

# Global Fully Automatic MIG Welding Machine Market Research Report 2026(Status and Outlook)

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## Abstracts

The 2025 U.S. tariff policies introduce profound uncertainty into the global economic landscape. This report critically examines the implications of recent tariff adjustments and international strategic countermeasures on Fully Automatic MIG Welding Machine competitive dynamics, regional economic interdependencies, and supply chain reconfigurations. Fully Automatic MIG Welding Machine is an automated device used for metal gas-shielded welding, capable of achieving continuous, high-efficiency and high-precision welding production through precise control of welding parameters and the wire-feeding mechanism. In 2024, the production of Fully Automatic MIG Welding Machine was 31,707 units with an average price of 4,100 USD per unit. In 2024, the annual capacity per production line was approximately 500 units, with an average gross margin of around 33%. The upstream mainly relies on high-performance power semiconductors and high-precision wire-feeding mechanisms, with representative suppliers including Infineon, Fronius and Inovance. The midstream involves equipment manufacturing and integration, including the welding machine body, control systems and process integration. The downstream serves automotive, aerospace, machinery and other industrial sectors, represented by customers such as BMW, Boeing, Caterpillar and Chinese companies like CRRC and Sany.

The global Fully Automatic MIG Welding Machine market size was estimated at USD 130.0 million in 2025 and is projected to grow at a compound annual growth rate (CAGR) of 21.00% during the forecast period.

This report offers a comprehensive and in-depth analysis of the global Fully Automatic MIG Welding Machine market, covering all critical facets from a broad macroeconomic overview to detailed micro-level insights. It examines market size, competitive landscape, emerging development trends, niche segments, key drivers and challenges,

as well as conducts SWOT and value chain analyses.

The insights provided enable readers to understand the competitive dynamics within the industry and formulate effective strategies to enhance profitability and market positioning. Additionally, the report presents a clear framework for evaluating the current status and future outlook of business organizations operating in this sector.

A significant focus of this report lies in the competitive landscape of the global Fully Automatic MIG Welding Machine market. It offers detailed profiles of major players, including their market shares, performance metrics, product portfolios, and operational status. This enables stakeholders to identify leading competitors and gain a nuanced understanding of market rivalry and structure.

In summary, this report serves as an essential resource for industry participants, investors, researchers, consultants, and business strategists, as well as anyone planning to enter or expand their presence in the Fully Automatic MIG Welding Machine market.

### **Global Fully Automatic MIG Welding Machine Market: Market Segmentation Analysis**

This research report provides a detailed segmentation of the market by region (country), key manufacturers, product type, and application. Market segmentation divides the overall market into distinct subsets based on factors such as product categories, end-user industries, geographic locations, and other relevant criteria.

A clear understanding of these market segments enables decision-makers to tailor their product development, sales, and marketing strategies more effectively to meet the unique needs of each segment. Leveraging market segmentation insights can significantly enhance targeted approaches, optimize resource allocation, and accelerate product innovation cycles by aligning offerings with the specific demands of diverse customer groups.

### **Key Company**

KUKA

ABB

Comau

Yaskawa

Kawasaki  
Omron  
Universal Robots  
Fanuc  
Nachi-Fujikoshi  
Mitsubishi  
Staubli  
Hyundai Robotics

### **Market Segmentation (by Type)**

Single Torch Type  
Dual Torch Type  
Multi-Torch Type

### **Market Segmentation (by Application)**

Automotive  
Aerospace  
Machine  
Others

### **Geographic Segmentation**

North America (USA, Canada, Mexico)  
Europe (Germany, UK, France, Russia, Italy, Rest of Europe)  
Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Rest of Asia-Pacific)  
South America (Brazil, Argentina, Columbia, Rest of South America)  
The Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria, South Africa, Rest of MEA)

### **Key Benefits of This Market Research:**

Industry drivers, restraints, and opportunities covered in the study  
Neutral perspective on the market performance  
Recent industry trends and developments  
Competitive landscape & strategies of key players  
Potential & niche segments and regions exhibiting promising growth covered  
Historical, current, and projected market size, in terms of value

In-depth analysis of the Fully Automatic MIG Welding Machine Market  
Overview of the regional outlook of the Fully Automatic MIG Welding Machine Market:

### **Customization of the Report**

In case of any queries or customization requirements, please connect with our sales team, who will ensure that your requirements are met.

### **Chapter Outline**

Chapter 1 mainly introduces the statistical scope of the report, market division standards, and market research methods.

Chapter 2 is an executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the Fully Automatic MIG Welding Machine Market and its likely evolution in the short to mid-term, and long term.

Chapter 3 makes a detailed analysis of the market's competitive landscape of the market and provides the market share, capacity, output, price, latest development plan, merger, and acquisition information of the main manufacturers in the market.

Chapter 4 is the analysis of the whole market industrial chain, including the upstream and downstream of the industry, as well as Porter's five forces analysis.

Chapter 5 introduces the latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 6 provides the analysis of various market segments according to product types, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 7 provides the analysis of various market segments according to application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 8 provides a quantitative analysis of the market size and development potential

of each region and its main countries and introduces the market development, future development prospects, market space, and capacity of each country in the world.

Chapter 9 shares the main producing countries of Fully Automatic MIG Welding Machine, their output value, profit level, regional supply, production capacity layout, etc. from the supply side.

Chapter 10 introduces the basic situation of the main companies in the market in detail, including product sales revenue, sales volume, price, gross profit margin, market share, product introduction, recent development, etc.

Chapter 11 provides a quantitative analysis of the market size and development potential of each region in the next five years.

Chapter 12 provides a quantitative analysis of the market size and development potential of each market segment in the next five years.

Chapter 13 is the main points and conclusions of the report.

### **Key Reasons to Buy this Report:**

Access to date statistics compiled by our researchers. These provide you with historical and forecast data, which is analyzed to tell you why your market is set to change  
This enables you to anticipate market changes to remain ahead of your competitors  
You will be able to copy data from the Excel spreadsheet straight into your marketing plans, business presentations, or other strategic documents

The concise analysis, clear graph, and table format will enable you to pinpoint the information you require quickly

Provision of market value data for each segment and sub-segment

Indicates the region and segment that is expected to witness the fastest growth as well as to dominate the market

Analysis by geography highlighting the consumption of the product/service in the region as well as indicating the factors that are affecting the market within each region

Competitive landscape which incorporates the market ranking of the major players, along with new service/product launches, partnerships, business expansions, and acquisitions in the past five years of companies profiled

Extensive company profiles comprising of company overview, company insights, product benchmarking, and SWOT analysis for the major market players

The current as well as the future market outlook of the industry concerning recent

developments which involve growth opportunities and drivers as well as challenges and restraints of both emerging as well as developed regions

Includes in-depth analysis of the market from various perspectives through Porter's five forces analysis

Provides insight into the market through Value Chain

Market dynamics scenario, along with growth opportunities of the market in the years to come

6-month post-sales analyst support

### **Customization of the Report**

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## Contents

### **1 RESEARCH METHODOLOGY AND STATISTICAL SCOPE**

1.1 Market Definition and Statistical Scope of Fully Automatic MIG Welding Machine

1.2 Key Market Segments

1.2.1 Fully Automatic MIG Welding Machine Segment by Type

1.2.2 Fully Automatic MIG Welding Machine Segment by Application

1.3 Methodology & Sources of Information

1.3.1 Research Methodology

1.3.2 Research Process

1.3.3 Market Breakdown and Data Triangulation

1.3.4 Base Year

1.3.5 Report Assumptions & Caveats

### **2 FULLY AUTOMATIC MIG WELDING MACHINE MARKET OVERVIEW**

2.1 Global Market Overview

2.1.1 Global Fully Automatic MIG Welding Machine Market Size (M USD) Estimates and Forecasts (2020-2035)

2.1.2 Global Fully Automatic MIG Welding Machine Sales Estimates and Forecasts (2020-2035)

2.2 Market Segment Executive Summary

2.3 Global Market Size by Region

### **3 FULLY AUTOMATIC MIG WELDING MACHINE MARKET COMPETITIVE LANDSCAPE**

3.1 Company Assessment Quadrant

3.2 Global Fully Automatic MIG Welding Machine Product Life Cycle

3.3 Global Fully Automatic MIG Welding Machine Sales by Manufacturers (2020-2025)

3.4 Global Fully Automatic MIG Welding Machine Revenue Market Share by Manufacturers (2020-2025)

3.5 Fully Automatic MIG Welding Machine Market Share by Company Type (Tier 1, Tier 2, and Tier 3)

3.6 Global Fully Automatic MIG Welding Machine Average Price by Manufacturers (2020-2025)

3.7 Manufacturers? Manufacturing Sites, Areas Served, and Product Types

3.8 Fully Automatic MIG Welding Machine Market Competitive Situation and Trends

- 3.8.1 Fully Automatic MIG Welding Machine Market Concentration Rate
- 3.8.2 Global 5 and 10 Largest Fully Automatic MIG Welding Machine Players Market Share by Revenue
- 3.8.3 Mergers & Acquisitions, Expansion

## **4 FULLY AUTOMATIC MIG WELDING MACHINE INDUSTRY CHAIN ANALYSIS**

- 4.1 Fully Automatic MIG Welding Machine Industry Chain Analysis
- 4.2 Market Overview of Key Raw Materials
- 4.3 Midstream Market Analysis
- 4.4 Downstream Customer Analysis

## **5 THE DEVELOPMENT AND DYNAMICS OF FULLY AUTOMATIC MIG WELDING MACHINE MARKET**

- 5.1 Key Development Trends
- 5.2 Driving Factors
- 5.3 Market Challenges
- 5.4 Industry News
  - 5.4.1 New Product Developments
  - 5.4.2 Mergers & Acquisitions
  - 5.4.3 Expansions
  - 5.4.4 Collaboration/Supply Contracts
- 5.5 PEST Analysis
  - 5.5.1 Industry Policies Analysis
  - 5.5.2 Economic Environment Analysis
  - 5.5.3 Social Environment Analysis
  - 5.5.4 Technological Environment Analysis
- 5.6 Global Fully Automatic MIG Welding Machine Market Porter's Five Forces Analysis
  - 5.6.1 Global Trade Frictions
  - 5.6.2 U.S. Tariff Policy ? April 2025
  - 5.6.3 Global Trade Frictions and Their Impacts to Fully Automatic MIG Welding Machine Market
- 5.7 ESG Ratings of Leading Companies

## **6 FULLY AUTOMATIC MIG WELDING MACHINE MARKET SEGMENTATION BY TYPE**

- 6.1 Evaluation Matrix of Segment Market Development Potential (Type)

6.2 Global Fully Automatic MIG Welding Machine Sales Market Share by Type (2020-2025)

6.3 Global Fully Automatic MIG Welding Machine Market Size by Type (2020-2025)

6.4 Global Fully Automatic MIG Welding Machine Price by Type (2020-2025)

## **7 FULLY AUTOMATIC MIG WELDING MACHINE MARKET SEGMENTATION BY APPLICATION**

7.1 Evaluation Matrix of Segment Market Development Potential (Application)

7.2 Global Fully Automatic MIG Welding Machine Market Sales by Application (2020-2025)

7.3 Global Fully Automatic MIG Welding Machine Market Size (M USD) by Application (2020-2025)

7.4 Global Fully Automatic MIG Welding Machine Sales Growth Rate by Application (2020-2025)

## **8 FULLY AUTOMATIC MIG WELDING MACHINE MARKET SALES BY REGION**

8.1 Global Fully Automatic MIG Welding Machine Sales by Region

8.1.1 Global Fully Automatic MIG Welding Machine Sales by Region

8.1.2 Global Fully Automatic MIG Welding Machine Sales Market Share by Region

8.2 Global Fully Automatic MIG Welding Machine Market Size by Region

8.2.1 Global Fully Automatic MIG Welding Machine Market Size by Region

8.2.2 Global Fully Automatic MIG Welding Machine Market Size by Region

8.3 North America

8.3.1 North America Fully Automatic MIG Welding Machine Sales by Country

8.3.2 North America Fully Automatic MIG Welding Machine Market Size by Country

8.3.3 U.S. Market Overview

8.3.4 Canada Market Overview

8.3.5 Mexico Market Overview

8.4 Europe

8.4.1 Europe Fully Automatic MIG Welding Machine Sales by Country

8.4.2 Europe Fully Automatic MIG Welding Machine Market Size by Country

8.4.3 Germany Market Overview

8.4.4 France Market Overview

8.4.5 U.K. Market Overview

8.4.6 Italy Market Overview

8.4.7 Spain Market Overview

8.5 Asia Pacific

- 8.5.1 Asia Pacific Fully Automatic MIG Welding Machine Sales by Region
- 8.5.2 Asia Pacific Fully Automatic MIG Welding Machine Market Size by Region
- 8.5.3 China Market Overview
- 8.5.4 Japan Market Overview
- 8.5.5 South Korea Market Overview
- 8.5.6 India Market Overview
- 8.5.7 Southeast Asia Market Overview
- 8.6 South America
  - 8.6.1 South America Fully Automatic MIG Welding Machine Sales by Country
  - 8.6.2 South America Fully Automatic MIG Welding Machine Market Size by Country
  - 8.6.3 Brazil Market Overview
  - 8.6.4 Argentina Market Overview
  - 8.6.5 Columbia Market Overview
- 8.7 Middle East and Africa
  - 8.7.1 Middle East and Africa Fully Automatic MIG Welding Machine Sales by Region
  - 8.7.2 Middle East and Africa Fully Automatic MIG Welding Machine Market Size by Region
  - 8.7.3 Saudi Arabia Market Overview
  - 8.7.4 UAE Market Overview
  - 8.7.5 Egypt Market Overview
  - 8.7.6 Nigeria Market Overview
  - 8.7.7 South Africa Market Overview

## **9 FULLY AUTOMATIC MIG WELDING MACHINE MARKET PRODUCTION BY REGION**

- 9.1 Global Production of Fully Automatic MIG Welding Machine by Region(2020-2025)
- 9.2 Global Fully Automatic MIG Welding Machine Revenue Market Share by Region (2020-2025)
- 9.3 Global Fully Automatic MIG Welding Machine Production, Revenue, Price and Gross Margin (2020-2025)
- 9.4 North America Fully Automatic MIG Welding Machine Production
  - 9.4.1 North America Fully Automatic MIG Welding Machine Production Growth Rate (2020-2025)
  - 9.4.2 North America Fully Automatic MIG Welding Machine Production, Revenue, Price and Gross Margin (2020-2025)
- 9.5 Europe Fully Automatic MIG Welding Machine Production
  - 9.5.1 Europe Fully Automatic MIG Welding Machine Production Growth Rate (2020-2025)

9.5.2 Europe Fully Automatic MIG Welding Machine Production, Revenue, Price and Gross Margin (2020-2025)

9.6 Japan Fully Automatic MIG Welding Machine Production (2020-2025)

9.6.1 Japan Fully Automatic MIG Welding Machine Production Growth Rate (2020-2025)

9.6.2 Japan Fully Automatic MIG Welding Machine Production, Revenue, Price and Gross Margin (2020-2025)

9.7 China Fully Automatic MIG Welding Machine Production (2020-2025)

9.7.1 China Fully Automatic MIG Welding Machine Production Growth Rate (2020-2025)

9.7.2 China Fully Automatic MIG Welding Machine Production, Revenue, Price and Gross Margin (2020-2025)

## **10 KEY COMPANIES PROFILE**

### 10.1 KUKA

10.1.1 KUKA Basic Information

10.1.2 KUKA Fully Automatic MIG Welding Machine Product Overview

10.1.3 KUKA Fully Automatic MIG Welding Machine Product Market Performance

10.1.4 KUKA Business Overview

10.1.5 KUKA SWOT Analysis

10.1.6 KUKA Recent Developments

### 10.2 ABB

10.2.1 ABB Basic Information

10.2.2 ABB Fully Automatic MIG Welding Machine Product Overview

10.2.3 ABB Fully Automatic MIG Welding Machine Product Market Performance

10.2.4 ABB Business Overview

10.2.5 ABB SWOT Analysis

10.2.6 ABB Recent Developments

### 10.3 Comau

10.3.1 Comau Basic Information

10.3.2 Comau Fully Automatic MIG Welding Machine Product Overview

10.3.3 Comau Fully Automatic MIG Welding Machine Product Market Performance

10.3.4 Comau Business Overview

10.3.5 Comau SWOT Analysis

10.3.6 Comau Recent Developments

### 10.4 Yaskawa

10.4.1 Yaskawa Basic Information

10.4.2 Yaskawa Fully Automatic MIG Welding Machine Product Overview

- 10.4.3 Yaskawa Fully Automatic MIG Welding Machine Product Market Performance
- 10.4.4 Yaskawa Business Overview
- 10.4.5 Yaskawa Recent Developments
- 10.5 Kawasaki
  - 10.5.1 Kawasaki Basic Information
  - 10.5.2 Kawasaki Fully Automatic MIG Welding Machine Product Overview
  - 10.5.3 Kawasaki Fully Automatic MIG Welding Machine Product Market Performance
  - 10.5.4 Kawasaki Business Overview
  - 10.5.5 Kawasaki Recent Developments
- 10.6 Omron
  - 10.6.1 Omron Basic Information
  - 10.6.2 Omron Fully Automatic MIG Welding Machine Product Overview
  - 10.6.3 Omron Fully Automatic MIG Welding Machine Product Market Performance
  - 10.6.4 Omron Business Overview
  - 10.6.5 Omron Recent Developments
- 10.7 Universal Robots
  - 10.7.1 Universal Robots Basic Information
  - 10.7.2 Universal Robots Fully Automatic MIG Welding Machine Product Overview
  - 10.7.3 Universal Robots Fully Automatic MIG Welding Machine Product Market Performance
  - 10.7.4 Universal Robots Business Overview
  - 10.7.5 Universal Robots Recent Developments
- 10.8 Fanuc
  - 10.8.1 Fanuc Basic Information
  - 10.8.2 Fanuc Fully Automatic MIG Welding Machine Product Overview
  - 10.8.3 Fanuc Fully Automatic MIG Welding Machine Product Market Performance
  - 10.8.4 Fanuc Business Overview
  - 10.8.5 Fanuc Recent Developments
- 10.9 Nachi-Fujikoshi
  - 10.9.1 Nachi-Fujikoshi Basic Information
  - 10.9.2 Nachi-Fujikoshi Fully Automatic MIG Welding Machine Product Overview
  - 10.9.3 Nachi-Fujikoshi Fully Automatic MIG Welding Machine Product Market Performance
  - 10.9.4 Nachi-Fujikoshi Business Overview
  - 10.9.5 Nachi-Fujikoshi Recent Developments
- 10.10 Mitsubishi
  - 10.10.1 Mitsubishi Basic Information
  - 10.10.2 Mitsubishi Fully Automatic MIG Welding Machine Product Overview
  - 10.10.3 Mitsubishi Fully Automatic MIG Welding Machine Product Market Performance

- 10.10.4 Mitsubishi Business Overview
- 10.10.5 Mitsubishi Recent Developments
- 10.11 Staubli
  - 10.11.1 Staubli Basic Information
  - 10.11.2 Staubli Fully Automatic MIG Welding Machine Product Overview
  - 10.11.3 Staubli Fully Automatic MIG Welding Machine Product Market Performance
  - 10.11.4 Staubli Business Overview
  - 10.11.5 Staubli Recent Developments
- 10.12 Hyundai Robotics
  - 10.12.1 Hyundai Robotics Basic Information
  - 10.12.2 Hyundai Robotics Fully Automatic MIG Welding Machine Product Overview
  - 10.12.3 Hyundai Robotics Fully Automatic MIG Welding Machine Product Market Performance
  - 10.12.4 Hyundai Robotics Business Overview
  - 10.12.5 Hyundai Robotics Recent Developments

## **11 FULLY AUTOMATIC MIG WELDING MACHINE MARKET FORECAST BY REGION**

- 11.1 Global Fully Automatic MIG Welding Machine Market Size Forecast
- 11.2 Global Fully Automatic MIG Welding Machine Market Forecast by Region
  - 11.2.1 North America Market Size Forecast by Country
  - 11.2.2 Europe Fully Automatic MIG Welding Machine Market Size Forecast by Country
  - 11.2.3 Asia Pacific Fully Automatic MIG Welding Machine Market Size Forecast by Region
  - 11.2.4 South America Fully Automatic MIG Welding Machine Market Size Forecast by Country
  - 11.2.5 Middle East and Africa Forecasted Sales of Fully Automatic MIG Welding Machine by Country

## **12 FORECAST MARKET BY TYPE AND BY APPLICATION (2026-2035)**

- 12.1 Global Fully Automatic MIG Welding Machine Market Forecast by Type (2026-2035)
  - 12.1.1 Global Forecasted Sales of Fully Automatic MIG Welding Machine by Type (2026-2035)
  - 12.1.2 Global Fully Automatic MIG Welding Machine Market Size Forecast by Type (2026-2035)
  - 12.1.3 Global Forecasted Price of Fully Automatic MIG Welding Machine by Type

(2026-2035)

12.2 Global Fully Automatic MIG Welding Machine Market Forecast by Application

(2026-2035)

12.2.1 Global Fully Automatic MIG Welding Machine Sales (K Units) Forecast by Application

12.2.2 Global Fully Automatic MIG Welding Machine Market Size (M USD) Forecast by Application (2026-2035)

## **13 CONCLUSION AND KEY FINDINGS**

## List Of Tables

### LIST OF TABLES

Table 1. Introduction of the Type

Table 2. Introduction of the Application

Table 3. Global Fully Automatic MIG Welding Machine Market Size by Type (M USD)

Table 4. Global Fully Automatic MIG Welding Machine Market Size by Application

Table 5. Fully Automatic MIG Welding Machine Market Size Comparison by Region (M USD)

Table 6. Global Fully Automatic MIG Welding Machine Sales (K Units) by Manufacturers (2020-2025)

Table 7. Global Fully Automatic MIG Welding Machine Sales Market Share by Manufacturers (2020-2025)

Table 8. Global Fully Automatic MIG Welding Machine Revenue (M USD) by Manufacturers (2020-2025)

Table 9. Global Fully Automatic MIG Welding Machine Revenue Share by Manufacturers (2020-2025)

Table 10. Company Type (Tier 1, Tier 2, and Tier 3) & (based on the Revenue in Fully Automatic MIG Welding Machine as of 2025)

Table 11. Global Market Fully Automatic MIG Welding Machine Average Price (USD/Unit) of Key Manufacturers (2020-2025)

Table 12. Manufacturers? Manufacturing Sites, Areas Served

Table 13. Manufacturers? Product Type

Table 14. Global Fully Automatic MIG Welding Machine Manufacturers Market Concentration Ratio (CR5 and HHI)

Table 15. Mergers & Acquisitions, Expansion Plans

Table 16. Market Overview of Key Raw Materials

Table 17. Midstream Market Analysis

Table 18. Downstream Customer Analysis

Table 19. Key Development Trends

Table 20. Driving Factors

Table 21. Fully Automatic MIG Welding Machine Market Challenges

Table 22. Goldman Sachs' forecast real GDP growth rate for 2025-2026

Table 23. S&P Global ' Forecast Real GDP Growth Rate For 2025-2027

Table 24. World Bank ' Forecast Real GDP Growth Rate For 2025-2026

Table 25. The Tariff Rates Imposed by the United States on Major Commodity Trading Countries

Table 26. Global Fully Automatic MIG Welding Machine Sales by Type (K Units)

Table 27. Global Fully Automatic MIG Welding Machine Market Size by Type (M USD)

Table 28. Global Fully Automatic MIG Welding Machine Sales (K Units) by Type (2020-2025)

Table 29. Global Fully Automatic MIG Welding Machine Sales Market Share by Type (2020-2025)

Table 30. Global Fully Automatic MIG Welding Machine Market Size (M USD) by Type (2020-2025)

Table 31. Global Fully Automatic MIG Welding Machine Market Share by Type (2020-2025)

Table 32. Global Fully Automatic MIG Welding Machine Price (USD/Unit) by Type (2020-2025)

Table 33. Global Fully Automatic MIG Welding Machine Sales (K Units) by Application

Table 34. Global Fully Automatic MIG Welding Machine Market Size by Application

Table 35. Global Fully Automatic MIG Welding Machine Sales by Application (2020-2025) & (K Units)

Table 36. Global Fully Automatic MIG Welding Machine Sales Market Share by Application (2020-2025)

Table 37. Global Fully Automatic MIG Welding Machine Market Size by Application (2020-2025) & (M USD)

Table 38. Global Fully Automatic MIG Welding Machine Market Share by Application (2020-2025)

Table 39. Global Fully Automatic MIG Welding Machine Sales Growth Rate by Application (2020-2025)

Table 40. Global Fully Automatic MIG Welding Machine Sales by Region (2020-2025) & (K Units)

Table 41. Global Fully Automatic MIG Welding Machine Sales Market Share by Region (2020-2025)

Table 42. Global Fully Automatic MIG Welding Machine Market Size by Region (2020-2025) & (M USD)

Table 43. Global Fully Automatic MIG Welding Machine Market Size by Region (2020-2025)

Table 44. North America Fully Automatic MIG Welding Machine Sales by Country (2020-2025) & (K Units)

Table 45. North America Fully Automatic MIG Welding Machine Market Size by Country (2020-2025) & (M USD)

Table 46. Europe Fully Automatic MIG Welding Machine Sales by Country (2020-2025) & (K Units)

Table 47. Europe Fully Automatic MIG Welding Machine Market Size by Country (2020-2025) & (M USD)

- Table 48. Asia Pacific Fully Automatic MIG Welding Machine Sales by Region (2020-2025) & (K Units)
- Table 49. Asia Pacific Fully Automatic MIG Welding Machine Market Size by Region (2020-2025) & (M USD)
- Table 50. South America Fully Automatic MIG Welding Machine Sales by Country (2020-2025) & (K Units)
- Table 51. South America Fully Automatic MIG Welding Machine Market Size by Country (2020-2025) & (M USD)
- Table 52. Middle East and Africa Fully Automatic MIG Welding Machine Sales by Region (2020-2025) & (K Units)
- Table 53. Middle East and Africa Fully Automatic MIG Welding Machine Market Size by Region (2020-2025) & (M USD)
- Table 54. Global Fully Automatic MIG Welding Machine Production (K Units) by Region(2020-2025)
- Table 55. Global Fully Automatic MIG Welding Machine Revenue (US\$ Million) by Region (2020-2025)
- Table 56. Global Fully Automatic MIG Welding Machine Revenue Market Share by Region (2020-2025)
- Table 57. Global Fully Automatic MIG Welding Machine Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 58. North America Fully Automatic MIG Welding Machine Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 59. Europe Fully Automatic MIG Welding Machine Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 60. Japan Fully Automatic MIG Welding Machine Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 61. China Fully Automatic MIG Welding Machine Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 62. KUKA Basic Information
- Table 63. KUKA Fully Automatic MIG Welding Machine Product Overview
- Table 64. KUKA Fully Automatic MIG Welding Machine Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 65. KUKA Business Overview
- Table 66. KUKA SWOT Analysis
- Table 67. KUKA Recent Developments
- Table 68. ABB Basic Information
- Table 69. ABB Fully Automatic MIG Welding Machine Product Overview
- Table 70. ABB Fully Automatic MIG Welding Machine Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

- Table 71. ABB Business Overview
- Table 72. ABB SWOT Analysis
- Table 73. ABB Recent Developments
- Table 74. Comau Basic Information
- Table 75. Comau Fully Automatic MIG Welding Machine Product Overview
- Table 76. Comau Fully Automatic MIG Welding Machine Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 77. Comau Business Overview
- Table 78. Comau SWOT Analysis
- Table 79. Comau Recent Developments
- Table 80. Yaskawa Basic Information
- Table 81. Yaskawa Fully Automatic MIG Welding Machine Product Overview
- Table 82. Yaskawa Fully Automatic MIG Welding Machine Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 83. Yaskawa Business Overview
- Table 84. Yaskawa Recent Developments
- Table 85. Kawasaki Basic Information
- Table 86. Kawasaki Fully Automatic MIG Welding Machine Product Overview
- Table 87. Kawasaki Fully Automatic MIG Welding Machine Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 88. Kawasaki Business Overview
- Table 89. Kawasaki Recent Developments
- Table 90. Omron Basic Information
- Table 91. Omron Fully Automatic MIG Welding Machine Product Overview
- Table 92. Omron Fully Automatic MIG Welding Machine Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 93. Omron Business Overview
- Table 94. Omron Recent Developments
- Table 95. Universal Robots Basic Information
- Table 96. Universal Robots Fully Automatic MIG Welding Machine Product Overview
- Table 97. Universal Robots Fully Automatic MIG Welding Machine Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 98. Universal Robots Business Overview
- Table 99. Universal Robots Recent Developments
- Table 100. Fanuc Basic Information
- Table 101. Fanuc Fully Automatic MIG Welding Machine Product Overview
- Table 102. Fanuc Fully Automatic MIG Welding Machine Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 103. Fanuc Business Overview

- Table 104. Fanuc Recent Developments
- Table 105. Nachi-Fujikoshi Basic Information
- Table 106. Nachi-Fujikoshi Fully Automatic MIG Welding Machine Product Overview
- Table 107. Nachi-Fujikoshi Fully Automatic MIG Welding Machine Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 108. Nachi-Fujikoshi Business Overview
- Table 109. Nachi-Fujikoshi Recent Developments
- Table 110. Mitsubishi Basic Information
- Table 111. Mitsubishi Fully Automatic MIG Welding Machine Product Overview
- Table 112. Mitsubishi Fully Automatic MIG Welding Machine Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 113. Mitsubishi Business Overview
- Table 114. Mitsubishi Recent Developments
- Table 115. Staubli Basic Information
- Table 116. Staubli Fully Automatic MIG Welding Machine Product Overview
- Table 117. Staubli Fully Automatic MIG Welding Machine Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 118. Staubli Business Overview
- Table 119. Staubli Recent Developments
- Table 120. Hyundai Robotics Basic Information
- Table 121. Hyundai Robotics Fully Automatic MIG Welding Machine Product Overview
- Table 122. Hyundai Robotics Fully Automatic MIG Welding Machine Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 123. Hyundai Robotics Business Overview
- Table 124. Hyundai Robotics Recent Developments
- Table 125. Global Fully Automatic MIG Welding Machine Sales Forecast by Region (2026-2035) & (K Units)
- Table 126. Global Fully Automatic MIG Welding Machine Market Size Forecast by Region (2026-2035) & (M USD)
- Table 127. North America Fully Automatic MIG Welding Machine Sales Forecast by Country (2026-2035) & (K Units)
- Table 128. North America Fully Automatic MIG Welding Machine Market Size Forecast by Country (2026-2035) & (M USD)
- Table 129. Europe Fully Automatic MIG Welding Machine Sales Forecast by Country (2026-2035) & (K Units)
- Table 130. Europe Fully Automatic MIG Welding Machine Market Size Forecast by Country (2026-2035) & (M USD)
- Table 131. Asia Pacific Fully Automatic MIG Welding Machine Sales Forecast by Region (2026-2035) & (K Units)

Table 132. Asia Pacific Fully Automatic MIG Welding Machine Market Size Forecast by Region (2026-2035) & (M USD)

Table 133. South America Fully Automatic MIG Welding Machine Sales Forecast by Country (2026-2035) & (K Units)

Table 134. South America Fully Automatic MIG Welding Machine Market Size Forecast by Country (2026-2035) & (M USD)

Table 135. Middle East and Africa Fully Automatic MIG Welding Machine Sales Forecast by Country (2026-2035) & (Units)

Table 136. Middle East and Africa Fully Automatic MIG Welding Machine Market Size Forecast by Country (2026-2035) & (M USD)

Table 137. Global Fully Automatic MIG Welding Machine Sales Forecast by Type (2026-2035) & (K Units)

Table 138. Global Fully Automatic MIG Welding Machine Market Size Forecast by Type (2026-2035) & (M USD)

Table 139. Global Fully Automatic MIG Welding Machine Price Forecast by Type (2026-2035) & (USD/Unit)

Table 140. Global Fully Automatic MIG Welding Machine Sales (K Units) Forecast by Application (2026-2035)

Table 141. Global Fully Automatic MIG Welding Machine Market Size Forecast by Application (2026-2035) & (M USD)

## List Of Figures

### LIST OF FIGURES

- Figure 1. Product Picture of Fully Automatic MIG Welding Machine
- Figure 2. Data Triangulation
- Figure 3. Key Caveats
- Figure 4. Global Fully Automatic MIG Welding Machine Market Size (M USD), 2025-2035
- Figure 5. Global Fully Automatic MIG Welding Machine Market Size (M USD) (2020-2035)
- Figure 6. Global Fully Automatic MIG Welding Machine Sales (K Units) & (2020-2035)
- Figure 7. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 8. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 9. Evaluation Matrix of Regional Market Development Potential
- Figure 10. Fully Automatic MIG Welding Machine Market Size by Country (M USD)
- Figure 11. Company Assessment Quadrant
- Figure 12. Global Fully Automatic MIG Welding Machine Product Life Cycle
- Figure 13. Fully Automatic MIG Welding Machine Sales Share by Manufacturers in 2025
- Figure 14. Global Fully Automatic MIG Welding Machine Revenue Share by Manufacturers in 2025
- Figure 15. Fully Automatic MIG Welding Machine Market Share by Company Type (Tier 1, Tier 2 and Tier 3): 2025
- Figure 16. Global Market Fully Automatic MIG Welding Machine Average Price (USD/Unit) of Key Manufacturers in 2025
- Figure 17. The Global 5 and 10 Largest Players: Market Share by Fully Automatic MIG Welding Machine Revenue in 2025
- Figure 18. Industry Chain Map of Fully Automatic MIG Welding Machine
- Figure 19. Global Fully Automatic MIG Welding Machine Market PEST Analysis
- Figure 20. Global Fully Automatic MIG Welding Machine Market Porter's Five Forces Analysis
- Figure 21. Global Merchandise Trade as a Percentage Of GDP
- Figure 22. US - Imports of Goods by Country
- Figure 23. China Exports by Country
- Figure 24. ESG Rating Distribution of The Leading Company Compared With Its Peers
- Figure 25. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 26. Global Fully Automatic MIG Welding Machine Market Share by Type
- Figure 27. Sales Market Share of Fully Automatic MIG Welding Machine by Type

(2020-2025)

Figure 28. Sales Market Share of Fully Automatic MIG Welding Machine by Type in 2025

Figure 29. Market Share of Fully Automatic MIG Welding Machine by Type (2020-2025)

Figure 30. Market Share of Fully Automatic MIG Welding Machine by Type in 2025

Figure 31. Evaluation Matrix of Segment Market Development Potential (Application)

Figure 32. Global Fully Automatic MIG Welding Machine Market Share by Application

Figure 33. Global Fully Automatic MIG Welding Machine Sales Market Share by Application (2020-2025)

Figure 34. Global Fully Automatic MIG Welding Machine Sales Market Share by Application in 2025

Figure 35. Global Fully Automatic MIG Welding Machine Market Share by Application (2020-2025)

Figure 36. Global Fully Automatic MIG Welding Machine Market Share by Application in 2025

Figure 37. Global Fully Automatic MIG Welding Machine Sales Growth Rate by Application (2020-2025)

Figure 38. Global Fully Automatic MIG Welding Machine Sales Market Share by Region (2020-2025)

Figure 39. Global Fully Automatic MIG Welding Machine Market Size by Region (2020-2025)

Figure 40. North America Fully Automatic MIG Welding Machine Sales and Growth Rate (2020-2025) & (K Units)

Figure 41. North America Fully Automatic MIG Welding Machine Sales and Growth Rate (2020-2025) & (K Units)

Figure 42. North America Fully Automatic MIG Welding Machine Sales Market Share by Country in 2024

Figure 43. North America Fully Automatic MIG Welding Machine Market Size and Growth Rate (2020-2025) & (M USD)

Figure 44. North America Fully Automatic MIG Welding Machine Market Size by Country in 2024

Figure 45. U.S. Fully Automatic MIG Welding Machine Sales and Growth Rate (2020-2025) & (K Units)

Figure 46. U.S. Fully Automatic MIG Welding Machine Market Size and Growth Rate (2020-2025) & (M USD)

Figure 47. Canada Fully Automatic MIG Welding Machine Sales (K Units) and Growth Rate (2020-2025)

Figure 48. Canada Fully Automatic MIG Welding Machine Market Size (M USD) and Growth Rate (2020-2025)

Figure 49. Mexico Fully Automatic MIG Welding Machine Sales (Units) and Growth Rate (2020-2025)

Figure 50. Mexico Fully Automatic MIG Welding Machine Market Size (Units) and Growth Rate (2020-2025)

Figure 51. Europe Fully Automatic MIG Welding Machine Sales and Growth Rate (2020-2025) & (K Units)

Figure 52. Europe Fully Automatic MIG Welding Machine Sales Market Share by Country in 2024

Figure 53. Europe Fully Automatic MIG Welding Machine Market Size and Growth Rate (2020-2025) & (M USD)

Figure 54. Europe Fully Automatic MIG Welding Machine Market Size by Country in 2024

Figure 55. Germany Fully Automatic MIG Welding Machine Sales and Growth Rate (2020-2025) & (K Units)

Figure 56. Germany Fully Automatic MIG Welding Machine Market Size and Growth Rate (2020-2025) & (M USD)

Figure 57. France Fully Automatic MIG Welding Machine Sales and Growth Rate (2020-2025) & (K Units)

Figure 58. France Fully Automatic MIG Welding Machine Market Size and Growth Rate (2020-2025) & (M USD)

Figure 59. U.K. Fully Automatic MIG Welding Machine Sales and Growth Rate (2020-2025) & (K Units)

Figure 60. U.K. Fully Automatic MIG Welding Machine Market Size and Growth Rate (2020-2025) & (M USD)

Figure 61. Italy Fully Automatic MIG Welding Machine Sales and Growth Rate (2020-2025) & (K Units)

Figure 62. Italy Fully Automatic MIG Welding Machine Market Size and Growth Rate (2020-2025) & (M USD)

Figure 63. Spain Fully Automatic MIG Welding Machine Sales and Growth Rate (2020-2025) & (K Units)

Figure 64. Spain Fully Automatic MIG Welding Machine Market Size and Growth Rate (2020-2025) & (M USD)

Figure 65. Asia Pacific Fully Automatic MIG Welding Machine Sales and Growth Rate (K Units)

Figure 66. Asia Pacific Fully Automatic MIG Welding Machine Sales Market Share by Region in 2024

Figure 67. Asia Pacific Fully Automatic MIG Welding Machine Market Size by Region in 2024

Figure 68. China Fully Automatic MIG Welding Machine Sales and Growth Rate

(2020-2025) & (K Units)

Figure 69. China Fully Automatic MIG Welding Machine Market Size and Growth Rate (2020-2025) & (M USD)

Figure 70. Japan Fully Automatic MIG Welding Machine Sales and Growth Rate (2020-2025) & (K Units)

Figure 71. Japan Fully Automatic MIG Welding Machine Market Size and Growth Rate (2020-2025) & (M USD)

Figure 72. South Korea Fully Automatic MIG Welding Machine Sales and Growth Rate (2020-2025) & (K Units)

Figure 73. South Korea Fully Automatic MIG Welding Machine Market Size and Growth Rate (2020-2025) & (M USD)

Figure 74. India Fully Automatic MIG Welding Machine Sales and Growth Rate (2020-2025) & (K Units)

Figure 75. India Fully Automatic MIG Welding Machine Market Size and Growth Rate (2020-2025) & (M USD)

Figure 76. Southeast Asia Fully Automatic MIG Welding Machine Sales and Growth Rate (2020-2025) & (K Units)

Figure 77. Southeast Asia Fully Automatic MIG Welding Machine Market Size and Growth Rate (2020-2025) & (M USD)

Figure 78. South America Fully Automatic MIG Welding Machine Sales and Growth Rate (K Units)

Figure 79. South America Fully Automatic MIG Welding Machine Sales Market Share by Country in 2024

Figure 80. South America Fully Automatic MIG Welding Machine Market Size and Growth Rate (M USD)

Figure 81. South America Fully Automatic MIG Welding Machine Market Size by Country in 2024

Figure 82. Brazil Fully Automatic MIG Welding Machine Sales and Growth Rate (2020-2025) & (K Units)

Figure 83. Brazil Fully Automatic MIG Welding Machine Market Size and Growth Rate (2020-2025) & (M USD)

Figure 84. Argentina Fully Automatic MIG Welding Machine Sales and Growth Rate (2020-2025) & (K Units)

Figure 85. Argentina Fully Automatic MIG Welding Machine Market Size and Growth Rate (2020-2025) & (M USD)

Figure 86. Columbia Fully Automatic MIG Welding Machine Sales and Growth Rate (2020-2025) & (K Units)

Figure 87. Columbia Fully Automatic MIG Welding Machine Market Size and Growth Rate (2020-2025) & (M USD)

Figure 88. Middle East and Africa Fully Automatic MIG Welding Machine Sales and Growth Rate (K Units)

Figure 89. Middle East and Africa Fully Automatic MIG Welding Machine Sales Market Share by Region in 2024

Figure 90. Middle East and Africa Fully Automatic MIG Welding Machine Market Size and Growth Rate (M USD)

Figure 91. Middle East and Africa Fully Automatic MIG Welding Machine Market Size by Region in 2024

Figure 92. Saudi Arabia Fully Automatic MIG Welding Machine Sales and Growth Rate (2020-2025) & (K Units)

Figure 93. Saudi Arabia Fully Automatic MIG Welding Machine Market Size and Growth Rate (2020-2025) & (M USD)

Figure 94. UAE Fully Automatic MIG Welding Machine Sales and Growth Rate (2020-2025) & (K Units)

Figure 95. UAE Fully Automatic MIG Welding Machine Market Size and Growth Rate (2020-2025) & (M USD)

Figure 96. Egypt Fully Automatic MIG Welding Machine Sales and Growth Rate (2020-2025) & (K Units)

Figure 97. Egypt Fully Automatic MIG Welding Machine Market Size and Growth Rate (2020-2025) & (M USD)

Figure 98. Nigeria Fully Automatic MIG Welding Machine Sales and Growth Rate (2020-2025) & (K Units)

Figure 99. Nigeria Fully Automatic MIG Welding Machine Market Size and Growth Rate (2020-2025) & (M USD)

Figure 100. South Africa Fully Automatic MIG Welding Machine Sales and Growth Rate (2020-2025) & (K Units)

Figure 101. South Africa Fully Automatic MIG Welding Machine Market Size and Growth Rate (2020-2025) & (M USD)

Figure 102. Global Fully Automatic MIG Welding Machine Production Market Share by Region (2020-2025)

Figure 103. North America Fully Automatic MIG Welding Machine Production (K Units) Growth Rate (2020-2025)

Figure 104. Europe Fully Automatic MIG Welding Machine Production (K Units) Growth Rate (2020-2025)

Figure 105. Japan Fully Automatic MIG Welding Machine Production (K Units) Growth Rate (2020-2025)

Figure 106. China Fully Automatic MIG Welding Machine Production (K Units) Growth Rate (2020-2025)

Figure 107. Global Fully Automatic MIG Welding Machine Sales Forecast by Volume

(2020-2035) & (K Units)

Figure 108. Global Fully Automatic MIG Welding Machine Market Size Forecast by Value (2020-2035) & (M USD)

Figure 109. Global Fully Automatic MIG Welding Machine Sales Market Share Forecast by Type (2026-2035)

Figure 110. Global Fully Automatic MIG Welding Machine Market Share Forecast by Type (2026-2035)

Figure 111. Global Fully Automatic MIG Welding Machine Sales Forecast by Application (2026-2035)

Figure 112. Global Fully Automatic MIG Welding Machine Market Share Forecast by Application (2026-2035)

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