

Global GaN on Silicon Technology Market Research Report 2026(Status and Outlook)

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Abstracts

The 2025 U.S. tariff policies introduce profound uncertainty into the global economic landscape. This report critically examines the implications of recent tariff adjustments and international strategic countermeasures on GaN on Silicon Technology competitive dynamics, regional economic interdependencies, and supply chain reconfigurations. GaN on Silicon Technology does offer cost benefits in the production of LEDs through the use of less precious base material and the use of highly automated and depreciated semiconductor fabrication lines on large diameter silicon substrates, it is the other inherent attributes of the technology that are now beginning to impact the market. Power GaN (Gallium Nitride) devices are used in high-efficiency power electronics, especially where compact, high-performance systems are needed. They are increasingly popular in applications that require high power density, fast switching speeds, and high efficiency, such as in electric vehicles (EVs), data centers, consumer electronics, and renewable energy systems. The GaN Power Devices include GaN HEMT Discretes, GaN SiP, and SoC, etc. Gallium Nitride (GaN) power devices are next-generation power semiconductors based on GaN, a wide bandgap (WBG) material known for its superior electrical properties such as high electron mobility, high breakdown voltage, low on-resistance, and fast switching speeds. Compared with conventional silicon-based devices (e.g., MOSFETs and IGBTs), GaN devices deliver higher efficiency, reduced size, and lower system-level cost in many power conversion applications. Key product types include enhancement-mode GaN FETs, GaN HEMTs (High Electron Mobility Transistors), and integrated GaN Power ICs.. GaN power devices are being adopted in a wide range of applications including consumer electronics fast chargers, server and data center power supplies, solar inverters, on-board chargers (OBC) for electric vehicles (EVs), LiDAR, induction heating, and high-frequency industrial power systems. The global key manufacturers of GaN Power Devices include Infineon (GaN Systems), Navitas (GeneSiC), Innoscience, Power

Integrations, Inc., Renesas Electronics (Transphorm), Efficient Power Conversion Corporation (EPC), etc. In 2024, the global top five players occupied for a share approximately 88% in terms of revenue.

The global GaN on Silicon Technology market size was estimated at USD 406.0 million in 2025 and is projected to grow at a compound annual growth rate (CAGR) of 25.60% during the forecast period.

This report offers a comprehensive and in-depth analysis of the global GaN on Silicon Technology market, covering all critical facets from a broad macroeconomic overview to detailed micro-level insights. It examines market size, competitive landscape, emerging development trends, niche segments, key drivers and challenges, as well as conducts SWOT and value chain analyses.

The insights provided enable readers to understand the competitive dynamics within the industry and formulate effective strategies to enhance profitability and market positioning. Additionally, the report presents a clear framework for evaluating the current status and future outlook of business organizations operating in this sector.

A significant focus of this report lies in the competitive landscape of the global GaN on Silicon Technology market. It offers detailed profiles of major players, including their market shares, performance metrics, product portfolios, and operational status. This enables stakeholders to identify leading competitors and gain a nuanced understanding of market rivalry and structure.

In summary, this report serves as an essential resource for industry participants, investors, researchers, consultants, and business strategists, as well as anyone planning to enter or expand their presence in the GaN on Silicon Technology market.

Global GaN on Silicon Technology Market: Market Segmentation Analysis

This research report provides a detailed segmentation of the market by region (country), key manufacturers, product type, and application. Market segmentation divides the overall market into distinct subsets based on factors such as product categories, end-user industries, geographic locations, and other relevant criteria.

A clear understanding of these market segments enables decision-makers to tailor their product development, sales, and marketing strategies more effectively to meet the unique needs of each segment. Leveraging market segmentation insights can

significantly enhance targeted approaches, optimize resource allocation, and accelerate product innovation cycles by aligning offerings with the specific demands of diverse customer groups.

Key Company

Innoscience
Infineon (GaN Systems)
Navitas (GeneSiC)
Efficient Power Conversion Corporation (EPC)
Power Integrations, Inc.
Renesas Electronics (Transphorm)
STMicroelectronics
Rohm
Texas Instruments
Nexperia
China Resources Microelectronics Limited
Nanjing Xinkansen Technology
onsemi
Hangzhou Silan Microelectronics
Alpha and Omega Semiconductor Limited (AOS)
Runxin Microelectronics
GaNNext
Chengdu DanXi Technology
GaNPower
CloudSemi

Market Segmentation (by Type)

GaN Power Transistors
GaN Integrated Power Stage

Market Segmentation (by Application)

Mobile and Consumer
PV, Energy Storage, Wind Power
UPS, Data Center & Server
Defence & Aerospace
Industrial Motor/Drive

Automotive & Mobility
Others

Geographic Segmentation

North America (USA, Canada, Mexico)

Europe (Germany, UK, France, Russia, Italy, Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Rest of Asia-Pacific)

South America (Brazil, Argentina, Columbia, Rest of South America)

The Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria, South Africa, Rest of MEA)

Key Benefits of This Market Research:

Industry drivers, restraints, and opportunities covered in the study

Neutral perspective on the market performance

Recent industry trends and developments

Competitive landscape & strategies of key players

Potential & niche segments and regions exhibiting promising growth covered

Historical, current, and projected market size, in terms of value

In-depth analysis of the GaN on Silicon Technology Market

Overview of the regional outlook of the GaN on Silicon Technology Market:

Customization of the Report

In case of any queries or customization requirements, please connect with our sales team, who will ensure that your requirements are met.

Chapter Outline

Chapter 1 mainly introduces the statistical scope of the report, market division standards, and market research methods.

Chapter 2 is an executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the GaN on Silicon Technology Market and its likely evolution in the short to mid-term, and long term.

Chapter 3 makes a detailed analysis of the market's competitive landscape of the market and provides the market share, capacity, output, price, latest development plan, merger, and acquisition information of the main manufacturers in the market.

Chapter 4 is the analysis of the whole market industrial chain, including the upstream and downstream of the industry, as well as Porter's five forces analysis.

Chapter 5 introduces the latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 6 provides the analysis of various market segments according to product types, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 7 provides the analysis of various market segments according to application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 8 provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and capacity of each country in the world.

Chapter 9 shares the main producing countries of GaN on Silicon Technology, their output value, profit level, regional supply, production capacity layout, etc. from the supply side.

Chapter 10 introduces the basic situation of the main companies in the market in detail, including product sales revenue, sales volume, price, gross profit margin, market share, product introduction, recent development, etc.

Chapter 11 provides a quantitative analysis of the market size and development potential of each region in the next five years.

Chapter 12 provides a quantitative analysis of the market size and development potential of each market segment in the next five years.

Chapter 13 is the main points and conclusions of the report.

Key Reasons to Buy this Report:

Access to date statistics compiled by our researchers. These provide you with historical and forecast data, which is analyzed to tell you why your market is set to change

This enables you to anticipate market changes to remain ahead of your competitors

You will be able to copy data from the Excel spreadsheet straight into your marketing plans, business presentations, or other strategic documents

The concise analysis, clear graph, and table format will enable you to pinpoint the information you require quickly

Provision of market value data for each segment and sub-segment

Indicates the region and segment that is expected to witness the fastest growth as well as to dominate the market

Analysis by geography highlighting the consumption of the product/service in the region as well as indicating the factors that are affecting the market within each region

Competitive landscape which incorporates the market ranking of the major players, along with new service/product launches, partnerships, business expansions, and acquisitions in the past five years of companies profiled

Extensive company profiles comprising of company overview, company insights, product benchmarking, and SWOT analysis for the major market players

The current as well as the future market outlook of the industry concerning recent developments which involve growth opportunities and drivers as well as

challenges and restraints of both emerging as well as developed regions

Includes in-depth analysis of the market from various perspectives through Porter's five forces analysis

Provides insight into the market through Value Chain

Market dynamics scenario, along with growth opportunities of the market in the years to come

6-month post-sales analyst support

Customization of the Report

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Contents

1 RESEARCH METHODOLOGY AND STATISTICAL SCOPE

- 1.1 Market Definition and Statistical Scope of GaN on Silicon Technology
- 1.2 Key Market Segments
 - 1.2.1 GaN on Silicon Technology Segment by Type
 - 1.2.2 GaN on Silicon Technology Segment by Application
- 1.3 Methodology & Sources of Information
 - 1.3.1 Research Methodology
 - 1.3.2 Research Process
 - 1.3.3 Market Breakdown and Data Triangulation
 - 1.3.4 Base Year
 - 1.3.5 Report Assumptions & Caveats

2 GAN ON SILICON TECHNOLOGY MARKET OVERVIEW

- 2.1 Global Market Overview
 - 2.1.1 Global GaN on Silicon Technology Market Size (M USD) Estimates and Forecasts (2020-2035)
 - 2.1.2 Global GaN on Silicon Technology Sales Estimates and Forecasts (2020-2035)
- 2.2 Market Segment Executive Summary
- 2.3 Global Market Size by Region

3 GAN ON SILICON TECHNOLOGY MARKET COMPETITIVE LANDSCAPE

- 3.1 Company Assessment Quadrant
- 3.2 Global GaN on Silicon Technology Product Life Cycle
- 3.3 Global GaN on Silicon Technology Sales by Manufacturers (2020-2025)
- 3.4 Global GaN on Silicon Technology Revenue Market Share by Manufacturers (2020-2025)
- 3.5 GaN on Silicon Technology Market Share by Company Type (Tier 1, Tier 2, and Tier 3)
- 3.6 Global GaN on Silicon Technology Average Price by Manufacturers (2020-2025)
- 3.7 Manufacturers? Manufacturing Sites, Areas Served, and Product Types
- 3.8 GaN on Silicon Technology Market Competitive Situation and Trends
 - 3.8.1 GaN on Silicon Technology Market Concentration Rate
 - 3.8.2 Global 5 and 10 Largest GaN on Silicon Technology Players Market Share by Revenue

3.8.3 Mergers & Acquisitions, Expansion

4 GAN ON SILICON TECHNOLOGY INDUSTRY CHAIN ANALYSIS

4.1 GaN on Silicon Technology Industry Chain Analysis

4.2 Market Overview of Key Raw Materials

4.3 Midstream Market Analysis

4.4 Downstream Customer Analysis

5 THE DEVELOPMENT AND DYNAMICS OF GAN ON SILICON TECHNOLOGY MARKET

5.1 Key Development Trends

5.2 Driving Factors

5.3 Market Challenges

5.4 Industry News

5.4.1 New Product Developments

5.4.2 Mergers & Acquisitions

5.4.3 Expansions

5.4.4 Collaboration/Supply Contracts

5.5 PEST Analysis

5.5.1 Industry Policies Analysis

5.5.2 Economic Environment Analysis

5.5.3 Social Environment Analysis

5.5.4 Technological Environment Analysis

5.6 Global GaN on Silicon Technology Market Porter's Five Forces Analysis

5.6.1 Global Trade Frictions

5.6.2 U.S. Tariff Policy ? April 2025

5.6.3 Global Trade Frictions and Their Impacts to GaN on Silicon Technology Market

5.7 ESG Ratings of Leading Companies

6 GAN ON SILICON TECHNOLOGY MARKET SEGMENTATION BY TYPE

6.1 Evaluation Matrix of Segment Market Development Potential (Type)

6.2 Global GaN on Silicon Technology Sales Market Share by Type (2020-2025)

6.3 Global GaN on Silicon Technology Market Size by Type (2020-2025)

6.4 Global GaN on Silicon Technology Price by Type (2020-2025)

7 GAN ON SILICON TECHNOLOGY MARKET SEGMENTATION BY APPLICATION

- 7.1 Evaluation Matrix of Segment Market Development Potential (Application)
- 7.2 Global GaN on Silicon Technology Market Sales by Application (2020-2025)
- 7.3 Global GaN on Silicon Technology Market Size (M USD) by Application (2020-2025)
- 7.4 Global GaN on Silicon Technology Sales Growth Rate by Application (2020-2025)

8 GAN ON SILICON TECHNOLOGY MARKET SALES BY REGION

- 8.1 Global GaN on Silicon Technology Sales by Region
 - 8.1.1 Global GaN on Silicon Technology Sales by Region
 - 8.1.2 Global GaN on Silicon Technology Sales Market Share by Region
- 8.2 Global GaN on Silicon Technology Market Size by Region
 - 8.2.1 Global GaN on Silicon Technology Market Size by Region
 - 8.2.2 Global GaN on Silicon Technology Market Size by Region
- 8.3 North America
 - 8.3.1 North America GaN on Silicon Technology Sales by Country
 - 8.3.2 North America GaN on Silicon Technology Market Size by Country
 - 8.3.3 U.S. Market Overview
 - 8.3.4 Canada Market Overview
 - 8.3.5 Mexico Market Overview
- 8.4 Europe
 - 8.4.1 Europe GaN on Silicon Technology Sales by Country
 - 8.4.2 Europe GaN on Silicon Technology Market Size by Country
 - 8.4.3 Germany Market Overview
 - 8.4.4 France Market Overview
 - 8.4.5 U.K. Market Overview
 - 8.4.6 Italy Market Overview
 - 8.4.7 Spain Market Overview
- 8.5 Asia Pacific
 - 8.5.1 Asia Pacific GaN on Silicon Technology Sales by Region
 - 8.5.2 Asia Pacific GaN on Silicon Technology Market Size by Region
 - 8.5.3 China Market Overview
 - 8.5.4 Japan Market Overview
 - 8.5.5 South Korea Market Overview
 - 8.5.6 India Market Overview
 - 8.5.7 Southeast Asia Market Overview
- 8.6 South America
 - 8.6.1 South America GaN on Silicon Technology Sales by Country
 - 8.6.2 South America GaN on Silicon Technology Market Size by Country

- 8.6.3 Brazil Market Overview
- 8.6.4 Argentina Market Overview
- 8.6.5 Columbia Market Overview
- 8.7 Middle East and Africa
 - 8.7.1 Middle East and Africa GaN on Silicon Technology Sales by Region
 - 8.7.2 Middle East and Africa GaN on Silicon Technology Market Size by Region
 - 8.7.3 Saudi Arabia Market Overview
 - 8.7.4 UAE Market Overview
 - 8.7.5 Egypt Market Overview
 - 8.7.6 Nigeria Market Overview
 - 8.7.7 South Africa Market Overview

9 GAN ON SILICON TECHNOLOGY MARKET PRODUCTION BY REGION

- 9.1 Global Production of GaN on Silicon Technology by Region(2020-2025)
- 9.2 Global GaN on Silicon Technology Revenue Market Share by Region (2020-2025)
- 9.3 Global GaN on Silicon Technology Production, Revenue, Price and Gross Margin (2020-2025)
- 9.4 North America GaN on Silicon Technology Production
 - 9.4.1 North America GaN on Silicon Technology Production Growth Rate (2020-2025)
 - 9.4.2 North America GaN on Silicon Technology Production, Revenue, Price and Gross Margin (2020-2025)
- 9.5 Europe GaN on Silicon Technology Production
 - 9.5.1 Europe GaN on Silicon Technology Production Growth Rate (2020-2025)
 - 9.5.2 Europe GaN on Silicon Technology Production, Revenue, Price and Gross Margin (2020-2025)
- 9.6 Japan GaN on Silicon Technology Production (2020-2025)
 - 9.6.1 Japan GaN on Silicon Technology Production Growth Rate (2020-2025)
 - 9.6.2 Japan GaN on Silicon Technology Production, Revenue, Price and Gross Margin (2020-2025)
- 9.7 China GaN on Silicon Technology Production (2020-2025)
 - 9.7.1 China GaN on Silicon Technology Production Growth Rate (2020-2025)
 - 9.7.2 China GaN on Silicon Technology Production, Revenue, Price and Gross Margin (2020-2025)

10 KEY COMPANIES PROFILE

- 10.1 Innoscience
 - 10.1.1 Innoscience Basic Information

- 10.1.2 Innoscience GaN on Silicon Technology Product Overview
- 10.1.3 Innoscience GaN on Silicon Technology Product Market Performance
- 10.1.4 Innoscience Business Overview
- 10.1.5 Innoscience SWOT Analysis
- 10.1.6 Innoscience Recent Developments
- 10.2 Infineon (GaN Systems)
 - 10.2.1 Infineon (GaN Systems) Basic Information
 - 10.2.2 Infineon (GaN Systems) GaN on Silicon Technology Product Overview
 - 10.2.3 Infineon (GaN Systems) GaN on Silicon Technology Product Market Performance
 - 10.2.4 Infineon (GaN Systems) Business Overview
 - 10.2.5 Infineon (GaN Systems) SWOT Analysis
 - 10.2.6 Infineon (GaN Systems) Recent Developments
- 10.3 Navitas (GeneSiC)
 - 10.3.1 Navitas (GeneSiC) Basic Information
 - 10.3.2 Navitas (GeneSiC) GaN on Silicon Technology Product Overview
 - 10.3.3 Navitas (GeneSiC) GaN on Silicon Technology Product Market Performance
 - 10.3.4 Navitas (GeneSiC) Business Overview
 - 10.3.5 Navitas (GeneSiC) SWOT Analysis
 - 10.3.6 Navitas (GeneSiC) Recent Developments
- 10.4 Efficient Power Conversion Corporation (EPC)
 - 10.4.1 Efficient Power Conversion Corporation (EPC) Basic Information
 - 10.4.2 Efficient Power Conversion Corporation (EPC) GaN on Silicon Technology Product Overview
 - 10.4.3 Efficient Power Conversion Corporation (EPC) GaN on Silicon Technology Product Market Performance
 - 10.4.4 Efficient Power Conversion Corporation (EPC) Business Overview
 - 10.4.5 Efficient Power Conversion Corporation (EPC) Recent Developments
- 10.5 Power Integrations, Inc.
 - 10.5.1 Power Integrations, Inc. Basic Information
 - 10.5.2 Power Integrations, Inc. GaN on Silicon Technology Product Overview
 - 10.5.3 Power Integrations, Inc. GaN on Silicon Technology Product Market Performance
 - 10.5.4 Power Integrations, Inc. Business Overview
 - 10.5.5 Power Integrations, Inc. Recent Developments
- 10.6 Renesas Electronics (Transphorm)
 - 10.6.1 Renesas Electronics (Transphorm) Basic Information
 - 10.6.2 Renesas Electronics (Transphorm) GaN on Silicon Technology Product Overview

- 10.6.3 Renesas Electronics (Transphorm) GaN on Silicon Technology Product Market Performance
- 10.6.4 Renesas Electronics (Transphorm) Business Overview
- 10.6.5 Renesas Electronics (Transphorm) Recent Developments
- 10.7 STMicroelectronics
 - 10.7.1 STMicroelectronics Basic Information
 - 10.7.2 STMicroelectronics GaN on Silicon Technology Product Overview
 - 10.7.3 STMicroelectronics GaN on Silicon Technology Product Market Performance
 - 10.7.4 STMicroelectronics Business Overview
 - 10.7.5 STMicroelectronics Recent Developments
- 10.8 Rohm
 - 10.8.1 Rohm Basic Information
 - 10.8.2 Rohm GaN on Silicon Technology Product Overview
 - 10.8.3 Rohm GaN on Silicon Technology Product Market Performance
 - 10.8.4 Rohm Business Overview
 - 10.8.5 Rohm Recent Developments
- 10.9 Texas Instruments
 - 10.9.1 Texas Instruments Basic Information
 - 10.9.2 Texas Instruments GaN on Silicon Technology Product Overview
 - 10.9.3 Texas Instruments GaN on Silicon Technology Product Market Performance
 - 10.9.4 Texas Instruments Business Overview
 - 10.9.5 Texas Instruments Recent Developments
- 10.10 Nexperia
 - 10.10.1 Nexperia Basic Information
 - 10.10.2 Nexperia GaN on Silicon Technology Product Overview
 - 10.10.3 Nexperia GaN on Silicon Technology Product Market Performance
 - 10.10.4 Nexperia Business Overview
 - 10.10.5 Nexperia Recent Developments
- 10.11 China Resources Microelectronics Limited
 - 10.11.1 China Resources Microelectronics Limited Basic Information
 - 10.11.2 China Resources Microelectronics Limited GaN on Silicon Technology Product Overview
 - 10.11.3 China Resources Microelectronics Limited GaN on Silicon Technology Product Market Performance
 - 10.11.4 China Resources Microelectronics Limited Business Overview
 - 10.11.5 China Resources Microelectronics Limited Recent Developments
- 10.12 Nanjing Xinkansen Technology
 - 10.12.1 Nanjing Xinkansen Technology Basic Information
 - 10.12.2 Nanjing Xinkansen Technology GaN on Silicon Technology Product Overview

- 10.12.3 Nanjing Xinkansen Technology GaN on Silicon Technology Product Market Performance
 - 10.12.4 Nanjing Xinkansen Technology Business Overview
 - 10.12.5 Nanjing Xinkansen Technology Recent Developments
- 10.13 onsemi
 - 10.13.1 onsemi Basic Information
 - 10.13.2 onsemi GaN on Silicon Technology Product Overview
 - 10.13.3 onsemi GaN on Silicon Technology Product Market Performance
 - 10.13.4 onsemi Business Overview
 - 10.13.5 onsemi Recent Developments
- 10.14 Hangzhou Silan Microelectronics
 - 10.14.1 Hangzhou Silan Microelectronics Basic Information
 - 10.14.2 Hangzhou Silan Microelectronics GaN on Silicon Technology Product Overview
 - 10.14.3 Hangzhou Silan Microelectronics GaN on Silicon Technology Product Market Performance
 - 10.14.4 Hangzhou Silan Microelectronics Business Overview
 - 10.14.5 Hangzhou Silan Microelectronics Recent Developments
- 10.15 Alpha and Omega Semiconductor Limited (AOS)
 - 10.15.1 Alpha and Omega Semiconductor Limited (AOS) Basic Information
 - 10.15.2 Alpha and Omega Semiconductor Limited (AOS) GaN on Silicon Technology Product Overview
 - 10.15.3 Alpha and Omega Semiconductor Limited (AOS) GaN on Silicon Technology Product Market Performance
 - 10.15.4 Alpha and Omega Semiconductor Limited (AOS) Business Overview
 - 10.15.5 Alpha and Omega Semiconductor Limited (AOS) Recent Developments
- 10.16 Runxin Microelectronics
 - 10.16.1 Runxin Microelectronics Basic Information
 - 10.16.2 Runxin Microelectronics GaN on Silicon Technology Product Overview
 - 10.16.3 Runxin Microelectronics GaN on Silicon Technology Product Market Performance
 - 10.16.4 Runxin Microelectronics Business Overview
 - 10.16.5 Runxin Microelectronics Recent Developments
- 10.17 GaNext
 - 10.17.1 GaNext Basic Information
 - 10.17.2 GaNext GaN on Silicon Technology Product Overview
 - 10.17.3 GaNext GaN on Silicon Technology Product Market Performance
 - 10.17.4 GaNext Business Overview
 - 10.17.5 GaNext Recent Developments

10.18 Chengdu DanXi Technology

10.18.1 Chengdu DanXi Technology Basic Information

10.18.2 Chengdu DanXi Technology GaN on Silicon Technology Product Overview

10.18.3 Chengdu DanXi Technology GaN on Silicon Technology Product Market

Performance

10.18.4 Chengdu DanXi Technology Business Overview

10.18.5 Chengdu DanXi Technology Recent Developments

10.19 GaNPower

10.19.1 GaNPower Basic Information

10.19.2 GaNPower GaN on Silicon Technology Product Overview

10.19.3 GaNPower GaN on Silicon Technology Product Market Performance

10.19.4 GaNPower Business Overview

10.19.5 GaNPower Recent Developments

10.20 CloudSemi

10.20.1 CloudSemi Basic Information

10.20.2 CloudSemi GaN on Silicon Technology Product Overview

10.20.3 CloudSemi GaN on Silicon Technology Product Market Performance

10.20.4 CloudSemi Business Overview

10.20.5 CloudSemi Recent Developments

11 GAN ON SILICON TECHNOLOGY MARKET FORECAST BY REGION

11.1 Global GaN on Silicon Technology Market Size Forecast

11.2 Global GaN on Silicon Technology Market Forecast by Region

11.2.1 North America Market Size Forecast by Country

11.2.2 Europe GaN on Silicon Technology Market Size Forecast by Country

11.2.3 Asia Pacific GaN on Silicon Technology Market Size Forecast by Region

11.2.4 South America GaN on Silicon Technology Market Size Forecast by Country

11.2.5 Middle East and Africa Forecasted Sales of GaN on Silicon Technology by Country

12 FORECAST MARKET BY TYPE AND BY APPLICATION (2026-2035)

12.1 Global GaN on Silicon Technology Market Forecast by Type (2026-2035)

12.1.1 Global Forecasted Sales of GaN on Silicon Technology by Type (2026-2035)

12.1.2 Global GaN on Silicon Technology Market Size Forecast by Type (2026-2035)

12.1.3 Global Forecasted Price of GaN on Silicon Technology by Type (2026-2035)

12.2 Global GaN on Silicon Technology Market Forecast by Application (2026-2035)

12.2.1 Global GaN on Silicon Technology Sales (K Units) Forecast by Application

12.2.2 Global GaN on Silicon Technology Market Size (M USD) Forecast by Application (2026-2035)

13 CONCLUSION AND KEY FINDINGS

List Of Tables

LIST OF TABLES

Table 1. Introduction of the Type

Table 2. Introduction of the Application

Table 3. Global GaN on Silicon Technology Market Size by Type (M USD)

Table 4. Global GaN on Silicon Technology Market Size by Application

Table 5. GaN on Silicon Technology Market Size Comparison by Region (M USD)

Table 6. Global GaN on Silicon Technology Sales (K Units) by Manufacturers
(2020-2025)

Table 7. Global GaN on Silicon Technology Sales Market Share by Manufacturers
(2020-2025)

Table 8. Global GaN on Silicon Technology Revenue (M USD) by Manufacturers
(2020-2025)

Table 9. Global GaN on Silicon Technology Revenue Share by Manufacturers
(2020-2025)

Table 10. Company Type (Tier 1, Tier 2, and Tier 3) & (based on the Revenue in GaN on Silicon Technology as of 2025)

Table 11. Global Market GaN on Silicon Technology Average Price (USD/Unit) of Key Manufacturers (2020-2025)

Table 12. Manufacturers? Manufacturing Sites, Areas Served

Table 13. Manufacturers? Product Type

Table 14. Global GaN on Silicon Technology Manufacturers Market Concentration Ratio (CR5 and HHI)

Table 15. Mergers & Acquisitions, Expansion Plans

Table 16. Market Overview of Key Raw Materials

Table 17. Midstream Market Analysis

Table 18. Downstream Customer Analysis

Table 19. Key Development Trends

Table 20. Driving Factors

Table 21. GaN on Silicon Technology Market Challenges

Table 22. Goldman Sachs' forecast real GDP growth rate for 2025-2026

Table 23. S&P Global ' Forecast Real GDP Growth Rate For 2025-2027

Table 24. World Bank ' Forecast Real GDP Growth Rate For 2025-2026

Table 25. The Tariff Rates Imposed by the United States on Major Commodity Trading Countries

Table 26. Global GaN on Silicon Technology Sales by Type (K Units)

Table 27. Global GaN on Silicon Technology Market Size by Type (M USD)

- Table 28. Global GaN on Silicon Technology Sales (K Units) by Type (2020-2025)
- Table 29. Global GaN on Silicon Technology Sales Market Share by Type (2020-2025)
- Table 30. Global GaN on Silicon Technology Market Size (M USD) by Type (2020-2025)
- Table 31. Global GaN on Silicon Technology Market Share by Type (2020-2025)
- Table 32. Global GaN on Silicon Technology Price (USD/Unit) by Type (2020-2025)
- Table 33. Global GaN on Silicon Technology Sales (K Units) by Application
- Table 34. Global GaN on Silicon Technology Market Size by Application
- Table 35. Global GaN on Silicon Technology Sales by Application (2020-2025) & (K Units)
- Table 36. Global GaN on Silicon Technology Sales Market Share by Application (2020-2025)
- Table 37. Global GaN on Silicon Technology Market Size by Application (2020-2025) & (M USD)
- Table 38. Global GaN on Silicon Technology Market Share by Application (2020-2025)
- Table 39. Global GaN on Silicon Technology Sales Growth Rate by Application (2020-2025)
- Table 40. Global GaN on Silicon Technology Sales by Region (2020-2025) & (K Units)
- Table 41. Global GaN on Silicon Technology Sales Market Share by Region (2020-2025)
- Table 42. Global GaN on Silicon Technology Market Size by Region (2020-2025) & (M USD)
- Table 43. Global GaN on Silicon Technology Market Size by Region (2020-2025)
- Table 44. North America GaN on Silicon Technology Sales by Country (2020-2025) & (K Units)
- Table 45. North America GaN on Silicon Technology Market Size by Country (2020-2025) & (M USD)
- Table 46. Europe GaN on Silicon Technology Sales by Country (2020-2025) & (K Units)
- Table 47. Europe GaN on Silicon Technology Market Size by Country (2020-2025) & (M USD)
- Table 48. Asia Pacific GaN on Silicon Technology Sales by Region (2020-2025) & (K Units)
- Table 49. Asia Pacific GaN on Silicon Technology Market Size by Region (2020-2025) & (M USD)
- Table 50. South America GaN on Silicon Technology Sales by Country (2020-2025) & (K Units)
- Table 51. South America GaN on Silicon Technology Market Size by Country (2020-2025) & (M USD)
- Table 52. Middle East and Africa GaN on Silicon Technology Sales by Region

(2020-2025) & (K Units)

Table 53. Middle East and Africa GaN on Silicon Technology Market Size by Region (2020-2025) & (M USD)

Table 54. Global GaN on Silicon Technology Production (K Units) by Region(2020-2025)

Table 55. Global GaN on Silicon Technology Revenue (US\$ Million) by Region (2020-2025)

Table 56. Global GaN on Silicon Technology Revenue Market Share by Region (2020-2025)

Table 57. Global GaN on Silicon Technology Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 58. North America GaN on Silicon Technology Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 59. Europe GaN on Silicon Technology Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 60. Japan GaN on Silicon Technology Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 61. China GaN on Silicon Technology Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 62. Innoscience Basic Information

Table 63. Innoscience GaN on Silicon Technology Product Overview

Table 64. Innoscience GaN on Silicon Technology Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 65. Innoscience Business Overview

Table 66. Innoscience SWOT Analysis

Table 67. Innoscience Recent Developments

Table 68. Infineon (GaN Systems) Basic Information

Table 69. Infineon (GaN Systems) GaN on Silicon Technology Product Overview

Table 70. Infineon (GaN Systems) GaN on Silicon Technology Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 71. Infineon (GaN Systems) Business Overview

Table 72. Infineon (GaN Systems) SWOT Analysis

Table 73. Infineon (GaN Systems) Recent Developments

Table 74. Navitas (GeneSiC) Basic Information

Table 75. Navitas (GeneSiC) GaN on Silicon Technology Product Overview

Table 76. Navitas (GeneSiC) GaN on Silicon Technology Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 77. Navitas (GeneSiC) Business Overview

Table 78. Navitas (GeneSiC) SWOT Analysis

- Table 79. Navitas (GeneSiC) Recent Developments
- Table 80. Efficient Power Conversion Corporation (EPC) Basic Information
- Table 81. Efficient Power Conversion Corporation (EPC) GaN on Silicon Technology Product Overview
- Table 82. Efficient Power Conversion Corporation (EPC) GaN on Silicon Technology Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 83. Efficient Power Conversion Corporation (EPC) Business Overview
- Table 84. Efficient Power Conversion Corporation (EPC) Recent Developments
- Table 85. Power Integrations, Inc. Basic Information
- Table 86. Power Integrations, Inc. GaN on Silicon Technology Product Overview
- Table 87. Power Integrations, Inc. GaN on Silicon Technology Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 88. Power Integrations, Inc. Business Overview
- Table 89. Power Integrations, Inc. Recent Developments
- Table 90. Renesas Electronics (Transphorm) Basic Information
- Table 91. Renesas Electronics (Transphorm) GaN on Silicon Technology Product Overview
- Table 92. Renesas Electronics (Transphorm) GaN on Silicon Technology Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 93. Renesas Electronics (Transphorm) Business Overview
- Table 94. Renesas Electronics (Transphorm) Recent Developments
- Table 95. STMicroelectronics Basic Information
- Table 96. STMicroelectronics GaN on Silicon Technology Product Overview
- Table 97. STMicroelectronics GaN on Silicon Technology Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 98. STMicroelectronics Business Overview
- Table 99. STMicroelectronics Recent Developments
- Table 100. Rohm Basic Information
- Table 101. Rohm GaN on Silicon Technology Product Overview
- Table 102. Rohm GaN on Silicon Technology Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 103. Rohm Business Overview
- Table 104. Rohm Recent Developments
- Table 105. Texas Instruments Basic Information
- Table 106. Texas Instruments GaN on Silicon Technology Product Overview
- Table 107. Texas Instruments GaN on Silicon Technology Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 108. Texas Instruments Business Overview
- Table 109. Texas Instruments Recent Developments

- Table 110. Nexperia Basic Information
- Table 111. Nexperia GaN on Silicon Technology Product Overview
- Table 112. Nexperia GaN on Silicon Technology Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 113. Nexperia Business Overview
- Table 114. Nexperia Recent Developments
- Table 115. China Resources Microelectronics Limited Basic Information
- Table 116. China Resources Microelectronics Limited GaN on Silicon Technology Product Overview
- Table 117. China Resources Microelectronics Limited GaN on Silicon Technology Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 118. China Resources Microelectronics Limited Business Overview
- Table 119. China Resources Microelectronics Limited Recent Developments
- Table 120. Nanjing Xinkansen Technology Basic Information
- Table 121. Nanjing Xinkansen Technology GaN on Silicon Technology Product Overview
- Table 122. Nanjing Xinkansen Technology GaN on Silicon Technology Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 123. Nanjing Xinkansen Technology Business Overview
- Table 124. Nanjing Xinkansen Technology Recent Developments
- Table 125. onsemi Basic Information
- Table 126. onsemi GaN on Silicon Technology Product Overview
- Table 127. onsemi GaN on Silicon Technology Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 128. onsemi Business Overview
- Table 129. onsemi Recent Developments
- Table 130. Hangzhou Silan Microelectronics Basic Information
- Table 131. Hangzhou Silan Microelectronics GaN on Silicon Technology Product Overview
- Table 132. Hangzhou Silan Microelectronics GaN on Silicon Technology Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 133. Hangzhou Silan Microelectronics Business Overview
- Table 134. Hangzhou Silan Microelectronics Recent Developments
- Table 135. Alpha and Omega Semiconductor Limited (AOS) Basic Information
- Table 136. Alpha and Omega Semiconductor Limited (AOS) GaN on Silicon Technology Product Overview
- Table 137. Alpha and Omega Semiconductor Limited (AOS) GaN on Silicon Technology Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 138. Alpha and Omega Semiconductor Limited (AOS) Business Overview

- Table 139. Alpha and Omega Semiconductor Limited (AOS) Recent Developments
- Table 140. Runxin Microelectronics Basic Information
- Table 141. Runxin Microelectronics GaN on Silicon Technology Product Overview
- Table 142. Runxin Microelectronics GaN on Silicon Technology Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 143. Runxin Microelectronics Business Overview
- Table 144. Runxin Microelectronics Recent Developments
- Table 145. GaNext Basic Information
- Table 146. GaNext GaN on Silicon Technology Product Overview
- Table 147. GaNext GaN on Silicon Technology Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 148. GaNext Business Overview
- Table 149. GaNext Recent Developments
- Table 150. Chengdu DanXi Technology Basic Information
- Table 151. Chengdu DanXi Technology GaN on Silicon Technology Product Overview
- Table 152. Chengdu DanXi Technology GaN on Silicon Technology Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 153. Chengdu DanXi Technology Business Overview
- Table 154. Chengdu DanXi Technology Recent Developments
- Table 155. GaNPower Basic Information
- Table 156. GaNPower GaN on Silicon Technology Product Overview
- Table 157. GaNPower GaN on Silicon Technology Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 158. GaNPower Business Overview
- Table 159. GaNPower Recent Developments
- Table 160. CloudSemi Basic Information
- Table 161. CloudSemi GaN on Silicon Technology Product Overview
- Table 162. CloudSemi GaN on Silicon Technology Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 163. CloudSemi Business Overview
- Table 164. CloudSemi Recent Developments
- Table 165. Global GaN on Silicon Technology Sales Forecast by Region (2026-2035) & (K Units)
- Table 166. Global GaN on Silicon Technology Market Size Forecast by Region (2026-2035) & (M USD)
- Table 167. North America GaN on Silicon Technology Sales Forecast by Country (2026-2035) & (K Units)
- Table 168. North America GaN on Silicon Technology Market Size Forecast by Country (2026-2035) & (M USD)

Table 169. Europe GaN on Silicon Technology Sales Forecast by Country (2026-2035) & (K Units)

Table 170. Europe GaN on Silicon Technology Market Size Forecast by Country (2026-2035) & (M USD)

Table 171. Asia Pacific GaN on Silicon Technology Sales Forecast by Region (2026-2035) & (K Units)

Table 172. Asia Pacific GaN on Silicon Technology Market Size Forecast by Region (2026-2035) & (M USD)

Table 173. South America GaN on Silicon Technology Sales Forecast by Country (2026-2035) & (K Units)

Table 174. South America GaN on Silicon Technology Market Size Forecast by Country (2026-2035) & (M USD)

Table 175. Middle East and Africa GaN on Silicon Technology Sales Forecast by Country (2026-2035) & (Units)

Table 176. Middle East and Africa GaN on Silicon Technology Market Size Forecast by Country (2026-2035) & (M USD)

Table 177. Global GaN on Silicon Technology Sales Forecast by Type (2026-2035) & (K Units)

Table 178. Global GaN on Silicon Technology Market Size Forecast by Type (2026-2035) & (M USD)

Table 179. Global GaN on Silicon Technology Price Forecast by Type (2026-2035) & (USD/Unit)

Table 180. Global GaN on Silicon Technology Sales (K Units) Forecast by Application (2026-2035)

Table 181. Global GaN on Silicon Technology Market Size Forecast by Application (2026-2035) & (M USD)

List Of Figures

LIST OF FIGURES

- Figure 1. Product Picture of GaN on Silicon Technology
- Figure 2. Data Triangulation
- Figure 3. Key Caveats
- Figure 4. Global GaN on Silicon Technology Market Size (M USD), 2025-2035
- Figure 5. Global GaN on Silicon Technology Market Size (M USD) (2020-2035)
- Figure 6. Global GaN on Silicon Technology Sales (K Units) & (2020-2035)
- Figure 7. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 8. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 9. Evaluation Matrix of Regional Market Development Potential
- Figure 10. GaN on Silicon Technology Market Size by Country (M USD)
- Figure 11. Company Assessment Quadrant
- Figure 12. Global GaN on Silicon Technology Product Life Cycle
- Figure 13. GaN on Silicon Technology Sales Share by Manufacturers in 2025
- Figure 14. Global GaN on Silicon Technology Revenue Share by Manufacturers in 2025
- Figure 15. GaN on Silicon Technology Market Share by Company Type (Tier 1, Tier 2 and Tier 3): 2025
- Figure 16. Global Market GaN on Silicon Technology Average Price (USD/Unit) of Key Manufacturers in 2025
- Figure 17. The Global 5 and 10 Largest Players: Market Share by GaN on Silicon Technology Revenue in 2025
- Figure 18. Industry Chain Map of GaN on Silicon Technology
- Figure 19. Global GaN on Silicon Technology Market PEST Analysis
- Figure 20. Global GaN on Silicon Technology Market Porter's Five Forces Analysis
- Figure 21. Global Merchandise Trade as a Percentage Of GDP
- Figure 22. US - Imports of Goods by Country
- Figure 23. China Exports by Country
- Figure 24. ESG Rating Distribution of The Leading Company Compared With Its Peers
- Figure 25. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 26. Global GaN on Silicon Technology Market Share by Type
- Figure 27. Sales Market Share of GaN on Silicon Technology by Type (2020-2025)
- Figure 28. Sales Market Share of GaN on Silicon Technology by Type in 2025
- Figure 29. Market Share of GaN on Silicon Technology by Type (2020-2025)
- Figure 30. Market Share of GaN on Silicon Technology by Type in 2025
- Figure 31. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 32. Global GaN on Silicon Technology Market Share by Application

Figure 33. Global GaN on Silicon Technology Sales Market Share by Application (2020-2025)

Figure 34. Global GaN on Silicon Technology Sales Market Share by Application in 2025

Figure 35. Global GaN on Silicon Technology Market Share by Application (2020-2025)

Figure 36. Global GaN on Silicon Technology Market Share by Application in 2025

Figure 37. Global GaN on Silicon Technology Sales Growth Rate by Application (2020-2025)

Figure 38. Global GaN on Silicon Technology Sales Market Share by Region (2020-2025)

Figure 39. Global GaN on Silicon Technology Market Size by Region (2020-2025)

Figure 40. North America GaN on Silicon Technology Sales and Growth Rate (2020-2025) & (K Units)

Figure 41. North America GaN on Silicon Technology Sales and Growth Rate (2020-2025) & (K Units)

Figure 42. North America GaN on Silicon Technology Sales Market Share by Country in 2024

Figure 43. North America GaN on Silicon Technology Market Size and Growth Rate (2020-2025) & (M USD)

Figure 44. North America GaN on Silicon Technology Market Size by Country in 2024

Figure 45. U.S. GaN on Silicon Technology Sales and Growth Rate (2020-2025) & (K Units)

Figure 46. U.S. GaN on Silicon Technology Market Size and Growth Rate (2020-2025) & (M USD)

Figure 47. Canada GaN on Silicon Technology Sales (K Units) and Growth Rate (2020-2025)

Figure 48. Canada GaN on Silicon Technology Market Size (M USD) and Growth Rate (2020-2025)

Figure 49. Mexico GaN on Silicon Technology Sales (Units) and Growth Rate (2020-2025)

Figure 50. Mexico GaN on Silicon Technology Market Size (Units) and Growth Rate (2020-2025)

Figure 51. Europe GaN on Silicon Technology Sales and Growth Rate (2020-2025) & (K Units)

Figure 52. Europe GaN on Silicon Technology Sales Market Share by Country in 2024

Figure 53. Europe GaN on Silicon Technology Market Size and Growth Rate (2020-2025) & (M USD)

Figure 54. Europe GaN on Silicon Technology Market Size by Country in 2024

Figure 55. Germany GaN on Silicon Technology Sales and Growth Rate (2020-2025) &

(K Units)

Figure 56. Germany GaN on Silicon Technology Market Size and Growth Rate (2020-2025) & (M USD)

Figure 57. France GaN on Silicon Technology Sales and Growth Rate (2020-2025) & (K Units)

Figure 58. France GaN on Silicon Technology Market Size and Growth Rate (2020-2025) & (M USD)

Figure 59. U.K. GaN on Silicon Technology Sales and Growth Rate (2020-2025) & (K Units)

Figure 60. U.K. GaN on Silicon Technology Market Size and Growth Rate (2020-2025) & (M USD)

Figure 61. Italy GaN on Silicon Technology Sales and Growth Rate (2020-2025) & (K Units)

Figure 62. Italy GaN on Silicon Technology Market Size and Growth Rate (2020-2025) & (M USD)

Figure 63. Spain GaN on Silicon Technology Sales and Growth Rate (2020-2025) & (K Units)

Figure 64. Spain GaN on Silicon Technology Market Size and Growth Rate (2020-2025) & (M USD)

Figure 65. Asia Pacific GaN on Silicon Technology Sales and Growth Rate (K Units)

Figure 66. Asia Pacific GaN on Silicon Technology Sales Market Share by Region in 2024

Figure 67. Asia Pacific GaN on Silicon Technology Market Size by Region in 2024

Figure 68. China GaN on Silicon Technology Sales and Growth Rate (2020-2025) & (K Units)

Figure 69. China GaN on Silicon Technology Market Size and Growth Rate (2020-2025) & (M USD)

Figure 70. Japan GaN on Silicon Technology Sales and Growth Rate (2020-2025) & (K Units)

Figure 71. Japan GaN on Silicon Technology Market Size and Growth Rate (2020-2025) & (M USD)

Figure 72. South Korea GaN on Silicon Technology Sales and Growth Rate (2020-2025) & (K Units)

Figure 73. South Korea GaN on Silicon Technology Market Size and Growth Rate (2020-2025) & (M USD)

Figure 74. India GaN on Silicon Technology Sales and Growth Rate (2020-2025) & (K Units)

Figure 75. India GaN on Silicon Technology Market Size and Growth Rate (2020-2025) & (M USD)

Figure 76. Southeast Asia GaN on Silicon Technology Sales and Growth Rate (2020-2025) & (K Units)

Figure 77. Southeast Asia GaN on Silicon Technology Market Size and Growth Rate (2020-2025) & (M USD)

Figure 78. South America GaN on Silicon Technology Sales and Growth Rate (K Units)

Figure 79. South America GaN on Silicon Technology Sales Market Share by Country in 2024

Figure 80. South America GaN on Silicon Technology Market Size and Growth Rate (M USD)

Figure 81. South America GaN on Silicon Technology Market Size by Country in 2024

Figure 82. Brazil GaN on Silicon Technology Sales and Growth Rate (2020-2025) & (K Units)

Figure 83. Brazil GaN on Silicon Technology Market Size and Growth Rate (2020-2025) & (M USD)

Figure 84. Argentina GaN on Silicon Technology Sales and Growth Rate (2020-2025) & (K Units)

Figure 85. Argentina GaN on Silicon Technology Market Size and Growth Rate (2020-2025) & (M USD)

Figure 86. Columbia GaN on Silicon Technology Sales and Growth Rate (2020-2025) & (K Units)

Figure 87. Columbia GaN on Silicon Technology Market Size and Growth Rate (2020-2025) & (M USD)

Figure 88. Middle East and Africa GaN on Silicon Technology Sales and Growth Rate (K Units)

Figure 89. Middle East and Africa GaN on Silicon Technology Sales Market Share by Region in 2024

Figure 90. Middle East and Africa GaN on Silicon Technology Market Size and Growth Rate (M USD)

Figure 91. Middle East and Africa GaN on Silicon Technology Market Size by Region in 2024

Figure 92. Saudi Arabia GaN on Silicon Technology Sales and Growth Rate (2020-2025) & (K Units)

Figure 93. Saudi Arabia GaN on Silicon Technology Market Size and Growth Rate (2020-2025) & (M USD)

Figure 94. UAE GaN on Silicon Technology Sales and Growth Rate (2020-2025) & (K Units)

Figure 95. UAE GaN on Silicon Technology Market Size and Growth Rate (2020-2025) & (M USD)

Figure 96. Egypt GaN on Silicon Technology Sales and Growth Rate (2020-2025) & (K

Units)

Figure 97. Egypt GaN on Silicon Technology Market Size and Growth Rate (2020-2025) & (M USD)

Figure 98. Nigeria GaN on Silicon Technology Sales and Growth Rate (2020-2025) & (K Units)

Figure 99. Nigeria GaN on Silicon Technology Market Size and Growth Rate (2020-2025) & (M USD)

Figure 100. South Africa GaN on Silicon Technology Sales and Growth Rate (2020-2025) & (K Units)

Figure 101. South Africa GaN on Silicon Technology Market Size and Growth Rate (2020-2025) & (M USD)

Figure 102. Global GaN on Silicon Technology Production Market Share by Region (2020-2025)

Figure 103. North America GaN on Silicon Technology Production (K Units) Growth Rate (2020-2025)

Figure 104. Europe GaN on Silicon Technology Production (K Units) Growth Rate (2020-2025)

Figure 105. Japan GaN on Silicon Technology Production (K Units) Growth Rate (2020-2025)

Figure 106. China GaN on Silicon Technology Production (K Units) Growth Rate (2020-2025)

Figure 107. Global GaN on Silicon Technology Sales Forecast by Volume (2020-2035) & (K Units)

Figure 108. Global GaN on Silicon Technology Market Size Forecast by Value (2020-2035) & (M USD)

Figure 109. Global GaN on Silicon Technology Sales Market Share Forecast by Type (2026-2035)

Figure 110. Global GaN on Silicon Technology Market Share Forecast by Type (2026-2035)

Figure 111. Global GaN on Silicon Technology Sales Forecast by Application (2026-2035)

Figure 112. Global GaN on Silicon Technology Market Share Forecast by Application (2026-2035)

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