

# Global Floor Mounted Fan Coil Units Market Research Report 2026(Status and Outlook)

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## Abstracts

A Floor Mounted Fan Coil Unit is a heating and cooling system component commonly used in HVAC (Heating, Ventilation, and Air Conditioning) systems. It is designed to be installed on or near the floor of a building and serves as a terminal unit for delivering conditioned air to a room or space. The core of the fan coil unit is the coil assembly. It consists of a heat exchanger coil, which can be either a heating coil or a cooling coil, depending on the system's mode of operation. This coil is responsible for transferring thermal energy to or from the air passing through it. Fan coil units are connected to the building's central heating and cooling system through pipes. Control valves regulate the flow of hot or cold water to the coil, allowing precise temperature control.

The global Floor Mounted Fan Coil Units market size was estimated at USD 1151.0 million in 2025 and is projected to grow at a compound annual growth rate (CAGR) of 3.60% during the forecast period.

This report offers a comprehensive and in-depth analysis of the global Floor Mounted Fan Coil Units market, covering all critical facets from a broad macroeconomic overview to detailed micro-level insights. It examines market size, competitive landscape, emerging development trends, niche segments, key drivers and challenges, as well as conducts SWOT and value chain analyses.

The insights provided enable readers to understand the competitive dynamics within the industry and formulate effective strategies to enhance profitability and market positioning. Additionally, the report presents a clear framework for evaluating the current status and future outlook of business organizations operating in this sector.

A significant focus of this report lies in the competitive landscape of the global Floor

Mounted Fan Coil Units market. It offers detailed profiles of major players, including their market shares, performance metrics, product portfolios, and operational status. This enables stakeholders to identify leading competitors and gain a nuanced understanding of market rivalry and structure.

In summary, this report serves as an essential resource for industry participants, investors, researchers, consultants, and business strategists, as well as anyone planning to enter or expand their presence in the Floor Mounted Fan Coil Units market.

### **Global Floor Mounted Fan Coil Units Market: Market Segmentation Analysis**

This research report provides a detailed segmentation of the market by region (country), key manufacturers, product type, and application. Market segmentation divides the overall market into distinct subsets based on factors such as product categories, end-user industries, geographic locations, and other relevant criteria.

A clear understanding of these market segments enables decision-makers to tailor their product development, sales, and marketing strategies more effectively to meet the unique needs of each segment. Leveraging market segmentation insights can significantly enhance targeted approaches, optimize resource allocation, and accelerate product innovation cycles by aligning offerings with the specific demands of diverse customer groups.

#### **Key Company**

Carrier  
Johnson Controls  
Daikin  
Trane  
IEC  
Williams  
Zehnder  
Airtherm  
COIL Company

#### **Market Segmentation (by Type)**

Surface Mounted  
Conceal Install

## **Market Segmentation (by Application)**

Commercial

Industrial

## **Geographic Segmentation**

North America (USA, Canada, Mexico)

Europe (Germany, UK, France, Russia, Italy, Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Rest of Asia-Pacific)

South America (Brazil, Argentina, Columbia, Rest of South America)

The Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria, South Africa, Rest of MEA)

## **Key Benefits of This Market Research:**

Industry drivers, restraints, and opportunities covered in the study

Neutral perspective on the market performance

Recent industry trends and developments

Competitive landscape & strategies of key players

Potential & niche segments and regions exhibiting promising growth covered

Historical, current, and projected market size, in terms of value

In-depth analysis of the Floor Mounted Fan Coil Units Market

Overview of the regional outlook of the Floor Mounted Fan Coil Units Market:

## **Customization of the Report**

In case of any queries or customization requirements, please connect with our sales team, who will ensure that your requirements are met.

## **Chapter Outline**

Chapter 1 mainly introduces the statistical scope of the report, market division standards, and market research methods.

Chapter 2 is an executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the

Floor Mounted Fan Coil Units Market and its likely evolution in the short to mid-term, and long term.

Chapter 3 makes a detailed analysis of the market's competitive landscape of the market and provides the market share, capacity, output, price, latest development plan, merger, and acquisition information of the main manufacturers in the market.

Chapter 4 is the analysis of the whole market industrial chain, including the upstream and downstream of the industry, as well as Porter's five forces analysis.

Chapter 5 introduces the latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 6 provides the analysis of various market segments according to product types, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 7 provides the analysis of various market segments according to application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 8 provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and capacity of each country in the world.

Chapter 9 shares the main producing countries of Floor Mounted Fan Coil Units, their output value, profit level, regional supply, production capacity layout, etc. from the supply side.

Chapter 10 introduces the basic situation of the main companies in the market in detail, including product sales revenue, sales volume, price, gross profit margin, market share, product introduction, recent development, etc.

Chapter 11 provides a quantitative analysis of the market size and development potential of each region in the next five years.

Chapter 12 provides a quantitative analysis of the market size and development potential of each market segment in the next five years.

Chapter 13 is the main points and conclusions of the report.

### **Key Reasons to Buy this Report:**

Access to date statistics compiled by our researchers. These provide you with historical

and forecast data, which is analyzed to tell you why your market is set to change

This enables you to anticipate market changes to remain ahead of your competitors

You will be able to copy data from the Excel spreadsheet straight into your marketing plans, business presentations, or other strategic documents

The concise analysis, clear graph, and table format will enable you to pinpoint the information you require quickly

Provision of market value data for each segment and sub-segment

Indicates the region and segment that is expected to witness the fastest growth as well as to dominate the market

Analysis by geography highlighting the consumption of the product/service in the region as well as indicating the factors that are affecting the market within each region

Competitive landscape which incorporates the market ranking of the major players, along with new service/product launches, partnerships, business expansions, and acquisitions in the past five years of companies profiled

Extensive company profiles comprising of company overview, company insights, product benchmarking, and SWOT analysis for the major market players

The current as well as the future market outlook of the industry concerning recent developments which involve growth opportunities and drivers as well as challenges and restraints of both emerging as well as developed regions

Includes in-depth analysis of the market from various perspectives through Porter's five forces analysis

Provides insight into the market through Value Chain

Market dynamics scenario, along with growth opportunities of the market in the years to come

6-month post-sales analyst support

### **Customization of the Report**

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## Contents

### **1 RESEARCH METHODOLOGY AND STATISTICAL SCOPE**

1.1 Market Definition and Statistical Scope of Floor Mounted Fan Coil Units

1.2 Key Market Segments

1.2.1 Floor Mounted Fan Coil Units Segment by Type

1.2.2 Floor Mounted Fan Coil Units Segment by Application

1.3 Methodology & Sources of Information

1.3.1 Research Methodology

1.3.2 Research Process

1.3.3 Market Breakdown and Data Triangulation

1.3.4 Base Year

1.3.5 Report Assumptions & Caveats

### **2 FLOOR MOUNTED FAN COIL UNITS MARKET OVERVIEW**

2.1 Global Market Overview

2.1.1 Global Floor Mounted Fan Coil Units Market Size (M USD) Estimates and Forecasts (2020-2035)

2.1.2 Global Floor Mounted Fan Coil Units Sales Estimates and Forecasts (2020-2035)

2.2 Market Segment Executive Summary

2.3 Global Market Size by Region

### **3 FLOOR MOUNTED FAN COIL UNITS MARKET COMPETITIVE LANDSCAPE**

3.1 Company Assessment Quadrant

3.2 Global Floor Mounted Fan Coil Units Product Life Cycle

3.3 Global Floor Mounted Fan Coil Units Sales by Manufacturers (2020-2025)

3.4 Global Floor Mounted Fan Coil Units Revenue Market Share by Manufacturers (2020-2025)

3.5 Floor Mounted Fan Coil Units Market Share by Company Type (Tier 1, Tier 2, and Tier 3)

3.6 Global Floor Mounted Fan Coil Units Average Price by Manufacturers (2020-2025)

3.7 Manufacturers? Manufacturing Sites, Areas Served, and Product Types

3.8 Floor Mounted Fan Coil Units Market Competitive Situation and Trends

3.8.1 Floor Mounted Fan Coil Units Market Concentration Rate

3.8.2 Global 5 and 10 Largest Floor Mounted Fan Coil Units Players Market Share by

Revenue

3.8.3 Mergers & Acquisitions, Expansion

## **4 FLOOR MOUNTED FAN COIL UNITS INDUSTRY CHAIN ANALYSIS**

4.1 Floor Mounted Fan Coil Units Industry Chain Analysis

4.2 Market Overview of Key Raw Materials

4.3 Midstream Market Analysis

4.4 Downstream Customer Analysis

## **5 THE DEVELOPMENT AND DYNAMICS OF FLOOR MOUNTED FAN COIL UNITS MARKET**

5.1 Key Development Trends

5.2 Driving Factors

5.3 Market Challenges

5.4 Industry News

5.4.1 New Product Developments

5.4.2 Mergers & Acquisitions

5.4.3 Expansions

5.4.4 Collaboration/Supply Contracts

5.5 PEST Analysis

5.5.1 Industry Policies Analysis

5.5.2 Economic Environment Analysis

5.5.3 Social Environment Analysis

5.5.4 Technological Environment Analysis

5.6 Global Floor Mounted Fan Coil Units Market Porter's Five Forces Analysis

5.6.1 Global Trade Frictions

5.6.2 U.S. Tariff Policy ? April 2025

5.6.3 Global Trade Frictions and Their Impacts to Floor Mounted Fan Coil Units Market

5.7 ESG Ratings of Leading Companies

## **6 FLOOR MOUNTED FAN COIL UNITS MARKET SEGMENTATION BY TYPE**

6.1 Evaluation Matrix of Segment Market Development Potential (Type)

6.2 Global Floor Mounted Fan Coil Units Sales Market Share by Type (2020-2025)

6.3 Global Floor Mounted Fan Coil Units Market Size by Type (2020-2025)

6.4 Global Floor Mounted Fan Coil Units Price by Type (2020-2025)

## **7 FLOOR MOUNTED FAN COIL UNITS MARKET SEGMENTATION BY APPLICATION**

- 7.1 Evaluation Matrix of Segment Market Development Potential (Application)
- 7.2 Global Floor Mounted Fan Coil Units Market Sales by Application (2020-2025)
- 7.3 Global Floor Mounted Fan Coil Units Market Size (M USD) by Application (2020-2025)
- 7.4 Global Floor Mounted Fan Coil Units Sales Growth Rate by Application (2020-2025)

## **8 FLOOR MOUNTED FAN COIL UNITS MARKET SALES BY REGION**

- 8.1 Global Floor Mounted Fan Coil Units Sales by Region
  - 8.1.1 Global Floor Mounted Fan Coil Units Sales by Region
  - 8.1.2 Global Floor Mounted Fan Coil Units Sales Market Share by Region
- 8.2 Global Floor Mounted Fan Coil Units Market Size by Region
  - 8.2.1 Global Floor Mounted Fan Coil Units Market Size by Region
  - 8.2.2 Global Floor Mounted Fan Coil Units Market Size by Region
- 8.3 North America
  - 8.3.1 North America Floor Mounted Fan Coil Units Sales by Country
  - 8.3.2 North America Floor Mounted Fan Coil Units Market Size by Country
  - 8.3.3 U.S. Market Overview
  - 8.3.4 Canada Market Overview
  - 8.3.5 Mexico Market Overview
- 8.4 Europe
  - 8.4.1 Europe Floor Mounted Fan Coil Units Sales by Country
  - 8.4.2 Europe Floor Mounted Fan Coil Units Market Size by Country
  - 8.4.3 Germany Market Overview
  - 8.4.4 France Market Overview
  - 8.4.5 U.K. Market Overview
  - 8.4.6 Italy Market Overview
  - 8.4.7 Spain Market Overview
- 8.5 Asia Pacific
  - 8.5.1 Asia Pacific Floor Mounted Fan Coil Units Sales by Region
  - 8.5.2 Asia Pacific Floor Mounted Fan Coil Units Market Size by Region
  - 8.5.3 China Market Overview
  - 8.5.4 Japan Market Overview
  - 8.5.5 South Korea Market Overview
  - 8.5.6 India Market Overview
  - 8.5.7 Southeast Asia Market Overview

## 8.6 South America

8.6.1 South America Floor Mounted Fan Coil Units Sales by Country

8.6.2 South America Floor Mounted Fan Coil Units Market Size by Country

8.6.3 Brazil Market Overview

8.6.4 Argentina Market Overview

8.6.5 Columbia Market Overview

## 8.7 Middle East and Africa

8.7.1 Middle East and Africa Floor Mounted Fan Coil Units Sales by Region

8.7.2 Middle East and Africa Floor Mounted Fan Coil Units Market Size by Region

8.7.3 Saudi Arabia Market Overview

8.7.4 UAE Market Overview

8.7.5 Egypt Market Overview

8.7.6 Nigeria Market Overview

8.7.7 South Africa Market Overview

## 9 FLOOR MOUNTED FAN COIL UNITS MARKET PRODUCTION BY REGION

9.1 Global Production of Floor Mounted Fan Coil Units by Region(2020-2025)

9.2 Global Floor Mounted Fan Coil Units Revenue Market Share by Region (2020-2025)

9.3 Global Floor Mounted Fan Coil Units Production, Revenue, Price and Gross Margin (2020-2025)

9.4 North America Floor Mounted Fan Coil Units Production

9.4.1 North America Floor Mounted Fan Coil Units Production Growth Rate (2020-2025)

9.4.2 North America Floor Mounted Fan Coil Units Production, Revenue, Price and Gross Margin (2020-2025)

9.5 Europe Floor Mounted Fan Coil Units Production

9.5.1 Europe Floor Mounted Fan Coil Units Production Growth Rate (2020-2025)

9.5.2 Europe Floor Mounted Fan Coil Units Production, Revenue, Price and Gross Margin (2020-2025)

9.6 Japan Floor Mounted Fan Coil Units Production (2020-2025)

9.6.1 Japan Floor Mounted Fan Coil Units Production Growth Rate (2020-2025)

9.6.2 Japan Floor Mounted Fan Coil Units Production, Revenue, Price and Gross Margin (2020-2025)

9.7 China Floor Mounted Fan Coil Units Production (2020-2025)

9.7.1 China Floor Mounted Fan Coil Units Production Growth Rate (2020-2025)

9.7.2 China Floor Mounted Fan Coil Units Production, Revenue, Price and Gross Margin (2020-2025)

## 10 KEY COMPANIES PROFILE

### 10.1 Carrier

- 10.1.1 Carrier Basic Information
- 10.1.2 Carrier Floor Mounted Fan Coil Units Product Overview
- 10.1.3 Carrier Floor Mounted Fan Coil Units Product Market Performance
- 10.1.4 Carrier Business Overview
- 10.1.5 Carrier SWOT Analysis
- 10.1.6 Carrier Recent Developments

### 10.2 Johnson Controls

- 10.2.1 Johnson Controls Basic Information
- 10.2.2 Johnson Controls Floor Mounted Fan Coil Units Product Overview
- 10.2.3 Johnson Controls Floor Mounted Fan Coil Units Product Market Performance
- 10.2.4 Johnson Controls Business Overview
- 10.2.5 Johnson Controls SWOT Analysis
- 10.2.6 Johnson Controls Recent Developments

### 10.3 Daikin

- 10.3.1 Daikin Basic Information
- 10.3.2 Daikin Floor Mounted Fan Coil Units Product Overview
- 10.3.3 Daikin Floor Mounted Fan Coil Units Product Market Performance
- 10.3.4 Daikin Business Overview
- 10.3.5 Daikin SWOT Analysis
- 10.3.6 Daikin Recent Developments

### 10.4 Trane

- 10.4.1 Trane Basic Information
- 10.4.2 Trane Floor Mounted Fan Coil Units Product Overview
- 10.4.3 Trane Floor Mounted Fan Coil Units Product Market Performance
- 10.4.4 Trane Business Overview
- 10.4.5 Trane Recent Developments

### 10.5 IEC

- 10.5.1 IEC Basic Information
- 10.5.2 IEC Floor Mounted Fan Coil Units Product Overview
- 10.5.3 IEC Floor Mounted Fan Coil Units Product Market Performance
- 10.5.4 IEC Business Overview
- 10.5.5 IEC Recent Developments

### 10.6 Williams

- 10.6.1 Williams Basic Information
- 10.6.2 Williams Floor Mounted Fan Coil Units Product Overview
- 10.6.3 Williams Floor Mounted Fan Coil Units Product Market Performance

- 10.6.4 Williams Business Overview
- 10.6.5 Williams Recent Developments
- 10.7 Zehnder
  - 10.7.1 Zehnder Basic Information
  - 10.7.2 Zehnder Floor Mounted Fan Coil Units Product Overview
  - 10.7.3 Zehnder Floor Mounted Fan Coil Units Product Market Performance
  - 10.7.4 Zehnder Business Overview
  - 10.7.5 Zehnder Recent Developments
- 10.8 Airtherm
  - 10.8.1 Airtherm Basic Information
  - 10.8.2 Airtherm Floor Mounted Fan Coil Units Product Overview
  - 10.8.3 Airtherm Floor Mounted Fan Coil Units Product Market Performance
  - 10.8.4 Airtherm Business Overview
  - 10.8.5 Airtherm Recent Developments
- 10.9 COIL Company
  - 10.9.1 COIL Company Basic Information
  - 10.9.2 COIL Company Floor Mounted Fan Coil Units Product Overview
  - 10.9.3 COIL Company Floor Mounted Fan Coil Units Product Market Performance
  - 10.9.4 COIL Company Business Overview
  - 10.9.5 COIL Company Recent Developments

## **11 FLOOR MOUNTED FAN COIL UNITS MARKET FORECAST BY REGION**

- 11.1 Global Floor Mounted Fan Coil Units Market Size Forecast
- 11.2 Global Floor Mounted Fan Coil Units Market Forecast by Region
  - 11.2.1 North America Market Size Forecast by Country
  - 11.2.2 Europe Floor Mounted Fan Coil Units Market Size Forecast by Country
  - 11.2.3 Asia Pacific Floor Mounted Fan Coil Units Market Size Forecast by Region
  - 11.2.4 South America Floor Mounted Fan Coil Units Market Size Forecast by Country
  - 11.2.5 Middle East and Africa Forecasted Sales of Floor Mounted Fan Coil Units by Country

## **12 FORECAST MARKET BY TYPE AND BY APPLICATION (2026-2035)**

- 12.1 Global Floor Mounted Fan Coil Units Market Forecast by Type (2026-2035)
  - 12.1.1 Global Forecasted Sales of Floor Mounted Fan Coil Units by Type (2026-2035)
  - 12.1.2 Global Floor Mounted Fan Coil Units Market Size Forecast by Type (2026-2035)
  - 12.1.3 Global Forecasted Price of Floor Mounted Fan Coil Units by Type (2026-2035)

12.2 Global Floor Mounted Fan Coil Units Market Forecast by Application (2026-2035)

12.2.1 Global Floor Mounted Fan Coil Units Sales (K Units) Forecast by Application

12.2.2 Global Floor Mounted Fan Coil Units Market Size (M USD) Forecast by Application (2026-2035)

## **13 CONCLUSION AND KEY FINDINGS**

## List Of Tables

### LIST OF TABLES

Table 1. Introduction of the Type

Table 2. Introduction of the Application

Table 3. Global Floor Mounted Fan Coil Units Market Size by Type (M USD)

Table 4. Global Floor Mounted Fan Coil Units Market Size by Application

Table 5. Floor Mounted Fan Coil Units Market Size Comparison by Region (M USD)

Table 6. Global Floor Mounted Fan Coil Units Sales (K Units) by Manufacturers (2020-2025)

Table 7. Global Floor Mounted Fan Coil Units Sales Market Share by Manufacturers (2020-2025)

Table 8. Global Floor Mounted Fan Coil Units Revenue (M USD) by Manufacturers (2020-2025)

Table 9. Global Floor Mounted Fan Coil Units Revenue Share by Manufacturers (2020-2025)

Table 10. Company Type (Tier 1, Tier 2, and Tier 3) & (based on the Revenue in Floor Mounted Fan Coil Units as of 2025)

Table 11. Global Market Floor Mounted Fan Coil Units Average Price (USD/Unit) of Key Manufacturers (2020-2025)

Table 12. Manufacturers? Manufacturing Sites, Areas Served

Table 13. Manufacturers? Product Type

Table 14. Global Floor Mounted Fan Coil Units Manufacturers Market Concentration Ratio (CR5 and HHI)

Table 15. Mergers & Acquisitions, Expansion Plans

Table 16. Market Overview of Key Raw Materials

Table 17. Midstream Market Analysis

Table 18. Downstream Customer Analysis

Table 19. Key Development Trends

Table 20. Driving Factors

Table 21. Floor Mounted Fan Coil Units Market Challenges

Table 22. Goldman Sachs' forecast real GDP growth rate for 2025-2026

Table 23. S&P Global ' Forecast Real GDP Growth Rate For 2025-2027

Table 24. World Bank ' Forecast Real GDP Growth Rate For 2025-2026

Table 25. The Tariff Rates Imposed by the United States on Major Commodity Trading Countries

Table 26. Global Floor Mounted Fan Coil Units Sales by Type (K Units)

Table 27. Global Floor Mounted Fan Coil Units Market Size by Type (M USD)

Table 28. Global Floor Mounted Fan Coil Units Sales (K Units) by Type (2020-2025)

Table 29. Global Floor Mounted Fan Coil Units Sales Market Share by Type (2020-2025)

Table 30. Global Floor Mounted Fan Coil Units Market Size (M USD) by Type (2020-2025)

Table 31. Global Floor Mounted Fan Coil Units Market Share by Type (2020-2025)

Table 32. Global Floor Mounted Fan Coil Units Price (USD/Unit) by Type (2020-2025)

Table 33. Global Floor Mounted Fan Coil Units Sales (K Units) by Application

Table 34. Global Floor Mounted Fan Coil Units Market Size by Application

Table 35. Global Floor Mounted Fan Coil Units Sales by Application (2020-2025) & (K Units)

Table 36. Global Floor Mounted Fan Coil Units Sales Market Share by Application (2020-2025)

Table 37. Global Floor Mounted Fan Coil Units Market Size by Application (2020-2025) & (M USD)

Table 38. Global Floor Mounted Fan Coil Units Market Share by Application (2020-2025)

Table 39. Global Floor Mounted Fan Coil Units Sales Growth Rate by Application (2020-2025)

Table 40. Global Floor Mounted Fan Coil Units Sales by Region (2020-2025) & (K Units)

Table 41. Global Floor Mounted Fan Coil Units Sales Market Share by Region (2020-2025)

Table 42. Global Floor Mounted Fan Coil Units Market Size by Region (2020-2025) & (M USD)

Table 43. Global Floor Mounted Fan Coil Units Market Size by Region (2020-2025)

Table 44. North America Floor Mounted Fan Coil Units Sales by Country (2020-2025) & (K Units)

Table 45. North America Floor Mounted Fan Coil Units Market Size by Country (2020-2025) & (M USD)

Table 46. Europe Floor Mounted Fan Coil Units Sales by Country (2020-2025) & (K Units)

Table 47. Europe Floor Mounted Fan Coil Units Market Size by Country (2020-2025) & (M USD)

Table 48. Asia Pacific Floor Mounted Fan Coil Units Sales by Region (2020-2025) & (K Units)

Table 49. Asia Pacific Floor Mounted Fan Coil Units Market Size by Region (2020-2025) & (M USD)

Table 50. South America Floor Mounted Fan Coil Units Sales by Country (2020-2025) &

(K Units)

Table 51. South America Floor Mounted Fan Coil Units Market Size by Country (2020-2025) & (M USD)

Table 52. Middle East and Africa Floor Mounted Fan Coil Units Sales by Region (2020-2025) & (K Units)

Table 53. Middle East and Africa Floor Mounted Fan Coil Units Market Size by Region (2020-2025) & (M USD)

Table 54. Global Floor Mounted Fan Coil Units Production (K Units) by Region(2020-2025)

Table 55. Global Floor Mounted Fan Coil Units Revenue (US\$ Million) by Region (2020-2025)

Table 56. Global Floor Mounted Fan Coil Units Revenue Market Share by Region (2020-2025)

Table 57. Global Floor Mounted Fan Coil Units Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 58. North America Floor Mounted Fan Coil Units Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 59. Europe Floor Mounted Fan Coil Units Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 60. Japan Floor Mounted Fan Coil Units Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 61. China Floor Mounted Fan Coil Units Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 62. Carrier Basic Information

Table 63. Carrier Floor Mounted Fan Coil Units Product Overview

Table 64. Carrier Floor Mounted Fan Coil Units Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 65. Carrier Business Overview

Table 66. Carrier SWOT Analysis

Table 67. Carrier Recent Developments

Table 68. Johnson Controls Basic Information

Table 69. Johnson Controls Floor Mounted Fan Coil Units Product Overview

Table 70. Johnson Controls Floor Mounted Fan Coil Units Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 71. Johnson Controls Business Overview

Table 72. Johnson Controls SWOT Analysis

Table 73. Johnson Controls Recent Developments

Table 74. Daikin Basic Information

Table 75. Daikin Floor Mounted Fan Coil Units Product Overview

Table 76. Daikin Floor Mounted Fan Coil Units Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 77. Daikin Business Overview

Table 78. Daikin SWOT Analysis

Table 79. Daikin Recent Developments

Table 80. Trane Basic Information

Table 81. Trane Floor Mounted Fan Coil Units Product Overview

Table 82. Trane Floor Mounted Fan Coil Units Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 83. Trane Business Overview

Table 84. Trane Recent Developments

Table 85. IEC Basic Information

Table 86. IEC Floor Mounted Fan Coil Units Product Overview

Table 87. IEC Floor Mounted Fan Coil Units Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 88. IEC Business Overview

Table 89. IEC Recent Developments

Table 90. Williams Basic Information

Table 91. Williams Floor Mounted Fan Coil Units Product Overview

Table 92. Williams Floor Mounted Fan Coil Units Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 93. Williams Business Overview

Table 94. Williams Recent Developments

Table 95. Zehnder Basic Information

Table 96. Zehnder Floor Mounted Fan Coil Units Product Overview

Table 97. Zehnder Floor Mounted Fan Coil Units Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 98. Zehnder Business Overview

Table 99. Zehnder Recent Developments

Table 100. Airtherm Basic Information

Table 101. Airtherm Floor Mounted Fan Coil Units Product Overview

Table 102. Airtherm Floor Mounted Fan Coil Units Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 103. Airtherm Business Overview

Table 104. Airtherm Recent Developments

Table 105. COIL Company Basic Information

Table 106. COIL Company Floor Mounted Fan Coil Units Product Overview

Table 107. COIL Company Floor Mounted Fan Coil Units Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 108. COIL Company Business Overview

Table 109. COIL Company Recent Developments

Table 110. Global Floor Mounted Fan Coil Units Sales Forecast by Region (2026-2035) & (K Units)

Table 111. Global Floor Mounted Fan Coil Units Market Size Forecast by Region (2026-2035) & (M USD)

Table 112. North America Floor Mounted Fan Coil Units Sales Forecast by Country (2026-2035) & (K Units)

Table 113. North America Floor Mounted Fan Coil Units Market Size Forecast by Country (2026-2035) & (M USD)

Table 114. Europe Floor Mounted Fan Coil Units Sales Forecast by Country (2026-2035) & (K Units)

Table 115. Europe Floor Mounted Fan Coil Units Market Size Forecast by Country (2026-2035) & (M USD)

Table 116. Asia Pacific Floor Mounted Fan Coil Units Sales Forecast by Region (2026-2035) & (K Units)

Table 117. Asia Pacific Floor Mounted Fan Coil Units Market Size Forecast by Region (2026-2035) & (M USD)

Table 118. South America Floor Mounted Fan Coil Units Sales Forecast by Country (2026-2035) & (K Units)

Table 119. South America Floor Mounted Fan Coil Units Market Size Forecast by Country (2026-2035) & (M USD)

Table 120. Middle East and Africa Floor Mounted Fan Coil Units Sales Forecast by Country (2026-2035) & (Units)

Table 121. Middle East and Africa Floor Mounted Fan Coil Units Market Size Forecast by Country (2026-2035) & (M USD)

Table 122. Global Floor Mounted Fan Coil Units Sales Forecast by Type (2026-2035) & (K Units)

Table 123. Global Floor Mounted Fan Coil Units Market Size Forecast by Type (2026-2035) & (M USD)

Table 124. Global Floor Mounted Fan Coil Units Price Forecast by Type (2026-2035) & (USD/Unit)

Table 125. Global Floor Mounted Fan Coil Units Sales (K Units) Forecast by Application (2026-2035)

Table 126. Global Floor Mounted Fan Coil Units Market Size Forecast by Application (2026-2035) & (M USD)

## List Of Figures

### LIST OF FIGURES

- Figure 1. Product Picture of Floor Mounted Fan Coil Units
- Figure 2. Data Triangulation
- Figure 3. Key Caveats
- Figure 4. Global Floor Mounted Fan Coil Units Market Size (M USD), 2025-2035
- Figure 5. Global Floor Mounted Fan Coil Units Market Size (M USD) (2020-2035)
- Figure 6. Global Floor Mounted Fan Coil Units Sales (K Units) & (2020-2035)
- Figure 7. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 8. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 9. Evaluation Matrix of Regional Market Development Potential
- Figure 10. Floor Mounted Fan Coil Units Market Size by Country (M USD)
- Figure 11. Company Assessment Quadrant
- Figure 12. Global Floor Mounted Fan Coil Units Product Life Cycle
- Figure 13. Floor Mounted Fan Coil Units Sales Share by Manufacturers in 2025
- Figure 14. Global Floor Mounted Fan Coil Units Revenue Share by Manufacturers in 2025
- Figure 15. Floor Mounted Fan Coil Units Market Share by Company Type (Tier 1, Tier 2 and Tier 3): 2025
- Figure 16. Global Market Floor Mounted Fan Coil Units Average Price (USD/Unit) of Key Manufacturers in 2025
- Figure 17. The Global 5 and 10 Largest Players: Market Share by Floor Mounted Fan Coil Units Revenue in 2025
- Figure 18. Industry Chain Map of Floor Mounted Fan Coil Units
- Figure 19. Global Floor Mounted Fan Coil Units Market PEST Analysis
- Figure 20. Global Floor Mounted Fan Coil Units Market Porter's Five Forces Analysis
- Figure 21. Global Merchandise Trade as a Percentage Of GDP
- Figure 22. US - Imports of Goods by Country
- Figure 23. China Exports by Country
- Figure 24. ESG Rating Distribution of The Leading Company Compared With Its Peers
- Figure 25. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 26. Global Floor Mounted Fan Coil Units Market Share by Type
- Figure 27. Sales Market Share of Floor Mounted Fan Coil Units by Type (2020-2025)
- Figure 28. Sales Market Share of Floor Mounted Fan Coil Units by Type in 2025
- Figure 29. Market Share of Floor Mounted Fan Coil Units by Type (2020-2025)
- Figure 30. Market Share of Floor Mounted Fan Coil Units by Type in 2025
- Figure 31. Evaluation Matrix of Segment Market Development Potential (Application)

- Figure 32. Global Floor Mounted Fan Coil Units Market Share by Application
- Figure 33. Global Floor Mounted Fan Coil Units Sales Market Share by Application (2020-2025)
- Figure 34. Global Floor Mounted Fan Coil Units Sales Market Share by Application in 2025
- Figure 35. Global Floor Mounted Fan Coil Units Market Share by Application (2020-2025)
- Figure 36. Global Floor Mounted Fan Coil Units Market Share by Application in 2025
- Figure 37. Global Floor Mounted Fan Coil Units Sales Growth Rate by Application (2020-2025)
- Figure 38. Global Floor Mounted Fan Coil Units Sales Market Share by Region (2020-2025)
- Figure 39. Global Floor Mounted Fan Coil Units Market Size by Region (2020-2025)
- Figure 40. North America Floor Mounted Fan Coil Units Sales and Growth Rate (2020-2025) & (K Units)
- Figure 41. North America Floor Mounted Fan Coil Units Sales and Growth Rate (2020-2025) & (K Units)
- Figure 42. North America Floor Mounted Fan Coil Units Sales Market Share by Country in 2024
- Figure 43. North America Floor Mounted Fan Coil Units Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 44. North America Floor Mounted Fan Coil Units Market Size by Country in 2024
- Figure 45. U.S. Floor Mounted Fan Coil Units Sales and Growth Rate (2020-2025) & (K Units)
- Figure 46. U.S. Floor Mounted Fan Coil Units Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 47. Canada Floor Mounted Fan Coil Units Sales (K Units) and Growth Rate (2020-2025)
- Figure 48. Canada Floor Mounted Fan Coil Units Market Size (M USD) and Growth Rate (2020-2025)
- Figure 49. Mexico Floor Mounted Fan Coil Units Sales (Units) and Growth Rate (2020-2025)
- Figure 50. Mexico Floor Mounted Fan Coil Units Market Size (Units) and Growth Rate (2020-2025)
- Figure 51. Europe Floor Mounted Fan Coil Units Sales and Growth Rate (2020-2025) & (K Units)
- Figure 52. Europe Floor Mounted Fan Coil Units Sales Market Share by Country in 2024
- Figure 53. Europe Floor Mounted Fan Coil Units Market Size and Growth Rate

(2020-2025) & (M USD)

Figure 54. Europe Floor Mounted Fan Coil Units Market Size by Country in 2024

Figure 55. Germany Floor Mounted Fan Coil Units Sales and Growth Rate (2020-2025) & (K Units)

Figure 56. Germany Floor Mounted Fan Coil Units Market Size and Growth Rate (2020-2025) & (M USD)

Figure 57. France Floor Mounted Fan Coil Units Sales and Growth Rate (2020-2025) & (K Units)

Figure 58. France Floor Mounted Fan Coil Units Market Size and Growth Rate (2020-2025) & (M USD)

Figure 59. U.K. Floor Mounted Fan Coil Units Sales and Growth Rate (2020-2025) & (K Units)

Figure 60. U.K. Floor Mounted Fan Coil Units Market Size and Growth Rate (2020-2025) & (M USD)

Figure 61. Italy Floor Mounted Fan Coil Units Sales and Growth Rate (2020-2025) & (K Units)

Figure 62. Italy Floor Mounted Fan Coil Units Market Size and Growth Rate (2020-2025) & (M USD)

Figure 63. Spain Floor Mounted Fan Coil Units Sales and Growth Rate (2020-2025) & (K Units)

Figure 64. Spain Floor Mounted Fan Coil Units Market Size and Growth Rate (2020-2025) & (M USD)

Figure 65. Asia Pacific Floor Mounted Fan Coil Units Sales and Growth Rate (K Units)

Figure 66. Asia Pacific Floor Mounted Fan Coil Units Sales Market Share by Region in 2024

Figure 67. Asia Pacific Floor Mounted Fan Coil Units Market Size by Region in 2024

Figure 68. China Floor Mounted Fan Coil Units Sales and Growth Rate (2020-2025) & (K Units)

Figure 69. China Floor Mounted Fan Coil Units Market Size and Growth Rate (2020-2025) & (M USD)

Figure 70. Japan Floor Mounted Fan Coil Units Sales and Growth Rate (2020-2025) & (K Units)

Figure 71. Japan Floor Mounted Fan Coil Units Market Size and Growth Rate (2020-2025) & (M USD)

Figure 72. South Korea Floor Mounted Fan Coil Units Sales and Growth Rate (2020-2025) & (K Units)

Figure 73. South Korea Floor Mounted Fan Coil Units Market Size and Growth Rate (2020-2025) & (M USD)

Figure 74. India Floor Mounted Fan Coil Units Sales and Growth Rate (2020-2025) & (K

Units)

Figure 75. India Floor Mounted Fan Coil Units Market Size and Growth Rate (2020-2025) & (M USD)

Figure 76. Southeast Asia Floor Mounted Fan Coil Units Sales and Growth Rate (2020-2025) & (K Units)

Figure 77. Southeast Asia Floor Mounted Fan Coil Units Market Size and Growth Rate (2020-2025) & (M USD)

Figure 78. South America Floor Mounted Fan Coil Units Sales and Growth Rate (K Units)

Figure 79. South America Floor Mounted Fan Coil Units Sales Market Share by Country in 2024

Figure 80. South America Floor Mounted Fan Coil Units Market Size and Growth Rate (M USD)

Figure 81. South America Floor Mounted Fan Coil Units Market Size by Country in 2024

Figure 82. Brazil Floor Mounted Fan Coil Units Sales and Growth Rate (2020-2025) & (K Units)

Figure 83. Brazil Floor Mounted Fan Coil Units Market Size and Growth Rate (2020-2025) & (M USD)

Figure 84. Argentina Floor Mounted Fan Coil Units Sales and Growth Rate (2020-2025) & (K Units)

Figure 85. Argentina Floor Mounted Fan Coil Units Market Size and Growth Rate (2020-2025) & (M USD)

Figure 86. Columbia Floor Mounted Fan Coil Units Sales and Growth Rate (2020-2025) & (K Units)

Figure 87. Columbia Floor Mounted Fan Coil Units Market Size and Growth Rate (2020-2025) & (M USD)

Figure 88. Middle East and Africa Floor Mounted Fan Coil Units Sales and Growth Rate (K Units)

Figure 89. Middle East and Africa Floor Mounted Fan Coil Units Sales Market Share by Region in 2024

Figure 90. Middle East and Africa Floor Mounted Fan Coil Units Market Size and Growth Rate (M USD)

Figure 91. Middle East and Africa Floor Mounted Fan Coil Units Market Size by Region in 2024

Figure 92. Saudi Arabia Floor Mounted Fan Coil Units Sales and Growth Rate (2020-2025) & (K Units)

Figure 93. Saudi Arabia Floor Mounted Fan Coil Units Market Size and Growth Rate (2020-2025) & (M USD)

Figure 94. UAE Floor Mounted Fan Coil Units Sales and Growth Rate (2020-2025) & (K

Units)

Figure 95. UAE Floor Mounted Fan Coil Units Market Size and Growth Rate (2020-2025) & (M USD)

Figure 96. Egypt Floor Mounted Fan Coil Units Sales and Growth Rate (2020-2025) & (K Units)

Figure 97. Egypt Floor Mounted Fan Coil Units Market Size and Growth Rate (2020-2025) & (M USD)

Figure 98. Nigeria Floor Mounted Fan Coil Units Sales and Growth Rate (2020-2025) & (K Units)

Figure 99. Nigeria Floor Mounted Fan Coil Units Market Size and Growth Rate (2020-2025) & (M USD)

Figure 100. South Africa Floor Mounted Fan Coil Units Sales and Growth Rate (2020-2025) & (K Units)

Figure 101. South Africa Floor Mounted Fan Coil Units Market Size and Growth Rate (2020-2025) & (M USD)

Figure 102. Global Floor Mounted Fan Coil Units Production Market Share by Region (2020-2025)

Figure 103. North America Floor Mounted Fan Coil Units Production (K Units) Growth Rate (2020-2025)

Figure 104. Europe Floor Mounted Fan Coil Units Production (K Units) Growth Rate (2020-2025)

Figure 105. Japan Floor Mounted Fan Coil Units Production (K Units) Growth Rate (2020-2025)

Figure 106. China Floor Mounted Fan Coil Units Production (K Units) Growth Rate (2020-2025)

Figure 107. Global Floor Mounted Fan Coil Units Sales Forecast by Volume (2020-2035) & (K Units)

Figure 108. Global Floor Mounted Fan Coil Units Market Size Forecast by Value (2020-2035) & (M USD)

Figure 109. Global Floor Mounted Fan Coil Units Sales Market Share Forecast by Type (2026-2035)

Figure 110. Global Floor Mounted Fan Coil Units Market Share Forecast by Type (2026-2035)

Figure 111. Global Floor Mounted Fan Coil Units Sales Forecast by Application (2026-2035)

Figure 112. Global Floor Mounted Fan Coil Units Market Share Forecast by Application (2026-2035)

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