

Global GaN Based Power Device Market Research Report 2026(Status and Outlook)

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Abstracts

The 2025 U.S. tariff policies introduce profound uncertainty into the global economic landscape. This report critically examines the implications of recent tariff adjustments and international strategic countermeasures on GaN Based Power Device competitive dynamics, regional economic interdependencies, and supply chain reconfigurations. Power GaN (Gallium Nitride) devices are used in high-efficiency power electronics, especially where compact, high-performance systems are needed. They are increasingly popular in applications that require high power density, fast switching speeds, and high efficiency, such as in electric vehicles (EVs), data centers, consumer electronics, and renewable energy systems. The GaN Power Devices include GaN HEMT Discretes, GaN SiP, and SoC, etc. Gallium Nitride (GaN) power devices are next-generation power semiconductors based on GaN, a wide bandgap (WBG) material known for its superior electrical properties such as high electron mobility, high breakdown voltage, low on-resistance, and fast switching speeds. Compared with conventional silicon-based devices (e.g., MOSFETs and IGBTs), GaN devices deliver higher efficiency, reduced size, and lower system-level cost in many power conversion applications. Key product types include enhancement-mode GaN FETs, GaN HEMTs (High Electron Mobility Transistors), and integrated GaN Power ICs.. GaN power devices are being adopted in a wide range of applications including consumer electronics fast chargers, server and data center power supplies, solar inverters, on-board chargers (OBC) for electric vehicles (EVs), LiDAR, induction heating, and high-frequency industrial power systems. The global key manufacturers of GaN Power Devices include Infineon (GaN Systems), Navitas (GeneSiC), Innoscience, Power Integrations, Inc., Renesas Electronics (Transphorm), Efficient Power Conversion Corporation (EPC), etc. In 2024, the global top five players occupied for a share approximately 88% in terms of revenue.

The global GaN Based Power Device market size was estimated at USD 406.0 million in 2025 and is projected to grow at a compound annual growth rate (CAGR) of 25.60% during the forecast period.

This report offers a comprehensive and in-depth analysis of the global GaN Based Power Device market, covering all critical facets from a broad macroeconomic overview to detailed micro-level insights. It examines market size, competitive landscape, emerging development trends, niche segments, key drivers and challenges, as well as conducts SWOT and value chain analyses.

The insights provided enable readers to understand the competitive dynamics within the industry and formulate effective strategies to enhance profitability and market positioning. Additionally, the report presents a clear framework for evaluating the current status and future outlook of business organizations operating in this sector.

A significant focus of this report lies in the competitive landscape of the global GaN Based Power Device market. It offers detailed profiles of major players, including their market shares, performance metrics, product portfolios, and operational status. This enables stakeholders to identify leading competitors and gain a nuanced understanding of market rivalry and structure.

In summary, this report serves as an essential resource for industry participants, investors, researchers, consultants, and business strategists, as well as anyone planning to enter or expand their presence in the GaN Based Power Device market.

Global GaN Based Power Device Market: Market Segmentation Analysis

This research report provides a detailed segmentation of the market by region (country), key manufacturers, product type, and application. Market segmentation divides the overall market into distinct subsets based on factors such as product categories, end-user industries, geographic locations, and other relevant criteria.

A clear understanding of these market segments enables decision-makers to tailor their product development, sales, and marketing strategies more effectively to meet the unique needs of each segment. Leveraging market segmentation insights can significantly enhance targeted approaches, optimize resource allocation, and accelerate product innovation cycles by aligning offerings with the specific demands of diverse customer groups.

Key Company

Innoscence
Infineon (GaN Systems)
Navitas (GeneSiC)
Efficient Power Conversion Corporation (EPC)
Power Integrations, Inc.
Renesas Electronics (Transphorm)
STMicroelectronics
Rohm
Texas Instruments
Nexperia
China Resources Microelectronics Limited
Nanjing Xinkansen Technology
onsemi
Hangzhou Silan Microelectronics
Alpha and Omega Semiconductor Limited (AOS)
Runxin Microelectronics
GaNNext
Chengdu DanXi Technology
GaNPower
CloudSemi

Market Segmentation (by Type)

GaN Power Transistors
GaN Integrated Power Stage

Market Segmentation (by Application)

Mobile and Consumer
PV, Energy Storage, Wind Power
UPS, Data Center & Server
Defence & Aerospace
Industrial Motor/Drive
Automotive & Mobility
Others

Geographic Segmentation

North America (USA, Canada, Mexico)

Europe (Germany, UK, France, Russia, Italy, Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Rest of Asia-Pacific)

South America (Brazil, Argentina, Columbia, Rest of South America)

The Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria, South Africa, Rest of MEA)

Key Benefits of This Market Research:

Industry drivers, restraints, and opportunities covered in the study

Neutral perspective on the market performance

Recent industry trends and developments

Competitive landscape & strategies of key players

Potential & niche segments and regions exhibiting promising growth covered

Historical, current, and projected market size, in terms of value

In-depth analysis of the GaN Based Power Device Market

Overview of the regional outlook of the GaN Based Power Device Market:

Customization of the Report

In case of any queries or customization requirements, please connect with our sales team, who will ensure that your requirements are met.

Chapter Outline

Chapter 1 mainly introduces the statistical scope of the report, market division standards, and market research methods.

Chapter 2 is an executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the GaN Based Power Device Market and its likely evolution in the short to mid-term, and long term.

Chapter 3 makes a detailed analysis of the market's competitive landscape of the market and provides the market share, capacity, output, price, latest development plan, merger, and acquisition information of the main manufacturers in the market.

Chapter 4 is the analysis of the whole market industrial chain, including the upstream and downstream of the industry, as well as Porter's five forces analysis.

Chapter 5 introduces the latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 6 provides the analysis of various market segments according to product types, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 7 provides the analysis of various market segments according to application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 8 provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and capacity of each country in the world.

Chapter 9 shares the main producing countries of GaN Based Power Device, their output value, profit level, regional supply, production capacity layout, etc. from the supply side.

Chapter 10 introduces the basic situation of the main companies in the market in detail, including product sales revenue, sales volume, price, gross profit margin, market share, product introduction, recent development, etc.

Chapter 11 provides a quantitative analysis of the market size and development potential of each region in the next five years.

Chapter 12 provides a quantitative analysis of the market size and development potential of each market segment in the next five years.

Chapter 13 is the main points and conclusions of the report.

Key Reasons to Buy this Report:

Access to date statistics compiled by our researchers. These provide you with historical and forecast data, which is analyzed to tell you why your market is set to change

This enables you to anticipate market changes to remain ahead of your competitors

You will be able to copy data from the Excel spreadsheet straight into your marketing plans, business presentations, or other strategic documents

The concise analysis, clear graph, and table format will enable you to pinpoint the information you require quickly

Provision of market value data for each segment and sub-segment

Indicates the region and segment that is expected to witness the fastest growth as well as to dominate the market

Analysis by geography highlighting the consumption of the product/service in the region as well as indicating the factors that are affecting the market within each region

Competitive landscape which incorporates the market ranking of the major players, along with new service/product launches, partnerships, business expansions, and acquisitions in the past five years of companies profiled

Extensive company profiles comprising of company overview, company insights, product benchmarking, and SWOT analysis for the major market players

The current as well as the future market outlook of the industry concerning recent developments which involve growth opportunities and drivers as well as challenges and restraints of both emerging as well as developed regions

Includes in-depth analysis of the market from various perspectives through Porter's five forces analysis

Provides insight into the market through Value Chain

Market dynamics scenario, along with growth opportunities of the market in the years to come

6-month post-sales analyst support

Customization of the Report

In case of any queries or customization requirements, please connect with our sales team, who will ensure that your requirements are met.

Contents

1 RESEARCH METHODOLOGY AND STATISTICAL SCOPE

- 1.1 Market Definition and Statistical Scope of GaN Based Power Device
- 1.2 Key Market Segments
 - 1.2.1 GaN Based Power Device Segment by Type
 - 1.2.2 GaN Based Power Device Segment by Application
- 1.3 Methodology & Sources of Information
 - 1.3.1 Research Methodology
 - 1.3.2 Research Process
 - 1.3.3 Market Breakdown and Data Triangulation
 - 1.3.4 Base Year
 - 1.3.5 Report Assumptions & Caveats

2 GAN BASED POWER DEVICE MARKET OVERVIEW

- 2.1 Global Market Overview
 - 2.1.1 Global GaN Based Power Device Market Size (M USD) Estimates and Forecasts (2020-2035)
 - 2.1.2 Global GaN Based Power Device Sales Estimates and Forecasts (2020-2035)
- 2.2 Market Segment Executive Summary
- 2.3 Global Market Size by Region

3 GAN BASED POWER DEVICE MARKET COMPETITIVE LANDSCAPE

- 3.1 Company Assessment Quadrant
- 3.2 Global GaN Based Power Device Product Life Cycle
- 3.3 Global GaN Based Power Device Sales by Manufacturers (2020-2025)
- 3.4 Global GaN Based Power Device Revenue Market Share by Manufacturers (2020-2025)
- 3.5 GaN Based Power Device Market Share by Company Type (Tier 1, Tier 2, and Tier 3)
- 3.6 Global GaN Based Power Device Average Price by Manufacturers (2020-2025)
- 3.7 Manufacturers? Manufacturing Sites, Areas Served, and Product Types
- 3.8 GaN Based Power Device Market Competitive Situation and Trends
 - 3.8.1 GaN Based Power Device Market Concentration Rate
 - 3.8.2 Global 5 and 10 Largest GaN Based Power Device Players Market Share by Revenue

3.8.3 Mergers & Acquisitions, Expansion

4 GAN BASED POWER DEVICE INDUSTRY CHAIN ANALYSIS

4.1 GaN Based Power Device Industry Chain Analysis

4.2 Market Overview of Key Raw Materials

4.3 Midstream Market Analysis

4.4 Downstream Customer Analysis

5 THE DEVELOPMENT AND DYNAMICS OF GAN BASED POWER DEVICE MARKET

5.1 Key Development Trends

5.2 Driving Factors

5.3 Market Challenges

5.4 Industry News

5.4.1 New Product Developments

5.4.2 Mergers & Acquisitions

5.4.3 Expansions

5.4.4 Collaboration/Supply Contracts

5.5 PEST Analysis

5.5.1 Industry Policies Analysis

5.5.2 Economic Environment Analysis

5.5.3 Social Environment Analysis

5.5.4 Technological Environment Analysis

5.6 Global GaN Based Power Device Market Porter's Five Forces Analysis

5.6.1 Global Trade Frictions

5.6.2 U.S. Tariff Policy ? April 2025

5.6.3 Global Trade Frictions and Their Impacts to GaN Based Power Device Market

5.7 ESG Ratings of Leading Companies

6 GAN BASED POWER DEVICE MARKET SEGMENTATION BY TYPE

6.1 Evaluation Matrix of Segment Market Development Potential (Type)

6.2 Global GaN Based Power Device Sales Market Share by Type (2020-2025)

6.3 Global GaN Based Power Device Market Size by Type (2020-2025)

6.4 Global GaN Based Power Device Price by Type (2020-2025)

7 GAN BASED POWER DEVICE MARKET SEGMENTATION BY APPLICATION

- 7.1 Evaluation Matrix of Segment Market Development Potential (Application)
- 7.2 Global GaN Based Power Device Market Sales by Application (2020-2025)
- 7.3 Global GaN Based Power Device Market Size (M USD) by Application (2020-2025)
- 7.4 Global GaN Based Power Device Sales Growth Rate by Application (2020-2025)

8 GAN BASED POWER DEVICE MARKET SALES BY REGION

- 8.1 Global GaN Based Power Device Sales by Region
 - 8.1.1 Global GaN Based Power Device Sales by Region
 - 8.1.2 Global GaN Based Power Device Sales Market Share by Region
- 8.2 Global GaN Based Power Device Market Size by Region
 - 8.2.1 Global GaN Based Power Device Market Size by Region
 - 8.2.2 Global GaN Based Power Device Market Size by Region
- 8.3 North America
 - 8.3.1 North America GaN Based Power Device Sales by Country
 - 8.3.2 North America GaN Based Power Device Market Size by Country
 - 8.3.3 U.S. Market Overview
 - 8.3.4 Canada Market Overview
 - 8.3.5 Mexico Market Overview
- 8.4 Europe
 - 8.4.1 Europe GaN Based Power Device Sales by Country
 - 8.4.2 Europe GaN Based Power Device Market Size by Country
 - 8.4.3 Germany Market Overview
 - 8.4.4 France Market Overview
 - 8.4.5 U.K. Market Overview
 - 8.4.6 Italy Market Overview
 - 8.4.7 Spain Market Overview
- 8.5 Asia Pacific
 - 8.5.1 Asia Pacific GaN Based Power Device Sales by Region
 - 8.5.2 Asia Pacific GaN Based Power Device Market Size by Region
 - 8.5.3 China Market Overview
 - 8.5.4 Japan Market Overview
 - 8.5.5 South Korea Market Overview
 - 8.5.6 India Market Overview
 - 8.5.7 Southeast Asia Market Overview
- 8.6 South America
 - 8.6.1 South America GaN Based Power Device Sales by Country
 - 8.6.2 South America GaN Based Power Device Market Size by Country

- 8.6.3 Brazil Market Overview
- 8.6.4 Argentina Market Overview
- 8.6.5 Columbia Market Overview
- 8.7 Middle East and Africa
 - 8.7.1 Middle East and Africa GaN Based Power Device Sales by Region
 - 8.7.2 Middle East and Africa GaN Based Power Device Market Size by Region
 - 8.7.3 Saudi Arabia Market Overview
 - 8.7.4 UAE Market Overview
 - 8.7.5 Egypt Market Overview
 - 8.7.6 Nigeria Market Overview
 - 8.7.7 South Africa Market Overview

9 GAN BASED POWER DEVICE MARKET PRODUCTION BY REGION

- 9.1 Global Production of GaN Based Power Device by Region(2020-2025)
- 9.2 Global GaN Based Power Device Revenue Market Share by Region (2020-2025)
- 9.3 Global GaN Based Power Device Production, Revenue, Price and Gross Margin (2020-2025)
- 9.4 North America GaN Based Power Device Production
 - 9.4.1 North America GaN Based Power Device Production Growth Rate (2020-2025)
 - 9.4.2 North America GaN Based Power Device Production, Revenue, Price and Gross Margin (2020-2025)
- 9.5 Europe GaN Based Power Device Production
 - 9.5.1 Europe GaN Based Power Device Production Growth Rate (2020-2025)
 - 9.5.2 Europe GaN Based Power Device Production, Revenue, Price and Gross Margin (2020-2025)
- 9.6 Japan GaN Based Power Device Production (2020-2025)
 - 9.6.1 Japan GaN Based Power Device Production Growth Rate (2020-2025)
 - 9.6.2 Japan GaN Based Power Device Production, Revenue, Price and Gross Margin (2020-2025)
- 9.7 China GaN Based Power Device Production (2020-2025)
 - 9.7.1 China GaN Based Power Device Production Growth Rate (2020-2025)
 - 9.7.2 China GaN Based Power Device Production, Revenue, Price and Gross Margin (2020-2025)

10 KEY COMPANIES PROFILE

- 10.1 Innoscience
 - 10.1.1 Innoscience Basic Information

- 10.1.2 Innoscience GaN Based Power Device Product Overview
- 10.1.3 Innoscience GaN Based Power Device Product Market Performance
- 10.1.4 Innoscience Business Overview
- 10.1.5 Innoscience SWOT Analysis
- 10.1.6 Innoscience Recent Developments
- 10.2 Infineon (GaN Systems)
 - 10.2.1 Infineon (GaN Systems) Basic Information
 - 10.2.2 Infineon (GaN Systems) GaN Based Power Device Product Overview
 - 10.2.3 Infineon (GaN Systems) GaN Based Power Device Product Market Performance
 - 10.2.4 Infineon (GaN Systems) Business Overview
 - 10.2.5 Infineon (GaN Systems) SWOT Analysis
 - 10.2.6 Infineon (GaN Systems) Recent Developments
- 10.3 Navitas (GeneSiC)
 - 10.3.1 Navitas (GeneSiC) Basic Information
 - 10.3.2 Navitas (GeneSiC) GaN Based Power Device Product Overview
 - 10.3.3 Navitas (GeneSiC) GaN Based Power Device Product Market Performance
 - 10.3.4 Navitas (GeneSiC) Business Overview
 - 10.3.5 Navitas (GeneSiC) SWOT Analysis
 - 10.3.6 Navitas (GeneSiC) Recent Developments
- 10.4 Efficient Power Conversion Corporation (EPC)
 - 10.4.1 Efficient Power Conversion Corporation (EPC) Basic Information
 - 10.4.2 Efficient Power Conversion Corporation (EPC) GaN Based Power Device Product Overview
 - 10.4.3 Efficient Power Conversion Corporation (EPC) GaN Based Power Device Product Market Performance
 - 10.4.4 Efficient Power Conversion Corporation (EPC) Business Overview
 - 10.4.5 Efficient Power Conversion Corporation (EPC) Recent Developments
- 10.5 Power Integrations, Inc.
 - 10.5.1 Power Integrations, Inc. Basic Information
 - 10.5.2 Power Integrations, Inc. GaN Based Power Device Product Overview
 - 10.5.3 Power Integrations, Inc. GaN Based Power Device Product Market Performance
 - 10.5.4 Power Integrations, Inc. Business Overview
 - 10.5.5 Power Integrations, Inc. Recent Developments
- 10.6 Renesas Electronics (Transphorm)
 - 10.6.1 Renesas Electronics (Transphorm) Basic Information
 - 10.6.2 Renesas Electronics (Transphorm) GaN Based Power Device Product Overview

- 10.6.3 Renesas Electronics (Transphorm) GaN Based Power Device Product Market Performance
- 10.6.4 Renesas Electronics (Transphorm) Business Overview
- 10.6.5 Renesas Electronics (Transphorm) Recent Developments
- 10.7 STMicroelectronics
 - 10.7.1 STMicroelectronics Basic Information
 - 10.7.2 STMicroelectronics GaN Based Power Device Product Overview
 - 10.7.3 STMicroelectronics GaN Based Power Device Product Market Performance
 - 10.7.4 STMicroelectronics Business Overview
 - 10.7.5 STMicroelectronics Recent Developments
- 10.8 Rohm
 - 10.8.1 Rohm Basic Information
 - 10.8.2 Rohm GaN Based Power Device Product Overview
 - 10.8.3 Rohm GaN Based Power Device Product Market Performance
 - 10.8.4 Rohm Business Overview
 - 10.8.5 Rohm Recent Developments
- 10.9 Texas Instruments
 - 10.9.1 Texas Instruments Basic Information
 - 10.9.2 Texas Instruments GaN Based Power Device Product Overview
 - 10.9.3 Texas Instruments GaN Based Power Device Product Market Performance
 - 10.9.4 Texas Instruments Business Overview
 - 10.9.5 Texas Instruments Recent Developments
- 10.10 Nexperia
 - 10.10.1 Nexperia Basic Information
 - 10.10.2 Nexperia GaN Based Power Device Product Overview
 - 10.10.3 Nexperia GaN Based Power Device Product Market Performance
 - 10.10.4 Nexperia Business Overview
 - 10.10.5 Nexperia Recent Developments
- 10.11 China Resources Microelectronics Limited
 - 10.11.1 China Resources Microelectronics Limited Basic Information
 - 10.11.2 China Resources Microelectronics Limited GaN Based Power Device Product Overview
 - 10.11.3 China Resources Microelectronics Limited GaN Based Power Device Product Market Performance
 - 10.11.4 China Resources Microelectronics Limited Business Overview
 - 10.11.5 China Resources Microelectronics Limited Recent Developments
- 10.12 Nanjing Xinkansen Technology
 - 10.12.1 Nanjing Xinkansen Technology Basic Information
 - 10.12.2 Nanjing Xinkansen Technology GaN Based Power Device Product Overview

10.12.3 Nanjing Xinkansen Technology GaN Based Power Device Product Market Performance

10.12.4 Nanjing Xinkansen Technology Business Overview

10.12.5 Nanjing Xinkansen Technology Recent Developments

10.13 onsemi

10.13.1 onsemi Basic Information

10.13.2 onsemi GaN Based Power Device Product Overview

10.13.3 onsemi GaN Based Power Device Product Market Performance

10.13.4 onsemi Business Overview

10.13.5 onsemi Recent Developments

10.14 Hangzhou Silan Microelectronics

10.14.1 Hangzhou Silan Microelectronics Basic Information

10.14.2 Hangzhou Silan Microelectronics GaN Based Power Device Product Overview

10.14.3 Hangzhou Silan Microelectronics GaN Based Power Device Product Market

Performance

10.14.4 Hangzhou Silan Microelectronics Business Overview

10.14.5 Hangzhou Silan Microelectronics Recent Developments

10.15 Alpha and Omega Semiconductor Limited (AOS)

10.15.1 Alpha and Omega Semiconductor Limited (AOS) Basic Information

10.15.2 Alpha and Omega Semiconductor Limited (AOS) GaN Based Power Device Product Overview

10.15.3 Alpha and Omega Semiconductor Limited (AOS) GaN Based Power Device Product Market Performance

10.15.4 Alpha and Omega Semiconductor Limited (AOS) Business Overview

10.15.5 Alpha and Omega Semiconductor Limited (AOS) Recent Developments

10.16 Runxin Microelectronics

10.16.1 Runxin Microelectronics Basic Information

10.16.2 Runxin Microelectronics GaN Based Power Device Product Overview

10.16.3 Runxin Microelectronics GaN Based Power Device Product Market

Performance

10.16.4 Runxin Microelectronics Business Overview

10.16.5 Runxin Microelectronics Recent Developments

10.17 GaNext

10.17.1 GaNext Basic Information

10.17.2 GaNext GaN Based Power Device Product Overview

10.17.3 GaNext GaN Based Power Device Product Market Performance

10.17.4 GaNext Business Overview

10.17.5 GaNext Recent Developments

10.18 Chengdu DanXi Technology

- 10.18.1 Chengdu DanXi Technology Basic Information
- 10.18.2 Chengdu DanXi Technology GaN Based Power Device Product Overview
- 10.18.3 Chengdu DanXi Technology GaN Based Power Device Product Market Performance
- 10.18.4 Chengdu DanXi Technology Business Overview
- 10.18.5 Chengdu DanXi Technology Recent Developments
- 10.19 GaNPower
 - 10.19.1 GaNPower Basic Information
 - 10.19.2 GaNPower GaN Based Power Device Product Overview
 - 10.19.3 GaNPower GaN Based Power Device Product Market Performance
 - 10.19.4 GaNPower Business Overview
 - 10.19.5 GaNPower Recent Developments
- 10.20 CloudSemi
 - 10.20.1 CloudSemi Basic Information
 - 10.20.2 CloudSemi GaN Based Power Device Product Overview
 - 10.20.3 CloudSemi GaN Based Power Device Product Market Performance
 - 10.20.4 CloudSemi Business Overview
 - 10.20.5 CloudSemi Recent Developments

11 GAN BASED POWER DEVICE MARKET FORECAST BY REGION

- 11.1 Global GaN Based Power Device Market Size Forecast
- 11.2 Global GaN Based Power Device Market Forecast by Region
 - 11.2.1 North America Market Size Forecast by Country
 - 11.2.2 Europe GaN Based Power Device Market Size Forecast by Country
 - 11.2.3 Asia Pacific GaN Based Power Device Market Size Forecast by Region
 - 11.2.4 South America GaN Based Power Device Market Size Forecast by Country
 - 11.2.5 Middle East and Africa Forecasted Sales of GaN Based Power Device by Country

12 FORECAST MARKET BY TYPE AND BY APPLICATION (2026-2035)

- 12.1 Global GaN Based Power Device Market Forecast by Type (2026-2035)
 - 12.1.1 Global Forecasted Sales of GaN Based Power Device by Type (2026-2035)
 - 12.1.2 Global GaN Based Power Device Market Size Forecast by Type (2026-2035)
 - 12.1.3 Global Forecasted Price of GaN Based Power Device by Type (2026-2035)
- 12.2 Global GaN Based Power Device Market Forecast by Application (2026-2035)
 - 12.2.1 Global GaN Based Power Device Sales (K Units) Forecast by Application
 - 12.2.2 Global GaN Based Power Device Market Size (M USD) Forecast by Application

(2026-2035)

13 CONCLUSION AND KEY FINDINGS

List Of Tables

LIST OF TABLES

- Table 1. Introduction of the Type
- Table 2. Introduction of the Application
- Table 3. Global GaN Based Power Device Market Size by Type (M USD)
- Table 4. Global GaN Based Power Device Market Size by Application
- Table 5. GaN Based Power Device Market Size Comparison by Region (M USD)
- Table 6. Global GaN Based Power Device Sales (K Units) by Manufacturers (2020-2025)
- Table 7. Global GaN Based Power Device Sales Market Share by Manufacturers (2020-2025)
- Table 8. Global GaN Based Power Device Revenue (M USD) by Manufacturers (2020-2025)
- Table 9. Global GaN Based Power Device Revenue Share by Manufacturers (2020-2025)
- Table 10. Company Type (Tier 1, Tier 2, and Tier 3) & (based on the Revenue in GaN Based Power Device as of 2025)
- Table 11. Global Market GaN Based Power Device Average Price (USD/Unit) of Key Manufacturers (2020-2025)
- Table 12. Manufacturers? Manufacturing Sites, Areas Served
- Table 13. Manufacturers? Product Type
- Table 14. Global GaN Based Power Device Manufacturers Market Concentration Ratio (CR5 and HHI)
- Table 15. Mergers & Acquisitions, Expansion Plans
- Table 16. Market Overview of Key Raw Materials
- Table 17. Midstream Market Analysis
- Table 18. Downstream Customer Analysis
- Table 19. Key Development Trends
- Table 20. Driving Factors
- Table 21. GaN Based Power Device Market Challenges
- Table 22. Goldman Sachs' forecast real GDP growth rate for 2025-2026
- Table 23. S&P Global ' Forecast Real GDP Growth Rate For 2025-2027
- Table 24. World Bank ' Forecast Real GDP Growth Rate For 2025-2026
- Table 25. The Tariff Rates Imposed by the United States on Major Commodity Trading Countries
- Table 26. Global GaN Based Power Device Sales by Type (K Units)
- Table 27. Global GaN Based Power Device Market Size by Type (M USD)

- Table 28. Global GaN Based Power Device Sales (K Units) by Type (2020-2025)
- Table 29. Global GaN Based Power Device Sales Market Share by Type (2020-2025)
- Table 30. Global GaN Based Power Device Market Size (M USD) by Type (2020-2025)
- Table 31. Global GaN Based Power Device Market Share by Type (2020-2025)
- Table 32. Global GaN Based Power Device Price (USD/Unit) by Type (2020-2025)
- Table 33. Global GaN Based Power Device Sales (K Units) by Application
- Table 34. Global GaN Based Power Device Market Size by Application
- Table 35. Global GaN Based Power Device Sales by Application (2020-2025) & (K Units)
- Table 36. Global GaN Based Power Device Sales Market Share by Application (2020-2025)
- Table 37. Global GaN Based Power Device Market Size by Application (2020-2025) & (M USD)
- Table 38. Global GaN Based Power Device Market Share by Application (2020-2025)
- Table 39. Global GaN Based Power Device Sales Growth Rate by Application (2020-2025)
- Table 40. Global GaN Based Power Device Sales by Region (2020-2025) & (K Units)
- Table 41. Global GaN Based Power Device Sales Market Share by Region (2020-2025)
- Table 42. Global GaN Based Power Device Market Size by Region (2020-2025) & (M USD)
- Table 43. Global GaN Based Power Device Market Size by Region (2020-2025)
- Table 44. North America GaN Based Power Device Sales by Country (2020-2025) & (K Units)
- Table 45. North America GaN Based Power Device Market Size by Country (2020-2025) & (M USD)
- Table 46. Europe GaN Based Power Device Sales by Country (2020-2025) & (K Units)
- Table 47. Europe GaN Based Power Device Market Size by Country (2020-2025) & (M USD)
- Table 48. Asia Pacific GaN Based Power Device Sales by Region (2020-2025) & (K Units)
- Table 49. Asia Pacific GaN Based Power Device Market Size by Region (2020-2025) & (M USD)
- Table 50. South America GaN Based Power Device Sales by Country (2020-2025) & (K Units)
- Table 51. South America GaN Based Power Device Market Size by Country (2020-2025) & (M USD)
- Table 52. Middle East and Africa GaN Based Power Device Sales by Region (2020-2025) & (K Units)
- Table 53. Middle East and Africa GaN Based Power Device Market Size by Region

(2020-2025) & (M USD)

Table 54. Global GaN Based Power Device Production (K Units) by Region(2020-2025)

Table 55. Global GaN Based Power Device Revenue (US\$ Million) by Region (2020-2025)

Table 56. Global GaN Based Power Device Revenue Market Share by Region (2020-2025)

Table 57. Global GaN Based Power Device Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 58. North America GaN Based Power Device Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 59. Europe GaN Based Power Device Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 60. Japan GaN Based Power Device Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 61. China GaN Based Power Device Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 62. Innoscience Basic Information

Table 63. Innoscience GaN Based Power Device Product Overview

Table 64. Innoscience GaN Based Power Device Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 65. Innoscience Business Overview

Table 66. Innoscience SWOT Analysis

Table 67. Innoscience Recent Developments

Table 68. Infineon (GaN Systems) Basic Information

Table 69. Infineon (GaN Systems) GaN Based Power Device Product Overview

Table 70. Infineon (GaN Systems) GaN Based Power Device Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 71. Infineon (GaN Systems) Business Overview

Table 72. Infineon (GaN Systems) SWOT Analysis

Table 73. Infineon (GaN Systems) Recent Developments

Table 74. Navitas (GeneSiC) Basic Information

Table 75. Navitas (GeneSiC) GaN Based Power Device Product Overview

Table 76. Navitas (GeneSiC) GaN Based Power Device Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 77. Navitas (GeneSiC) Business Overview

Table 78. Navitas (GeneSiC) SWOT Analysis

Table 79. Navitas (GeneSiC) Recent Developments

Table 80. Efficient Power Conversion Corporation (EPC) Basic Information

Table 81. Efficient Power Conversion Corporation (EPC) GaN Based Power Device

Product Overview

Table 82. Efficient Power Conversion Corporation (EPC) GaN Based Power Device Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 83. Efficient Power Conversion Corporation (EPC) Business Overview

Table 84. Efficient Power Conversion Corporation (EPC) Recent Developments

Table 85. Power Integrations, Inc. Basic Information

Table 86. Power Integrations, Inc. GaN Based Power Device Product Overview

Table 87. Power Integrations, Inc. GaN Based Power Device Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 88. Power Integrations, Inc. Business Overview

Table 89. Power Integrations, Inc. Recent Developments

Table 90. Renesas Electronics (Transphorm) Basic Information

Table 91. Renesas Electronics (Transphorm) GaN Based Power Device Product Overview

Table 92. Renesas Electronics (Transphorm) GaN Based Power Device Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 93. Renesas Electronics (Transphorm) Business Overview

Table 94. Renesas Electronics (Transphorm) Recent Developments

Table 95. STMicroelectronics Basic Information

Table 96. STMicroelectronics GaN Based Power Device Product Overview

Table 97. STMicroelectronics GaN Based Power Device Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 98. STMicroelectronics Business Overview

Table 99. STMicroelectronics Recent Developments

Table 100. Rohm Basic Information

Table 101. Rohm GaN Based Power Device Product Overview

Table 102. Rohm GaN Based Power Device Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 103. Rohm Business Overview

Table 104. Rohm Recent Developments

Table 105. Texas Instruments Basic Information

Table 106. Texas Instruments GaN Based Power Device Product Overview

Table 107. Texas Instruments GaN Based Power Device Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 108. Texas Instruments Business Overview

Table 109. Texas Instruments Recent Developments

Table 110. Nexperia Basic Information

Table 111. Nexperia GaN Based Power Device Product Overview

Table 112. Nexperia GaN Based Power Device Sales (K Units), Revenue (M USD),

Price (USD/Unit) and Gross Margin (2020-2025)

Table 113. Nexperia Business Overview

Table 114. Nexperia Recent Developments

Table 115. China Resources Microelectronics Limited Basic Information

Table 116. China Resources Microelectronics Limited GaN Based Power Device Product Overview

Table 117. China Resources Microelectronics Limited GaN Based Power Device Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 118. China Resources Microelectronics Limited Business Overview

Table 119. China Resources Microelectronics Limited Recent Developments

Table 120. Nanjing Xinkansen Technology Basic Information

Table 121. Nanjing Xinkansen Technology GaN Based Power Device Product Overview

Table 122. Nanjing Xinkansen Technology GaN Based Power Device Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 123. Nanjing Xinkansen Technology Business Overview

Table 124. Nanjing Xinkansen Technology Recent Developments

Table 125. onsemi Basic Information

Table 126. onsemi GaN Based Power Device Product Overview

Table 127. onsemi GaN Based Power Device Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 128. onsemi Business Overview

Table 129. onsemi Recent Developments

Table 130. Hangzhou Silan Microelectronics Basic Information

Table 131. Hangzhou Silan Microelectronics GaN Based Power Device Product Overview

Table 132. Hangzhou Silan Microelectronics GaN Based Power Device Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 133. Hangzhou Silan Microelectronics Business Overview

Table 134. Hangzhou Silan Microelectronics Recent Developments

Table 135. Alpha and Omega Semiconductor Limited (AOS) Basic Information

Table 136. Alpha and Omega Semiconductor Limited (AOS) GaN Based Power Device Product Overview

Table 137. Alpha and Omega Semiconductor Limited (AOS) GaN Based Power Device Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 138. Alpha and Omega Semiconductor Limited (AOS) Business Overview

Table 139. Alpha and Omega Semiconductor Limited (AOS) Recent Developments

Table 140. Runxin Microelectronics Basic Information

Table 141. Runxin Microelectronics GaN Based Power Device Product Overview

Table 142. Runxin Microelectronics GaN Based Power Device Sales (K Units),

Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 143. Runxin Microelectronics Business Overview

Table 144. Runxin Microelectronics Recent Developments

Table 145. GaNext Basic Information

Table 146. GaNext GaN Based Power Device Product Overview

Table 147. GaNext GaN Based Power Device Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 148. GaNext Business Overview

Table 149. GaNext Recent Developments

Table 150. Chengdu DanXi Technology Basic Information

Table 151. Chengdu DanXi Technology GaN Based Power Device Product Overview

Table 152. Chengdu DanXi Technology GaN Based Power Device Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 153. Chengdu DanXi Technology Business Overview

Table 154. Chengdu DanXi Technology Recent Developments

Table 155. GaNPower Basic Information

Table 156. GaNPower GaN Based Power Device Product Overview

Table 157. GaNPower GaN Based Power Device Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 158. GaNPower Business Overview

Table 159. GaNPower Recent Developments

Table 160. CloudSemi Basic Information

Table 161. CloudSemi GaN Based Power Device Product Overview

Table 162. CloudSemi GaN Based Power Device Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 163. CloudSemi Business Overview

Table 164. CloudSemi Recent Developments

Table 165. Global GaN Based Power Device Sales Forecast by Region (2026-2035) & (K Units)

Table 166. Global GaN Based Power Device Market Size Forecast by Region (2026-2035) & (M USD)

Table 167. North America GaN Based Power Device Sales Forecast by Country (2026-2035) & (K Units)

Table 168. North America GaN Based Power Device Market Size Forecast by Country (2026-2035) & (M USD)

Table 169. Europe GaN Based Power Device Sales Forecast by Country (2026-2035) & (K Units)

Table 170. Europe GaN Based Power Device Market Size Forecast by Country (2026-2035) & (M USD)

- Table 171. Asia Pacific GaN Based Power Device Sales Forecast by Region (2026-2035) & (K Units)
- Table 172. Asia Pacific GaN Based Power Device Market Size Forecast by Region (2026-2035) & (M USD)
- Table 173. South America GaN Based Power Device Sales Forecast by Country (2026-2035) & (K Units)
- Table 174. South America GaN Based Power Device Market Size Forecast by Country (2026-2035) & (M USD)
- Table 175. Middle East and Africa GaN Based Power Device Sales Forecast by Country (2026-2035) & (Units)
- Table 176. Middle East and Africa GaN Based Power Device Market Size Forecast by Country (2026-2035) & (M USD)
- Table 177. Global GaN Based Power Device Sales Forecast by Type (2026-2035) & (K Units)
- Table 178. Global GaN Based Power Device Market Size Forecast by Type (2026-2035) & (M USD)
- Table 179. Global GaN Based Power Device Price Forecast by Type (2026-2035) & (USD/Unit)
- Table 180. Global GaN Based Power Device Sales (K Units) Forecast by Application (2026-2035)
- Table 181. Global GaN Based Power Device Market Size Forecast by Application (2026-2035) & (M USD)

List Of Figures

LIST OF FIGURES

- Figure 1. Product Picture of GaN Based Power Device
- Figure 2. Data Triangulation
- Figure 3. Key Caveats
- Figure 4. Global GaN Based Power Device Market Size (M USD), 2025-2035
- Figure 5. Global GaN Based Power Device Market Size (M USD) (2020-2035)
- Figure 6. Global GaN Based Power Device Sales (K Units) & (2020-2035)
- Figure 7. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 8. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 9. Evaluation Matrix of Regional Market Development Potential
- Figure 10. GaN Based Power Device Market Size by Country (M USD)
- Figure 11. Company Assessment Quadrant
- Figure 12. Global GaN Based Power Device Product Life Cycle
- Figure 13. GaN Based Power Device Sales Share by Manufacturers in 2025
- Figure 14. Global GaN Based Power Device Revenue Share by Manufacturers in 2025
- Figure 15. GaN Based Power Device Market Share by Company Type (Tier 1, Tier 2 and Tier 3): 2025
- Figure 16. Global Market GaN Based Power Device Average Price (USD/Unit) of Key Manufacturers in 2025
- Figure 17. The Global 5 and 10 Largest Players: Market Share by GaN Based Power Device Revenue in 2025
- Figure 18. Industry Chain Map of GaN Based Power Device
- Figure 19. Global GaN Based Power Device Market PEST Analysis
- Figure 20. Global GaN Based Power Device Market Porter's Five Forces Analysis
- Figure 21. Global Merchandise Trade as a Percentage Of GDP
- Figure 22. US - Imports of Goods by Country
- Figure 23. China Exports by Country
- Figure 24. ESG Rating Distribution of The Leading Company Compared With Its Peers
- Figure 25. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 26. Global GaN Based Power Device Market Share by Type
- Figure 27. Sales Market Share of GaN Based Power Device by Type (2020-2025)
- Figure 28. Sales Market Share of GaN Based Power Device by Type in 2025
- Figure 29. Market Share of GaN Based Power Device by Type (2020-2025)
- Figure 30. Market Share of GaN Based Power Device by Type in 2025
- Figure 31. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 32. Global GaN Based Power Device Market Share by Application

Figure 33. Global GaN Based Power Device Sales Market Share by Application (2020-2025)

Figure 34. Global GaN Based Power Device Sales Market Share by Application in 2025

Figure 35. Global GaN Based Power Device Market Share by Application (2020-2025)

Figure 36. Global GaN Based Power Device Market Share by Application in 2025

Figure 37. Global GaN Based Power Device Sales Growth Rate by Application (2020-2025)

Figure 38. Global GaN Based Power Device Sales Market Share by Region (2020-2025)

Figure 39. Global GaN Based Power Device Market Size by Region (2020-2025)

Figure 40. North America GaN Based Power Device Sales and Growth Rate (2020-2025) & (K Units)

Figure 41. North America GaN Based Power Device Sales and Growth Rate (2020-2025) & (K Units)

Figure 42. North America GaN Based Power Device Sales Market Share by Country in 2024

Figure 43. North America GaN Based Power Device Market Size and Growth Rate (2020-2025) & (M USD)

Figure 44. North America GaN Based Power Device Market Size by Country in 2024

Figure 45. U.S. GaN Based Power Device Sales and Growth Rate (2020-2025) & (K Units)

Figure 46. U.S. GaN Based Power Device Market Size and Growth Rate (2020-2025) & (M USD)

Figure 47. Canada GaN Based Power Device Sales (K Units) and Growth Rate (2020-2025)

Figure 48. Canada GaN Based Power Device Market Size (M USD) and Growth Rate (2020-2025)

Figure 49. Mexico GaN Based Power Device Sales (Units) and Growth Rate (2020-2025)

Figure 50. Mexico GaN Based Power Device Market Size (Units) and Growth Rate (2020-2025)

Figure 51. Europe GaN Based Power Device Sales and Growth Rate (2020-2025) & (K Units)

Figure 52. Europe GaN Based Power Device Sales Market Share by Country in 2024

Figure 53. Europe GaN Based Power Device Market Size and Growth Rate (2020-2025) & (M USD)

Figure 54. Europe GaN Based Power Device Market Size by Country in 2024

Figure 55. Germany GaN Based Power Device Sales and Growth Rate (2020-2025) & (K Units)

Figure 56. Germany GaN Based Power Device Market Size and Growth Rate (2020-2025) & (M USD)

Figure 57. France GaN Based Power Device Sales and Growth Rate (2020-2025) & (K Units)

Figure 58. France GaN Based Power Device Market Size and Growth Rate (2020-2025) & (M USD)

Figure 59. U.K. GaN Based Power Device Sales and Growth Rate (2020-2025) & (K Units)

Figure 60. U.K. GaN Based Power Device Market Size and Growth Rate (2020-2025) & (M USD)

Figure 61. Italy GaN Based Power Device Sales and Growth Rate (2020-2025) & (K Units)

Figure 62. Italy GaN Based Power Device Market Size and Growth Rate (2020-2025) & (M USD)

Figure 63. Spain GaN Based Power Device Sales and Growth Rate (2020-2025) & (K Units)

Figure 64. Spain GaN Based Power Device Market Size and Growth Rate (2020-2025) & (M USD)

Figure 65. Asia Pacific GaN Based Power Device Sales and Growth Rate (K Units)

Figure 66. Asia Pacific GaN Based Power Device Sales Market Share by Region in 2024

Figure 67. Asia Pacific GaN Based Power Device Market Size by Region in 2024

Figure 68. China GaN Based Power Device Sales and Growth Rate (2020-2025) & (K Units)

Figure 69. China GaN Based Power Device Market Size and Growth Rate (2020-2025) & (M USD)

Figure 70. Japan GaN Based Power Device Sales and Growth Rate (2020-2025) & (K Units)

Figure 71. Japan GaN Based Power Device Market Size and Growth Rate (2020-2025) & (M USD)

Figure 72. South Korea GaN Based Power Device Sales and Growth Rate (2020-2025) & (K Units)

Figure 73. South Korea GaN Based Power Device Market Size and Growth Rate (2020-2025) & (M USD)

Figure 74. India GaN Based Power Device Sales and Growth Rate (2020-2025) & (K Units)

Figure 75. India GaN Based Power Device Market Size and Growth Rate (2020-2025) & (M USD)

Figure 76. Southeast Asia GaN Based Power Device Sales and Growth Rate

(2020-2025) & (K Units)

Figure 77. Southeast Asia GaN Based Power Device Market Size and Growth Rate (2020-2025) & (M USD)

Figure 78. South America GaN Based Power Device Sales and Growth Rate (K Units)

Figure 79. South America GaN Based Power Device Sales Market Share by Country in 2024

Figure 80. South America GaN Based Power Device Market Size and Growth Rate (M USD)

Figure 81. South America GaN Based Power Device Market Size by Country in 2024

Figure 82. Brazil GaN Based Power Device Sales and Growth Rate (2020-2025) & (K Units)

Figure 83. Brazil GaN Based Power Device Market Size and Growth Rate (2020-2025) & (M USD)

Figure 84. Argentina GaN Based Power Device Sales and Growth Rate (2020-2025) & (K Units)

Figure 85. Argentina GaN Based Power Device Market Size and Growth Rate (2020-2025) & (M USD)

Figure 86. Columbia GaN Based Power Device Sales and Growth Rate (2020-2025) & (K Units)

Figure 87. Columbia GaN Based Power Device Market Size and Growth Rate (2020-2025) & (M USD)

Figure 88. Middle East and Africa GaN Based Power Device Sales and Growth Rate (K Units)

Figure 89. Middle East and Africa GaN Based Power Device Sales Market Share by Region in 2024

Figure 90. Middle East and Africa GaN Based Power Device Market Size and Growth Rate (M USD)

Figure 91. Middle East and Africa GaN Based Power Device Market Size by Region in 2024

Figure 92. Saudi Arabia GaN Based Power Device Sales and Growth Rate (2020-2025) & (K Units)

Figure 93. Saudi Arabia GaN Based Power Device Market Size and Growth Rate (2020-2025) & (M USD)

Figure 94. UAE GaN Based Power Device Sales and Growth Rate (2020-2025) & (K Units)

Figure 95. UAE GaN Based Power Device Market Size and Growth Rate (2020-2025) & (M USD)

Figure 96. Egypt GaN Based Power Device Sales and Growth Rate (2020-2025) & (K Units)

- Figure 97. Egypt GaN Based Power Device Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 98. Nigeria GaN Based Power Device Sales and Growth Rate (2020-2025) & (K Units)
- Figure 99. Nigeria GaN Based Power Device Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 100. South Africa GaN Based Power Device Sales and Growth Rate (2020-2025) & (K Units)
- Figure 101. South Africa GaN Based Power Device Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 102. Global GaN Based Power Device Production Market Share by Region (2020-2025)
- Figure 103. North America GaN Based Power Device Production (K Units) Growth Rate (2020-2025)
- Figure 104. Europe GaN Based Power Device Production (K Units) Growth Rate (2020-2025)
- Figure 105. Japan GaN Based Power Device Production (K Units) Growth Rate (2020-2025)
- Figure 106. China GaN Based Power Device Production (K Units) Growth Rate (2020-2025)
- Figure 107. Global GaN Based Power Device Sales Forecast by Volume (2020-2035) & (K Units)
- Figure 108. Global GaN Based Power Device Market Size Forecast by Value (2020-2035) & (M USD)
- Figure 109. Global GaN Based Power Device Sales Market Share Forecast by Type (2026-2035)
- Figure 110. Global GaN Based Power Device Market Share Forecast by Type (2026-2035)
- Figure 111. Global GaN Based Power Device Sales Forecast by Application (2026-2035)
- Figure 112. Global GaN Based Power Device Market Share Forecast by Application (2026-2035)

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