

Global Gallium Nitride (GaN) Power Devices Market Research Report 2026(Status and Outlook)

<https://marketpublishers.com/r/G6A4805A967EEN.html>

Date: March 2026

Pages: 173

Price: US\$ 3,200.00 (Single User License)

ID: G6A4805A967EEN

Abstracts

The 2025 U.S. tariff policies introduce profound uncertainty into the global economic landscape. This report critically examines the implications of recent tariff adjustments and international strategic countermeasures on Gallium Nitride (GaN) Power Devices competitive dynamics, regional economic interdependencies, and supply chain reconfigurations. Power GaN (Gallium Nitride) devices are used in high-efficiency power electronics, especially where compact, high-performance systems are needed. They are increasingly popular in applications that require high power density, fast switching speeds, and high efficiency, such as in electric vehicles (EVs), data centers, consumer electronics, and renewable energy systems. The GaN Power Devices include GaN HEMT Discretes, GaN SiP, and SoC, etc. Gallium Nitride (GaN) power devices are next-generation power semiconductors based on GaN, a wide bandgap (WBG) material known for its superior electrical properties such as high electron mobility, high breakdown voltage, low on-resistance, and fast switching speeds. Compared with conventional silicon-based devices (e.g., MOSFETs and IGBTs), GaN devices deliver higher efficiency, reduced size, and lower system-level cost in many power conversion applications. Key product types include enhancement-mode GaN FETs, GaN HEMTs (High Electron Mobility Transistors), and integrated GaN Power ICs.. GaN power devices are being adopted in a wide range of applications including consumer electronics fast chargers, server and data center power supplies, solar inverters, on-board chargers (OBC) for electric vehicles (EVs), LiDAR, induction heating, and high-frequency industrial power systems. The global key manufacturers of GaN Power Devices include Infineon (GaN Systems), Navitas (GeneSiC), Innoscience, Power Integrations, Inc., Renesas Electronics (Transphorm), Efficient Power Conversion Corporation (EPC), etc. In 2024, the global top five players occupied for a share approximately 88% in terms of revenue.

The global Gallium Nitride (GaN) Power Devices market size was estimated at USD 407.0 million in 2025 and is projected to grow at a compound annual growth rate (CAGR) of 25.60% during the forecast period.

This report offers a comprehensive and in-depth analysis of the global Gallium Nitride (GaN) Power Devices market, covering all critical facets from a broad macroeconomic overview to detailed micro-level insights. It examines market size, competitive landscape, emerging development trends, niche segments, key drivers and challenges, as well as conducts SWOT and value chain analyses.

The insights provided enable readers to understand the competitive dynamics within the industry and formulate effective strategies to enhance profitability and market positioning. Additionally, the report presents a clear framework for evaluating the current status and future outlook of business organizations operating in this sector.

A significant focus of this report lies in the competitive landscape of the global Gallium Nitride (GaN) Power Devices market. It offers detailed profiles of major players, including their market shares, performance metrics, product portfolios, and operational status. This enables stakeholders to identify leading competitors and gain a nuanced understanding of market rivalry and structure.

In summary, this report serves as an essential resource for industry participants, investors, researchers, consultants, and business strategists, as well as anyone planning to enter or expand their presence in the Gallium Nitride (GaN) Power Devices market.

Global Gallium Nitride (GaN) Power Devices Market: Market Segmentation Analysis

This research report provides a detailed segmentation of the market by region (country), key manufacturers, product type, and application. Market segmentation divides the overall market into distinct subsets based on factors such as product categories, end-user industries, geographic locations, and other relevant criteria.

A clear understanding of these market segments enables decision-makers to tailor their product development, sales, and marketing strategies more effectively to meet the unique needs of each segment. Leveraging market segmentation insights can significantly enhance targeted approaches, optimize resource allocation, and accelerate product innovation cycles by aligning offerings with the specific demands of diverse

customer groups.

Key Company

Innoscence
Infineon (GaN Systems)
Navitas (GeneSiC)
Efficient Power Conversion Corporation (EPC)
Power Integrations, Inc.
Renesas Electronics (Transphorm)
STMicroelectronics
Rohm
Texas Instruments
Nexperia
China Resources Microelectronics Limited
Nanjing Xinkansen Technology
onsemi
Hangzhou Silan Microelectronics
Alpha and Omega Semiconductor Limited (AOS)
Runxin Microelectronics
GaNNext
Chengdu DanXi Technology
GaNPower
CloudSemi

Market Segmentation (by Type)

GaN Power Discrete Devices
GaN Power ICs
GaN Power Modules

Market Segmentation (by Application)

Consumer Electronics
IT & Telecommunications
Automotive
Aerospace & Defense
Military
Others

Geographic Segmentation

North America (USA, Canada, Mexico)

Europe (Germany, UK, France, Russia, Italy, Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Rest of Asia-Pacific)

South America (Brazil, Argentina, Columbia, Rest of South America)

The Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria, South Africa, Rest of MEA)

Key Benefits of This Market Research:

Industry drivers, restraints, and opportunities covered in the study

Neutral perspective on the market performance

Recent industry trends and developments

Competitive landscape & strategies of key players

Potential & niche segments and regions exhibiting promising growth covered

Historical, current, and projected market size, in terms of value

In-depth analysis of the Gallium Nitride (GaN) Power Devices Market

Overview of the regional outlook of the Gallium Nitride (GaN) Power Devices Market:

Customization of the Report

In case of any queries or customization requirements, please connect with our sales team, who will ensure that your requirements are met.

Chapter Outline

Chapter 1 mainly introduces the statistical scope of the report, market division standards, and market research methods.

Chapter 2 is an executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future

development potential, and so on. It offers a high-level view of the current state of the Gallium Nitride (GaN) Power Devices Market and its likely evolution in the short to mid-term, and long term.

Chapter 3 makes a detailed analysis of the market's competitive landscape of the market and provides the market share, capacity, output, price, latest development plan, merger, and acquisition information of the main manufacturers in the market.

Chapter 4 is the analysis of the whole market industrial chain, including the upstream and downstream of the industry, as well as Porter's five forces analysis.

Chapter 5 introduces the latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 6 provides the analysis of various market segments according to product types, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 7 provides the analysis of various market segments according to application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 8 provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and capacity of each country in the world.

Chapter 9 shares the main producing countries of Gallium Nitride (GaN) Power Devices, their output value, profit level, regional supply, production capacity layout, etc. from the supply side.

Chapter 10 introduces the basic situation of the main companies in the market in detail, including product sales revenue, sales volume, price, gross profit margin, market share, product introduction, recent development, etc.

Chapter 11 provides a quantitative analysis of the market size and development potential of each region in the next five years.

Chapter 12 provides a quantitative analysis of the market size and development

potential of each market segment in the next five years.

Chapter 13 is the main points and conclusions of the report.

Key Reasons to Buy this Report:

Access to date statistics compiled by our researchers. These provide you with historical and forecast data, which is analyzed to tell you why your market is set to change

This enables you to anticipate market changes to remain ahead of your competitors

You will be able to copy data from the Excel spreadsheet straight into your marketing plans, business presentations, or other strategic documents

The concise analysis, clear graph, and table format will enable you to pinpoint the information you require quickly

Provision of market value data for each segment and sub-segment

Indicates the region and segment that is expected to witness the fastest growth as well as to dominate the market

Analysis by geography highlighting the consumption of the product/service in the region as well as indicating the factors that are affecting the market within each region

Competitive landscape which incorporates the market ranking of the major players, along with new service/product launches, partnerships, business expansions, and acquisitions in the past five years of companies profiled

Extensive company profiles comprising of company overview, company insights, product benchmarking, and SWOT analysis for the major market players

The current as well as the future market outlook of the industry concerning recent developments which involve growth opportunities and drivers as well as challenges and restraints of both emerging as well as developed regions

Includes in-depth analysis of the market from various perspectives through Porter's five forces analysis

Provides insight into the market through Value Chain

Market dynamics scenario, along with growth opportunities of the market in the years to come

6-month post-sales analyst support

Customization of the Report

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