

Global Flexible Printing Inks Market Research Report 2025(Status and Outlook)

<https://marketpublishers.com/r/G74A1A1AB153EN.html>

Date: August 2025

Pages: 144

Price: US\$ 3,200.00 (Single User License)

ID: G74A1A1AB153EN

Abstracts

Flexible printing inks are colored liquids and pastes, formulated to transfer and reproduce an image from a printing surface.

The global Flexible Printing Inks market size was estimated at USD 9024.8 million in 2024 and is projected to grow at a compound annual growth rate (CAGR) of 0.03% during the forecast period.

This report offers a comprehensive and in-depth analysis of the global Flexible Printing Inks market, covering all critical facets from a broad macroeconomic overview to detailed micro-level insights. It examines market size, competitive landscape, emerging development trends, niche segments, key drivers and challenges, as well as conducts SWOT and value chain analyses.

The insights provided enable readers to understand the competitive dynamics within the industry and formulate effective strategies to enhance profitability and market positioning. Additionally, the report presents a clear framework for evaluating the current status and future outlook of business organizations operating in this sector.

A significant focus of this report lies in the competitive landscape of the global Flexible Printing Inks market. It offers detailed profiles of major players, including their market shares, performance metrics, product portfolios, and operational status. This enables stakeholders to identify leading competitors and gain a nuanced understanding of market rivalry and structure.

In summary, this report serves as an essential resource for industry participants, investors, researchers, consultants, and business strategists, as well as anyone

planning to enter or expand their presence in the Flexible Printing Inks market.

Global Flexible Printing Inks Market: Market Segmentation Analysis

This research report provides a detailed segmentation of the market by region (country), key manufacturers, product type, and application. Market segmentation divides the overall market into distinct subsets based on factors such as product categories, end-user industries, geographic locations, and other relevant criteria.

A clear understanding of these market segments enables decision-makers to tailor their product development, sales, and marketing strategies more effectively to meet the unique needs of each segment. Leveraging market segmentation insights can significantly enhance targeted approaches, optimize resource allocation, and accelerate product innovation cycles by aligning offerings with the specific demands of diverse customer groups.

Key Company

DIC Corporation
Altana
INX International
Toyo Ink
Siegwerk
Wikoff Color Corp.
Flint Group
Huber Group
Zeller+Gmelin
T&K TOKA
Kao
Quimovil

Market Segmentation (by Type)

Water Based
Solvent Based

Market Segmentation (by Application)

Food & Beverage
Pharmaceutical
Cosmetics
Others

Geographic Segmentation

North America (USA, Canada, Mexico)

Europe (Germany, UK, France, Russia, Italy, Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Rest of Asia-Pacific)

South America (Brazil, Argentina, Columbia, Rest of South America)

The Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria, South Africa, Rest of MEA)

Key Benefits of This Market Research:

Industry drivers, restraints, and opportunities covered in the study

Neutral perspective on the market performance

Recent industry trends and developments

Competitive landscape & strategies of key players

Potential & niche segments and regions exhibiting promising growth covered

Historical, current, and projected market size, in terms of value

In-depth analysis of the Flexible Printing Inks Market

Overview of the regional outlook of the Flexible Printing Inks Market:

Customization of the Report

In case of any queries or customization requirements, please connect with our sales team, who will ensure that your requirements are met.

Chapter Outline

Chapter 1 mainly introduces the statistical scope of the report, market division standards, and market research methods.

Chapter 2 is an executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the Flexible Printing Inks Market and its likely evolution in the short to mid-term, and long term.

Chapter 3 makes a detailed analysis of the market's competitive landscape of the market and provides the market share, capacity, output, price, latest development plan, merger, and acquisition information of the main manufacturers in the market.

Chapter 4 is the analysis of the whole market industrial chain, including the upstream and downstream of the industry, as well as Porter's five forces analysis.

Chapter 5 introduces the latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 6 provides the analysis of various market segments according to product types, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 7 provides the analysis of various market segments according to application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 8 provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and capacity of each country in the world.

Chapter 9 shares the main producing countries of Flexible Printing Inks, their output value, profit level, regional supply, production capacity layout, etc. from the supply side.

Chapter 10 introduces the basic situation of the main companies in the market in detail, including product sales revenue, sales volume, price, gross profit margin, market share, product introduction, recent development, etc.

Chapter 11 provides a quantitative analysis of the market size and development potential of each region in the next five years.

Chapter 12 provides a quantitative analysis of the market size and development potential of each market segment in the next five years.

Chapter 13 is the main points and conclusions of the report.

Key Reasons to Buy this Report:

Access to date statistics compiled by our researchers. These provide you with historical and forecast data, which is analyzed to tell you why your market is set to change

This enables you to anticipate market changes to remain ahead of your competitors

You will be able to copy data from the Excel spreadsheet straight into your marketing plans, business presentations, or other strategic documents

The concise analysis, clear graph, and table format will enable you to pinpoint the information you require quickly

Provision of market value data for each segment and sub-segment

Indicates the region and segment that is expected to witness the fastest growth as well as to dominate the market

Analysis by geography highlighting the consumption of the product/service in the region as well as indicating the factors that are affecting the market within each region

Competitive landscape which incorporates the market ranking of the major players, along with new service/product launches, partnerships, business expansions, and acquisitions in the past five years of companies profiled

Extensive company profiles comprising of company overview, company insights, product benchmarking, and SWOT analysis for the major market players

The current as well as the future market outlook of the industry concerning recent developments which involve growth opportunities and drivers as well as challenges and restraints of both emerging as well as developed regions

Includes in-depth analysis of the market from various perspectives through Porter's five forces analysis

Provides insight into the market through Value Chain

Market dynamics scenario, along with growth opportunities of the market in the years to come

6-month post-sales analyst support

Customization of the Report

In case of any queries or customization requirements, please connect with our sales team, who will ensure that your requirements are met.

Contents

1 RESEARCH METHODOLOGY AND STATISTICAL SCOPE

1.1 Market Definition and Statistical Scope of Flexible Printing Inks

1.2 Key Market Segments

1.2.1 Flexible Printing Inks Segment by Type

1.2.2 Flexible Printing Inks Segment by Application

1.3 Methodology & Sources of Information

1.3.1 Research Methodology

1.3.2 Research Process

1.3.3 Market Breakdown and Data Triangulation

1.3.4 Base Year

1.3.5 Report Assumptions & Caveats

2 FLEXIBLE PRINTING INKS MARKET OVERVIEW

2.1 Global Market Overview

2.1.1 Global Flexible Printing Inks Market Size (M USD) Estimates and Forecasts (2020-2033)

2.1.2 Global Flexible Printing Inks Sales Estimates and Forecasts (2020-2033)

2.2 Market Segment Executive Summary

2.3 Global Market Size by Region

3 FLEXIBLE PRINTING INKS MARKET COMPETITIVE LANDSCAPE

3.1 Company Assessment Quadrant

3.2 Global Flexible Printing Inks Product Life Cycle

3.3 Global Flexible Printing Inks Sales by Manufacturers (2020-2025)

3.4 Global Flexible Printing Inks Revenue Market Share by Manufacturers (2020-2025)

3.5 Flexible Printing Inks Market Share by Company Type (Tier 1, Tier 2, and Tier 3)

3.6 Global Flexible Printing Inks Average Price by Manufacturers (2020-2025)

3.7 Manufacturers? Manufacturing Sites, Areas Served, and Product Types

3.8 Flexible Printing Inks Market Competitive Situation and Trends

3.8.1 Flexible Printing Inks Market Concentration Rate

3.8.2 Global 5 and 10 Largest Flexible Printing Inks Players Market Share by Revenue

3.8.3 Mergers & Acquisitions, Expansion

4 FLEXIBLE PRINTING INKS INDUSTRY CHAIN ANALYSIS

- 4.1 Flexible Printing Inks Industry Chain Analysis
- 4.2 Market Overview of Key Raw Materials
- 4.3 Midstream Market Analysis
- 4.4 Downstream Customer Analysis

5 THE DEVELOPMENT AND DYNAMICS OF FLEXIBLE PRINTING INKS MARKET

- 5.1 Key Development Trends
- 5.2 Driving Factors
- 5.3 Market Challenges
- 5.4 Industry News
 - 5.4.1 New Product Developments
 - 5.4.2 Mergers & Acquisitions
 - 5.4.3 Expansions
 - 5.4.4 Collaboration/Supply Contracts
- 5.5 PEST Analysis
 - 5.5.1 Industry Policies Analysis
 - 5.5.2 Economic Environment Analysis
 - 5.5.3 Social Environment Analysis
 - 5.5.4 Technological Environment Analysis
- 5.6 Global Flexible Printing Inks Market Porter's Five Forces Analysis
 - 5.6.1 Global Trade Frictions
 - 5.6.2 U.S. Tariff Policy ? April 2025
 - 5.6.3 Global Trade Frictions and Their Impacts to Flexible Printing Inks Market
- 5.7 ESG Ratings of Leading Companies

6 FLEXIBLE PRINTING INKS MARKET SEGMENTATION BY TYPE

- 6.1 Evaluation Matrix of Segment Market Development Potential (Type)
- 6.2 Global Flexible Printing Inks Sales Market Share by Type (2020-2025)
- 6.3 Global Flexible Printing Inks Market Size Market Share by Type (2020-2025)
- 6.4 Global Flexible Printing Inks Price by Type (2020-2025)

7 FLEXIBLE PRINTING INKS MARKET SEGMENTATION BY APPLICATION

- 7.1 Evaluation Matrix of Segment Market Development Potential (Application)
- 7.2 Global Flexible Printing Inks Market Sales by Application (2020-2025)
- 7.3 Global Flexible Printing Inks Market Size (M USD) by Application (2020-2025)

7.4 Global Flexible Printing Inks Sales Growth Rate by Application (2020-2025)

8 FLEXIBLE PRINTING INKS MARKET SALES BY REGION

8.1 Global Flexible Printing Inks Sales by Region

8.1.1 Global Flexible Printing Inks Sales by Region

8.1.2 Global Flexible Printing Inks Sales Market Share by Region

8.2 Global Flexible Printing Inks Market Size by Region

8.2.1 Global Flexible Printing Inks Market Size by Region

8.2.2 Global Flexible Printing Inks Market Size Market Share by Region

8.3 North America

8.3.1 North America Flexible Printing Inks Sales by Country

8.3.2 North America Flexible Printing Inks Market Size by Country

8.3.3 U.S. Market Overview

8.3.4 Canada Market Overview

8.3.5 Mexico Market Overview

8.4 Europe

8.4.1 Europe Flexible Printing Inks Sales by Country

8.4.2 Europe Flexible Printing Inks Market Size by Country

8.4.3 Germany Market Overview

8.4.4 France Market Overview

8.4.5 U.K. Market Overview

8.4.6 Italy Market Overview

8.4.7 Spain Market Overview

8.5 Asia Pacific

8.5.1 Asia Pacific Flexible Printing Inks Sales by Region

8.5.2 Asia Pacific Flexible Printing Inks Market Size by Region

8.5.3 China Market Overview

8.5.4 Japan Market Overview

8.5.5 South Korea Market Overview

8.5.6 India Market Overview

8.5.7 Southeast Asia Market Overview

8.6 South America

8.6.1 South America Flexible Printing Inks Sales by Country

8.6.2 South America Flexible Printing Inks Market Size by Country

8.6.3 Brazil Market Overview

8.6.4 Argentina Market Overview

8.6.5 Columbia Market Overview

8.7 Middle East and Africa

- 8.7.1 Middle East and Africa Flexible Printing Inks Sales by Region
- 8.7.2 Middle East and Africa Flexible Printing Inks Market Size by Region
- 8.7.3 Saudi Arabia Market Overview
- 8.7.4 UAE Market Overview
- 8.7.5 Egypt Market Overview
- 8.7.6 Nigeria Market Overview
- 8.7.7 South Africa Market Overview

9 FLEXIBLE PRINTING INKS MARKET PRODUCTION BY REGION

- 9.1 Global Production of Flexible Printing Inks by Region(2020-2025)
- 9.2 Global Flexible Printing Inks Revenue Market Share by Region (2020-2025)
- 9.3 Global Flexible Printing Inks Production, Revenue, Price and Gross Margin (2020-2025)
- 9.4 North America Flexible Printing Inks Production
 - 9.4.1 North America Flexible Printing Inks Production Growth Rate (2020-2025)
 - 9.4.2 North America Flexible Printing Inks Production, Revenue, Price and Gross Margin (2020-2025)
- 9.5 Europe Flexible Printing Inks Production
 - 9.5.1 Europe Flexible Printing Inks Production Growth Rate (2020-2025)
 - 9.5.2 Europe Flexible Printing Inks Production, Revenue, Price and Gross Margin (2020-2025)
- 9.6 Japan Flexible Printing Inks Production (2020-2025)
 - 9.6.1 Japan Flexible Printing Inks Production Growth Rate (2020-2025)
 - 9.6.2 Japan Flexible Printing Inks Production, Revenue, Price and Gross Margin (2020-2025)
- 9.7 China Flexible Printing Inks Production (2020-2025)
 - 9.7.1 China Flexible Printing Inks Production Growth Rate (2020-2025)
 - 9.7.2 China Flexible Printing Inks Production, Revenue, Price and Gross Margin (2020-2025)

10 KEY COMPANIES PROFILE

- 10.1 DIC Corporation
 - 10.1.1 DIC Corporation Basic Information
 - 10.1.2 DIC Corporation Flexible Printing Inks Product Overview
 - 10.1.3 DIC Corporation Flexible Printing Inks Product Market Performance
 - 10.1.4 DIC Corporation Business Overview
 - 10.1.5 DIC Corporation SWOT Analysis

- 10.1.6 DIC Corporation Recent Developments
- 10.2 Altana
 - 10.2.1 Altana Basic Information
 - 10.2.2 Altana Flexible Printing Inks Product Overview
 - 10.2.3 Altana Flexible Printing Inks Product Market Performance
 - 10.2.4 Altana Business Overview
 - 10.2.5 Altana SWOT Analysis
 - 10.2.6 Altana Recent Developments
- 10.3 INX International
 - 10.3.1 INX International Basic Information
 - 10.3.2 INX International Flexible Printing Inks Product Overview
 - 10.3.3 INX International Flexible Printing Inks Product Market Performance
 - 10.3.4 INX International Business Overview
 - 10.3.5 INX International SWOT Analysis
 - 10.3.6 INX International Recent Developments
- 10.4 Toyo Ink
 - 10.4.1 Toyo Ink Basic Information
 - 10.4.2 Toyo Ink Flexible Printing Inks Product Overview
 - 10.4.3 Toyo Ink Flexible Printing Inks Product Market Performance
 - 10.4.4 Toyo Ink Business Overview
 - 10.4.5 Toyo Ink Recent Developments
- 10.5 Siegwerk
 - 10.5.1 Siegwerk Basic Information
 - 10.5.2 Siegwerk Flexible Printing Inks Product Overview
 - 10.5.3 Siegwerk Flexible Printing Inks Product Market Performance
 - 10.5.4 Siegwerk Business Overview
 - 10.5.5 Siegwerk Recent Developments
- 10.6 Wikoff Color Corp.
 - 10.6.1 Wikoff Color Corp. Basic Information
 - 10.6.2 Wikoff Color Corp. Flexible Printing Inks Product Overview
 - 10.6.3 Wikoff Color Corp. Flexible Printing Inks Product Market Performance
 - 10.6.4 Wikoff Color Corp. Business Overview
 - 10.6.5 Wikoff Color Corp. Recent Developments
- 10.7 Flint Group
 - 10.7.1 Flint Group Basic Information
 - 10.7.2 Flint Group Flexible Printing Inks Product Overview
 - 10.7.3 Flint Group Flexible Printing Inks Product Market Performance
 - 10.7.4 Flint Group Business Overview
 - 10.7.5 Flint Group Recent Developments

10.8 Huber Group

10.8.1 Huber Group Basic Information

10.8.2 Huber Group Flexible Printing Inks Product Overview

10.8.3 Huber Group Flexible Printing Inks Product Market Performance

10.8.4 Huber Group Business Overview

10.8.5 Huber Group Recent Developments

10.9 Zeller+Gmelin

10.9.1 Zeller+Gmelin Basic Information

10.9.2 Zeller+Gmelin Flexible Printing Inks Product Overview

10.9.3 Zeller+Gmelin Flexible Printing Inks Product Market Performance

10.9.4 Zeller+Gmelin Business Overview

10.9.5 Zeller+Gmelin Recent Developments

10.10 TandK TOKA

10.10.1 TandK TOKA Basic Information

10.10.2 TandK TOKA Flexible Printing Inks Product Overview

10.10.3 TandK TOKA Flexible Printing Inks Product Market Performance

10.10.4 TandK TOKA Business Overview

10.10.5 TandK TOKA Recent Developments

10.11 Kao

10.11.1 Kao Basic Information

10.11.2 Kao Flexible Printing Inks Product Overview

10.11.3 Kao Flexible Printing Inks Product Market Performance

10.11.4 Kao Business Overview

10.11.5 Kao Recent Developments

10.12 Quimovil

10.12.1 Quimovil Basic Information

10.12.2 Quimovil Flexible Printing Inks Product Overview

10.12.3 Quimovil Flexible Printing Inks Product Market Performance

10.12.4 Quimovil Business Overview

10.12.5 Quimovil Recent Developments

11 FLEXIBLE PRINTING INKS MARKET FORECAST BY REGION

11.1 Global Flexible Printing Inks Market Size Forecast

11.2 Global Flexible Printing Inks Market Forecast by Region

11.2.1 North America Market Size Forecast by Country

11.2.2 Europe Flexible Printing Inks Market Size Forecast by Country

11.2.3 Asia Pacific Flexible Printing Inks Market Size Forecast by Region

11.2.4 South America Flexible Printing Inks Market Size Forecast by Country

11.2.5 Middle East and Africa Forecasted Sales of Flexible Printing Inks by Country

12 FORECAST MARKET BY TYPE AND BY APPLICATION (2026-2033)

12.1 Global Flexible Printing Inks Market Forecast by Type (2026-2033)

12.1.1 Global Forecasted Sales of Flexible Printing Inks by Type (2026-2033)

12.1.2 Global Flexible Printing Inks Market Size Forecast by Type (2026-2033)

12.1.3 Global Forecasted Price of Flexible Printing Inks by Type (2026-2033)

12.2 Global Flexible Printing Inks Market Forecast by Application (2026-2033)

12.2.1 Global Flexible Printing Inks Sales (K MT) Forecast by Application

12.2.2 Global Flexible Printing Inks Market Size (M USD) Forecast by Application (2026-2033)

13 CONCLUSION AND KEY FINDINGS

List Of Tables

LIST OF TABLES

Table 1. Introduction of the Type
Table 2. Introduction of the Application
Table 3. Market Size (M USD) Segment Executive Summary
Table 4. Flexible Printing Inks Market Size Comparison by Region (M USD)
Table 5. Global Flexible Printing Inks Sales (K MT) by Manufacturers (2020-2025)
Table 6. Global Flexible Printing Inks Sales Market Share by Manufacturers (2020-2025)
Table 7. Global Flexible Printing Inks Revenue (M USD) by Manufacturers (2020-2025)
Table 8. Global Flexible Printing Inks Revenue Share by Manufacturers (2020-2025)
Table 9. Company Type (Tier 1, Tier 2, and Tier 3) & (based on the Revenue in Flexible Printing Inks as of 2024)
Table 10. Global Market Flexible Printing Inks Average Price (USD/KG) of Key Manufacturers (2020-2025)
Table 11. Manufacturers? Manufacturing Sites, Areas Served
Table 12. Manufacturers? Product Type
Table 13. Global Flexible Printing Inks Manufacturers Market Concentration Ratio (CR5 and HHI)
Table 14. Mergers & Acquisitions, Expansion Plans
Table 15. Market Overview of Key Raw Materials
Table 16. Midstream Market Analysis
Table 17. Downstream Customer Analysis
Table 18. Key Development Trends
Table 19. Driving Factors
Table 20. Flexible Printing Inks Market Challenges
Table 21. Goldman Sachs' forecast real GDP growth rate for 2024-2026
Table 22. S&P Global ' Forecast Real GDP Growth Rate For 2024-2027
Table 23. World Bank ' Forecast Real GDP Growth Rate For 2024-2026
Table 24. The Tariff Rates Imposed by the United States on Major Commodity Trading Countries
Table 25. Global Flexible Printing Inks Sales by Type (K MT)
Table 26. Global Flexible Printing Inks Market Size by Type (M USD)
Table 27. Global Flexible Printing Inks Sales (K MT) by Type (2020-2025)
Table 28. Global Flexible Printing Inks Sales Market Share by Type (2020-2025)
Table 29. Global Flexible Printing Inks Market Size (M USD) by Type (2020-2025)
Table 30. Global Flexible Printing Inks Market Size Share by Type (2020-2025)

Table 31. Global Flexible Printing Inks Price (USD/KG) by Type (2020-2025)
Table 32. Global Flexible Printing Inks Sales (K MT) by Application
Table 33. Global Flexible Printing Inks Market Size by Application
Table 34. Global Flexible Printing Inks Sales by Application (2020-2025) & (K MT)
Table 35. Global Flexible Printing Inks Sales Market Share by Application (2020-2025)
Table 36. Global Flexible Printing Inks Market Size by Application (2020-2025) & (M USD)
Table 37. Global Flexible Printing Inks Market Share by Application (2020-2025)
Table 38. Global Flexible Printing Inks Sales Growth Rate by Application (2020-2025)
Table 39. Global Flexible Printing Inks Sales by Region (2020-2025) & (K MT)
Table 40. Global Flexible Printing Inks Sales Market Share by Region (2020-2025)
Table 41. Global Flexible Printing Inks Market Size by Region (2020-2025) & (M USD)
Table 42. Global Flexible Printing Inks Market Size Market Share by Region (2020-2025)
Table 43. North America Flexible Printing Inks Sales by Country (2020-2025) & (K MT)
Table 44. North America Flexible Printing Inks Market Size by Country (2020-2025) & (M USD)
Table 45. Europe Flexible Printing Inks Sales by Country (2020-2025) & (K MT)
Table 46. Europe Flexible Printing Inks Market Size by Country (2020-2025) & (M USD)
Table 47. Asia Pacific Flexible Printing Inks Sales by Region (2020-2025) & (K MT)
Table 48. Asia Pacific Flexible Printing Inks Market Size by Region (2020-2025) & (M USD)
Table 49. South America Flexible Printing Inks Sales by Country (2020-2025) & (K MT)
Table 50. South America Flexible Printing Inks Market Size by Country (2020-2025) & (M USD)
Table 51. Middle East and Africa Flexible Printing Inks Sales by Region (2020-2025) & (K MT)
Table 52. Middle East and Africa Flexible Printing Inks Market Size by Region (2020-2025) & (M USD)
Table 53. Global Flexible Printing Inks Production (K MT) by Region(2020-2025)
Table 54. Global Flexible Printing Inks Revenue (US\$ Million) by Region (2020-2025)
Table 55. Global Flexible Printing Inks Revenue Market Share by Region (2020-2025)
Table 56. Global Flexible Printing Inks Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)
Table 57. North America Flexible Printing Inks Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)
Table 58. Europe Flexible Printing Inks Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)
Table 59. Japan Flexible Printing Inks Production (K MT), Revenue (US\$ Million), Price

(USD/KG) and Gross Margin (2020-2025)

Table 60. China Flexible Printing Inks Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)

Table 61. DIC Corporation Basic Information

Table 62. DIC Corporation Flexible Printing Inks Product Overview

Table 63. DIC Corporation Flexible Printing Inks Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 64. DIC Corporation Business Overview

Table 65. DIC Corporation SWOT Analysis

Table 66. DIC Corporation Recent Developments

Table 67. Altana Basic Information

Table 68. Altana Flexible Printing Inks Product Overview

Table 69. Altana Flexible Printing Inks Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 70. Altana Business Overview

Table 71. Altana SWOT Analysis

Table 72. Altana Recent Developments

Table 73. INX International Basic Information

Table 74. INX International Flexible Printing Inks Product Overview

Table 75. INX International Flexible Printing Inks Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 76. INX International Business Overview

Table 77. INX International SWOT Analysis

Table 78. INX International Recent Developments

Table 79. Toyo Ink Basic Information

Table 80. Toyo Ink Flexible Printing Inks Product Overview

Table 81. Toyo Ink Flexible Printing Inks Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 82. Toyo Ink Business Overview

Table 83. Toyo Ink Recent Developments

Table 84. Siegwerk Basic Information

Table 85. Siegwerk Flexible Printing Inks Product Overview

Table 86. Siegwerk Flexible Printing Inks Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 87. Siegwerk Business Overview

Table 88. Siegwerk Recent Developments

Table 89. Wikoff Color Corp. Basic Information

Table 90. Wikoff Color Corp. Flexible Printing Inks Product Overview

Table 91. Wikoff Color Corp. Flexible Printing Inks Sales (K MT), Revenue (M USD),

Price (USD/KG) and Gross Margin (2020-2025)

Table 92. Wikoff Color Corp. Business Overview

Table 93. Wikoff Color Corp. Recent Developments

Table 94. Flint Group Basic Information

Table 95. Flint Group Flexible Printing Inks Product Overview

Table 96. Flint Group Flexible Printing Inks Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 97. Flint Group Business Overview

Table 98. Flint Group Recent Developments

Table 99. Huber Group Basic Information

Table 100. Huber Group Flexible Printing Inks Product Overview

Table 101. Huber Group Flexible Printing Inks Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 102. Huber Group Business Overview

Table 103. Huber Group Recent Developments

Table 104. Zeller+Gmelin Basic Information

Table 105. Zeller+Gmelin Flexible Printing Inks Product Overview

Table 106. Zeller+Gmelin Flexible Printing Inks Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 107. Zeller+Gmelin Business Overview

Table 108. Zeller+Gmelin Recent Developments

Table 109. TandK TOKA Basic Information

Table 110. TandK TOKA Flexible Printing Inks Product Overview

Table 111. TandK TOKA Flexible Printing Inks Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 112. TandK TOKA Business Overview

Table 113. TandK TOKA Recent Developments

Table 114. Kao Basic Information

Table 115. Kao Flexible Printing Inks Product Overview

Table 116. Kao Flexible Printing Inks Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 117. Kao Business Overview

Table 118. Kao Recent Developments

Table 119. Quimovil Basic Information

Table 120. Quimovil Flexible Printing Inks Product Overview

Table 121. Quimovil Flexible Printing Inks Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 122. Quimovil Business Overview

Table 123. Quimovil Recent Developments

Table 124. Global Flexible Printing Inks Sales Forecast by Region (2026-2033) & (K MT)

Table 125. Global Flexible Printing Inks Market Size Forecast by Region (2026-2033) & (M USD)

Table 126. North America Flexible Printing Inks Sales Forecast by Country (2026-2033) & (K MT)

Table 127. North America Flexible Printing Inks Market Size Forecast by Country (2026-2033) & (M USD)

Table 128. Europe Flexible Printing Inks Sales Forecast by Country (2026-2033) & (K MT)

Table 129. Europe Flexible Printing Inks Market Size Forecast by Country (2026-2033) & (M USD)

Table 130. Asia Pacific Flexible Printing Inks Sales Forecast by Region (2026-2033) & (K MT)

Table 131. Asia Pacific Flexible Printing Inks Market Size Forecast by Region (2026-2033) & (M USD)

Table 132. South America Flexible Printing Inks Sales Forecast by Country (2026-2033) & (K MT)

Table 133. South America Flexible Printing Inks Market Size Forecast by Country (2026-2033) & (M USD)

Table 134. Middle East and Africa Flexible Printing Inks Sales Forecast by Country (2026-2033) & (Units)

Table 135. Middle East and Africa Flexible Printing Inks Market Size Forecast by Country (2026-2033) & (M USD)

Table 136. Global Flexible Printing Inks Sales Forecast by Type (2026-2033) & (K MT)

Table 137. Global Flexible Printing Inks Market Size Forecast by Type (2026-2033) & (M USD)

Table 138. Global Flexible Printing Inks Price Forecast by Type (2026-2033) & (USD/KG)

Table 139. Global Flexible Printing Inks Sales (K MT) Forecast by Application (2026-2033)

Table 140. Global Flexible Printing Inks Market Size Forecast by Application (2026-2033) & (M USD)

List Of Figures

LIST OF FIGURES

- Figure 1. Product Picture of Flexible Printing Inks
- Figure 2. Data Triangulation
- Figure 3. Key Caveats
- Figure 4. Global Flexible Printing Inks Market Size (M USD), 2024-2033
- Figure 5. Global Flexible Printing Inks Market Size (M USD) (2020-2033)
- Figure 6. Global Flexible Printing Inks Sales (K MT) & (2020-2033)
- Figure 7. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 8. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 9. Evaluation Matrix of Regional Market Development Potential
- Figure 10. Flexible Printing Inks Market Size by Country (M USD)
- Figure 11. Company Assessment Quadrant
- Figure 12. Global Flexible Printing Inks Product Life Cycle
- Figure 13. Flexible Printing Inks Sales Share by Manufacturers in 2024
- Figure 14. Global Flexible Printing Inks Revenue Share by Manufacturers in 2024
- Figure 15. Flexible Printing Inks Market Share by Company Type (Tier 1, Tier 2 and Tier 3): 2024
- Figure 16. Global Market Flexible Printing Inks Average Price (USD/KG) of Key Manufacturers in 2024
- Figure 17. The Global 5 and 10 Largest Players: Market Share by Flexible Printing Inks Revenue in 2024
- Figure 18. Industry Chain Map of Flexible Printing Inks
- Figure 19. Global Flexible Printing Inks Market PEST Analysis
- Figure 20. Global Flexible Printing Inks Market Porter's Five Forces Analysis
- Figure 21. Global Merchandise Trade as a Percentage Of GDP
- Figure 22. US - Imports of Goods by Country
- Figure 23. China Exports by Country
- Figure 24. ESG Rating Distribution of The Leading Company Compared With Its Peers
- Figure 25. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 26. Global Flexible Printing Inks Market Share by Type
- Figure 27. Sales Market Share of Flexible Printing Inks by Type (2020-2025)
- Figure 28. Sales Market Share of Flexible Printing Inks by Type in 2024
- Figure 29. Market Size Share of Flexible Printing Inks by Type (2020-2025)
- Figure 30. Market Size Share of Flexible Printing Inks by Type in 2024
- Figure 31. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 32. Global Flexible Printing Inks Market Share by Application

- Figure 33. Global Flexible Printing Inks Sales Market Share by Application (2020-2025)
- Figure 34. Global Flexible Printing Inks Sales Market Share by Application in 2024
- Figure 35. Global Flexible Printing Inks Market Share by Application (2020-2025)
- Figure 36. Global Flexible Printing Inks Market Share by Application in 2024
- Figure 37. Global Flexible Printing Inks Sales Growth Rate by Application (2020-2025)
- Figure 38. Global Flexible Printing Inks Sales Market Share by Region (2020-2025)
- Figure 39. Global Flexible Printing Inks Market Size Market Share by Region (2020-2025)
- Figure 40. North America Flexible Printing Inks Sales and Growth Rate (2020-2025) & (K MT)
- Figure 41. North America Flexible Printing Inks Sales and Growth Rate (2020-2025) & (K MT)
- Figure 42. North America Flexible Printing Inks Sales Market Share by Country in 2024
- Figure 43. North America Flexible Printing Inks Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 44. North America Flexible Printing Inks Market Size Market Share by Country in 2024
- Figure 45. U.S. Flexible Printing Inks Sales and Growth Rate (2020-2025) & (K MT)
- Figure 46. U.S. Flexible Printing Inks Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 47. Canada Flexible Printing Inks Sales (K MT) and Growth Rate (2020-2025)
- Figure 48. Canada Flexible Printing Inks Market Size (M USD) and Growth Rate (2020-2025)
- Figure 49. Mexico Flexible Printing Inks Sales (Units) and Growth Rate (2020-2025)
- Figure 50. Mexico Flexible Printing Inks Market Size (Units) and Growth Rate (2020-2025)
- Figure 51. Europe Flexible Printing Inks Sales and Growth Rate (2020-2025) & (K MT)
- Figure 52. Europe Flexible Printing Inks Sales Market Share by Country in 2024
- Figure 53. Europe Flexible Printing Inks Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 54. Europe Flexible Printing Inks Market Size Market Share by Country in 2024
- Figure 55. Germany Flexible Printing Inks Sales and Growth Rate (2020-2025) & (K MT)
- Figure 56. Germany Flexible Printing Inks Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 57. France Flexible Printing Inks Sales and Growth Rate (2020-2025) & (K MT)
- Figure 58. France Flexible Printing Inks Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 59. U.K. Flexible Printing Inks Sales and Growth Rate (2020-2025) & (K MT)

Figure 60. U.K. Flexible Printing Inks Market Size and Growth Rate (2020-2025) & (M USD)

Figure 61. Italy Flexible Printing Inks Sales and Growth Rate (2020-2025) & (K MT)

Figure 62. Italy Flexible Printing Inks Market Size and Growth Rate (2020-2025) & (M USD)

Figure 63. Spain Flexible Printing Inks Sales and Growth Rate (2020-2025) & (K MT)

Figure 64. Spain Flexible Printing Inks Market Size and Growth Rate (2020-2025) & (M USD)

Figure 65. Asia Pacific Flexible Printing Inks Sales and Growth Rate (K MT)

Figure 66. Asia Pacific Flexible Printing Inks Sales Market Share by Region in 2024

Figure 67. Asia Pacific Flexible Printing Inks Market Size Market Share by Region in 2024

Figure 68. China Flexible Printing Inks Sales and Growth Rate (2020-2025) & (K MT)

Figure 69. China Flexible Printing Inks Market Size and Growth Rate (2020-2025) & (M USD)

Figure 70. Japan Flexible Printing Inks Sales and Growth Rate (2020-2025) & (K MT)

Figure 71. Japan Flexible Printing Inks Market Size and Growth Rate (2020-2025) & (M USD)

Figure 72. South Korea Flexible Printing Inks Sales and Growth Rate (2020-2025) & (K MT)

Figure 73. South Korea Flexible Printing Inks Market Size and Growth Rate (2020-2025) & (M USD)

Figure 74. India Flexible Printing Inks Sales and Growth Rate (2020-2025) & (K MT)

Figure 75. India Flexible Printing Inks Market Size and Growth Rate (2020-2025) & (M USD)

Figure 76. Southeast Asia Flexible Printing Inks Sales and Growth Rate (2020-2025) & (K MT)

Figure 77. Southeast Asia Flexible Printing Inks Market Size and Growth Rate (2020-2025) & (M USD)

Figure 78. South America Flexible Printing Inks Sales and Growth Rate (K MT)

Figure 79. South America Flexible Printing Inks Sales Market Share by Country in 2024

Figure 80. South America Flexible Printing Inks Market Size and Growth Rate (M USD)

Figure 81. South America Flexible Printing Inks Market Size Market Share by Country in 2024

Figure 82. Brazil Flexible Printing Inks Sales and Growth Rate (2020-2025) & (K MT)

Figure 83. Brazil Flexible Printing Inks Market Size and Growth Rate (2020-2025) & (M USD)

Figure 84. Argentina Flexible Printing Inks Sales and Growth Rate (2020-2025) & (K MT)

Figure 85. Argentina Flexible Printing Inks Market Size and Growth Rate (2020-2025) & (M USD)

Figure 86. Columbia Flexible Printing Inks Sales and Growth Rate (2020-2025) & (K MT)

Figure 87. Columbia Flexible Printing Inks Market Size and Growth Rate (2020-2025) & (M USD)

Figure 88. Middle East and Africa Flexible Printing Inks Sales and Growth Rate (K MT)

Figure 89. Middle East and Africa Flexible Printing Inks Sales Market Share by Region in 2024

Figure 90. Middle East and Africa Flexible Printing Inks Market Size and Growth Rate (M USD)

Figure 91. Middle East and Africa Flexible Printing Inks Market Size Market Share by Region in 2024

Figure 92. Saudi Arabia Flexible Printing Inks Sales and Growth Rate (2020-2025) & (K MT)

Figure 93. Saudi Arabia Flexible Printing Inks Market Size and Growth Rate (2020-2025) & (M USD)

Figure 94. UAE Flexible Printing Inks Sales and Growth Rate (2020-2025) & (K MT)

Figure 95. UAE Flexible Printing Inks Market Size and Growth Rate (2020-2025) & (M USD)

Figure 96. Egypt Flexible Printing Inks Sales and Growth Rate (2020-2025) & (K MT)

Figure 97. Egypt Flexible Printing Inks Market Size and Growth Rate (2020-2025) & (M USD)

Figure 98. Nigeria Flexible Printing Inks Sales and Growth Rate (2020-2025) & (K MT)

Figure 99. Nigeria Flexible Printing Inks Market Size and Growth Rate (2020-2025) & (M USD)

Figure 100. South Africa Flexible Printing Inks Sales and Growth Rate (2020-2025) & (K MT)

Figure 101. South Africa Flexible Printing Inks Market Size and Growth Rate (2020-2025) & (M USD)

Figure 102. Global Flexible Printing Inks Production Market Share by Region (2020-2025)

Figure 103. North America Flexible Printing Inks Production (K MT) Growth Rate (2020-2025)

Figure 104. Europe Flexible Printing Inks Production (K MT) Growth Rate (2020-2025)

Figure 105. Japan Flexible Printing Inks Production (K MT) Growth Rate (2020-2025)

Figure 106. China Flexible Printing Inks Production (K MT) Growth Rate (2020-2025)

Figure 107. Global Flexible Printing Inks Sales Forecast by Volume (2020-2033) & (K MT)

Figure 108. Global Flexible Printing Inks Market Size Forecast by Value (2020-2033) & (M USD)

Figure 109. Global Flexible Printing Inks Sales Market Share Forecast by Type (2026-2033)

Figure 110. Global Flexible Printing Inks Market Share Forecast by Type (2026-2033)

Figure 111. Global Flexible Printing Inks Sales Forecast by Application (2026-2033)

Figure 112. Global Flexible Printing Inks Market Share Forecast by Application (2026-2033)

I would like to order

Product name: Global Flexible Printing Inks Market Research Report 2025(Status and Outlook)

Product link: <https://marketpublishers.com/r/G74A1A1AB153EN.html>

Price: US\$ 3,200.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/G74A1A1AB153EN.html>