

# Global GaN Discrete Devices Market Research Report 2026(Status and Outlook)

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## Abstracts

Semiconductor discrete devices mainly refer to diodes, triodes and transistors. GaN discrete devices refer to those discrete gallium nitride semiconductor devices that work under high power conditions. These devices mainly include GaN HEMT/FET. At present, gallium nitride technology has been widely used in chargers, adapters, photovoltaics/energy storage and other fields. And its application in the field of electric vehicles will gradually penetrate, such as OBC, DC-DC converters, etc. In 2023, the global total sales of new energy vehicles reached 14.653 million, a simultaneous increase of 35.4%. Among them, China's new energy vehicle sales reached 9.495 million, accounting for 64.8% of global sales, and the production and sales of new energy vehicles have ranked first in the world for 8 consecutive years. The sales of new energy vehicles in the United States and Europe in 2023 were 2.948 million and 1.468 million respectively, with year-on-year growth rates of 18.3% and 48.0% respectively. With the rapid penetration of the electric vehicle market, the application prospects of gallium nitride discrete devices in the field of electric vehicles will become more and more broad. The advantages and disadvantages compared with SiC discrete devices are mainly reflected in cost, market size, application scenarios, etc. For example, in terms of market size, according to our statistics, the market size of SiC power devices will be US\$3.1 billion in 2023. However, in recent years, more and more companies at home and abroad are engaged in the gallium nitride industry. In the future, with the continuous advancement of technology and the continuous expansion of the market, gallium nitride discrete devices are expected to usher in a broader development prospect.

The global GaN Discrete Devices market size was estimated at USD 305.0 million in 2025 and is projected to grow at a compound annual growth rate (CAGR) of 36.90% during the forecast period.

This report offers a comprehensive and in-depth analysis of the global GaN Discrete Devices market, covering all critical facets from a broad macroeconomic overview to detailed micro-level insights. It examines market size, competitive landscape, emerging development trends, niche segments, key drivers and challenges, as well as conducts SWOT and value chain analyses.

The insights provided enable readers to understand the competitive dynamics within the industry and formulate effective strategies to enhance profitability and market positioning. Additionally, the report presents a clear framework for evaluating the current status and future outlook of business organizations operating in this sector.

A significant focus of this report lies in the competitive landscape of the global GaN Discrete Devices market. It offers detailed profiles of major players, including their market shares, performance metrics, product portfolios, and operational status. This enables stakeholders to identify leading competitors and gain a nuanced understanding of market rivalry and structure.

In summary, this report serves as an essential resource for industry participants, investors, researchers, consultants, and business strategists, as well as anyone planning to enter or expand their presence in the GaN Discrete Devices market.

### **Global GaN Discrete Devices Market: Market Segmentation Analysis**

This research report provides a detailed segmentation of the market by region (country), key manufacturers, product type, and application. Market segmentation divides the overall market into distinct subsets based on factors such as product categories, end-user industries, geographic locations, and other relevant criteria.

A clear understanding of these market segments enables decision-makers to tailor their product development, sales, and marketing strategies more effectively to meet the unique needs of each segment. Leveraging market segmentation insights can significantly enhance targeted approaches, optimize resource allocation, and accelerate product innovation cycles by aligning offerings with the specific demands of diverse customer groups.

### **Key Company**

Infineon

Texas Instruments  
Microchip Technology  
Mitsubishi Electric  
Toshiba  
STMicroelectronics  
Wolfspeed  
Sumitomo Electric  
GaXtrem  
Foshan NationStar Semiconductor  
NXP Semiconductor  
GaN Systems  
GaNPower  
Nexperia  
CR Micro  
Fujitsu  
Qorvo  
ROHM  
Teledyne Defense Electronics  
Innoscence  
Transphorm  
Cambridge GaN Devices  
Navitas Semiconductor  
Ampleon  
PN Junction Semiconductor (Hangzhou)  
Shanghai Cool Semiconductor  
Chengdu Danxi Technology  
GaNNext  
Efficient Power Conversion Corporation (EPC)

### **Market Segmentation (by Type)**

LV Device  
HV Device

### **Market Segmentation (by Application)**

Consumer Electronics  
PV  
Automotive

Industrial  
Others

## **Geographic Segmentation**

North America (USA, Canada, Mexico)

Europe (Germany, UK, France, Russia, Italy, Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Rest of Asia-Pacific)

South America (Brazil, Argentina, Columbia, Rest of South America)

The Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria, South Africa, Rest of MEA)

## **Key Benefits of This Market Research:**

Industry drivers, restraints, and opportunities covered in the study

Neutral perspective on the market performance

Recent industry trends and developments

Competitive landscape & strategies of key players

Potential & niche segments and regions exhibiting promising growth covered

Historical, current, and projected market size, in terms of value

In-depth analysis of the GaN Discrete Devices Market

Overview of the regional outlook of the GaN Discrete Devices Market:

## **Customization of the Report**

In case of any queries or customization requirements, please connect with our sales team, who will ensure that your requirements are met.

## **Chapter Outline**

Chapter 1 mainly introduces the statistical scope of the report, market division standards, and market research methods.

Chapter 2 is an executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the GaN Discrete Devices Market and its likely evolution in the short to mid-term, and long term.

Chapter 3 makes a detailed analysis of the market's competitive landscape of the market and provides the market share, capacity, output, price, latest development plan, merger, and acquisition information of the main manufacturers in the market.

Chapter 4 is the analysis of the whole market industrial chain, including the upstream and downstream of the industry, as well as Porter's five forces analysis.

Chapter 5 introduces the latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 6 provides the analysis of various market segments according to product types, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 7 provides the analysis of various market segments according to application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 8 provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and capacity of each country in the world.

Chapter 9 shares the main producing countries of GaN Discrete Devices, their output value, profit level, regional supply, production capacity layout, etc. from the supply side.

Chapter 10 introduces the basic situation of the main companies in the market in detail, including product sales revenue, sales volume, price, gross profit margin, market share, product introduction, recent development, etc.

Chapter 11 provides a quantitative analysis of the market size and development potential of each region in the next five years.

Chapter 12 provides a quantitative analysis of the market size and development potential of each market segment in the next five years.

Chapter 13 is the main points and conclusions of the report.

### **Key Reasons to Buy this Report:**

Access to date statistics compiled by our researchers. These provide you with historical and forecast data, which is analyzed to tell you why your market is set to change

This enables you to anticipate market changes to remain ahead of your competitors

You will be able to copy data from the Excel spreadsheet straight into your marketing plans, business presentations, or other strategic documents

The concise analysis, clear graph, and table format will enable you to pinpoint the information you require quickly

Provision of market value data for each segment and sub-segment

Indicates the region and segment that is expected to witness the fastest growth as well as to dominate the market

Analysis by geography highlighting the consumption of the product/service in the region as well as indicating the factors that are affecting the market within each region

Competitive landscape which incorporates the market ranking of the major players, along with new service/product launches, partnerships, business expansions, and acquisitions in the past five years of companies profiled

Extensive company profiles comprising of company overview, company insights, product benchmarking, and SWOT analysis for the major market players

The current as well as the future market outlook of the industry concerning recent developments which involve growth opportunities and drivers as well as challenges and restraints of both emerging as well as developed regions

Includes in-depth analysis of the market from various perspectives through Porter's five forces analysis

Provides insight into the market through Value Chain

Market dynamics scenario, along with growth opportunities of the market in the years to come

6-month post-sales analyst support

### **Customization of the Report**

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