

Global Flexible Packaging Lamination Adhesives Market Research Report 2026(Status and Outlook)

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Abstracts

The 2025 U.S. tariff policies introduce profound uncertainty into the global economic landscape. This report critically examines the implications of recent tariff adjustments and international strategic countermeasures on Flexible Packaging Lamination Adhesives competitive dynamics, regional economic interdependencies, and supply chain reconfigurations. Laminating adhesive is an adhesive specifically used in the lamination process. Its main function is to tightly combine two or more materials by bonding to form a composite material with specific functions. This adhesive can be used for the lamination of various materials, such as paper, polyester film, polyethylene film, metal foil, fabric, etc., as well as different combinations of these materials, such as paper/film, film/film, paper/foil, etc. The strength of laminating adhesive depends on the combination of its cohesive strength and adhesive strength, where the cohesive strength is affected by Tg (glass transition temperature) and elongation, while the adhesive strength is affected by wetting and interfacial bonding. There are various types of laminating adhesives, which can be subdivided into water-based composite adhesives, solvent-free composite adhesives, and solvent-based composite adhesives according to product types. These different types of adhesives have their own characteristics and application scenarios. For example, water-based laminating adhesives are favored for their environmental friendliness and good bonding properties. The market demand for laminating adhesives mainly comes from multiple terminal application fields, including flexible packaging, industry, and automobiles. In the field of flexible packaging, laminating adhesives are widely used in food packaging, pharmaceutical packaging, etc. to meet specific requirements for barrier properties, freshness preservation properties, etc. In addition, with the improvement of environmental awareness and the increasing demand for sustainable development, environmentally friendly and degradable laminating adhesives have gradually become the new favorite of the market. The industry is undergoing a structural shift toward

environmentally safer and more sustainable adhesive technologies. Increasing global restrictions on volatile organic compounds (VOCs) and the demand for packaging materials that support circular economy goals are encouraging the adoption of water-based and solvent-free adhesives. Additionally, there's growing interest in bio-based adhesive formulations that reduce dependency on fossil resources. As packaging becomes more functional?offering features like aroma retention, oxygen/moisture barriers, or temperature resistance?the demand for high-performance adhesives is rising. These adhesives must maintain bond strength under challenging conditions (freezing, retort sterilization, microwave heating), and allow for high-speed lamination without compromising quality. This trend supports the use of two-component polyurethane systems and innovative curing technologies. Flexible packaging continues to replace rigid packaging in many sectors due to advantages such as lighter weight, lower material usage, extended shelf life, and convenient handling. This shift is especially strong in emerging markets, where demand for packaged food, pharmaceuticals, and e-commerce-ready packaging is surging. Lamination adhesives benefit directly from this trend, as they are essential to the conversion of raw film materials into value-added packaging formats. Global flexible packaging lamination adhesive includes Henkel, H.B. Fuller, Arkema, etc. Global top 5 companies hold a share over 30%. These companies have performed well in technology research and development, product innovation, market expansion, etc., and have promoted the rapid development of the entire industry. At the same time, as market demand continues to change and upgrade, companies are also constantly adjusting and optimizing product structure to meet the diverse needs of customers.

The global Flexible Packaging Lamination Adhesives market size was estimated at USD 4621.0 million in 2025 and is projected to grow at a compound annual growth rate (CAGR) of 4.70% during the forecast period.

This report offers a comprehensive and in-depth analysis of the global Flexible Packaging Lamination Adhesives market, covering all critical facets from a broad macroeconomic overview to detailed micro-level insights. It examines market size, competitive landscape, emerging development trends, niche segments, key drivers and challenges, as well as conducts SWOT and value chain analyses.

The insights provided enable readers to understand the competitive dynamics within the industry and formulate effective strategies to enhance profitability and market positioning. Additionally, the report presents a clear framework for evaluating the current status and future outlook of business organizations operating in this sector.

A significant focus of this report lies in the competitive landscape of the global Flexible Packaging Lamination Adhesives market. It offers detailed profiles of major players, including their market shares, performance metrics, product portfolios, and operational status. This enables stakeholders to identify leading competitors and gain a nuanced understanding of market rivalry and structure.

In summary, this report serves as an essential resource for industry participants, investors, researchers, consultants, and business strategists, as well as anyone planning to enter or expand their presence in the Flexible Packaging Lamination Adhesives market.

Global Flexible Packaging Lamination Adhesives Market: Market Segmentation Analysis

This research report provides a detailed segmentation of the market by region (country), key manufacturers, product type, and application. Market segmentation divides the overall market into distinct subsets based on factors such as product categories, end-user industries, geographic locations, and other relevant criteria.

A clear understanding of these market segments enables decision-makers to tailor their product development, sales, and marketing strategies more effectively to meet the unique needs of each segment. Leveraging market segmentation insights can significantly enhance targeted approaches, optimize resource allocation, and accelerate product innovation cycles by aligning offerings with the specific demands of diverse customer groups.

Key Company

Henkel
Arkema
H.B. Fuller
Rockpaint
Mitsui Chemicals
3M
Vimasco Corporation
Sika Automotive
Coim
Flint Group
Toyo-Morton

DIC Corporation
Huber Group
Comens Material
China Neweast
Jiangsu Lihe
Morchem SA
Shanghai Kangda
Brilliant Polymers
Sungdo
UFlex
Wanhua
Lushan

Market Segmentation (by Type)

Solvent Based Adhesives
Solvent-free Adhesives
Water Based Adhesives

Market Segmentation (by Application)

Food Packaging
Medical Packaging
Industrial Packaging
Others

Geographic Segmentation

North America (USA, Canada, Mexico)
Europe (Germany, UK, France, Russia, Italy, Rest of Europe)
Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Rest of Asia-Pacific)
South America (Brazil, Argentina, Columbia, Rest of South America)
The Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria, South Africa, Rest of MEA)

Key Benefits of This Market Research:

Industry drivers, restraints, and opportunities covered in the study
Neutral perspective on the market performance

Recent industry trends and developments
Competitive landscape & strategies of key players
Potential & niche segments and regions exhibiting promising growth covered
Historical, current, and projected market size, in terms of value
In-depth analysis of the Flexible Packaging Lamination Adhesives Market
Overview of the regional outlook of the Flexible Packaging Lamination Adhesives Market:

Customization of the Report

In case of any queries or customization requirements, please connect with our sales team, who will ensure that your requirements are met.

Chapter Outline

Chapter 1 mainly introduces the statistical scope of the report, market division standards, and market research methods.

Chapter 2 is an executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the Flexible Packaging Lamination Adhesives Market and its likely evolution in the short to mid-term, and long term.

Chapter 3 makes a detailed analysis of the market's competitive landscape of the market and provides the market share, capacity, output, price, latest development plan, merger, and acquisition information of the main manufacturers in the market.

Chapter 4 is the analysis of the whole market industrial chain, including the upstream and downstream of the industry, as well as Porter's five forces analysis.

Chapter 5 introduces the latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 6 provides the analysis of various market segments according to product types, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 7 provides the analysis of various market segments according to application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 8 provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and capacity of each country in the world.

Chapter 9 shares the main producing countries of Flexible Packaging Lamination Adhesives, their output value, profit level, regional supply, production capacity layout, etc. from the supply side.

Chapter 10 introduces the basic situation of the main companies in the market in detail, including product sales revenue, sales volume, price, gross profit margin, market share, product introduction, recent development, etc.

Chapter 11 provides a quantitative analysis of the market size and development potential of each region in the next five years.

Chapter 12 provides a quantitative analysis of the market size and development potential of each market segment in the next five years.

Chapter 13 is the main points and conclusions of the report.

Key Reasons to Buy this Report:

Access to date statistics compiled by our researchers. These provide you with historical and forecast data, which is analyzed to tell you why your market is set to change

This enables you to anticipate market changes to remain ahead of your competitors

You will be able to copy data from the Excel spreadsheet straight into your marketing plans, business presentations, or other strategic documents

The concise analysis, clear graph, and table format will enable you to pinpoint the information you require quickly

Provision of market value data for each segment and sub-segment

Indicates the region and segment that is expected to witness the fastest growth as well as to dominate the market

Analysis by geography highlighting the consumption of the product/service in the region as well as indicating the factors that are affecting the market within each region

Competitive landscape which incorporates the market ranking of the major players,

along with new service/product launches, partnerships, business expansions, and acquisitions in the past five years of companies profiled

Extensive company profiles comprising of company overview, company insights, product benchmarking, and SWOT analysis for the major market players

The current as well as the future market outlook of the industry concerning recent developments which involve growth opportunities and drivers as well as challenges and restraints of both emerging as well as developed regions

Includes in-depth analysis of the market from various perspectives through Porter's five forces analysis

Provides insight into the market through Value Chain

Market dynamics scenario, along with growth opportunities of the market in the years to come

6-month post-sales analyst support

Customization of the Report

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