

Global Flexible Screen MIM Hinges Market Research Report 2026(Status and Outlook)

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Abstracts

The 2025 U.S. tariff policies introduce profound uncertainty into the global economic landscape. This report critically examines the implications of recent tariff adjustments and international strategic countermeasures on Flexible Screen MIM Hinges competitive dynamics, regional economic interdependencies, and supply chain reconfigurations. Flexible Screen MIM Hinges are specialized mechanical components used in devices with flexible screens (such as foldable smartphones) that are made using Metal Injection Molding (MIM) technology. MIM is a manufacturing process that combines the benefits of powder metallurgy and injection molding to create highly complex, precision metal parts. These hinges allow flexible screens to fold, bend, and pivot without damaging the screen or the internal components, while offering durability and structural integrity. In the context of global smartphone stock competition, the focus of mobile phone hardware innovation is shifting from optical cameras to foldable screens. At present, global foldable screen mobile phones are in the stage of rapid growth and penetration from 1-N. According to our data, the global shipment of foldable screen mobile phones in 2023 will be about 15.9 million units, an increase of more than 20% over 2022. 2024 will be the year of the rise of Chinese foldable screen mobile phone manufacturers. Huawei, Honor, Xiaomi, VIVO and other manufacturers have achieved significant growth in shipments, and global foldable screen mobile phone shipments have also achieved steady growth. Compared with candy-bar phones, hinges are the main incremental cost of foldable screen mobile phones. According to CGS-CIMB statistics, Samsung's foldable phone Galaxy Fold has the highest cost increase in mechanical equipment compared to the high-end candy-bar phone GalaxyS9+. The cost of mechanical structural parts (including hinges) in the Galaxy Fold model is about US\$88 (BOM accounts for about 13.8%), and the cost increase is second only to the display module. Traditional hinge technology solutions require the use of multiple processes such as MIM, stamping, and CNC precision machining. As leading

manufacturers, American companies Amphenol and Taiwan AVC have widely used hinge components and assembly businesses in folding screen terminals for customers such as Samsung. After several generations of process innovation, the hinge of the folding screen has now become a battleground. In 2019, Samsung Galaxy Fold first adopted the mode of slide rail plus dual shaft, which was the first commonly used U-shaped hinge; then, Huawei's first generation Mate X and Mate Xs pioneered the use of external folding hinge design; Motorola took the lead in introducing the "water drop" shape concept on Razr 5G, which effectively solved the crease problem; in 2020, Huawei launched the Mate X2, which combined internal folding, water drop hinge, dual shaft, slide rail and spring damping to achieve a fully closed and high-quality folding screen. Subsequent mobile phone manufacturers have begun to use water drop hinges. The water drop hinge has become the mainstream solution for folding screen hinges due to its relatively low cost, relatively stable structure and relatively high feasibility. At present, there are two types of hinges in the market: U-shaped hinges and water drop hinges. There are also some hinge structures independently developed by some brands. Technically, the U-shaped hinge has a smaller bending radius and is prone to creases. The bending area radius of the water drop hinge is larger, and the bending at the folding point is more natural when the screen is folded. The crease will be relatively shallow, and this folding method will also reduce screen wear and make the folding screen more durable. The hinge is generally assembled from hundreds of metal parts with a processing accuracy of 0.01mm. Therefore, the hinge processing technology is very important. Traditional hinge technology solutions require the use of MIM, stamping, CNC precision processing and other processes. Compared with other processes, the MIM process has the comprehensive advantages of high design freedom (suitable for the production of complex parts), strong mass production capacity (high efficiency of mass production), and lower cost. As leading manufacturers, Amphenol and AVC of Taiwan, China, etc., hinge parts and assembly businesses have been widely used in folding screen terminals of customers such as HMOV+Samsung. In recent years, the folding screen industry chain has gradually developed and matured, and Chinese mainland companies have also competed to expand their domestic and foreign customers. With the further iteration of the folding screen hinge form, the complexity and processing accuracy of parts will continue to improve, and the comprehensive advantages of MIM technology will be further highlighted, and it is expected to become the mainstream processing solution for folding screen hinges.

The global Flexible Screen MIM Hinges market size was estimated at USD 1077.0 million in 2025 and is projected to grow at a compound annual growth rate (CAGR) of 8.80% during the forecast period.

This report offers a comprehensive and in-depth analysis of the global Flexible Screen MIM Hinges market, covering all critical facets from a broad macroeconomic overview to detailed micro-level insights. It examines market size, competitive landscape, emerging development trends, niche segments, key drivers and challenges, as well as conducts SWOT and value chain analyses.

The insights provided enable readers to understand the competitive dynamics within the industry and formulate effective strategies to enhance profitability and market positioning. Additionally, the report presents a clear framework for evaluating the current status and future outlook of business organizations operating in this sector.

A significant focus of this report lies in the competitive landscape of the global Flexible Screen MIM Hinges market. It offers detailed profiles of major players, including their market shares, performance metrics, product portfolios, and operational status. This enables stakeholders to identify leading competitors and gain a nuanced understanding of market rivalry and structure.

In summary, this report serves as an essential resource for industry participants, investors, researchers, consultants, and business strategists, as well as anyone planning to enter or expand their presence in the Flexible Screen MIM Hinges market.

Global Flexible Screen MIM Hinges Market: Market Segmentation Analysis

This research report provides a detailed segmentation of the market by region (country), key manufacturers, product type, and application. Market segmentation divides the overall market into distinct subsets based on factors such as product categories, end-user industries, geographic locations, and other relevant criteria.

A clear understanding of these market segments enables decision-makers to tailor their product development, sales, and marketing strategies more effectively to meet the unique needs of each segment. Leveraging market segmentation insights can significantly enhance targeted approaches, optimize resource allocation, and accelerate product innovation cycles by aligning offerings with the specific demands of diverse customer groups.

Key Company

Amphenol
Fositek (Asia Vital Components)

KH Vatec
JARLLYTEC
Shanghai Fuchi High tech(NBTM)
AAC Technologies
Dongguan Huanli Intelligent Technology
SHIN ZU SHING CO., LTD.
Kunshan Kersen Science & Technology
Shanghai TOMI Electronic Material
S-Connect
FINE M-TEC
AUFlex
Jiangsu Gian Technology
DONG GUAN JINFENG ELECTRON

Market Segmentation (by Type)

U shape
Water Drop Type
Others

Market Segmentation (by Application)

Foldable Clamshell Phone
Foldable Inward/Outward Phone
Others

Geographic Segmentation

North America (USA, Canada, Mexico)
Europe (Germany, UK, France, Russia, Italy, Rest of Europe)
Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Rest of Asia-Pacific)
South America (Brazil, Argentina, Columbia, Rest of South America)
The Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria, South Africa, Rest of MEA)

Key Benefits of This Market Research:

Industry drivers, restraints, and opportunities covered in the study
Neutral perspective on the market performance

Recent industry trends and developments
Competitive landscape & strategies of key players
Potential & niche segments and regions exhibiting promising growth covered
Historical, current, and projected market size, in terms of value
In-depth analysis of the Flexible Screen MIM Hinges Market
Overview of the regional outlook of the Flexible Screen MIM Hinges Market:

Customization of the Report

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Chapter Outline

Chapter 1 mainly introduces the statistical scope of the report, market division standards, and market research methods.

Chapter 2 is an executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the Flexible Screen MIM Hinges Market and its likely evolution in the short to mid-term, and long term.

Chapter 3 makes a detailed analysis of the market's competitive landscape of the market and provides the market share, capacity, output, price, latest development plan, merger, and acquisition information of the main manufacturers in the market.

Chapter 4 is the analysis of the whole market industrial chain, including the upstream and downstream of the industry, as well as Porter's five forces analysis.

Chapter 5 introduces the latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 6 provides the analysis of various market segments according to product types, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 7 provides the analysis of various market segments according to application,

covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 8 provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and capacity of each country in the world.

Chapter 9 shares the main producing countries of Flexible Screen MIM Hinges, their output value, profit level, regional supply, production capacity layout, etc. from the supply side.

Chapter 10 introduces the basic situation of the main companies in the market in detail, including product sales revenue, sales volume, price, gross profit margin, market share, product introduction, recent development, etc.

Chapter 11 provides a quantitative analysis of the market size and development potential of each region in the next five years.

Chapter 12 provides a quantitative analysis of the market size and development potential of each market segment in the next five years.

Chapter 13 is the main points and conclusions of the report.

Key Reasons to Buy this Report:

Access to date statistics compiled by our researchers. These provide you with historical and forecast data, which is analyzed to tell you why your market is set to change

This enables you to anticipate market changes to remain ahead of your competitors

You will be able to copy data from the Excel spreadsheet straight into your marketing plans, business presentations, or other strategic documents

The concise analysis, clear graph, and table format will enable you to pinpoint the information you require quickly

Provision of market value data for each segment and sub-segment

Indicates the region and segment that is expected to witness the fastest growth as well as to dominate the market

Analysis by geography highlighting the consumption of the product/service in the region as well as indicating the factors that are affecting the market within each region

Competitive landscape which incorporates the market ranking of the major players, along with new service/product launches, partnerships, business expansions, and

acquisitions in the past five years of companies profiled

Extensive company profiles comprising of company overview, company insights, product benchmarking, and SWOT analysis for the major market players

The current as well as the future market outlook of the industry concerning recent developments which involve growth opportunities and drivers as well as challenges and restraints of both emerging as well as developed regions

Includes in-depth analysis of the market from various perspectives through Porter's five forces analysis

Provides insight into the market through Value Chain

Market dynamics scenario, along with growth opportunities of the market in the years to come

6-month post-sales analyst support

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