

Global Fully Automatic PET Blow Molding Machine Market Research Report 2026(Status and Outlook)

<https://marketpublishers.com/r/G0E97E0C5B1BEN.html>

Date: March 2026

Pages: 168

Price: US\$ 3,200.00 (Single User License)

ID: G0E97E0C5B1BEN

Abstracts

The 2025 U.S. tariff policies introduce profound uncertainty into the global economic landscape. This report critically examines the implications of recent tariff adjustments and international strategic countermeasures on Fully Automatic PET Blow Molding Machine competitive dynamics, regional economic interdependencies, and supply chain reconfigurations. In 2024, global production of fully automatic PET blow-molding machines will reach 12,750 units, with an average selling price of US\$28,300 per unit. A fully automatic PET blow-molding machine is a highly integrated piece of PET bottle forming equipment. Its definition can be summarized as follows: Using a PLC or industrial PC control system, it automates the entire production process, from automatic preform loading, infrared heating and softening, servo-driven stretch rod longitudinal stretching, high-pressure air transverse inflation, to automatic output of the finished bottle. This equipment utilizes a biaxial orientation blow molding process, using a preform to achieve simultaneous axial and radial molecular alignment within the mold, resulting in a high-strength, high-transparency PET bottle. It is equipped with online quality inspection modules (such as ultrasonic wall thickness scanning and leak testing) to ensure compliance with food-grade packaging standards. Its core feature is a closed-loop control system that enables precise control of parameters such as temperature, pressure, and speed. Combined with modular rapid mold change technology, it can accommodate large-scale production of a variety of bottle formats (e.g., 50ml-20L), significantly reducing manual intervention and improving production efficiency. The upstream of fully automatic PET blow molding machines focuses on key materials and core components (PET resin, servo motors, precision mold steel, and industrial control systems). Representative companies include BASF, DuPont, Daido Steel, Siemens, and ABB. The midstream segment includes complete machine manufacturing and automation solutions (Krones, Sidel, SIPA, Tech-Long, Newamstar, and Tongda Machinery). These companies focus on multi-cavity molds (eight/ten cavities per mold),

servo drive technology, and energy-saving processes (such as energy recovery systems). The downstream segment targets the high-growth food and beverage (bottled water, carbonated beverages), daily chemical (toiletries), and pharmaceutical packaging (infusion bottles, diagnostic reagent containers).

The global Fully Automatic PET Blow Molding Machine market size was estimated at USD 361.0 million in 2025 and is projected to grow at a compound annual growth rate (CAGR) of 4.30% during the forecast period.

This report offers a comprehensive and in-depth analysis of the global Fully Automatic PET Blow Molding Machine market, covering all critical facets from a broad macroeconomic overview to detailed micro-level insights. It examines market size, competitive landscape, emerging development trends, niche segments, key drivers and challenges, as well as conducts SWOT and value chain analyses.

The insights provided enable readers to understand the competitive dynamics within the industry and formulate effective strategies to enhance profitability and market positioning. Additionally, the report presents a clear framework for evaluating the current status and future outlook of business organizations operating in this sector.

A significant focus of this report lies in the competitive landscape of the global Fully Automatic PET Blow Molding Machine market. It offers detailed profiles of major players, including their market shares, performance metrics, product portfolios, and operational status. This enables stakeholders to identify leading competitors and gain a nuanced understanding of market rivalry and structure.

In summary, this report serves as an essential resource for industry participants, investors, researchers, consultants, and business strategists, as well as anyone planning to enter or expand their presence in the Fully Automatic PET Blow Molding Machine market.

Global Fully Automatic PET Blow Molding Machine Market: Market Segmentation Analysis

This research report provides a detailed segmentation of the market by region (country), key manufacturers, product type, and application. Market segmentation divides the overall market into distinct subsets based on factors such as product categories, end-user industries, geographic locations, and other relevant criteria.

A clear understanding of these market segments enables decision-makers to tailor their product development, sales, and marketing strategies more effectively to meet the unique needs of each segment. Leveraging market segmentation insights can significantly enhance targeted approaches, optimize resource allocation, and accelerate product innovation cycles by aligning offerings with the specific demands of diverse customer groups.

Key Company

Tetra Laval
Krones
KHS
SIPA
Sacmi
Nissei ASB Machine
AOKI
SMF Germany
Chumpower
Urola
Demark
PET Technologies
Magnum Group
Electropneumatics
Jomar
Mauser Packaging Solutions
Tech-Long
Newamstar

Market Segmentation (by Type)

Electric Drive
Pneumatic Drive

Market Segmentation (by Application)

Food & Beverage
Household Chemical Packaging
Pharmaceutical Packaging
Other

Geographic Segmentation

North America (USA, Canada, Mexico)

Europe (Germany, UK, France, Russia, Italy, Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Rest of Asia-Pacific)

South America (Brazil, Argentina, Columbia, Rest of South America)

The Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria, South Africa, Rest of MEA)

Key Benefits of This Market Research:

Industry drivers, restraints, and opportunities covered in the study

Neutral perspective on the market performance

Recent industry trends and developments

Competitive landscape & strategies of key players

Potential & niche segments and regions exhibiting promising growth covered

Historical, current, and projected market size, in terms of value

In-depth analysis of the Fully Automatic PET Blow Molding Machine Market

Overview of the regional outlook of the Fully Automatic PET Blow Molding Machine Market:

Customization of the Report

In case of any queries or customization requirements, please connect with our sales team, who will ensure that your requirements are met.

Chapter Outline

Chapter 1 mainly introduces the statistical scope of the report, market division standards, and market research methods.

Chapter 2 is an executive summary of different market segments (by region, product

type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the Fully Automatic PET Blow Molding Machine Market and its likely evolution in the short to mid-term, and long term.

Chapter 3 makes a detailed analysis of the market's competitive landscape of the market and provides the market share, capacity, output, price, latest development plan, merger, and acquisition information of the main manufacturers in the market.

Chapter 4 is the analysis of the whole market industrial chain, including the upstream and downstream of the industry, as well as Porter's five forces analysis.

Chapter 5 introduces the latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 6 provides the analysis of various market segments according to product types, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 7 provides the analysis of various market segments according to application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 8 provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and capacity of each country in the world.

Chapter 9 shares the main producing countries of Fully Automatic PET Blow Molding Machine, their output value, profit level, regional supply, production capacity layout, etc. from the supply side.

Chapter 10 introduces the basic situation of the main companies in the market in detail, including product sales revenue, sales volume, price, gross profit margin, market share, product introduction, recent development, etc.

Chapter 11 provides a quantitative analysis of the market size and development potential of each region in the next five years.

Chapter 12 provides a quantitative analysis of the market size and development potential of each market segment in the next five years.

Chapter 13 is the main points and conclusions of the report.

Key Reasons to Buy this Report:

Access to date statistics compiled by our researchers. These provide you with historical and forecast data, which is analyzed to tell you why your market is set to change

This enables you to anticipate market changes to remain ahead of your competitors

You will be able to copy data from the Excel spreadsheet straight into your marketing plans, business presentations, or other strategic documents

The concise analysis, clear graph, and table format will enable you to pinpoint the information you require quickly

Provision of market value data for each segment and sub-segment

Indicates the region and segment that is expected to witness the fastest growth as well as to dominate the market

Analysis by geography highlighting the consumption of the product/service in the region as well as indicating the factors that are affecting the market within each region

Competitive landscape which incorporates the market ranking of the major players, along with new service/product launches, partnerships, business expansions, and acquisitions in the past five years of companies profiled

Extensive company profiles comprising of company overview, company insights, product benchmarking, and SWOT analysis for the major market players

The current as well as the future market outlook of the industry concerning recent developments which involve growth opportunities and drivers as well as challenges and restraints of both emerging as well as developed regions

Includes in-depth analysis of the market from various perspectives through Porter's five forces analysis

Provides insight into the market through Value Chain

Market dynamics scenario, along with growth opportunities of the market in the years to come

6-month post-sales analyst support

Customization of the Report

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