

Global FPGA Development Board Market Research Report 2026(Status and Outlook)

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Abstracts

The 2025 U.S. tariff policies introduce profound uncertainty into the global economic landscape. This report critically examines the implications of recent tariff adjustments and international strategic countermeasures on FPGA Development Board competitive dynamics, regional economic interdependencies, and supply chain reconfigurations. In 2024, global production of FPGA development boards will reach 532,000 units, with an average selling price of US\$384.25 per unit. FPGA development boards are hardware development platforms built around field-programmable gate array (FPGA) chips. They integrate core resources such as programmable logic units, memory (such as block RAM and UltraRAM), digital signal processors (DSPs), phase-locked loops (PLLs), and high-speed serial transceivers (such as GTP/GTH). They enable rapid prototyping and system-level design of digital circuits using hardware description languages ??(Verilog/VHDL) or high-level synthesis (HLS) tools. A typical architecture includes the FPGA chip, peripheral interfaces (such as GPIO, UART, SPI, HDMI, PCIe), a clock management module, a power management unit, and a debug interface (JTAG/SWD). FPGA development boards have a gross profit margin of 24.37% and a gross profit of \$93.64. The production capacity per line is 2.2-2.8 units per year.

The global FPGA Development Board market size was estimated at USD 204.0 million in 2025 and is projected to grow at a compound annual growth rate (CAGR) of 5.10% during the forecast period.

This report offers a comprehensive and in-depth analysis of the global FPGA Development Board market, covering all critical facets from a broad macroeconomic overview to detailed micro-level insights. It examines market size, competitive landscape, emerging development trends, niche segments, key drivers and challenges, as well as conducts SWOT and value chain analyses.

The insights provided enable readers to understand the competitive dynamics within the industry and formulate effective strategies to enhance profitability and market positioning. Additionally, the report presents a clear framework for evaluating the current status and future outlook of business organizations operating in this sector.

A significant focus of this report lies in the competitive landscape of the global FPGA Development Board market. It offers detailed profiles of major players, including their market shares, performance metrics, product portfolios, and operational status. This enables stakeholders to identify leading competitors and gain a nuanced understanding of market rivalry and structure.

In summary, this report serves as an essential resource for industry participants, investors, researchers, consultants, and business strategists, as well as anyone planning to enter or expand their presence in the FPGA Development Board market.

Global FPGA Development Board Market: Market Segmentation Analysis

This research report provides a detailed segmentation of the market by region (country), key manufacturers, product type, and application. Market segmentation divides the overall market into distinct subsets based on factors such as product categories, end-user industries, geographic locations, and other relevant criteria.

A clear understanding of these market segments enables decision-makers to tailor their product development, sales, and marketing strategies more effectively to meet the unique needs of each segment. Leveraging market segmentation insights can significantly enhance targeted approaches, optimize resource allocation, and accelerate product innovation cycles by aligning offerings with the specific demands of diverse customer groups.

Key Company

AMD (Xilinx)
Intel (Altera)
Lattice Semiconductor
Microchip Technology
Tongchuang Unigroup
Fudan Microelectronics
ALINX

Enclustra
Avnet
Future Electronics
Gowin Semiconductor
Qidian Technology
QuickLogic
Achronix
Efinix

Market Segmentation (by Type)

High-End Logic Acceleration
Mid-End General-Purpose Computing
Low-Power Portable

Market Segmentation (by Application)

Communications and Networks
Artificial Intelligence
Industrial Control
Other

Geographic Segmentation

North America (USA, Canada, Mexico)
Europe (Germany, UK, France, Russia, Italy, Rest of Europe)
Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Rest of Asia-Pacific)
South America (Brazil, Argentina, Columbia, Rest of South America)
The Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria, South Africa, Rest of MEA)

Key Benefits of This Market Research:

Industry drivers, restraints, and opportunities covered in the study
Neutral perspective on the market performance
Recent industry trends and developments
Competitive landscape & strategies of key players
Potential & niche segments and regions exhibiting promising growth covered
Historical, current, and projected market size, in terms of value

In-depth analysis of the FPGA Development Board Market

Overview of the regional outlook of the FPGA Development Board Market:

Customization of the Report

In case of any queries or customization requirements, please connect with our sales team, who will ensure that your requirements are met.

Chapter Outline

Chapter 1 mainly introduces the statistical scope of the report, market division standards, and market research methods.

Chapter 2 is an executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the FPGA Development Board Market and its likely evolution in the short to mid-term, and long term.

Chapter 3 makes a detailed analysis of the market's competitive landscape of the market and provides the market share, capacity, output, price, latest development plan, merger, and acquisition information of the main manufacturers in the market.

Chapter 4 is the analysis of the whole market industrial chain, including the upstream and downstream of the industry, as well as Porter's five forces analysis.

Chapter 5 introduces the latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 6 provides the analysis of various market segments according to product types, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 7 provides the analysis of various market segments according to application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 8 provides a quantitative analysis of the market size and development potential

of each region and its main countries and introduces the market development, future development prospects, market space, and capacity of each country in the world.

Chapter 9 shares the main producing countries of FPGA Development Board, their output value, profit level, regional supply, production capacity layout, etc. from the supply side.

Chapter 10 introduces the basic situation of the main companies in the market in detail, including product sales revenue, sales volume, price, gross profit margin, market share, product introduction, recent development, etc.

Chapter 11 provides a quantitative analysis of the market size and development potential of each region in the next five years.

Chapter 12 provides a quantitative analysis of the market size and development potential of each market segment in the next five years.

Chapter 13 is the main points and conclusions of the report.

Key Reasons to Buy this Report:

Access to date statistics compiled by our researchers. These provide you with historical and forecast data, which is analyzed to tell you why your market is set to change

This enables you to anticipate market changes to remain ahead of your competitors

You will be able to copy data from the Excel spreadsheet straight into your marketing plans, business presentations, or other strategic documents

The concise analysis, clear graph, and table format will enable you to pinpoint the information you require quickly

Provision of market value data for each segment and sub-segment

Indicates the region and segment that is expected to witness the fastest growth as well as to dominate the market

Analysis by geography highlighting the consumption of the product/service in the region as well as indicating the factors that are affecting the market within each region

Competitive landscape which incorporates the market ranking of the major players, along with new service/product launches, partnerships, business expansions, and acquisitions in the past five years of companies profiled

Extensive company profiles comprising of company overview, company insights, product benchmarking, and SWOT analysis for the major market players

The current as well as the future market outlook of the industry concerning recent

developments which involve growth opportunities and drivers as well as challenges and restraints of both emerging as well as developed regions

Includes in-depth analysis of the market from various perspectives through Porter's five forces analysis

Provides insight into the market through Value Chain

Market dynamics scenario, along with growth opportunities of the market in the years to come

6-month post-sales analyst support

Customization of the Report

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Contents

1 RESEARCH METHODOLOGY AND STATISTICAL SCOPE

1.1 Market Definition and Statistical Scope of FPGA Development Board

1.2 Key Market Segments

1.2.1 FPGA Development Board Segment by Type

1.2.2 FPGA Development Board Segment by Application

1.3 Methodology & Sources of Information

1.3.1 Research Methodology

1.3.2 Research Process

1.3.3 Market Breakdown and Data Triangulation

1.3.4 Base Year

1.3.5 Report Assumptions & Caveats

2 FPGA DEVELOPMENT BOARD MARKET OVERVIEW

2.1 Global Market Overview

2.1.1 Global FPGA Development Board Market Size (M USD) Estimates and Forecasts (2020-2035)

2.1.2 Global FPGA Development Board Sales Estimates and Forecasts (2020-2035)

2.2 Market Segment Executive Summary

2.3 Global Market Size by Region

3 FPGA DEVELOPMENT BOARD MARKET COMPETITIVE LANDSCAPE

3.1 Company Assessment Quadrant

3.2 Global FPGA Development Board Product Life Cycle

3.3 Global FPGA Development Board Sales by Manufacturers (2020-2025)

3.4 Global FPGA Development Board Revenue Market Share by Manufacturers (2020-2025)

3.5 FPGA Development Board Market Share by Company Type (Tier 1, Tier 2, and Tier 3)

3.6 Global FPGA Development Board Average Price by Manufacturers (2020-2025)

3.7 Manufacturers? Manufacturing Sites, Areas Served, and Product Types

3.8 FPGA Development Board Market Competitive Situation and Trends

3.8.1 FPGA Development Board Market Concentration Rate

3.8.2 Global 5 and 10 Largest FPGA Development Board Players Market Share by Revenue

3.8.3 Mergers & Acquisitions, Expansion

4 FPGA DEVELOPMENT BOARD INDUSTRY CHAIN ANALYSIS

4.1 FPGA Development Board Industry Chain Analysis

4.2 Market Overview of Key Raw Materials

4.3 Midstream Market Analysis

4.4 Downstream Customer Analysis

5 THE DEVELOPMENT AND DYNAMICS OF FPGA DEVELOPMENT BOARD MARKET

5.1 Key Development Trends

5.2 Driving Factors

5.3 Market Challenges

5.4 Industry News

5.4.1 New Product Developments

5.4.2 Mergers & Acquisitions

5.4.3 Expansions

5.4.4 Collaboration/Supply Contracts

5.5 PEST Analysis

5.5.1 Industry Policies Analysis

5.5.2 Economic Environment Analysis

5.5.3 Social Environment Analysis

5.5.4 Technological Environment Analysis

5.6 Global FPGA Development Board Market Porter's Five Forces Analysis

5.6.1 Global Trade Frictions

5.6.2 U.S. Tariff Policy ? April 2025

5.6.3 Global Trade Frictions and Their Impacts to FPGA Development Board Market

5.7 ESG Ratings of Leading Companies

6 FPGA DEVELOPMENT BOARD MARKET SEGMENTATION BY TYPE

6.1 Evaluation Matrix of Segment Market Development Potential (Type)

6.2 Global FPGA Development Board Sales Market Share by Type (2020-2025)

6.3 Global FPGA Development Board Market Size by Type (2020-2025)

6.4 Global FPGA Development Board Price by Type (2020-2025)

7 FPGA DEVELOPMENT BOARD MARKET SEGMENTATION BY APPLICATION

- 7.1 Evaluation Matrix of Segment Market Development Potential (Application)
- 7.2 Global FPGA Development Board Market Sales by Application (2020-2025)
- 7.3 Global FPGA Development Board Market Size (M USD) by Application (2020-2025)
- 7.4 Global FPGA Development Board Sales Growth Rate by Application (2020-2025)

8 FPGA DEVELOPMENT BOARD MARKET SALES BY REGION

- 8.1 Global FPGA Development Board Sales by Region
 - 8.1.1 Global FPGA Development Board Sales by Region
 - 8.1.2 Global FPGA Development Board Sales Market Share by Region
- 8.2 Global FPGA Development Board Market Size by Region
 - 8.2.1 Global FPGA Development Board Market Size by Region
 - 8.2.2 Global FPGA Development Board Market Size by Region
- 8.3 North America
 - 8.3.1 North America FPGA Development Board Sales by Country
 - 8.3.2 North America FPGA Development Board Market Size by Country
 - 8.3.3 U.S. Market Overview
 - 8.3.4 Canada Market Overview
 - 8.3.5 Mexico Market Overview
- 8.4 Europe
 - 8.4.1 Europe FPGA Development Board Sales by Country
 - 8.4.2 Europe FPGA Development Board Market Size by Country
 - 8.4.3 Germany Market Overview
 - 8.4.4 France Market Overview
 - 8.4.5 U.K. Market Overview
 - 8.4.6 Italy Market Overview
 - 8.4.7 Spain Market Overview
- 8.5 Asia Pacific
 - 8.5.1 Asia Pacific FPGA Development Board Sales by Region
 - 8.5.2 Asia Pacific FPGA Development Board Market Size by Region
 - 8.5.3 China Market Overview
 - 8.5.4 Japan Market Overview
 - 8.5.5 South Korea Market Overview
 - 8.5.6 India Market Overview
 - 8.5.7 Southeast Asia Market Overview
- 8.6 South America
 - 8.6.1 South America FPGA Development Board Sales by Country
 - 8.6.2 South America FPGA Development Board Market Size by Country

- 8.6.3 Brazil Market Overview
- 8.6.4 Argentina Market Overview
- 8.6.5 Columbia Market Overview
- 8.7 Middle East and Africa
 - 8.7.1 Middle East and Africa FPGA Development Board Sales by Region
 - 8.7.2 Middle East and Africa FPGA Development Board Market Size by Region
 - 8.7.3 Saudi Arabia Market Overview
 - 8.7.4 UAE Market Overview
 - 8.7.5 Egypt Market Overview
 - 8.7.6 Nigeria Market Overview
 - 8.7.7 South Africa Market Overview

9 FPGA DEVELOPMENT BOARD MARKET PRODUCTION BY REGION

- 9.1 Global Production of FPGA Development Board by Region(2020-2025)
- 9.2 Global FPGA Development Board Revenue Market Share by Region (2020-2025)
- 9.3 Global FPGA Development Board Production, Revenue, Price and Gross Margin (2020-2025)
- 9.4 North America FPGA Development Board Production
 - 9.4.1 North America FPGA Development Board Production Growth Rate (2020-2025)
 - 9.4.2 North America FPGA Development Board Production, Revenue, Price and Gross Margin (2020-2025)
- 9.5 Europe FPGA Development Board Production
 - 9.5.1 Europe FPGA Development Board Production Growth Rate (2020-2025)
 - 9.5.2 Europe FPGA Development Board Production, Revenue, Price and Gross Margin (2020-2025)
- 9.6 Japan FPGA Development Board Production (2020-2025)
 - 9.6.1 Japan FPGA Development Board Production Growth Rate (2020-2025)
 - 9.6.2 Japan FPGA Development Board Production, Revenue, Price and Gross Margin (2020-2025)
- 9.7 China FPGA Development Board Production (2020-2025)
 - 9.7.1 China FPGA Development Board Production Growth Rate (2020-2025)
 - 9.7.2 China FPGA Development Board Production, Revenue, Price and Gross Margin (2020-2025)

10 KEY COMPANIES PROFILE

- 10.1 AMD (Xilinx)
 - 10.1.1 AMD (Xilinx) Basic Information

- 10.1.2 AMD (Xilinx) FPGA Development Board Product Overview
- 10.1.3 AMD (Xilinx) FPGA Development Board Product Market Performance
- 10.1.4 AMD (Xilinx) Business Overview
- 10.1.5 AMD (Xilinx) SWOT Analysis
- 10.1.6 AMD (Xilinx) Recent Developments
- 10.2 Intel (Altera)
 - 10.2.1 Intel (Altera) Basic Information
 - 10.2.2 Intel (Altera) FPGA Development Board Product Overview
 - 10.2.3 Intel (Altera) FPGA Development Board Product Market Performance
 - 10.2.4 Intel (Altera) Business Overview
 - 10.2.5 Intel (Altera) SWOT Analysis
 - 10.2.6 Intel (Altera) Recent Developments
- 10.3 Lattice Semiconductor
 - 10.3.1 Lattice Semiconductor Basic Information
 - 10.3.2 Lattice Semiconductor FPGA Development Board Product Overview
 - 10.3.3 Lattice Semiconductor FPGA Development Board Product Market Performance
 - 10.3.4 Lattice Semiconductor Business Overview
 - 10.3.5 Lattice Semiconductor SWOT Analysis
 - 10.3.6 Lattice Semiconductor Recent Developments
- 10.4 Microchip Technology
 - 10.4.1 Microchip Technology Basic Information
 - 10.4.2 Microchip Technology FPGA Development Board Product Overview
 - 10.4.3 Microchip Technology FPGA Development Board Product Market Performance
 - 10.4.4 Microchip Technology Business Overview
 - 10.4.5 Microchip Technology Recent Developments
- 10.5 Tongchuang Unigroup
 - 10.5.1 Tongchuang Unigroup Basic Information
 - 10.5.2 Tongchuang Unigroup FPGA Development Board Product Overview
 - 10.5.3 Tongchuang Unigroup FPGA Development Board Product Market Performance
 - 10.5.4 Tongchuang Unigroup Business Overview
 - 10.5.5 Tongchuang Unigroup Recent Developments
- 10.6 Fudan Microelectronics
 - 10.6.1 Fudan Microelectronics Basic Information
 - 10.6.2 Fudan Microelectronics FPGA Development Board Product Overview
 - 10.6.3 Fudan Microelectronics FPGA Development Board Product Market Performance
 - 10.6.4 Fudan Microelectronics Business Overview
 - 10.6.5 Fudan Microelectronics Recent Developments
- 10.7 ALINX

- 10.7.1 ALINX Basic Information
- 10.7.2 ALINX FPGA Development Board Product Overview
- 10.7.3 ALINX FPGA Development Board Product Market Performance
- 10.7.4 ALINX Business Overview
- 10.7.5 ALINX Recent Developments
- 10.8 Enclustra
 - 10.8.1 Enclustra Basic Information
 - 10.8.2 Enclustra FPGA Development Board Product Overview
 - 10.8.3 Enclustra FPGA Development Board Product Market Performance
 - 10.8.4 Enclustra Business Overview
 - 10.8.5 Enclustra Recent Developments
- 10.9 Avnet
 - 10.9.1 Avnet Basic Information
 - 10.9.2 Avnet FPGA Development Board Product Overview
 - 10.9.3 Avnet FPGA Development Board Product Market Performance
 - 10.9.4 Avnet Business Overview
 - 10.9.5 Avnet Recent Developments
- 10.10 Future Electronics
 - 10.10.1 Future Electronics Basic Information
 - 10.10.2 Future Electronics FPGA Development Board Product Overview
 - 10.10.3 Future Electronics FPGA Development Board Product Market Performance
 - 10.10.4 Future Electronics Business Overview
 - 10.10.5 Future Electronics Recent Developments
- 10.11 Gowin Semiconductor
 - 10.11.1 Gowin Semiconductor Basic Information
 - 10.11.2 Gowin Semiconductor FPGA Development Board Product Overview
 - 10.11.3 Gowin Semiconductor FPGA Development Board Product Market Performance
 - 10.11.4 Gowin Semiconductor Business Overview
 - 10.11.5 Gowin Semiconductor Recent Developments
- 10.12 Qidian Technology
 - 10.12.1 Qidian Technology Basic Information
 - 10.12.2 Qidian Technology FPGA Development Board Product Overview
 - 10.12.3 Qidian Technology FPGA Development Board Product Market Performance
 - 10.12.4 Qidian Technology Business Overview
 - 10.12.5 Qidian Technology Recent Developments
- 10.13 QuickLogic
 - 10.13.1 QuickLogic Basic Information
 - 10.13.2 QuickLogic FPGA Development Board Product Overview

- 10.13.3 QuickLogic FPGA Development Board Product Market Performance
- 10.13.4 QuickLogic Business Overview
- 10.13.5 QuickLogic Recent Developments
- 10.14 Achronix
 - 10.14.1 Achronix Basic Information
 - 10.14.2 Achronix FPGA Development Board Product Overview
 - 10.14.3 Achronix FPGA Development Board Product Market Performance
 - 10.14.4 Achronix Business Overview
 - 10.14.5 Achronix Recent Developments
- 10.15 Efinix
 - 10.15.1 Efinix Basic Information
 - 10.15.2 Efinix FPGA Development Board Product Overview
 - 10.15.3 Efinix FPGA Development Board Product Market Performance
 - 10.15.4 Efinix Business Overview
 - 10.15.5 Efinix Recent Developments

11 FPGA DEVELOPMENT BOARD MARKET FORECAST BY REGION

- 11.1 Global FPGA Development Board Market Size Forecast
- 11.2 Global FPGA Development Board Market Forecast by Region
 - 11.2.1 North America Market Size Forecast by Country
 - 11.2.2 Europe FPGA Development Board Market Size Forecast by Country
 - 11.2.3 Asia Pacific FPGA Development Board Market Size Forecast by Region
 - 11.2.4 South America FPGA Development Board Market Size Forecast by Country
 - 11.2.5 Middle East and Africa Forecasted Sales of FPGA Development Board by Country

12 FORECAST MARKET BY TYPE AND BY APPLICATION (2026-2035)

- 12.1 Global FPGA Development Board Market Forecast by Type (2026-2035)
 - 12.1.1 Global Forecasted Sales of FPGA Development Board by Type (2026-2035)
 - 12.1.2 Global FPGA Development Board Market Size Forecast by Type (2026-2035)
 - 12.1.3 Global Forecasted Price of FPGA Development Board by Type (2026-2035)
- 12.2 Global FPGA Development Board Market Forecast by Application (2026-2035)
 - 12.2.1 Global FPGA Development Board Sales (K Units) Forecast by Application
 - 12.2.2 Global FPGA Development Board Market Size (M USD) Forecast by Application (2026-2035)

13 CONCLUSION AND KEY FINDINGS

List Of Tables

LIST OF TABLES

Table 1. Introduction of the Type

Table 2. Introduction of the Application

Table 3. Global FPGA Development Board Market Size by Type (M USD)

Table 4. Global FPGA Development Board Market Size by Application

Table 5. FPGA Development Board Market Size Comparison by Region (M USD)

Table 6. Global FPGA Development Board Sales (K Units) by Manufacturers
(2020-2025)

Table 7. Global FPGA Development Board Sales Market Share by Manufacturers
(2020-2025)

Table 8. Global FPGA Development Board Revenue (M USD) by Manufacturers
(2020-2025)

Table 9. Global FPGA Development Board Revenue Share by Manufacturers
(2020-2025)

Table 10. Company Type (Tier 1, Tier 2, and Tier 3) & (based on the Revenue in FPGA
Development Board as of 2025)

Table 11. Global Market FPGA Development Board Average Price (USD/Unit) of Key
Manufacturers (2020-2025)

Table 12. Manufacturers? Manufacturing Sites, Areas Served

Table 13. Manufacturers? Product Type

Table 14. Global FPGA Development Board Manufacturers Market Concentration Ratio
(CR5 and HHI)

Table 15. Mergers & Acquisitions, Expansion Plans

Table 16. Market Overview of Key Raw Materials

Table 17. Midstream Market Analysis

Table 18. Downstream Customer Analysis

Table 19. Key Development Trends

Table 20. Driving Factors

Table 21. FPGA Development Board Market Challenges

Table 22. Goldman Sachs' forecast real GDP growth rate for 2025-2026

Table 23. S&P Global ' Forecast Real GDP Growth Rate For 2025-2027

Table 24. World Bank ' Forecast Real GDP Growth Rate For 2025-2026

Table 25. The Tariff Rates Imposed by the United States on Major Commodity Trading
Countries

Table 26. Global FPGA Development Board Sales by Type (K Units)

Table 27. Global FPGA Development Board Market Size by Type (M USD)

- Table 28. Global FPGA Development Board Sales (K Units) by Type (2020-2025)
- Table 29. Global FPGA Development Board Sales Market Share by Type (2020-2025)
- Table 30. Global FPGA Development Board Market Size (M USD) by Type (2020-2025)
- Table 31. Global FPGA Development Board Market Share by Type (2020-2025)
- Table 32. Global FPGA Development Board Price (USD/Unit) by Type (2020-2025)
- Table 33. Global FPGA Development Board Sales (K Units) by Application
- Table 34. Global FPGA Development Board Market Size by Application
- Table 35. Global FPGA Development Board Sales by Application (2020-2025) & (K Units)
- Table 36. Global FPGA Development Board Sales Market Share by Application (2020-2025)
- Table 37. Global FPGA Development Board Market Size by Application (2020-2025) & (M USD)
- Table 38. Global FPGA Development Board Market Share by Application (2020-2025)
- Table 39. Global FPGA Development Board Sales Growth Rate by Application (2020-2025)
- Table 40. Global FPGA Development Board Sales by Region (2020-2025) & (K Units)
- Table 41. Global FPGA Development Board Sales Market Share by Region (2020-2025)
- Table 42. Global FPGA Development Board Market Size by Region (2020-2025) & (M USD)
- Table 43. Global FPGA Development Board Market Size by Region (2020-2025)
- Table 44. North America FPGA Development Board Sales by Country (2020-2025) & (K Units)
- Table 45. North America FPGA Development Board Market Size by Country (2020-2025) & (M USD)
- Table 46. Europe FPGA Development Board Sales by Country (2020-2025) & (K Units)
- Table 47. Europe FPGA Development Board Market Size by Country (2020-2025) & (M USD)
- Table 48. Asia Pacific FPGA Development Board Sales by Region (2020-2025) & (K Units)
- Table 49. Asia Pacific FPGA Development Board Market Size by Region (2020-2025) & (M USD)
- Table 50. South America FPGA Development Board Sales by Country (2020-2025) & (K Units)
- Table 51. South America FPGA Development Board Market Size by Country (2020-2025) & (M USD)
- Table 52. Middle East and Africa FPGA Development Board Sales by Region (2020-2025) & (K Units)

Table 53. Middle East and Africa FPGA Development Board Market Size by Region (2020-2025) & (M USD)

Table 54. Global FPGA Development Board Production (K Units) by Region(2020-2025)

Table 55. Global FPGA Development Board Revenue (US\$ Million) by Region (2020-2025)

Table 56. Global FPGA Development Board Revenue Market Share by Region (2020-2025)

Table 57. Global FPGA Development Board Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 58. North America FPGA Development Board Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 59. Europe FPGA Development Board Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 60. Japan FPGA Development Board Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 61. China FPGA Development Board Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 62. AMD (Xilinx) Basic Information

Table 63. AMD (Xilinx) FPGA Development Board Product Overview

Table 64. AMD (Xilinx) FPGA Development Board Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 65. AMD (Xilinx) Business Overview

Table 66. AMD (Xilinx) SWOT Analysis

Table 67. AMD (Xilinx) Recent Developments

Table 68. Intel (Altera) Basic Information

Table 69. Intel (Altera) FPGA Development Board Product Overview

Table 70. Intel (Altera) FPGA Development Board Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 71. Intel (Altera) Business Overview

Table 72. Intel (Altera) SWOT Analysis

Table 73. Intel (Altera) Recent Developments

Table 74. Lattice Semiconductor Basic Information

Table 75. Lattice Semiconductor FPGA Development Board Product Overview

Table 76. Lattice Semiconductor FPGA Development Board Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 77. Lattice Semiconductor Business Overview

Table 78. Lattice Semiconductor SWOT Analysis

Table 79. Lattice Semiconductor Recent Developments

Table 80. Microchip Technology Basic Information

- Table 81. Microchip Technology FPGA Development Board Product Overview
- Table 82. Microchip Technology FPGA Development Board Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 83. Microchip Technology Business Overview
- Table 84. Microchip Technology Recent Developments
- Table 85. Tongchuang Unigroup Basic Information
- Table 86. Tongchuang Unigroup FPGA Development Board Product Overview
- Table 87. Tongchuang Unigroup FPGA Development Board Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 88. Tongchuang Unigroup Business Overview
- Table 89. Tongchuang Unigroup Recent Developments
- Table 90. Fudan Microelectronics Basic Information
- Table 91. Fudan Microelectronics FPGA Development Board Product Overview
- Table 92. Fudan Microelectronics FPGA Development Board Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 93. Fudan Microelectronics Business Overview
- Table 94. Fudan Microelectronics Recent Developments
- Table 95. ALINX Basic Information
- Table 96. ALINX FPGA Development Board Product Overview
- Table 97. ALINX FPGA Development Board Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 98. ALINX Business Overview
- Table 99. ALINX Recent Developments
- Table 100. Enclustra Basic Information
- Table 101. Enclustra FPGA Development Board Product Overview
- Table 102. Enclustra FPGA Development Board Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 103. Enclustra Business Overview
- Table 104. Enclustra Recent Developments
- Table 105. Avnet Basic Information
- Table 106. Avnet FPGA Development Board Product Overview
- Table 107. Avnet FPGA Development Board Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 108. Avnet Business Overview
- Table 109. Avnet Recent Developments
- Table 110. Future Electronics Basic Information
- Table 111. Future Electronics FPGA Development Board Product Overview
- Table 112. Future Electronics FPGA Development Board Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

- Table 113. Future Electronics Business Overview
- Table 114. Future Electronics Recent Developments
- Table 115. Gowin Semiconductor Basic Information
- Table 116. Gowin Semiconductor FPGA Development Board Product Overview
- Table 117. Gowin Semiconductor FPGA Development Board Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 118. Gowin Semiconductor Business Overview
- Table 119. Gowin Semiconductor Recent Developments
- Table 120. Qidian Technology Basic Information
- Table 121. Qidian Technology FPGA Development Board Product Overview
- Table 122. Qidian Technology FPGA Development Board Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 123. Qidian Technology Business Overview
- Table 124. Qidian Technology Recent Developments
- Table 125. QuickLogic Basic Information
- Table 126. QuickLogic FPGA Development Board Product Overview
- Table 127. QuickLogic FPGA Development Board Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 128. QuickLogic Business Overview
- Table 129. QuickLogic Recent Developments
- Table 130. Achronix Basic Information
- Table 131. Achronix FPGA Development Board Product Overview
- Table 132. Achronix FPGA Development Board Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 133. Achronix Business Overview
- Table 134. Achronix Recent Developments
- Table 135. Efinix Basic Information
- Table 136. Efinix FPGA Development Board Product Overview
- Table 137. Efinix FPGA Development Board Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 138. Efinix Business Overview
- Table 139. Efinix Recent Developments
- Table 140. Global FPGA Development Board Sales Forecast by Region (2026-2035) & (K Units)
- Table 141. Global FPGA Development Board Market Size Forecast by Region (2026-2035) & (M USD)
- Table 142. North America FPGA Development Board Sales Forecast by Country (2026-2035) & (K Units)
- Table 143. North America FPGA Development Board Market Size Forecast by Country

(2026-2035) & (M USD)

Table 144. Europe FPGA Development Board Sales Forecast by Country (2026-2035) & (K Units)

Table 145. Europe FPGA Development Board Market Size Forecast by Country (2026-2035) & (M USD)

Table 146. Asia Pacific FPGA Development Board Sales Forecast by Region (2026-2035) & (K Units)

Table 147. Asia Pacific FPGA Development Board Market Size Forecast by Region (2026-2035) & (M USD)

Table 148. South America FPGA Development Board Sales Forecast by Country (2026-2035) & (K Units)

Table 149. South America FPGA Development Board Market Size Forecast by Country (2026-2035) & (M USD)

Table 150. Middle East and Africa FPGA Development Board Sales Forecast by Country (2026-2035) & (Units)

Table 151. Middle East and Africa FPGA Development Board Market Size Forecast by Country (2026-2035) & (M USD)

Table 152. Global FPGA Development Board Sales Forecast by Type (2026-2035) & (K Units)

Table 153. Global FPGA Development Board Market Size Forecast by Type (2026-2035) & (M USD)

Table 154. Global FPGA Development Board Price Forecast by Type (2026-2035) & (USD/Unit)

Table 155. Global FPGA Development Board Sales (K Units) Forecast by Application (2026-2035)

Table 156. Global FPGA Development Board Market Size Forecast by Application (2026-2035) & (M USD)

List Of Figures

LIST OF FIGURES

- Figure 1. Product Picture of FPGA Development Board
- Figure 2. Data Triangulation
- Figure 3. Key Caveats
- Figure 4. Global FPGA Development Board Market Size (M USD), 2025-2035
- Figure 5. Global FPGA Development Board Market Size (M USD) (2020-2035)
- Figure 6. Global FPGA Development Board Sales (K Units) & (2020-2035)
- Figure 7. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 8. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 9. Evaluation Matrix of Regional Market Development Potential
- Figure 10. FPGA Development Board Market Size by Country (M USD)
- Figure 11. Company Assessment Quadrant
- Figure 12. Global FPGA Development Board Product Life Cycle
- Figure 13. FPGA Development Board Sales Share by Manufacturers in 2025
- Figure 14. Global FPGA Development Board Revenue Share by Manufacturers in 2025
- Figure 15. FPGA Development Board Market Share by Company Type (Tier 1, Tier 2 and Tier 3): 2025
- Figure 16. Global Market FPGA Development Board Average Price (USD/Unit) of Key Manufacturers in 2025
- Figure 17. The Global 5 and 10 Largest Players: Market Share by FPGA Development Board Revenue in 2025
- Figure 18. Industry Chain Map of FPGA Development Board
- Figure 19. Global FPGA Development Board Market PEST Analysis
- Figure 20. Global FPGA Development Board Market Porter's Five Forces Analysis
- Figure 21. Global Merchandise Trade as a Percentage Of GDP
- Figure 22. US - Imports of Goods by Country
- Figure 23. China Exports by Country
- Figure 24. ESG Rating Distribution of The Leading Company Compared With Its Peers
- Figure 25. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 26. Global FPGA Development Board Market Share by Type
- Figure 27. Sales Market Share of FPGA Development Board by Type (2020-2025)
- Figure 28. Sales Market Share of FPGA Development Board by Type in 2025
- Figure 29. Market Share of FPGA Development Board by Type (2020-2025)
- Figure 30. Market Share of FPGA Development Board by Type in 2025
- Figure 31. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 32. Global FPGA Development Board Market Share by Application

Figure 33. Global FPGA Development Board Sales Market Share by Application (2020-2025)

Figure 34. Global FPGA Development Board Sales Market Share by Application in 2025

Figure 35. Global FPGA Development Board Market Share by Application (2020-2025)

Figure 36. Global FPGA Development Board Market Share by Application in 2025

Figure 37. Global FPGA Development Board Sales Growth Rate by Application (2020-2025)

Figure 38. Global FPGA Development Board Sales Market Share by Region (2020-2025)

Figure 39. Global FPGA Development Board Market Size by Region (2020-2025)

Figure 40. North America FPGA Development Board Sales and Growth Rate (2020-2025) & (K Units)

Figure 41. North America FPGA Development Board Sales and Growth Rate (2020-2025) & (K Units)

Figure 42. North America FPGA Development Board Sales Market Share by Country in 2024

Figure 43. North America FPGA Development Board Market Size and Growth Rate (2020-2025) & (M USD)

Figure 44. North America FPGA Development Board Market Size by Country in 2024

Figure 45. U.S. FPGA Development Board Sales and Growth Rate (2020-2025) & (K Units)

Figure 46. U.S. FPGA Development Board Market Size and Growth Rate (2020-2025) & (M USD)

Figure 47. Canada FPGA Development Board Sales (K Units) and Growth Rate (2020-2025)

Figure 48. Canada FPGA Development Board Market Size (M USD) and Growth Rate (2020-2025)

Figure 49. Mexico FPGA Development Board Sales (Units) and Growth Rate (2020-2025)

Figure 50. Mexico FPGA Development Board Market Size (Units) and Growth Rate (2020-2025)

Figure 51. Europe FPGA Development Board Sales and Growth Rate (2020-2025) & (K Units)

Figure 52. Europe FPGA Development Board Sales Market Share by Country in 2024

Figure 53. Europe FPGA Development Board Market Size and Growth Rate (2020-2025) & (M USD)

Figure 54. Europe FPGA Development Board Market Size by Country in 2024

Figure 55. Germany FPGA Development Board Sales and Growth Rate (2020-2025) & (K Units)

Figure 56. Germany FPGA Development Board Market Size and Growth Rate (2020-2025) & (M USD)

Figure 57. France FPGA Development Board Sales and Growth Rate (2020-2025) & (K Units)

Figure 58. France FPGA Development Board Market Size and Growth Rate (2020-2025) & (M USD)

Figure 59. U.K. FPGA Development Board Sales and Growth Rate (2020-2025) & (K Units)

Figure 60. U.K. FPGA Development Board Market Size and Growth Rate (2020-2025) & (M USD)

Figure 61. Italy FPGA Development Board Sales and Growth Rate (2020-2025) & (K Units)

Figure 62. Italy FPGA Development Board Market Size and Growth Rate (2020-2025) & (M USD)

Figure 63. Spain FPGA Development Board Sales and Growth Rate (2020-2025) & (K Units)

Figure 64. Spain FPGA Development Board Market Size and Growth Rate (2020-2025) & (M USD)

Figure 65. Asia Pacific FPGA Development Board Sales and Growth Rate (K Units)

Figure 66. Asia Pacific FPGA Development Board Sales Market Share by Region in 2024

Figure 67. Asia Pacific FPGA Development Board Market Size by Region in 2024

Figure 68. China FPGA Development Board Sales and Growth Rate (2020-2025) & (K Units)

Figure 69. China FPGA Development Board Market Size and Growth Rate (2020-2025) & (M USD)

Figure 70. Japan FPGA Development Board Sales and Growth Rate (2020-2025) & (K Units)

Figure 71. Japan FPGA Development Board Market Size and Growth Rate (2020-2025) & (M USD)

Figure 72. South Korea FPGA Development Board Sales and Growth Rate (2020-2025) & (K Units)

Figure 73. South Korea FPGA Development Board Market Size and Growth Rate (2020-2025) & (M USD)

Figure 74. India FPGA Development Board Sales and Growth Rate (2020-2025) & (K Units)

Figure 75. India FPGA Development Board Market Size and Growth Rate (2020-2025) & (M USD)

Figure 76. Southeast Asia FPGA Development Board Sales and Growth Rate

(2020-2025) & (K Units)

Figure 77. Southeast Asia FPGA Development Board Market Size and Growth Rate (2020-2025) & (M USD)

Figure 78. South America FPGA Development Board Sales and Growth Rate (K Units)

Figure 79. South America FPGA Development Board Sales Market Share by Country in 2024

Figure 80. South America FPGA Development Board Market Size and Growth Rate (M USD)

Figure 81. South America FPGA Development Board Market Size by Country in 2024

Figure 82. Brazil FPGA Development Board Sales and Growth Rate (2020-2025) & (K Units)

Figure 83. Brazil FPGA Development Board Market Size and Growth Rate (2020-2025) & (M USD)

Figure 84. Argentina FPGA Development Board Sales and Growth Rate (2020-2025) & (K Units)

Figure 85. Argentina FPGA Development Board Market Size and Growth Rate (2020-2025) & (M USD)

Figure 86. Columbia FPGA Development Board Sales and Growth Rate (2020-2025) & (K Units)

Figure 87. Columbia FPGA Development Board Market Size and Growth Rate (2020-2025) & (M USD)

Figure 88. Middle East and Africa FPGA Development Board Sales and Growth Rate (K Units)

Figure 89. Middle East and Africa FPGA Development Board Sales Market Share by Region in 2024

Figure 90. Middle East and Africa FPGA Development Board Market Size and Growth Rate (M USD)

Figure 91. Middle East and Africa FPGA Development Board Market Size by Region in 2024

Figure 92. Saudi Arabia FPGA Development Board Sales and Growth Rate (2020-2025) & (K Units)

Figure 93. Saudi Arabia FPGA Development Board Market Size and Growth Rate (2020-2025) & (M USD)

Figure 94. UAE FPGA Development Board Sales and Growth Rate (2020-2025) & (K Units)

Figure 95. UAE FPGA Development Board Market Size and Growth Rate (2020-2025) & (M USD)

Figure 96. Egypt FPGA Development Board Sales and Growth Rate (2020-2025) & (K Units)

Figure 97. Egypt FPGA Development Board Market Size and Growth Rate (2020-2025) & (M USD)

Figure 98. Nigeria FPGA Development Board Sales and Growth Rate (2020-2025) & (K Units)

Figure 99. Nigeria FPGA Development Board Market Size and Growth Rate (2020-2025) & (M USD)

Figure 100. South Africa FPGA Development Board Sales and Growth Rate (2020-2025) & (K Units)

Figure 101. South Africa FPGA Development Board Market Size and Growth Rate (2020-2025) & (M USD)

Figure 102. Global FPGA Development Board Production Market Share by Region (2020-2025)

Figure 103. North America FPGA Development Board Production (K Units) Growth Rate (2020-2025)

Figure 104. Europe FPGA Development Board Production (K Units) Growth Rate (2020-2025)

Figure 105. Japan FPGA Development Board Production (K Units) Growth Rate (2020-2025)

Figure 106. China FPGA Development Board Production (K Units) Growth Rate (2020-2025)

Figure 107. Global FPGA Development Board Sales Forecast by Volume (2020-2035) & (K Units)

Figure 108. Global FPGA Development Board Market Size Forecast by Value (2020-2035) & (M USD)

Figure 109. Global FPGA Development Board Sales Market Share Forecast by Type (2026-2035)

Figure 110. Global FPGA Development Board Market Share Forecast by Type (2026-2035)

Figure 111. Global FPGA Development Board Sales Forecast by Application (2026-2035)

Figure 112. Global FPGA Development Board Market Share Forecast by Application (2026-2035)

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