

Global Flexible Plastic Tubing Market Research Report 2026(Status and Outlook)

<https://marketpublishers.com/r/G5F1CC372A77EN.html>

Date: February 2026

Pages: 139

Price: US\$ 2,980.00 (Single User License)

ID: G5F1CC372A77EN

Abstracts

A tube is usually defined as a long cylindrical body with a hollow center that is used to convey fluids, and a hose is generally considered to be a flexible tube. However, in flexible products we differentiate hose and tubing by also considering tubing to be a simpler product constructed from a single material, while hose is a more complex structure that usually consists of three layers: the tube itself at the center, some type of external reinforcement, and a protective covering material of some type. Plastic tubes are plastic shapes made from the process of plastic extrusion. Flexible Plastic Tubing is lightweight and versatile, used commonly as flow lines for fluids and gases. The specific flexibility of the plastic is dependent on the type of material the tubing is manufactured from, PVC and polyurethane being the most flexible options. This report is devoted exclusively to flexible tubing used for materials transport. Products such as core tubes for paper-towel and tissue products, fiber tube packaging for juice concentrates and other food and beverage products, toothpaste and other product packaging tubes and drinking straws are also outside the scope of the study. In addition, structural and fabrication tubing as well as decorative tubes are also outside the scope. Global key players of Flexible Plastic Tubing include Saint-Gobain, Basf, DuPont, etc. The top three players hold a share over 28%. North America is the largest market, and has a share about 33%, followed by Europe and China with share 28% and 16%, separately. In terms of product type, PVC Flexible Tubing is the largest segment, occupied for a share of 35%. In terms of application, Medical/Pharma has a share about 28 percent.

The global Flexible Plastic Tubing market size was estimated at USD 3683.0 million in 2025 and is projected to grow at a compound annual growth rate (CAGR) of 4.40% during the forecast period.

This report offers a comprehensive and in-depth analysis of the global Flexible Plastic

Tubing market, covering all critical facets from a broad macroeconomic overview to detailed micro-level insights. It examines market size, competitive landscape, emerging development trends, niche segments, key drivers and challenges, as well as conducts SWOT and value chain analyses.

The insights provided enable readers to understand the competitive dynamics within the industry and formulate effective strategies to enhance profitability and market positioning. Additionally, the report presents a clear framework for evaluating the current status and future outlook of business organizations operating in this sector.

A significant focus of this report lies in the competitive landscape of the global Flexible Plastic Tubing market. It offers detailed profiles of major players, including their market shares, performance metrics, product portfolios, and operational status. This enables stakeholders to identify leading competitors and gain a nuanced understanding of market rivalry and structure.

In summary, this report serves as an essential resource for industry participants, investors, researchers, consultants, and business strategists, as well as anyone planning to enter or expand their presence in the Flexible Plastic Tubing market.

Global Flexible Plastic Tubing Market: Market Segmentation Analysis

This research report provides a detailed segmentation of the market by region (country), key manufacturers, product type, and application. Market segmentation divides the overall market into distinct subsets based on factors such as product categories, end-user industries, geographic locations, and other relevant criteria.

A clear understanding of these market segments enables decision-makers to tailor their product development, sales, and marketing strategies more effectively to meet the unique needs of each segment. Leveraging market segmentation insights can significantly enhance targeted approaches, optimize resource allocation, and accelerate product innovation cycles by aligning offerings with the specific demands of diverse customer groups.

Key Company

Saint-Gobain

BASF

DuPont

Parker Hannifin
Arkema
Nordson Corporation
Zeus Industrial Products
Aptyx
TPI Partners Corp.
NewAge Industries

Market Segmentation (by Type)

PVC Flexible Tubing
Polyethylene Flexible Tubing
Nylon Flexible Tubing
Polyurethane Flexible Tubing
Others

Market Segmentation (by Application)

Automobile
Medical/Pharma
Food & Beverage
Agricultural
Oil & Gas
Chemicals
Others

Geographic Segmentation

North America (USA, Canada, Mexico)
Europe (Germany, UK, France, Russia, Italy, Rest of Europe)
Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Rest of Asia-Pacific)
South America (Brazil, Argentina, Columbia, Rest of South America)
The Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria, South Africa, Rest of MEA)

Key Benefits of This Market Research:

Industry drivers, restraints, and opportunities covered in the study
Neutral perspective on the market performance

Recent industry trends and developments
Competitive landscape & strategies of key players
Potential & niche segments and regions exhibiting promising growth covered
Historical, current, and projected market size, in terms of value
In-depth analysis of the Flexible Plastic Tubing Market
Overview of the regional outlook of the Flexible Plastic Tubing Market:

Customization of the Report

In case of any queries or customization requirements, please connect with our sales team, who will ensure that your requirements are met.

Chapter Outline

Chapter 1 mainly introduces the statistical scope of the report, market division standards, and market research methods.

Chapter 2 is an executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the Flexible Plastic Tubing Market and its likely evolution in the short to mid-term, and long term.

Chapter 3 makes a detailed analysis of the market's competitive landscape of the market and provides the market share, capacity, output, price, latest development plan, merger, and acquisition information of the main manufacturers in the market.

Chapter 4 is the analysis of the whole market industrial chain, including the upstream and downstream of the industry, as well as Porter's five forces analysis.

Chapter 5 introduces the latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 6 provides the analysis of various market segments according to product types, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 7 provides the analysis of various market segments according to application,

covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 8 provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and capacity of each country in the world.

Chapter 9 shares the main producing countries of Flexible Plastic Tubing, their output value, profit level, regional supply, production capacity layout, etc. from the supply side.

Chapter 10 introduces the basic situation of the main companies in the market in detail, including product sales revenue, sales volume, price, gross profit margin, market share, product introduction, recent development, etc.

Chapter 11 provides a quantitative analysis of the market size and development potential of each region in the next five years.

Chapter 12 provides a quantitative analysis of the market size and development potential of each market segment in the next five years.

Chapter 13 is the main points and conclusions of the report.

Key Reasons to Buy this Report:

Access to date statistics compiled by our researchers. These provide you with historical and forecast data, which is analyzed to tell you why your market is set to change

This enables you to anticipate market changes to remain ahead of your competitors

You will be able to copy data from the Excel spreadsheet straight into your marketing plans, business presentations, or other strategic documents

The concise analysis, clear graph, and table format will enable you to pinpoint the information you require quickly

Provision of market value data for each segment and sub-segment

Indicates the region and segment that is expected to witness the fastest growth as well as to dominate the market

Analysis by geography highlighting the consumption of the product/service in the region as well as indicating the factors that are affecting the market within each region

Competitive landscape which incorporates the market ranking of the major players, along with new service/product launches, partnerships, business expansions, and acquisitions in the past five years of companies profiled

Extensive company profiles comprising of company overview, company insights, product benchmarking, and SWOT analysis for the major market players

The current as well as the future market outlook of the industry concerning recent developments which involve growth opportunities and drivers as well as challenges and restraints of both emerging as well as developed regions

Includes in-depth analysis of the market from various perspectives through Porter's five forces analysis

Provides insight into the market through Value Chain

Market dynamics scenario, along with growth opportunities of the market in the years to come

6-month post-sales analyst support

Customization of the Report

In case of any queries or customization requirements, please connect with our sales team, who will ensure that your requirements are met.

Contents

1 RESEARCH METHODOLOGY AND STATISTICAL SCOPE

- 1.1 Market Definition and Statistical Scope of Flexible Plastic Tubing
- 1.2 Key Market Segments
 - 1.2.1 Flexible Plastic Tubing Segment by Type
 - 1.2.2 Flexible Plastic Tubing Segment by Application
- 1.3 Methodology & Sources of Information
 - 1.3.1 Research Methodology
 - 1.3.2 Research Process
 - 1.3.3 Market Breakdown and Data Triangulation
 - 1.3.4 Base Year
 - 1.3.5 Report Assumptions & Caveats

2 FLEXIBLE PLASTIC TUBING MARKET OVERVIEW

- 2.1 Global Market Overview
 - 2.1.1 Global Flexible Plastic Tubing Market Size (M USD) Estimates and Forecasts (2020-2035)
 - 2.1.2 Global Flexible Plastic Tubing Sales Estimates and Forecasts (2020-2035)
- 2.2 Market Segment Executive Summary
- 2.3 Global Market Size by Region

3 FLEXIBLE PLASTIC TUBING MARKET COMPETITIVE LANDSCAPE

- 3.1 Company Assessment Quadrant
- 3.2 Global Flexible Plastic Tubing Product Life Cycle
- 3.3 Global Flexible Plastic Tubing Sales by Manufacturers (2020-2025)
- 3.4 Global Flexible Plastic Tubing Revenue Market Share by Manufacturers (2020-2025)
- 3.5 Flexible Plastic Tubing Market Share by Company Type (Tier 1, Tier 2, and Tier 3)
- 3.6 Global Flexible Plastic Tubing Average Price by Manufacturers (2020-2025)
- 3.7 Manufacturers? Manufacturing Sites, Areas Served, and Product Types
- 3.8 Flexible Plastic Tubing Market Competitive Situation and Trends
 - 3.8.1 Flexible Plastic Tubing Market Concentration Rate
 - 3.8.2 Global 5 and 10 Largest Flexible Plastic Tubing Players Market Share by Revenue
 - 3.8.3 Mergers & Acquisitions, Expansion

4 FLEXIBLE PLASTIC TUBING INDUSTRY CHAIN ANALYSIS

- 4.1 Flexible Plastic Tubing Industry Chain Analysis
- 4.2 Market Overview of Key Raw Materials
- 4.3 Midstream Market Analysis
- 4.4 Downstream Customer Analysis

5 THE DEVELOPMENT AND DYNAMICS OF FLEXIBLE PLASTIC TUBING MARKET

- 5.1 Key Development Trends
- 5.2 Driving Factors
- 5.3 Market Challenges
- 5.4 Industry News
 - 5.4.1 New Product Developments
 - 5.4.2 Mergers & Acquisitions
 - 5.4.3 Expansions
 - 5.4.4 Collaboration/Supply Contracts
- 5.5 PEST Analysis
 - 5.5.1 Industry Policies Analysis
 - 5.5.2 Economic Environment Analysis
 - 5.5.3 Social Environment Analysis
 - 5.5.4 Technological Environment Analysis
- 5.6 Global Flexible Plastic Tubing Market Porter's Five Forces Analysis
 - 5.6.1 Global Trade Frictions
 - 5.6.2 U.S. Tariff Policy ? April 2025
 - 5.6.3 Global Trade Frictions and Their Impacts to Flexible Plastic Tubing Market
- 5.7 ESG Ratings of Leading Companies

6 FLEXIBLE PLASTIC TUBING MARKET SEGMENTATION BY TYPE

- 6.1 Evaluation Matrix of Segment Market Development Potential (Type)
- 6.2 Global Flexible Plastic Tubing Sales Market Share by Type (2020-2025)
- 6.3 Global Flexible Plastic Tubing Market Size by Type (2020-2025)
- 6.4 Global Flexible Plastic Tubing Price by Type (2020-2025)

7 FLEXIBLE PLASTIC TUBING MARKET SEGMENTATION BY APPLICATION

- 7.1 Evaluation Matrix of Segment Market Development Potential (Application)

- 7.2 Global Flexible Plastic Tubing Market Sales by Application (2020-2025)
- 7.3 Global Flexible Plastic Tubing Market Size (M USD) by Application (2020-2025)
- 7.4 Global Flexible Plastic Tubing Sales Growth Rate by Application (2020-2025)

8 FLEXIBLE PLASTIC TUBING MARKET SALES BY REGION

- 8.1 Global Flexible Plastic Tubing Sales by Region
 - 8.1.1 Global Flexible Plastic Tubing Sales by Region
 - 8.1.2 Global Flexible Plastic Tubing Sales Market Share by Region
- 8.2 Global Flexible Plastic Tubing Market Size by Region
 - 8.2.1 Global Flexible Plastic Tubing Market Size by Region
 - 8.2.2 Global Flexible Plastic Tubing Market Size by Region
- 8.3 North America
 - 8.3.1 North America Flexible Plastic Tubing Sales by Country
 - 8.3.2 North America Flexible Plastic Tubing Market Size by Country
 - 8.3.3 U.S. Market Overview
 - 8.3.4 Canada Market Overview
 - 8.3.5 Mexico Market Overview
- 8.4 Europe
 - 8.4.1 Europe Flexible Plastic Tubing Sales by Country
 - 8.4.2 Europe Flexible Plastic Tubing Market Size by Country
 - 8.4.3 Germany Market Overview
 - 8.4.4 France Market Overview
 - 8.4.5 U.K. Market Overview
 - 8.4.6 Italy Market Overview
 - 8.4.7 Spain Market Overview
- 8.5 Asia Pacific
 - 8.5.1 Asia Pacific Flexible Plastic Tubing Sales by Region
 - 8.5.2 Asia Pacific Flexible Plastic Tubing Market Size by Region
 - 8.5.3 China Market Overview
 - 8.5.4 Japan Market Overview
 - 8.5.5 South Korea Market Overview
 - 8.5.6 India Market Overview
 - 8.5.7 Southeast Asia Market Overview
- 8.6 South America
 - 8.6.1 South America Flexible Plastic Tubing Sales by Country
 - 8.6.2 South America Flexible Plastic Tubing Market Size by Country
 - 8.6.3 Brazil Market Overview
 - 8.6.4 Argentina Market Overview

8.6.5 Columbia Market Overview

8.7 Middle East and Africa

8.7.1 Middle East and Africa Flexible Plastic Tubing Sales by Region

8.7.2 Middle East and Africa Flexible Plastic Tubing Market Size by Region

8.7.3 Saudi Arabia Market Overview

8.7.4 UAE Market Overview

8.7.5 Egypt Market Overview

8.7.6 Nigeria Market Overview

8.7.7 South Africa Market Overview

9 FLEXIBLE PLASTIC TUBING MARKET PRODUCTION BY REGION

9.1 Global Production of Flexible Plastic Tubing by Region(2020-2025)

9.2 Global Flexible Plastic Tubing Revenue Market Share by Region (2020-2025)

9.3 Global Flexible Plastic Tubing Production, Revenue, Price and Gross Margin (2020-2025)

9.4 North America Flexible Plastic Tubing Production

9.4.1 North America Flexible Plastic Tubing Production Growth Rate (2020-2025)

9.4.2 North America Flexible Plastic Tubing Production, Revenue, Price and Gross Margin (2020-2025)

9.5 Europe Flexible Plastic Tubing Production

9.5.1 Europe Flexible Plastic Tubing Production Growth Rate (2020-2025)

9.5.2 Europe Flexible Plastic Tubing Production, Revenue, Price and Gross Margin (2020-2025)

9.6 Japan Flexible Plastic Tubing Production (2020-2025)

9.6.1 Japan Flexible Plastic Tubing Production Growth Rate (2020-2025)

9.6.2 Japan Flexible Plastic Tubing Production, Revenue, Price and Gross Margin (2020-2025)

9.7 China Flexible Plastic Tubing Production (2020-2025)

9.7.1 China Flexible Plastic Tubing Production Growth Rate (2020-2025)

9.7.2 China Flexible Plastic Tubing Production, Revenue, Price and Gross Margin (2020-2025)

10 KEY COMPANIES PROFILE

10.1 Saint-Gobain

10.1.1 Saint-Gobain Basic Information

10.1.2 Saint-Gobain Flexible Plastic Tubing Product Overview

10.1.3 Saint-Gobain Flexible Plastic Tubing Product Market Performance

- 10.1.4 Saint-Gobain Business Overview
- 10.1.5 Saint-Gobain SWOT Analysis
- 10.1.6 Saint-Gobain Recent Developments
- 10.2 BASF
 - 10.2.1 BASF Basic Information
 - 10.2.2 BASF Flexible Plastic Tubing Product Overview
 - 10.2.3 BASF Flexible Plastic Tubing Product Market Performance
 - 10.2.4 BASF Business Overview
 - 10.2.5 BASF SWOT Analysis
 - 10.2.6 BASF Recent Developments
- 10.3 DuPont
 - 10.3.1 DuPont Basic Information
 - 10.3.2 DuPont Flexible Plastic Tubing Product Overview
 - 10.3.3 DuPont Flexible Plastic Tubing Product Market Performance
 - 10.3.4 DuPont Business Overview
 - 10.3.5 DuPont SWOT Analysis
 - 10.3.6 DuPont Recent Developments
- 10.4 Parker Hannifin
 - 10.4.1 Parker Hannifin Basic Information
 - 10.4.2 Parker Hannifin Flexible Plastic Tubing Product Overview
 - 10.4.3 Parker Hannifin Flexible Plastic Tubing Product Market Performance
 - 10.4.4 Parker Hannifin Business Overview
 - 10.4.5 Parker Hannifin Recent Developments
- 10.5 Arkema
 - 10.5.1 Arkema Basic Information
 - 10.5.2 Arkema Flexible Plastic Tubing Product Overview
 - 10.5.3 Arkema Flexible Plastic Tubing Product Market Performance
 - 10.5.4 Arkema Business Overview
 - 10.5.5 Arkema Recent Developments
- 10.6 Nordson Corporation
 - 10.6.1 Nordson Corporation Basic Information
 - 10.6.2 Nordson Corporation Flexible Plastic Tubing Product Overview
 - 10.6.3 Nordson Corporation Flexible Plastic Tubing Product Market Performance
 - 10.6.4 Nordson Corporation Business Overview
 - 10.6.5 Nordson Corporation Recent Developments
- 10.7 Zeus Industrial Products
 - 10.7.1 Zeus Industrial Products Basic Information
 - 10.7.2 Zeus Industrial Products Flexible Plastic Tubing Product Overview
 - 10.7.3 Zeus Industrial Products Flexible Plastic Tubing Product Market Performance

- 10.7.4 Zeus Industrial Products Business Overview
- 10.7.5 Zeus Industrial Products Recent Developments
- 10.8 Aptyx
 - 10.8.1 Aptyx Basic Information
 - 10.8.2 Aptyx Flexible Plastic Tubing Product Overview
 - 10.8.3 Aptyx Flexible Plastic Tubing Product Market Performance
 - 10.8.4 Aptyx Business Overview
 - 10.8.5 Aptyx Recent Developments
- 10.9 TPI Partners Corp.
 - 10.9.1 TPI Partners Corp. Basic Information
 - 10.9.2 TPI Partners Corp. Flexible Plastic Tubing Product Overview
 - 10.9.3 TPI Partners Corp. Flexible Plastic Tubing Product Market Performance
 - 10.9.4 TPI Partners Corp. Business Overview
 - 10.9.5 TPI Partners Corp. Recent Developments
- 10.10 NewAge Industries
 - 10.10.1 NewAge Industries Basic Information
 - 10.10.2 NewAge Industries Flexible Plastic Tubing Product Overview
 - 10.10.3 NewAge Industries Flexible Plastic Tubing Product Market Performance
 - 10.10.4 NewAge Industries Business Overview
 - 10.10.5 NewAge Industries Recent Developments

11 FLEXIBLE PLASTIC TUBING MARKET FORECAST BY REGION

- 11.1 Global Flexible Plastic Tubing Market Size Forecast
- 11.2 Global Flexible Plastic Tubing Market Forecast by Region
 - 11.2.1 North America Market Size Forecast by Country
 - 11.2.2 Europe Flexible Plastic Tubing Market Size Forecast by Country
 - 11.2.3 Asia Pacific Flexible Plastic Tubing Market Size Forecast by Region
 - 11.2.4 South America Flexible Plastic Tubing Market Size Forecast by Country
 - 11.2.5 Middle East and Africa Forecasted Sales of Flexible Plastic Tubing by Country

12 FORECAST MARKET BY TYPE AND BY APPLICATION (2026-2035)

- 12.1 Global Flexible Plastic Tubing Market Forecast by Type (2026-2035)
 - 12.1.1 Global Forecasted Sales of Flexible Plastic Tubing by Type (2026-2035)
 - 12.1.2 Global Flexible Plastic Tubing Market Size Forecast by Type (2026-2035)
 - 12.1.3 Global Forecasted Price of Flexible Plastic Tubing by Type (2026-2035)
- 12.2 Global Flexible Plastic Tubing Market Forecast by Application (2026-2035)
 - 12.2.1 Global Flexible Plastic Tubing Sales (K MT) Forecast by Application

12.2.2 Global Flexible Plastic Tubing Market Size (M USD) Forecast by Application (2026-2035)

13 CONCLUSION AND KEY FINDINGS

List Of Tables

LIST OF TABLES

- Table 1. Introduction of the Type
- Table 2. Introduction of the Application
- Table 3. Global Flexible Plastic Tubing Market Size by Type (M USD)
- Table 4. Global Flexible Plastic Tubing Market Size by Application
- Table 5. Flexible Plastic Tubing Market Size Comparison by Region (M USD)
- Table 6. Global Flexible Plastic Tubing Sales (K MT) by Manufacturers (2020-2025)
- Table 7. Global Flexible Plastic Tubing Sales Market Share by Manufacturers (2020-2025)
- Table 8. Global Flexible Plastic Tubing Revenue (M USD) by Manufacturers (2020-2025)
- Table 9. Global Flexible Plastic Tubing Revenue Share by Manufacturers (2020-2025)
- Table 10. Company Type (Tier 1, Tier 2, and Tier 3) & (based on the Revenue in Flexible Plastic Tubing as of 2025)
- Table 11. Global Market Flexible Plastic Tubing Average Price (USD/KG) of Key Manufacturers (2020-2025)
- Table 12. Manufacturers? Manufacturing Sites, Areas Served
- Table 13. Manufacturers? Product Type
- Table 14. Global Flexible Plastic Tubing Manufacturers Market Concentration Ratio (CR5 and HHI)
- Table 15. Mergers & Acquisitions, Expansion Plans
- Table 16. Market Overview of Key Raw Materials
- Table 17. Midstream Market Analysis
- Table 18. Downstream Customer Analysis
- Table 19. Key Development Trends
- Table 20. Driving Factors
- Table 21. Flexible Plastic Tubing Market Challenges
- Table 22. Goldman Sachs' forecast real GDP growth rate for 2025-2026
- Table 23. S&P Global ' Forecast Real GDP Growth Rate For 2025-2027
- Table 24. World Bank ' Forecast Real GDP Growth Rate For 2025-2026
- Table 25. The Tariff Rates Imposed by the United States on Major Commodity Trading Countries
- Table 26. Global Flexible Plastic Tubing Sales by Type (K MT)
- Table 27. Global Flexible Plastic Tubing Market Size by Type (M USD)
- Table 28. Global Flexible Plastic Tubing Sales (K MT) by Type (2020-2025)
- Table 29. Global Flexible Plastic Tubing Sales Market Share by Type (2020-2025)

- Table 30. Global Flexible Plastic Tubing Market Size (M USD) by Type (2020-2025)
- Table 31. Global Flexible Plastic Tubing Market Share by Type (2020-2025)
- Table 32. Global Flexible Plastic Tubing Price (USD/KG) by Type (2020-2025)
- Table 33. Global Flexible Plastic Tubing Sales (K MT) by Application
- Table 34. Global Flexible Plastic Tubing Market Size by Application
- Table 35. Global Flexible Plastic Tubing Sales by Application (2020-2025) & (K MT)
- Table 36. Global Flexible Plastic Tubing Sales Market Share by Application (2020-2025)
- Table 37. Global Flexible Plastic Tubing Market Size by Application (2020-2025) & (M USD)
- Table 38. Global Flexible Plastic Tubing Market Share by Application (2020-2025)
- Table 39. Global Flexible Plastic Tubing Sales Growth Rate by Application (2020-2025)
- Table 40. Global Flexible Plastic Tubing Sales by Region (2020-2025) & (K MT)
- Table 41. Global Flexible Plastic Tubing Sales Market Share by Region (2020-2025)
- Table 42. Global Flexible Plastic Tubing Market Size by Region (2020-2025) & (M USD)
- Table 43. Global Flexible Plastic Tubing Market Size by Region (2020-2025)
- Table 44. North America Flexible Plastic Tubing Sales by Country (2020-2025) & (K MT)
- Table 45. North America Flexible Plastic Tubing Market Size by Country (2020-2025) & (M USD)
- Table 46. Europe Flexible Plastic Tubing Sales by Country (2020-2025) & (K MT)
- Table 47. Europe Flexible Plastic Tubing Market Size by Country (2020-2025) & (M USD)
- Table 48. Asia Pacific Flexible Plastic Tubing Sales by Region (2020-2025) & (K MT)
- Table 49. Asia Pacific Flexible Plastic Tubing Market Size by Region (2020-2025) & (M USD)
- Table 50. South America Flexible Plastic Tubing Sales by Country (2020-2025) & (K MT)
- Table 51. South America Flexible Plastic Tubing Market Size by Country (2020-2025) & (M USD)
- Table 52. Middle East and Africa Flexible Plastic Tubing Sales by Region (2020-2025) & (K MT)
- Table 53. Middle East and Africa Flexible Plastic Tubing Market Size by Region (2020-2025) & (M USD)
- Table 54. Global Flexible Plastic Tubing Production (K MT) by Region(2020-2025)
- Table 55. Global Flexible Plastic Tubing Revenue (US\$ Million) by Region (2020-2025)
- Table 56. Global Flexible Plastic Tubing Revenue Market Share by Region (2020-2025)
- Table 57. Global Flexible Plastic Tubing Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)
- Table 58. North America Flexible Plastic Tubing Production (K MT), Revenue (US\$

Million), Price (USD/KG) and Gross Margin (2020-2025)

Table 59. Europe Flexible Plastic Tubing Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)

Table 60. Japan Flexible Plastic Tubing Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)

Table 61. China Flexible Plastic Tubing Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)

Table 62. Saint-Gobain Basic Information

Table 63. Saint-Gobain Flexible Plastic Tubing Product Overview

Table 64. Saint-Gobain Flexible Plastic Tubing Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 65. Saint-Gobain Business Overview

Table 66. Saint-Gobain SWOT Analysis

Table 67. Saint-Gobain Recent Developments

Table 68. BASF Basic Information

Table 69. BASF Flexible Plastic Tubing Product Overview

Table 70. BASF Flexible Plastic Tubing Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 71. BASF Business Overview

Table 72. BASF SWOT Analysis

Table 73. BASF Recent Developments

Table 74. DuPont Basic Information

Table 75. DuPont Flexible Plastic Tubing Product Overview

Table 76. DuPont Flexible Plastic Tubing Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 77. DuPont Business Overview

Table 78. DuPont SWOT Analysis

Table 79. DuPont Recent Developments

Table 80. Parker Hannifin Basic Information

Table 81. Parker Hannifin Flexible Plastic Tubing Product Overview

Table 82. Parker Hannifin Flexible Plastic Tubing Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 83. Parker Hannifin Business Overview

Table 84. Parker Hannifin Recent Developments

Table 85. Arkema Basic Information

Table 86. Arkema Flexible Plastic Tubing Product Overview

Table 87. Arkema Flexible Plastic Tubing Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 88. Arkema Business Overview

- Table 89. Arkema Recent Developments
- Table 90. Nordson Corporation Basic Information
- Table 91. Nordson Corporation Flexible Plastic Tubing Product Overview
- Table 92. Nordson Corporation Flexible Plastic Tubing Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 93. Nordson Corporation Business Overview
- Table 94. Nordson Corporation Recent Developments
- Table 95. Zeus Industrial Products Basic Information
- Table 96. Zeus Industrial Products Flexible Plastic Tubing Product Overview
- Table 97. Zeus Industrial Products Flexible Plastic Tubing Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 98. Zeus Industrial Products Business Overview
- Table 99. Zeus Industrial Products Recent Developments
- Table 100. Aptyx Basic Information
- Table 101. Aptyx Flexible Plastic Tubing Product Overview
- Table 102. Aptyx Flexible Plastic Tubing Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 103. Aptyx Business Overview
- Table 104. Aptyx Recent Developments
- Table 105. TPI Partners Corp. Basic Information
- Table 106. TPI Partners Corp. Flexible Plastic Tubing Product Overview
- Table 107. TPI Partners Corp. Flexible Plastic Tubing Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 108. TPI Partners Corp. Business Overview
- Table 109. TPI Partners Corp. Recent Developments
- Table 110. NewAge Industries Basic Information
- Table 111. NewAge Industries Flexible Plastic Tubing Product Overview
- Table 112. NewAge Industries Flexible Plastic Tubing Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 113. NewAge Industries Business Overview
- Table 114. NewAge Industries Recent Developments
- Table 115. Global Flexible Plastic Tubing Sales Forecast by Region (2026-2035) & (K MT)
- Table 116. Global Flexible Plastic Tubing Market Size Forecast by Region (2026-2035) & (M USD)
- Table 117. North America Flexible Plastic Tubing Sales Forecast by Country (2026-2035) & (K MT)
- Table 118. North America Flexible Plastic Tubing Market Size Forecast by Country (2026-2035) & (M USD)

Table 119. Europe Flexible Plastic Tubing Sales Forecast by Country (2026-2035) & (K MT)

Table 120. Europe Flexible Plastic Tubing Market Size Forecast by Country (2026-2035) & (M USD)

Table 121. Asia Pacific Flexible Plastic Tubing Sales Forecast by Region (2026-2035) & (K MT)

Table 122. Asia Pacific Flexible Plastic Tubing Market Size Forecast by Region (2026-2035) & (M USD)

Table 123. South America Flexible Plastic Tubing Sales Forecast by Country (2026-2035) & (K MT)

Table 124. South America Flexible Plastic Tubing Market Size Forecast by Country (2026-2035) & (M USD)

Table 125. Middle East and Africa Flexible Plastic Tubing Sales Forecast by Country (2026-2035) & (Units)

Table 126. Middle East and Africa Flexible Plastic Tubing Market Size Forecast by Country (2026-2035) & (M USD)

Table 127. Global Flexible Plastic Tubing Sales Forecast by Type (2026-2035) & (K MT)

Table 128. Global Flexible Plastic Tubing Market Size Forecast by Type (2026-2035) & (M USD)

Table 129. Global Flexible Plastic Tubing Price Forecast by Type (2026-2035) & (USD/KG)

Table 130. Global Flexible Plastic Tubing Sales (K MT) Forecast by Application (2026-2035)

Table 131. Global Flexible Plastic Tubing Market Size Forecast by Application (2026-2035) & (M USD)

List Of Figures

LIST OF FIGURES

- Figure 1. Product Picture of Flexible Plastic Tubing
- Figure 2. Data Triangulation
- Figure 3. Key Caveats
- Figure 4. Global Flexible Plastic Tubing Market Size (M USD), 2025-2035
- Figure 5. Global Flexible Plastic Tubing Market Size (M USD) (2020-2035)
- Figure 6. Global Flexible Plastic Tubing Sales (K MT) & (2020-2035)
- Figure 7. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 8. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 9. Evaluation Matrix of Regional Market Development Potential
- Figure 10. Flexible Plastic Tubing Market Size by Country (M USD)
- Figure 11. Company Assessment Quadrant
- Figure 12. Global Flexible Plastic Tubing Product Life Cycle
- Figure 13. Flexible Plastic Tubing Sales Share by Manufacturers in 2025
- Figure 14. Global Flexible Plastic Tubing Revenue Share by Manufacturers in 2025
- Figure 15. Flexible Plastic Tubing Market Share by Company Type (Tier 1, Tier 2 and Tier 3): 2025
- Figure 16. Global Market Flexible Plastic Tubing Average Price (USD/KG) of Key Manufacturers in 2025
- Figure 17. The Global 5 and 10 Largest Players: Market Share by Flexible Plastic Tubing Revenue in 2025
- Figure 18. Industry Chain Map of Flexible Plastic Tubing
- Figure 19. Global Flexible Plastic Tubing Market PEST Analysis
- Figure 20. Global Flexible Plastic Tubing Market Porter's Five Forces Analysis
- Figure 21. Global Merchandise Trade as a Percentage Of GDP
- Figure 22. US - Imports of Goods by Country
- Figure 23. China Exports by Country
- Figure 24. ESG Rating Distribution of The Leading Company Compared With Its Peers
- Figure 25. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 26. Global Flexible Plastic Tubing Market Share by Type
- Figure 27. Sales Market Share of Flexible Plastic Tubing by Type (2020-2025)
- Figure 28. Sales Market Share of Flexible Plastic Tubing by Type in 2025
- Figure 29. Market Share of Flexible Plastic Tubing by Type (2020-2025)
- Figure 30. Market Share of Flexible Plastic Tubing by Type in 2025
- Figure 31. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 32. Global Flexible Plastic Tubing Market Share by Application

Figure 33. Global Flexible Plastic Tubing Sales Market Share by Application (2020-2025)

Figure 34. Global Flexible Plastic Tubing Sales Market Share by Application in 2025

Figure 35. Global Flexible Plastic Tubing Market Share by Application (2020-2025)

Figure 36. Global Flexible Plastic Tubing Market Share by Application in 2025

Figure 37. Global Flexible Plastic Tubing Sales Growth Rate by Application (2020-2025)

Figure 38. Global Flexible Plastic Tubing Sales Market Share by Region (2020-2025)

Figure 39. Global Flexible Plastic Tubing Market Size by Region (2020-2025)

Figure 40. North America Flexible Plastic Tubing Sales and Growth Rate (2020-2025) & (K MT)

Figure 41. North America Flexible Plastic Tubing Sales and Growth Rate (2020-2025) & (K MT)

Figure 42. North America Flexible Plastic Tubing Sales Market Share by Country in 2024

Figure 43. North America Flexible Plastic Tubing Market Size and Growth Rate (2020-2025) & (M USD)

Figure 44. North America Flexible Plastic Tubing Market Size by Country in 2024

Figure 45. U.S. Flexible Plastic Tubing Sales and Growth Rate (2020-2025) & (K MT)

Figure 46. U.S. Flexible Plastic Tubing Market Size and Growth Rate (2020-2025) & (M USD)

Figure 47. Canada Flexible Plastic Tubing Sales (K MT) and Growth Rate (2020-2025)

Figure 48. Canada Flexible Plastic Tubing Market Size (M USD) and Growth Rate (2020-2025)

Figure 49. Mexico Flexible Plastic Tubing Sales (Units) and Growth Rate (2020-2025)

Figure 50. Mexico Flexible Plastic Tubing Market Size (Units) and Growth Rate (2020-2025)

Figure 51. Europe Flexible Plastic Tubing Sales and Growth Rate (2020-2025) & (K MT)

Figure 52. Europe Flexible Plastic Tubing Sales Market Share by Country in 2024

Figure 53. Europe Flexible Plastic Tubing Market Size and Growth Rate (2020-2025) & (M USD)

Figure 54. Europe Flexible Plastic Tubing Market Size by Country in 2024

Figure 55. Germany Flexible Plastic Tubing Sales and Growth Rate (2020-2025) & (K MT)

Figure 56. Germany Flexible Plastic Tubing Market Size and Growth Rate (2020-2025) & (M USD)

Figure 57. France Flexible Plastic Tubing Sales and Growth Rate (2020-2025) & (K MT)

Figure 58. France Flexible Plastic Tubing Market Size and Growth Rate (2020-2025) & (M USD)

Figure 59. U.K. Flexible Plastic Tubing Sales and Growth Rate (2020-2025) & (K MT)

Figure 60. U.K. Flexible Plastic Tubing Market Size and Growth Rate (2020-2025) & (M USD)

Figure 61. Italy Flexible Plastic Tubing Sales and Growth Rate (2020-2025) & (K MT)

Figure 62. Italy Flexible Plastic Tubing Market Size and Growth Rate (2020-2025) & (M USD)

Figure 63. Spain Flexible Plastic Tubing Sales and Growth Rate (2020-2025) & (K MT)

Figure 64. Spain Flexible Plastic Tubing Market Size and Growth Rate (2020-2025) & (M USD)

Figure 65. Asia Pacific Flexible Plastic Tubing Sales and Growth Rate (K MT)

Figure 66. Asia Pacific Flexible Plastic Tubing Sales Market Share by Region in 2024

Figure 67. Asia Pacific Flexible Plastic Tubing Market Size by Region in 2024

Figure 68. China Flexible Plastic Tubing Sales and Growth Rate (2020-2025) & (K MT)

Figure 69. China Flexible Plastic Tubing Market Size and Growth Rate (2020-2025) & (M USD)

Figure 70. Japan Flexible Plastic Tubing Sales and Growth Rate (2020-2025) & (K MT)

Figure 71. Japan Flexible Plastic Tubing Market Size and Growth Rate (2020-2025) & (M USD)

Figure 72. South Korea Flexible Plastic Tubing Sales and Growth Rate (2020-2025) & (K MT)

Figure 73. South Korea Flexible Plastic Tubing Market Size and Growth Rate (2020-2025) & (M USD)

Figure 74. India Flexible Plastic Tubing Sales and Growth Rate (2020-2025) & (K MT)

Figure 75. India Flexible Plastic Tubing Market Size and Growth Rate (2020-2025) & (M USD)

Figure 76. Southeast Asia Flexible Plastic Tubing Sales and Growth Rate (2020-2025) & (K MT)

Figure 77. Southeast Asia Flexible Plastic Tubing Market Size and Growth Rate (2020-2025) & (M USD)

Figure 78. South America Flexible Plastic Tubing Sales and Growth Rate (K MT)

Figure 79. South America Flexible Plastic Tubing Sales Market Share by Country in 2024

Figure 80. South America Flexible Plastic Tubing Market Size and Growth Rate (M USD)

Figure 81. South America Flexible Plastic Tubing Market Size by Country in 2024

Figure 82. Brazil Flexible Plastic Tubing Sales and Growth Rate (2020-2025) & (K MT)

Figure 83. Brazil Flexible Plastic Tubing Market Size and Growth Rate (2020-2025) & (M USD)

Figure 84. Argentina Flexible Plastic Tubing Sales and Growth Rate (2020-2025) & (K MT)

- Figure 85. Argentina Flexible Plastic Tubing Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 86. Columbia Flexible Plastic Tubing Sales and Growth Rate (2020-2025) & (K MT)
- Figure 87. Columbia Flexible Plastic Tubing Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 88. Middle East and Africa Flexible Plastic Tubing Sales and Growth Rate (K MT)
- Figure 89. Middle East and Africa Flexible Plastic Tubing Sales Market Share by Region in 2024
- Figure 90. Middle East and Africa Flexible Plastic Tubing Market Size and Growth Rate (M USD)
- Figure 91. Middle East and Africa Flexible Plastic Tubing Market Size by Region in 2024
- Figure 92. Saudi Arabia Flexible Plastic Tubing Sales and Growth Rate (2020-2025) & (K MT)
- Figure 93. Saudi Arabia Flexible Plastic Tubing Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 94. UAE Flexible Plastic Tubing Sales and Growth Rate (2020-2025) & (K MT)
- Figure 95. UAE Flexible Plastic Tubing Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 96. Egypt Flexible Plastic Tubing Sales and Growth Rate (2020-2025) & (K MT)
- Figure 97. Egypt Flexible Plastic Tubing Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 98. Nigeria Flexible Plastic Tubing Sales and Growth Rate (2020-2025) & (K MT)
- Figure 99. Nigeria Flexible Plastic Tubing Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 100. South Africa Flexible Plastic Tubing Sales and Growth Rate (2020-2025) & (K MT)
- Figure 101. South Africa Flexible Plastic Tubing Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 102. Global Flexible Plastic Tubing Production Market Share by Region (2020-2025)
- Figure 103. North America Flexible Plastic Tubing Production (K MT) Growth Rate (2020-2025)
- Figure 104. Europe Flexible Plastic Tubing Production (K MT) Growth Rate (2020-2025)
- Figure 105. Japan Flexible Plastic Tubing Production (K MT) Growth Rate (2020-2025)
- Figure 106. China Flexible Plastic Tubing Production (K MT) Growth Rate (2020-2025)
- Figure 107. Global Flexible Plastic Tubing Sales Forecast by Volume (2020-2035) & (K MT)

Figure 108. Global Flexible Plastic Tubing Market Size Forecast by Value (2020-2035) & (M USD)

Figure 109. Global Flexible Plastic Tubing Sales Market Share Forecast by Type (2026-2035)

Figure 110. Global Flexible Plastic Tubing Market Share Forecast by Type (2026-2035)

Figure 111. Global Flexible Plastic Tubing Sales Forecast by Application (2026-2035)

Figure 112. Global Flexible Plastic Tubing Market Share Forecast by Application (2026-2035)

I would like to order

Product name: Global Flexible Plastic Tubing Market Research Report 2026(Status and Outlook)

Product link: <https://marketpublishers.com/r/G5F1CC372A77EN.html>

Price: US\$ 2,980.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/G5F1CC372A77EN.html>