

# Global Food Texture Modifiers Market Research Report 2026(Status and Outlook)

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## Abstracts

The 2025 U.S. tariff policies introduce profound uncertainty into the global economic landscape. This report critically examines the implications of recent tariff adjustments and international strategic countermeasures on Food Texture Modifiers competitive dynamics, regional economic interdependencies, and supply chain reconfigurations. Food texture modifiers are functional ingredients added to foods to alter or improve their viscosity, mouthfeel, consistency, and overall sensory quality. They work by interacting with water, proteins, and other food components to create desired textures?such as smoothness in sauces, creaminess in dairy products, elasticity in baked goods, or stability in emulsions. These modifiers include a wide range of substances such as hydrocolloids (e.g., guar gum, xanthan gum, carrageenan), starches, pectins, proteins, and emulsifiers, each chosen for specific rheological or structural effects. They are essential in the production of processed foods, beverages, confectionery, dressings, frozen desserts, and plant-based alternatives, where consistent texture and stability are key to consumer acceptance. In 2024, global food texture modifiers production reached approximately 156.1 k tons, with an average global market price of around US\$ 18361 per?ton. And global food texture modifiers production capacity reached approximately 190 k tons. The average gross margin in this industry reached 33.49%. Upstream: The upstream of the Food Texture Modifiers industry mainly includes suppliers of hydrocolloids, starches, proteins, and emulsifiers derived from both natural and synthetic sources. Core raw materials include guar gum, xanthan gum, gelatin, modified starch, and plant-based proteins such as soy or pea isolates. These are processed through extraction, enzymatic modification, or chemical crosslinking to achieve specific rheological properties. Representative upstream suppliers include Cargill (starches and hydrocolloids), Ingredion (modified starch and texturizers), and CP Kelco (gums and pectins). Upstream innovation focuses on sustainable sourcing, clean-label ingredients, and advanced modification technologies

that enhance texture control while maintaining natural product claims. Downstream: Food texture modifiers are widely used in dairy products, beverages, bakery goods, sauces, and plant-based foods to improve mouthfeel, viscosity, and stability. They play a key role in ensuring product consistency, sensory appeal, and shelf-life extension. Representative downstream companies include Nestlé (dairy and nutrition products), Danone (functional foods), and Unilever (sauces and desserts). With rising consumer demand for healthier, natural, and plant-based foods, downstream applications are increasingly focused on multifunctional texture systems that deliver creamy, elastic, or fibrous textures, enabling reformulation of low-fat, sugar-reduced, and vegan products without compromising taste or quality.

The global Food Texture Modifiers market size was estimated at USD 2866.0 million in 2025 and is projected to grow at a compound annual growth rate (CAGR) of 5.80% during the forecast period.

This report offers a comprehensive and in-depth analysis of the global Food Texture Modifiers market, covering all critical facets from a broad macroeconomic overview to detailed micro-level insights. It examines market size, competitive landscape, emerging development trends, niche segments, key drivers and challenges, as well as conducts SWOT and value chain analyses.

The insights provided enable readers to understand the competitive dynamics within the industry and formulate effective strategies to enhance profitability and market positioning. Additionally, the report presents a clear framework for evaluating the current status and future outlook of business organizations operating in this sector.

A significant focus of this report lies in the competitive landscape of the global Food Texture Modifiers market. It offers detailed profiles of major players, including their market shares, performance metrics, product portfolios, and operational status. This enables stakeholders to identify leading competitors and gain a nuanced understanding of market rivalry and structure.

In summary, this report serves as an essential resource for industry participants, investors, researchers, consultants, and business strategists, as well as anyone planning to enter or expand their presence in the Food Texture Modifiers market.

### **Global Food Texture Modifiers Market: Market Segmentation Analysis**

This research report provides a detailed segmentation of the market by region (country),

key manufacturers, product type, and application. Market segmentation divides the overall market into distinct subsets based on factors such as product categories, end-user industries, geographic locations, and other relevant criteria.

A clear understanding of these market segments enables decision-makers to tailor their product development, sales, and marketing strategies more effectively to meet the unique needs of each segment. Leveraging market segmentation insights can significantly enhance targeted approaches, optimize resource allocation, and accelerate product innovation cycles by aligning offerings with the specific demands of diverse customer groups.

### **Key Company**

Vertellus  
Ajinomoto  
Innophos  
Fujian Funingpu Gelatin  
Rama Gum Industries  
ADM  
Danisco Planit  
Cargill  
PATCO Products  
Dupont  
Performix  
IMCD  
JM Huber  
Ashland

### **Market Segmentation (by Type)**

Hydrocolloids  
Emulsifiers  
Others

### **Market Segmentation (by Application)**

Beverage  
Dressing or Sauce  
Jelly or Pudding

Dairy Products  
Ice Cream  
Processed Meat  
Others

### **Geographic Segmentation**

North America (USA, Canada, Mexico)  
Europe (Germany, UK, France, Russia, Italy, Rest of Europe)  
Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Rest of Asia-Pacific)  
South America (Brazil, Argentina, Columbia, Rest of South America)  
The Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria, South Africa, Rest of MEA)

### **Key Benefits of This Market Research:**

Industry drivers, restraints, and opportunities covered in the study  
Neutral perspective on the market performance  
Recent industry trends and developments  
Competitive landscape & strategies of key players  
Potential & niche segments and regions exhibiting promising growth covered  
Historical, current, and projected market size, in terms of value  
In-depth analysis of the Food Texture Modifiers Market  
Overview of the regional outlook of the Food Texture Modifiers Market:

### **Customization of the Report**

In case of any queries or customization requirements, please connect with our sales team, who will ensure that your requirements are met.

### **Chapter Outline**

Chapter 1 mainly introduces the statistical scope of the report, market division standards, and market research methods.

Chapter 2 is an executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the Food Texture Modifiers Market and its likely evolution in the short to mid-term, and long

term.

Chapter 3 makes a detailed analysis of the market's competitive landscape of the market and provides the market share, capacity, output, price, latest development plan, merger, and acquisition information of the main manufacturers in the market.

Chapter 4 is the analysis of the whole market industrial chain, including the upstream and downstream of the industry, as well as Porter's five forces analysis.

Chapter 5 introduces the latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 6 provides the analysis of various market segments according to product types, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 7 provides the analysis of various market segments according to application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 8 provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and capacity of each country in the world.

Chapter 9 shares the main producing countries of Food Texture Modifiers, their output value, profit level, regional supply, production capacity layout, etc. from the supply side.

Chapter 10 introduces the basic situation of the main companies in the market in detail, including product sales revenue, sales volume, price, gross profit margin, market share, product introduction, recent development, etc.

Chapter 11 provides a quantitative analysis of the market size and development potential of each region in the next five years.

Chapter 12 provides a quantitative analysis of the market size and development potential of each market segment in the next five years.

Chapter 13 is the main points and conclusions of the report.

## **Key Reasons to Buy this Report:**

Access to date statistics compiled by our researchers. These provide you with historical and forecast data, which is analyzed to tell you why your market is set to change

This enables you to anticipate market changes to remain ahead of your competitors

You will be able to copy data from the Excel spreadsheet straight into your marketing plans, business presentations, or other strategic documents

The concise analysis, clear graph, and table format will enable you to pinpoint the information you require quickly

Provision of market value data for each segment and sub-segment

Indicates the region and segment that is expected to witness the fastest growth as well as to dominate the market

Analysis by geography highlighting the consumption of the product/service in the region as well as indicating the factors that are affecting the market within each region

Competitive landscape which incorporates the market ranking of the major players, along with new service/product launches, partnerships, business expansions, and acquisitions in the past five years of companies profiled

Extensive company profiles comprising of company overview, company insights, product benchmarking, and SWOT analysis for the major market players

The current as well as the future market outlook of the industry concerning recent developments which involve growth opportunities and drivers as well as challenges and restraints of both emerging as well as developed regions

Includes in-depth analysis of the market from various perspectives through Porter's five forces analysis

Provides insight into the market through Value Chain

Market dynamics scenario, along with growth opportunities of the market in the years to come

6-month post-sales analyst support

## **Customization of the Report**

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## Contents

### **1 RESEARCH METHODOLOGY AND STATISTICAL SCOPE**

- 1.1 Market Definition and Statistical Scope of Food Texture Modifiers
- 1.2 Key Market Segments
  - 1.2.1 Food Texture Modifiers Segment by Type
  - 1.2.2 Food Texture Modifiers Segment by Application
- 1.3 Methodology & Sources of Information
  - 1.3.1 Research Methodology
  - 1.3.2 Research Process
  - 1.3.3 Market Breakdown and Data Triangulation
  - 1.3.4 Base Year
  - 1.3.5 Report Assumptions & Caveats

### **2 FOOD TEXTURE MODIFIERS MARKET OVERVIEW**

- 2.1 Global Market Overview
  - 2.1.1 Global Food Texture Modifiers Market Size (M USD) Estimates and Forecasts (2020-2035)
  - 2.1.2 Global Food Texture Modifiers Sales Estimates and Forecasts (2020-2035)
- 2.2 Market Segment Executive Summary
- 2.3 Global Market Size by Region

### **3 FOOD TEXTURE MODIFIERS MARKET COMPETITIVE LANDSCAPE**

- 3.1 Company Assessment Quadrant
- 3.2 Global Food Texture Modifiers Product Life Cycle
- 3.3 Global Food Texture Modifiers Sales by Manufacturers (2020-2025)
- 3.4 Global Food Texture Modifiers Revenue Market Share by Manufacturers (2020-2025)
- 3.5 Food Texture Modifiers Market Share by Company Type (Tier 1, Tier 2, and Tier 3)
- 3.6 Global Food Texture Modifiers Average Price by Manufacturers (2020-2025)
- 3.7 Manufacturers? Manufacturing Sites, Areas Served, and Product Types
- 3.8 Food Texture Modifiers Market Competitive Situation and Trends
  - 3.8.1 Food Texture Modifiers Market Concentration Rate
  - 3.8.2 Global 5 and 10 Largest Food Texture Modifiers Players Market Share by Revenue
  - 3.8.3 Mergers & Acquisitions, Expansion

## **4 FOOD TEXTURE MODIFIERS INDUSTRY CHAIN ANALYSIS**

- 4.1 Food Texture Modifiers Industry Chain Analysis
- 4.2 Market Overview of Key Raw Materials
- 4.3 Midstream Market Analysis
- 4.4 Downstream Customer Analysis

## **5 THE DEVELOPMENT AND DYNAMICS OF FOOD TEXTURE MODIFIERS MARKET**

- 5.1 Key Development Trends
- 5.2 Driving Factors
- 5.3 Market Challenges
- 5.4 Industry News
  - 5.4.1 New Product Developments
  - 5.4.2 Mergers & Acquisitions
  - 5.4.3 Expansions
  - 5.4.4 Collaboration/Supply Contracts
- 5.5 PEST Analysis
  - 5.5.1 Industry Policies Analysis
  - 5.5.2 Economic Environment Analysis
  - 5.5.3 Social Environment Analysis
  - 5.5.4 Technological Environment Analysis
- 5.6 Global Food Texture Modifiers Market Porter's Five Forces Analysis
  - 5.6.1 Global Trade Frictions
  - 5.6.2 U.S. Tariff Policy ? April 2025
  - 5.6.3 Global Trade Frictions and Their Impacts to Food Texture Modifiers Market
- 5.7 ESG Ratings of Leading Companies

## **6 FOOD TEXTURE MODIFIERS MARKET SEGMENTATION BY TYPE**

- 6.1 Evaluation Matrix of Segment Market Development Potential (Type)
- 6.2 Global Food Texture Modifiers Sales Market Share by Type (2020-2025)
- 6.3 Global Food Texture Modifiers Market Size by Type (2020-2025)
- 6.4 Global Food Texture Modifiers Price by Type (2020-2025)

## **7 FOOD TEXTURE MODIFIERS MARKET SEGMENTATION BY APPLICATION**

- 7.1 Evaluation Matrix of Segment Market Development Potential (Application)

- 7.2 Global Food Texture Modifiers Market Sales by Application (2020-2025)
- 7.3 Global Food Texture Modifiers Market Size (M USD) by Application (2020-2025)
- 7.4 Global Food Texture Modifiers Sales Growth Rate by Application (2020-2025)

## **8 FOOD TEXTURE MODIFIERS MARKET SALES BY REGION**

- 8.1 Global Food Texture Modifiers Sales by Region
  - 8.1.1 Global Food Texture Modifiers Sales by Region
  - 8.1.2 Global Food Texture Modifiers Sales Market Share by Region
- 8.2 Global Food Texture Modifiers Market Size by Region
  - 8.2.1 Global Food Texture Modifiers Market Size by Region
  - 8.2.2 Global Food Texture Modifiers Market Size by Region
- 8.3 North America
  - 8.3.1 North America Food Texture Modifiers Sales by Country
  - 8.3.2 North America Food Texture Modifiers Market Size by Country
  - 8.3.3 U.S. Market Overview
  - 8.3.4 Canada Market Overview
  - 8.3.5 Mexico Market Overview
- 8.4 Europe
  - 8.4.1 Europe Food Texture Modifiers Sales by Country
  - 8.4.2 Europe Food Texture Modifiers Market Size by Country
  - 8.4.3 Germany Market Overview
  - 8.4.4 France Market Overview
  - 8.4.5 U.K. Market Overview
  - 8.4.6 Italy Market Overview
  - 8.4.7 Spain Market Overview
- 8.5 Asia Pacific
  - 8.5.1 Asia Pacific Food Texture Modifiers Sales by Region
  - 8.5.2 Asia Pacific Food Texture Modifiers Market Size by Region
  - 8.5.3 China Market Overview
  - 8.5.4 Japan Market Overview
  - 8.5.5 South Korea Market Overview
  - 8.5.6 India Market Overview
  - 8.5.7 Southeast Asia Market Overview
- 8.6 South America
  - 8.6.1 South America Food Texture Modifiers Sales by Country
  - 8.6.2 South America Food Texture Modifiers Market Size by Country
  - 8.6.3 Brazil Market Overview
  - 8.6.4 Argentina Market Overview

8.6.5 Columbia Market Overview

8.7 Middle East and Africa

8.7.1 Middle East and Africa Food Texture Modifiers Sales by Region

8.7.2 Middle East and Africa Food Texture Modifiers Market Size by Region

8.7.3 Saudi Arabia Market Overview

8.7.4 UAE Market Overview

8.7.5 Egypt Market Overview

8.7.6 Nigeria Market Overview

8.7.7 South Africa Market Overview

## **9 FOOD TEXTURE MODIFIERS MARKET PRODUCTION BY REGION**

9.1 Global Production of Food Texture Modifiers by Region(2020-2025)

9.2 Global Food Texture Modifiers Revenue Market Share by Region (2020-2025)

9.3 Global Food Texture Modifiers Production, Revenue, Price and Gross Margin (2020-2025)

9.4 North America Food Texture Modifiers Production

9.4.1 North America Food Texture Modifiers Production Growth Rate (2020-2025)

9.4.2 North America Food Texture Modifiers Production, Revenue, Price and Gross Margin (2020-2025)

9.5 Europe Food Texture Modifiers Production

9.5.1 Europe Food Texture Modifiers Production Growth Rate (2020-2025)

9.5.2 Europe Food Texture Modifiers Production, Revenue, Price and Gross Margin (2020-2025)

9.6 Japan Food Texture Modifiers Production (2020-2025)

9.6.1 Japan Food Texture Modifiers Production Growth Rate (2020-2025)

9.6.2 Japan Food Texture Modifiers Production, Revenue, Price and Gross Margin (2020-2025)

9.7 China Food Texture Modifiers Production (2020-2025)

9.7.1 China Food Texture Modifiers Production Growth Rate (2020-2025)

9.7.2 China Food Texture Modifiers Production, Revenue, Price and Gross Margin (2020-2025)

## **10 KEY COMPANIES PROFILE**

10.1 Vertellus

10.1.1 Vertellus Basic Information

10.1.2 Vertellus Food Texture Modifiers Product Overview

10.1.3 Vertellus Food Texture Modifiers Product Market Performance

- 10.1.4 Vertellus Business Overview
- 10.1.5 Vertellus SWOT Analysis
- 10.1.6 Vertellus Recent Developments
- 10.2 Ajinomoto
  - 10.2.1 Ajinomoto Basic Information
  - 10.2.2 Ajinomoto Food Texture Modifiers Product Overview
  - 10.2.3 Ajinomoto Food Texture Modifiers Product Market Performance
  - 10.2.4 Ajinomoto Business Overview
  - 10.2.5 Ajinomoto SWOT Analysis
  - 10.2.6 Ajinomoto Recent Developments
- 10.3 Innophos
  - 10.3.1 Innophos Basic Information
  - 10.3.2 Innophos Food Texture Modifiers Product Overview
  - 10.3.3 Innophos Food Texture Modifiers Product Market Performance
  - 10.3.4 Innophos Business Overview
  - 10.3.5 Innophos SWOT Analysis
  - 10.3.6 Innophos Recent Developments
- 10.4 Fujian Funingpu Gelatin
  - 10.4.1 Fujian Funingpu Gelatin Basic Information
  - 10.4.2 Fujian Funingpu Gelatin Food Texture Modifiers Product Overview
  - 10.4.3 Fujian Funingpu Gelatin Food Texture Modifiers Product Market Performance
  - 10.4.4 Fujian Funingpu Gelatin Business Overview
  - 10.4.5 Fujian Funingpu Gelatin Recent Developments
- 10.5 Rama Gum Industries
  - 10.5.1 Rama Gum Industries Basic Information
  - 10.5.2 Rama Gum Industries Food Texture Modifiers Product Overview
  - 10.5.3 Rama Gum Industries Food Texture Modifiers Product Market Performance
  - 10.5.4 Rama Gum Industries Business Overview
  - 10.5.5 Rama Gum Industries Recent Developments
- 10.6 ADM
  - 10.6.1 ADM Basic Information
  - 10.6.2 ADM Food Texture Modifiers Product Overview
  - 10.6.3 ADM Food Texture Modifiers Product Market Performance
  - 10.6.4 ADM Business Overview
  - 10.6.5 ADM Recent Developments
- 10.7 Danisco Planit
  - 10.7.1 Danisco Planit Basic Information
  - 10.7.2 Danisco Planit Food Texture Modifiers Product Overview
  - 10.7.3 Danisco Planit Food Texture Modifiers Product Market Performance

- 10.7.4 Danisco Planit Business Overview
- 10.7.5 Danisco Planit Recent Developments
- 10.8 Cargill
  - 10.8.1 Cargill Basic Information
  - 10.8.2 Cargill Food Texture Modifiers Product Overview
  - 10.8.3 Cargill Food Texture Modifiers Product Market Performance
  - 10.8.4 Cargill Business Overview
  - 10.8.5 Cargill Recent Developments
- 10.9 PATCO Products
  - 10.9.1 PATCO Products Basic Information
  - 10.9.2 PATCO Products Food Texture Modifiers Product Overview
  - 10.9.3 PATCO Products Food Texture Modifiers Product Market Performance
  - 10.9.4 PATCO Products Business Overview
  - 10.9.5 PATCO Products Recent Developments
- 10.10 Dupont
  - 10.10.1 Dupont Basic Information
  - 10.10.2 Dupont Food Texture Modifiers Product Overview
  - 10.10.3 Dupont Food Texture Modifiers Product Market Performance
  - 10.10.4 Dupont Business Overview
  - 10.10.5 Dupont Recent Developments
- 10.11 Performix
  - 10.11.1 Performix Basic Information
  - 10.11.2 Performix Food Texture Modifiers Product Overview
  - 10.11.3 Performix Food Texture Modifiers Product Market Performance
  - 10.11.4 Performix Business Overview
  - 10.11.5 Performix Recent Developments
- 10.12 IMCD
  - 10.12.1 IMCD Basic Information
  - 10.12.2 IMCD Food Texture Modifiers Product Overview
  - 10.12.3 IMCD Food Texture Modifiers Product Market Performance
  - 10.12.4 IMCD Business Overview
  - 10.12.5 IMCD Recent Developments
- 10.13 JM Huber
  - 10.13.1 JM Huber Basic Information
  - 10.13.2 JM Huber Food Texture Modifiers Product Overview
  - 10.13.3 JM Huber Food Texture Modifiers Product Market Performance
  - 10.13.4 JM Huber Business Overview
  - 10.13.5 JM Huber Recent Developments
- 10.14 Ashland

- 10.14.1 Ashland Basic Information
- 10.14.2 Ashland Food Texture Modifiers Product Overview
- 10.14.3 Ashland Food Texture Modifiers Product Market Performance
- 10.14.4 Ashland Business Overview
- 10.14.5 Ashland Recent Developments

## **11 FOOD TEXTURE MODIFIERS MARKET FORECAST BY REGION**

- 11.1 Global Food Texture Modifiers Market Size Forecast
- 11.2 Global Food Texture Modifiers Market Forecast by Region
  - 11.2.1 North America Market Size Forecast by Country
  - 11.2.2 Europe Food Texture Modifiers Market Size Forecast by Country
  - 11.2.3 Asia Pacific Food Texture Modifiers Market Size Forecast by Region
  - 11.2.4 South America Food Texture Modifiers Market Size Forecast by Country
  - 11.2.5 Middle East and Africa Forecasted Sales of Food Texture Modifiers by Country

## **12 FORECAST MARKET BY TYPE AND BY APPLICATION (2026-2035)**

- 12.1 Global Food Texture Modifiers Market Forecast by Type (2026-2035)
  - 12.1.1 Global Forecasted Sales of Food Texture Modifiers by Type (2026-2035)
  - 12.1.2 Global Food Texture Modifiers Market Size Forecast by Type (2026-2035)
  - 12.1.3 Global Forecasted Price of Food Texture Modifiers by Type (2026-2035)
- 12.2 Global Food Texture Modifiers Market Forecast by Application (2026-2035)
  - 12.2.1 Global Food Texture Modifiers Sales (K MT) Forecast by Application
  - 12.2.2 Global Food Texture Modifiers Market Size (M USD) Forecast by Application (2026-2035)

## **13 CONCLUSION AND KEY FINDINGS**

## List Of Tables

### LIST OF TABLES

- Table 1. Introduction of the Type
- Table 2. Introduction of the Application
- Table 3. Global Food Texture Modifiers Market Size by Type (M USD)
- Table 4. Global Food Texture Modifiers Market Size by Application
- Table 5. Food Texture Modifiers Market Size Comparison by Region (M USD)
- Table 6. Global Food Texture Modifiers Sales (K MT) by Manufacturers (2020-2025)
- Table 7. Global Food Texture Modifiers Sales Market Share by Manufacturers (2020-2025)
- Table 8. Global Food Texture Modifiers Revenue (M USD) by Manufacturers (2020-2025)
- Table 9. Global Food Texture Modifiers Revenue Share by Manufacturers (2020-2025)
- Table 10. Company Type (Tier 1, Tier 2, and Tier 3) & (based on the Revenue in Food Texture Modifiers as of 2025)
- Table 11. Global Market Food Texture Modifiers Average Price (USD/KG) of Key Manufacturers (2020-2025)
- Table 12. Manufacturers? Manufacturing Sites, Areas Served
- Table 13. Manufacturers? Product Type
- Table 14. Global Food Texture Modifiers Manufacturers Market Concentration Ratio (CR5 and HHI)
- Table 15. Mergers & Acquisitions, Expansion Plans
- Table 16. Market Overview of Key Raw Materials
- Table 17. Midstream Market Analysis
- Table 18. Downstream Customer Analysis
- Table 19. Key Development Trends
- Table 20. Driving Factors
- Table 21. Food Texture Modifiers Market Challenges
- Table 22. Goldman Sachs' forecast real GDP growth rate for 2025-2026
- Table 23. S&P Global ' Forecast Real GDP Growth Rate For 2025-2027
- Table 24. World Bank ' Forecast Real GDP Growth Rate For 2025-2026
- Table 25. The Tariff Rates Imposed by the United States on Major Commodity Trading Countries
- Table 26. Global Food Texture Modifiers Sales by Type (K MT)
- Table 27. Global Food Texture Modifiers Market Size by Type (M USD)
- Table 28. Global Food Texture Modifiers Sales (K MT) by Type (2020-2025)
- Table 29. Global Food Texture Modifiers Sales Market Share by Type (2020-2025)

- Table 30. Global Food Texture Modifiers Market Size (M USD) by Type (2020-2025)
- Table 31. Global Food Texture Modifiers Market Share by Type (2020-2025)
- Table 32. Global Food Texture Modifiers Price (USD/KG) by Type (2020-2025)
- Table 33. Global Food Texture Modifiers Sales (K MT) by Application
- Table 34. Global Food Texture Modifiers Market Size by Application
- Table 35. Global Food Texture Modifiers Sales by Application (2020-2025) & (K MT)
- Table 36. Global Food Texture Modifiers Sales Market Share by Application (2020-2025)
- Table 37. Global Food Texture Modifiers Market Size by Application (2020-2025) & (M USD)
- Table 38. Global Food Texture Modifiers Market Share by Application (2020-2025)
- Table 39. Global Food Texture Modifiers Sales Growth Rate by Application (2020-2025)
- Table 40. Global Food Texture Modifiers Sales by Region (2020-2025) & (K MT)
- Table 41. Global Food Texture Modifiers Sales Market Share by Region (2020-2025)
- Table 42. Global Food Texture Modifiers Market Size by Region (2020-2025) & (M USD)
- Table 43. Global Food Texture Modifiers Market Size by Region (2020-2025)
- Table 44. North America Food Texture Modifiers Sales by Country (2020-2025) & (K MT)
- Table 45. North America Food Texture Modifiers Market Size by Country (2020-2025) & (M USD)
- Table 46. Europe Food Texture Modifiers Sales by Country (2020-2025) & (K MT)
- Table 47. Europe Food Texture Modifiers Market Size by Country (2020-2025) & (M USD)
- Table 48. Asia Pacific Food Texture Modifiers Sales by Region (2020-2025) & (K MT)
- Table 49. Asia Pacific Food Texture Modifiers Market Size by Region (2020-2025) & (M USD)
- Table 50. South America Food Texture Modifiers Sales by Country (2020-2025) & (K MT)
- Table 51. South America Food Texture Modifiers Market Size by Country (2020-2025) & (M USD)
- Table 52. Middle East and Africa Food Texture Modifiers Sales by Region (2020-2025) & (K MT)
- Table 53. Middle East and Africa Food Texture Modifiers Market Size by Region (2020-2025) & (M USD)
- Table 54. Global Food Texture Modifiers Production (K MT) by Region(2020-2025)
- Table 55. Global Food Texture Modifiers Revenue (US\$ Million) by Region (2020-2025)
- Table 56. Global Food Texture Modifiers Revenue Market Share by Region (2020-2025)
- Table 57. Global Food Texture Modifiers Production (K MT), Revenue (US\$ Million),

Price (USD/KG) and Gross Margin (2020-2025)

Table 58. North America Food Texture Modifiers Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)

Table 59. Europe Food Texture Modifiers Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)

Table 60. Japan Food Texture Modifiers Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)

Table 61. China Food Texture Modifiers Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)

Table 62. Vertellus Basic Information

Table 63. Vertellus Food Texture Modifiers Product Overview

Table 64. Vertellus Food Texture Modifiers Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 65. Vertellus Business Overview

Table 66. Vertellus SWOT Analysis

Table 67. Vertellus Recent Developments

Table 68. Ajinomoto Basic Information

Table 69. Ajinomoto Food Texture Modifiers Product Overview

Table 70. Ajinomoto Food Texture Modifiers Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 71. Ajinomoto Business Overview

Table 72. Ajinomoto SWOT Analysis

Table 73. Ajinomoto Recent Developments

Table 74. Innophos Basic Information

Table 75. Innophos Food Texture Modifiers Product Overview

Table 76. Innophos Food Texture Modifiers Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 77. Innophos Business Overview

Table 78. Innophos SWOT Analysis

Table 79. Innophos Recent Developments

Table 80. Fujian Funingpu Gelatin Basic Information

Table 81. Fujian Funingpu Gelatin Food Texture Modifiers Product Overview

Table 82. Fujian Funingpu Gelatin Food Texture Modifiers Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 83. Fujian Funingpu Gelatin Business Overview

Table 84. Fujian Funingpu Gelatin Recent Developments

Table 85. Rama Gum Industries Basic Information

Table 86. Rama Gum Industries Food Texture Modifiers Product Overview

Table 87. Rama Gum Industries Food Texture Modifiers Sales (K MT), Revenue (M

USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 88. Rama Gum Industries Business Overview

Table 89. Rama Gum Industries Recent Developments

Table 90. ADM Basic Information

Table 91. ADM Food Texture Modifiers Product Overview

Table 92. ADM Food Texture Modifiers Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 93. ADM Business Overview

Table 94. ADM Recent Developments

Table 95. Danisco Planit Basic Information

Table 96. Danisco Planit Food Texture Modifiers Product Overview

Table 97. Danisco Planit Food Texture Modifiers Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 98. Danisco Planit Business Overview

Table 99. Danisco Planit Recent Developments

Table 100. Cargill Basic Information

Table 101. Cargill Food Texture Modifiers Product Overview

Table 102. Cargill Food Texture Modifiers Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 103. Cargill Business Overview

Table 104. Cargill Recent Developments

Table 105. PATCO Products Basic Information

Table 106. PATCO Products Food Texture Modifiers Product Overview

Table 107. PATCO Products Food Texture Modifiers Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 108. PATCO Products Business Overview

Table 109. PATCO Products Recent Developments

Table 110. Dupont Basic Information

Table 111. Dupont Food Texture Modifiers Product Overview

Table 112. Dupont Food Texture Modifiers Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 113. Dupont Business Overview

Table 114. Dupont Recent Developments

Table 115. Performix Basic Information

Table 116. Performix Food Texture Modifiers Product Overview

Table 117. Performix Food Texture Modifiers Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 118. Performix Business Overview

Table 119. Performix Recent Developments

Table 120. IMCD Basic Information

Table 121. IMCD Food Texture Modifiers Product Overview

Table 122. IMCD Food Texture Modifiers Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 123. IMCD Business Overview

Table 124. IMCD Recent Developments

Table 125. JM Huber Basic Information

Table 126. JM Huber Food Texture Modifiers Product Overview

Table 127. JM Huber Food Texture Modifiers Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 128. JM Huber Business Overview

Table 129. JM Huber Recent Developments

Table 130. Ashland Basic Information

Table 131. Ashland Food Texture Modifiers Product Overview

Table 132. Ashland Food Texture Modifiers Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 133. Ashland Business Overview

Table 134. Ashland Recent Developments

Table 135. Global Food Texture Modifiers Sales Forecast by Region (2026-2035) & (K MT)

Table 136. Global Food Texture Modifiers Market Size Forecast by Region (2026-2035) & (M USD)

Table 137. North America Food Texture Modifiers Sales Forecast by Country (2026-2035) & (K MT)

Table 138. North America Food Texture Modifiers Market Size Forecast by Country (2026-2035) & (M USD)

Table 139. Europe Food Texture Modifiers Sales Forecast by Country (2026-2035) & (K MT)

Table 140. Europe Food Texture Modifiers Market Size Forecast by Country (2026-2035) & (M USD)

Table 141. Asia Pacific Food Texture Modifiers Sales Forecast by Region (2026-2035) & (K MT)

Table 142. Asia Pacific Food Texture Modifiers Market Size Forecast by Region (2026-2035) & (M USD)

Table 143. South America Food Texture Modifiers Sales Forecast by Country (2026-2035) & (K MT)

Table 144. South America Food Texture Modifiers Market Size Forecast by Country (2026-2035) & (M USD)

Table 145. Middle East and Africa Food Texture Modifiers Sales Forecast by Country

(2026-2035) & (Units)

Table 146. Middle East and Africa Food Texture Modifiers Market Size Forecast by Country (2026-2035) & (M USD)

Table 147. Global Food Texture Modifiers Sales Forecast by Type (2026-2035) & (K MT)

Table 148. Global Food Texture Modifiers Market Size Forecast by Type (2026-2035) & (M USD)

Table 149. Global Food Texture Modifiers Price Forecast by Type (2026-2035) & (USD/KG)

Table 150. Global Food Texture Modifiers Sales (K MT) Forecast by Application (2026-2035)

Table 151. Global Food Texture Modifiers Market Size Forecast by Application (2026-2035) & (M USD)

## List Of Figures

### LIST OF FIGURES

- Figure 1. Product Picture of Food Texture Modifiers
- Figure 2. Data Triangulation
- Figure 3. Key Caveats
- Figure 4. Global Food Texture Modifiers Market Size (M USD), 2025-2035
- Figure 5. Global Food Texture Modifiers Market Size (M USD) (2020-2035)
- Figure 6. Global Food Texture Modifiers Sales (K MT) & (2020-2035)
- Figure 7. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 8. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 9. Evaluation Matrix of Regional Market Development Potential
- Figure 10. Food Texture Modifiers Market Size by Country (M USD)
- Figure 11. Company Assessment Quadrant
- Figure 12. Global Food Texture Modifiers Product Life Cycle
- Figure 13. Food Texture Modifiers Sales Share by Manufacturers in 2025
- Figure 14. Global Food Texture Modifiers Revenue Share by Manufacturers in 2025
- Figure 15. Food Texture Modifiers Market Share by Company Type (Tier 1, Tier 2 and Tier 3): 2025
- Figure 16. Global Market Food Texture Modifiers Average Price (USD/KG) of Key Manufacturers in 2025
- Figure 17. The Global 5 and 10 Largest Players: Market Share by Food Texture Modifiers Revenue in 2025
- Figure 18. Industry Chain Map of Food Texture Modifiers
- Figure 19. Global Food Texture Modifiers Market PEST Analysis
- Figure 20. Global Food Texture Modifiers Market Porter's Five Forces Analysis
- Figure 21. Global Merchandise Trade as a Percentage Of GDP
- Figure 22. US - Imports of Goods by Country
- Figure 23. China Exports by Country
- Figure 24. ESG Rating Distribution of The Leading Company Compared With Its Peers
- Figure 25. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 26. Global Food Texture Modifiers Market Share by Type
- Figure 27. Sales Market Share of Food Texture Modifiers by Type (2020-2025)
- Figure 28. Sales Market Share of Food Texture Modifiers by Type in 2025
- Figure 29. Market Share of Food Texture Modifiers by Type (2020-2025)
- Figure 30. Market Share of Food Texture Modifiers by Type in 2025
- Figure 31. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 32. Global Food Texture Modifiers Market Share by Application

- Figure 33. Global Food Texture Modifiers Sales Market Share by Application (2020-2025)
- Figure 34. Global Food Texture Modifiers Sales Market Share by Application in 2025
- Figure 35. Global Food Texture Modifiers Market Share by Application (2020-2025)
- Figure 36. Global Food Texture Modifiers Market Share by Application in 2025
- Figure 37. Global Food Texture Modifiers Sales Growth Rate by Application (2020-2025)
- Figure 38. Global Food Texture Modifiers Sales Market Share by Region (2020-2025)
- Figure 39. Global Food Texture Modifiers Market Size by Region (2020-2025)
- Figure 40. North America Food Texture Modifiers Sales and Growth Rate (2020-2025) & (K MT)
- Figure 41. North America Food Texture Modifiers Sales and Growth Rate (2020-2025) & (K MT)
- Figure 42. North America Food Texture Modifiers Sales Market Share by Country in 2024
- Figure 43. North America Food Texture Modifiers Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 44. North America Food Texture Modifiers Market Size by Country in 2024
- Figure 45. U.S. Food Texture Modifiers Sales and Growth Rate (2020-2025) & (K MT)
- Figure 46. U.S. Food Texture Modifiers Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 47. Canada Food Texture Modifiers Sales (K MT) and Growth Rate (2020-2025)
- Figure 48. Canada Food Texture Modifiers Market Size (M USD) and Growth Rate (2020-2025)
- Figure 49. Mexico Food Texture Modifiers Sales (Units) and Growth Rate (2020-2025)
- Figure 50. Mexico Food Texture Modifiers Market Size (Units) and Growth Rate (2020-2025)
- Figure 51. Europe Food Texture Modifiers Sales and Growth Rate (2020-2025) & (K MT)
- Figure 52. Europe Food Texture Modifiers Sales Market Share by Country in 2024
- Figure 53. Europe Food Texture Modifiers Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 54. Europe Food Texture Modifiers Market Size by Country in 2024
- Figure 55. Germany Food Texture Modifiers Sales and Growth Rate (2020-2025) & (K MT)
- Figure 56. Germany Food Texture Modifiers Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 57. France Food Texture Modifiers Sales and Growth Rate (2020-2025) & (K MT)

Figure 58. France Food Texture Modifiers Market Size and Growth Rate (2020-2025) & (M USD)

Figure 59. U.K. Food Texture Modifiers Sales and Growth Rate (2020-2025) & (K MT)

Figure 60. U.K. Food Texture Modifiers Market Size and Growth Rate (2020-2025) & (M USD)

Figure 61. Italy Food Texture Modifiers Sales and Growth Rate (2020-2025) & (K MT)

Figure 62. Italy Food Texture Modifiers Market Size and Growth Rate (2020-2025) & (M USD)

Figure 63. Spain Food Texture Modifiers Sales and Growth Rate (2020-2025) & (K MT)

Figure 64. Spain Food Texture Modifiers Market Size and Growth Rate (2020-2025) & (M USD)

Figure 65. Asia Pacific Food Texture Modifiers Sales and Growth Rate (K MT)

Figure 66. Asia Pacific Food Texture Modifiers Sales Market Share by Region in 2024

Figure 67. Asia Pacific Food Texture Modifiers Market Size by Region in 2024

Figure 68. China Food Texture Modifiers Sales and Growth Rate (2020-2025) & (K MT)

Figure 69. China Food Texture Modifiers Market Size and Growth Rate (2020-2025) & (M USD)

Figure 70. Japan Food Texture Modifiers Sales and Growth Rate (2020-2025) & (K MT)

Figure 71. Japan Food Texture Modifiers Market Size and Growth Rate (2020-2025) & (M USD)

Figure 72. South Korea Food Texture Modifiers Sales and Growth Rate (2020-2025) & (K MT)

Figure 73. South Korea Food Texture Modifiers Market Size and Growth Rate (2020-2025) & (M USD)

Figure 74. India Food Texture Modifiers Sales and Growth Rate (2020-2025) & (K MT)

Figure 75. India Food Texture Modifiers Market Size and Growth Rate (2020-2025) & (M USD)

Figure 76. Southeast Asia Food Texture Modifiers Sales and Growth Rate (2020-2025) & (K MT)

Figure 77. Southeast Asia Food Texture Modifiers Market Size and Growth Rate (2020-2025) & (M USD)

Figure 78. South America Food Texture Modifiers Sales and Growth Rate (K MT)

Figure 79. South America Food Texture Modifiers Sales Market Share by Country in 2024

Figure 80. South America Food Texture Modifiers Market Size and Growth Rate (M USD)

Figure 81. South America Food Texture Modifiers Market Size by Country in 2024

Figure 82. Brazil Food Texture Modifiers Sales and Growth Rate (2020-2025) & (K MT)

Figure 83. Brazil Food Texture Modifiers Market Size and Growth Rate (2020-2025) &

(M USD)

Figure 84. Argentina Food Texture Modifiers Sales and Growth Rate (2020-2025) & (K MT)

Figure 85. Argentina Food Texture Modifiers Market Size and Growth Rate (2020-2025) & (M USD)

Figure 86. Columbia Food Texture Modifiers Sales and Growth Rate (2020-2025) & (K MT)

Figure 87. Columbia Food Texture Modifiers Market Size and Growth Rate (2020-2025) & (M USD)

Figure 88. Middle East and Africa Food Texture Modifiers Sales and Growth Rate (K MT)

Figure 89. Middle East and Africa Food Texture Modifiers Sales Market Share by Region in 2024

Figure 90. Middle East and Africa Food Texture Modifiers Market Size and Growth Rate (M USD)

Figure 91. Middle East and Africa Food Texture Modifiers Market Size by Region in 2024

Figure 92. Saudi Arabia Food Texture Modifiers Sales and Growth Rate (2020-2025) & (K MT)

Figure 93. Saudi Arabia Food Texture Modifiers Market Size and Growth Rate (2020-2025) & (M USD)

Figure 94. UAE Food Texture Modifiers Sales and Growth Rate (2020-2025) & (K MT)

Figure 95. UAE Food Texture Modifiers Market Size and Growth Rate (2020-2025) & (M USD)

Figure 96. Egypt Food Texture Modifiers Sales and Growth Rate (2020-2025) & (K MT)

Figure 97. Egypt Food Texture Modifiers Market Size and Growth Rate (2020-2025) & (M USD)

Figure 98. Nigeria Food Texture Modifiers Sales and Growth Rate (2020-2025) & (K MT)

Figure 99. Nigeria Food Texture Modifiers Market Size and Growth Rate (2020-2025) & (M USD)

Figure 100. South Africa Food Texture Modifiers Sales and Growth Rate (2020-2025) & (K MT)

Figure 101. South Africa Food Texture Modifiers Market Size and Growth Rate (2020-2025) & (M USD)

Figure 102. Global Food Texture Modifiers Production Market Share by Region (2020-2025)

Figure 103. North America Food Texture Modifiers Production (K MT) Growth Rate (2020-2025)

Figure 104. Europe Food Texture Modifiers Production (K MT) Growth Rate (2020-2025)

Figure 105. Japan Food Texture Modifiers Production (K MT) Growth Rate (2020-2025)

Figure 106. China Food Texture Modifiers Production (K MT) Growth Rate (2020-2025)

Figure 107. Global Food Texture Modifiers Sales Forecast by Volume (2020-2035) & (K MT)

Figure 108. Global Food Texture Modifiers Market Size Forecast by Value (2020-2035) & (M USD)

Figure 109. Global Food Texture Modifiers Sales Market Share Forecast by Type (2026-2035)

Figure 110. Global Food Texture Modifiers Market Share Forecast by Type (2026-2035)

Figure 111. Global Food Texture Modifiers Sales Forecast by Application (2026-2035)

Figure 112. Global Food Texture Modifiers Market Share Forecast by Application (2026-2035)

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