

Global Fluting Paper Market Research Report 2024(Status and Outlook)

<https://marketpublishers.com/r/GAE44A4AED9FEN.html>

Date: December 2024

Pages: 158

Price: US\$ 2,800.00 (Single User License)

ID: GAE44A4AED9FEN

Abstracts

Report Overview

Fluting paper, also known as corrugating medium, is a type of paper used in the production of corrugated board. It is characterized by its fluted structure, which provides strength and cushioning properties to the packaging material. Fluting paper plays a crucial role in the packaging industry, particularly in the manufacturing of shipping containers and boxes.

The current market size for fluting paper stands at approximately USD 6.5 billion in 2023. The market is expected to grow at a projected Compound Annual Growth Rate (CAGR) of 3.75% from 2024 to 2032. This growth can be attributed to several key drivers and market forces shaping the fluting paper industry.

One of the primary growth drivers for fluting paper is the increasing demand for sustainable packaging solutions. As environmental concerns rise globally, there is a growing preference for recyclable and biodegradable packaging materials like corrugated board, which boosts the demand for fluting paper. Additionally, the e-commerce boom has fueled the need for sturdy and protective packaging, further driving the market for fluting paper.

Another significant factor influencing the market is technological advancements in paper manufacturing processes. Innovations in papermaking technologies have led to the development of high-quality fluting paper with enhanced strength and performance characteristics, catering to diverse packaging requirements.

Moreover, the rise in international trade and logistics activities has propelled the

demand for corrugated packaging solutions, thereby stimulating the fluting paper market. The versatility of corrugated board in safely transporting goods across various industries has contributed to the steady growth of the fluting paper segment.

In terms of market trends, there is a notable shift towards lightweight packaging materials to reduce shipping costs and minimize environmental impact. Manufacturers are focusing on producing lightweight yet durable fluting paper to meet these evolving market preferences. Additionally, customization and personalization of packaging designs are gaining traction, driving the demand for specialty fluting papers with unique printing capabilities.

Furthermore, the increasing adoption of digital printing technologies in the packaging industry is influencing the demand for fluting paper with optimized printability and color reproduction properties. This trend aligns with the growing emphasis on visually appealing and branded packaging solutions in the retail sector.

Regionally, leading markets for fluting paper include North America, Europe, and Asia Pacific. These regions dominate the market due to the presence of established packaging industries, robust manufacturing infrastructure, and high consumption of corrugated packaging materials. Factors such as population growth, urbanization, and expanding e-commerce sectors contribute to the regional dominance of these markets.

In North America, the market is driven by the strong demand for sustainable packaging solutions and the rapid growth of online retailing. Europe, on the other hand, benefits from stringent regulations promoting eco-friendly packaging practices and the increasing preference for recyclable materials. In Asia Pacific, rapid industrialization, urbanization, and the booming e-commerce sector fuel the demand for fluting paper.

Despite the positive outlook, the fluting paper market faces challenges such as fluctuating raw material prices, stringent environmental regulations, and increasing competition from alternative packaging materials. To navigate these challenges, industry players should focus on innovation, sustainability, and operational efficiency to maintain a competitive edge in the evolving packaging landscape.

In conclusion, the fluting paper market is poised for steady growth driven by sustainability trends, technological advancements, and the expanding packaging industry. By adapting to changing consumer preferences, embracing innovation, and addressing key challenges, stakeholders can capitalize on the opportunities presented by the dynamic market landscape.

This report provides a deep insight into the global Fluting Paper market covering all its essential aspects. This ranges from a macro overview of the market to micro details of the market size, competitive landscape, development trend, niche market, key market drivers and challenges, SWOT analysis, value chain analysis, etc.

The analysis helps the reader to shape the competition within the industries and strategies for the competitive environment to enhance the potential profit. Furthermore, it provides a simple framework for evaluating and accessing the position of the business organization. The report structure also focuses on the competitive landscape of the Global Fluting Paper Market, this report introduces in detail the market share, market performance, product situation, operation situation, etc. of the main players, which helps the readers in the industry to identify the main competitors and deeply understand the competition pattern of the market.

In a word, this report is a must-read for industry players, investors, researchers, consultants, business strategists, and all those who have any kind of stake or are planning to foray into the Fluting Paper market in any manner.

Global Fluting Paper Market: Market Segmentation Analysis

The research report includes specific segments by region (country), manufacturers, Type, and Application. Market segmentation creates subsets of a market based on product type, end-user or application, Geographic, and other factors. By understanding the market segments, the decision-maker can leverage this targeting in the product, sales, and marketing strategies. Market segments can power your product development cycles by informing how you create product offerings for different segments.

Key Company

Smurfit Kappa Group

Sappi Group

and Mondi Group

SURICATE SA.

Hugo Beck Maschinenbau GmbH & Co. KG

ROVEMA GmbH

GERHARD SCHUBERT GMBH

Syntegon Technology GmbH

BillerudKorsn?s

Guangdong Eastern Packaging Machinery

interpack

SUDPACK

Mini Flow Wrap Machines

Pacwel Equipment's

ACME MACHINERY (INDIA)

Market Segmentation (by Type)

Rigid Fluting Paper

Flexible Fluting Paper

Market Segmentation (by Application)

Pharmaceutical Companies

Biopharmaceutical Companies

Disinfectant Company

Consumer Healthcare Company

Food Industry

Geographic Segmentation

North America (USA, Canada, Mexico)

Europe (Germany, UK, France, Russia, Italy, Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Rest of Asia-Pacific)

South America (Brazil, Argentina, Columbia, Rest of South America)

The Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria, South Africa, Rest of MEA)

Key Benefits of This Market Research:

Industry drivers, restraints, and opportunities covered in the study

Neutral perspective on the market performance

Recent industry trends and developments

Competitive landscape & strategies of key players

Potential & niche segments and regions exhibiting promising growth covered

Historical, current, and projected market size, in terms of value

In-depth analysis of the Fluting Paper Market

Overview of the regional outlook of the Fluting Paper Market:

Key Reasons to Buy this Report:

Access to date statistics compiled by our researchers. These provide you with historical and forecast data, which is analyzed to tell you why your market is set to change

This enables you to anticipate market changes to remain ahead of your competitors

You will be able to copy data from the Excel spreadsheet straight into your marketing plans, business presentations, or other strategic documents

The concise analysis, clear graph, and table format will enable you to pinpoint the information you require quickly

Provision of market value (USD Billion) data for each segment and sub-segment

Indicates the region and segment that is expected to witness the fastest growth as well as to dominate the market

Analysis by geography highlighting the consumption of the product/service in the region as well as indicating the factors that are affecting the market within each region

Competitive landscape which incorporates the market ranking of the major players, along with new service/product launches, partnerships, business expansions, and acquisitions in the past five years of companies profiled

Extensive company profiles comprising of company overview, company insights, product benchmarking, and SWOT analysis for the major market players

The current as well as the future market outlook of the industry concerning recent developments which involve growth opportunities and drivers as well as challenges and restraints of both emerging as well as developed regions

Includes in-depth analysis of the market from various perspectives through Porter's five forces analysis

Provides insight into the market through Value Chain

Market dynamics scenario, along with growth opportunities of the market in the years to come

6-month post-sales analyst support

Customization of the Report

In case of any queries or customization requirements, please connect with our sales team, who will ensure that your requirements are met.

Chapter Outline

Chapter 1 mainly introduces the statistical scope of the report, market division standards, and market research methods.

Chapter 2 is an executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the Fluting Paper Market and its likely evolution in the short to mid-term, and long term.

Chapter 3 makes a detailed analysis of the market's competitive landscape of the market and provides the market share, capacity, output, price, latest development plan, merger, and acquisition information of the main manufacturers in the market.

Chapter 4 is the analysis of the whole market industrial chain, including the upstream and downstream of the industry, as well as Porter's five forces analysis.

Chapter 5 introduces the latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 6 provides the analysis of various market segments according to product types, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 7 provides the analysis of various market segments according to application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 8 provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and capacity of each country in the world.

Chapter 9 introduces the basic situation of the main companies in the market in detail, including product sales revenue, sales volume, price, gross profit margin, market share, product introduction, recent development, etc.

Chapter 10 provides a quantitative analysis of the market size and development potential of each region in the next five years.

Chapter 11 provides a quantitative analysis of the market size and development potential of each market segment (product type and application) in the next five years.

Chapter 12 is the main points and conclusions of the report.

Contents

1 RESEARCH METHODOLOGY AND STATISTICAL SCOPE

1.1 Market Definition and Statistical Scope of Fluting Paper

1.2 Key Market Segments

1.2.1 Fluting Paper Segment by Type

1.2.2 Fluting Paper Segment by Application

1.3 Methodology & Sources of Information

1.3.1 Research Methodology

1.3.2 Research Process

1.3.3 Market Breakdown and Data Triangulation

1.3.4 Base Year

1.3.5 Report Assumptions & Caveats

2 FLUTING PAPER MARKET OVERVIEW

2.1 Global Market Overview

2.1.1 Global Fluting Paper Market Size (M USD) Estimates and Forecasts (2019-2032)

2.1.2 Global Fluting Paper Sales Estimates and Forecasts (2019-2032)

2.2 Market Segment Executive Summary

2.3 Global Market Size by Region

2.4 Macroeconomic Analysis

3 FLUTING PAPER MARKET COMPETITIVE LANDSCAPE

3.1 Global Fluting Paper Sales by Manufacturers (2019-2024)

3.2 Global Fluting Paper Revenue Market Share by Manufacturers (2019-2024)

3.3 Fluting Paper Market Share by Company Type (Tier 1, Tier 2, and Tier 3)

3.4 Global Fluting Paper Average Price by Manufacturers (2019-2024)

3.5 Manufacturers Fluting Paper Sales Sites, Area Served, Product Type

3.6 Fluting Paper Market Competitive Situation and Trends

3.6.1 Fluting Paper Market Concentration Rate

3.6.2 Global 5 and 10 Largest Fluting Paper Players Market Share by Revenue

3.6.3 Mergers & Acquisitions, Expansion

4 FLUTING PAPER INDUSTRY CHAIN ANALYSIS

4.1 Fluting Paper Industry Chain Analysis

4.2 Market Overview of Key Raw Materials

4.3 Midstream Market Analysis

4.4 Downstream Customer Analysis

5 THE DEVELOPMENT AND DYNAMICS OF FLUTING PAPER MARKET

5.1 Key Development Trends

5.2 Driving Factors

5.3 Market Challenges

5.4 Market Restraints

5.5 Industry News

5.5.1 New Product Developments

5.5.2 Mergers & Acquisitions

5.5.3 Expansions

5.5.4 Collaboration/Supply Contracts

5.6 Industry Policies

6 FLUTING PAPER MARKET SEGMENTATION BY TYPE

6.1 Evaluation Matrix of Segment Market Development Potential (Type)

6.2 Global Fluting Paper Sales Market Share by Type (2019-2024)

6.3 Global Fluting Paper Market Size Market Share by Type (2019-2024)

6.4 Global Fluting Paper Price by Type (2019-2024)

7 FLUTING PAPER MARKET SEGMENTATION BY APPLICATION

7.1 Evaluation Matrix of Segment Market Development Potential (Application)

7.2 Global Fluting Paper Market Sales by Application (2019-2024)

7.3 Global Fluting Paper Market Size (M USD) by Application (2019-2024)

7.4 Global Fluting Paper Sales Growth Rate by Application (2019-2024)

8 FLUTING PAPER MARKET SALES BY REGION

8.1 Global Fluting Paper Sales by Region

8.1.1 Global Fluting Paper Sales by Region

8.1.2 Global Fluting Paper Sales Market Share by Region

8.2 Global Fluting Paper Market Size by Region

8.2.1 Global Fluting Paper Market Size by Region

8.2.2 Global Fluting Paper Market Size Market Share by Region

8.3 North America

- 8.3.1 North America Fluting Paper Sales by Country
- 8.3.2 North America Fluting Paper Market Size by Country
- 8.3.3 U.S. Market Overview
- 8.3.4 Canada Market Overview
- 8.3.5 Mexico Market Overview

8.4 Europe

- 8.4.1 Europe Fluting Paper Sales by Country
- 8.4.2 Europe Fluting Paper Market Size by Country
- 8.4.3 Germany Market Overview
- 8.4.4 France Market Overview
- 8.4.5 U.K. Market Overview
- 8.4.6 Italy Market Overview
- 8.4.7 Russia Market Overview

8.5 Asia Pacific

- 8.5.1 Asia Pacific Fluting Paper Sales by Region
- 8.5.2 China
- 8.5.3 Japan
- 8.5.4 South Korea
- 8.5.5 India
- 8.5.6 Southeast Asia

8.6 Asia Pacific

- 8.6.1 Asia Pacific Fluting Paper Market Size by Region
- 8.6.2 Asia Pacific Fluting Paper Market Size by Region
- 8.6.3 China
- 8.6.4 Japan
- 8.6.5 South Korea
- 8.6.6 India
- 8.6.7 Southeast Asia

8.7 South America

- 8.7.1 South America Fluting Paper Sales by Country
- 8.7.2 South America Fluting Paper Market Size by Country
- 8.7.3 Brazil
- 8.7.4 Argentina
- 8.7.5 Columbia

8.8 Middle East and Africa

- 8.8.1 Middle East and Africa Fluting Paper Sales by Region
- 8.8.2 Middle East and Africa Fluting Paper Market Size by Region
- 8.8.3 Saudi Arabia

- 8.8.4 UAE
- 8.8.5 Egypt
- 8.8.6 Nigeria
- 8.8.7 South Africa

9 FLUTING PAPER MARKET PRODUCTION BY REGION

- 9.1 Global Production of Fluting Paper by Region (2019-2024)
- 9.2 Global Fluting Paper Revenue Market Share by Region (2019-2024)
- 9.3 Global Fluting Paper Production, Revenue, Price and Gross Margin (2019-2024)
- 9.4 North America Fluting Paper Production
 - 9.4.1 North America Fluting Paper Production Growth Rate (2019-2024)
 - 9.4.2 North America Fluting Paper Production, Revenue, Price and Gross Margin (2019-2024)
- 9.5 Europe Fluting Paper Production
 - 9.5.1 Europe Fluting Paper Production Growth Rate (2019-2024)
 - 9.5.2 Europe Fluting Paper Production, Revenue, Price and Gross Margin (2019-2024)
- 9.6 Japan Fluting Paper Production (2019-2024)
 - 9.6.1 Japan Fluting Paper Production Growth Rate (2019-2024)
 - 9.6.2 Japan Fluting Paper Production, Revenue, Price and Gross Margin (2019-2024)
- 9.7 China Fluting Paper Production (2019-2024)
 - 9.7.1 China Fluting Paper Production Growth Rate (2019-2024)
 - 9.7.2 China Fluting Paper Production, Revenue, Price and Gross Margin (2019-2024)

10 KEY COMPANIES PROFILE

- 10.1 Smurfit Kappa Group
 - 10.1.1 Smurfit Kappa Group Fluting Paper Basic Information
 - 10.1.2 Smurfit Kappa Group Fluting Paper Product Overview
 - 10.1.3 Smurfit Kappa Group Fluting Paper Product Market Performance
 - 10.1.4 Smurfit Kappa Group Business Overview
 - 10.1.5 Smurfit Kappa Group Fluting Paper SWOT Analysis
 - 10.1.6 Smurfit Kappa Group Recent Developments
- 10.2 Sappi Group
 - 10.2.1 Sappi Group Fluting Paper Basic Information
 - 10.2.2 Sappi Group Fluting Paper Product Overview
 - 10.2.3 Sappi Group Fluting Paper Product Market Performance
 - 10.2.4 Sappi Group Business Overview
 - 10.2.5 Sappi Group Fluting Paper SWOT Analysis

- 10.2.6 Sappi Group Recent Developments
- 10.3 and Mondi Group
 - 10.3.1 and Mondi Group Fluting Paper Basic Information
 - 10.3.2 and Mondi Group Fluting Paper Product Overview
 - 10.3.3 and Mondi Group Fluting Paper Product Market Performance
 - 10.3.4 and Mondi Group Fluting Paper SWOT Analysis
 - 10.3.5 and Mondi Group Business Overview
 - 10.3.6 and Mondi Group Recent Developments
- 10.4 SURICATE SA.
 - 10.4.1 SURICATE SA. Fluting Paper Basic Information
 - 10.4.2 SURICATE SA. Fluting Paper Product Overview
 - 10.4.3 SURICATE SA. Fluting Paper Product Market Performance
 - 10.4.4 SURICATE SA. Business Overview
 - 10.4.5 SURICATE SA. Recent Developments
- 10.5 Hugo Beck Maschinenbau GmbH and Co. KG
 - 10.5.1 Hugo Beck Maschinenbau GmbH and Co. KG Fluting Paper Basic Information
 - 10.5.2 Hugo Beck Maschinenbau GmbH and Co. KG Fluting Paper Product Overview
 - 10.5.3 Hugo Beck Maschinenbau GmbH and Co. KG Fluting Paper Product Market Performance
 - 10.5.4 Hugo Beck Maschinenbau GmbH and Co. KG Business Overview
 - 10.5.5 Hugo Beck Maschinenbau GmbH and Co. KG Recent Developments
- 10.6 ROVEMA GmbH
 - 10.6.1 ROVEMA GmbH Fluting Paper Basic Information
 - 10.6.2 ROVEMA GmbH Fluting Paper Product Overview
 - 10.6.3 ROVEMA GmbH Fluting Paper Product Market Performance
 - 10.6.4 ROVEMA GmbH Business Overview
 - 10.6.5 ROVEMA GmbH Recent Developments
- 10.7 GERHARD SCHUBERT GMBH
 - 10.7.1 GERHARD SCHUBERT GMBH Fluting Paper Basic Information
 - 10.7.2 GERHARD SCHUBERT GMBH Fluting Paper Product Overview
 - 10.7.3 GERHARD SCHUBERT GMBH Fluting Paper Product Market Performance
 - 10.7.4 GERHARD SCHUBERT GMBH Business Overview
 - 10.7.5 GERHARD SCHUBERT GMBH Recent Developments
- 10.8 Syntegon Technology GmbH
 - 10.8.1 Syntegon Technology GmbH Fluting Paper Basic Information
 - 10.8.2 Syntegon Technology GmbH Fluting Paper Product Overview
 - 10.8.3 Syntegon Technology GmbH Fluting Paper Product Market Performance
 - 10.8.4 Syntegon Technology GmbH Business Overview
 - 10.8.5 Syntegon Technology GmbH Recent Developments

10.9 BillerudKorsn?s

- 10.9.1 BillerudKorsn?s Fluting Paper Basic Information
- 10.9.2 BillerudKorsn?s Fluting Paper Product Overview
- 10.9.3 BillerudKorsn?s Fluting Paper Product Market Performance
- 10.9.4 BillerudKorsn?s Business Overview
- 10.9.5 BillerudKorsn?s Recent Developments

10.10 Guangdong Eastern Packaging Machinery

- 10.10.1 Guangdong Eastern Packaging Machinery Fluting Paper Basic Information
- 10.10.2 Guangdong Eastern Packaging Machinery Fluting Paper Product Overview
- 10.10.3 Guangdong Eastern Packaging Machinery Fluting Paper Product Market Performance
- 10.10.4 Guangdong Eastern Packaging Machinery Business Overview
- 10.10.5 Guangdong Eastern Packaging Machinery Recent Developments

10.11 interpack

- 10.11.1 interpack Fluting Paper Basic Information
- 10.11.2 interpack Fluting Paper Product Overview
- 10.11.3 interpack Fluting Paper Product Market Performance
- 10.11.4 interpack Business Overview
- 10.11.5 interpack Recent Developments

10.12 SUDPACK

- 10.12.1 SUDPACK Fluting Paper Basic Information
- 10.12.2 SUDPACK Fluting Paper Product Overview
- 10.12.3 SUDPACK Fluting Paper Product Market Performance
- 10.12.4 SUDPACK Business Overview
- 10.12.5 SUDPACK Recent Developments

10.13 Mini Flow Wrap Machines

- 10.13.1 Mini Flow Wrap Machines Fluting Paper Basic Information
- 10.13.2 Mini Flow Wrap Machines Fluting Paper Product Overview
- 10.13.3 Mini Flow Wrap Machines Fluting Paper Product Market Performance
- 10.13.4 Mini Flow Wrap Machines Business Overview
- 10.13.5 Mini Flow Wrap Machines Recent Developments

10.14 Pacwel Equipment's

- 10.14.1 Pacwel Equipment's Fluting Paper Basic Information
- 10.14.2 Pacwel Equipment's Fluting Paper Product Overview
- 10.14.3 Pacwel Equipment's Fluting Paper Product Market Performance
- 10.14.4 Pacwel Equipment's Business Overview
- 10.14.5 Pacwel Equipment's Recent Developments

10.15 ACME MACHINERY (INDIA)

- 10.15.1 ACME MACHINERY (INDIA) Fluting Paper Basic Information

- 10.15.2 ACME MACHINERY (INDIA) Fluting Paper Product Overview
- 10.15.3 ACME MACHINERY (INDIA) Fluting Paper Product Market Performance
- 10.15.4 ACME MACHINERY (INDIA) Business Overview
- 10.15.5 ACME MACHINERY (INDIA) Recent Developments

11 FLUTING PAPER MARKET FORECAST BY REGION

- 11.1 Global Fluting Paper Market Size Forecast
- 11.2 Global Fluting Paper Market Forecast by Region
 - 11.2.1 North America Market Size Forecast by Country
 - 11.2.2 Europe Fluting Paper Market Size Forecast by Country
 - 11.2.3 Asia Pacific Fluting Paper Market Size Forecast by Region
 - 11.2.4 South America Fluting Paper Market Size Forecast by Country
 - 11.2.5 Middle East and Africa Forecasted Sales of Fluting Paper by Country

12 FORECAST MARKET BY TYPE AND BY APPLICATION (2025-2032)

- 12.1 Global Fluting Paper Market Forecast by Type (2025-2032)
 - 12.1.1 Global Forecasted Sales of Fluting Paper by Type (2025-2032)
 - 12.1.2 Global Fluting Paper Market Size Forecast by Type (2025-2032)
 - 12.1.3 Global Forecasted Price of Fluting Paper by Type (2025-2032)
- 12.2 Global Fluting Paper Market Forecast by Application (2025-2032)
 - 12.2.1 Global Fluting Paper Sales (K MT) Forecast by Application
 - 12.2.2 Global Fluting Paper Market Size (M USD) Forecast by Application (2025-2032)

13 CONCLUSION AND KEY FINDINGS

I would like to order

Product name: Global Fluting Paper Market Research Report 2024(Status and Outlook)

Product link: <https://marketpublishers.com/r/GAE44A4AED9FEN.html>

Price: US\$ 2,800.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/GAE44A4AED9FEN.html>