

Global Fungal Pesticide Market Research Report 2026(Status and Outlook)

<https://marketpublishers.com/r/G541872B1D99EN.html>

Date: February 2026

Pages: 151

Price: US\$ 2,980.00 (Single User License)

ID: G541872B1D99EN

Abstracts

Mainly refers to pesticides made from living fungi (including various spores and hyphae), including fungal insecticides made from entomopathogenic fungi, fungal nematicides, mycoparasitic fungi and antagonistic or competitive fungi. Synthetic fungal plant disease biocontrol agents and fungal herbicides made from plant pathogenic fungi. The market outlook for fungal pesticides seems promising, with growing interest in sustainable and environmentally friendly pest control solutions. Fungal pesticides utilize naturally occurring bacteria to selectively target pests, providing a safe and effective alternative to traditional chemical pesticides. Growing awareness of the harmful effects of synthetic pesticides on ecosystems, human health, and non-target organisms is driving the demand for biobased pest control products. Moreover, stringent regulations surrounding conventional pesticides and the need for residue-free and organic farming practices are expected to boost the adoption of bacterial pesticides in agriculture. Despite the promising growth of the market, challenges such as the need for further research, education, and effective marketing strategies to build trust between farmers and consumers may affect the pace of adoption.

The global Fungal Pesticide market size was estimated at USD 2037.0 million in 2025 and is projected to grow at a compound annual growth rate (CAGR) of 15.30% during the forecast period.

This report offers a comprehensive and in-depth analysis of the global Fungal Pesticide market, covering all critical facets from a broad macroeconomic overview to detailed micro-level insights. It examines market size, competitive landscape, emerging development trends, niche segments, key drivers and challenges, as well as conducts SWOT and value chain analyses.

The insights provided enable readers to understand the competitive dynamics within the industry and formulate effective strategies to enhance profitability and market positioning. Additionally, the report presents a clear framework for evaluating the current status and future outlook of business organizations operating in this sector.

A significant focus of this report lies in the competitive landscape of the global Fungal Pesticide market. It offers detailed profiles of major players, including their market shares, performance metrics, product portfolios, and operational status. This enables stakeholders to identify leading competitors and gain a nuanced understanding of market rivalry and structure.

In summary, this report serves as an essential resource for industry participants, investors, researchers, consultants, and business strategists, as well as anyone planning to enter or expand their presence in the Fungal Pesticide market.

Global Fungal Pesticide Market: Market Segmentation Analysis

This research report provides a detailed segmentation of the market by region (country), key manufacturers, product type, and application. Market segmentation divides the overall market into distinct subsets based on factors such as product categories, end-user industries, geographic locations, and other relevant criteria.

A clear understanding of these market segments enables decision-makers to tailor their product development, sales, and marketing strategies more effectively to meet the unique needs of each segment. Leveraging market segmentation insights can significantly enhance targeted approaches, optimize resource allocation, and accelerate product innovation cycles by aligning offerings with the specific demands of diverse customer groups.

Key Company

Bayer
BASF
FMC
Sumitomo Group
Futureco
Arysta LifeScience
Novozymes
MosquitoMate

Certis
BioForest Technologies
MBI
Rizoflora
International Animal Health Products
Bee Vectoring Technologies
BioHerbicides

Market Segmentation (by Type)

Beauveria Bassiana
Metarhizium Anisopliae
Trichoderma
Other

Market Segmentation (by Application)

Farmland
Orchard
Other

Geographic Segmentation

North America (USA, Canada, Mexico)
Europe (Germany, UK, France, Russia, Italy, Rest of Europe)
Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Rest of Asia-Pacific)
South America (Brazil, Argentina, Columbia, Rest of South America)
The Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria, South Africa, Rest of MEA)

Key Benefits of This Market Research:

Industry drivers, restraints, and opportunities covered in the study
Neutral perspective on the market performance
Recent industry trends and developments
Competitive landscape & strategies of key players
Potential & niche segments and regions exhibiting promising growth covered
Historical, current, and projected market size, in terms of value
In-depth analysis of the Fungal Pesticide Market

Overview of the regional outlook of the Fungal Pesticide Market:

Customization of the Report

In case of any queries or customization requirements, please connect with our sales team, who will ensure that your requirements are met.

Chapter Outline

Chapter 1 mainly introduces the statistical scope of the report, market division standards, and market research methods.

Chapter 2 is an executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the Fungal Pesticide Market and its likely evolution in the short to mid-term, and long term.

Chapter 3 makes a detailed analysis of the market's competitive landscape of the market and provides the market share, capacity, output, price, latest development plan, merger, and acquisition information of the main manufacturers in the market.

Chapter 4 is the analysis of the whole market industrial chain, including the upstream and downstream of the industry, as well as Porter's five forces analysis.

Chapter 5 introduces the latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 6 provides the analysis of various market segments according to product types, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 7 provides the analysis of various market segments according to application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 8 provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and capacity of each country in the world.

Chapter 9 shares the main producing countries of Fungal Pesticide, their output value, profit level, regional supply, production capacity layout, etc. from the supply side.

Chapter 10 introduces the basic situation of the main companies in the market in detail, including product sales revenue, sales volume, price, gross profit margin, market share, product introduction, recent development, etc.

Chapter 11 provides a quantitative analysis of the market size and development potential of each region in the next five years.

Chapter 12 provides a quantitative analysis of the market size and development potential of each market segment in the next five years.

Chapter 13 is the main points and conclusions of the report.

Key Reasons to Buy this Report:

Access to date statistics compiled by our researchers. These provide you with historical and forecast data, which is analyzed to tell you why your market is set to change

This enables you to anticipate market changes to remain ahead of your competitors

You will be able to copy data from the Excel spreadsheet straight into your marketing plans, business presentations, or other strategic documents

The concise analysis, clear graph, and table format will enable you to pinpoint the information you require quickly

Provision of market value data for each segment and sub-segment

Indicates the region and segment that is expected to witness the fastest growth as well as to dominate the market

Analysis by geography highlighting the consumption of the product/service in the region as well as indicating the factors that are affecting the market within each region

Competitive landscape which incorporates the market ranking of the major players, along with new service/product launches, partnerships, business expansions, and acquisitions in the past five years of companies profiled

Extensive company profiles comprising of company overview, company insights, product benchmarking, and SWOT analysis for the major market players

The current as well as the future market outlook of the industry concerning recent developments which involve growth opportunities and drivers as well as challenges and restraints of both emerging as well as developed regions

Includes in-depth analysis of the market from various perspectives through Porter's five

forces analysis

Provides insight into the market through Value Chain

Market dynamics scenario, along with growth opportunities of the market in the years to come

6-month post-sales analyst support

Customization of the Report

In case of any queries or customization requirements, please connect with our sales team, who will ensure that your requirements are met.

Contents

1 RESEARCH METHODOLOGY AND STATISTICAL SCOPE

1.1 Market Definition and Statistical Scope of Fungal Pesticide

1.2 Key Market Segments

1.2.1 Fungal Pesticide Segment by Type

1.2.2 Fungal Pesticide Segment by Application

1.3 Methodology & Sources of Information

1.3.1 Research Methodology

1.3.2 Research Process

1.3.3 Market Breakdown and Data Triangulation

1.3.4 Base Year

1.3.5 Report Assumptions & Caveats

2 FUNGAL PESTICIDE MARKET OVERVIEW

2.1 Global Market Overview

2.1.1 Global Fungal Pesticide Market Size (M USD) Estimates and Forecasts (2020-2035)

2.1.2 Global Fungal Pesticide Sales Estimates and Forecasts (2020-2035)

2.2 Market Segment Executive Summary

2.3 Global Market Size by Region

3 FUNGAL PESTICIDE MARKET COMPETITIVE LANDSCAPE

3.1 Company Assessment Quadrant

3.2 Global Fungal Pesticide Product Life Cycle

3.3 Global Fungal Pesticide Sales by Manufacturers (2020-2025)

3.4 Global Fungal Pesticide Revenue Market Share by Manufacturers (2020-2025)

3.5 Fungal Pesticide Market Share by Company Type (Tier 1, Tier 2, and Tier 3)

3.6 Global Fungal Pesticide Average Price by Manufacturers (2020-2025)

3.7 Manufacturers? Manufacturing Sites, Areas Served, and Product Types

3.8 Fungal Pesticide Market Competitive Situation and Trends

3.8.1 Fungal Pesticide Market Concentration Rate

3.8.2 Global 5 and 10 Largest Fungal Pesticide Players Market Share by Revenue

3.8.3 Mergers & Acquisitions, Expansion

4 FUNGAL PESTICIDE INDUSTRY CHAIN ANALYSIS

- 4.1 Fungal Pesticide Industry Chain Analysis
- 4.2 Market Overview of Key Raw Materials
- 4.3 Midstream Market Analysis
- 4.4 Downstream Customer Analysis

5 THE DEVELOPMENT AND DYNAMICS OF FUNGAL PESTICIDE MARKET

- 5.1 Key Development Trends
- 5.2 Driving Factors
- 5.3 Market Challenges
- 5.4 Industry News
 - 5.4.1 New Product Developments
 - 5.4.2 Mergers & Acquisitions
 - 5.4.3 Expansions
 - 5.4.4 Collaboration/Supply Contracts
- 5.5 PEST Analysis
 - 5.5.1 Industry Policies Analysis
 - 5.5.2 Economic Environment Analysis
 - 5.5.3 Social Environment Analysis
 - 5.5.4 Technological Environment Analysis
- 5.6 Global Fungal Pesticide Market Porter's Five Forces Analysis
 - 5.6.1 Global Trade Frictions
 - 5.6.2 U.S. Tariff Policy ? April 2025
 - 5.6.3 Global Trade Frictions and Their Impacts to Fungal Pesticide Market
- 5.7 ESG Ratings of Leading Companies

6 FUNGAL PESTICIDE MARKET SEGMENTATION BY TYPE

- 6.1 Evaluation Matrix of Segment Market Development Potential (Type)
- 6.2 Global Fungal Pesticide Sales Market Share by Type (2020-2025)
- 6.3 Global Fungal Pesticide Market Size by Type (2020-2025)
- 6.4 Global Fungal Pesticide Price by Type (2020-2025)

7 FUNGAL PESTICIDE MARKET SEGMENTATION BY APPLICATION

- 7.1 Evaluation Matrix of Segment Market Development Potential (Application)
- 7.2 Global Fungal Pesticide Market Sales by Application (2020-2025)
- 7.3 Global Fungal Pesticide Market Size (M USD) by Application (2020-2025)

7.4 Global Fungal Pesticide Sales Growth Rate by Application (2020-2025)

8 FUNGAL PESTICIDE MARKET SALES BY REGION

8.1 Global Fungal Pesticide Sales by Region

8.1.1 Global Fungal Pesticide Sales by Region

8.1.2 Global Fungal Pesticide Sales Market Share by Region

8.2 Global Fungal Pesticide Market Size by Region

8.2.1 Global Fungal Pesticide Market Size by Region

8.2.2 Global Fungal Pesticide Market Size by Region

8.3 North America

8.3.1 North America Fungal Pesticide Sales by Country

8.3.2 North America Fungal Pesticide Market Size by Country

8.3.3 U.S. Market Overview

8.3.4 Canada Market Overview

8.3.5 Mexico Market Overview

8.4 Europe

8.4.1 Europe Fungal Pesticide Sales by Country

8.4.2 Europe Fungal Pesticide Market Size by Country

8.4.3 Germany Market Overview

8.4.4 France Market Overview

8.4.5 U.K. Market Overview

8.4.6 Italy Market Overview

8.4.7 Spain Market Overview

8.5 Asia Pacific

8.5.1 Asia Pacific Fungal Pesticide Sales by Region

8.5.2 Asia Pacific Fungal Pesticide Market Size by Region

8.5.3 China Market Overview

8.5.4 Japan Market Overview

8.5.5 South Korea Market Overview

8.5.6 India Market Overview

8.5.7 Southeast Asia Market Overview

8.6 South America

8.6.1 South America Fungal Pesticide Sales by Country

8.6.2 South America Fungal Pesticide Market Size by Country

8.6.3 Brazil Market Overview

8.6.4 Argentina Market Overview

8.6.5 Columbia Market Overview

8.7 Middle East and Africa

- 8.7.1 Middle East and Africa Fungal Pesticide Sales by Region
- 8.7.2 Middle East and Africa Fungal Pesticide Market Size by Region
- 8.7.3 Saudi Arabia Market Overview
- 8.7.4 UAE Market Overview
- 8.7.5 Egypt Market Overview
- 8.7.6 Nigeria Market Overview
- 8.7.7 South Africa Market Overview

9 FUNGAL PESTICIDE MARKET PRODUCTION BY REGION

- 9.1 Global Production of Fungal Pesticide by Region(2020-2025)
- 9.2 Global Fungal Pesticide Revenue Market Share by Region (2020-2025)
- 9.3 Global Fungal Pesticide Production, Revenue, Price and Gross Margin (2020-2025)
- 9.4 North America Fungal Pesticide Production
 - 9.4.1 North America Fungal Pesticide Production Growth Rate (2020-2025)
 - 9.4.2 North America Fungal Pesticide Production, Revenue, Price and Gross Margin (2020-2025)
- 9.5 Europe Fungal Pesticide Production
 - 9.5.1 Europe Fungal Pesticide Production Growth Rate (2020-2025)
 - 9.5.2 Europe Fungal Pesticide Production, Revenue, Price and Gross Margin (2020-2025)
- 9.6 Japan Fungal Pesticide Production (2020-2025)
 - 9.6.1 Japan Fungal Pesticide Production Growth Rate (2020-2025)
 - 9.6.2 Japan Fungal Pesticide Production, Revenue, Price and Gross Margin (2020-2025)
- 9.7 China Fungal Pesticide Production (2020-2025)
 - 9.7.1 China Fungal Pesticide Production Growth Rate (2020-2025)
 - 9.7.2 China Fungal Pesticide Production, Revenue, Price and Gross Margin (2020-2025)

10 KEY COMPANIES PROFILE

- 10.1 Bayer
 - 10.1.1 Bayer Basic Information
 - 10.1.2 Bayer Fungal Pesticide Product Overview
 - 10.1.3 Bayer Fungal Pesticide Product Market Performance
 - 10.1.4 Bayer Business Overview
 - 10.1.5 Bayer SWOT Analysis
 - 10.1.6 Bayer Recent Developments

10.2 BASF

- 10.2.1 BASF Basic Information
- 10.2.2 BASF Fungal Pesticide Product Overview
- 10.2.3 BASF Fungal Pesticide Product Market Performance
- 10.2.4 BASF Business Overview
- 10.2.5 BASF SWOT Analysis
- 10.2.6 BASF Recent Developments

10.3 FMC

- 10.3.1 FMC Basic Information
- 10.3.2 FMC Fungal Pesticide Product Overview
- 10.3.3 FMC Fungal Pesticide Product Market Performance
- 10.3.4 FMC Business Overview
- 10.3.5 FMC SWOT Analysis
- 10.3.6 FMC Recent Developments

10.4 Sumitomo Group

- 10.4.1 Sumitomo Group Basic Information
- 10.4.2 Sumitomo Group Fungal Pesticide Product Overview
- 10.4.3 Sumitomo Group Fungal Pesticide Product Market Performance
- 10.4.4 Sumitomo Group Business Overview
- 10.4.5 Sumitomo Group Recent Developments

10.5 Futureco

- 10.5.1 Futureco Basic Information
- 10.5.2 Futureco Fungal Pesticide Product Overview
- 10.5.3 Futureco Fungal Pesticide Product Market Performance
- 10.5.4 Futureco Business Overview
- 10.5.5 Futureco Recent Developments

10.6 Arysta LifeScience

- 10.6.1 Arysta LifeScience Basic Information
- 10.6.2 Arysta LifeScience Fungal Pesticide Product Overview
- 10.6.3 Arysta LifeScience Fungal Pesticide Product Market Performance
- 10.6.4 Arysta LifeScience Business Overview
- 10.6.5 Arysta LifeScience Recent Developments

10.7 Novozymes

- 10.7.1 Novozymes Basic Information
- 10.7.2 Novozymes Fungal Pesticide Product Overview
- 10.7.3 Novozymes Fungal Pesticide Product Market Performance
- 10.7.4 Novozymes Business Overview
- 10.7.5 Novozymes Recent Developments

10.8 MosquitoMate

- 10.8.1 MosquitoMate Basic Information
- 10.8.2 MosquitoMate Fungal Pesticide Product Overview
- 10.8.3 MosquitoMate Fungal Pesticide Product Market Performance
- 10.8.4 MosquitoMate Business Overview
- 10.8.5 MosquitoMate Recent Developments
- 10.9 Certis
 - 10.9.1 Certis Basic Information
 - 10.9.2 Certis Fungal Pesticide Product Overview
 - 10.9.3 Certis Fungal Pesticide Product Market Performance
 - 10.9.4 Certis Business Overview
 - 10.9.5 Certis Recent Developments
- 10.10 BioForest Technologies
 - 10.10.1 BioForest Technologies Basic Information
 - 10.10.2 BioForest Technologies Fungal Pesticide Product Overview
 - 10.10.3 BioForest Technologies Fungal Pesticide Product Market Performance
 - 10.10.4 BioForest Technologies Business Overview
 - 10.10.5 BioForest Technologies Recent Developments
- 10.11 MBI
 - 10.11.1 MBI Basic Information
 - 10.11.2 MBI Fungal Pesticide Product Overview
 - 10.11.3 MBI Fungal Pesticide Product Market Performance
 - 10.11.4 MBI Business Overview
 - 10.11.5 MBI Recent Developments
- 10.12 Rizoflora
 - 10.12.1 Rizoflora Basic Information
 - 10.12.2 Rizoflora Fungal Pesticide Product Overview
 - 10.12.3 Rizoflora Fungal Pesticide Product Market Performance
 - 10.12.4 Rizoflora Business Overview
 - 10.12.5 Rizoflora Recent Developments
- 10.13 International Animal Health Products
 - 10.13.1 International Animal Health Products Basic Information
 - 10.13.2 International Animal Health Products Fungal Pesticide Product Overview
 - 10.13.3 International Animal Health Products Fungal Pesticide Product Market Performance
 - 10.13.4 International Animal Health Products Business Overview
 - 10.13.5 International Animal Health Products Recent Developments
- 10.14 Bee Vectoring Technologies
 - 10.14.1 Bee Vectoring Technologies Basic Information
 - 10.14.2 Bee Vectoring Technologies Fungal Pesticide Product Overview

- 10.14.3 Bee Vectoring Technologies Fungal Pesticide Product Market Performance
- 10.14.4 Bee Vectoring Technologies Business Overview
- 10.14.5 Bee Vectoring Technologies Recent Developments
- 10.15 BioHerbicides
 - 10.15.1 BioHerbicides Basic Information
 - 10.15.2 BioHerbicides Fungal Pesticide Product Overview
 - 10.15.3 BioHerbicides Fungal Pesticide Product Market Performance
 - 10.15.4 BioHerbicides Business Overview
 - 10.15.5 BioHerbicides Recent Developments

11 FUNGAL PESTICIDE MARKET FORECAST BY REGION

- 11.1 Global Fungal Pesticide Market Size Forecast
- 11.2 Global Fungal Pesticide Market Forecast by Region
 - 11.2.1 North America Market Size Forecast by Country
 - 11.2.2 Europe Fungal Pesticide Market Size Forecast by Country
 - 11.2.3 Asia Pacific Fungal Pesticide Market Size Forecast by Region
 - 11.2.4 South America Fungal Pesticide Market Size Forecast by Country
 - 11.2.5 Middle East and Africa Forecasted Sales of Fungal Pesticide by Country

12 FORECAST MARKET BY TYPE AND BY APPLICATION (2026-2035)

- 12.1 Global Fungal Pesticide Market Forecast by Type (2026-2035)
 - 12.1.1 Global Forecasted Sales of Fungal Pesticide by Type (2026-2035)
 - 12.1.2 Global Fungal Pesticide Market Size Forecast by Type (2026-2035)
 - 12.1.3 Global Forecasted Price of Fungal Pesticide by Type (2026-2035)
- 12.2 Global Fungal Pesticide Market Forecast by Application (2026-2035)
 - 12.2.1 Global Fungal Pesticide Sales (K MT) Forecast by Application
 - 12.2.2 Global Fungal Pesticide Market Size (M USD) Forecast by Application (2026-2035)

13 CONCLUSION AND KEY FINDINGS

List Of Tables

LIST OF TABLES

Table 1. Introduction of the Type
Table 2. Introduction of the Application
Table 3. Global Fungal Pesticide Market Size by Type (M USD)
Table 4. Global Fungal Pesticide Market Size by Application
Table 5. Fungal Pesticide Market Size Comparison by Region (M USD)
Table 6. Global Fungal Pesticide Sales (K MT) by Manufacturers (2020-2025)
Table 7. Global Fungal Pesticide Sales Market Share by Manufacturers (2020-2025)
Table 8. Global Fungal Pesticide Revenue (M USD) by Manufacturers (2020-2025)
Table 9. Global Fungal Pesticide Revenue Share by Manufacturers (2020-2025)
Table 10. Company Type (Tier 1, Tier 2, and Tier 3) & (based on the Revenue in Fungal Pesticide as of 2025)
Table 11. Global Market Fungal Pesticide Average Price (USD/KG) of Key Manufacturers (2020-2025)
Table 12. Manufacturers? Manufacturing Sites, Areas Served
Table 13. Manufacturers? Product Type
Table 14. Global Fungal Pesticide Manufacturers Market Concentration Ratio (CR5 and HHI)
Table 15. Mergers & Acquisitions, Expansion Plans
Table 16. Market Overview of Key Raw Materials
Table 17. Midstream Market Analysis
Table 18. Downstream Customer Analysis
Table 19. Key Development Trends
Table 20. Driving Factors
Table 21. Fungal Pesticide Market Challenges
Table 22. Goldman Sachs' forecast real GDP growth rate for 2025-2026
Table 23. S&P Global ' Forecast Real GDP Growth Rate For 2025-2027
Table 24. World Bank ' Forecast Real GDP Growth Rate For 2025-2026
Table 25. The Tariff Rates Imposed by the United States on Major Commodity Trading Countries
Table 26. Global Fungal Pesticide Sales by Type (K MT)
Table 27. Global Fungal Pesticide Market Size by Type (M USD)
Table 28. Global Fungal Pesticide Sales (K MT) by Type (2020-2025)
Table 29. Global Fungal Pesticide Sales Market Share by Type (2020-2025)
Table 30. Global Fungal Pesticide Market Size (M USD) by Type (2020-2025)
Table 31. Global Fungal Pesticide Market Share by Type (2020-2025)

Table 32. Global Fungal Pesticide Price (USD/KG) by Type (2020-2025)
Table 33. Global Fungal Pesticide Sales (K MT) by Application
Table 34. Global Fungal Pesticide Market Size by Application
Table 35. Global Fungal Pesticide Sales by Application (2020-2025) & (K MT)
Table 36. Global Fungal Pesticide Sales Market Share by Application (2020-2025)
Table 37. Global Fungal Pesticide Market Size by Application (2020-2025) & (M USD)
Table 38. Global Fungal Pesticide Market Share by Application (2020-2025)
Table 39. Global Fungal Pesticide Sales Growth Rate by Application (2020-2025)
Table 40. Global Fungal Pesticide Sales by Region (2020-2025) & (K MT)
Table 41. Global Fungal Pesticide Sales Market Share by Region (2020-2025)
Table 42. Global Fungal Pesticide Market Size by Region (2020-2025) & (M USD)
Table 43. Global Fungal Pesticide Market Size by Region (2020-2025)
Table 44. North America Fungal Pesticide Sales by Country (2020-2025) & (K MT)
Table 45. North America Fungal Pesticide Market Size by Country (2020-2025) & (M USD)
Table 46. Europe Fungal Pesticide Sales by Country (2020-2025) & (K MT)
Table 47. Europe Fungal Pesticide Market Size by Country (2020-2025) & (M USD)
Table 48. Asia Pacific Fungal Pesticide Sales by Region (2020-2025) & (K MT)
Table 49. Asia Pacific Fungal Pesticide Market Size by Region (2020-2025) & (M USD)
Table 50. South America Fungal Pesticide Sales by Country (2020-2025) & (K MT)
Table 51. South America Fungal Pesticide Market Size by Country (2020-2025) & (M USD)
Table 52. Middle East and Africa Fungal Pesticide Sales by Region (2020-2025) & (K MT)
Table 53. Middle East and Africa Fungal Pesticide Market Size by Region (2020-2025) & (M USD)
Table 54. Global Fungal Pesticide Production (K MT) by Region(2020-2025)
Table 55. Global Fungal Pesticide Revenue (US\$ Million) by Region (2020-2025)
Table 56. Global Fungal Pesticide Revenue Market Share by Region (2020-2025)
Table 57. Global Fungal Pesticide Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)
Table 58. North America Fungal Pesticide Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)
Table 59. Europe Fungal Pesticide Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)
Table 60. Japan Fungal Pesticide Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)
Table 61. China Fungal Pesticide Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)

Table 62. Bayer Basic Information
Table 63. Bayer Fungal Pesticide Product Overview
Table 64. Bayer Fungal Pesticide Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
Table 65. Bayer Business Overview
Table 66. Bayer SWOT Analysis
Table 67. Bayer Recent Developments
Table 68. BASF Basic Information
Table 69. BASF Fungal Pesticide Product Overview
Table 70. BASF Fungal Pesticide Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
Table 71. BASF Business Overview
Table 72. BASF SWOT Analysis
Table 73. BASF Recent Developments
Table 74. FMC Basic Information
Table 75. FMC Fungal Pesticide Product Overview
Table 76. FMC Fungal Pesticide Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
Table 77. FMC Business Overview
Table 78. FMC SWOT Analysis
Table 79. FMC Recent Developments
Table 80. Sumitomo Group Basic Information
Table 81. Sumitomo Group Fungal Pesticide Product Overview
Table 82. Sumitomo Group Fungal Pesticide Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
Table 83. Sumitomo Group Business Overview
Table 84. Sumitomo Group Recent Developments
Table 85. Futureco Basic Information
Table 86. Futureco Fungal Pesticide Product Overview
Table 87. Futureco Fungal Pesticide Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
Table 88. Futureco Business Overview
Table 89. Futureco Recent Developments
Table 90. Arysta LifeScience Basic Information
Table 91. Arysta LifeScience Fungal Pesticide Product Overview
Table 92. Arysta LifeScience Fungal Pesticide Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
Table 93. Arysta LifeScience Business Overview
Table 94. Arysta LifeScience Recent Developments

Table 95. Novozymes Basic Information
Table 96. Novozymes Fungal Pesticide Product Overview
Table 97. Novozymes Fungal Pesticide Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
Table 98. Novozymes Business Overview
Table 99. Novozymes Recent Developments
Table 100. MosquitoMate Basic Information
Table 101. MosquitoMate Fungal Pesticide Product Overview
Table 102. MosquitoMate Fungal Pesticide Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
Table 103. MosquitoMate Business Overview
Table 104. MosquitoMate Recent Developments
Table 105. Certis Basic Information
Table 106. Certis Fungal Pesticide Product Overview
Table 107. Certis Fungal Pesticide Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
Table 108. Certis Business Overview
Table 109. Certis Recent Developments
Table 110. BioForest Technologies Basic Information
Table 111. BioForest Technologies Fungal Pesticide Product Overview
Table 112. BioForest Technologies Fungal Pesticide Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
Table 113. BioForest Technologies Business Overview
Table 114. BioForest Technologies Recent Developments
Table 115. MBI Basic Information
Table 116. MBI Fungal Pesticide Product Overview
Table 117. MBI Fungal Pesticide Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
Table 118. MBI Business Overview
Table 119. MBI Recent Developments
Table 120. Rizoflora Basic Information
Table 121. Rizoflora Fungal Pesticide Product Overview
Table 122. Rizoflora Fungal Pesticide Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
Table 123. Rizoflora Business Overview
Table 124. Rizoflora Recent Developments
Table 125. International Animal Health Products Basic Information
Table 126. International Animal Health Products Fungal Pesticide Product Overview
Table 127. International Animal Health Products Fungal Pesticide Sales (K MT),

Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 128. International Animal Health Products Business Overview

Table 129. International Animal Health Products Recent Developments

Table 130. Bee Vectoring Technologies Basic Information

Table 131. Bee Vectoring Technologies Fungal Pesticide Product Overview

Table 132. Bee Vectoring Technologies Fungal Pesticide Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 133. Bee Vectoring Technologies Business Overview

Table 134. Bee Vectoring Technologies Recent Developments

Table 135. BioHerbicides Basic Information

Table 136. BioHerbicides Fungal Pesticide Product Overview

Table 137. BioHerbicides Fungal Pesticide Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 138. BioHerbicides Business Overview

Table 139. BioHerbicides Recent Developments

Table 140. Global Fungal Pesticide Sales Forecast by Region (2026-2035) & (K MT)

Table 141. Global Fungal Pesticide Market Size Forecast by Region (2026-2035) & (M USD)

Table 142. North America Fungal Pesticide Sales Forecast by Country (2026-2035) & (K MT)

Table 143. North America Fungal Pesticide Market Size Forecast by Country (2026-2035) & (M USD)

Table 144. Europe Fungal Pesticide Sales Forecast by Country (2026-2035) & (K MT)

Table 145. Europe Fungal Pesticide Market Size Forecast by Country (2026-2035) & (M USD)

Table 146. Asia Pacific Fungal Pesticide Sales Forecast by Region (2026-2035) & (K MT)

Table 147. Asia Pacific Fungal Pesticide Market Size Forecast by Region (2026-2035) & (M USD)

Table 148. South America Fungal Pesticide Sales Forecast by Country (2026-2035) & (K MT)

Table 149. South America Fungal Pesticide Market Size Forecast by Country (2026-2035) & (M USD)

Table 150. Middle East and Africa Fungal Pesticide Sales Forecast by Country (2026-2035) & (Units)

Table 151. Middle East and Africa Fungal Pesticide Market Size Forecast by Country (2026-2035) & (M USD)

Table 152. Global Fungal Pesticide Sales Forecast by Type (2026-2035) & (K MT)

Table 153. Global Fungal Pesticide Market Size Forecast by Type (2026-2035) & (M USD)

USD)

Table 154. Global Fungal Pesticide Price Forecast by Type (2026-2035) & (USD/KG)

Table 155. Global Fungal Pesticide Sales (K MT) Forecast by Application (2026-2035)

Table 156. Global Fungal Pesticide Market Size Forecast by Application (2026-2035) & (M USD)

List Of Figures

LIST OF FIGURES

- Figure 1. Product Picture of Fungal Pesticide
- Figure 2. Data Triangulation
- Figure 3. Key Caveats
- Figure 4. Global Fungal Pesticide Market Size (M USD), 2025-2035
- Figure 5. Global Fungal Pesticide Market Size (M USD) (2020-2035)
- Figure 6. Global Fungal Pesticide Sales (K MT) & (2020-2035)
- Figure 7. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 8. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 9. Evaluation Matrix of Regional Market Development Potential
- Figure 10. Fungal Pesticide Market Size by Country (M USD)
- Figure 11. Company Assessment Quadrant
- Figure 12. Global Fungal Pesticide Product Life Cycle
- Figure 13. Fungal Pesticide Sales Share by Manufacturers in 2025
- Figure 14. Global Fungal Pesticide Revenue Share by Manufacturers in 2025
- Figure 15. Fungal Pesticide Market Share by Company Type (Tier 1, Tier 2 and Tier 3): 2025
- Figure 16. Global Market Fungal Pesticide Average Price (USD/KG) of Key Manufacturers in 2025
- Figure 17. The Global 5 and 10 Largest Players: Market Share by Fungal Pesticide Revenue in 2025
- Figure 18. Industry Chain Map of Fungal Pesticide
- Figure 19. Global Fungal Pesticide Market PEST Analysis
- Figure 20. Global Fungal Pesticide Market Porter's Five Forces Analysis
- Figure 21. Global Merchandise Trade as a Percentage Of GDP
- Figure 22. US - Imports of Goods by Country
- Figure 23. China Exports by Country
- Figure 24. ESG Rating Distribution of The Leading Company Compared With Its Peers
- Figure 25. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 26. Global Fungal Pesticide Market Share by Type
- Figure 27. Sales Market Share of Fungal Pesticide by Type (2020-2025)
- Figure 28. Sales Market Share of Fungal Pesticide by Type in 2025
- Figure 29. Market Share of Fungal Pesticide by Type (2020-2025)
- Figure 30. Market Share of Fungal Pesticide by Type in 2025
- Figure 31. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 32. Global Fungal Pesticide Market Share by Application

- Figure 33. Global Fungal Pesticide Sales Market Share by Application (2020-2025)
- Figure 34. Global Fungal Pesticide Sales Market Share by Application in 2025
- Figure 35. Global Fungal Pesticide Market Share by Application (2020-2025)
- Figure 36. Global Fungal Pesticide Market Share by Application in 2025
- Figure 37. Global Fungal Pesticide Sales Growth Rate by Application (2020-2025)
- Figure 38. Global Fungal Pesticide Sales Market Share by Region (2020-2025)
- Figure 39. Global Fungal Pesticide Market Size by Region (2020-2025)
- Figure 40. North America Fungal Pesticide Sales and Growth Rate (2020-2025) & (K MT)
- Figure 41. North America Fungal Pesticide Sales and Growth Rate (2020-2025) & (K MT)
- Figure 42. North America Fungal Pesticide Sales Market Share by Country in 2024
- Figure 43. North America Fungal Pesticide Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 44. North America Fungal Pesticide Market Size by Country in 2024
- Figure 45. U.S. Fungal Pesticide Sales and Growth Rate (2020-2025) & (K MT)
- Figure 46. U.S. Fungal Pesticide Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 47. Canada Fungal Pesticide Sales (K MT) and Growth Rate (2020-2025)
- Figure 48. Canada Fungal Pesticide Market Size (M USD) and Growth Rate (2020-2025)
- Figure 49. Mexico Fungal Pesticide Sales (Units) and Growth Rate (2020-2025)
- Figure 50. Mexico Fungal Pesticide Market Size (Units) and Growth Rate (2020-2025)
- Figure 51. Europe Fungal Pesticide Sales and Growth Rate (2020-2025) & (K MT)
- Figure 52. Europe Fungal Pesticide Sales Market Share by Country in 2024
- Figure 53. Europe Fungal Pesticide Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 54. Europe Fungal Pesticide Market Size by Country in 2024
- Figure 55. Germany Fungal Pesticide Sales and Growth Rate (2020-2025) & (K MT)
- Figure 56. Germany Fungal Pesticide Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 57. France Fungal Pesticide Sales and Growth Rate (2020-2025) & (K MT)
- Figure 58. France Fungal Pesticide Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 59. U.K. Fungal Pesticide Sales and Growth Rate (2020-2025) & (K MT)
- Figure 60. U.K. Fungal Pesticide Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 61. Italy Fungal Pesticide Sales and Growth Rate (2020-2025) & (K MT)
- Figure 62. Italy Fungal Pesticide Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 63. Spain Fungal Pesticide Sales and Growth Rate (2020-2025) & (K MT)
- Figure 64. Spain Fungal Pesticide Market Size and Growth Rate (2020-2025) & (M USD)

USD)

Figure 65. Asia Pacific Fungal Pesticide Sales and Growth Rate (K MT)

Figure 66. Asia Pacific Fungal Pesticide Sales Market Share by Region in 2024

Figure 67. Asia Pacific Fungal Pesticide Market Size by Region in 2024

Figure 68. China Fungal Pesticide Sales and Growth Rate (2020-2025) & (K MT)

Figure 69. China Fungal Pesticide Market Size and Growth Rate (2020-2025) & (M USD)

Figure 70. Japan Fungal Pesticide Sales and Growth Rate (2020-2025) & (K MT)

Figure 71. Japan Fungal Pesticide Market Size and Growth Rate (2020-2025) & (M USD)

Figure 72. South Korea Fungal Pesticide Sales and Growth Rate (2020-2025) & (K MT)

Figure 73. South Korea Fungal Pesticide Market Size and Growth Rate (2020-2025) & (M USD)

Figure 74. India Fungal Pesticide Sales and Growth Rate (2020-2025) & (K MT)

Figure 75. India Fungal Pesticide Market Size and Growth Rate (2020-2025) & (M USD)

Figure 76. Southeast Asia Fungal Pesticide Sales and Growth Rate (2020-2025) & (K MT)

Figure 77. Southeast Asia Fungal Pesticide Market Size and Growth Rate (2020-2025) & (M USD)

Figure 78. South America Fungal Pesticide Sales and Growth Rate (K MT)

Figure 79. South America Fungal Pesticide Sales Market Share by Country in 2024

Figure 80. South America Fungal Pesticide Market Size and Growth Rate (M USD)

Figure 81. South America Fungal Pesticide Market Size by Country in 2024

Figure 82. Brazil Fungal Pesticide Sales and Growth Rate (2020-2025) & (K MT)

Figure 83. Brazil Fungal Pesticide Market Size and Growth Rate (2020-2025) & (M USD)

Figure 84. Argentina Fungal Pesticide Sales and Growth Rate (2020-2025) & (K MT)

Figure 85. Argentina Fungal Pesticide Market Size and Growth Rate (2020-2025) & (M USD)

Figure 86. Columbia Fungal Pesticide Sales and Growth Rate (2020-2025) & (K MT)

Figure 87. Columbia Fungal Pesticide Market Size and Growth Rate (2020-2025) & (M USD)

Figure 88. Middle East and Africa Fungal Pesticide Sales and Growth Rate (K MT)

Figure 89. Middle East and Africa Fungal Pesticide Sales Market Share by Region in 2024

Figure 90. Middle East and Africa Fungal Pesticide Market Size and Growth Rate (M USD)

Figure 91. Middle East and Africa Fungal Pesticide Market Size by Region in 2024

Figure 92. Saudi Arabia Fungal Pesticide Sales and Growth Rate (2020-2025) & (K MT)

Figure 93. Saudi Arabia Fungal Pesticide Market Size and Growth Rate (2020-2025) & (M USD)

Figure 94. UAE Fungal Pesticide Sales and Growth Rate (2020-2025) & (K MT)

Figure 95. UAE Fungal Pesticide Market Size and Growth Rate (2020-2025) & (M USD)

Figure 96. Egypt Fungal Pesticide Sales and Growth Rate (2020-2025) & (K MT)

Figure 97. Egypt Fungal Pesticide Market Size and Growth Rate (2020-2025) & (M USD)

Figure 98. Nigeria Fungal Pesticide Sales and Growth Rate (2020-2025) & (K MT)

Figure 99. Nigeria Fungal Pesticide Market Size and Growth Rate (2020-2025) & (M USD)

Figure 100. South Africa Fungal Pesticide Sales and Growth Rate (2020-2025) & (K MT)

Figure 101. South Africa Fungal Pesticide Market Size and Growth Rate (2020-2025) & (M USD)

Figure 102. Global Fungal Pesticide Production Market Share by Region (2020-2025)

Figure 103. North America Fungal Pesticide Production (K MT) Growth Rate (2020-2025)

Figure 104. Europe Fungal Pesticide Production (K MT) Growth Rate (2020-2025)

Figure 105. Japan Fungal Pesticide Production (K MT) Growth Rate (2020-2025)

Figure 106. China Fungal Pesticide Production (K MT) Growth Rate (2020-2025)

Figure 107. Global Fungal Pesticide Sales Forecast by Volume (2020-2035) & (K MT)

Figure 108. Global Fungal Pesticide Market Size Forecast by Value (2020-2035) & (M USD)

Figure 109. Global Fungal Pesticide Sales Market Share Forecast by Type (2026-2035)

Figure 110. Global Fungal Pesticide Market Share Forecast by Type (2026-2035)

Figure 111. Global Fungal Pesticide Sales Forecast by Application (2026-2035)

Figure 112. Global Fungal Pesticide Market Share Forecast by Application (2026-2035)

I would like to order

Product name: Global Fungal Pesticide Market Research Report 2026(Status and Outlook)

Product link: <https://marketpublishers.com/r/G541872B1D99EN.html>

Price: US\$ 2,980.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/G541872B1D99EN.html>