

# Global Flow Battery Electrode Felt Market Research Report 2026(Status and Outlook)

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## Abstracts

The 2025 U.S. tariff policies introduce profound uncertainty into the global economic landscape. This report critically examines the implications of recent tariff adjustments and international strategic countermeasures on Flow Battery Electrode Felt competitive dynamics, regional economic interdependencies, and supply chain reconfigurations. In 2024, the global production of flow battery electrode felt will reach 1.4 million square meters, with a selling price of US\$30-50 per square meter. Flow battery electrode felt is a crucial component used in the construction of flow batteries. Flow batteries are a type of rechargeable battery that store energy in liquid electrolytes contained in external tanks. The electrode felt serves as the support structure for the active materials and facilitates the flow of electrolytes through the battery cell. Liquid flow battery electrodes, also known as electrode felts, are essential components widely used in flow battery systems. As a novel energy storage technology, flow batteries offer high energy density, long cycle life, and excellent scalability, making them particularly suitable for large-scale energy storage and balancing renewable energy sources. Consequently, the performance of electrode felts directly impacts the overall efficiency and stability of the flow battery. Typically made from conductive materials like carbon fiber or conductive polymers, electrode felts exhibit good conductivity and chemical stability. Their structural design is crucial for the electrochemical reactions occurring within the battery. Parameters such as porosity, thickness, and specific surface area of the electrode felts significantly affect electrolyte flow and ion transport efficiency. High porosity in electrode felts can provide a larger reaction interface, enhancing the rate of electrochemical reactions and thereby increasing the power density of the battery. Additionally, the mechanical strength of the electrode felts is critical, especially for long-term operation, as it must prevent deformation or rupture to ensure safety and performance. In recent years, the growing demand for renewable energy has expanded the market for flow batteries. Research and development of electrode felts are advancing, focusing on

utilizing advanced materials and manufacturing processes to enhance their performance and durability. For instance, researchers are exploring the use of nanomaterials and composite materials to improve the conductivity and chemical stability of electrode felts. As battery technology continues to evolve, the application range of flow batteries is expanding from traditional energy storage to sectors like electric vehicles and smart grids, leading to sustained growth in the demand for liquid flow battery electrodes.

The global Flow Battery Electrode Felt market size was estimated at USD 50.06 million in 2025 and is projected to grow at a compound annual growth rate (CAGR) of 30.90% during the forecast period.

This report offers a comprehensive and in-depth analysis of the global Flow Battery Electrode Felt market, covering all critical facets from a broad macroeconomic overview to detailed micro-level insights. It examines market size, competitive landscape, emerging development trends, niche segments, key drivers and challenges, as well as conducts SWOT and value chain analyses.

The insights provided enable readers to understand the competitive dynamics within the industry and formulate effective strategies to enhance profitability and market positioning. Additionally, the report presents a clear framework for evaluating the current status and future outlook of business organizations operating in this sector.

A significant focus of this report lies in the competitive landscape of the global Flow Battery Electrode Felt market. It offers detailed profiles of major players, including their market shares, performance metrics, product portfolios, and operational status. This enables stakeholders to identify leading competitors and gain a nuanced understanding of market rivalry and structure.

In summary, this report serves as an essential resource for industry participants, investors, researchers, consultants, and business strategists, as well as anyone planning to enter or expand their presence in the Flow Battery Electrode Felt market.

### **Global Flow Battery Electrode Felt Market: Market Segmentation Analysis**

This research report provides a detailed segmentation of the market by region (country), key manufacturers, product type, and application. Market segmentation divides the overall market into distinct subsets based on factors such as product categories, end-user industries, geographic locations, and other relevant criteria.

A clear understanding of these market segments enables decision-makers to tailor their product development, sales, and marketing strategies more effectively to meet the unique needs of each segment. Leveraging market segmentation insights can significantly enhance targeted approaches, optimize resource allocation, and accelerate product innovation cycles by aligning offerings with the specific demands of diverse customer groups.

### **Key Company**

SGL Carbon  
Sinotek Materials  
Mersen  
AvCarb  
CGT Carbon  
Liaoning Jingu Carbon Material  
Jiangsu Mige New Material  
Sichuan Jiangyou Runsheng Black Lead Felt  
Puxiang Technology

### **Market Segmentation (by Type)**

Carbon Fiber Felt  
Graphite Fiber Felt

### **Market Segmentation (by Application)**

All-Vanadium Redox Flow Battery  
Zinc-Bromine Battery  
Iron-Chromium Battery  
Sodium Polysulfide-Bromine Battery  
Other

### **Geographic Segmentation**

North America (USA, Canada, Mexico)  
Europe (Germany, UK, France, Russia, Italy, Rest of Europe)  
Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Rest of Asia-Pacific)  
South America (Brazil, Argentina, Columbia, Rest of South America)

The Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria, South Africa, Rest of MEA)

### **Key Benefits of This Market Research:**

Industry drivers, restraints, and opportunities covered in the study

Neutral perspective on the market performance

Recent industry trends and developments

Competitive landscape & strategies of key players

Potential & niche segments and regions exhibiting promising growth covered

Historical, current, and projected market size, in terms of value

In-depth analysis of the Flow Battery Electrode Felt Market

Overview of the regional outlook of the Flow Battery Electrode Felt Market:

### **Customization of the Report**

In case of any queries or customization requirements, please connect with our sales team, who will ensure that your requirements are met.

### **Chapter Outline**

Chapter 1 mainly introduces the statistical scope of the report, market division standards, and market research methods.

Chapter 2 is an executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the Flow Battery Electrode Felt Market and its likely evolution in the short to mid-term, and long term.

Chapter 3 makes a detailed analysis of the market's competitive landscape of the market and provides the market share, capacity, output, price, latest development plan, merger, and acquisition information of the main manufacturers in the market.

Chapter 4 is the analysis of the whole market industrial chain, including the upstream and downstream of the industry, as well as Porter's five forces analysis.

Chapter 5 introduces the latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the

industry, and the analysis of relevant policies in the industry.

Chapter 6 provides the analysis of various market segments according to product types, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 7 provides the analysis of various market segments according to application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 8 provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and capacity of each country in the world.

Chapter 9 shares the main producing countries of Flow Battery Electrode Felt, their output value, profit level, regional supply, production capacity layout, etc. from the supply side.

Chapter 10 introduces the basic situation of the main companies in the market in detail, including product sales revenue, sales volume, price, gross profit margin, market share, product introduction, recent development, etc.

Chapter 11 provides a quantitative analysis of the market size and development potential of each region in the next five years.

Chapter 12 provides a quantitative analysis of the market size and development potential of each market segment in the next five years.

Chapter 13 is the main points and conclusions of the report.

### **Key Reasons to Buy this Report:**

Access to date statistics compiled by our researchers. These provide you with historical and forecast data, which is analyzed to tell you why your market is set to change  
This enables you to anticipate market changes to remain ahead of your competitors  
You will be able to copy data from the Excel spreadsheet straight into your marketing plans, business presentations, or other strategic documents  
The concise analysis, clear graph, and table format will enable you to pinpoint the information you require quickly

Provision of market value data for each segment and sub-segment

Indicates the region and segment that is expected to witness the fastest growth as well as to dominate the market

Analysis by geography highlighting the consumption of the product/service in the region as well as indicating the factors that are affecting the market within each region

Competitive landscape which incorporates the market ranking of the major players, along with new service/product launches, partnerships, business expansions, and acquisitions in the past five years of companies profiled

Extensive company profiles comprising of company overview, company insights, product benchmarking, and SWOT analysis for the major market players

The current as well as the future market outlook of the industry concerning recent developments which involve growth opportunities and drivers as well as challenges and restraints of both emerging as well as developed regions

Includes in-depth analysis of the market from various perspectives through Porter's five forces analysis

Provides insight into the market through Value Chain

Market dynamics scenario, along with growth opportunities of the market in the years to come

6-month post-sales analyst support

### **Customization of the Report**

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## Contents

### **1 RESEARCH METHODOLOGY AND STATISTICAL SCOPE**

1.1 Market Definition and Statistical Scope of Flow Battery Electrode Felt

1.2 Key Market Segments

1.2.1 Flow Battery Electrode Felt Segment by Type

1.2.2 Flow Battery Electrode Felt Segment by Application

1.3 Methodology & Sources of Information

1.3.1 Research Methodology

1.3.2 Research Process

1.3.3 Market Breakdown and Data Triangulation

1.3.4 Base Year

1.3.5 Report Assumptions & Caveats

### **2 FLOW BATTERY ELECTRODE FELT MARKET OVERVIEW**

2.1 Global Market Overview

2.1.1 Global Flow Battery Electrode Felt Market Size (M USD) Estimates and Forecasts (2020-2035)

2.1.2 Global Flow Battery Electrode Felt Sales Estimates and Forecasts (2020-2035)

2.2 Market Segment Executive Summary

2.3 Global Market Size by Region

### **3 FLOW BATTERY ELECTRODE FELT MARKET COMPETITIVE LANDSCAPE**

3.1 Company Assessment Quadrant

3.2 Global Flow Battery Electrode Felt Product Life Cycle

3.3 Global Flow Battery Electrode Felt Sales by Manufacturers (2020-2025)

3.4 Global Flow Battery Electrode Felt Revenue Market Share by Manufacturers (2020-2025)

3.5 Flow Battery Electrode Felt Market Share by Company Type (Tier 1, Tier 2, and Tier 3)

3.6 Global Flow Battery Electrode Felt Average Price by Manufacturers (2020-2025)

3.7 Manufacturers? Manufacturing Sites, Areas Served, and Product Types

3.8 Flow Battery Electrode Felt Market Competitive Situation and Trends

3.8.1 Flow Battery Electrode Felt Market Concentration Rate

3.8.2 Global 5 and 10 Largest Flow Battery Electrode Felt Players Market Share by Revenue

### 3.8.3 Mergers & Acquisitions, Expansion

## **4 FLOW BATTERY ELECTRODE FELT INDUSTRY CHAIN ANALYSIS**

### 4.1 Flow Battery Electrode Felt Industry Chain Analysis

### 4.2 Market Overview of Key Raw Materials

### 4.3 Midstream Market Analysis

### 4.4 Downstream Customer Analysis

## **5 THE DEVELOPMENT AND DYNAMICS OF FLOW BATTERY ELECTRODE FELT MARKET**

### 5.1 Key Development Trends

### 5.2 Driving Factors

### 5.3 Market Challenges

### 5.4 Industry News

#### 5.4.1 New Product Developments

#### 5.4.2 Mergers & Acquisitions

#### 5.4.3 Expansions

#### 5.4.4 Collaboration/Supply Contracts

### 5.5 PEST Analysis

#### 5.5.1 Industry Policies Analysis

#### 5.5.2 Economic Environment Analysis

#### 5.5.3 Social Environment Analysis

#### 5.5.4 Technological Environment Analysis

### 5.6 Global Flow Battery Electrode Felt Market Porter's Five Forces Analysis

#### 5.6.1 Global Trade Frictions

#### 5.6.2 U.S. Tariff Policy ? April 2025

#### 5.6.3 Global Trade Frictions and Their Impacts to Flow Battery Electrode Felt Market

### 5.7 ESG Ratings of Leading Companies

## **6 FLOW BATTERY ELECTRODE FELT MARKET SEGMENTATION BY TYPE**

### 6.1 Evaluation Matrix of Segment Market Development Potential (Type)

### 6.2 Global Flow Battery Electrode Felt Sales Market Share by Type (2020-2025)

### 6.3 Global Flow Battery Electrode Felt Market Size by Type (2020-2025)

### 6.4 Global Flow Battery Electrode Felt Price by Type (2020-2025)

## **7 FLOW BATTERY ELECTRODE FELT MARKET SEGMENTATION BY**

## **APPLICATION**

- 7.1 Evaluation Matrix of Segment Market Development Potential (Application)
- 7.2 Global Flow Battery Electrode Felt Market Sales by Application (2020-2025)
- 7.3 Global Flow Battery Electrode Felt Market Size (M USD) by Application (2020-2025)
- 7.4 Global Flow Battery Electrode Felt Sales Growth Rate by Application (2020-2025)

## **8 FLOW BATTERY ELECTRODE FELT MARKET SALES BY REGION**

- 8.1 Global Flow Battery Electrode Felt Sales by Region
  - 8.1.1 Global Flow Battery Electrode Felt Sales by Region
  - 8.1.2 Global Flow Battery Electrode Felt Sales Market Share by Region
- 8.2 Global Flow Battery Electrode Felt Market Size by Region
  - 8.2.1 Global Flow Battery Electrode Felt Market Size by Region
  - 8.2.2 Global Flow Battery Electrode Felt Market Size by Region
- 8.3 North America
  - 8.3.1 North America Flow Battery Electrode Felt Sales by Country
  - 8.3.2 North America Flow Battery Electrode Felt Market Size by Country
  - 8.3.3 U.S. Market Overview
  - 8.3.4 Canada Market Overview
  - 8.3.5 Mexico Market Overview
- 8.4 Europe
  - 8.4.1 Europe Flow Battery Electrode Felt Sales by Country
  - 8.4.2 Europe Flow Battery Electrode Felt Market Size by Country
  - 8.4.3 Germany Market Overview
  - 8.4.4 France Market Overview
  - 8.4.5 U.K. Market Overview
  - 8.4.6 Italy Market Overview
  - 8.4.7 Spain Market Overview
- 8.5 Asia Pacific
  - 8.5.1 Asia Pacific Flow Battery Electrode Felt Sales by Region
  - 8.5.2 Asia Pacific Flow Battery Electrode Felt Market Size by Region
  - 8.5.3 China Market Overview
  - 8.5.4 Japan Market Overview
  - 8.5.5 South Korea Market Overview
  - 8.5.6 India Market Overview
  - 8.5.7 Southeast Asia Market Overview
- 8.6 South America
  - 8.6.1 South America Flow Battery Electrode Felt Sales by Country

- 8.6.2 South America Flow Battery Electrode Felt Market Size by Country
- 8.6.3 Brazil Market Overview
- 8.6.4 Argentina Market Overview
- 8.6.5 Columbia Market Overview
- 8.7 Middle East and Africa
  - 8.7.1 Middle East and Africa Flow Battery Electrode Felt Sales by Region
  - 8.7.2 Middle East and Africa Flow Battery Electrode Felt Market Size by Region
  - 8.7.3 Saudi Arabia Market Overview
  - 8.7.4 UAE Market Overview
  - 8.7.5 Egypt Market Overview
  - 8.7.6 Nigeria Market Overview
  - 8.7.7 South Africa Market Overview

## **9 FLOW BATTERY ELECTRODE FELT MARKET PRODUCTION BY REGION**

- 9.1 Global Production of Flow Battery Electrode Felt by Region(2020-2025)
- 9.2 Global Flow Battery Electrode Felt Revenue Market Share by Region (2020-2025)
- 9.3 Global Flow Battery Electrode Felt Production, Revenue, Price and Gross Margin (2020-2025)
- 9.4 North America Flow Battery Electrode Felt Production
  - 9.4.1 North America Flow Battery Electrode Felt Production Growth Rate (2020-2025)
  - 9.4.2 North America Flow Battery Electrode Felt Production, Revenue, Price and Gross Margin (2020-2025)
- 9.5 Europe Flow Battery Electrode Felt Production
  - 9.5.1 Europe Flow Battery Electrode Felt Production Growth Rate (2020-2025)
  - 9.5.2 Europe Flow Battery Electrode Felt Production, Revenue, Price and Gross Margin (2020-2025)
- 9.6 Japan Flow Battery Electrode Felt Production (2020-2025)
  - 9.6.1 Japan Flow Battery Electrode Felt Production Growth Rate (2020-2025)
  - 9.6.2 Japan Flow Battery Electrode Felt Production, Revenue, Price and Gross Margin (2020-2025)
- 9.7 China Flow Battery Electrode Felt Production (2020-2025)
  - 9.7.1 China Flow Battery Electrode Felt Production Growth Rate (2020-2025)
  - 9.7.2 China Flow Battery Electrode Felt Production, Revenue, Price and Gross Margin (2020-2025)

## **10 KEY COMPANIES PROFILE**

- 10.1 SGL Carbon

- 10.1.1 SGL Carbon Basic Information
- 10.1.2 SGL Carbon Flow Battery Electrode Felt Product Overview
- 10.1.3 SGL Carbon Flow Battery Electrode Felt Product Market Performance
- 10.1.4 SGL Carbon Business Overview
- 10.1.5 SGL Carbon SWOT Analysis
- 10.1.6 SGL Carbon Recent Developments
- 10.2 Sinotek Materials
  - 10.2.1 Sinotek Materials Basic Information
  - 10.2.2 Sinotek Materials Flow Battery Electrode Felt Product Overview
  - 10.2.3 Sinotek Materials Flow Battery Electrode Felt Product Market Performance
  - 10.2.4 Sinotek Materials Business Overview
  - 10.2.5 Sinotek Materials SWOT Analysis
  - 10.2.6 Sinotek Materials Recent Developments
- 10.3 Mersen
  - 10.3.1 Mersen Basic Information
  - 10.3.2 Mersen Flow Battery Electrode Felt Product Overview
  - 10.3.3 Mersen Flow Battery Electrode Felt Product Market Performance
  - 10.3.4 Mersen Business Overview
  - 10.3.5 Mersen SWOT Analysis
  - 10.3.6 Mersen Recent Developments
- 10.4 AvCarb
  - 10.4.1 AvCarb Basic Information
  - 10.4.2 AvCarb Flow Battery Electrode Felt Product Overview
  - 10.4.3 AvCarb Flow Battery Electrode Felt Product Market Performance
  - 10.4.4 AvCarb Business Overview
  - 10.4.5 AvCarb Recent Developments
- 10.5 CGT Carbon
  - 10.5.1 CGT Carbon Basic Information
  - 10.5.2 CGT Carbon Flow Battery Electrode Felt Product Overview
  - 10.5.3 CGT Carbon Flow Battery Electrode Felt Product Market Performance
  - 10.5.4 CGT Carbon Business Overview
  - 10.5.5 CGT Carbon Recent Developments
- 10.6 Liaoning Jingu Carbon Material
  - 10.6.1 Liaoning Jingu Carbon Material Basic Information
  - 10.6.2 Liaoning Jingu Carbon Material Flow Battery Electrode Felt Product Overview
  - 10.6.3 Liaoning Jingu Carbon Material Flow Battery Electrode Felt Product Market Performance
  - 10.6.4 Liaoning Jingu Carbon Material Business Overview
  - 10.6.5 Liaoning Jingu Carbon Material Recent Developments

## 10.7 Jiangsu Mige New Materia

10.7.1 Jiangsu Mige New Materia Basic Information

10.7.2 Jiangsu Mige New Materia Flow Battery Electrode Felt Product Overview

10.7.3 Jiangsu Mige New Materia Flow Battery Electrode Felt Product Market

Performance

10.7.4 Jiangsu Mige New Materia Business Overview

10.7.5 Jiangsu Mige New Materia Recent Developments

## 10.8 Sichuan Jiangyou Runsheng Black Lead Felt

10.8.1 Sichuan Jiangyou Runsheng Black Lead Felt Basic Information

10.8.2 Sichuan Jiangyou Runsheng Black Lead Felt Flow Battery Electrode Felt

Product Overview

10.8.3 Sichuan Jiangyou Runsheng Black Lead Felt Flow Battery Electrode Felt

Product Market Performance

10.8.4 Sichuan Jiangyou Runsheng Black Lead Felt Business Overview

10.8.5 Sichuan Jiangyou Runsheng Black Lead Felt Recent Developments

## 10.9 Puxiang Technology

10.9.1 Puxiang Technology Basic Information

10.9.2 Puxiang Technology Flow Battery Electrode Felt Product Overview

10.9.3 Puxiang Technology Flow Battery Electrode Felt Product Market Performance

10.9.4 Puxiang Technology Business Overview

10.9.5 Puxiang Technology Recent Developments

## **11 FLOW BATTERY ELECTRODE FELT MARKET FORECAST BY REGION**

### 11.1 Global Flow Battery Electrode Felt Market Size Forecast

### 11.2 Global Flow Battery Electrode Felt Market Forecast by Region

11.2.1 North America Market Size Forecast by Country

11.2.2 Europe Flow Battery Electrode Felt Market Size Forecast by Country

11.2.3 Asia Pacific Flow Battery Electrode Felt Market Size Forecast by Region

11.2.4 South America Flow Battery Electrode Felt Market Size Forecast by Country

11.2.5 Middle East and Africa Forecasted Sales of Flow Battery Electrode Felt by Country

## **12 FORECAST MARKET BY TYPE AND BY APPLICATION (2026-2035)**

### 12.1 Global Flow Battery Electrode Felt Market Forecast by Type (2026-2035)

12.1.1 Global Forecasted Sales of Flow Battery Electrode Felt by Type (2026-2035)

12.1.2 Global Flow Battery Electrode Felt Market Size Forecast by Type (2026-2035)

12.1.3 Global Forecasted Price of Flow Battery Electrode Felt by Type (2026-2035)

## 12.2 Global Flow Battery Electrode Felt Market Forecast by Application (2026-2035)

12.2.1 Global Flow Battery Electrode Felt Sales (K MT) Forecast by Application

12.2.2 Global Flow Battery Electrode Felt Market Size (M USD) Forecast by Application (2026-2035)

## 13 CONCLUSION AND KEY FINDINGS

## List Of Tables

### LIST OF TABLES

- Table 1. Introduction of the Type
- Table 2. Introduction of the Application
- Table 3. Global Flow Battery Electrode Felt Market Size by Type (M USD)
- Table 4. Global Flow Battery Electrode Felt Market Size by Application
- Table 5. Flow Battery Electrode Felt Market Size Comparison by Region (M USD)
- Table 6. Global Flow Battery Electrode Felt Sales (K MT) by Manufacturers (2020-2025)
- Table 7. Global Flow Battery Electrode Felt Sales Market Share by Manufacturers (2020-2025)
- Table 8. Global Flow Battery Electrode Felt Revenue (M USD) by Manufacturers (2020-2025)
- Table 9. Global Flow Battery Electrode Felt Revenue Share by Manufacturers (2020-2025)
- Table 10. Company Type (Tier 1, Tier 2, and Tier 3) & (based on the Revenue in Flow Battery Electrode Felt as of 2025)
- Table 11. Global Market Flow Battery Electrode Felt Average Price (USD/KG) of Key Manufacturers (2020-2025)
- Table 12. Manufacturers? Manufacturing Sites, Areas Served
- Table 13. Manufacturers? Product Type
- Table 14. Global Flow Battery Electrode Felt Manufacturers Market Concentration Ratio (CR5 and HHI)
- Table 15. Mergers & Acquisitions, Expansion Plans
- Table 16. Market Overview of Key Raw Materials
- Table 17. Midstream Market Analysis
- Table 18. Downstream Customer Analysis
- Table 19. Key Development Trends
- Table 20. Driving Factors
- Table 21. Flow Battery Electrode Felt Market Challenges
- Table 22. Goldman Sachs' forecast real GDP growth rate for 2025-2026
- Table 23. S&P Global ' Forecast Real GDP Growth Rate For 2025-2027
- Table 24. World Bank ' Forecast Real GDP Growth Rate For 2025-2026
- Table 25. The Tariff Rates Imposed by the United States on Major Commodity Trading Countries
- Table 26. Global Flow Battery Electrode Felt Sales by Type (K MT)
- Table 27. Global Flow Battery Electrode Felt Market Size by Type (M USD)
- Table 28. Global Flow Battery Electrode Felt Sales (K MT) by Type (2020-2025)

- Table 29. Global Flow Battery Electrode Felt Sales Market Share by Type (2020-2025)
- Table 30. Global Flow Battery Electrode Felt Market Size (M USD) by Type (2020-2025)
- Table 31. Global Flow Battery Electrode Felt Market Share by Type (2020-2025)
- Table 32. Global Flow Battery Electrode Felt Price (USD/KG) by Type (2020-2025)
- Table 33. Global Flow Battery Electrode Felt Sales (K MT) by Application
- Table 34. Global Flow Battery Electrode Felt Market Size by Application
- Table 35. Global Flow Battery Electrode Felt Sales by Application (2020-2025) & (K MT)
- Table 36. Global Flow Battery Electrode Felt Sales Market Share by Application (2020-2025)
- Table 37. Global Flow Battery Electrode Felt Market Size by Application (2020-2025) & (M USD)
- Table 38. Global Flow Battery Electrode Felt Market Share by Application (2020-2025)
- Table 39. Global Flow Battery Electrode Felt Sales Growth Rate by Application (2020-2025)
- Table 40. Global Flow Battery Electrode Felt Sales by Region (2020-2025) & (K MT)
- Table 41. Global Flow Battery Electrode Felt Sales Market Share by Region (2020-2025)
- Table 42. Global Flow Battery Electrode Felt Market Size by Region (2020-2025) & (M USD)
- Table 43. Global Flow Battery Electrode Felt Market Size by Region (2020-2025)
- Table 44. North America Flow Battery Electrode Felt Sales by Country (2020-2025) & (K MT)
- Table 45. North America Flow Battery Electrode Felt Market Size by Country (2020-2025) & (M USD)
- Table 46. Europe Flow Battery Electrode Felt Sales by Country (2020-2025) & (K MT)
- Table 47. Europe Flow Battery Electrode Felt Market Size by Country (2020-2025) & (M USD)
- Table 48. Asia Pacific Flow Battery Electrode Felt Sales by Region (2020-2025) & (K MT)
- Table 49. Asia Pacific Flow Battery Electrode Felt Market Size by Region (2020-2025) & (M USD)
- Table 50. South America Flow Battery Electrode Felt Sales by Country (2020-2025) & (K MT)
- Table 51. South America Flow Battery Electrode Felt Market Size by Country (2020-2025) & (M USD)
- Table 52. Middle East and Africa Flow Battery Electrode Felt Sales by Region (2020-2025) & (K MT)
- Table 53. Middle East and Africa Flow Battery Electrode Felt Market Size by Region (2020-2025) & (M USD)

- Table 54. Global Flow Battery Electrode Felt Production (K MT) by Region(2020-2025)
- Table 55. Global Flow Battery Electrode Felt Revenue (US\$ Million) by Region (2020-2025)
- Table 56. Global Flow Battery Electrode Felt Revenue Market Share by Region (2020-2025)
- Table 57. Global Flow Battery Electrode Felt Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)
- Table 58. North America Flow Battery Electrode Felt Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)
- Table 59. Europe Flow Battery Electrode Felt Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)
- Table 60. Japan Flow Battery Electrode Felt Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)
- Table 61. China Flow Battery Electrode Felt Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)
- Table 62. SGL Carbon Basic Information
- Table 63. SGL Carbon Flow Battery Electrode Felt Product Overview
- Table 64. SGL Carbon Flow Battery Electrode Felt Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 65. SGL Carbon Business Overview
- Table 66. SGL Carbon SWOT Analysis
- Table 67. SGL Carbon Recent Developments
- Table 68. Sinotek Materials Basic Information
- Table 69. Sinotek Materials Flow Battery Electrode Felt Product Overview
- Table 70. Sinotek Materials Flow Battery Electrode Felt Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 71. Sinotek Materials Business Overview
- Table 72. Sinotek Materials SWOT Analysis
- Table 73. Sinotek Materials Recent Developments
- Table 74. Mersen Basic Information
- Table 75. Mersen Flow Battery Electrode Felt Product Overview
- Table 76. Mersen Flow Battery Electrode Felt Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 77. Mersen Business Overview
- Table 78. Mersen SWOT Analysis
- Table 79. Mersen Recent Developments
- Table 80. AvCarb Basic Information
- Table 81. AvCarb Flow Battery Electrode Felt Product Overview
- Table 82. AvCarb Flow Battery Electrode Felt Sales (K MT), Revenue (M USD), Price

(USD/KG) and Gross Margin (2020-2025)

Table 83. AvCarb Business Overview

Table 84. AvCarb Recent Developments

Table 85. CGT Carbon Basic Information

Table 86. CGT Carbon Flow Battery Electrode Felt Product Overview

Table 87. CGT Carbon Flow Battery Electrode Felt Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 88. CGT Carbon Business Overview

Table 89. CGT Carbon Recent Developments

Table 90. Liaoning Jingu Carbon Material Basic Information

Table 91. Liaoning Jingu Carbon Material Flow Battery Electrode Felt Product Overview

Table 92. Liaoning Jingu Carbon Material Flow Battery Electrode Felt Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 93. Liaoning Jingu Carbon Material Business Overview

Table 94. Liaoning Jingu Carbon Material Recent Developments

Table 95. Jiangsu Mige New Materia Basic Information

Table 96. Jiangsu Mige New Materia Flow Battery Electrode Felt Product Overview

Table 97. Jiangsu Mige New Materia Flow Battery Electrode Felt Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 98. Jiangsu Mige New Materia Business Overview

Table 99. Jiangsu Mige New Materia Recent Developments

Table 100. Sichuan Jiangyou Runsheng Black Lead Felt Basic Information

Table 101. Sichuan Jiangyou Runsheng Black Lead Felt Flow Battery Electrode Felt Product Overview

Table 102. Sichuan Jiangyou Runsheng Black Lead Felt Flow Battery Electrode Felt Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 103. Sichuan Jiangyou Runsheng Black Lead Felt Business Overview

Table 104. Sichuan Jiangyou Runsheng Black Lead Felt Recent Developments

Table 105. Puxiang Technology Basic Information

Table 106. Puxiang Technology Flow Battery Electrode Felt Product Overview

Table 107. Puxiang Technology Flow Battery Electrode Felt Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 108. Puxiang Technology Business Overview

Table 109. Puxiang Technology Recent Developments

Table 110. Global Flow Battery Electrode Felt Sales Forecast by Region (2026-2035) & (K MT)

Table 111. Global Flow Battery Electrode Felt Market Size Forecast by Region (2026-2035) & (M USD)

Table 112. North America Flow Battery Electrode Felt Sales Forecast by Country

(2026-2035) & (K MT)

Table 113. North America Flow Battery Electrode Felt Market Size Forecast by Country (2026-2035) & (M USD)

Table 114. Europe Flow Battery Electrode Felt Sales Forecast by Country (2026-2035) & (K MT)

Table 115. Europe Flow Battery Electrode Felt Market Size Forecast by Country (2026-2035) & (M USD)

Table 116. Asia Pacific Flow Battery Electrode Felt Sales Forecast by Region (2026-2035) & (K MT)

Table 117. Asia Pacific Flow Battery Electrode Felt Market Size Forecast by Region (2026-2035) & (M USD)

Table 118. South America Flow Battery Electrode Felt Sales Forecast by Country (2026-2035) & (K MT)

Table 119. South America Flow Battery Electrode Felt Market Size Forecast by Country (2026-2035) & (M USD)

Table 120. Middle East and Africa Flow Battery Electrode Felt Sales Forecast by Country (2026-2035) & (Units)

Table 121. Middle East and Africa Flow Battery Electrode Felt Market Size Forecast by Country (2026-2035) & (M USD)

Table 122. Global Flow Battery Electrode Felt Sales Forecast by Type (2026-2035) & (K MT)

Table 123. Global Flow Battery Electrode Felt Market Size Forecast by Type (2026-2035) & (M USD)

Table 124. Global Flow Battery Electrode Felt Price Forecast by Type (2026-2035) & (USD/KG)

Table 125. Global Flow Battery Electrode Felt Sales (K MT) Forecast by Application (2026-2035)

Table 126. Global Flow Battery Electrode Felt Market Size Forecast by Application (2026-2035) & (M USD)

## List Of Figures

### LIST OF FIGURES

- Figure 1. Product Picture of Flow Battery Electrode Felt
- Figure 2. Data Triangulation
- Figure 3. Key Caveats
- Figure 4. Global Flow Battery Electrode Felt Market Size (M USD), 2025-2035
- Figure 5. Global Flow Battery Electrode Felt Market Size (M USD) (2020-2035)
- Figure 6. Global Flow Battery Electrode Felt Sales (K MT) & (2020-2035)
- Figure 7. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 8. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 9. Evaluation Matrix of Regional Market Development Potential
- Figure 10. Flow Battery Electrode Felt Market Size by Country (M USD)
- Figure 11. Company Assessment Quadrant
- Figure 12. Global Flow Battery Electrode Felt Product Life Cycle
- Figure 13. Flow Battery Electrode Felt Sales Share by Manufacturers in 2025
- Figure 14. Global Flow Battery Electrode Felt Revenue Share by Manufacturers in 2025
- Figure 15. Flow Battery Electrode Felt Market Share by Company Type (Tier 1, Tier 2 and Tier 3): 2025
- Figure 16. Global Market Flow Battery Electrode Felt Average Price (USD/KG) of Key Manufacturers in 2025
- Figure 17. The Global 5 and 10 Largest Players: Market Share by Flow Battery Electrode Felt Revenue in 2025
- Figure 18. Industry Chain Map of Flow Battery Electrode Felt
- Figure 19. Global Flow Battery Electrode Felt Market PEST Analysis
- Figure 20. Global Flow Battery Electrode Felt Market Porter's Five Forces Analysis
- Figure 21. Global Merchandise Trade as a Percentage Of GDP
- Figure 22. US - Imports of Goods by Country
- Figure 23. China Exports by Country
- Figure 24. ESG Rating Distribution of The Leading Company Compared With Its Peers
- Figure 25. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 26. Global Flow Battery Electrode Felt Market Share by Type
- Figure 27. Sales Market Share of Flow Battery Electrode Felt by Type (2020-2025)
- Figure 28. Sales Market Share of Flow Battery Electrode Felt by Type in 2025
- Figure 29. Market Share of Flow Battery Electrode Felt by Type (2020-2025)
- Figure 30. Market Share of Flow Battery Electrode Felt by Type in 2025
- Figure 31. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 32. Global Flow Battery Electrode Felt Market Share by Application

Figure 33. Global Flow Battery Electrode Felt Sales Market Share by Application (2020-2025)

Figure 34. Global Flow Battery Electrode Felt Sales Market Share by Application in 2025

Figure 35. Global Flow Battery Electrode Felt Market Share by Application (2020-2025)

Figure 36. Global Flow Battery Electrode Felt Market Share by Application in 2025

Figure 37. Global Flow Battery Electrode Felt Sales Growth Rate by Application (2020-2025)

Figure 38. Global Flow Battery Electrode Felt Sales Market Share by Region (2020-2025)

Figure 39. Global Flow Battery Electrode Felt Market Size by Region (2020-2025)

Figure 40. North America Flow Battery Electrode Felt Sales and Growth Rate (2020-2025) & (K MT)

Figure 41. North America Flow Battery Electrode Felt Sales and Growth Rate (2020-2025) & (K MT)

Figure 42. North America Flow Battery Electrode Felt Sales Market Share by Country in 2024

Figure 43. North America Flow Battery Electrode Felt Market Size and Growth Rate (2020-2025) & (M USD)

Figure 44. North America Flow Battery Electrode Felt Market Size by Country in 2024

Figure 45. U.S. Flow Battery Electrode Felt Sales and Growth Rate (2020-2025) & (K MT)

Figure 46. U.S. Flow Battery Electrode Felt Market Size and Growth Rate (2020-2025) & (M USD)

Figure 47. Canada Flow Battery Electrode Felt Sales (K MT) and Growth Rate (2020-2025)

Figure 48. Canada Flow Battery Electrode Felt Market Size (M USD) and Growth Rate (2020-2025)

Figure 49. Mexico Flow Battery Electrode Felt Sales (Units) and Growth Rate (2020-2025)

Figure 50. Mexico Flow Battery Electrode Felt Market Size (Units) and Growth Rate (2020-2025)

Figure 51. Europe Flow Battery Electrode Felt Sales and Growth Rate (2020-2025) & (K MT)

Figure 52. Europe Flow Battery Electrode Felt Sales Market Share by Country in 2024

Figure 53. Europe Flow Battery Electrode Felt Market Size and Growth Rate (2020-2025) & (M USD)

Figure 54. Europe Flow Battery Electrode Felt Market Size by Country in 2024

Figure 55. Germany Flow Battery Electrode Felt Sales and Growth Rate (2020-2025) &

(K MT)

Figure 56. Germany Flow Battery Electrode Felt Market Size and Growth Rate (2020-2025) & (M USD)

Figure 57. France Flow Battery Electrode Felt Sales and Growth Rate (2020-2025) & (K MT)

Figure 58. France Flow Battery Electrode Felt Market Size and Growth Rate (2020-2025) & (M USD)

Figure 59. U.K. Flow Battery Electrode Felt Sales and Growth Rate (2020-2025) & (K MT)

Figure 60. U.K. Flow Battery Electrode Felt Market Size and Growth Rate (2020-2025) & (M USD)

Figure 61. Italy Flow Battery Electrode Felt Sales and Growth Rate (2020-2025) & (K MT)

Figure 62. Italy Flow Battery Electrode Felt Market Size and Growth Rate (2020-2025) & (M USD)

Figure 63. Spain Flow Battery Electrode Felt Sales and Growth Rate (2020-2025) & (K MT)

Figure 64. Spain Flow Battery Electrode Felt Market Size and Growth Rate (2020-2025) & (M USD)

Figure 65. Asia Pacific Flow Battery Electrode Felt Sales and Growth Rate (K MT)

Figure 66. Asia Pacific Flow Battery Electrode Felt Sales Market Share by Region in 2024

Figure 67. Asia Pacific Flow Battery Electrode Felt Market Size by Region in 2024

Figure 68. China Flow Battery Electrode Felt Sales and Growth Rate (2020-2025) & (K MT)

Figure 69. China Flow Battery Electrode Felt Market Size and Growth Rate (2020-2025) & (M USD)

Figure 70. Japan Flow Battery Electrode Felt Sales and Growth Rate (2020-2025) & (K MT)

Figure 71. Japan Flow Battery Electrode Felt Market Size and Growth Rate (2020-2025) & (M USD)

Figure 72. South Korea Flow Battery Electrode Felt Sales and Growth Rate (2020-2025) & (K MT)

Figure 73. South Korea Flow Battery Electrode Felt Market Size and Growth Rate (2020-2025) & (M USD)

Figure 74. India Flow Battery Electrode Felt Sales and Growth Rate (2020-2025) & (K MT)

Figure 75. India Flow Battery Electrode Felt Market Size and Growth Rate (2020-2025) & (M USD)

Figure 76. Southeast Asia Flow Battery Electrode Felt Sales and Growth Rate (2020-2025) & (K MT)

Figure 77. Southeast Asia Flow Battery Electrode Felt Market Size and Growth Rate (2020-2025) & (M USD)

Figure 78. South America Flow Battery Electrode Felt Sales and Growth Rate (K MT)

Figure 79. South America Flow Battery Electrode Felt Sales Market Share by Country in 2024

Figure 80. South America Flow Battery Electrode Felt Market Size and Growth Rate (M USD)

Figure 81. South America Flow Battery Electrode Felt Market Size by Country in 2024

Figure 82. Brazil Flow Battery Electrode Felt Sales and Growth Rate (2020-2025) & (K MT)

Figure 83. Brazil Flow Battery Electrode Felt Market Size and Growth Rate (2020-2025) & (M USD)

Figure 84. Argentina Flow Battery Electrode Felt Sales and Growth Rate (2020-2025) & (K MT)

Figure 85. Argentina Flow Battery Electrode Felt Market Size and Growth Rate (2020-2025) & (M USD)

Figure 86. Columbia Flow Battery Electrode Felt Sales and Growth Rate (2020-2025) & (K MT)

Figure 87. Columbia Flow Battery Electrode Felt Market Size and Growth Rate (2020-2025) & (M USD)

Figure 88. Middle East and Africa Flow Battery Electrode Felt Sales and Growth Rate (K MT)

Figure 89. Middle East and Africa Flow Battery Electrode Felt Sales Market Share by Region in 2024

Figure 90. Middle East and Africa Flow Battery Electrode Felt Market Size and Growth Rate (M USD)

Figure 91. Middle East and Africa Flow Battery Electrode Felt Market Size by Region in 2024

Figure 92. Saudi Arabia Flow Battery Electrode Felt Sales and Growth Rate (2020-2025) & (K MT)

Figure 93. Saudi Arabia Flow Battery Electrode Felt Market Size and Growth Rate (2020-2025) & (M USD)

Figure 94. UAE Flow Battery Electrode Felt Sales and Growth Rate (2020-2025) & (K MT)

Figure 95. UAE Flow Battery Electrode Felt Market Size and Growth Rate (2020-2025) & (M USD)

Figure 96. Egypt Flow Battery Electrode Felt Sales and Growth Rate (2020-2025) & (K

MT)

Figure 97. Egypt Flow Battery Electrode Felt Market Size and Growth Rate (2020-2025) & (M USD)

Figure 98. Nigeria Flow Battery Electrode Felt Sales and Growth Rate (2020-2025) & (K MT)

Figure 99. Nigeria Flow Battery Electrode Felt Market Size and Growth Rate (2020-2025) & (M USD)

Figure 100. South Africa Flow Battery Electrode Felt Sales and Growth Rate (2020-2025) & (K MT)

Figure 101. South Africa Flow Battery Electrode Felt Market Size and Growth Rate (2020-2025) & (M USD)

Figure 102. Global Flow Battery Electrode Felt Production Market Share by Region (2020-2025)

Figure 103. North America Flow Battery Electrode Felt Production (K MT) Growth Rate (2020-2025)

Figure 104. Europe Flow Battery Electrode Felt Production (K MT) Growth Rate (2020-2025)

Figure 105. Japan Flow Battery Electrode Felt Production (K MT) Growth Rate (2020-2025)

Figure 106. China Flow Battery Electrode Felt Production (K MT) Growth Rate (2020-2025)

Figure 107. Global Flow Battery Electrode Felt Sales Forecast by Volume (2020-2035) & (K MT)

Figure 108. Global Flow Battery Electrode Felt Market Size Forecast by Value (2020-2035) & (M USD)

Figure 109. Global Flow Battery Electrode Felt Sales Market Share Forecast by Type (2026-2035)

Figure 110. Global Flow Battery Electrode Felt Market Share Forecast by Type (2026-2035)

Figure 111. Global Flow Battery Electrode Felt Sales Forecast by Application (2026-2035)

Figure 112. Global Flow Battery Electrode Felt Market Share Forecast by Application (2026-2035)

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