Germany Market Overview

8.4.4 France Market Overview

8.4.5 U.K. Market Overview

8.4.6 Italy Market Overview

8.4.7 Spain Market Overview

8.5 Asia Pacific

8.5.1 Asia Pacific Gas Air Separation Equipment Sales by Region

8.5.2 Asia Pacific Gas Air Separation Equipment Market Size by Region

8.5.3 China Market Overview

8.5.4 Japan Market Overview

- 8.5.5 South Korea Market Overview
- 8.5.6 India Market Overview
- 8.5.7 Southeast Asia Market Overview
- 8.6 South America
 - 8.6.1 South America Gas Air Separation Equipment Sales by Country
 - 8.6.2 South America Gas Air Separation Equipment Market Size by Country
 - 8.6.3 Brazil Market Overview
 - 8.6.4 Argentina Market Overview
 - 8.6.5 Columbia Market Overview
- 8.7 Middle East and Africa
 - 8.7.1 Middle East and Africa Gas Air Separation Equipment Sales by Region
 - 8.7.2 Middle East and Africa Gas Air Separation Equipment Market Size by Region
 - 8.7.3 Saudi Arabia Market Overview
 - 8.7.4 UAE Market Overview
 - 8.7.5 Egypt Market Overview
 - 8.7.6 Nigeria Market Overview
 - 8.7.7 South Africa Market Overview

9 GAS AIR SEPARATION EQUIPMENT MARKET PRODUCTION BY REGION

- 9.1 Global Production of Gas Air Separation Equipment by Region(2020-2025)
- 9.2 Global Gas Air Separation Equipment Revenue Market Share by Region (2020-2025)
- 9.3 Global Gas Air Separation Equipment Production, Revenue, Price and Gross Margin (2020-2025)
- 9.4 North America Gas Air Separation Equipment Production
 - 9.4.1 North America Gas Air Separation Equipment Production Growth Rate (2020-2025)
 - 9.4.2 North America Gas Air Separation Equipment Production, Revenue, Price and Gross Margin (2020-2025)
- 9.5 Europe Gas Air Separation Equipment Production
 - 9.5.1 Europe Gas Air Separation Equipment Production Growth Rate (2020-2025)
 - 9.5.2 Europe Gas Air Separation Equipment Production, Revenue, Price and Gross Margin (2020-2025)
- 9.6 Japan Gas Air Separation Equipment Production (2020-2025)
 - 9.6.1 Japan Gas Air Separation Equipment Production Growth Rate (2020-2025)
 - 9.6.2 Japan Gas Air Separation Equipment Production, Revenue, Price and Gross Margin (2020-2025)
- 9.7 China Gas Air Separation Equipment Production (2020-2025)

- 9.7.1 China Gas Air Separation Equipment Production Growth Rate (2020-2025)
- 9.7.2 China Gas Air Separation Equipment Production, Revenue, Price and Gross Margin (2020-2025)

10 KEY COMPANIES PROFILE

10.1 Linde

- 10.1.1 Linde Basic Information
- 10.1.2 Linde Gas Air Separation Equipment Product Overview
- 10.1.3 Linde Gas Air Separation Equipment Product Market Performance
- 10.1.4 Linde Business Overview
- 10.1.5 Linde SWOT Analysis
- 10.1.6 Linde Recent Developments

10.2 Praxair

- 10.2.1 Praxair Basic Information
- 10.2.2 Praxair Gas Air Separation Equipment Product Overview
- 10.2.3 Praxair Gas Air Separation Equipment Product Market Performance
- 10.2.4 Praxair Business Overview
- 10.2.5 Praxair SWOT Analysis
- 10.2.6 Praxair Recent Developments

10.3 Air Products

- 10.3.1 Air Products Basic Information
- 10.3.2 Air Products Gas Air Separation Equipment Product Overview
- 10.3.3 Air Products Gas Air Separation Equipment Product Market Performance
- 10.3.4 Air Products Business Overview
- 10.3.5 Air Products SWOT Analysis
- 10.3.6 Air Products Recent Developments

10.4 Taiyo Nippon Sanso

- 10.4.1 Taiyo Nippon Sanso Basic Information
- 10.4.2 Taiyo Nippon Sanso Gas Air Separation Equipment Product Overview
- 10.4.3 Taiyo Nippon Sanso Gas Air Separation Equipment Product Market Performance
- 10.4.4 Taiyo Nippon Sanso Business Overview
- 10.4.5 Taiyo Nippon Sanso Recent Developments

10.5 Hangyang

- 10.5.1 Hangyang Basic Information
- 10.5.2 Hangyang Gas Air Separation Equipment Product Overview
- 10.5.3 Hangyang Gas Air Separation Equipment Product Market Performance
- 10.5.4 Hangyang Business Overview

- 10.5.5 Hangyang Recent Developments
- 10.6 Sichuan Air Separation
 - 10.6.1 Sichuan Air Separation Basic Information
 - 10.6.2 Sichuan Air Separation Gas Air Separation Equipment Product Overview
 - 10.6.3 Sichuan Air Separation Gas Air Separation Equipment Product Market Performance
 - 10.6.4 Sichuan Air Separation Business Overview
 - 10.6.5 Sichuan Air Separation Recent Developments
- 10.7 HNEC
 - 10.7.1 HNEC Basic Information
 - 10.7.2 HNEC Gas Air Separation Equipment Product Overview
 - 10.7.3 HNEC Gas Air Separation Equipment Product Market Performance
 - 10.7.4 HNEC Business Overview
 - 10.7.5 HNEC Recent Developments
- 10.8 Messer
 - 10.8.1 Messer Basic Information
 - 10.8.2 Messer Gas Air Separation Equipment Product Overview
 - 10.8.3 Messer Gas Air Separation Equipment Product Market Performance
 - 10.8.4 Messer Business Overview
 - 10.8.5 Messer Recent Developments
- 10.9 JSC Cryogenmash
 - 10.9.1 JSC Cryogenmash Basic Information
 - 10.9.2 JSC Cryogenmash Gas Air Separation Equipment Product Overview
 - 10.9.3 JSC Cryogenmash Gas Air Separation Equipment Product Market Performance
 - 10.9.4 JSC Cryogenmash Business Overview
 - 10.9.5 JSC Cryogenmash Recent Developments
- 10.10 AMCS
 - 10.10.1 AMCS Basic Information
 - 10.10.2 AMCS Gas Air Separation Equipment Product Overview
 - 10.10.3 AMCS Gas Air Separation Equipment Product Market Performance
 - 10.10.4 AMCS Business Overview
 - 10.10.5 AMCS Recent Developments
- 10.11 Gas Engineering
 - 10.11.1 Gas Engineering Basic Information
 - 10.11.2 Gas Engineering Gas Air Separation Equipment Product Overview
 - 10.11.3 Gas Engineering Gas Air Separation Equipment Product Market Performance
 - 10.11.4 Gas Engineering Business Overview
 - 10.11.5 Gas Engineering Recent Developments
- 10.12 Tibo

- 10.12.1 Tibo Basic Information
- 10.12.2 Tibo Gas Air Separation Equipment Product Overview
- 10.12.3 Tibo Gas Air Separation Equipment Product Market Performance
- 10.12.4 Tibo Business Overview
- 10.12.5 Tibo Recent Developments
- 10.13 SIAD Macchine Impianti
 - 10.13.1 SIAD Macchine Impianti Basic Information
 - 10.13.2 SIAD Macchine Impianti Gas Air Separation Equipment Product Overview
 - 10.13.3 SIAD Macchine Impianti Gas Air Separation Equipment Product Market Performance
 - 10.13.4 SIAD Macchine Impianti Business Overview
 - 10.13.5 SIAD Macchine Impianti Recent Developments
- 10.14 Zhejiang Zhongyi Gas Technology
 - 10.14.1 Zhejiang Zhongyi Gas Technology Basic Information
 - 10.14.2 Zhejiang Zhongyi Gas Technology Gas Air Separation Equipment Product Overview
 - 10.14.3 Zhejiang Zhongyi Gas Technology Gas Air Separation Equipment Product Market Performance
 - 10.14.4 Zhejiang Zhongyi Gas Technology Business Overview
 - 10.14.5 Zhejiang Zhongyi Gas Technology Recent Developments
- 10.15 Cryogenic Industries
 - 10.15.1 Cryogenic Industries Basic Information
 - 10.15.2 Cryogenic Industries Gas Air Separation Equipment Product Overview
 - 10.15.3 Cryogenic Industries Gas Air Separation Equipment Product Market Performance
 - 10.15.4 Cryogenic Industries Business Overview
 - 10.15.5 Cryogenic Industries Recent Developments

11 GAS AIR SEPARATION EQUIPMENT MARKET FORECAST BY REGION

- 11.1 Global Gas Air Separation Equipment Market Size Forecast
- 11.2 Global Gas Air Separation Equipment Market Forecast by Region
 - 11.2.1 North America Market Size Forecast by Country
 - 11.2.2 Europe Gas Air Separation Equipment Market Size Forecast by Country
 - 11.2.3 Asia Pacific Gas Air Separation Equipment Market Size Forecast by Region
 - 11.2.4 South America Gas Air Separation Equipment Market Size Forecast by Country
 - 11.2.5 Middle East and Africa Forecasted Sales of Gas Air Separation Equipment by Country

12 FORECAST MARKET BY TYPE AND BY APPLICATION (2026-2033)

12.1 Global Gas Air Separation Equipment Market Forecast by Type (2026-2033)

12.1.1 Global Forecasted Sales of Gas Air Separation Equipment by Type (2026-2033)

12.1.2 Global Gas Air Separation Equipment Market Size Forecast by Type (2026-2033)

12.1.3 Global Forecasted Price of Gas Air Separation Equipment by Type (2026-2033)

12.2 Global Gas Air Separation Equipment Market Forecast by Application (2026-2033)

12.2.1 Global Gas Air Separation Equipment Sales (K Units) Forecast by Application

12.2.2 Global Gas Air Separation Equipment Market Size (M USD) Forecast by Application (2026-2033)

13 CONCLUSION AND KEY FINDINGS

List Of Tables

LIST OF TABLES

Table 1. Introduction of the Type

Table 2. Introduction of the Application

Table 3. Market Size (M USD) Segment Executive Summary

Table 4. Gas Air Separation Equipment Market Size Comparison by Region (M USD)

Table 5. Global Gas Air Separation Equipment Sales (K Units) by Manufacturers
(2020-2025)

Table 6. Global Gas Air Separation Equipment Sales Market Share by Manufacturers
(2020-2025)

Table 7. Global Gas Air Separation Equipment Revenue (M USD) by Manufacturers
(2020-2025)

Table 8. Global Gas Air Separation Equipment Revenue Share by Manufacturers
(2020-2025)

Table 9. Company Type (Tier 1, Tier 2, and Tier 3) & (based on the Revenue in Gas Air Separation Equipment as of 2024)

Table 10. Global Market Gas Air Separation Equipment Average Price (USD/Unit) of Key Manufacturers (2020-2025)

Table 11. Manufacturers? Manufacturing Sites, Areas Served

Table 12. Manufacturers? Product Type

Table 13. Global Gas Air Separation Equipment Manufacturers Market Concentration Ratio (CR5 and HHI)

Table 14. Mergers & Acquisitions, Expansion Plans

Table 15. Market Overview of Key Raw Materials

Table 16. Midstream Market Analysis

Table 17. Downstream Customer Analysis

Table 18. Key Development Trends

Table 19. Driving Factors

Table 20. Gas Air Separation Equipment Market Challenges

Table 21. Goldman Sachs' forecast real GDP growth rate for 2024-2026

Table 22. S&P Global ' Forecast Real GDP Growth Rate For 2024-2027

Table 23. World Bank ' Forecast Real GDP Growth Rate For 2024-2026

Table 24. The Tariff Rates Imposed by the United States on Major Commodity Trading Countries

Table 25. Global Gas Air Separation Equipment Sales by Type (K Units)

Table 26. Global Gas Air Separation Equipment Market Size by Type (M USD)

Table 27. Global Gas Air Separation Equipment Sales (K Units) by Type (2020-2025)

Table 28. Global Gas Air Separation Equipment Sales Market Share by Type (2020-2025)

Table 29. Global Gas Air Separation Equipment Market Size (M USD) by Type (2020-2025)

Table 30. Global Gas Air Separation Equipment Market Size Share by Type (2020-2025)

Table 31. Global Gas Air Separation Equipment Price (USD/Unit) by Type (2020-2025)

Table 32. Global Gas Air Separation Equipment Sales (K Units) by Application

Table 33. Global Gas Air Separation Equipment Market Size by Application

Table 34. Global Gas Air Separation Equipment Sales by Application (2020-2025) & (K Units)

Table 35. Global Gas Air Separation Equipment Sales Market Share by Application (2020-2025)

Table 36. Global Gas Air Separation Equipment Market Size by Application (2020-2025) & (M USD)

Table 37. Global Gas Air Separation Equipment Market Share by Application (2020-2025)

Table 38. Global Gas Air Separation Equipment Sales Growth Rate by Application (2020-2025)

Table 39. Global Gas Air Separation Equipment Sales by Region (2020-2025) & (K Units)

Table 40. Global Gas Air Separation Equipment Sales Market Share by Region (2020-2025)

Table 41. Global Gas Air Separation Equipment Market Size by Region (2020-2025) & (M USD)

Table 42. Global Gas Air Separation Equipment Market Size Market Share by Region (2020-2025)

Table 43. North America Gas Air Separation Equipment Sales by Country (2020-2025) & (K Units)

Table 44. North America Gas Air Separation Equipment Market Size by Country (2020-2025) & (M USD)

Table 45. Europe Gas Air Separation Equipment Sales by Country (2020-2025) & (K Units)

Table 46. Europe Gas Air Separation Equipment Market Size by Country (2020-2025) & (M USD)

Table 47. Asia Pacific Gas Air Separation Equipment Sales by Region (2020-2025) & (K Units)

Table 48. Asia Pacific Gas Air Separation Equipment Market Size by Region (2020-2025) & (M USD)

Table 49. South America Gas Air Separation Equipment Sales by Country (2020-2025) & (K Units)

Table 50. South America Gas Air Separation Equipment Market Size by Country (2020-2025) & (M USD)

Table 51. Middle East and Africa Gas Air Separation Equipment Sales by Region (2020-2025) & (K Units)

Table 52. Middle East and Africa Gas Air Separation Equipment Market Size by Region (2020-2025) & (M USD)

Table 53. Global Gas Air Separation Equipment Production (K Units) by Region(2020-2025)

Table 54. Global Gas Air Separation Equipment Revenue (US\$ Million) by Region (2020-2025)

Table 55. Global Gas Air Separation Equipment Revenue Market Share by Region (2020-2025)

Table 56. Global Gas Air Separation Equipment Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 57. North America Gas Air Separation Equipment Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 58. Europe Gas Air Separation Equipment Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 59. Japan Gas Air Separation Equipment Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 60. China Gas Air Separation Equipment Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 61. Linde Basic Information

Table 62. Linde Gas Air Separation Equipment Product Overview

Table 63. Linde Gas Air Separation Equipment Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 64. Linde Business Overview

Table 65. Linde SWOT Analysis

Table 66. Linde Recent Developments

Table 67. Praxair Basic Information

Table 68. Praxair Gas Air Separation Equipment Product Overview

Table 69. Praxair Gas Air Separation Equipment Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 70. Praxair Business Overview

Table 71. Praxair SWOT Analysis

Table 72. Praxair Recent Developments

Table 73. Air Products Basic Information

Table 74. Air Products Gas Air Separation Equipment Product Overview
Table 75. Air Products Gas Air Separation Equipment Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
Table 76. Air Products Business Overview
Table 77. Air Products SWOT Analysis
Table 78. Air Products Recent Developments
Table 79. Taiyo Nippon Sanso Basic Information
Table 80. Taiyo Nippon Sanso Gas Air Separation Equipment Product Overview
Table 81. Taiyo Nippon Sanso Gas Air Separation Equipment Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
Table 82. Taiyo Nippon Sanso Business Overview
Table 83. Taiyo Nippon Sanso Recent Developments
Table 84. Hangyang Basic Information
Table 85. Hangyang Gas Air Separation Equipment Product Overview
Table 86. Hangyang Gas Air Separation Equipment Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
Table 87. Hangyang Business Overview
Table 88. Hangyang Recent Developments
Table 89. Sichuan Air Separation Basic Information
Table 90. Sichuan Air Separation Gas Air Separation Equipment Product Overview
Table 91. Sichuan Air Separation Gas Air Separation Equipment Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
Table 92. Sichuan Air Separation Business Overview
Table 93. Sichuan Air Separation Recent Developments
Table 94. HNEC Basic Information
Table 95. HNEC Gas Air Separation Equipment Product Overview
Table 96. HNEC Gas Air Separation Equipment Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
Table 97. HNEC Business Overview
Table 98. HNEC Recent Developments
Table 99. Messer Basic Information
Table 100. Messer Gas Air Separation Equipment Product Overview
Table 101. Messer Gas Air Separation Equipment Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
Table 102. Messer Business Overview
Table 103. Messer Recent Developments
Table 104. JSC Cryogenmash Basic Information
Table 105. JSC Cryogenmash Gas Air Separation Equipment Product Overview
Table 106. JSC Cryogenmash Gas Air Separation Equipment Sales (K Units), Revenue

(M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 107. JSC Cryogenmash Business Overview

Table 108. JSC Cryogenmash Recent Developments

Table 109. AMCS Basic Information

Table 110. AMCS Gas Air Separation Equipment Product Overview

Table 111. AMCS Gas Air Separation Equipment Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 112. AMCS Business Overview

Table 113. AMCS Recent Developments

Table 114. Gas Engineering Basic Information

Table 115. Gas Engineering Gas Air Separation Equipment Product Overview

Table 116. Gas Engineering Gas Air Separation Equipment Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 117. Gas Engineering Business Overview

Table 118. Gas Engineering Recent Developments

Table 119. Tibo Basic Information

Table 120. Tibo Gas Air Separation Equipment Product Overview

Table 121. Tibo Gas Air Separation Equipment Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 122. Tibo Business Overview

Table 123. Tibo Recent Developments

Table 124. SIAD Macchine Impianti Basic Information

Table 125. SIAD Macchine Impianti Gas Air Separation Equipment Product Overview

Table 126. SIAD Macchine Impianti Gas Air Separation Equipment Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 127. SIAD Macchine Impianti Business Overview

Table 128. SIAD Macchine Impianti Recent Developments

Table 129. Zhejiang Zhongyi Gas Technology Basic Information

Table 130. Zhejiang Zhongyi Gas Technology Gas Air Separation Equipment Product Overview

Table 131. Zhejiang Zhongyi Gas Technology Gas Air Separation Equipment Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 132. Zhejiang Zhongyi Gas Technology Business Overview

Table 133. Zhejiang Zhongyi Gas Technology Recent Developments

Table 134. Cryogenic Industries Basic Information

Table 135. Cryogenic Industries Gas Air Separation Equipment Product Overview

Table 136. Cryogenic Industries Gas Air Separation Equipment Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 137. Cryogenic Industries Business Overview

Table 138. Cryogenic Industries Recent Developments
Table 139. Global Gas Air Separation Equipment Sales Forecast by Region (2026-2033) & (K Units)
Table 140. Global Gas Air Separation Equipment Market Size Forecast by Region (2026-2033) & (M USD)
Table 141. North America Gas Air Separation Equipment Sales Forecast by Country (2026-2033) & (K Units)
Table 142. North America Gas Air Separation Equipment Market Size Forecast by Country (2026-2033) & (M USD)
Table 143. Europe Gas Air Separation Equipment Sales Forecast by Country (2026-2033) & (K Units)
Table 144. Europe Gas Air Separation Equipment Market Size Forecast by Country (2026-2033) & (M USD)
Table 145. Asia Pacific Gas Air Separation Equipment Sales Forecast by Region (2026-2033) & (K Units)
Table 146. Asia Pacific Gas Air Separation Equipment Market Size Forecast by Region (2026-2033) & (M USD)
Table 147. South America Gas Air Separation Equipment Sales Forecast by Country (2026-2033) & (K Units)
Table 148. South America Gas Air Separation Equipment Market Size Forecast by Country (2026-2033) & (M USD)
Table 149. Middle East and Africa Gas Air Separation Equipment Sales Forecast by Country (2026-2033) & (Units)
Table 150. Middle East and Africa Gas Air Separation Equipment Market Size Forecast by Country (2026-2033) & (M USD)
Table 151. Global Gas Air Separation Equipment Sales Forecast by Type (2026-2033) & (K Units)
Table 152. Global Gas Air Separation Equipment Market Size Forecast by Type (2026-2033) & (M USD)
Table 153. Global Gas Air Separation Equipment Price Forecast by Type (2026-2033) & (USD/Unit)
Table 154. Global Gas Air Separation Equipment Sales (K Units) Forecast by Application (2026-2033)
Table 155. Global Gas Air Separation Equipment Market Size Forecast by Application (2026-2033) & (M USD)

List Of Figures

LIST OF FIGURES

- Figure 1. Product Picture of Gas Air Separation Equipment
- Figure 2. Data Triangulation
- Figure 3. Key Caveats
- Figure 4. Global Gas Air Separation Equipment Market Size (M USD), 2024-2033
- Figure 5. Global Gas Air Separation Equipment Market Size (M USD) (2020-2033)
- Figure 6. Global Gas Air Separation Equipment Sales (K Units) & (2020-2033)
- Figure 7. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 8. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 9. Evaluation Matrix of Regional Market Development Potential
- Figure 10. Gas Air Separation Equipment Market Size by Country (M USD)
- Figure 11. Company Assessment Quadrant
- Figure 12. Global Gas Air Separation Equipment Product Life Cycle
- Figure 13. Gas Air Separation Equipment Sales Share by Manufacturers in 2024
- Figure 14. Global Gas Air Separation Equipment Revenue Share by Manufacturers in 2024
- Figure 15. Gas Air Separation Equipment Market Share by Company Type (Tier 1, Tier 2 and Tier 3): 2024
- Figure 16. Global Market Gas Air Separation Equipment Average Price (USD/Unit) of Key Manufacturers in 2024
- Figure 17. The Global 5 and 10 Largest Players: Market Share by Gas Air Separation Equipment Revenue in 2024
- Figure 18. Industry Chain Map of Gas Air Separation Equipment
- Figure 19. Global Gas Air Separation Equipment Market PEST Analysis
- Figure 20. Global Gas Air Separation Equipment Market Porter's Five Forces Analysis
- Figure 21. Global Merchandise Trade as a Percentage Of GDP
- Figure 22. US - Imports of Goods by Country
- Figure 23. China Exports by Country
- Figure 24. ESG Rating Distribution of The Leading Company Compared With Its Peers
- Figure 25. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 26. Global Gas Air Separation Equipment Market Share by Type
- Figure 27. Sales Market Share of Gas Air Separation Equipment by Type (2020-2025)
- Figure 28. Sales Market Share of Gas Air Separation Equipment by Type in 2024
- Figure 29. Market Size Share of Gas Air Separation Equipment by Type (2020-2025)
- Figure 30. Market Size Share of Gas Air Separation Equipment by Type in 2024
- Figure 31. Evaluation Matrix of Segment Market Development Potential (Application)

Figure 32. Global Gas Air Separation Equipment Market Share by Application

Figure 33. Global Gas Air Separation Equipment Sales Market Share by Application (2020-2025)

Figure 34. Global Gas Air Separation Equipment Sales Market Share by Application in 2024

Figure 35. Global Gas Air Separation Equipment Market Share by Application (2020-2025)

Figure 36. Global Gas Air Separation Equipment Market Share by Application in 2024

Figure 37. Global Gas Air Separation Equipment Sales Growth Rate by Application (2020-2025)

Figure 38. Global Gas Air Separation Equipment Sales Market Share by Region (2020-2025)

Figure 39. Global Gas Air Separation Equipment Market Size Market Share by Region (2020-2025)

Figure 40. North America Gas Air Separation Equipment Sales and Growth Rate (2020-2025) & (K Units)

Figure 41. North America Gas Air Separation Equipment Sales and Growth Rate (2020-2025) & (K Units)

Figure 42. North America Gas Air Separation Equipment Sales Market Share by Country in 2024

Figure 43. North America Gas Air Separation Equipment Market Size and Growth Rate (2020-2025) & (M USD)

Figure 44. North America Gas Air Separation Equipment Market Size Market Share by Country in 2024

Figure 45. U.S. Gas Air Separation Equipment Sales and Growth Rate (2020-2025) & (K Units)

Figure 46. U.S. Gas Air Separation Equipment Market Size and Growth Rate (2020-2025) & (M USD)

Figure 47. Canada Gas Air Separation Equipment Sales (K Units) and Growth Rate (2020-2025)

Figure 48. Canada Gas Air Separation Equipment Market Size (M USD) and Growth Rate (2020-2025)

Figure 49. Mexico Gas Air Separation Equipment Sales (Units) and Growth Rate (2020-2025)

Figure 50. Mexico Gas Air Separation Equipment Market Size (Units) and Growth Rate (2020-2025)

Figure 51. Europe Gas Air Separation Equipment Sales and Growth Rate (2020-2025) & (K Units)

Figure 52. Europe Gas Air Separation Equipment Sales Market Share by Country in

2024

Figure 53. Europe Gas Air Separation Equipment Market Size and Growth Rate (2020-2025) & (M USD)

Figure 54. Europe Gas Air Separation Equipment Market Size Market Share by Country in 2024

Figure 55. Germany Gas Air Separation Equipment Sales and Growth Rate (2020-2025) & (K Units)

Figure 56. Germany Gas Air Separation Equipment Market Size and Growth Rate (2020-2025) & (M USD)

Figure 57. France Gas Air Separation Equipment Sales and Growth Rate (2020-2025) & (K Units)

Figure 58. France Gas Air Separation Equipment Market Size and Growth Rate (2020-2025) & (M USD)

Figure 59. U.K. Gas Air Separation Equipment Sales and Growth Rate (2020-2025) & (K Units)

Figure 60. U.K. Gas Air Separation Equipment Market Size and Growth Rate (2020-2025) & (M USD)

Figure 61. Italy Gas Air Separation Equipment Sales and Growth Rate (2020-2025) & (K Units)

Figure 62. Italy Gas Air Separation Equipment Market Size and Growth Rate (2020-2025) & (M USD)

Figure 63. Spain Gas Air Separation Equipment Sales and Growth Rate (2020-2025) & (K Units)

Figure 64. Spain Gas Air Separation Equipment Market Size and Growth Rate (2020-2025) & (M USD)

Figure 65. Asia Pacific Gas Air Separation Equipment Sales and Growth Rate (K Units)

Figure 66. Asia Pacific Gas Air Separation Equipment Sales Market Share by Region in 2024

Figure 67. Asia Pacific Gas Air Separation Equipment Market Size Market Share by Region in 2024

Figure 68. China Gas Air Separation Equipment Sales and Growth Rate (2020-2025) & (K Units)

Figure 69. China Gas Air Separation Equipment Market Size and Growth Rate (2020-2025) & (M USD)

Figure 70. Japan Gas Air Separation Equipment Sales and Growth Rate (2020-2025) & (K Units)

Figure 71. Japan Gas Air Separation Equipment Market Size and Growth Rate (2020-2025) & (M USD)

Figure 72. South Korea Gas Air Separation Equipment Sales and Growth Rate

(2020-2025) & (K Units)

Figure 73. South Korea Gas Air Separation Equipment Market Size and Growth Rate (2020-2025) & (M USD)

Figure 74. India Gas Air Separation Equipment Sales and Growth Rate (2020-2025) & (K Units)

Figure 75. India Gas Air Separation Equipment Market Size and Growth Rate (2020-2025) & (M USD)

Figure 76. Southeast Asia Gas Air Separation Equipment Sales and Growth Rate (2020-2025) & (K Units)

Figure 77. Southeast Asia Gas Air Separation Equipment Market Size and Growth Rate (2020-2025) & (M USD)

Figure 78. South America Gas Air Separation Equipment Sales and Growth Rate (K Units)

Figure 79. South America Gas Air Separation Equipment Sales Market Share by Country in 2024

Figure 80. South America Gas Air Separation Equipment Market Size and Growth Rate (M USD)

Figure 81. South America Gas Air Separation Equipment Market Size Market Share by Country in 2024

Figure 82. Brazil Gas Air Separation Equipment Sales and Growth Rate (2020-2025) & (K Units)

Figure 83. Brazil Gas Air Separation Equipment Market Size and Growth Rate (2020-2025) & (M USD)

Figure 84. Argentina Gas Air Separation Equipment Sales and Growth Rate (2020-2025) & (K Units)

Figure 85. Argentina Gas Air Separation Equipment Market Size and Growth Rate (2020-2025) & (M USD)

Figure 86. Columbia Gas Air Separation Equipment Sales and Growth Rate (2020-2025) & (K Units)

Figure 87. Columbia Gas Air Separation Equipment Market Size and Growth Rate (2020-2025) & (M USD)

Figure 88. Middle East and Africa Gas Air Separation Equipment Sales and Growth Rate (K Units)

Figure 89. Middle East and Africa Gas Air Separation Equipment Sales Market Share by Region in 2024

Figure 90. Middle East and Africa Gas Air Separation Equipment Market Size and Growth Rate (M USD)

Figure 91. Middle East and Africa Gas Air Separation Equipment Market Size Market Share by Region in 2024

Figure 92. Saudi Arabia Gas Air Separation Equipment Sales and Growth Rate (2020-2025) & (K Units)

Figure 93. Saudi Arabia Gas Air Separation Equipment Market Size and Growth Rate (2020-2025) & (M USD)

Figure 94. UAE Gas Air Separation Equipment Sales and Growth Rate (2020-2025) & (K Units)

Figure 95. UAE Gas Air Separation Equipment Market Size and Growth Rate (2020-2025) & (M USD)

Figure 96. Egypt Gas Air Separation Equipment Sales and Growth Rate (2020-2025) & (K Units)

Figure 97. Egypt Gas Air Separation Equipment Market Size and Growth Rate (2020-2025) & (M USD)

Figure 98. Nigeria Gas Air Separation Equipment Sales and Growth Rate (2020-2025) & (K Units)

Figure 99. Nigeria Gas Air Separation Equipment Market Size and Growth Rate (2020-2025) & (M USD)

Figure 100. South Africa Gas Air Separation Equipment Sales and Growth Rate (2020-2025) & (K Units)

Figure 101. South Africa Gas Air Separation Equipment Market Size and Growth Rate (2020-2025) & (M USD)

Figure 102. Global Gas Air Separation Equipment Production Market Share by Region (2020-2025)

Figure 103. North America Gas Air Separation Equipment Production (K Units) Growth Rate (2020-2025)

Figure 104. Europe Gas Air Separation Equipment Production (K Units) Growth Rate (2020-2025)

Figure 105. Japan Gas Air Separation Equipment Production (K Units) Growth Rate (2020-2025)

Figure 106. China Gas Air Separation Equipment Production (K Units) Growth Rate (2020-2025)

Figure 107. Global Gas Air Separation Equipment Sales Forecast by Volume (2020-2033) & (K Units)

Figure 108. Global Gas Air Separation Equipment Market Size Forecast by Value (2020-2033) & (M USD)

Figure 109. Global Gas Air Separation Equipment Sales Market Share Forecast by Type (2026-2033)

Figure 110. Global Gas Air Separation Equipment Market Share Forecast by Type (2026-2033)

Figure 111. Global Gas Air Separation Equipment Sales Forecast by Application

(2026-2033)

Figure 112. Global Gas Air Separation Equipment Market Share Forecast by Application
(2026-2033)

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