

Global FRP Unsaturated Polyester Resin Market Research Report 2026(Status and Outlook)

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Abstracts

The 2025 U.S. tariff policies introduce profound uncertainty into the global economic landscape. This report critically examines the implications of recent tariff adjustments and international strategic countermeasures on FRP Unsaturated Polyester Resin competitive dynamics, regional economic interdependencies, and supply chain reconfigurations. In 2024, the global production of unsaturated polyester resin for fiberglass will reach 3.69 million tons, with an average selling price of US\$1800 per ton. FRP (Fiber Reinforced Plastic) unsaturated polyester resin refers to a resin system for composite materials, formed by curing with an unsaturated polyester resin matrix and reinforcing materials. It is one of the core raw materials for FRP (Fiber Reinforced Plastic, FRP). This type of resin undergoes polymerization with reactive diluents such as styrene due to double-bond crosslinking. Upon curing, it forms a three-dimensional network structure with excellent mechanical properties, corrosion resistance, electrical insulation, and processability. Based on performance and application, it can be divided into various types, including ortho-phthalate, iso-phthalate, bisphenol A, and vinyl ester-modified. These resins meet both general engineering requirements and specialized applications such as chemical resistance, heat resistance, and flame retardancy. Typical applications include transportation (automobiles, rail vehicles), construction and building materials (skylighting panels, pipelines, storage tanks), ships, wind turbine blades, electrical equipment housings, and consumer products. Key upstream raw materials for unsaturated polyester resins for FRP include phthalic anhydride, isophthalic acid, and maleic anhydride, primarily supplied by large international chemical companies such as Lanxess, Stepan, Huntsman, and Mitsubishi Chemical, ensuring stable resin synthesis and scalable production. These resins are widely used in the composites industry, particularly in the wind power industry (including GE, TPI Composites, Vestas, and Siemens) for blade manufacturing, and in the pipeline industry (including Amiblu and Future Pipe) for the production of high-performance FRP pipes.

Market demand continues to grow, with a trend toward expanding into high-performance applications. The overall market for unsaturated polyester resins for fiberglass reinforced plastics (FRP) is currently maintaining steady growth, benefiting from sustained demand for FRP products in sectors such as infrastructure construction, transportation, clean energy, and chemical corrosion protection. Due to its combined advantages in performance, cost, and process adaptability, these resins maintain their largest share in the composite materials sector. Ortho-phthalic resins are the most widely used, while iso-phthalic resins, bisphenol A resins, and vinyl ester-modified resins are more widely used in niche markets requiring higher corrosion and heat resistance. With the expansion of emerging applications such as wind turbine blades, large storage tanks, rail transit, and marine engineering, market demand for mid- to high-end resins is gradually increasing, driving product mix upgrades and increasing industry concentration. Meanwhile, volatile raw material prices and stricter environmental regulations are putting pressure on small and medium-sized enterprises (SMEs), while large enterprises, leveraging their scale, technology, and customer base, are rapidly increasing their market share. Overall, the unsaturated polyester resin market for FRP is expected to maintain moderate growth over the next few years, with a gradual shift in focus from low-end, bulk products to high-performance, customized, and environmentally friendly resins.

The global FRP Unsaturated Polyester Resin market size was estimated at USD 6648.0 million in 2025 and is projected to grow at a compound annual growth rate (CAGR) of 4.80% during the forecast period.

This report offers a comprehensive and in-depth analysis of the global FRP Unsaturated Polyester Resin market, covering all critical facets from a broad macroeconomic overview to detailed micro-level insights. It examines market size, competitive landscape, emerging development trends, niche segments, key drivers and challenges, as well as conducts SWOT and value chain analyses.

The insights provided enable readers to understand the competitive dynamics within the industry and formulate effective strategies to enhance profitability and market positioning. Additionally, the report presents a clear framework for evaluating the current status and future outlook of business organizations operating in this sector.

A significant focus of this report lies in the competitive landscape of the global FRP Unsaturated Polyester Resin market. It offers detailed profiles of major players, including their market shares, performance metrics, product portfolios, and operational status. This enables stakeholders to identify leading competitors and gain a nuanced

understanding of market rivalry and structure.

In summary, this report serves as an essential resource for industry participants, investors, researchers, consultants, and business strategists, as well as anyone planning to enter or expand their presence in the FRP Unsaturated Polyester Resin market.

Global FRP Unsaturated Polyester Resin Market: Market Segmentation Analysis

This research report provides a detailed segmentation of the market by region (country), key manufacturers, product type, and application. Market segmentation divides the overall market into distinct subsets based on factors such as product categories, end-user industries, geographic locations, and other relevant criteria.

A clear understanding of these market segments enables decision-makers to tailor their product development, sales, and marketing strategies more effectively to meet the unique needs of each segment. Leveraging market segmentation insights can significantly enhance targeted approaches, optimize resource allocation, and accelerate product innovation cycles by aligning offerings with the specific demands of diverse customer groups.

Key Company

Ashland
BASF SF
Polynt-Reichhold
AOC
U-Pica
Japan Composite
Luxchem Polymer Industries
Tianhe Resin
Changzhou Fangxin
Zhaoqing Futian
Jiangsu Fullmark
Changzhou Huari
Zeyuan Chemical
Guangdong Huaxun
Yabang

Market Segmentation (by Type)

Orthophthalic
Isophthalic
Dicyclopentadiene (DCPD)
Others

Market Segmentation (by Application)

Construction Industry
Automotive Industry
Shipbuilding Industry
Others

Geographic Segmentation

North America (USA, Canada, Mexico)
Europe (Germany, UK, France, Russia, Italy, Rest of Europe)
Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Rest of Asia-Pacific)
South America (Brazil, Argentina, Columbia, Rest of South America)
The Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria, South Africa, Rest of MEA)

Key Benefits of This Market Research:

Industry drivers, restraints, and opportunities covered in the study
Neutral perspective on the market performance
Recent industry trends and developments
Competitive landscape & strategies of key players
Potential & niche segments and regions exhibiting promising growth covered
Historical, current, and projected market size, in terms of value
In-depth analysis of the FRP Unsaturated Polyester Resin Market
Overview of the regional outlook of the FRP Unsaturated Polyester Resin Market:

Customization of the Report

In case of any queries or customization requirements, please connect with our sales team, who will ensure that your requirements are met.

Chapter Outline

Chapter 1 mainly introduces the statistical scope of the report, market division standards, and market research methods.

Chapter 2 is an executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the FRP Unsaturated Polyester Resin Market and its likely evolution in the short to mid-term, and long term.

Chapter 3 makes a detailed analysis of the market's competitive landscape of the market and provides the market share, capacity, output, price, latest development plan, merger, and acquisition information of the main manufacturers in the market.

Chapter 4 is the analysis of the whole market industrial chain, including the upstream and downstream of the industry, as well as Porter's five forces analysis.

Chapter 5 introduces the latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 6 provides the analysis of various market segments according to product types, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 7 provides the analysis of various market segments according to application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 8 provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and capacity of each country in the world.

Chapter 9 shares the main producing countries of FRP Unsaturated Polyester Resin, their output value, profit level, regional supply, production capacity layout, etc. from the supply side.

Chapter 10 introduces the basic situation of the main companies in the market in detail,

including product sales revenue, sales volume, price, gross profit margin, market share, product introduction, recent development, etc.

Chapter 11 provides a quantitative analysis of the market size and development potential of each region in the next five years.

Chapter 12 provides a quantitative analysis of the market size and development potential of each market segment in the next five years.

Chapter 13 is the main points and conclusions of the report.

Key Reasons to Buy this Report:

Access to date statistics compiled by our researchers. These provide you with historical and forecast data, which is analyzed to tell you why your market is set to change

This enables you to anticipate market changes to remain ahead of your competitors

You will be able to copy data from the Excel spreadsheet straight into your marketing plans, business presentations, or other strategic documents

The concise analysis, clear graph, and table format will enable you to pinpoint the information you require quickly

Provision of market value data for each segment and sub-segment

Indicates the region and segment that is expected to witness the fastest growth as well as to dominate the market

Analysis by geography highlighting the consumption of the product/service in the region as well as indicating the factors that are affecting the market within each region

Competitive landscape which incorporates the market ranking of the major players, along with new service/product launches, partnerships, business expansions, and acquisitions in the past five years of companies profiled

Extensive company profiles comprising of company overview, company insights, product benchmarking, and SWOT analysis for the major market players

The current as well as the future market outlook of the industry concerning recent developments which involve growth opportunities and drivers as well as challenges and restraints of both emerging as well as developed regions

Includes in-depth analysis of the market from various perspectives through Porter's five forces analysis

Provides insight into the market through Value Chain

Market dynamics scenario, along with growth opportunities of the market in the years to come

6-month post-sales analyst support

Customization of the Report

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