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# Global Fully Automatic Compression Molding Machines Market Research Report 2026(Status and Outlook)

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## Abstracts

The 2025 U.S. tariff policies introduce profound uncertainty into the global economic landscape. This report critically examines the implications of recent tariff adjustments and international strategic countermeasures on Fully Automatic Compression Molding Machines competitive dynamics, regional economic interdependencies, and supply chain reconfigurations.In 2024, global Fully Automatic Compression Molding Machines production reached approximately 423 units , with an average global market price of around K US$ 338.80 per unit. Fully automatic compression molding machines for caps are advanced machinery used to produce plastic caps for bottles and containers. Unlike traditional injection molding machines (which inject molten plastic into molds), compression molding machines utilize heat and pressure to shape plastic material into the desired cap design. This process is highly efficient, yielding high-quality caps with excellent uniformity, precision, and strength.These machines are widely used across various industries, such as water and beverages, pharmaceuticals, cosmetics, and more, where high-performance, safety, and reliable caps are critical. Compared to other cap manufacturing methods, they are designed to deliver faster production cycles and more consistent product quality.Globally, the manufacturers of fully automatic compression molding cap-making machines, apart from those in China, primarily include Italy's SACMI and a U.S.-based company that does not sell its products externally (currently under PACT). Since this U.S. company's products are solely for internal use, it has been excluded from this report's statistical scope. In the global market, Italy's SACMI is widely recognized as the leader in high-end cap compression molding equipment. Its products feature 24, 32, 48, and 64 cavities and are widely used in carbonated beverage, mineral water, and dairy product cap production lines due to their stable performance and high-speed operation capabilities.The total number of global cap-making machine manufacturers does not exceed 20, with the vast majority

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concentrated in China, particularly in manufacturing hubs such as Zhejiang and Guangdong. Overall, the industry exhibits a high level of market concentration, with leading manufacturers dominating the majority of the market share due to their technological and brand advantages, while small and medium-sized enterprises compete primarily through cost advantages and regional service networks.According to QYR research, the domestic market has reached a relatively high level of saturation, with an annual demand of 150–170 units. Most domestic companies are now focusing on overseas markets, where demand is robust in regions such as South America, the Middle East, Africa, India, Pakistan, and Southeast Asia. The main suppliers in the domestic market include Sacmi, Guangzhou Jingpin Intelligent Compression Molding Technology Co., Ltd., and Taizhou Qiaobo Machinery Mold Co., Ltd. In 2024, the top five companies accounted for 61.29% of sales volume and 80.17% of revenue market share.Global sales reached 437 units in 2023 but saw a slight decline to 423 units in 2024. The global market is relatively competitive, with Sacmi, Guangzhou Jingpin Intelligent Compression Molding Technology Co., Ltd., and Taizhou Qiaobo Machinery Mold Co., Ltd. being the top three companies worldwide. These top three companies collectively held an 80.42% revenue market share and a 41.61% sales volume share globally.

The global Fully Automatic Compression Molding Machines market size was estimated at USD 143.0 million in 2025 and is projected to grow at a compound annual growth rate (CAGR) of 3.00% during the forecast period.

This report offers a comprehensive and in-depth analysis of the global Fully Automatic Compression Molding Machines market, covering all critical facets from a broad macroeconomic overview to detailed micro-level insights. It examines market size, competitive landscape, emerging development trends, niche segments, key drivers and challenges, as well as conducts SWOT and value chain analyses.

The insights provided enable readers to understand the competitive dynamics within the industry and formulate effective strategies to enhance profitability and market positioning. Additionally, the report presents a clear framework for evaluating the current status and future outlook of business organizations operating in this sector.

A significant focus of this report lies in the competitive landscape of the global Fully Automatic Compression Molding Machines market. It offers detailed profiles of major players, including their market shares, performance metrics, product portfolios, and operational status. This enables stakeholders to identify leading competitors and gain a nuanced understanding of market rivalry and structure.

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In summary, this report serves as an essential resource for industry participants, investors, researchers, consultants, and business strategists, as well as anyone planning to enter or expand their presence in the Fully Automatic Compression Molding Machines market.

## Global Fully Automatic Compression Molding Machines Market: Market Segmentation Analysis

This research report provides a detailed segmentation of the market by region (country), key manufacturers, product type, and application. Market segmentation divides the overall market into distinct subsets based on factors such as product categories, end-user industries, geographic locations, and other relevant criteria.

A clear understanding of these market segments enables decision-makers to tailor their product development, sales, and marketing strategies more effectively to meet the unique needs of each segment. Leveraging market segmentation insights can significantly enhance targeted approaches, optimize resource allocation, and accelerate product innovation cycles by aligning offerings with the specific demands of diverse customer groups.

### Key Company

Sacmi

Taizhou Ouming Packaging Machinery Technology Co., Ltd.

Taizhou Huangyan Kaipu Machinery Co., Ltd.

Taizhou Maisheng Mould Co., Ltd.

Shaoxing Keqiao Huangguan Machinery Co., Ltd.

Taizhou Jobo Machinery Mould Co., Ltd.

Taizhou Huangyan Yijing Plastic & Mould Co., Ltd.

Taizhou Huangyan Yuanda Machinery Manufacture Co.,Ltd.

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Taizhou City Huangyan Minfeng Bottle Cap Machinery Factory

Guangzhou Jeepine Intelligent Compression Molding Machine Co.,ltd

Taizhou Guangdu Plastic Machinery Co.,Ltd

Zhangjiagang Eceng Machinery Co., Ltd

Taizhou Chuangzhen Machinery Manufacturing Co., Ltd.

## Market Segmentation (by Type)

24-cavity

36-cavity

48-cavity

54-cavity

64-cavity

Others

## Market Segmentation (by Application)

Drinking Water and Beverages

Pharmaceuticals

Cosmetics

Others

## Geographic Segmentation

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North America (USA, Canada, Mexico)

Europe (Germany, UK, France, Russia, Italy, Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Rest of Asia-Pacific)

South America (Brazil, Argentina, Columbia, Rest of South America)

The Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria, South Africa, Rest of MEA)

### Key Benefits of This Market Research:

Industry drivers, restraints, and opportunities covered in the study

Neutral perspective on the market performance

Recent industry trends and developments

Competitive landscape & strategies of key players

Potential & niche segments and regions exhibiting promising growth covered

Historical, current, and projected market size, in terms of value

In-depth analysis of the Fully Automatic Compression Molding Machines Market

## Overview of the regional outlook of the Fully Automatic Compression Molding Machines Market:

### Customization of the Report

In case of any queries or customization requirements, please connect with our sales team, who will ensure that your requirements are met.

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## Chapter Outline

Chapter 1 mainly introduces the statistical scope of the report, market division standards, and market research methods.

Chapter 2 is an executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the Fully Automatic Compression Molding Machines Market and its likely evolution in the short to mid-term, and long term.

Chapter 3 makes a detailed analysis of the market's competitive landscape of the market and provides the market share, capacity, output, price, latest development plan, merger, and acquisition information of the main manufacturers in the market.

Chapter 4 is the analysis of the whole market industrial chain, including the upstream and downstream of the industry, as well as Porter's five forces analysis.

Chapter 5 introduces the latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 6 provides the analysis of various market segments according to product types, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 7 provides the analysis of various market segments according to application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 8 provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and capacity of each country in the world.

Chapter 9 shares the main producing countries of Fully Automatic Compression Molding Machines, their output value, profit level, regional supply, production capacity layout, etc. from the supply side.

Chapter 10 introduces the basic situation of the main companies in the market in detail,

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including product sales revenue, sales volume, price, gross profit margin, market share, product introduction, recent development, etc.

Chapter 11 provides a quantitative analysis of the market size and development potential of each region in the next five years.

Chapter 12 provides a quantitative analysis of the market size and development potential of each market segment in the next five years.

Chapter 13 is the main points and conclusions of the report.

## Key Reasons to Buy this Report:

Access to date statistics compiled by our researchers. These provide you with historical and forecast data, which is analyzed to tell you why your market is set to change

This enables you to anticipate market changes to remain ahead of your competitors

You will be able to copy data from the Excel spreadsheet straight into your marketing plans, business presentations, or other strategic documents

The concise analysis, clear graph, and table format will enable you to pinpoint the information you require quickly

Provision of market value data for each segment and sub-segment

Indicates the region and segment that is expected to witness the fastest growth as well as to dominate the market

Analysis by geography highlighting the consumption of the product/service in the region as well as indicating the factors that are affecting the market within each region

Competitive landscape which incorporates the market ranking of the major players, along with new service/product launches, partnerships, business expansions, and acquisitions in the past five years of companies profiled

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Extensive company profiles comprising of company overview, company insights, product benchmarking, and SWOT analysis for the major market players

The current as well as the future market outlook of the industry concerning recent developments which involve growth opportunities and drivers as well as challenges and restraints of both emerging as well as developed regions

Includes in-depth analysis of the market from various perspectives through Porter’s five forces analysis

Provides insight into the market through Value Chain

Market dynamics scenario, along with growth opportunities of the market in the years to come

6-month post-sales analyst support

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