

Global Fresh Fish Viscera Processing Machine Market Research Report 2026(Status and Outlook)

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Abstracts

The 2025 U.S. tariff policies introduce profound uncertainty into the global economic landscape. This report critically examines the implications of recent tariff adjustments and international strategic countermeasures on Fresh Fish Viscera Processing Machine competitive dynamics, regional economic interdependencies, and supply chain reconfigurations. The fresh fish evisceration machine is a food processing device used for automated fish evisceration, integrating functions such as gutting, evisceration, and rinsing. Using a robotic arm, cutting tools, and a positioning device to precisely identify the fish body, this machine enables efficient and standardized evisceration, significantly improving processing speed and hygiene while reducing manual labor and the risk of cross-contamination. Widely used in aquatic product processing plants, cold chain distribution centers, and pre-prepared meal processing, it is a vital piece of equipment for modern aquatic product processing. Sales in 2024 are expected to reach 62,000 units, with an average price of US\$7,500. Leading equipment manufacturers have an annual production capacity exceeding 10,000 units, while medium-sized enterprises produce between 3,000 and 10,000 units, and small enterprises produce fewer than 3,000 units. The average gross profit margin for this product ranges from 45% to 55%. I.

by Product Type

Small Fish Processing Machine (Suitable for Fish Weight ?300g) Primarily targeted at primary processing facilities in community cold chain processing centers, aquatic product wholesale markets, seafood supermarkets, and coastal fishing ports. This type of equipment is compact, easy to operate, and affordable, making it suitable for small fish such as sardines, saury, and yellow croaker. It is particularly well-suited for customized processing needs in multiple batches and small quantities. Market share: approximately 38%

Medium Fish Processing Machine (Suitable for Fish Weight 300g-2kg) Suitable for aquatic product processing companies, pre-prepared meal companies, and agricultural product processing cooperatives. This type of machine supports automatic fish identification and parameter adjustment for

various sizes, and can process common medium-sized freshwater and marine fish such as sea bass, mandarin fish, grass carp, and carp. With excellent adaptability and automation capabilities, it is currently a mainstream product in the market. Market Share: Approximately 44%

Large Fish Specialty Machine (Suitable for Fish Weight ? 2kg) Targeted at deep processing of large, high-value fish such as salmon, yellow croaker, grouper, and tilapia, these machines are typically equipped with industrial-grade cutting blades, image recognition systems, and production line coordination systems. They offer high-speed processing capabilities and high cleanliness standards, making them suitable for export aquatic products and large cold chain facilities. Market Share: Approximately 18%

II. Upstream and Downstream Analysis

Core components of the upstream supply chain include: food-grade stainless steel structural materials (304/316), visual recognition systems (industrial cameras + AI algorithms), servo control systems and PLC control modules, fish grippers and variable-speed conveyor systems, and automatic flushing and waste disposal devices. In recent years, significant price fluctuations in industrial cameras, robotic control systems, and food-grade materials have led to differences in the overall cost structure of these machines. Some key components, such as servo motors and image processing modules, remain imported, significantly impacting the stability and price competitiveness of these machines.

Downstream application scenarios include aquatic product processing plants: achieving large-scale primary fish processing and improving standardization; pre-prepared meal manufacturers: providing clean fish ingredients for pre-prepared fish dishes; central kitchens and chain restaurant processing centers: improving fish processing efficiency and product consistency; and cold chain sorting centers at fishing ports: integrating with automatic grading/packaging lines to streamline operations.

III. Technology Trends and Innovation Directions

Multi-Specification Intelligent Recognition and Adaptive Parameter Adjustment: The equipment automatically determines fish length and belly position through image recognition, adjusting tool paths and processing force in real time, enhancing the integrated processing capabilities for different fish species.

Deep Integration with Production Lines: The new generation of equipment supports integration with weighing, cleaning, grading, and packaging, forming a complete assembly line system suitable for intelligent transformation of large-scale processing plants.

Modular + Mobile Design: To accommodate the flexible operations required for port unloading and high-altitude fishing grounds, some manufacturers have introduced mobile fresh fish processing units that support trailer transport and field deployment.

Low Loss and Food Safety Control: By optimizing the cutting structure and improving the design of the rinsing system, low bleeding rates and low visceral residue are achieved during processing, meeting export and high-end market standards.

IV. Development Trends and Market Prospects

Over the next three to five years, as aquatic product consumption patterns evolve and labor costs continue to rise, fresh fish viscera

processing machines will be widely used in coastal fishing areas, aquatic parks, processing companies, and agricultural trade platforms, becoming a key driver of intelligent, clean, and standardized primary aquatic product processing.

The global Fresh Fish Viscera Processing Machine market size was estimated at USD 465.0 million in 2025 and is projected to grow at a compound annual growth rate (CAGR) of 8.00% during the forecast period.

This report offers a comprehensive and in-depth analysis of the global Fresh Fish Viscera Processing Machine market, covering all critical facets from a broad macroeconomic overview to detailed micro-level insights. It examines market size, competitive landscape, emerging development trends, niche segments, key drivers and challenges, as well as conducts SWOT and value chain analyses.

The insights provided enable readers to understand the competitive dynamics within the industry and formulate effective strategies to enhance profitability and market positioning. Additionally, the report presents a clear framework for evaluating the current status and future outlook of business organizations operating in this sector.

A significant focus of this report lies in the competitive landscape of the global Fresh Fish Viscera Processing Machine market. It offers detailed profiles of major players, including their market shares, performance metrics, product portfolios, and operational status. This enables stakeholders to identify leading competitors and gain a nuanced understanding of market rivalry and structure.

In summary, this report serves as an essential resource for industry participants, investors, researchers, consultants, and business strategists, as well as anyone planning to enter or expand their presence in the Fresh Fish Viscera Processing Machine market.

Global Fresh Fish Viscera Processing Machine Market: Market Segmentation Analysis

This research report provides a detailed segmentation of the market by region (country), key manufacturers, product type, and application. Market segmentation divides the overall market into distinct subsets based on factors such as product categories, end-user industries, geographic locations, and other relevant criteria.

A clear understanding of these market segments enables decision-makers to tailor their

product development, sales, and marketing strategies more effectively to meet the unique needs of each segment. Leveraging market segmentation insights can significantly enhance targeted approaches, optimize resource allocation, and accelerate product innovation cycles by aligning offerings with the specific demands of diverse customer groups.

Key Company

VMK Fish Machinery

Norbech A/S

Trio Machinery

Baader

NOCK Maschinenbau

Cabinplant

AGK Kronawitter

Josmar

Varlet

V?lfag

Marel

Zhan Jiang Hongwu Machinery

FUDE Food Machinery

Guangzhou XuZhong

Jiangxi Ganyun

Nantong Powertech Machinery

Market Segmentation (by Type)

Small Fish Processor (? 300 g)

Medium Fish Processor (300 g ? 1.5 kg)

Large Fish Processor (? 1.5 kg)

Market Segmentation (by Application)

Canned

Seafood Processing

Frozen Food

Others

Geographic Segmentation

North America (USA, Canada, Mexico)

Europe (Germany, UK, France, Russia, Italy, Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Rest of Asia-Pacific)

South America (Brazil, Argentina, Columbia, Rest of South America)

The Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria, South Africa, Rest of MEA)

Key Benefits of This Market Research:

Industry drivers, restraints, and opportunities covered in the study

Neutral perspective on the market performance

Recent industry trends and developments

Competitive landscape & strategies of key players

Potential & niche segments and regions exhibiting promising growth covered

Historical, current, and projected market size, in terms of value

In-depth analysis of the Fresh Fish Viscera Processing Machine Market

Overview of the regional outlook of the Fresh Fish Viscera Processing Machine Market:

Customization of the Report

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Chapter Outline

Chapter 1 mainly introduces the statistical scope of the report, market division standards, and market research methods.

Chapter 2 is an executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the Fresh Fish Viscera Processing Machine Market and its likely evolution in the short to mid-term, and long term.

Chapter 3 makes a detailed analysis of the market's competitive landscape of the market and provides the market share, capacity, output, price, latest development plan, merger, and acquisition information of the main manufacturers in the market.

Chapter 4 is the analysis of the whole market industrial chain, including the upstream and downstream of the industry, as well as Porter's five forces analysis.

Chapter 5 introduces the latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 6 provides the analysis of various market segments according to product types, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 7 provides the analysis of various market segments according to application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 8 provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and capacity of each country in the world.

Chapter 9 shares the main producing countries of Fresh Fish Viscera Processing Machine, their output value, profit level, regional supply, production capacity layout, etc. from the supply side.

Chapter 10 introduces the basic situation of the main companies in the market in detail, including product sales revenue, sales volume, price, gross profit margin, market share, product introduction, recent development, etc.

Chapter 11 provides a quantitative analysis of the market size and development potential of each region in the next five years.

Chapter 12 provides a quantitative analysis of the market size and development potential of each market segment in the next five years.

Chapter 13 is the main points and conclusions of the report.

Key Reasons to Buy this Report:

Access to date statistics compiled by our researchers. These provide you with historical and forecast data, which is analyzed to tell you why your market is set to change

This enables you to anticipate market changes to remain ahead of your competitors

You will be able to copy data from the Excel spreadsheet straight into your marketing plans, business presentations, or other strategic documents

The concise analysis, clear graph, and table format will enable you to pinpoint the information you require quickly

Provision of market value data for each segment and sub-segment

Indicates the region and segment that is expected to witness the fastest growth as well as to dominate the market

Analysis by geography highlighting the consumption of the product/service in the region as well as indicating the factors that are affecting the market within each region

Competitive landscape which incorporates the market ranking of the major players, along with new service/product launches, partnerships, business expansions, and acquisitions in the past five years of companies profiled

Extensive company profiles comprising of company overview, company insights, product benchmarking, and SWOT analysis for the major market players

The current as well as the future market outlook of the industry concerning recent developments which involve growth opportunities and drivers as well as challenges and restraints of both emerging as well as developed regions

Includes in-depth analysis of the market from various perspectives through Porter's five forces analysis

Provides insight into the market through Value Chain

Market dynamics scenario, along with growth opportunities of the market in the years to come

6-month post-sales analyst support

Customization of the Report

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