

# Global Four-Stroke Gasoline Outboard Engine Market Research Report 2026(Status and Outlook)

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## Abstracts

The 2025 U.S. tariff policies introduce profound uncertainty into the global economic landscape. This report critically examines the implications of recent tariff adjustments and international strategic countermeasures on Four-Stroke Gasoline Outboard Engine competitive dynamics, regional economic interdependencies, and supply chain reconfigurations. Four-stroke gasoline outboard engines represent the dominant propulsion technology in the global marine market, characterized by cleaner combustion, higher fuel efficiency and significantly lower emissions compared with traditional two-stroke engines. The four-stroke cycle separates intake, compression, combustion and exhaust strokes, resulting in smoother operation, reduced noise and improved durability, which has made four-stroke outboards the preferred choice for recreational, commercial and municipal vessels worldwide. In 2024, global Four-Stroke Gasoline Outboard Engine production reached approximately 238.7 thousand units, with an average global market price of around US\$ 6609 per unit. The upstream supply chain for four-stroke gasoline outboards includes high-strength aluminum alloy engine blocks, forged steel crankshafts, fuel-injection systems, electronic control units, stainless-steel propeller shafts, precision gearcase assemblies and corrosion-resistant coatings designed for long-term marine environments. Leading material suppliers include Constellium, Norsk Hydro and Kobe Steel for aluminum alloys, Daido Steel and Nippon Steel for crankshaft and drivetrain steels, NGK and Denso for ignition components, Bosch and Keihin for fuel-injection systems and Solas and Michigan Wheel for propellers. Electronics suppliers such as Renesas, Infineon and STMicroelectronics provide microcontrollers, sensors and power devices essential to modern four-stroke engines. Cost structures are influenced by aluminum and steel prices, machining precision, emissions-control components and electronically controlled fuel systems. Downstream applications cover recreational, commercial and municipal sectors. Recreational boats include family leisure craft, sport boats, fishing vessels and

coastal cruising boats where four-stroke engines are valued for low noise, low exhaust odor, high fuel economy and smooth operation. Commercial boats include rental fleets, sightseeing boats, harbor transport vessels and offshore workboats operated by tourism companies, marina service providers and small commercial operators, relying on the durability and lower long-term operating cost of four-stroke engines. Municipal and Official Boat users deploy four-stroke outboards for maritime patrol, environmental monitoring, rescue operations, harbor inspection and enforcement tasks, benefiting from the engines' reliability, fuel savings and compliance with strict emission standards. Key customers include OEM boatbuilders, fishing communities, rental fleet operators, marine tourism businesses, government enforcement agencies and coastal management authorities. Gross margins for four-stroke gasoline outboard engines typically range from 20% to 35%. Four-stroke gasoline outboard engines have become the dominant propulsion technology in the global marine market due to their clean combustion, high fuel efficiency, low noise level and long service life. The four-stroke cycle separates intake, compression, combustion and exhaust strokes, producing smoother operation and significantly lower emissions than traditional two-stroke designs. Product offerings span a wide horsepower structure that includes below 10 HP, 10.1 to 30 HP, 30.1 to 100 HP, 100.1 to 200 HP and above 200 HP. Engines below 10 HP are commonly used for dinghies, portable inflatables and light recreational craft where low fuel consumption, easy handling and compact size are core purchase considerations. The 10.1 to 30 HP segment is the mainstream choice for small family leisure boats and rental fleets operating on lakes and rivers requiring stable cruising performance, low vibration and reliable daily use. The 30.1 to 100 HP class serves medium-size fishing boats, coastal leisure vessels and commercial service craft, balancing cruising speed, stronger load capacity and improved fuel economy. Engines in the 100.1 to 200 HP range support high-performance sport boats, coastal transport vessels and offshore utility boats that require powerful acceleration and sustained output under heavy-duty operation. Above 200 HP, four-stroke gasoline outboards power large sport craft, offshore cruising boats and municipal patrol vessels that demand high power density, long-distance endurance and advanced electronic control systems. Recreation Boat applications represented more than 50% of global market share in 2024, driven by the widespread adoption of four-stroke engines among family leisure vessels, fishing craft, water-sports boats and coastal cruising boats that benefit from quiet operation, low exhaust odor and significant improvements in fuel efficiency. Commercial Boat applications include rental fleets, sightseeing boats, near-shore transport vessels and offshore workboats operated by marina service companies, tourism operators and small commercial fleets. These users favor four-stroke engines for their durability, lower total cost of ownership and compliance with emission restrictions increasingly enforced in coastal waters. Municipal and Official Boat

applications include patrol operations, inspection duties, firefighting support, rescue missions and environmental monitoring, where reliability, long runtime and regulatory compliance are essential. Together these three application categories support a robust and stable demand base worldwide. Market expansion is supported by the global shift toward environmentally compliant propulsion systems and tightening emission regulations that restrict or phase out carbureted two-stroke engines in many developed regions. Advances in electronic fuel injection, high-strength aluminum alloys, digital engine management systems, noise-optimized exhaust structures and hydrodynamic gearcase designs have significantly strengthened the performance, fuel economy and user experience of four-stroke outboards. Increasing recreational boating participation, growth in marine tourism and rising consumer preference for low-noise and low-vibration propulsion further reinforce demand. OEM boatbuilders continue integrating higher-horsepower four-stroke models as standard configurations, reflecting strong purchasing momentum across both retail and commercial marine sectors. Despite their strong momentum, four-stroke gasoline outboard engines face certain restraints. Larger displacement engines require more complex machining, higher material costs and advanced electronic control systems, which push overall manufacturing costs upward. In some price-sensitive regions, four-stroke engines face competition from low-cost two-stroke models that remain attractive to fishing communities and operators in remote areas. The heavier weight of four-stroke engines compared with two-stroke alternatives may limit adoption in small portable boats. Furthermore, the growing penetration of electric propulsion in regulated inland waterways introduces long-term substitution pressure in specific applications. Even with these challenges, four-stroke gasoline outboards retain clear competitive advantages in fuel efficiency, emissions compliance, noise reduction and reliability, ensuring continued dominance in modern marine propulsion markets.

The global Four-Stroke Gasoline Outboard Engine market size was estimated at USD 1578.0 million in 2025 and is projected to grow at a compound annual growth rate (CAGR) of 3.60% during the forecast period.

This report offers a comprehensive and in-depth analysis of the global Four-Stroke Gasoline Outboard Engine market, covering all critical facets from a broad macroeconomic overview to detailed micro-level insights. It examines market size, competitive landscape, emerging development trends, niche segments, key drivers and challenges, as well as conducts SWOT and value chain analyses.

The insights provided enable readers to understand the competitive dynamics within the industry and formulate effective strategies to enhance profitability and market

positioning. Additionally, the report presents a clear framework for evaluating the current status and future outlook of business organizations operating in this sector.

A significant focus of this report lies in the competitive landscape of the global Four-Stroke Gasoline Outboard Engine market. It offers detailed profiles of major players, including their market shares, performance metrics, product portfolios, and operational status. This enables stakeholders to identify leading competitors and gain a nuanced understanding of market rivalry and structure.

In summary, this report serves as an essential resource for industry participants, investors, researchers, consultants, and business strategists, as well as anyone planning to enter or expand their presence in the Four-Stroke Gasoline Outboard Engine market.

### **Global Four-Stroke Gasoline Outboard Engine Market: Market Segmentation Analysis**

This research report provides a detailed segmentation of the market by region (country), key manufacturers, product type, and application. Market segmentation divides the overall market into distinct subsets based on factors such as product categories, end-user industries, geographic locations, and other relevant criteria.

A clear understanding of these market segments enables decision-makers to tailor their product development, sales, and marketing strategies more effectively to meet the unique needs of each segment. Leveraging market segmentation insights can significantly enhance targeted approaches, optimize resource allocation, and accelerate product innovation cycles by aligning offerings with the specific demands of diverse customer groups.

### **Key Company**

Mercury  
Yamaha  
Suzuki  
Honda  
Evinrude Outboard Motors  
Tohatsu  
SuzhouParsunPowerMachine  
Selva

Hidea Power Machinery

### **Market Segmentation (by Type)**

Below 10 HP

10.1-30 HP

30.1-100 HP

100.1-200 HP

Above 200 HP

### **Market Segmentation (by Application)**

Recreation Boat

Commercial Boat

Municipal and Official Boat

### **Geographic Segmentation**

North America (USA, Canada, Mexico)

Europe (Germany, UK, France, Russia, Italy, Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Rest of Asia-Pacific)

South America (Brazil, Argentina, Columbia, Rest of South America)

The Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria, South Africa, Rest of MEA)

### **Key Benefits of This Market Research:**

Industry drivers, restraints, and opportunities covered in the study

Neutral perspective on the market performance

Recent industry trends and developments

Competitive landscape & strategies of key players

Potential & niche segments and regions exhibiting promising growth covered

Historical, current, and projected market size, in terms of value

In-depth analysis of the Four-Stroke Gasoline Outboard Engine Market

Overview of the regional outlook of the Four-Stroke Gasoline Outboard Engine Market:

### **Customization of the Report**

In case of any queries or customization requirements, please connect with our sales

team, who will ensure that your requirements are met.

## **Chapter Outline**

Chapter 1 mainly introduces the statistical scope of the report, market division standards, and market research methods.

Chapter 2 is an executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the Four-Stroke Gasoline Outboard Engine Market and its likely evolution in the short to mid-term, and long term.

Chapter 3 makes a detailed analysis of the market's competitive landscape of the market and provides the market share, capacity, output, price, latest development plan, merger, and acquisition information of the main manufacturers in the market.

Chapter 4 is the analysis of the whole market industrial chain, including the upstream and downstream of the industry, as well as Porter's five forces analysis.

Chapter 5 introduces the latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 6 provides the analysis of various market segments according to product types, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 7 provides the analysis of various market segments according to application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 8 provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and capacity of each country in the world.

Chapter 9 shares the main producing countries of Four-Stroke Gasoline Outboard Engine, their output value, profit level, regional supply, production capacity layout, etc. from the supply side.

Chapter 10 introduces the basic situation of the main companies in the market in detail, including product sales revenue, sales volume, price, gross profit margin, market share, product introduction, recent development, etc.

Chapter 11 provides a quantitative analysis of the market size and development potential of each region in the next five years.

Chapter 12 provides a quantitative analysis of the market size and development potential of each market segment in the next five years.

Chapter 13 is the main points and conclusions of the report.

### **Key Reasons to Buy this Report:**

Access to date statistics compiled by our researchers. These provide you with historical and forecast data, which is analyzed to tell you why your market is set to change

This enables you to anticipate market changes to remain ahead of your competitors

You will be able to copy data from the Excel spreadsheet straight into your marketing plans, business presentations, or other strategic documents

The concise analysis, clear graph, and table format will enable you to pinpoint the information you require quickly

Provision of market value data for each segment and sub-segment

Indicates the region and segment that is expected to witness the fastest growth as well as to dominate the market

Analysis by geography highlighting the consumption of the product/service in the region as well as indicating the factors that are affecting the market within each region

Competitive landscape which incorporates the market ranking of the major players, along with new service/product launches, partnerships, business expansions, and acquisitions in the past five years of companies profiled

Extensive company profiles comprising of company overview, company insights, product benchmarking, and SWOT analysis for the major market players

The current as well as the future market outlook of the industry concerning recent developments which involve growth opportunities and drivers as well as challenges and restraints of both emerging as well as developed regions

Includes in-depth analysis of the market from various perspectives through Porter's five forces analysis

Provides insight into the market through Value Chain

Market dynamics scenario, along with growth opportunities of the market in the years to

come  
6-month post-sales analyst support

### **Customization of the Report**

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